

OVERSEAS PRIVATE INVESTMENT CORPORATION

OFFICE OF INVESTMENT POLICY QUESTIONNAIRE

Welcome to OPIC's Office of Investment Policy Questionnaire ("OIPQ"). If you wish to attach supporting documentation, you may do so at any time, but it is not required for an initial submission. Analysts from OPIC's Office of Investment Policy will review the OIPQ, including any supporting documentation provided.

OPIC's Office of Investment Policy reviews each potential OPIC-supported project for its: 1) expected development impact in the host country; 2) anticipated impact on the U.S. economy and U.S. employment; 3) environmental, health, and safety elements; and 4) labor-related considerations. For a description of OPIC's Office of Investment Policy, please click here: <http://www.opic.gov/doing-business/investment>.

OFFICE OF INVESTMENT POLICY QUESTIONNAIRE

OPIC 248 (new)

OMB Number: _____

Expiration Date: _____

Overseas Private Investment Corporation

1100 New York Avenue, NW Washington, DC 20527-0001

An Agency of the United States Government

This form requests information from potential OPIC clients that is required by OPIC's governing legislation - the Foreign Assistance Act (FAA) of 1961, Title IV, as amended - to assist OPIC in determining whether a project and its sponsor(s) meet eligibility criteria for OPIC financing, specifically with regard to the soundness of the project, the qualifications of the sponsor(s), creditworthiness, effects, and legislative and regulatory compliance. Complete responses to the questions are required on this form to apply for OPIC support per the FAA.

Responses to questions which call for estimates or projections should take the form of good faith statements made to the best of the applicant's knowledge and belief. Statements of fact provided to OPIC in this document must be accurate as of the date of execution of this document. In addition to other rights and remedies available to OPIC, misrepresentations or failure to disclose relevant information may result in criminal prosecution pursuant to 22 USC 2197(n), as well as a default or termination if a commitment is issued. Neither submission nor acceptance of this application implies that the project is eligible for financing or that financing will be provided.

Client information contained in this form will be deemed designated as confidential commercial information in accordance with OPIC's Freedom of Information Act (FOIA) regulations (22 CFR 706), and will be treated as confidential commercial information to the extent permitted by applicable law. As a federal agency, OPIC may not collect, or sponsor the collection of, information unless it displays a valid OMB Control Number with an expiration date that has not expired.

Paperwork Reduction Act Notice: This information is required to obtain benefits. The public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspects of this collection of information, including suggestions for reducing this burden, to Essie Bryant, Agency Clearance Officer, 1100 New York Ave., NW, Washington, DC, and Wendy Liberante, Regulatory Affairs, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503.

I have read and agree to the terms and conditions listed above.

GETTING STARTED

OFFICE OF INVESTMENT POLICY QUESTIONNAIRE

In order to initiate the process, please click on the “Office of Investment Policy Questionnaire” button above. As the U.S. Government’s development finance institution, OPIC takes its developmental mission seriously. An integral part of the OPIC application process, the OIPQ enables OPIC to estimate the potential long-term developmental impacts of each OPIC-supported project (or subproject) and to identify any potential environmental and social considerations. Additionally, data collected in the OIPQ is aggregated and used to satisfy OPIC’s U.S. Congressional reporting requirements.

The terms “Applicant”, “Financial Intermediary”, “Project”, and “Subproject” have their definitions given to them in Appendix D of [OPIC’s Environmental and Social Policy Statement](#), as referenced below:

Applicants – Investors, lenders, insurers or projects sponsors seeking OPIC support.

Project – All facilities owned or controlled within a physical project boundary that constitute a commercially viable business unit eligible for OPIC support.

Financial Intermediary – Investment funds, banks or other financial institutions, or other entities or vehicles that receive financing, guaranties or insurance from OPIC and provide debt or equity investment directly to projects or enterprises (“Subprojects”).

Subproject – A project or enterprise that receives financing or investment from an OPIC-supported Financial Intermediary.

All projects that OPIC supports are subject to [OPIC’s Environmental and Social Policy Statement](#) and applicable [International Finance Corporation Environmental, Health and Safety Guidelines](#).

PART I – PROJECT (OR SUBPROJECT) SUMMARY

Please click on the appropriate OPIC product line:

FINANCE

INSURANCE

INVESTMENT FUNDS

| 1. PROJECT (OR SUBPROJECT) INFORMATION | | | |
|--|---|--|--|
| P | A | Applicant (or Financial Intermediary) Name: | |
| P | B | Project (or Subproject) Name: | |
| P | C | Target percentage ownership of Applicant (or Financial Intermediary) in the Project (or Subproject). | ____% |
| DM/S/ L/P | D | Please provide the estimated percentage of local ownership of the project, if any. | ____% |
| P | E | Is any of the local ownership comprised of Small & Medium Enterprises (SME)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | If "Yes", please provide what percentage of local ownership is accounted for by Small & Medium Enterprises. If none, please skip this question. | ____% |
| P | F | Do women-owned businesses account for any local ownership? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | If "Yes", please provide what percentage of local ownership is comprised women-owned and/or managed businesses. | ____% |
| S | G | Do any of the U.S. investors in the Project (or one of its subsidiaries or affiliates) currently produce the same product(s) as the one to be produced by this investment? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | If "Yes", will the number of employees engaged in the U.S. production of this product be reduced as a result of this OPIC-supported investment? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | How many employees are currently employed by such U.S. company or its subsidiaries or affiliates that produce this product? | _____ |

| 2. PROJECT (OR SUBPROJECT) DESCRIPTION | | | | | |
|--|---|--|--------------------------|---|--|
| S/P | A | Project (or Subproject) Industry | <input type="checkbox"/> | Financial Services | <input type="checkbox"/> Non-Financial Services |
| P | B | Project (or Subproject) Classification | <input type="checkbox"/> | New Enterprise (no existing facilities and/or operations) | <input type="checkbox"/> Existing Enterprise |
| P | C | Does (or will) the Project (or Subproject) involve construction? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| DM/P | D | Does (or will) the Project (or Subproject) involve seasonal labor? | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| P | E | Describe the use of proceeds of this OPIC-supported investment: | | | |
| P | F | Description of the Project (or Subproject) and its operations: | | | |
| DM | G | What is the Project's (or Subproject's) target client or customer? | | | |
| | | Please provide the number of clients or customers currently served by the Project (or Subproject). | | | _____ |
| | | Please provide the expected number of clients served by the Project (or Subproject) as a result of this OPIC-supported investment. | | | _____ |

| 3. PROJECT (OR SUBPROJECT) SITING | | | | |
|-----------------------------------|---|--|------------------------------|-----------------------------|
| S/P | A | Project (or Subproject) City and Country: | | |
| S/P | B | Project (or Subproject) Site Location (please include GPS coordinates and, if available, a map of site location): | | |
| P | C | Please indicate whether the Project (or Subproject) will be located in or near any of the following: | | |
| | | Natural forest areas, including primary forests, old growth forests, forests that serve as critical carbon sinks or forests with high levels of biodiversity. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Areas on the United Nations List of Natural Parks, World Heritage Areas, or other internationally recognized protected areas (such as wilderness areas, national monuments, or nature preserves. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Sensitive locations of national or regional importance including wetlands, floodplains, coral reefs, mangrove swamps or areas prone to erosion, desertification or seismic activity. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

| 4. PROJECT (OR SUBPROJECT) ENVIRONMENTAL AND SOCIAL CHARACTERISTICS | | | | |
|---|---|---|------------------------------|-----------------------------|
| P | A | Please indicate if the Project (or Subproject) involves any of the following: | | |
| | | Construction of a dam. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Production or trade in any product or activity deemed illegal under host country laws or regulations or international conventions and agreement or subject to international phase-outs or bans. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Resettlement of people or disruption of businesses. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Use of previously contaminated sites. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Production or trade in radioactive materials. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Production or trade in or use of unbounded asbestos fibers. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | Marine or coastal fishing practices harmful to vulnerable and protected species or damaging to biodiversity or habitats. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

PART II A – PROJECT (OR SUBPROJECT) COUNTRY EFFECTS

(For Non-Financial Services Projects (or Subproject))

| 1. PROJECT (OR SUBPROJECT) EMPLOYMENT | | | | | | | | | | | |
|--|---|--|--------|------------|--------|--|------------|--|------------|--------------------|------------|
| DM/L | A | Please provide the current number of Project (or Subproject) employees and how many employees will be hired by the Project (or Subproject) as a result of the OPIC-supported investment. | | | | | | | | | |
| | | Current Number of Permanent Employees | | | | Number of Permanent Employees Directly Hired by the Project (or Subproject) by Year Five of Operations as a result of this OPIC-Supported Investment | | Temporary Employees | | | |
| | | Local | | Expatriate | | | | Construction Employees | | Seasonal Employees | |
| | | Male | Female | Male | Female | Local | Expatriate | Local | Expatriate | Local | Expatriate |
| | | Managerial | | | | | | | | | |
| | | Professional/ Technical | | | | | | | | | |
| | | Unskilled Labor | | | | | | | | | |
| | | TOTAL | | | | | | | | | |
| B Will the Project (or Subproject) utilize workers employed by third parties (i.e., through contractors/subcontractors) once the Project (or Subproject) is operational? | | | | | | | | | | | |
| | | <input type="checkbox"/> For physical construction | | | | <input type="checkbox"/> For administrative needs | | <input type="checkbox"/> For other operational needs | | | |

| 2. PROJECT (OR SUBPROJECT) EMPLOYEE TRAINING | | | | |
|--|---|---|------------------------------|-----------------------------|
| DM/L | A | Will the Project (or Project Company) provide training above and beyond standard on-the-job training to both current and new permanent employees identified above in Question 1A of Part III? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | If "Yes", please describe what type of training opportunities will be provided to the managerial, professional/technical, and/or unskilled personnel. | | |
| DM/L | B | Please provide what percentage of new permanent employees will receive training. | | _____ % |

| 3. PROJECT (OR SUBPROJECT) CONSTRUCTION LABOR | | | | | |
|---|--|---------------------------|--------------------------|--|-----------------------------|
| A | If physical construction is involved, has construction already begun? | | | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | If "Yes", how approximately how much has been completed (estimate in % completed terms)? | | | | |
| | Estimated start-up/construction period (if applicable): MM/YYYY – MM/YYYY | | | Estimated operational start date (if applicable): MM/YYYY | |
| B | Will the Project (or Subproject) utilize workers employed by third parties (i.e., through contractors/subcontractors) during Project (or Subproject) start-up or construction phase? | | | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | <input type="checkbox"/> | For physical construction | <input type="checkbox"/> | For administrative needs | <input type="checkbox"/> |
| C | Will the Project (or Subproject) require the establishment of temporary worker housing facilities? | | | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | If "Yes", how many workers are expected to be housed at these facilities? | | | | |

| 4. PROJECT (OR SUBPROJECT) SOCIAL IMPACTS | | | | |
|---|---|--------------------------|------------------------------|---------------------------------|
| DM/L | Does (or will) the Project (or Subproject) provide ancillary services or benefits to the local community (i.e. philanthropic and/or charitable initiatives not directly related to the business operations of the Project Company)? | | <input type="checkbox"/> Yes | |
| | If "Yes", please select the benefits that apply and describe the specifics of each program. | | <input type="checkbox"/> No | |
| | <input type="checkbox"/> | Recreational facilities | <input type="checkbox"/> | Scholarship programs |
| | <input type="checkbox"/> | Schools | <input type="checkbox"/> | Charitable donations/activities |
| <input type="checkbox"/> | Medical clinics | <input type="checkbox"/> | Other: | |

| 5. PROJECT (OR SUBPROJECT) HUMAN RESOURCE MANAGEMENT | | | | |
|--|---|--|------------------------------|-----------------------------|
| P | A | Does (or will) the Project (or Subproject) have written human resources policies? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | B | If "Yes", please indicate the areas covered by the human resources policies: | | |
| DM/L | | Benefits (e.g. healthcare, life insurance, pension plan, vacation, maternity/paternity leave, childcare, etc). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | If "Yes", please list which Project (or Subproject) benefits are above and beyond what is required by Project (or Subproject) Country law: | | |
| P | | Mechanism(s) for workers' to express grievances (e.g., direct access to supervisors and/or the human resources department, workers' committees, and/or trade union reps, anonymous hotline, etc). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | | General conditions of work that, in the minimum, comply with local applicable labor laws (e.g., limits on hours of work, wages (including premium or overtime pay), sick leave, collective bargaining agreements, etc). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | | Disciplinary procedures. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | C | Does (or will) the Project (or Subproject) have a Human Resources Department and/or Manager? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | D | Does (or will) the Project (or Subproject) have management experience in applying international labor standards, such as those in the IFC Performance Standards or as part of certifications (e.g., Fair Trade Certified, SA8000, or Rainforest Alliance)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

| 6. PROJECT (OR SUBPROJECT) LABOR-RELATED ISSUES | | | | |
|---|---|--|------------------------------|-----------------------------|
| Does (or will) the Project (or Subproject) involve the following? | | | | |
| P | A | Migrant or foreign workers (excludes expatriate management or highly-skilled non-manual workers). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | B | Workers under the age of 18 (directly or indirectly employed by the Project (or Subproject)). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | C | Known use of harmful child labor at the Project (or Subproject) or (if applicable) in the Project's (or Subproject's) primary supply chain. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | D | Known use of forced labor at the Project (or Subproject) or (if applicable) in the Project's (or Subproject's) primary supply chain. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | E | Retention of foreign workers' (directly or indirectly employed) passports | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | F | Restructuring which results in a major retrenchment (lays off significant numbers of workers). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | G | Known non-compliance with local laws or other applicable labor standards (self-diagnosed, or as a result of official inspections or other audits). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | H | Labor-related lawsuits against the Project (or Subproject). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | I | Labor unrest in the last three years in the form of strikes or other general industrial disputes. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| P | J | Ongoing or unresolved issues/disputes with a Project (or Subproject) trade union. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

| | | | | | |
|---|---|---|------------------------------|-----------------------------------|--|
| 7. TECHNOLOGY AND KNOWLEDGE TRANSFER | | | | | |
| Please indicate if the Project (or Subproject) will include any of the following technology and knowledge transfer factors in the Project (or Subproject) Country. Where applicable, please indicate whether any of these factors are new or uncommon in the Project (or Subproject) Country and provide details. | | | | | |
| DM/L | A | Management practices (if “New” or “Uncommon”, please describe). | <input type="checkbox"/> New | <input type="checkbox"/> Uncommon | <input type="checkbox"/> No |
| DM/L | B | Marketing and/or distribution techniques (if “New” or “Uncommon”, please describe). | <input type="checkbox"/> New | <input type="checkbox"/> Uncommon | <input type="checkbox"/> No |
| DM | C | Production and/or processing technologies (if “New” or “Uncommon”, please describe). | <input type="checkbox"/> New | <input type="checkbox"/> Uncommon | <input type="checkbox"/> No |
| DM/L | D | Products and/or services (if “New” or “Uncommon”, please describe). | <input type="checkbox"/> New | <input type="checkbox"/> Uncommon | <input type="checkbox"/> No |
| DM | E | Will the Project (or Subproject) provide technical assistance (e.g. training of customers, industry counterparts, suppliers, etc...)? If “Yes”, please explain. | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| DM | F | Will the Project (or Subproject) seek any industry standards (e.g. ISO 140000, 18001, 22000, EMAS, SA 8000, HACCP, OHSAS 18001) and/or voluntary certifications (e.g. Fairtrade International, U.N. Global Compact)? If “Yes”, please identify and explain. | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

PART IIB – PROJECT (OR SUBPROJECT) COUNTRY EFFECTS

(For Financial Services Projects (or Subprojects))

| 1. PROJECT (OR SUBPROJECT) COUNTRY EMPLOYMENT | | | | | | | |
|--|----------|---|---------------|-------------------|---------------|---|-------------------|
| DM/L | A | <u>Please provide the current number of Project (or Subproject) employees, and how many employees will be hired as a result of the OPIC-supported investment.</u> | | | | | |
| | | <u>Current Number of Permanent Employees</u> | | | | <u>Number of Permanent Employees Hired by the Project (or Subproject) by Year Five of Operation as a Result of this OPIC-Supported Investment</u> | |
| | | <u>Local</u> | | <u>Expatriate</u> | | | |
| | | <u>Male</u> | <u>Female</u> | <u>Male</u> | <u>Female</u> | <u>Local</u> | <u>Expatriate</u> |
| <u>Managerial</u> | | | | | | | |
| <u>Professional/ Technical</u> | | | | | | | |
| <u>Unskilled Labor</u> | | | | | | | |
| <u>TOTAL</u> | | | | | | | |

| 2. PROJECT (OR SUBPROJECT) SOCIAL IMPACTS | | | | | |
|--|---|--|--------------------------------|-------------------------------------|--|
| DM | A | <p><u>As a result of this OPIC-supported investment, will the Project (or Subproject) implement initiatives (either corporate or transactional) which are directed at restoring and/or preserving the environment?</u></p> <p><u>If “Yes”, please explain (e.g. paperless banking, favorable financing terms for Project (or Subproject) clients engaging in activities which preserve the environment, etc...).</u></p> | | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| | | | | | |
| DM/L | B | <p><u>Does (or will) the Project (or Subproject) provide ancillary benefits or services to the local community (i.e. philanthropic and/or charitable initiatives not directly related to the business operations of the Project Company)?</u></p> <p><u>If “Yes”, please select the benefits that apply and describe the specifics of each program.</u></p> | | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| | | <input type="checkbox"/> | <u>Recreational facilities</u> | <input type="checkbox"/> | <u>Scholarship programs</u> |
| | | <input type="checkbox"/> | <u>Schools</u> | <input type="checkbox"/> | <u>Charitable donations/activities</u> |
| | | <input type="checkbox"/> | <u>Medical clinics</u> | <input type="checkbox"/> | <u>Other (please specify): _____</u> |

| 3. PROJECT (OR SUBPROJECT) HUMAN RESOURCE MANAGEMENT | | | | |
|---|----------|---|-------------------------------------|------------------------------------|
| P | A | <u>Does (or will) the Project (or Subproject) have written human resources policies?</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| P | B | <u>If “Yes”, please indicate the areas covered by the human resources policies:</u> | | |
| DM/L | | <u>Benefits (e.g. healthcare, life insurance, pension plan, vacation, maternity/paternity leave, childcare, etc...).</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| | | <u>If “Yes”, please list which Project (or Subproject) benefits are above and beyond what is required by Project (or Subproject) Country law:</u> | | |
| P | | <u>Mechanism(s) for workers’ to express grievances (e.g., direct access to supervisors and/or the human resources department, workers’ committees, and/or trade unions reps, or an anonymous hotline).</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| P | | <u>General conditions of work that, in the minimum, comply with local applicable labor laws ((e.g., limits on hours of work, wages (including premium or overtime pay), sick leave, collective bargaining agreements, etc...)).</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| P | | <u>Disciplinary procedures.</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| P | C | <u>Does (or will) the Project (or Subproject) have a Human Resources Department and/or Manager?</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |
| P | D | <u>Does (or will) the Project (or Subproject) have management experience in applying international labor standards, such as those in the IFC Performance Standards or as part of certifications (e.g., Fair Trade Certified, SA8000, or Rainforest Alliance)?</u> | <input type="checkbox"/> <u>Yes</u> | <input type="checkbox"/> <u>No</u> |

| 4. PROJECT (OR SUBPROJECT) LABOR-RELATED ISSUES | | | | |
|--|----------|---|-------------------------------|------------------------------|
| <u>Does (or will) the Project (or Subproject) involve the following?</u> | | | | |
| P | A | <u>Migrant or foreign workers (excludes expatriate management or highly-skilled non-manual workers).</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | B | <u>Workers under the age of 18 ((directly or indirectly employed by the Project (or Subproject)).</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | C | <u>Known use of harmful child labor at the Project (or Subproject) or (if applicable) in the Project's (or Subproject's) primary supply chain.</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | D | <u>Known use of forced labor at the Project (or Subproject) or (if applicable) in the Project's (or Subproject's) primary supply chain.</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | E | <u>Retention of foreign workers' (directly or indirectly employed) passports</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | E | <u>Restructuring which results in a major retrenchment (lays off significant numbers of workers).</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | G | <u>Known non-compliance with local laws or other applicable labor standards (self-diagnosed, or as a result of official inspections or other audits).</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | H | <u>Labor-related lawsuits against the Project (or Subproject).</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | I | <u>Labor unrest in the last three years in the form of strikes or other general industrial disputes.</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |
| P | J | <u>Ongoing or unresolved issues/disputes with a Project (or Subproject) trade union.</u> | <input type="checkbox"/> _Yes | <input type="checkbox"/> _No |

| | | | | | |
|---|----------|--|-------------------------------------|--|------------------------------------|
| 5. PROJECT (OR SUBPROJECT) TECHNOLOGY AND KNOWLEDGE TRANSFER | | | | | |
| Please indicate if the Project (or Subproject) will include any of the following technology and knowledge transfer factors in the Project (or Subproject) Country. Where applicable, please indicate whether any of these factors are new or uncommon in the Project (or Subproject) Country and provide details. | | | | | |
| DM/L | A | <u>Management practices (if “New” or “Uncommon”, please describe).</u> | <input type="checkbox"/> <u>New</u> | <input type="checkbox"/> <u>Uncommon</u> | <input type="checkbox"/> <u>No</u> |
| DM/L | B | <u>Marketing and distribution techniques (if “New” or “Uncommon”, please describe).</u> | <input type="checkbox"/> <u>New</u> | <input type="checkbox"/> <u>Uncommon</u> | <input type="checkbox"/> <u>No</u> |
| DM | C | <u>Production or processing technologies (if “New” or “Uncommon”, please describe).</u> | <input type="checkbox"/> <u>New</u> | <input type="checkbox"/> <u>Uncommon</u> | <input type="checkbox"/> <u>No</u> |
| DM/L | D | <u>Financial product and/or services (if “New” or “Uncommon”, please describe).</u> | <input type="checkbox"/> <u>New</u> | <input type="checkbox"/> <u>Uncommon</u> | <input type="checkbox"/> <u>No</u> |
| DM | E | <u>Will the Project (or Subproject) provide technical assistance (e.g. training of customers, industry counterparts, suppliers, etc...)? If “Yes”, please explain.</u> | <input type="checkbox"/> <u>Yes</u> | | <input type="checkbox"/> <u>No</u> |
| DM | F | <u>Will the Project (or Subproject) seek any industry standards and/or voluntary certifications (e.g. Equator Principles, U.N. Global Compact)? If “Yes”, please identify and explain.</u> | <input type="checkbox"/> <u>Yes</u> | | <input type="checkbox"/> <u>No</u> |

| 6. PROJECT (OR SUBPROJECT) PORTFOLIO – TRANSACTION TYPE AND AMOUNTS | | | | | |
|--|---|--|-----------------------|--------------------------|---|
| DM | A | Please identify the type of Project (or Subproject) transactions supported by the OPIC-supported investment. | | | |
| | | _____ % | Loans (non-mortgages) | _____ % | Leasing contracts |
| | | _____ % | Mortgages | _____ % | Equity investments |
| | | _____ % | Insurance contracts | _____ % | Other (please specify): _____ |
| DM | B | Please provide the following portfolio information and projections. | | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Number of Project (or Subproject) transactions per year</u> | | | |
| | | <u>Value of Project (or Subproject) outstanding portfolio</u> | | ⌘ | ⌘ |
| | | <u>Average transaction size per client over the last year</u> | | ⌘ | ⌘ |
| | | <u>Maximum transaction size to a single client over the last year</u> | | ⌘ | ⌘ |
| | | <u>Minimum transaction size to a single client over the last year</u> | | ⌘ | ⌘ |
| | | <u>Median transaction size to a single client over the last year</u> | | ⌘ | ⌘ |

| 7. PROJECT (OR SUBPROJECT) PORTFOLIO – CLIENT PROFILE | | | | |
|---|---|---|--------------------------|---|
| Please respond the following questions with figures that represent the Project's (or Subproject's) portfolio supported by this OPIC-supported investment. | | | | |
| DM | A | <u>Economic segments of clients as a percentage of the portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Consumers (not including mortgages)</u> | <u>%</u> | <u>%</u> |
| | | <u>Microenterprises</u> | <u>%</u> | <u>%</u> |
| | | <u>Small & Medium Enterprises</u> | <u>%</u> | <u>%</u> |
| | | <u>Large Corporations</u> | <u>%</u> | <u>%</u> |
| | | <u>Other (please specify): _____</u> | <u>%</u> | <u>%</u> |
| DM | B | <u>Purpose of the transactions as a percentage of the portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Start-Up Capital</u> | <u>%</u> | <u>%</u> |
| | | <u>Working Capital</u> | <u>%</u> | <u>%</u> |
| | | <u>Expansion Capital</u> | <u>%</u> | <u>%</u> |
| | | <u>Equipment Purchase</u> | <u>%</u> | <u>%</u> |
| | | <u>Other (please specify): _____</u> | <u>%</u> | <u>%</u> |
| DM | C | <u>Business activities/sectors of clients as a percentage of the portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Manufacturing</u> | <u>%</u> | <u>%</u> |
| | | <u>Agriculture</u> | <u>%</u> | <u>%</u> |
| | | <u>Construction</u> | <u>%</u> | <u>%</u> |
| | | <u>Transportation and Communication</u> | <u>%</u> | <u>%</u> |
| | | <u>Consumer</u> | <u>%</u> | <u>%</u> |
| | | <u>Tourism</u> | <u>%</u> | <u>%</u> |

| | | | | |
|-------------|----------|--|--------------------------|---|
| | | Trade/Retail | % | % |
| | | Energy | % | % |
| | | Services (please specify): | % | % |
| | | Other (please specify): _____ | % | % |
| DM/L | D | <u>Duration of transactions as a percentage of the portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | < 6 months | % | % |
| | | 7 – 12 months | % | % |
| | | 13 – 24 months | % | % |
| | | 25 – 36 months | % | % |
| | | 36 – 60 months | % | % |
| | | > 60 months | % | % |
| DM/L | E | <u>Demographic distribution of clients as a percentage of the portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Percentage of clients that are women (or women-managed businesses).</u> | % | % |
| | | <u>Rural</u> | % | % |
| | | <u>Urban</u> | % | % |
| | | <u>Other (please specify):</u> | % | % |

| 8. PROJECT (OR SUBPROJECT) MORTGAGE PORTFOLIO – CLIENT PROFILE | | | | |
|---|---|---|--------------------------|---|
| Please provide the following figures: | | | | |
| DM | A | <u>Mortgage maturity period as a percentage of the mortgage portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>< 5 years</u> | <u>%</u> | <u>%</u> |
| | | <u>6-10 years</u> | <u>%</u> | <u>%</u> |
| | | <u>11 - 15 years</u> | <u>%</u> | <u>%</u> |
| | | <u>16 – 20 years</u> | <u>%</u> | <u>%</u> |
| | | <u>> 20 years</u> | <u>%</u> | <u>%</u> |
| DM | B | <u>Purpose of the mortgages as a percentage of the mortgage portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Mortgages for new homeowners</u> | <u>%</u> | <u>%</u> |
| | | <u>Productive loan (e.g. home equity loan/line of credit)</u> | <u>%</u> | <u>%</u> |
| | | <u>Other (please specify): _____</u> | <u>%</u> | <u>%</u> |
| DM | C | <u>Target market of mortgages as a percentage of the mortgage portfolio.</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Low-income homes</u> | <u>%</u> | <u>%</u> |
| | | <u>Middle-income homes</u> | <u>%</u> | <u>%</u> |
| | | <u>High-income homes</u> | <u>%</u> | <u>%</u> |
| | | <u>Residential rental properties</u> | <u>%</u> | <u>%</u> |
| | | <u>Commercial properties</u> | <u>%</u> | <u>%</u> |
| | | <u>Other (please specify): _____</u> | <u>%</u> | <u>%</u> |
| DM/L | D | <u>Demographic distribution of clients as a percentage of the mortgage portfolio.</u> | | |
| | | <u>Percentage of clients that are women (or women-managed businesses).</u> | <u>Current Portfolio</u> | <u>Projected OPIC-supported portfolio</u> |
| | | <u>Urban</u> | <u>%</u> | <u>%</u> |

PART III – EFFECTS OF PROJECT (OR SUBPROJECT) ON THE U.S. ECONOMY

| 1. PROJECT (OR SUBPROJECT) COUNTRY REGULATORY ENVIRONMENT | | | | | |
|---|---|--|------------------------------|-----------------------------|--|
| S | A | Does (or will) the Project (or Subproject) occupy a monopoly position in any of its markets? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| | | If “Yes”, please explain. | | | |
| S/P | B | Does (or will) the Project (or Subproject) Country government have majority ownership or effective management control of the Project (or Subproject)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| | | If “Yes”, please explain. | | | |
| S | C | Are there any Project (or Subproject) Country performance requirements (e.g., local content requirements, minimum export requirements, maximum import requirements, or local hiring requirements) that might affect Project (or Subproject) imports, exports, or employment? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| | | If “Yes”, please explain. | | | |
| DM | D | Does (or will) the Project (or Subproject) result from or cause any Project (or Subproject) Country reforms, new legislation, or new regulations? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| | | If “Yes”, please explain. | | | |

| 2. INITIAL SOURCES OF PROJECT (OR SUBPROJECT) FUNDING | | | | | | |
|--|---|--|-----------|-----------|-----------|-----------|
| | | | Debt | Equity | Other | TOTAL |
| L | A | OPIC: | \$ | \$ N/A | \$ | \$ |
| L | B | Applicant (or Financial Intermediary): | \$ | \$ | \$ | \$ |
| | | What amount, if any, is from an offshore non-U.S. source? | \$ | \$ | \$ | |
| L | C | U.S. sources other than Applicant (or Financial Intermediary) (please specify source and amounts per source): | \$ | \$ | \$ | \$ |
| | | What amount, if any, is from an offshore non-U.S. source? | \$ | \$ | \$ | |
| L | D | Project (or Subproject) Country sources (please specify source and amounts per source) | \$ | \$ | \$ | \$ |
| L | E | Non-U.S. and non-Project (or Subproject) Country sources (please specify sources, countries, and amounts per country): | \$ | \$ | \$ | \$ |
| L | F | Development Finance Institutions (e.g. International Finance Corporation, Inter-American Development Bank, etc.) | \$ | \$ | \$ | \$ |
| L | G | Other sources (please specify): | \$ | \$ | \$ | \$ |
| L | H | INITIAL PROJECT (OR SUBPROJECT) FUNDING TOTAL : | \$ | \$ | \$ | \$ |

| | | | |
|---|---|--|-----------|
| 3. INITIAL USES OF PROJECT (OR SUBPROJECT) FUNDING | | | |
| Refers to expenditures financed by the Project (or Subproject) Funding Total included in Question 2G above. | | | |
| DM/L | A | Purchased or spent in the Project (or Subproject) Country | \$ |
| S/L | B | Purchased from the U.S. | \$ |
| L | C | Purchased from countries other than the Project (or Subproject) Country or the U.S. (please specify countries and amounts per country) | \$ |
| L | D | Miscellaneous Project (or Subproject) costs included not related to the procurement of assets/services (please specify what these costs represent, the countries in which these costs are incurred, and amount per country). | \$ |
| L | E | TOTAL INITIAL PROJECT (OR SUBPROJECT) FUNDING USES: | \$ |

| 4. INITIAL PROJECT (OR SUBPROJECT) U.S. PROCUREMENT | | | | | | | | | | |
|---|---|-------------|--------------|------------------------------|------------------------------|-------------------------------------|-------------------------------------|-------------------------------|-------------------------|--|
| S/L | Please list items to be procured from the U.S. from Question 3B, above. Also ensure that the total in Question 3B, equals the total, below. | | | | | | | | | |
| | Supplier | City, State | ZIP Code | Enterprise Characteristics | | | Product | Product Description | Procurement Amount (\$) | |
| | | | | Small Enterprise? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Don't Know | <input type="checkbox"/> New | | |
| | | | | Minority Owned? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Don't Know | <input type="checkbox"/> Used | | |
| | | | Women Owned? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Don't Know | <input type="checkbox"/> Don't Know | | | |
| TOTAL | | | | | | | | | | |

| 5. OPERATIONAL PROJECT (OR SUBPROJECT) FUNDING | | | | |
|--|---|---|------------------------------|-----------------------------|
| L | A | Will the Project (or Subproject) procure goods and services from the U.S on an on-going basis after the Project (or Subproject) is fully operational? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | | | |
| DM/L | B | Will the Project (or Subproject) procure goods and services from Project (or Subproject) Country sources on an on-going basis after the Project (or Subproject) is fully operational? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| | | If "Yes", please provide the average annual amount of operational procurement from Project (or Subproject) Country sources as a result of this OPIC-supported investment. | \$ | |
| | | Please also briefly describe the goods and/or services that will be procured by these funds. | | |

| 6. OPERATIONAL PROJECT (OR SUBPROJECT) U.S. PROCUREMENT | | | | | | | | | | |
|---|---|-------------|----------|----------------------------|------------------------------|-----------------------------|-------------------------------------|-------------------------------|-------------------------|--|
| S/L | Please list items to be procured from the U.S. once the Project (or Subproject) is fully operational. Figures provided below should be annual averages over a five year time horizon after the Project (or Subproject) becomes fully operational. | | | | | | | | | |
| | Supplier | City, State | ZIP Code | Enterprise Characteristics | | | Product | Product Description | Procurement Amount (\$) | |
| | | | | Small Enterprise? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Don't Know | <input type="checkbox"/> New | | |
| | | | | Minority Owned? | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Don't Know | <input type="checkbox"/> Used | | |
| TOTAL | | | | | | | | | | |

| 7. PROJECT (OR SUBPROJECT) SALES AND PRODUCTION | | | | | | | | | |
|---|--------------|---|------------------------|------------------------------|---|---|----------------------------|------------------------------------|-----------------------------|
| S/L | A | Please provide current total sales figures as well as additional sales figures expected or projected as a result of this OPIC-supported investment. | | | | | | | |
| | Product | Current Production Capacity | | | Increase in Production Capacity as a result of this OPIC-Supported Investment | | | Total Expected Production Capacity | |
| | | Current Sales Value (\$) | Current Volume (Units) | Incremental Sales Value (\$) | Incremental Volume (Units) | Total Sales Value (\$) | Total Volume (Units) | | |
| | | | | | | | | | |
| | TOTAL | | | | | | | | |
| | B | Do you currently export or plan to export any of your production? | | | | | | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| S/L | C | Please provide sales to export markets expected as a result of this OPIC-supported investment: | | | | | | | |
| | Product | Country | % of Exports | Current Exports | | Increase in Exports as a result of this OPIC-Supported Investment | | Total Expected Exports | |
| | | | | Current Sales Value (\$) | Current Volume (Units) | Incremental Sales Value (\$) | Incremental Volume (Units) | Total Sales Value (\$) | Total Volume (Units) |

| | | | | | | | | | |
|--|--------------|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
| | TOTAL | | | | | | | | |

| | | | | | |
|--|---|--|-------------------------------|---|--------------------------------|
| 8. PROJECT (OR SUBPROJECT) PAYMENTS | | | | | |
| DM/L | A | Please provide total Project (or Subproject) Country tax, royalty, and fee payments. | | | |
| | | Country | Current Annual Payment Figure | Projected Increase in Annual Payment Figure as a Result of this OPIC-Supported Investment | Total Expected Annual Payments |
| | | Project (or Subproject) Country | | | |
| | | TOTAL | | | |
| DM/L | B | If the Project (or Subproject) is eligible for a tax holiday, indicate the duration of the tax holiday. | | | ___ year(s) |
| DM/L | C | If duties and/or tax payments to Project (or Subproject) Country government will be reduced as a result of the Project (or Subproject), please estimate the amount lost. | | | \$___ |

| 9. FINANCIAL OUTFLOW FROM PROJECT (OR SUBPROJECT) COUNTRY | | | | | |
|--|--|--|--|------------------------|--|
| S/L | In each column, estimate the Project (or Subproject) average annual financial outflow from the Project (or Subproject) Country over a five year time horizon. Please only report those outflows related to this OPIC-supported investment. | | | Remittance to the U.S. | Remittance to Other Countries (please specify countries) |
| | A | OPIC Payments | | \$ | \$ |
| | B | Other Loan Principal and Interest (from U.S. or other lenders) | | \$ | \$ |
| | C | Lease Payments | | \$ | \$ |
| | D | Return on Initial Capital Investment | | \$ | \$ |
| | E | Annual Fees (other than OPIC fees, please specify) | | \$ | \$ |