

General Information Form

PBGC Form 702
Approved OMB 1212-0055
Expires

Pension Benefit Guaranty Corporation.
P.O. Box 151750 Alexandria Virginia 22315-1750

For assistance, call 1-800-400-7242

Plan Name: FX.PrismCase.CaseTitle.XF
Plan Number: FX.PrismCase.CaseldNmbr.XF
Date Printed: 01/30/2021
Date of Plan Termination: FX.PrismCase.DOPT.XF

INSTRUCTIONS: Please complete this form so that PBGC can determine whether you are entitled to a pension benefit. Note those items marked "Proof Required" and enclose a copy of the appropriate document if you have not already sent it to us. Acceptable documents for proof of age include your birth or baptism certificate, or U.S. Passport; for marriage, a marriage certificate; for proof of death, a death certificate. This is not a benefit application. To begin receiving benefits, or if you have questions about other acceptable documents, call our Customer Contact Center at 1-800-400-7242. Print clearly with dark ink.

1. General information about you

Last Name	First Name
Middle Name	Other Name(s) Used

Social Security Number	Date of Birth (PROOF REQUIRED)	Gender	MALE <input type="checkbox"/>
			FEMALE <input type="checkbox"/>

Mailing Address	Apartment / Route Number	
City	State	Zip Code
Country	Email (optional)	

Daytime Phone	EXTENSION	Evening Phone
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CONTINUE 

General Information Form Form 702, page 2 of 3

Plan Number: FX.PrismCase.CaseldNmbr.XF

Participant Name: FX.PrismCust.FullName.XF

Your relationship to person who participated in the plan:

MARK ONLY ONE

A. Self – The benefits are from my pension plan

B. Beneficiary - The benefits are from the pension plan of someone who is deceased.

Spouse (PROOF REQUIRED)

Other:

My relationship to the participant:

Name of Participant:

Date of participant's death: (PROOF REQUIRED)

C. Alternate payee - I have a Qualified Domestic Relations Order (QDRO) that establishes my right to receive some or all of a participant's benefits from a pension plan.

Name of Participant:

Date of QDRO:

D. Other. Please explain:

2. Participant Information – Complete this section only if you checked “Self” in section 1.

Are you currently employed? If yes, please provide information below:

No

Yes

Employer Name:

City and State

Were you married when the plan terminated?

No

Yes

Spouse's Last Name

Spouse's First Name

Spouse's Middle Name

Other Name(s) Used

Spouse's Social Security Number

Spouse's Date of Birth (PROOF REQUIRED)

Date of Marriage (PROOF REQUIRED)

Grid for inputting Social Security Number, Date of Birth, and Date of Marriage.

	Plan Number: FX.PrismCase.CaseIdNmbr.XF	Participant Name: FX.PrismCust.FullName.XF
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3. Signature – You must sign and date this document. Knowingly and willfully making false, fictitious or fraudulent statements to the Pension Benefit Guaranty Corporation is a crime punishable under Title 18, Section 1001, and United States Code.

I declare under penalty of perjury that all of the information I have provided on this form is true and correct.

SIGNATURE

DATE

4. Designation of Beneficiary – If there are payments owed to you at the time of your death, PBGC will pay them to the person(s) you designate below. If you do not designate anyone, or if the beneficiary you name dies before you, PBGC will pay the underpayment in this order: your spouse, your children, your parents, your estate, and your next of kin.

Beneficiary – I name the following person as my beneficiary for amounts owed to me at my death. This replaces any previous designation and will only be effective when PBGC receives it.

Last Name		First Name
Middle Name	Other Name(s) Used	

Social Security Number	Date of Birth	Gender	MALE <input type="checkbox"/>
<input type="text"/> - <input type="text"/> - <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>		FEMALE <input type="checkbox"/>

Mailing Address	Apartment / Route Number	
City	State	Zip Code
Country	Email (optional)	

Daytime Phone	EXTENSION	Evening Phone
(<input type="text"/> <input type="text"/> <input type="text"/>) <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>	(<input type="text"/> <input type="text"/> <input type="text"/>) <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Relationship to me, if any (e.g., spouse or granddaughter, friend)

If you want to change this designation, please call PBGC's Customer Contact Center at 1-800-400-7242.

THANK YOU.