Information about Form 8594 and its separate instructions is at www.irs.gov/form8594

<Put on separate line

OMB No. 154

169

Form \$594
(Rev. February 2006)
Department of the Treasury
Internal Revenue Service

Asset Acquisition Statement Under Section 1060

► Attach to your income tax return. See separate instructions.

OMB No. 1545-1021
Attachment Seguence No. 61

Name as shov	vn on return	Identifying number as shown on return		
Check the box	k that identifies you:			
	ral Information			
	r party to the transaction	Other party's identifying number		
Address (numl	ber, street, and room or suite no.)			
City or town, s	state, and ZIP code			
2 Date of sale	3 7	otal sales price (consideration)		
	nal Statement of Assets Transferred			
4 Assets	Aggregate fair market value (actual amount for Class I)	Allocat	ion of sales price	
Class I	\$	\$		
Class II	\$	\$		
Class III	\$	\$		
Class IV	\$	\$		
Class V	\$	\$		
Class VI and VII	\$	\$		
Total	\$	\$		
written docur If "Yes," are t	naser and seller provide for an allocation of the sales price ment signed by both parties?	asset Classes I, II, III, I	Yes No	
not to compe	se of the group of assets (or stock), did the purchaser alsete, or enter into a lease agreement, employment contract with the seller (or managers, directors, owners, or employees)	ct, management contrac		
	ch a schedule that specifies (a) the type of agreemen n (not including interest) paid or to be paid under the ag			
For Paperwork Ro	eduction Act Notice, see separate instructions. statement	Cat. No. 63768Z	Form 8594 (Rev. 2-2006)	

Form 8594 (Rev. 2-2006)

Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

8 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
Class I	\$	\$	\$
Class II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
Class VI and VII	\$	\$	\$
Total	\$		\$

		·			·			
Tota	I	\$			\$			
9	9 Reason(s) for increase or decrease. Attach additional sheets if more space is needed.							