Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | UPDPWD | UPDPWD | - To update the Diary outcome code(s) enter the current password for this function. <br> - Note: Diary outcome code(s) should only be updated in special circumstances (e.g. households were temporarily absent, laptop or instrument problem, etc.) | <if correct password is entered> [else goto UPDWARN] |
|  | UPDWARN | UPDWARN | - Failed Attempt <br> - The password you have entered is incorrect. <br> Check NumLock and/or Caps Lock Keys and try again. <br> - To update the Diary outcome codes enter the current password for this function. <br> - Note: Diary outcome code(s) should only be updated in special circumstances (e.g. households were temporarily absent, laptop or instrument problem, etc.) <br> 1. Enter 1 to Continue <br> 2. Enter 2 to Quit | ```<1> [go back to UPDPWD] <2> [quit]``` |
| UPDATE | UPDDATE | UPDDATE | Enter the corresponding date for the previous Diary visit. (The EPD and LPD listed below are for your reference only) <br> EARLIEST PLACEMENT DATE: EPD <br> - LATEST PLACEMENT DATE: LPD | [goto UPDVISIT] |
| UPDATE | UPDVISIT | UPDVISIT | Enter the visit number for the Diary entries you would like to adjust. (The EPD and LPD listed below are for your reference only) <br> EARLIEST PLACEMENT DATE: EPD <br> - LATEST PLACEMENT DATE: LPD <br> 1. visit number one <br> 2. visit number two <br> 3. visit number three | <1> [(If UPDDATE It EPD-1 and EPD eq "Sunday") OR (If UPDDATE It EPD and EPD ne "Sunday") OR (if UPDDATE gt LPD) then goto ERR_UPD] <br> [else goto UPDRSN] <br> <2> [If DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE le LPD) OR (If DPLC_CHK ne 1 and INSTAT1 eq 201 and UPDDATE gt PLCEDAT1+14) OR (If DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE gt LPD $+\overline{7}$ ) then goto ERR_UPD] [else goto UPDRSN] |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | <3> [(If DPLC_CHK ne 1 and INSTAT2 eq 201 and UPDDATE gt PLCEDAT2+14) OR (If DPLC_CHK eq 1 and UPDDATE gt PLCEDAT1+21) then goto ERR_UPD] [else goto UPDRSN] |
| UPDATE | UPDRSN | UPDRSN | Enter the reason for making this change. <br> 1. (S)FR didn't follow correct procedures <br> 2. Case was coded incorrectly <br> 3. Laptop problem <br> 4. Survey instrument problem <br> 5. Other (specify) | $\begin{aligned} & \text { <1-4> [goto START] } \\ & <5>\text { [goto UPDSPEC] } \end{aligned}$ |
| UPDATE | UPDSPEC | UPDSPEC | - Specify | [goto START] |
| F10 |  | F10ENTRY | *Were there any expenditures recorded in the Week 1 Diary at pick up? | <1,2> [goto F10RECALL] |
|  |  |  | 1. Yes <br> 2. No |  |
| F10 |  | F10RECALL | *Were any expenditures added to the Week 1 Diary at pick up through recall?1. Yes2. No | $<1>$ [goto F10RECPT] <br> $<2>$ [goto If F10ENTRY=2, goto F10BUY] <br>  [else, goto F10RESP] |
| F10 |  | F10BUY | Did [fill: YOU_ANY] have any expenses or purchases last week?*Do not include any expenses while away overnight?*If NO, make sure all 7 none boxes are checked on the Diary. <br> 1. Yes <br> 2. No | <1,2,D,R> [goto F10RESP] |
| F10 |  | F10RECPT | *Were receipts used for the majority of these recalled items?1. Yes2. No | <1,2> [goto F10RESP] |
| F10 |  | F10RESP | **CHECK ITEM** | <1> [goto F10RULE] |
| F10 |  | F10RULE | [fill: Week 1 Diary is an interview/The Week 1 Diary is a Type A, Refusal. Do recall on the Week 2 Diary for the days between the end of Week 1 and the placement of the Week 2 Diary.IThe Week 1 Diary is a Type $B$. Do recall on the Week 2 Diary for the days between the end of Week 1 and the placement of the Week 2 Diary.IThe Week 1 Diary is a Type A/The Week 1 Diary is a Type B.IThe Week 1 Diary is an interview. Complete the Week 1 Diary by recall/The Week 1 Diary is an interview. Do recall on Week 2 Diary for the days between the end of Week 1 Diary and placement of Week 2 Diary]1. Enter 1 to Continue | <1> [If DPLC_CHK ne 1, and RESPONS1=1,2,3, 4 or 7, goto F10APPT] <br> [If RESPONS1=5, goto F10RFRN] <br> [If PICK_UP1=326, goto F10NAME] |
| F10 |  | F10RFRN | * Enter type of refusal 1. Hostile Respondent | <1-3> [Else, goto F10APPT] |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Battery problem1. [fill: DayName] [fill: PLCEDAT1 +8/PLCEDAT2 +8/PLCEDAT1+15] 2. [fill: DayName] fill: PLCEDAT1 +9/PLCEDAT2 +9/PLCEDAT1+16] 3. [fill: DayName] [fill: PLCEDAT1 <br> +10/PLCEDAT2 +10/PLCEDAT1+17] 4. [fill: DayName] [fill: <br> PLCEDAT1 +11/PLCEDAT2 +11/PLCEDAT1+18] 5. [fill: DayName] <br> [fill: PLCEDAT1 +12/PLCEDAT2 +12/PLCEDAT1+19] 6. [fill: <br> DayName] [fill: PLCEDAT1 +13/PLCEDAT2 +13/PLCEDAT1+20] 7. <br> [fill: DayName] [fill: PLCEDAT1 +14/PLCEDAT2 +14/PLCEDAT1+21] <br> [fill: 8. [fill: DayName] [fill: PLCEDAT1+15] <br> 9. [fill: <br> DayName] [fill: PLCEDAT1+16] <br> 10. [fill: DayName] [fill: <br> PLCEDAT1+17] 11. [fill: DayName] [fill: PLCEDAT1+18] <br> 12. [fill: DayName] [fill: PLCEDAT1+19] <br> 13. [fill: DayName] fill: <br> PLCEDAT1+20] <br> 14. [fill: DayName] [fill: PLCEDAT1+21] ] |  |
| F10 |  | F10BSTI | When is the best time to contact you? <br> Do not read categories <br> 0. BATTERY problem <br> 1. Morning (9am-12 noon) <br> 6. Anytime <br> (9am-9pm) <br> 2. Noon/lunchtime (11am-1pm) <br> 7. <br> Late evening/night (7pm-9pm) <br> 3. Afternoon ( 12 noon-4pm) <br> 8. Daytime (9am-4pm) <br> 4. Suppertime/early <br> 9. After 5pm evening/dinnertime(4pm-7pm) <br> 5. Evening (6pm-9pm) | $<1-9>$ [goto F10BSTSP] <br> $<0>$ [goto DONE] |
| F10 |  | F10BSTSP | * Enter specific best time to contact | <30 characters, empty> [goto F10SUN] |
| F10 |  | F10SUN | Would a Sunday interview be acceptable? <br> 0. Battery problem <br> 1. Yes <br> No | <0,1,2> [goto F10VRINF] |
| F10 |  | F10VRINF | Verify/change any of the information listed below? <br> Phone Number: [fill: (AREA) PREFIX - SUFFIX] <br> 1. Enter 1 to Continue <br> 2. Change | $<1>$ [goto F10THANK] <br> $<2>$ [goto F10VPHN] |
| F10 |  | F10VPHN | What is your telephone number?*Enter zero for none. | <15 Characters, 0, Empty,R> [goto F10THANK] |
| F10 |  | F10THANK | Thank you. I'll come back at the time suggested. 1. Enter 1 to Continue | <1> [goto DONE] |
| FRONT |  | DATAMODEL_CK | ** CHECK ITEM AT THE DATA MODEL LEVEL ** | [goto SETBASIC] |
| FRONT |  | SETBASIC | ** CHECK ITEM ** | [goto START] |
| FRONT |  | DATE_CHK | *CHECK ITEM* | (too early to place) [lf current date before <br> EPD and EPD $=$ "Sunday" (Allow EPD-1) and goto <br> START] [If current |


| Section | Tag Name | Variable Name | Question Text |  | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | date before EPD and EPD ne "Sunday" (DO NOT EPD-1) and goto PLPRDERR] |
|  |  |  |  |  | (late place wk 1) [If VISITNUM =1 and current date after LPD, goto PLPRDERR] |
|  |  |  |  |  | (late plc w2, wk 1= interview) [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 = 201 and entry in PICK_UP1 and current date > PLCEDAT1+14, goto PLPRDERR] |
|  |  |  |  |  | (late plc w2, wk 1 ne interview) [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 ne 201 and entry in PICK_UP1 and LPD => current date > LPD + 7, goto PLPRDERR] |
|  |  |  |  |  | (late pickup w1) <br> [If VISITNUM =2 and DPLC_CHK ne 1 and INSTAT1=201 and current date gt PLCEDAT1+14, goto PLPRDERR] |
|  |  |  |  |  | (late pkup w2) <br> [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT2=201 and current date gt PLCEDAT2+14, goto PLPRDERR] |
|  |  |  |  |  | (late pkup w2) [If VISITNUM =3 and DPLC_CHK ne 1and INSTAT1=201 and PICK_UP1=empty and INSTAT2=201 and current date gt PLCEDAT2+14, goto PLPRDERR] |
|  |  |  |  |  | (late pickup 2X) <br> [If VISITNUM $=3$ and DPLC_CHK=1 and current date gt PLCEDAT1+21, goto PLPRDERR] |
|  |  |  |  |  | [Else, goto START] |
| FRONT |  | PLPRDERR | ERROR | PLACEMENT/PICKUP Diary Survey | <1> <br> [If current date before EPD and EPD ne "Sunday", goto DONE] <br> [If VISITNUM $=2$ and DPLC_CHK ne 1 and |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Visit Number: [Fill: VISITNUM] Earliest Placement <br> Date: [Fill: 2500.EPD]  <br> Date is: [Fill: current date]  <br> Date: [Fill: 2500.LPD]  <br>   <br> ^PLACEDATE  <br> 1. Enter 1 to Continue  | INSTAT1 ne 201 and current date <= LPD, goto DONE] <br> [If VISITNUM =1 and current date after LPD, goto <br> RACRF_W1] <br> [If VISITNUM $=2$ and DPLC_CHK ne 1 and <br> INSTAT1 = 201 and current date > PLCEDAT1+14, goto <br> RACRF_W2] <br> [If VISITNUM $=2$ and DPLC_CHK ne 1 and <br> INSTAT1 ne 201 and current date > LPD + 7, goto <br> RACRF_W2] <br> [If VISITNUM $=3$ and DPLC_CHK ne 1 and <br> INSTAT1=201 and PICK_UP1=empty and INSTAT2=201 <br> and current date gt PLCEDAT2+14, goto DONE] <br> [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT2=201 and current date gt PLCEDAT2+14, goto DONE] <br> [If VISITNUM =3 and DPLC_CHK=1 and current date gt PLCEDAT1+21, goto DONE] |
| FRONT |  | START | SYSTEM $\bullet$ CENSUS CATI/CAPI | <1> [If VISITNUM is 1 and ROSTERINFO="no", goto GENINTRO] |
|  |  |  | Consumer Expenditure Surveys Diary Survey <br> Case status is: ^STATUS | [If VISITNUM is 1 and NEWCU=1, goto SHOWROS] <br> [If VISITNUM is 2 new unit=E or A or Replaced, goto GENINTRO] (new extras picked up in visit 2) |
|  |  |  | Date: [Fill: 2500.EPD] Earliest Placement <br> Date: [Fill: 2500.LPD] Latest Placement | [If VISITNUM is 2 AND NEWCU=1, goto GENINTRO] |
|  |  |  | Date is: [Fill: current date] Time is: [Fill: time] VISIT NUMBER: [Fill: VISITNUM] | [(VISITNUM=2) and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than PLCEDAT1+8) and (DPLC_CHK ne 1)] or [(VISITNUM=3) and (INSTAT2=201) and (FICK_UP2=empty) and (current date less than PLCEDAT1+15) and (DPLC_CHK ne 1)] or [(VISITNUM=3) and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than |
|  |  |  | 1. Enter 1 to Continue <br> 2. Skip Notes <br> 3. Quit: Do not attempt now <br> 4. Noninterview | PLCEDAT1+8) and (DPLC_CHK = 1)] or [(VISITNUM=3) and (INSTAT1=201) and (PICK_UP1 ne empty or Type C) and (INSTAT2=201) and (PICK__UP2=empty) and (current date less than PLCEDAT1+15) and (DPLC_CHK = 1), goto |

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|  |  |  | 5. Transmit for reassignment | PICK_CHK] |
|  |  |  |  | [Else, if VISITNUM is 2 or 3 , goto SHOW_NOTES] |
|  |  |  |  | <2> [goto GENINTRO] |
|  |  |  |  | <3> [If VISITNUM=1, goto PHONENUM] |
|  |  |  |  | [If VISITNUM is 2 or 3, goto VERIFY_INFO] |
|  |  |  |  | <4> [If VISITNUM is 1, goto NTYPE_W1](w1 place) |
|  |  |  |  | [If VISITNUM is 2 and INSTAT1=201, goto NTYP_PK1] (w1 pickup) |
|  |  |  |  | [If VISITNUM is 2 and INSTAT1 ne 201, goto NTYPE_W2] (w2 place) |
|  |  |  |  | [If VISITNUM is 3 , goto NTYP_PK2](w2 pickup) |
|  |  |  |  | [If VISITNUM is 3 and DPLC_CHK is 1 , goto NTYP_PK1] (w1 pickup) |
|  |  |  |  | <5> [goto VERRSGN] |
| FRONT |  | VERRSGN | - You are about to transmit this case for reassignment. | $\begin{array}{lc} \hline<1> & \text { [goto DONE] } \\ <2> & \text { [goto START] } \end{array}$ |
|  |  |  | Are you sure want to reassign this case? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| FRONT |  | PICK_CHK | The 7-day pickup period for the Diary is from ^PICKCHK1 to ^PICKCHK2. | $\begin{array}{ll} \hline<1> & \text { [goto PICKREAS] } \\ <2> & \text { [goto DONE] } \end{array}$ |
|  |  |  | The Diary should not be picked up prior to this period. |  |
|  |  |  | Do you want to continue with early pickup? |  |



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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. ATM did not accept debit card <br> 2. Store did not accept the debit card <br> 3. Forgot PIN <br> 4. PIN did not work <br> 5. Instructions were not clear <br> 6. Instructions were lost <br> 7. Lost or misplaced the debit card <br> 8. Other - specify <br> 9. Don't know | Else goto ABLTOUSE |
| FRONT |  | PRBLMSP | FR Instruction -- Specify other problem | 30 character text field [goto ABLTOUSE] |
| FRONT |  | ABLTOUSE | Were you able to cash the debit card anyway? <br> 1. Yes <br> 2. No | $<1, \mathrm{R}>$ [goto INTROB] <br> $<2, \mathrm{D}>$ [goto DONTUSE] |
| FRONT |  | DONTUSE | Please wait until the end of the two-week survey period to spend the \$[fill incentive amount]. <br> This is so the gift does not affect your spending during the two-week survey period. <br> 1. Enter 1 to Continue | <1> [goto INTROB] |
| FRONT |  | NOTRECVD | [Fill1: I'm sorry that you did not receive the debit card. My office will send you another card in the amount of $\$[$ fill incentive amount] as soon as possible.] <br> [Fill2: I'm sorry that the original debit card we sent to you was misplaced. My office will send you a replacement card in the amount of $\$$ [fill incentive amount] as soon as possible.] <br> After you receive the card, please wait until the end of the two-week survey period to collect and spend the \$[fill incentive amount]. This is so the gift does not affect your spending during the two-week survey period. <br> FR Instruction - Instruct the respondent to destroy the original card if it is found/received. | <1> [goto INTROB] |

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| :---: | :---: | :---: | :---: |
| 1. Enter 1 to Continue |  |  |  |
| FRONT | GIVE_LETTER | Hand the respondent the letter <br> Allow time to read <br> 1. Enter 1 to Continue | <1> [goto RECVDEB |
| FRONT | INTROB | Is Respondent ready to complete the interview? <br> 1. Enter 1 to Continue <br> 2. Reluctant Respondent <br> 3. Non-Interview <br> 4. Other Outcome <br> 5. Wrong address <br> 6. Inconvient time |  |
| FRONT | PLACEWK2 | Are you picking up the Week 1 Diary and placing the Week 2 Diary or placing the Week 2 Diary only? <br> 1. Picking up the Week 1 Diary and placing the Week 2 Diary. <br> 2. Placing the Week 2 Diary only (without picking up the Week 1 Diary) | ```<1> [If (current date less than PLCEDAT1+8, goto PICK_CHK] [Else, goto ANYENTR1] <2> [goto WK2_ST2]``` |
| FRONT | REPLACE_HH | Is this a Replacement Household? <br> 1. Yes <br> 2. No | $<1>$ [goto REPLACE_VER] <br> $<2>$ [goto VERDADD] |

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| FRONT |  | REPLACE_VER | A replacement household means that there are no members of the original household <br> living at this address. Are you sure that this is a replacement household? <br> 1. Yes <br> 2. No | ```<1> [if VISITNUM=3, goto DONE] [If TOTALCU is 1 , goto ONE_CU] [IF TOTALCU equals CU_COUNT then go to MULTI_CU3] [ALL Others go to MULTI_CU4] <2> [goto VERADD]``` |
| FRONT |  | ONE_CU | A Replacement Household Case will be spawned. You will need to exit this case and pull up the New Case in order to interview the replacement household. <br> The case you are currently in will automatically become a type $C$. <br> 1. Enter 1 to Continue | <1> [goto DONE] |
| FRONT |  | MULTI_CU3 | A Replacement Household Case will be spawned. You will need to exit this case and pull up the New Case in order to interview the replacement household. <br> This case is part of a Multi-CU Address. <br> The case you are currently in will automatically become a Type C, but you MUST manually Type C all other Cases. (There are [Fill: TOTALCU] cases that must be Type C'd.) <br> 1. Enter 1 to Continue | <1> [goto DONE] |
| FRONT |  | MULTI_CU4 | ALL cases are not located on your laptop. <br> 1. Continue with replacement <br> 2. Quit without making replacement | $<1>$ [goto MULTI_CU6] <br> $<2>$ [goto DONE] |
| FRONT |  | MULTI_CU6 | * A Replacement Household Case will be spawned. | <1> [goto DONE] |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | You will need to exit this case and pull up the New Case in order to interview the replacement household. |  |
|  |  |  | This case is part of a Multi-CU Address. All the associated CU's are NOT on your laptop. |  |
|  |  |  | The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases. |  |
|  |  |  | There are [Fill: TOTALCU] cases that must be Type C'd, but you only have [Fill: cu_count] on your laptop. You must alert the other FR that he/she needs to Type $C$ the cases. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | VERADD | $\wedge$ VDDEND | $<1>$ [goto MAILAD] <br> $<2>$ [goto NADDST1] |
|  |  |  | I have your address listed as * READ ADDRESS BELOW. Is this your exact address? | $<3>$ [ (same as INTROB precode5) goto DONE] <R> [goto PHONENUM] |
|  |  |  | ```[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST, ZIP5-ZIP4] Phys des: [Fill: PHYSDES] GQ unit: [Fill GQUNITINFO] Non-City : [Fill NONCITYADD] Building: [Fill BLDGNAME]``` |  |

1. Yes, address is EXACTLY correct as listed.
2. Address is mostly correct, needs minor changes.
3. INCORRECT ADDRESS
FRONT NADDST1

* Enter correction in space below
<10 Characters> [goto NADDST2]

Press \‘ENTER' for same/ no change
OLD ADDRESS:
^HNO ^HNOSUF ^STRNAME

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|  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZP4] <br> ^UNITDES <br> ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT | NADDST5 | * Enter corrections for Group Quarters Unit Description or Press \‘ENTER' for Same/No Change <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES <br> [Fill: PO, ST ZIP5 -ZIP4] <br> Phy des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME | <allow 43 characters, empty> [goto NADDST6] |
| FRONT | NADDST6 | Enter corrections for Non City Style Address or Press ENTER for Same/No Change <br> ^HNO- ^HNOSUF ^STRNAME <br> ^UNITDES] <br> [Fill: PO, ST ZIP5-ZIP4] <br> Phy des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME] | <allow 27, empty> [goto NADDPHYS] |
| FRONT | NADDPHYS | Enter change <br> Press \‘ENTER' for same/ no change <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZP4] | <99 characters, Empty> [goto NADDCT] |

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|  |  |  | [Fill: PO, ST ZIP5-ZP4] ^UNITDES ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | MAILAD | Is this your mailing address? | $<1>$ [goto PHONENUM] <br> $<2>$ [goto NMAILST1] |
|  |  |  | $\wedge^{\wedge}$ MAILAD <br> [Fill: MHNO MHNOSUF MSTRNAME]MUNITDESC <br> MPO MST MZIP5-MZIP4 <br> GQ unit : [MGQUNITINFO] Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  | 1. Yes <br> 2. No |  |
| FRONT |  | NMAILST1 | Enter change to Mailing address - House \# or Press ENTER for Same/No Change | <10 characters,empty> [goto NMAILST2] |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> ^HNOSUF ^STRNAME <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> ST ZIP5-ZIP4] <br> Phys des: [fill PHYSDES] <br> des: ^PHYSDES <br> GQ unit: [fill: MGQUNITINFO] <br> unit: ^GQUNITINFO <br> Non-City: [fill: <br> MNONCITYADD] <br> Building: [fill <br> BLDGNAME] <br> Address: ^HNO <br> ^UNITDES <br> [Fill: PO, <br> Phys <br> GQ <br> Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NMAILST2 | Enter change to Mailing address - House \# suffix or Press ENTER for Same/No Change | <3 Characters, Empty> [goto NMAILST3] |

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| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> ^HNOSUF ^STRNAME <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> Phys des: [fill PHYSDES] <br> GQ unit: [fill: MGQUNITINFO] <br> unit: ^GQUNITINFO <br> Non-City: [fill: <br> MNONCITYADD] <br> Non-c <br> Building: [fill <br> BLDGNAME] | Address: <br> ^HNO <br> ^UNITDES <br> fill: PO, ST ZIP5-ZIP4] <br> Phys des: ^PHYSDES GQ <br> ^NONCITYADD <br> ^BLDGNAME |  |
| FRONT |  | NMAILST3 | Enter change to Mailing address \– Street Name or Press ENTER for Same/No Change |  | <49 Characters> [goto NMAILST4] |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> ^HNOSUF STRNAME <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> ST ZIP5-ZIP4] <br> Phys des: [fill PHYSDES] des: ^PHYSDES <br> GQ unit: [fill: MGQUNITINFO] <br> unit: ^GQUNITINFO <br> Non-City: [fill: <br> MNONCITYADD] <br> Building: [fill <br> BLDGNAME] |  |  |
| FRONT |  | NMAILST4 | Enter change to Mailing address \– Street Name or Press ENTER for Same/No Change |  | <20 characters, empty> [If FRAME $=3$ or RT2501.GQUNITINAREA = 1 goto NMAILST5] [goto NMAILST6] |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> ^HNOSUF STRNAME <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> Phys des: [fill PHYSDES | Address: ^HNO <br> ^UNITDES [fill: PO, ST ZIP5-ZIP4] Phys des: ^PHYSDES |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | change [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF MSTRNAME MUNITDES MPO, MST MZIP5 ] |  |
|  |  | NMAILST | change * Enter change or press ENTER for same/noADDRESS: <br> [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: <br> PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF <br> MSTRNAME MUNITDES MPO, MST MZIP5 ] | <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, <br> MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, <br> VT, VA, WA, WV, WI, WY, D, R> |
| FRONT |  | PHONENUM | What is your telephone number? - Enter 0 for none. | $\begin{aligned} & \text { <15 characters> [goto PHONENUMBER2] } \\ & <0, \mathrm{D}, \mathrm{R}>\quad \text { [EMAILADDRESS] } \end{aligned}$ |
| FRONT | PHONENU MBER2 | PHONENUMBER2 | - Ask or verify, if necessary. | <15 characters, $0, \mathrm{D}, \mathrm{R}>$ [goto EMAILADDRESS] |
|  |  |  | Do you have another phone number where I can reach you? |  |
|  |  |  | Enter 0 for none. |  |
| FRONT | $\begin{aligned} & \hline \text { EMAILADD } \\ & \text { RESS } \end{aligned}$ | EMAILADDRESS | - Ask or verify, if necessary. | go to BCOVERAGE |
|  |  |  | Can I have your e-mail address? |  |
|  |  |  | - Enter E-Mail or press ENTER for None/Same |  |
| FRONT |  | VERIFY_INFO | Verify/change any of the information listed below. | ```<1> [If LANGUAGE=1-3, goto END_FRONT] <2> [goto V_PHONE]``` |


| 1. Enter 1 to Continue <br> 2. Change something |  |  |  |
| :---: | :---: | :---: | :---: |
| FRONT | V_PHONE | What is your telephone number? | <10 Characters, Empty> [If LANGUAGE=1-3, END FRONT] |
| FRONT | END_FRONT | ** CHECK ITEM ** | [(VISITNUM=1 and NONINT_FLAG ne "yes") AND (RT2500.FRAME is 1 AND RT2500.PMITSTA is P)] [goto STRBLT] |
|  |  |  | (VISITNUM $=2$ and NEWUNIT= E or A ) [goto STRBLT] <br> (VISITNUM=2 AND INSTAT1 =216,217,219, 224-226, <br> 228-229, 231-233, 321-325, 331, or 332)) [goto STRBLT] |


| Section | Tag Name | Variable Name | Question Text |  |  | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | (VISITNUM=1 AND NONINT_FLAG ne "yes") [goto FM_SALES] <br> [VISITNUM $=1$ AND (RT2500.URRAL is R AND <br> RT2500.GQTYPE is 901 or 902) AND (FRAME is 1,2 or 4)] [goto FM_SALES] <br> (VISITNUM=2 AND NEWUNIT=E or A) [goto FM_SALES] (VISITNUM=2 AND 1st position in CASEID is R) [goto FM_SALES] <br> (VISITNUM $=2$ and INSTAT1=201) [goto ANYENTR1] (VISITNUM is 3 and DPLC_CHK is 1) [goto ANYENTR1] <br> (VISITNUM=3 and INSTAT2=201) [goto ANYENTR2] <br> (If INTROB = 2 or 4) [goto DONE] <br> (If START = 2) [goto DONE] |
| FRONT |  | STATE_REF | REFERE IA =lowa =Alaska =Virginia AZ =Ariz WA =Washington Carolina WV ND =N. Dakota =Maryland =Connecticut =Delaware DC =Dist. Colum. FL =Florida GA =Georgia HI =Hawaii =Idaho =Illinois =Indiana | ENCE: PERMISSIBLE S <br> NJ =New Jersey <br> KS =Kansas <br> Kona <br> KY =Kentu <br> AR =Arkansas <br> V $=W$. Virginia CA =Cali <br> WI =Wisconsin <br> $\mathrm{OH}=O h i o$ <br> MA =Massachusetts <br> MI =Michigan <br> MN =Minnesota <br> MS =Mississipp <br> MO =Missouri <br> MT =Montana <br> NE =Nebraska <br> NV =Nevada <br> NH =New Hampshire | STATE CODES AL =Alabama y <br> VT =Vermont AK <br> NM =New Mexico VA NY =New York A =Louisiana $\mathrm{NC}=\mathrm{N}$. ME =Maine CO =Colorado <br> WY =Wyoming CT <br> OK =Oklahoma DE <br> OR =Oregon <br> PA =Pennsylvania <br> RI =Rhode Island <br> SC=S. Carolina <br> SD=S. Dakota ID <br> TN =Tennessee IL <br> TX =Texas IN <br> UT =Utah | <Empty> [return from help] |
| FRONT |  | H_HEYS |  | Function Keys Descrip | cription: | <Esc> [Return to interview] |

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| Section | Tag Name | Variable Name | Question Text |  | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | F2 | (Unassigned) |  |
|  |  |  | F3 | (Unassigned) |  |
|  |  |  | F4 | Jump Menu |  |
|  |  |  | F5 | Show Status |  |
|  |  |  | F6 | (Unassigned) |  |
|  |  |  | F7 | Item Notes/Remarks |  |
|  |  |  | F8 | Return |  |
|  |  |  | F9 | Skip to next person/Sec (Currently |  |
|  |  |  | Unavailable) |  |  |
|  |  |  | F10 | Exit |  |
|  |  |  | F11 | Calculator |  |
|  |  |  | F12 | Repeat |  |
|  |  |  | Shift-F1 | Show HH |  |
|  |  |  | Shift-F2 | FAQ |  |
|  |  |  | Shift-F3 | (Unassigned) |  |
|  |  |  | Shift-F4 | (Unassigned) |  |
|  |  |  | Shift-F5 | Language |  |
|  |  |  | Shift-F6 | (Unassigned) |  |
|  |  |  | Shift-F7 | Show Notes/Remarks |  |
|  |  |  | Shift-F9 | Change Respondent |  |
|  |  |  | Shift-F10 | Show Function Keys |  |
|  |  |  | Shift-F11 | Show Standard Abbr. (Currently |  |
|  |  |  | Unavailable) |  |  |
|  |  |  | Shift-F12 | (Unassigned) |  |
|  |  |  | Ctrl-D | Don't Know |  |
|  |  |  | Ctrl-F3 | Show Question Text |  |
|  |  |  | Ctrl-E | Blaise Report Error (Currently |  |
|  |  |  | Unavailable) |  |  |
|  |  |  | Ctrl-F | Search Tag |  |
|  |  |  | Ctrl-F7 | Case Level Notes |  |
|  |  |  | Ctrl-H | Info |  |
|  |  |  | Ctrl-K | Show Function Keys |  |
|  |  |  | Ctrl-M | Show DK \& Refused |  |
|  |  |  | Ctrl-R | Refused |  |
| FRONT |  | H_HHROS | RESP LN |  | <1> [return to interview] |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | NAME MEMBER RELATIONSHIP CU SEX AGE |  |
|  |  |  | 1. Continue with interview |  |
| FRONT |  | H_CHGRESP | Ask if necessary: | <1-30, 95> [Return to interview] |
|  |  |  | With whom am I speaking? |  |
|  |  |  | Enter line number |  |
|  |  |  | ^HCHGRESP <br> 95. Proxy respondent |  |
| FRONT |  | H_PURPOSE |  | <1> [goto H_PURPOSE1] |
|  |  |  | FREQUENTLY ASKED QUESTIONS | <2> [goto H_PURPOSE2] |
|  |  |  |  | <3> [goto H_PURPOSE3] |
|  |  |  |  | <4> [goto H_PURPOSE4] |
|  |  |  |  | <5> [goto H_PURPOSE5] |
|  |  |  |  | <6> [return to interview] |
|  |  |  | 1. What is this survey all about? |  |
|  |  |  | 2. Who uses this information? What good is it? |  |
|  |  |  | 3. How is the data collected? How many times will I be interviewed? |  |
|  |  |  | 4. I hesitate to tell some things about myself, what protection do I have? |  |
|  |  |  | 5. Is this survey authorized by law? |  |
|  |  |  | 6. Proceed with the interview |  |
| FRONT |  | H_PURPOSE1 |  | <1> [return to interview] |
|  |  |  | WHAT IS THIS SURVEY ALL ABOUT? |  |
|  |  |  | The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | H_PURPOSE2 | WHO USES THIS INFORMATION? | <1> [return to interview] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches. |  |
|  |  |  | Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. |  |
|  |  |  | 1. Continue with interview |  |
| FRONT |  | H_PURPOSE3 | HOW IS THE DATA COLLECTED? <br> HOW MANY TIMES WILL YOU I BE INTERVIEWED? | <1> [return to interview] |
|  |  |  | I will be here a short time today to ask a few questions about your household. I will also drop off your first diary. How long it will take to write your expenses each day depends on how many things you buy. Some days, you may have nothing to record, other days may have a lot to record. It averages out to about 15 minutes a day. |  |
|  |  |  | After today, I will return in a week to pick up your completed diary and drop off the second diary. At the end of the second week, I will return to pick up the second completed diary and ask a few final questions. |  |
|  |  |  | 1. Continue with interview |  |
| FRONT |  | H_PURPOSE4 | WHAT PROTECTION DO I HAVE? | <1> [return to interview] |
|  |  |  | Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment, if they improperly |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | disclose information provided by people like you. All information collected is used for statistical purposes only. <br> 1. Continue with interview |  |
| FRONT |  | H_PURPOSE5 | IS THIS SURVEY AUTHORIZED BY LAW? <br> Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205. <br> The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. <br> 1. Continue with interview | <1> [return to interview] |
| Coverage | ANYENTR1 | ANYENTR1 | ^Q_ANYENTR1 <br> 1. Yes <br> 2. No | <1,2> [goto ANYRECAL1] |
| Coverage | ANYRECA1 | ANYRECAL1 | - Were any expenditures added to the Week 1 ^Q_ANYRECAL1 Diary at pick up through recall? <br> 1. Yes <br> 2. No | $<1>$ [goto ANYRECP1] <br> $<2>$ [If ANYENTR1=2, goto ANYBUY1] <br>  [else, goto RESPONS1] |
| Coverage | ANYBUY1 | ANYBUY1 | Did (youlyou or any of the people on your list) have any expenses or purchases ^Q1_ANYBUY1? <br> - Do not include any expenses while away overnight. <br> ^Q2_ANYBUY1 | <1,2,D,R> [goto RESPONS1] |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| Coverage | ANYRECP1 | ANYRECP1 | Were receipts used for the majority of these recalled items? | <1,2> [goto RESPONS1] |
|  |  |  | 1. Yes <br> 2. No |  |
| Coverage |  | RESPONS1 | **CHECK ITEM** | <1> [goto INFORULE1] |
| Coverage |  | INFORULE1(old) | ^INFORULE1 <br> 1. Enter 1 to Continue |  |
| Coverage |  | INFORULE1 | ^INFORULE1 <br> 1. Enter 1 to Continue | $<1>$ [If DPLC_CHK=1 and RESPONS1=1,2,3, 4 or <br> 7, goto ANYENTR2]  <br> [If DPLC_CHK ne 1, and RESPONS1=1,2,3,  <br> 4 or 7, gotoEND_PICKUP] <br> [If RESPONS1=5, goto RFRN_PK1] <br>  <br>  <br> [If PICK_UP1=326, goto CP1NAM_PK1]  |
| Coverage | SCR_PK2 | SCR_PK2 | * Are you also picking up the Week 2 Diary? <br> 1. Yes <br> 2. No | <1, 2> [goto ANYENTR2] |
| Coverage | NTYP_PK1 | NTYP_PK1 | -What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved^Q_NTYP_PK2 <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C | $<1>$ [goto TYPA_PK1] <br> $<2>$ [goto TYPB_PK1] <br> $<3>$ [goto TYPC_PK1] |
| Coverage | TYPA_PK1 | TYPA_PK1 | - Enter TYPE A noninterview | <1> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. No one home <br> 2. Refused <br> 3. Other Type A - specify | $<2>$ [goto RFRN_PK1] <br> $<3>$ [goto TPAS_PK1] |
| Coverage | TPAS_PK1 | TPAS_PK1 | - Specify other TYPE A | $<30$ characters> $\quad$ [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] |
| Coverage | RFRN_PK1 | RFRN_PK1 | Enter type of refusal <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify | ```<1-3> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] <4> [goto RSNS_PK1]``` |
| Coverage | RSNS_PK1 | RSNS_PK1 | - Specify type of refusal | $<45$ characters> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] |
| Coverage | TYPB_PK1 | TYPB_PK1 | - Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA? <br> 11. Other Type B - specify | $<1-10>$ [goto BYOBS_PK1] <br> $<11>$ [goto TPBS_PK1] |
| Coverage | TPBS_PK1 | TPBS_PK1 | * Specify other TYPE B | <45 characters> [goto BYOBS_PK1] |
| Coverage | TYPC_PK1 | TYPC_PK1 | Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. CUmerge | $\substack{<1-12,14>\\ <13>}$ [goto BYOBS_PK1] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 10. SpawnInErr <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. ^Q_TYPC_PK1 <br> 14. ^Q_TYPC_PK2 <br> 15. Other Type C - specify |  |
| Coverage | TPCS_PK1 | TPCS_PK1 | - Specify other TYPE C | <45 characters> [goto BYOBS_PK1] |
| Coverage | $\begin{aligned} & \text { BYOBS_PK } \\ & 1 \end{aligned}$ | BYOBS_PK1 | - Did you classify this unit by observation only? <br> 1. Yes <br> 2. No | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto CP1NAME_PK1] |
| Coverage | $\begin{aligned} & \hline \text { CP1NAM_P } \\ & \text { K1 } \end{aligned}$ | CP1NAME_PK1 | Enter contact person's name | <42 characters> [goto CP1TITL_PK1] |
| Coverage | $\begin{aligned} & \text { CP1TITL_P } \\ & \text { K1 } \end{aligned}$ | CP1TITL_PK1 | - Enter Contact person's title | <43 characters> [goto CP1PHON_PK1] |
| Coverage | $\begin{aligned} & \text { CP1PHON_ } \\ & \text { PK1 } \end{aligned}$ | CP1PHON_PK1 | * Enter contact person's phone number | $<10$ digits> [goto CP1EXT_PK1] <br> $<$ Empty, $\mathrm{D}, \mathrm{R}>$ [goto CP1ADD1_PK1] |
| Coverage | $\begin{aligned} & \text { CP1EXT_P } \\ & \text { K1 } \end{aligned}$ | CP1EXT_PK1 | * Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_PK1] |
| Coverage | $\begin{aligned} & \text { CP1ADD1_ } \\ & \text { PK1 } \end{aligned}$ | CP1ADD1_PK1 | - Enter contact person's street address | <54 characters> [goto CP1ADD2_PK1] |
| Coverage | $\begin{aligned} & \text { CP1ADD2_ } \\ & \text { PK1 } \end{aligned}$ | CP1ADD2_PK1 | * Enter second line of address if necessary | <54 characters> [goto CP1PO_PK1] |
| Coverage | $\begin{aligned} & \text { CP1PO_PK } \\ & 1 \end{aligned}$ | CP1PO_PK1 | - Enter city | <20 characters> [goto CP1ST_PK1] |
| Coverage | $\begin{aligned} & \text { CP1ST_PK } \\ & 1 \\ & \hline \end{aligned}$ | CP1ST_PK1 | - Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_PK1] |
| Coverage | $\begin{aligned} & \text { CP1ZIP5_P } \\ & \text { K1 } \end{aligned}$ | CP1ZIP5_PK1 | * Enter zipcode | <5 characters,D,R> [goto END_PICKUP] |
| Coverage | SCR_PLC2 | SCR_PLC2 | The Week 1 Diary was a noninterview at pickup. <br> Did you attempt to place the Week 2 Diary? <br> 1. Yes <br> 2. No | $\begin{array}{ll} \hline<1> & \text { [goto WK2_ST2] } \\ <2> & \text { [goto THANK_W1] } \end{array}$ |
| Coverage | ANYENTR2 | ANYENTR2 | ${ }^{\wedge} \mathrm{Q}$ _ANYENTR2 | <1,2> [goto ANYRECAL2] |

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\begin{tabular}{|c|c|c|c|c|}
\hline Section \& Tag Name \& Variable Name \& Question Text \& Skip Instructions \\
\hline \& \& \& \[
\begin{aligned}
\& \text { 1. Yes } \\
\& \text { 2. No } \\
\& \hline
\end{aligned}
\] \& \\
\hline Coverage \& ANYRECAL
\[
2
\] \& ANYRECAL2 \& \begin{tabular}{l}
Were any expenditures added to the Week \(2{ }^{\wedge} \mathrm{Q} \_A N Y R E C A L 2\) Diary at pick up through recall? \\
1. Yes \\
2. No
\end{tabular} \& \begin{tabular}{lc}
\(<1>\) \& [goto ANYRECP2] \\
\(<2>\) \& [if ANYENTR2=2, goto ANYBUY2] \\
\& [else, goto RESPONS2]
\end{tabular} \\
\hline Coverage \& ANYBUY2 \& ANYBUY2 \& \begin{tabular}{l}
Did (youlyou or any of the people on your list) have any expenses or purchases ^Q1_ANYBUY2? \\
Do not include any expenses while away overnight. \\
^Q2_ANYBUY2 \\
1. Yes \\
2. No
\end{tabular} \& <1,2,D,R> [goto RESPONS2] \\
\hline Coverage \& ANYRECP2 \& ANYRECP2 \& \begin{tabular}{l}
Were receipts used for the majority of these recalled items? \\
1. Yes \\
2. No
\end{tabular} \& <1,2> [goto RESPONS2] \\
\hline Coverage \& \& RESPONS2 \& **CHECK ITEM** \& <1> [goto INFORULE2] \\
\hline Coverage \& INFORULE
\[
2
\] \& INFORULE2 \& \begin{tabular}{l}
^INFORULE2 \\
1. Enter 1 to Continue
\end{tabular} \& <1> [If RESPONS2=1,2,3, 4 or 7, goto
END_PICKUP]

[If RESPONS2=5, goto RFRN_PK2]
[If PICK_UP2=326, goto CP1NAM_PK2] \\

\hline Coverage \& NTYP_PK2 \& NTYP_PK2 \& | - What type of non-interview do you have? |
| :--- |
| Type A = No one home, Refusal |
| Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE |
| Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved |
| 1. TYPE A |
| 2. TYPE B |
| 3. TYPE C | \& | $<1>$ | [goto TYPA_PK2] |
| :--- | :--- |
| $<2>$ | [goto TYPB_PK2] |
| $<3>$ | [goto TYPC_PK2] | \\

\hline
\end{tabular}

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Coverage | TYPA_PK2 | TYPA_PK2 | Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto RFRN_PK2] <br> $<3>$ [goto TPAS_PK2] |
| Coverage | TPAS_PK2 | TPAS_PK2 | - Specify other TYPE A | <30 characters> [goto END_PICKUP] |
| Coverage | RFRN_PK2 | RFRN_PK2 | Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify | $<1-3>$ [goto END_PICKUP] <br> $<4>$ $[$ goto RSNS_PK2] |
| Coverage | RSNS_PK2 | RSNS_PK2 | - Specify type of refusal | <45 characters> [goto END_PICKUP] |
| Coverage | TYPB_PK2 | TYPB_PK2 | Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA? <br> 11. Other Type B - specify | $<1-10>$ [goto BYOBS_PK2] <br> $<11>$ [goto TPBS_PK2] |
| Coverage | TPBS_PK2 | TPBS_PK2 | - Specify other TYPE B | <45 characters> [goto BYOBS_PK2] |
| Coverage | TYPC_PK2 | TYPC_PK2 | Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved | $<0-9>$ [goto BYOBS_PK2] <br> $<10>$ [goto TPCS_PK2] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 9. CUmerge <br> 10. SpawnInErr <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify |  |
| Coverage | TPCS_PK2 | TPCS_PK2 | 4 Specify other TYPE C | <45 characters> [goto BYOBS_PK2] |
| Coverage | $\begin{aligned} & \text { BYOBS_PK } \\ & 2 \end{aligned}$ | BYOBS_PK2 | 4 Did you classify this unit by observation only? | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto CP1NAME_PK2] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | $\begin{aligned} & \text { CP1NAM_P } \\ & \text { K2 } \end{aligned}$ | CP1NAME_PK2 | - Enter contact person's name | <42 characters> [goto CP1TITL_PK2] |
| Coverage | $\begin{aligned} & \text { CP1TITL_P } \\ & \text { K2 } \end{aligned}$ | CP1TITL_PK2 | * Enter Contact person's title | <20 characters> [goto CP1PHON_PK2] |
| Coverage | $\begin{aligned} & \text { CP1PHON_ } \\ & \text { PK2 } \end{aligned}$ | CP1PHON_PK2 | ¢ Enter contact person's phone number | $<10$ digits> [goto CP1EXT_PK2] <br> $<$ Empty, D, R> [goto CP1ADD1_PK2] |
| Coverage | $\begin{aligned} & \text { CP1EXT_P } \\ & \text { K2 } \end{aligned}$ | CP1EXT_PK2 | ¢ Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_PK2] |
| Coverage | $\begin{aligned} & \text { CP1ADD1_ } \\ & \text { PK2 } \end{aligned}$ | CP1ADD1_PK2 | * Enter contact person's street address | <54 characters> [goto CP1ADD2_PK2] |
| Coverage | $\begin{aligned} & \text { CP1ADD2_ } \\ & \text { PK2 } \end{aligned}$ | CP1ADD2_PK2 | * Enter second line of address if necessary | <54 characters> [goto CP1PO_PK2] |
| Coverage | $\begin{aligned} & \text { CP1PO_PK } \\ & 2 \end{aligned}$ | CP1PO_PK2 | - Enter city | <20 characters> [goto CP1ST_PK2] |
| Coverage | $\begin{aligned} & \text { CP1ST_PK } \\ & 2 \end{aligned}$ | CP1ST_PK2 | * Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_PK2] |
| Coverage | $\begin{aligned} & \text { CP1ZIP5_P } \\ & \text { K2 } \end{aligned}$ | CP1ZIP5_PK2 | Enter zipcode | <5 characters,D,R> [goto END_PICKUP] |
| Coverage |  | END_PICKUP | ** CHECK ITEM ** | [If VISITNUM=2 and PICK_UP1 ne 201, 240, 241, 243, 244, 245, 247, 252, 256, 257, 290, 341, goto THANKYOU] |
|  |  |  |  | [If VISITNUM=2 and PICK_UP1 = 240, 241, 243, 244, 245, 247, 252, 256, 257, 290, 341, goto DONE] |
|  |  |  |  | [If VISITNUM=2 and PICK_UP1 = 201, goto PRE_01] |



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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | C246 |  | * Enter contact person's name |  |
| Coverage | $\begin{aligned} & \text { CP1TITL_C } \\ & 246 \end{aligned}$ | CP1TITL_C246 | - Enter Contact person's title | <20 characters> [goto CP1PHON_C246] |
| Coverage | $\begin{aligned} & \text { CP1PHON_ } \\ & \text { C246 } \end{aligned}$ | CP1PHON_C246 | Enter contact person's phone number Enter zero for none. | <10 digits> [goto CP1EXT_C246] <br> <Empty, D, R> [goto CP1ADD1_C246] |
| Coverage | $\begin{aligned} & \text { CP1EXT_C } \\ & 246 \\ & \hline \end{aligned}$ | CP1EXT_C246 | - Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_C246] |
| Coverage |  | CP1ADD1_C246 | * Enter contact person's street address | <54 characters> [goto CP1ADD2_C246] |
| Coverage | $\begin{aligned} & \text { CP1ADD2_ } \\ & \text { C246 } \end{aligned}$ | CP1ADD2_C246 | - Enter second line of address if necessary | <54 characters> [goto CP1PO_C246] |
| Coverage | $\begin{aligned} & \text { CP1PO_C2 } \\ & 46 \end{aligned}$ | CP1PO_C246 | * Enter city | <20 characters> [goto CP1ST_C246] |
| Coverage | $\begin{aligned} & \text { CP1ST_C2 } \\ & 46 \end{aligned}$ | CP1ST_C246 | - Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_C246] |
| Coverage |  | CP1ZIP5_C246 | - Enter zipcode | <5 characters,D,R> [goto THANKYOU] |
| Coverage | $\begin{aligned} & \text { TABX_INTR } \\ & \text { O } \end{aligned}$ | TABX_INTRO | - WARNING | <1> [goto CREATE_TABX] |

You are about to begin asking questions about one or more

## additional living

Arrangements at this location to determine if they qualify as EXTRA UNITS!!!

If you have accidentally reached this screen, PRESS "UP ARROW" to back up to
the previous screen and correct an earlier entry.

1. Enter 1 to Continue

| Coverage |  | CREATE_TABX | ** CHECK ITEM ** |  |
| :---: | :---: | :---: | :---: | :---: |
| Coverage | XHNO | XHNO | What is the exact address of this other living quarters? | <10 characters> [goto XHNOSUF] |

Enter House number
Press Enter if no change is needed

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES] <br> [Fill: PO, ST ZIP5-ZIP4] <br> Non-city style: ^NONCITYADD Building: ^BLDGNAME |  |
| Coverage | XHNOSUF | XHNOSUF | Enter house number suffix, if applicable (Press Enter if no change needed.) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES <br> [Fill: PO, ST ZIP5-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | <3 characters, Empty> [goto XSTRNAME] |
| Coverage | XSTRNAME | XSTRNAME | Enter Street Name <br> (Press Enter if no change needed.) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ${ }^{\wedge}$ UNITDES <br> [Fill: PO, ST ZIP5-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | <49 characters> [goto XUNITDES] |
| Coverage | XUNITDES | XUNITDES | Enter Unit designation <br> (Press Enter if no change needed.) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> [Fill: PO, ST ZIP5-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | <20 characters> [goto XPO] |
| Coverage | XPO | XPO | Enter Town or city name: <br> (Press Enter if no change needed.) | <28 characters> [goto XST] |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> [Fill: PO, ST ZIP5]-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| Coverage | XST | XST | ?[F1] | <2 digit state code> [goto XZIP] |
|  |  |  | Enter State <br> (Press Enter if no change needed.) |  |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5-^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| Coverage | XZIP | XZIP | Enter Zipcode (Press Enter if no change needed.) | <0-999999999> [goto NONCITY] |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5-^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| COVERAGE | XNONCITY | XNONCITY | Enter Noncity style address: | <allow 27 characters, empty> [goto XBLDGNAME] |
|  |  |  | (Press Enter if no change needed) |  |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ${ }^{\wedge}$ UNITDES <br> ^PO, ^ST, ^ZIP5- ^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| COVERAGE | XBLDGNA | XBLDGNAME | Enter Building name: | <allow 60 characters, empty> [goto TABX_MORE] |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | ME |  | (Press Enter if no change needed) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST, ^ZIP5- ^ZIP4 <br> Non-city style:^NONCITYADD <br> Building: ^BLDGNAME |  |
| Coverage | $\begin{aligned} & \text { TABX_MOR } \\ & \text { E } \end{aligned}$ | TABX_MORE | Are there any OTHER living quarters, either occupied or vacant, at this original address? <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5-^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME <br> 1. Yes <br> 2. No | ```<1> [go to XHNO for next address] [If 26 addresses already entered goto END_TABX] <2> > [if FRAME =4 goto TABX_A2] else [if FRAME=1 goto TABX_B1] else [goto TABX_B2]``` |
| COVERAGE | TABX_A2 | TABX_A2 | Is this address already listed on your listing sheet? <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME <br> 1. Yes <br> 2. No | $\begin{aligned} & <1>\text { [goto TABX_NO] } \\ & <2>\text { [goto TABX_B3] } \end{aligned}$ |
| COVERAGE | TABX_B1 | TABX_B1 | Are the additional living quarters in the same structure as the sample unit? <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 | $\begin{aligned} & <1>\text { [goto TABX_C1] } \\ & <2>\text { [goto TABX_NO] } \end{aligned}$ |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Non-city style: ^NONCITYADD Building: ^BLDGNAME |  |
|  |  |  | 1. Yes <br> 2. No |  |
| COVERAGE | TABX_B2 | TABX_B2 | Are the additional living quarters within the basic address (house number and street name) of the original sample unit? | $\begin{aligned} & <1>\text { [goto TABX_D> } \\ & <2>\text { [goto TABX_NO] } \end{aligned}$ |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  | 1. Yes <br> 2. No |  |
| COVERAGE | TABX_B3 | TABX_B3 | Are the additional living quarters within the same structure and within the same space as the sample unit? | $\begin{array}{ll} \hline<1> & \text { [goto TABX_D] } \\ <2> & \text { [goto TABX_NO] } \end{array}$ |
|  |  |  | ^HNO HNOSUF STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_C1 | TABX_C1 | Are the additional living quarters in a group quarters? | $\begin{array}{ll} \hline<1> & \text { [goto TABX_N] } \\ <2> & \text { [goto TABX_D] } \end{array}$ |
|  |  |  | ^HNO HNOSUF STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_D | TABX_D | Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property? <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | $<1>\quad$ [goto TABX_E] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| COVERAGE | TABX_E | TABX_E | Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall? <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | $<1>$ [goto TABXSPAWN] <br> $<2>$ [goto TABX_NO] |
|  |  |  | 1. Yes <br> 2. No |  |
| Coverage | TABXSPAW N | TABXSPAWN | This other living quarters IS an Extra Unit. <br> Do not include members of this unit as members of the current unit. They MUST be interviewed separately <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | $<1>\quad$ [for the next extra unit address, if FRAME $=1$ goto TABX_B1 if FRAME $=2$ goto TABX_B2 if FRAME $=4$ goto TABX_B3] [else goto TABX_FR for no more addresses] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |

## 1. Enter 1 to Continue



[^0]| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Coverage |  | PRE_FM_SALES | ** CHECK ITEM ** | [If TYPEC_W1=1-8 then go to END_COVERAGE] <br> [(VISITNUM=1) OR (VISITNUM=2 AND <br> NEWUNIT=E or A) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] goto GQ_UNIT <br> [[(VISITNUM=1) OR (VISITNUM=2 AND NEWUNIT=E or A) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")], <br> then store 2 in FM_SALES, go to GQ_UNIT <br> [[If (VISITNUM=1) OR (VISITNUM=2 AND NEWUNIT=E or A) OR (VISITNUM $=2$ AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND [(RT2501.GQTYPE ne 901 or 902) OR <br> (FRAME is 1,2 or 4)] AND NONINT_FLAG ne "yes"] , then goto FM SALES] |
| Coverage | FM_SALES | FM_SALES | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\$ 1,000$ or more? <br> 1. Yes <br> 2. No | <1, 2> [goto GQ_UNIT] |
| Coverage | GQ_UNIT | GQ_UNIT | Indicate if the unit is: <br> 1. In a Group Quarters <br> 2. NOT in a Group Quarters | ```<1> [goto DESCRIP] <2, D> [goto DIRACC]``` |
| Coverage | DIRACC | DIRACC | - Indicate if access to the household is: <br> 1. Direct <br> 2. Through another unit | $\begin{array}{lc} \hline<1> & \text { [goto DESCRIP] } \\ <2, \text { D } & \text { [goto MERGUA] } \end{array}$ |
| Coverage | MERGUA | MERGUA | $?[F 1]$ <br> Is this a merged unit? | <1,D> [goto DESCRIP] <br> $<2>$ [goto ERR_MERGE] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Merged <br> 2. Not Merged |  |
| Coverage |  | ERR_MERGE |  |  |
|  |  |  | -----------------------------Hard |  |
|  |  |  |  |  |
|  |  |  | $\qquad$ You have entered that the access to this unit is through another unit AND that it is not a merged unit |  |
|  |  |  | ----------------------------- Question involved |  |
|  |  |  | Value |  |
|  |  |  | ------------------------------------- |  |
|  |  |  |  |  |
|  |  |  | \| Close | | Goto |  |
|  |  |  |  |  |
| Coverage |  | H_MERGUA | DEFINITION OF A MERGED UNIT A merger is a unit that is the result of combining two or more unit addresses to form one unit address. A merger could involve two single family homes or two or more apartments in a multi-unit structure. For more information please refer to your Listing and Coverage Manual. | <Esc Key> [return to MERGUA] |
| Coverage | DESCRIP | DESCRIP | - Enter type of Housing Unit. | $<1-6,8,9$, D> [goto UNITQ] <br> $<7,10>$ [goto DESCRSP] |
|  |  |  | 1. House, apartment, flat |  |
|  |  |  | 2. HU in non-transient hotel, motel, etc. |  |
|  |  |  | 3. HU Permanent in transient hotel, motel, etc. |  |
|  |  |  | 4. HU in rooming house |  |
|  |  |  | 5. Mobile home or trailer with no permanent room added |  |
|  |  |  | 6. Mobile home or trailer with one or more permanent rooms added |  |
|  |  |  | 7. HU not specified above |  |
|  |  |  | 8. Quarters not HU in rooming or boarding house |  |
|  |  |  | 9. Student quarters in college dormitory |  |
|  |  |  | 10. Group Quarters unit not specified above |  |
| Coverage | DESCRSP | DESCRSP | Enter other type of housing unit | <45 characters> [goto UNITQ] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Coverage | UNITQ | UNITQ | Ask if not apparent <br> How many housing units, both occupied and vacant, are there in this structure? <br> 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, Attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. 10-19 <br> 9. 20-49 <br> 10. 50 or more | $\begin{aligned} & \hline<1-10>\text { [if (INTPER=201313,201314,201315 OR } \\ & \text { QTYPE=1) goto HM_NET], } \\ & \text { else go to END_COVERAGE] } \end{aligned}$ |
| Coverage |  | HM_NET | Does this household have internet access at home? Internet access via mobile phone also applies. | $\begin{aligned} & \text { <1> goto EM_ACCS } \\ & <2, D, R>\text { and QTYPE=1 goto THANK_W1, } \\ & \text { else go to END_COVERAGE } \end{aligned}$ |
| Coverage |  | EM_ACCS | Is this through - <br> 1. PC <br> 2. Tablet <br> 3. Mobile Phone | if <1>, <1,2>, <1, 2,3>, <1,3>, D, R goto END_COVERAGE if $<3>$ only and QTYPE=1 goto THANK_W1 |
| Coverage |  | END_COVERAGE | ** CHECK ITEM ** | ```[if VISITNUM=1 AND NTYPE_W1= 1 or 2, goto THANK_W1] [if VISITNUM=1 AND NTYPE_W1= 3, goto THANKYOU] [else, goto PRE_01] \{Section 1\}``` |
| 01 |  | PRE_01 | ** CHECK ITEM ** | [If VISITNUM is 1 or replacement household (3rd position of CASEID = R) goto FNAME] <br> [If VISITNUM is 2 OR if VISITNUM is 3 AND double placement go to MEMAWYW1] <br> [If VISITNUM is 3 go to MEMAWYW2] |
| 01 | PERSTAT | PERSTAT | Use up/down arrows to move to the correct row for membership change. | <7,8,9,99> |

Use left/right arrows to move to REVIEW/Update demographics.
When done, REVIEW/Update demographics and Press END key.

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 7. Delete person <br> 8. CU Member deceased <br> 9. Reinstate person <br> 99. Error - Person should not have been listed |  |
| 01 | FNAME | FNAME | ^FNAME <br> - Enter 999 if no more persons | <16 characters> [goto LNAME] <br> <999> [goto CHECKS] |
| 01 | LNAME | LNAME | - Enter Last Name | <16 characters> <empty> [goto CU_CODE1] |
| 01 | CU_CODE1 | CU_CODE1 | Ask if not apparent <br> What is (your/name's) relationship to (you/name of reference person/the owner/renter)? <br> If this is the Reference Person, Enter 1 <br> (The Reference person is one of the persons who owns or rents this home.) <br> 1. Reference Person <br> 2. Spouse (Husband/Wife) <br> 3. Child or adopted child <br> 4. Grandchild <br> 5. In-Law <br> 6. Brother or Sister <br> 7. Mother or Father <br> 8. Other related person (Aunt, Uncle, etc) <br> 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc) <br> 10. Unmarried Partner | <1-10, D, R> $\quad$ [goto SEX] <Empty> |
| 01 | SEX | SEX | Ask if not apparent <br> (Are youlls Name) male or female? <br> 1. Male <br> 2. Female | goto AWAY_COL |
| 01 | AWAY_COL | AWAY_COL | Ask if not apparent <br> (Are youlls Name) living away at college? | $<1>$ If CU_CODE1 = 1 goto AWAY_COL_CK <br> $<2, \mathrm{D}, \mathrm{R}>$ ELSE goto FNAME for next person on grid <br> [goto HH_MEM]  |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | <empty> |
| 01 | HH_MEM | HH_MEM | (Do you/Does NAME) usually live here? <br> - Probe if usual place of residence elsewhere. | ```<1, 2, D, R> [goto next line of grid] <empty>``` |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 |  | CHECKS | ** CHECK ITEM ** | 1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed. |
|  |  |  |  | Once the grid has been completed through hh_mem for all "active" members, do the following checks. |
|  |  |  |  | 2. If no reference person (CU_CODE1 = 1) has been selected display hard edit message <br> " * No reference person has been selected. <br> A reference person MUST be selected before you can continue. |
|  |  |  |  | (List CU_CODE1 for row 1 and Fname $=999$ as the jumping point) |
|  |  |  |  | 3. If more than 1 reference person (CU_CODE1 =1) has been selected then display hard edit message <br> " * More than 1 reference person has been selected. <br> There can only be 1 reference person Please verify and correct. " <br> (List CU_CODE1 for row 1 as the jumping point) |
|  |  |  |  | 4. All others go to HHRESP |
| 01 | HHRESP | HHRESP | * Ask if necessary | <1-30, 95> go to MCHILD |
|  |  |  | With whom am I speaking? |  |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Is there anyone else living or staying here now -- any babies, small children, non-relatives or anyone else? |  |
|  |  |  | Please verify that the infromation on the screen is correct. You will not be able to alter the Isit of household members after this screen. |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 |  | ADD_PERSON | hard Edit | [goto the field where Fname is 999] |
|  |  |  | * Go back to grid to add person |  |
|  |  |  | Question involved Value |  |
|  |  |  | F------------------------   <br> Fname: First   <br> Name   <br> Mchild/mawayl . . 999 Yes, <br> add new person   |  |
|  |  |  | \| Close | Goto | |  |
| 01 | ```CK_SUBFA MILY``` | CK_SUBFAMILY | *CHECK ITEM* | 1. If there are no non-rels is the household who are cu/household members then, store line numbers in SUBFAM2 $(1, X)$ and goto SET_CUNUMBER |
|  |  |  |  | 2. If there are more than 1 non-rel who are $C U /$ household members in the household (CU_CODE1 = 9) then goto SUBFAM1 |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 3. All others go to SET_SUBFAMS |
| 01 | SUBFAM1 | SUBFAM1 | Earlier you said that ^WasYouWere not related to ^NAME. ^AREYOU_ISNAME related to anyone else in this household? | $<1>$ [goto SUBFAM2] <br> $<2>$ [goto SUBFAM1 for next unassigned non-rel] <br>  [if no more non-rels, goto SET_SUBFAMS] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | SUBFAM2 | SUBFAM2 | Who (Are you/ls Name) related to? <br> - PROBE: Anyone else? | $<1-30, \mathrm{D}, \mathrm{R}>$ <br> non-rel] [goto SUBFAM, for next unassigned <br>  [If no more non-rels, goto SET_SUBFAMS] |
|  |  |  | Enter line number(s), separate with commas |  |
|  |  |  | 1. ^NAME only[1] |  |
|  |  |  | 2. ^NAME only[2] |  |
|  |  |  | 3. ^NAME only[3] |  |
|  |  |  | 4. ^NAME only[4] |  |
|  |  |  | 5. ^NAME only[5] |  |
|  |  |  | 6. ^NAME only[6] |  |
|  |  |  | 7. ^NAME only[7] |  |
|  |  |  | 8. ^NAME only[8] |  |
|  |  |  | 9. ^NAME only[9] |  |
|  |  |  | 10. ^NAME only[10] |  |
|  |  |  | 11. ^NAME only[11] |  |
|  |  |  | 12. ^NAME only[12] |  |
|  |  |  | 13. ^NAME only[13] |  |
|  |  |  | 14. ^NAME only[14] |  |
|  |  |  | 15. ^NAME only[15] |  |
|  |  |  | 16. ^NAME only[16] |  |
|  |  |  | 17. ^NAME only[17] |  |
|  |  |  | 18. ^NAME only[18] |  |
|  |  |  | 19. ^NAME only[19] |  |
|  |  |  | 20. ^NAME only[20] |  |
|  |  |  | 21. ^NAME only[21] |  |
|  |  |  | 22. ^NAME only[22] |  |
|  |  |  | 23. ^NAME only[23] |  |
|  |  |  | 24. ^NAME only[24] |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 25. ^NAME only[25] <br> 26. ^NAME only[26] <br> 27. ^NAME only[27] <br> 28. ^NAME only[28] <br> 29. ^NAME only[29] <br> 30. ^NAME only[30] |  |
| 01 |  | SET_SUBFAMS | ** CHECK ITEM ** | [goto OWNMONEY] |
| 01 |  | MEMLN | FR Instruction:Enter the line number(s) separated by commas | <1-30> go to OWNMONEY |
| 01 | OWNMONE Y | OWNMONEY | ^OWNMON <br> [fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [Fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money? | <1,2,D,R> [goto OWNFOOD] |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | OWNFOOD | OWNFOOD | fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money? | $<1>$ [if OWNMONEY is 1, goto OWNMONEY for next subfam; if no more subfams then goto UPDATE_SUBFAM] |
|  |  |  | 1. Yes <br> 2. No | <2,D,R> [goto OWNEXP] |
| 01 | OWNEXP | OWNEXP | [Fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: (your/his/her/their)] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money? | <1> [If OWNMONEY is 1 OR OWNFOOD is 1, goto OWNMONEY <br> for next subfamily: if no more subfamiles, goto UPDATE_SUBFAM] <br> <2,D,R> [goto INHOUSE] |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | INHOUSE | INHOUSE | Does all or part of the money to pay for ^HOUSNAM come from someone in this household? | $<1>$ [goto SUPRT] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto OWNMONEY for next subfamily] <br>  [if no more subfamilies, goto UPDATE_SUBFAM] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 | SUPRT | SUPRT | Who is that person(s)? | $<1-30, \mathrm{D}, \mathrm{R}>$ [goto OWNMONEY for next subfamily] <br> [if no more, goto UPDATE_SUBFAM]  <br> [if no more, goto UPDATE_SUBFAM] |
|  |  |  | Enter line number(s), separate with commas |  |
|  |  |  | 1. ^NAME only[1] |  |
|  |  |  | 2. ^NAME only[2] |  |
|  |  |  | 3. ^NAME only[3] |  |
|  |  |  | 4. ^NAME only[4] |  |
|  |  |  | 5. ^NAME only[5] |  |
|  |  |  | 6. ^NAME only[6] |  |
|  |  |  | 7. ^NAME only[7] |  |
|  |  |  | 8. ^NAME only[8] |  |
|  |  |  | 9. ^NAME only[9] |  |
|  |  |  | 10. ^NAME only[10] |  |
|  |  |  | 11. ^NAME only[11] |  |
|  |  |  | 12. ^NAME only[12] |  |
|  |  |  | 13. ^NAME only[13] |  |
|  |  |  | 14. ^NAME only[14] |  |
|  |  |  | 15. ^NAME only[15] |  |
|  |  |  | 16. ^NAME only[16] |  |
|  |  |  | 17. ^NAME only[17] |  |
|  |  |  | 18. ^NAME only[18] |  |
|  |  |  | 19. ^NAME only[19] |  |
|  |  |  | 20. ^NAME only[20] |  |
|  |  |  | 21. ^NAME only[21] |  |
|  |  |  | 22. ^NAME only[22] |  |
|  |  |  | 23. ^NAME only[23] |  |
|  |  |  | 24. ^NAME only[24] |  |
|  |  |  | 25. ^NAME only[25] |  |
|  |  |  | 26. ^NAME only[26] |  |
|  |  |  | 27. ^NAME only[27] |  |
|  |  |  | 28. ^NAME only[28] |  |
|  |  |  | 29. ^NAME only[29] |  |
|  |  |  | 30. ^NAME only[30] |  |
| 01 |  | UPDATE_SUBFAM | ** CHECK ITEM ** | [goto CONSUMER_UNITS] |
| 01 | CONSUME | CONSUMER_UNIT | - HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's | <1> [goto CU_INTRO] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | R_UNITS | S |  |  |
|  |  |  | [Fill: TOTAL_CU] have been determined. |  |
|  |  |  | ^Q_CONSUMER_UNITS |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 01 | CU_INTRO | CU_INTRO | [fill: *Read if necessary] | <1> [goto AGE] |
|  |  |  | During this interview, I will refer to the (fill: person/people) on your |  |
|  |  |  | list. |  |
|  |  |  | (If household has more than one CU, read: This is the person or group of related people in this household who are independent of |  |
|  |  |  | everyone else in the household for payment of their major expenses.) |  |
|  |  |  | The (fill: person/people I'm including on your list is/are (READ NAME(S)) |  |
|  |  |  | [Fill: CU LIST] |  |
|  |  |  | *Transcribe the name(s) to the ^${ }^{\text {Q__CU_INTRO. }}$ |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 01 | AGE | AGE |  | <00-200> [goto HORIGIN] |
|  |  |  | Screen 1 <br> As of today, how old $\wedge$ is_are $\wedge$ YOU_NAME? | <D,R> <Empty> [goto AGE2] |
| 01 | AGE2 | AGE2 | * Ask if necessary | <1,2,D,R> [goto HORIGIN] |
|  |  |  | [Fill: Are/ls] [Fill: you/he/she] under $16 ?$ |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | HORIGIN | HORIGIN |  | <1> [goto HISPANIC] |
|  |  |  | (Are youlls Name) Hispanic, Latino, or Spanish? | <2, D, R> <Empty> $\quad$ [goto RACE] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 | HISPANIC | HISPANIC | (Book) 2 <br> [Fill: Are/ls] [Fill: you/name] - <br> Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard <br> 1. Mexican? <br> 2. Mexican-American? <br> 3. Chicano? <br> 4. Puerto Rican? <br> 5. Cuban? <br> 6. Other? | $<1-5, \mathrm{D}, \mathrm{R}>$ <br> $<6>$ <br> $<$ Empty> [goto RACE] <br> [goto HISPOTH]  |
| 01 | HISPOTH | HISPOTH | * Specify: | <30 characters> [goto RACE] <Empty> |
| 01 | RACE | RACE | [A 2 <br> What is (your/name's) race? <br> - Probe if necessary <br> - Enter all that apply, separate with commas <br> - Examples of "Other Pacific Islander" include - Fijian, Tongan <br> 1. White? <br> 2. Black or African American? <br> 3. American Indian or Alaska Native? <br> 4. Asian? <br> 5. Native Hawaiian? <br> 6. Guamanian or Chamorro? <br> 7. Samoan? <br> 8. Other Pacific Islander? <br> 9. Other <br> 10. Don't Know | $<1-3,5-8, \mathrm{R}>$ [goto MARITAL1] <br> $<4>$ [goto ASIAN] <br> $<9>$ [goto RACESP] <br> $<$ Empty>  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01 | ASIAN | ASIAN | [A] 2 <br> [fill: Arells] [Fill: you/name] - <br> Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian <br> 1. Chinese? <br> 2. Filipino? <br> 3. Japanese? <br> 4. Korean? <br> 5. Vietnamese? <br> 6. Asian Indian? <br> 7. Other? | <1-6, D, R> [goto MARITAL1] <br> <7>  <br> <Empty> [goto ASIANOTH] |
| 01 | ASIANOTH | ASIANOTH | * Specify: | $\begin{aligned} & \text { <30 characters> [goto MARITAL1] } \\ & \text { <Empty> } \end{aligned}$ |
| 01 | RACESP | RACESP | * Specify other race | <40 characters> [goto MARITAL1] <empty> |
| 01 | MARITAL1 | MARITAL1 | * Ask if not apparent | $<1-5, \mathrm{D}, \mathrm{R}>$ [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA] [goto AGE for next member] |
|  |  |  | 1. Married? <br> 2. Widowed? <br> 3. Divorced? <br> 4. Separated? <br> 5. Never married? |  |
| 01 | EDUCA | EDUCA | [14 3 | <1-3,D,R> [if AGE 16-65 or AGERNG is 8 or 9, goto ARM_FORC] |
|  |  |  | What is the highest level of school ^EDUCA completed or the highest degree ^EDUCA received? | [else goto AGE1 for next member] |
|  |  |  | 1. No schooling completed, or less than 1 year <br> 2. Nursery, kindergarten, and elementary (grades 1-8) <br> 3. High school (9-12, no degree) |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. High school graduate -- high school diploma or the equivalent (GED) <br> 5. Some college but no degree <br> 6. Associate's degree in college <br> 7. Bachelor's degree (BA, AB, BS, etc.) <br> 8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.) |  |
| 01 | IN_COLL | IN_COLL | (Are youlls Name) currently enrolled in a college or university either <br> 1. Full Time? <br> 2. Part Time? <br> 3. Not at all? | $<1-3, \mathrm{D}, \mathrm{R}>\quad$ [If AGE is $16-65$ or agerng is 8 or 9 , goto ARM_FORC] <br> [goto AGE for next member] <empty> |
| 01 | $\begin{aligned} & \text { ARM_FOR } \\ & \text { C } \end{aligned}$ | ARM_FORC | (Are youlls Name) now in the Armed Forces? <br> 1. Yes <br> 2. No | $<1,2, \mathrm{D}, \mathrm{R}>\quad$ [If this is the last person, goto CHECK2] [Else goto AGE for the next person] $<$ empty> |
| 01 |  | CHECK2 | ** CHECK ITEM ** |  |
| 01 | CONTRIB | CONTRIB | Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products? <br> 1. Yes <br> 2. No | $\begin{aligned} & <1>\text { [ go to PURCH] } \\ & <2>\text { [go to BUS_RENT] } \end{aligned}$ |
| 01 | PURCH | PURCH | Does one person usually make the purchase? <br> 1. Yes <br> 2. No | <1> [go to PURCHSR] <2, D, R> [go to BUS_RENT] |
| 01 | $\begin{aligned} & \text { PURCHAS } \\ & \text { R } \end{aligned}$ | PURCHASR | Who? <br> Enter line number <br> NOTE: Ask the person who usually makes the purchases to record the expenses for the shared items. | <1-30, D,R> go to BSNS_YN |
| 01 | BSNS_YN | BSNS_YN | Are these living quarters used partly for business or rented to others? <br> 1. Yes <br> 2. No | <1> go to BSNSTYPE <br> <2,D,R> [If VISITNUM $=2$ [OR IF VISITNUM is 3 AND double placement] goto MEMAWAYW1] [If VISITNUM $=3$ go to MEMAWAYW2], else [go to SEC01FLG] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01 | BSNSTYPE | BSNSTYPE | *Ask if not apparent <br> Is it for business, or rented to others, or both? <br> 1. Part Business <br> 2. Rented to others <br> 3. Both business and rented to others | <1,2,3> go to BUS_EXPN |
| 01 | BUS_EXPN | BUS_EXPN | What percent of the expenses is counted as a business expense? <br> Enter percentage | <"range" (000-100)> [go to MEMAWAYW1 if VISITNUM is 2 OR if VISITNUM is 3 AND double placement] <br> [If VISITNUM is 3, go to MEMAWAYW2], else go to SEC01FLG |
| 01 | MEMAWYW 1 | MEMAWYW1 | ^Q1_MEMAWYW1 <br> Were (youlyou or any of the people on your list) away overnight for one day or more ^Q2_MEMAWYW1? <br> 1. Yes <br> 2. No | <1,2, D, R> go to GUESTSW1 |
| 01 | $\begin{aligned} & \text { GUESTSW } \\ & 1 \end{aligned}$ | GUESTSW1 | Did anyone else, such as visitors, stay overnight for one day or more ^Q_GUESTSW1? <br> 1. Yes <br> 2. No | <1, 2, D, R> if VISITNUM=3 and DPLC_CHK=1 go to MEMAWYW2 else go to SEC01FLG |
| 01 | MEMAWYW $2$ | MEMAWYW2 | ^Q1_MEMAWYW2 <br> Were (youlyou or any of the people on your list) away overnight for one day or more ^Q2_MEMAWYW2? <br> 1. Yes <br> 2. No | <1,2,D,R> go to GUESTSW2 |
| 01 | $\begin{aligned} & \text { GUESTSW } \\ & 2 \end{aligned}$ | GUESTSW2 | Did anyone else, such as visitors, stay overnight for one day or more ^Q_GUESTSW2? <br> 1. Yes <br> 2. No | <1,2, D,R> go to SEC01FLG |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01 | SEC01FLG | SEC01FLG | End of Section 1 | Go to Section 2 |
| 02 | S2_INTRO | S2_INTRO | Now I am going to ask about expenditures for your living quarters, food expenses and vehicles. <br> 1. Enter 1 to Continue | <1> [goto ST_HOUS] |
| 02 | ST_HOUS | ST_HOUS | Ask if not apparent <br> Are these living quarters presently used as student housing by a college or university? <br> 1. Yes <br> 2. No | $<1>$ [goto GROCERYX] <br> $<2$, $\mathrm{D}, \mathrm{R}>$ [goto OWNED] |
| 02 |  | OWNED | Do you own this home? <br> - Include Cus with a mortgage as owners. <br> 1. Yes <br> 2. No | $<1>$ [goto TYPOWND] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto RENTED] |
| 02 | TYPOWND | TYPOWND | Are these quarters owned by regular ownership or as a condominium or cooperative? <br> In this survey, we consider a cooperative to be a property which is owned by a corporation. Each shareholder is entitled to occupy an individual unit. Is this what you mean? <br> If the respondent answers "No" to the probe try to determine whether the ownership is "regular" or <br> "condominium" and mark the appropriate box. <br> 1. Regular ownership <br> 2. Condominium <br> 3. Cooperative | <1-3, D, R> [goto MORT] |
| 02 | RENTED | RENTED | Are your living quarters rented for cash rent or occupied without payment of cash rent? <br> 1. Rented for cash <br> 2. Occupied without payment of cash rent | <1,2,D,R> [ goto GROCERYX] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02 | MORT | MORT | Do you have a mortgage on this property? <br> 1. Yes <br> 2. No | <1, 2, D, R> [ goto GROCERYX ] |
| 02 | $\begin{aligned} & \text { GROCERY } \\ & \mathrm{X} \end{aligned}$ | GROCERYX | Since the first of (reference month) what has been your usual WEEKLY expense at the grocery store or supermarket? | $<0>$ [goto OTHFOOD] <br> $<1-999999>$ If gt 250 the goto GROCERYX_ERR1 <br>  ESLE goto NONFOODX <br> $<D, R>$ [goto OTHFOOD] |
| 02 | $\begin{aligned} & \text { NONFOOD } \\ & \mathrm{X} \end{aligned}$ | NONFOODX | About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages? | ```<0-999999,D,R> If NONFOODX gt GROCERYX goto CK_NONFOODX If NONFOODX gt 60 goto NONFOODX_ERR1 ELSE goto OTHFOOD``` |
| 02 | OTHFOOD | OTHFOOD | Have (youlyou or any of the people on your list) purchased any food or nonalcoholic beverages from <br> places other than grocery stores, such as convenience stores, specialty <br> stores, bakeries, home delivery, vegetable stands, or farmer's markets? <br> 1. Yes <br> 2. No | $<1>$ [goto OTHFOODX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto PURCMEAL] |
| 02 | $\begin{aligned} & \text { OTHFOOD } \\ & \mathrm{x} \end{aligned}$ | OTHFOODX | What was your usual WEEKLY expense at these places? | <0-999999, D, R> If OTHFOODX It 3 or gt 100 goto OTHFOODX_ERR1 <br> ELSEIf any CU members AGE is It 22 goto PURCMEAL, else goto OWN_VEH |
| 02 | PURCMEAL | PURCMEAL | During the previous 30 days, have you (or or any of the people on your list) purchased any meals at school or in a preschool program for preschool or school age children? <br> 1. Yes <br> 2. No | $<1>$ [goto MEMB_SM] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto OWN_VEH] |
| 02 | MEMB_SM | MEMB_SM | What are the names of all the people on your list who purchased meals at school? <br> Enter line numbers for all that apply, separate with commas. | $\begin{array}{ll} \hline<1-30> & \text { [goto 02_CREATE] } \\ <\mathrm{D}, \mathrm{R}> & \text { [goto OWN_VEH] } \end{array}$ |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02 | SCHLNCHX | SCHLNCHX | What has been the usual weekly expense for the meals (Name) purchased at school? | $\begin{gathered} <0-9999, \mathrm{D}, \mathrm{R}>\text { If SCHLNCHX is It } 1 \text { or gt } 35 \text { goto } \\ \text { SCHLNCHX_ERR1 } \\ \text { ELSE goto SCHLNCHQ } \end{gathered}$ |
| 02 | $\begin{aligned} & \text { SCHLNCH } \\ & \text { Q } \end{aligned}$ | SCHLNCHQ | How many weeks in the past 30 days did (Name) purchase meals? | <1-5,D,R> [goto SCHLNCHQ for next person] [if no more persons goto OWN_VEH] |
| 02 | OWN_VEH | OWN_VEH | Do (youlyou or any of the people on your list) list own an automobile, truck, or other vehicle? <br> Do not include any vehicle which is used entirely for business purposes. <br> 1. Yes <br> 2. No | $\begin{aligned} & \hline<1> \\ & <2, \mathrm{D}, \mathrm{R}> \\ & \hline \text { goto } \mathrm{VEHQ} \text { [goto SEC2FLAG] } \end{aligned}$ |
| 02 | VEHQ | VEHQ | How many? | $<1-99, \mathrm{D}, \mathrm{R}>$If VEHQ gt 20 goto VEHQ_ERR1 <br> ELSE goto VEH_BUS] |
| 02 |  | SEC2FLAG |  | <1> [goto FOUR_CK] |
| 03 | FOUR_CK | FOUR_CK | This the normal end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed. <br> 1. Continue with income <br> 2. Place diary | $<1>$ [goto FOUR_RS] <br> $<2>$ [goto AFTERMID] |
| 03 | FOUR_RS | FOUR_RS | Why is this section being completed at this time? <br> 1. CU being very cooperative <br> 2. CU will be absent for ${ }^{\wedge}$ FVISIT pickup <br> 3. CU requested no ${ }^{\wedge}$ FVISIT pickup <br> 4. Other reason | $<1-3>$ [goto WKS_WRKD] <br> $<4>$ [goto FOUR_SP] |
| 03 | FOUR_SP | FOUR_SP | Specify: | <30 characters> [goto WKS_WRKD] |
| 03 | S4A_INTRO | S4A_INTRO | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. <br> 1. Enter 1 to Continue | <1> [goto WKS_WRKD] |
| 03 | WKS_WRK D | WKS_WRKD | [fill:Now I am going to ask about ^NAME's work experience and income.] | $<0>$ [goto <br> WHYNOWRK ]  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | In the past 12 months, including paid vacation and sick leave, how many weeks did ^You_Name work? <br> If CU member did not work, enter zero. | <1-52, D, R > [goto HRSPERWK] |
| 03 | $\begin{aligned} & \text { HRSPERW } \\ & \text { K } \end{aligned}$ | HRSPERWK | In the weeks that ^YOU_NAME worked, how many hours did [fill: you/he/she] usually work per week? | <1-168 D,R> [goto OCCULIST] |
| 03 | OCCULIST | OCCULIST | [E] 4 <br> Which of the following categories best describes the job in which ^YOU_NAME received the most earnings during the last 12 months? <br> - Enter one code. <br> 1. Adminstrator, manager <br> 2. Teacher <br> 3. Professional <br> 4. Administrative support, including clerical <br> 5. Sales, retail <br> 6. Sales, business goods and services <br> 7. Technician <br> 8. Protective service <br> 9. Private household service <br> 10. Other service <br> 11. Machine or transportation operator, laborer <br> 12. Construction workers, mechanics <br> 13. Farming <br> 14. Forestry, fishing, groundskeeping <br> 15. Armed Forces | <1-15 D,R> [goto EMPLTYPE ] |
| 03 | EMPLTYPE | EMPLTYPE | ^WERE_WAS ^YOU_NAME: <br> 1. An employee of a PRIVATE company, business, or individual working for wages or salary? <br> 2. A FEDERAL government employee? <br> 3. A STATE government employee? <br> 4. A LOCAL government employee? <br> 5. Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm? | <1-6, D, R> go to HAVEWAGE |

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| 03 | GROSPAYX | What was the amount of (your/name's) last pay before any deductions? | <1-99999999,D,R> [goto PAYPERD] |
| 03 | PAYPERD | What period of time did this cover? <br> 1. One week <br> 2. Two weeks <br> 3. Month <br> 4. Quarter <br> 5. Year <br> 6. Twice a month <br> 7. Other | $<1-6, \mathrm{D}, \mathrm{R}>$ [goto PAYSTUB] <br> $<7>$ [goto PAYPRDOT] |
| 03 | PAYPRDOT | Specify: | <40 characters> [goto PAYSTUB] |
| 03 | PAYSTUB | Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck? <br> 1. Yes <br> 2. No | <1,2,D,R> go to FEDTX |
| 03 | FEDTX | Was there any money deducted from (your/name's) pay forFederal income tax? <br> 1. Yes <br> 2. No | <1> if PAYSTUB ne 2 go to FEDTXX else go to STATX $<2, \mathrm{D}, \mathrm{R}>$ go to STATX |
| 03 | FEDTXX | How much? | <1-99999999 D,R> [goto STATX] |
| 03 | STATX | Was there any money deducted from (your/name's) pay for- <br> State or local income tax? <br> 1. Yes <br> 2. No | <1> if PAYSTUB ne 2 go to STATXX else go to PVT $<2$, D, R> go to PVT |
| 03 | STATXX | How much? | <1-999999999, D, R > go to PVT |
| 03 | PVT | Was there any money deducted from ^YourNames pay for - <br> Private pension fund? <br> 1. Yes | 1: $\quad$ Go to PVTX 2,DK,RF: Goto GV |

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|  |  |  | 2. No |  |
| 03 | SSNORM |  | Are Social Security payments NORMALLY deducted from ^YourNames pay? | pay? 1: Goto MEDICOV |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto EMPLCONT |
| 03 |  | MEDICOV | Does the money deducted for Social Security cover only the Medicare portion of Social Security? | $<1,2, \mathrm{D}, \mathrm{R}>$ [goto EMPLCONT] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 |  | EMPLCONT | Other than Social Security, did any employer or union contribute to <1, 2, D, R> go to SEMPFRM (your/name's) pension or retirement plan in the last 12 months? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 |  | SEMPFRM | DURING THE PAST 12 MONTHS- <br> Did ^YOU_NAME receive any self-employment income or have a loss? <br> (Report income from own businesses (farm or non-farm) including proprietorships and partnerships.) | $\begin{aligned} & \text { <1> go to SEMPFRMX } \\ & \text { <2, D, R> go to SOCSRRET } \end{aligned}$ |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 |  | SEMPFRMX | What was the amount? <br> (Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.) <br> * If net income was a loss, precede amount with a \‘-\‘. <br> * Breakeven = 1. | $\begin{aligned} & \text { <-999999999-999999999> go to SOCSRRET } \\ & \text { <D, R> go to SMPFRMB } \end{aligned}$ |
|  |  |  |  |  |
| 03 |  | SEMPFRMB | Could you tell me which range on CARD A best reflects (your/name's) income or loss from self-employment during the PAST 12 MONTHS? | <0-11, D, R> go to SOCSRRET |
|  |  |  | $\begin{aligned} & \text { 0. Loss } \\ & \text { 1. } \$ 0-\$ 4,999 \end{aligned}$ |  |

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|  |  |  | 2. \$5,000-\$9,999 <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. \$40,000-\$49,999 <br> 8. \$50,000-\$69,999 <br> 9. \$70,000-\$89,999 <br> 10. \$90,000-\$119-999 <br> 11. $\$ 120,000$ and over |  |
| 03 |  | SOCSRRET | DURING THE PAST 12 MONTHS - <br> Did ^YOU_NAME receive any Social Security or Railroad Retirement benefits? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { <1> go to SSRRTX } \\ & \text { <2, D, R> go to US_SUPP } \end{aligned}$ |
| 03 |  | SS_RRX | What was the amount of the last Social Security or Railroad Retirement payment received? | $<1-99999999>$ [goto MEDICARE] <br> $<\mathrm{D}, \mathrm{R}>$ [goto SS_RRB] |
| 03 |  | SS_RRB |  <br> Could you tell me which range on CARD B best reflects the amount of (your/name's) last Social Security or Railroad Retirement payment during the past 12 months? <br> 1. Less than $\$ 500$ <br> 2. \$500-\$699 <br> 3. \$700-\$999 <br> 4. \$1,000-\$1,299 <br> 5. \$1,300-\$1,699 <br> 6. \$1,700 and over | <1-6, D, R> go to MEDICARE |
| 03 |  | MEDICARE | Is this amount AFTER the deduction for a Medicare premium? <br> 1. Yes <br> 2. No | <1,2,D,R> [goto SS_RRQ] |
| 03 |  | SS_RRQ | During the past 12 months, how many Social Security or Railroad Retirement payments did | <1-52,D,R> [goto US_SUPP] |

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|  |  |  |  | Else, goto WKS_WRKD for the next person |
| 03 |  | INTERDIV | Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about your household as a whole. | <1> go to INTRDVX <br> <2, D, R> go to NETRENT |
|  |  |  | DURING THE PAST 12 MONTHS - |  |
|  |  |  | Did (youlyou or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account. |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 |  | INTRDVX | What was the amount? | $\begin{aligned} & \text { <1-999999999> go to NETRENT } \\ & \text { <D, R> go to INTRDVB } \end{aligned}$ |
| 03 |  | INTRDVB | Could you tell me which range on CARD C best reflects the amount (youlyou or any of the people on your list) received in interest or dividends during the PAST 12 MONTHS? | <1-12, D, R> go to NETRENT |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | $\text { 5. } \$ 4,000-\$ 4,999$ |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 03 |  | NETRENT | DURING THE PAST 12 MONTHS - | <1> go to NETRENTX <2, D, R> go to ROYEST |
|  |  |  | Did (youlyou or any of the people on your list) receive any net rental income or a loss? |  |
|  |  |  | * Net rental income is the total amount after expenses. |  |

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|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 | NETRENTX | What was the amount? <br> * The net amount is the total amount after expenses. <br> * If income was a loss, precede amount with a \&Isquo;-\‘. <br> * Breakeven=1. | <-999999999-99999999> go to ROYEST <D, R> go to NETRENTB |
| 03 | NETRENTB | Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. \$4,000-\$4,999 <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. \$10,000-\$14,999 <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. \$20,000-\$29,999 <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. \$40,000-\$49,999 <br> 12. \$50,000 and over | <0-12, D, R> go to ROYEST |
| 03 | ROYEST | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any of the people on your list) receive any royalty income or income from estates and trusts? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { <1> go to ROYESTX } \\ & <2, \text { D, R> go to RETSURV } \end{aligned}$ |
| 03 | ROYESTX | What was the amount? | $\begin{aligned} & \text { <1-99999999> go to RETSURV } \\ & \text { <D, R> go to ROYESTB } \end{aligned}$ |
| 03 | ROYESTB | Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ | <1-12, D, R> go to RETSURV |

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|  |  | 2. \$1,000-\$1,999 <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. \$15,000-\$19,999 <br> 9. \$20,000-\$29,999 <br> 10. \$30,000-\$39,999 <br> 11. \$40,000-\$49,999 <br> 12. \$50,000 and over |  |
| 03 | RETSURV | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any of the people on your list) receive any retirement, survivor, or disability pensions? <br> 1. Yes <br> 2. No | <1> go to RETSURVX <2, D, R> go to OTHREG |
| 03 | RETSURVX | What was the amount? <br> (Do not include Social Security.) | $\begin{aligned} & \text { <1-9999999> go to OTHREG } \\ & \text { <D, R> go to RETSURVB } \end{aligned}$ |
| 03 | RETSURVB | [4 12 <br> Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. \$1,000-\$1,999 <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. \$10,000-\$14,999 <br> 8. \$15,000-\$19,999 <br> 9. \$20,000-\$29,999 <br> 10. \$30,000-\$39,999 | 1-12, D, R> go to OTHREG |

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|  |  |  | 11. \$40,000-\$49,999 12. \$50,000 and over |  |
| 03 |  | OTHREG | DURING THE PAST 12 MONTHS - | <1> go to OTHREGX $<2, \mathrm{D}, \mathrm{R}>$ go to LUMP |
|  |  |  | Did (youlyou or any of the people on your list) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 |  | OTHREGX | [12 12 | $\begin{aligned} & \text { <1-99999999> go to LUMP } \\ & \text { <D, R> go to OTHREGB } \end{aligned}$ |
|  |  |  | What was the amount from all sources? |  |
|  |  |  | (Do not include lump sum payments such as money from an inheritance or sale of a home.) |  |
| 03 |  | OTHREGB | [E112 | <1-12, D, R> go to LUMP |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 03 |  | LUMP | DURING THE PAST 12 MONTHS - | $\begin{aligned} & \text { <1> go to LUMPX } \\ & <2, \mathrm{D}, \mathrm{R}>\text { go to OTHIN } \end{aligned}$ |

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|  |  |  | Did (youlyou or any of the people on your list) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 |  | LUMPX | What was the total amount received ^BY_ALL? | <1-9999999> go to OTHIN <D, R> go to LUMPB |
| 03 |  | LUMPB | [412 | <1-12, D, R> go to OTHIN |
|  |  |  | Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 03 |  | OTHIN | DURING THE PAST 12 MONTHS - | $\begin{array}{lc} \hline<1> & \text { [goto OTHINX] } \\ <2, \mathrm{D}, \mathrm{R}> & \text { [goto FEDREF] } \end{array}$ |
|  |  |  | Did (youlyou or any of the people on your list) receive any- |  |
|  |  |  | other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 |  | STATREFX | What was the total amount received ^BY_ALL? | <1-99999999, D, R> go to EITC |
| 03 |  | EITC | The Earned Income Tax Credit is a benefit for certain people who work and have low to moderate wages. A tax credit means more money in your pocket. It reduces the amount of tax you owe and may also give you a refund. | <1, 2, D, R> go to ADDFED |
|  |  |  | During the past 12 months, did (youlyou or any of the people on your list) claim an Earned Income Tax Credit on your federal income tax return? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 |  | ADDFED | DURING THE PAST 12 MONTHS - | $<1>$ [goto ADDFEDX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto ADDSTA] |
|  |  |  | Did (youlyou or any of the people on your list) PAY any of the following - |  |
|  |  |  | Federal income tax in addition to that withheld from earnings? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03 |  | ADDFEDX | What was the total amount PAID ^BY_ALL? | <1-99999999, D, R> [goto ADDSTA] |
| 03 |  | ADDSTA | DURING THE PAST 12 MONTHS - | $\begin{aligned} & \text { <1> go to ADDSTAX } \\ & <2, \text { D, R> go to ADDOTH } \end{aligned}$ |
|  |  |  | Did (youlyou or any of the people on your list) PAY any- |  |
|  |  |  | State and local income tax in addition to that withheld from earnings? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03 |  | ADDSTAX | What was the total amount PAID ^ BY_ALL? | <1-99999999, D,R> [goto ADDOTH] |
| 03 |  | ADDOTH | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any of the people on your list) PAY any of the | <1> go to ADDTHX <br> $<2, \mathrm{D}, \mathrm{R}>$ go to OCCEXPN |


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|  |  |  | following - |  |
|  |  |  | Other taxes such as inheritance or estate taxes? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03 |  | ADDOTHX | What was the total amount PAID ^BY_ALL? | <1-99999999,D,R> [goto OCCEXPN] |
| 03 |  | OCCEXPN | DURING THE PAST 12 MONTHS - | $<1>$ [goto OCCEXPNX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto REC_FS] |
|  |  |  | Did fill_YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03 |  | OCCEXPNX | What was the total amount of these occupational expenses? | <1-99999999, D, R> [goto REC_FS] |
| 03 |  | REC_FS | DURING THE PAST 12 MONTHS - | $<1>$ [goto FS_MTHI] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto PAWELFAR] |
|  |  |  | Did anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC or the National School Lunch Program. |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03 |  | FS_MTHI | In how many of the last 12 months were food stamps or EBTs received? | <1-12, D, R> go to FS_AMT |
| 03 |  | FS_AMT | What was the dollar value of the last food stamps or EBT received? | <1-99999999,D,R> [goto PAWELFAR] |
| 03 |  | PAWELFAR | DURING THE PAST 12 MONTHS - | <1> go to WELFRX <br> <2, D, R> go to FREEMEAL |
|  |  |  | Did [fill: youlyou or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office? |  |
|  |  |  | Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs. |  |

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|  |  |  | $\begin{aligned} & \hline \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03 |  | WELFRX | What was the amount for the PAST 12 MONTHS? | $\begin{aligned} & \text { <1-99999999> go to FREEMEAL } \\ & \text { <D, R> go to WELFRB } \end{aligned}$ |
| 03 |  | WELFRB | [12 | <1-12, D, R> go to FREEMEAL |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 03 |  | FREEMEAL | DURING THE PAST 12 MONTHS - | $\begin{aligned} & \text { <1> [goto FREEMLX] } \\ & <2, \mathrm{D}, \mathrm{R>}>\quad \text { [goto RTASPAY] } \end{aligned}$ |
|  |  |  | Have (youlyou or any of the people on your list) received any free meals at work as part of your pay? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 03 |  | FREEMLX | About what was the weekly dollar value of such meals? | <1-999999, D, R> [goto MEALWKI] |
| 03 |  | MEALWKI | How many weeks did (youlyou or any of the people on your list) receive such meals during the last 12 months? | <01-52,D,R> [goto RTASPAY] |
| 03 |  | RTASPAY | DURING THE PAST 12 MONTHS - | <1> [goto RTCOMPX] <br> <2,D,R> [goto SEC4BFLG] |
|  |  |  | Did (youlyou or any of the people on your list) receive any free or reduced rent for this unit as a form of pay? |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. Traveled 50 miles or more to place diary <br> 5. CU requires an interpreter <br> 6. Respondent busy but agrees to collect receipts <br> 7. FR assigned 3 or more diary cases <br> 8. Other |  |
| Back |  | DPLCSPC | - Specify: | <30 characters> [goto THANK_W1] |
| Back |  | NTYPE_W1 | What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved, ^Q_NTYPE_W1 <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE Q | $<1>$ [goto TYPEA_W1] <br> $<2>$ [goto TYPEB_W1] <br> $<3>$ [goto TYPEC_W1] |
| Back |  | TYPEA_W1 | Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify | $<1,4>$ [goto RACRF_W1] <br> $<2>$ [goto RFRSN_W1] <br> $<3>$ [goto TYPAS_W1] |
| Back | TYPAS_W1 | TYPAS_W1 | - Specify other TYPE A | <30 characters> [goto RACRF_W1] |
| Back |  | RFRSN_W1 | Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify | $<1-3>$ [goto RACRF_W1] <br> $<4>$ [goto RSN_S_W1] |
| Back | RSN_S_W1 | RSN_S_W1 | - Specify type of refusal | <45 characters> [goto RACRF_W1] |
| Back |  | TYPEB_W1 | Enter TYPE B noninterview | $<1-10>$ [goto BYOBS_W1] <br> $<11>$ [goto TYPBS_W1] |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify |  |
| Back | TYPBS_W1 | TYPBS_W1 | * Specify other TYPE B | <45 characters> [goto BYOBS_W1] |
| Back |  | TYPEC_W1 | Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPECMRGE <br> 10. ^TYPECSPWN <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify | $<0-9>$ [goto BYOBS_W1] <br> $<10>$ [goto TYPCS_W1] |
| Back | TYPCS_W1 | TYPCS_W1 | Specify other TYPE C | <45 characters> [goto BYOBS_W1] |
| Back |  | BYOBS_W1 | Did you classify this unit by observation only? <br> 1. Yes <br> 2. No | $<1>$ [if TYPEB_W1=10, goto RACRF_W1] <br>  [if TYPEB_W1=1-9,11, goto THANK_W1] <br>  [if NTYPE_W1=3, goto DONE] <br> $<2>$ [CP1NAM_W1] |
| Back |  | CP1NAM_W1 | Enter contact person's name | <42 characters> [goto CP1TITL_W1] |
| Back |  | CP1TITL_W1 | Enter Contact person's title | <43 characters> [goto CP1PHON_W1] |
| Back |  | CP1PHON_W1 | Enter contact person's phone number | <10 digits> [goto CP1EXT_W1] |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | SITE $(1-5)$ $(6-9)$ $(10)$ $(11-14)$ $(15-16)$ $(17-18)$ <br> $9)$ $(20-21)$ $(22-23)$ 02    |  |
|  |  |  | ^Q2_WK2_ST2 |  |
|  |  |  | ^Q3_WK2_ST2: ^Q_WDUSER ^Q_WDPIN |  |
|  |  |  | 1. Yes <br> 2. No |  |
| Back |  | NTYPE_W2 | What type of non-interview do you have? | $<1>$ [goto TYPEA_W2] <br> $<2>$ [goto TYPEB_W2] <br> $<3>$ [goto TYPEC_W2] |
|  |  |  | Type A = No one home, Refusal <br> Type B = Temporarily absent, vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved^Q_NTYPE_W2 |  |
|  |  |  | 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C |  |
| Back |  | TYPEA_W2 | Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify | $<1,4>$ [goto RACRF_W2] <br> $<2>$ [goto RFRSN_W2] <br> $<3>$ [goto TYPAS_W2] |
| Back | TYPAS_W2 | TYPAS_W2 | Specify other TYPE A | <30 characters> [goto RACRF_W2] |
| Back |  | RFRSN_W2 | Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify | $<1-3>$ [goto RACRF_W2] <br> $<4>$ [goto RSN_S_W2] |
| Back | RSN_S_W2 | RSN_S_W2 | Specify type of refusal | <45 characters> [goto RACRF_W2] |
| Back |  | TYPEB_W2 | Enter TYPE B noninterview <br> 1. Vacant (for rent) | $<1-10>$ [goto BYOBS_W2] <br> $<11>$ [goto TYPBS_W2] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify |  |
| Back | TYPBS_W2 | TYPBS_W2 | Specify other TYPE B | <45 characters> [goto BYOBS_W2] |
| Back |  | TYPEC_W2 | Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPECMRGE <br> 10. ^TYPECSPWN <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify | $<1-12,14>$  <br> $<13>$ [goto BYOBS_W2] <br> [goto TYPCS_W2]  |
| Back | TYPCS_W2 | TYPCS_W2 | Specify other TYPE C | <45 characters> [goto BYOBS_W2] |
| Back |  | BYOBS_W2 | Did you classify this unit by observation only? <br> 1. Yes <br> 2. No | $<1>$ [if TYPEB_W2=10, goto RACRF_W2] <br>  [if TYPEB_W2=1-9,11, goto THANK_W1] <br>  [if NTYPE_W2=3, goto DONE] <br> $<2>$ [goto CP1NAM W2] |
| Back |  | CP1NAM_W2 | Enter contact person's name | <42 characters> [goto CP1TITL_W2] |
| Back |  | CP1TITL_W2 | Enter Contact person's title | <43 characters> [goto CP1PHON_W2] |
| Back |  | CP1PHON_W2 | Enter contact person's phone number <br> Enter 0 for none. | <10 digits> [goto CP1EXT_W2] <br> <Empty, D, R> [goto CP1ADD1_W2] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Back |  | CP1EXT_W2 | Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_W2] |
| Back |  | CP1ADD1_W2 | Enter contact person's street address | <54 characters> [goto CP1ADD2_W2] |
| Back |  | CP1ADD2_W2 | Enter second line of address if necessary | <54 characters, empty> [goto CP1PO_W2] |
| Back |  | CP1PO_W2 | Enter city | <20 characters> [goto CP1ST_W2] |
| Back |  | CP1ST_W2 | Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_W2] |
| Back |  | CP1ZIP5_W2 | Enter zip code | $<5$ characters,D,R> [if TYPEB_W2=10, goto <br> RACRF_W2] [if TYPEB_W2=1-9,11, <br> goto THANK_W1] [if NTYPE_W2=3, goto <br> DONE]  |
| Back |  | RACRF_W2 | Race of individual <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander | <1-5,D> [goto HH_MM_W2] |
| Back |  | HH_MM_W2 | Number of household members: | <1-30,D> [goto TENUR_W2] |
| Back |  | TENUR_W2 | Tenure code <br> 1. Owned <br> 2. Rented | <1,2,D> [goto THANKYOU] |
| Back |  | TA_CK1 | Did the respondent refuse to participate at any time? <br> 1. Yes <br> 2. No | $<1>$ [goto RFRN_TA] <br> $<2>$ [goto TA_CK2] |
| Back |  | RFRN_TA | Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal- specify | $<$ <1-3> $<4>$[goto RACRF_TA] <br> [goto RSN_S_TA] |

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| Section | Tag Name Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
| Back | RSN_S_TA | Specify type of refusal | ```<45 characters> [if VISITNUM=1 AND INSTAT1=217, goto RACRF_TA] [if VISITNUM=2 AND INSTAT2=217, goto RACRF_TA] [else, goto TA_CK2]``` |
| Back | RACRF_TA | Race of individual <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander | <1-5,D> [goto HH_MM_TA] |
| Back | HH_MM_TA | Number of household members: | <1-30,D> [goto TENUR_TA] |
| Back | TENUR_TA | Tenure code <br> 1. Owned <br> 2. Rented | <1-2,D> [goto TA_CK2] |
| Back | TA_CK2 | ${ }^{\wedge}$ ContactSourceRem <br> TA Contact absent the entire diary reference week? <br> 1. Yes <br> 2. No | <1,2> [IF VISITNUM=1, goto THANK_W1] [IF VISITNUM=2 or 3, goto THANKYOU] |
| Back | THANK_W1 | ${ }^{\wedge}$ THANKWK11 ^THANKWK2 <br> Thank you. <br> ^THANKWK3 ^THANKWK4 ^THANKWK5 ^THANKWD <br> [fill: 2. Select another date] <br> 1. Enter 1 to Continue | $<1>$ [if INSTAT1 ne 201, goto DONE] <br>  [if INSTAT1 $=201$, goto BSTTI] <br>  [if INSTAT2 $=201$, goto BSTTI] <br> $<2>$ [goto APPTOTH] |
| Back | APPTOTH | [fill: *DO NOT place Diary. Roster section not complete] * Missing Sections: Press shift-F5 to view the status table | $<1-7>$ [goto BSTTI] <br> $<0, R>$ [goto DONE] |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Back |  | THANKYOU | *Fill: If the respondent has provided receipts to enter expenses into the Recall Tab, Press F10 now to exit this case. Re-enter the case after leaving the respondent's home to enter any receipts/recall | $\begin{aligned} & \hline<1> \\ & \text { TELPV] } \end{aligned}$ | [PICK_UP1=201 or PICK_UP2 =201, goto <br> [Else, goto NUMCALL] |

expenditures before wrapping up the case."
$\wedge$ THANKYOU Thank you for your patience, and for taking the time to answer
our questions
Let me remind you that the information you provide is very valuable because it is used to
update the Consumer Price Index, which is one of our nation's
leading economic indicators.I

* NOTE: Inform the respondent that a supervisor may call them to conduct re-interview.

Explain re-interview as needed.

1. Enter 1 to Continue

| WD_INTRO | We're almost done with the survey. I just have a few questions before we wrap up. | <1> goto WD_R1 |
| :---: | :---: | :---: |
| WD_R1 | What did you like about the Web Diary? | goto WD_R2 |
| WD_R2 | How easy or difficult was it to log in? Would you say - | <1-5, D, R > goto WD_R3 |
| WD_R3 | How easy or difficult was it to record your expenses? Would you say- | <1-5, D, R> goto WD_R4 |
| WD_R4 | Did you use any records or online statements when recording your expenses? | <1,2,D,R> goto WD_R5 |
| WD_R5 | How could we improve the process of recording your expenses? | goto WD_R6 |
| WD_R6 | During the first visit, we provided you with a User's Guide. Please let me know any changes or suggestions you have for that document. | goto WD_R7 |
| WD_R7 | When using the Web Diary to record your expenses, how secure do you feel that your data is? Would you say - | <1-5,D,R> goto WD_R8 |
| WD_R8 | Which internet browser do you typically use at home? | $\begin{aligned} & <1-4, D, R>\text { goto WD_R9 } \\ & <5>\text { goto WD_R8SP } \end{aligned}$ |
| WD_R9 | What operating system does your home computer run in? | <1-4,D,R> goto WD_R10 |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | <5> goto WD_R9SP |
|  |  | WD_R8SP | *Specify: | goto WD_R9 |
|  |  | WD_R9SP | *Specify: | goto WD_R10 |
|  |  | WD_R10 | On average, about how many hours do you spend on the Internet per day, including for work or personal use? | <1-6,D,R> goto WD_R11 |
|  |  | WD_R11 | In your opinion, how experienced are you with computers? Would you say - | <1-4,D,R> goto WD_R12 |
|  |  | WD_R12 | In your opinion, how experienced are you with using the Internet? Would you say - | <1-4,D,R> goto THANKYOU |
| Back |  | TELPV | How did you collect MOST of the data for this case? (Include follow-ups) | <1,2> [goto CONVREF] |
|  |  |  | 1. By Personal Visit <br> 2. By Phone |  |
| Back |  | CONVREF | Was this a converted refusal? | <1, 2> [goto RESPON] |
|  |  |  | 1. Yes <br> 2. No |  |
| Back |  | RESPON | Enter the line number of the MAIN respondent. <br> [Display household roster] | <1-30,95> [goto OTHRESP] |
| Back |  | OTHRESP | Enter the line number of ALL OTHER respondents. <br> [display household roster] <br> Enter 0 For NONE | <0-30,95> [goto INFOBOOK] |
| Back |  | INFOBOOK | Was the information booklet used during the interview? <br> 1. Yes <br> 2. No | <1,2> [goto LANGUAGE] |
| Back |  | LANGUAGE | - In what language was the interview conducted? | $<1,2>$ [goto NUMVISIT] <br> $<3>$ [goto LANG_SP] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. English <br> 2. Spanish <br> 3. Other |  |
| Back |  | LANG_SP | Specify: | <30 characters> [goto NUMVISIT] |
| Back |  | NUMVISIT | Enter the total number of visits that were made to pick-up or place diary. | <1-30> [goto OTHVISIT] |
| Back |  | OTHVISIT | Enter the number of other visits that were made. | <0-30> [goto NUMCALL] |
| Back |  | NUMCALL | Enter the number of phone calls that were made to collect data. | $<0>$ [goto OTHCALL] <br> $<1-30>$ [goto CALLRESN] |
| Back |  | CALLRESN | What was the reason for collecting data by telephone? <br> Enter all that apply, separate with commas <br> 1. Collected missed items <br> 2. Additional respondents <br> 3. Other | $\begin{array}{ll} \hline<1,2> & \text { [goto OTHCALL] } \\ <3> & \text { [goto CALLSP] } \end{array}$ |
| Back |  | CALLSP | Specify: | <30 characters> [goto OTHCALL] |
| Back |  | OTHCALL | Enter the number of other Phone calls that were made? | $<0-30>$ [ If RESPONS2 $=4$ or 7 OR TIME_REC $=$ $1,2,3,4, \mathrm{D}, \mathrm{R}$ goto REC_TR] [Else goto DONE] |
| Back |  | REC_TR | POST FIELD REPRESENTATIVE ASSESSMENTS (Week 2) <br> DO NOT READ TO RESPONDENT <br> Did the respondent give you receipts to transcribe? <br> 1. Yes <br> 2. No | $\begin{aligned} & <1>\text { [goto ENTR_Q] } \\ & <2>\text { [goto FR_COOP] } \end{aligned}$ |
| Back |  | ENTR_Q | POST FIELD REPRESENTATIVE ASSESSMENTS (Week 2) <br> DO NOT READ TO RESPONDENT <br> Of the total entries in the diary, how many were made by you using the reciepts? | $\begin{array}{ll} \hline<1-4> & \text { [go to DONE] } \\ <5> & \text { [goto ENTR_QSP] } \end{array}$ |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Enter 1 to Continue |  |
| Back |  | SET_REINT | ** CHECK ITEM ** | [EXIT INSTRUMENT] |
| BACK |  | LANGUAGE | * LANGUAGE <br> * Select the categories that describe this language situation. <br> * Enter all that apply, separate with commas. <br> 1. Specify language or dialect. <br> 2. No household member able to translate <br> 3. Contact RO about language problem <br> 4. Unable to find translator <br> 5. No time left to find translator | If LANGUAGE = 1 goto SPECLANG else goto RSPNDENT |
| CHAI | CTATEMPT | CTATEMPT | *CONTACT HISTORY INSTRUMENT <br> *Are you making a contact attempt or just looking at a case? <br> 1. Contact attempt <br> 2. Looking at a case - exit CHI | $\begin{aligned} & \text { <1> goto TIMEOFCT } \\ & <2>\text { exit CHI } \end{aligned}$ |
| CHAI | TIMEOFCT | TIMEOFCT | * TIME OF CONTACT <br> * Are you entering the Contact History Instrument at the time of a contact attempt? <br> 1. Yes <br> 2. No | <1> goto PERORTEL <2> goto FR_DATE |
| CHAI | MODE | MODE | PERSONAL OR TELEPHONE <br> -Was this a personal or telephone contact attempt? <br> 1. Personal <br> 2. Telephone | Goto to CTSTATUS |
| CHAI | FRDATE | FRDATE | DATE OF CONTACT <br> Enter the date of the contact attempt in MM/DD/YYYY format | Goto FR_TIME |
| CHAI | FRTIME | FRTIME | TIME OF CONTACT <br> - Enter the time of the contact attempt in HH:MM am/pm format. | Goto PERORTEL |
| CHAI | CTSTATUS | CTSTATUS | CONTACT OR NONCONTACT <br> Select the category that best describes this attempt. <br> 1. Contact with SAMPLE unit member | <1> goto CTTYPE <br> <2> If PERORTEL =1, goto NCTPER <br> If PERORTEL $=2$, goto NCTTEL |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Contact with NON-SAMPLE unit member <br> 3. Noncontact |  |
| CHAI | CTTYPE | CTTYPE | - CONTACT <br> - Select the category that best describes this contact attempt. <br> 1. Completed case - ready to transmit <br> 2. Partial interview - follow-up required <br> 3. Unable to conduct interview | <1> goto RSPNDENT <2> goto NONINTER |
| CHAI | NONINTER | NONINTER | - PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW <br> - Select the categories that describe why you were not able to conduct the interview during this contact attempt. <br> - Enter all that apply, separate with commas. <br> 1. Eligible person not available <br> 2. Inconvenient time <br> 3. Respondent is reluctant <br> 4. Language problem -specify <br> 5. Health problem <br> 6. Specify whom you talk with <br> 7. Successful paper questionnaire placement/pick-up <br> 8. Other - specify | $\begin{aligned} & \text { <4> goto LANGUAGE } \\ & <6>\text { goto TALKEDTO } \\ & <7>\text { goto CTOTHER } \\ & \text { <else> goto RSPNDENT } \end{aligned}$ |
|  | LANGUAG | LANGUAG | - LANGUAGE <br> - Select the categories that describe this language situation. <br> - Enter all that apply, separate with commas. <br> 1. Specify language or dialect <br> 2. No household member able to translate <br> 3. Contact RO about language problem <br> 4. Unable to find translator <br> 5. No time left fo find translator | If LANGUAGE =1 goto SPECLANG else goto RSPNDENT |
|  | SPECLANG | SPECLANG | - SPECIFY LANGUAGE OR DIALECT. | goto RSPNDENT |
|  | TALKEDTO | TALKEDTO | SPECIFY WHOM YOU TALKED TO <br> - Specify with whom you talked. | Goto RSPNDENT |
|  | CTOTHER | CTOTHER | OTHER Contact Category Specify the reason for not completing the interview during this contact attempt. | goto RSPNDENT |
|  | RSPNDENT | RSPNDENT | - CONCERN/BEHAVIOR/RELUCTANCE | <23> goto RSPNDOTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | - Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt. <br> - Enter all that apply, separate with commas. <br> 1. Not interested/Does not want to be bothered <br> 2. Too busy <br> 3. Interview takes too much time <br> 4. Breaks appointments (puts off FR indefinitely) <br> 5. Scheduling difficulties <br> 6. Survey is voluntary <br> 7. Privacy concerns <br> 8. Anti-govenment concerns <br> 9. Does not understand survey/Asks questions about the survey <br> 10. Survey content does not apply (retired, healthy, no crimes to report) <br> 11. Hang-up/slams door on FR <br> 12. Hostile or threatens FR <br> 13. Other household members tell respondent not to participate <br> 14. Talk only to specific household member <br> 15. Family issues <br> 16. Respondent requests same FR as last time <br> 17. Gave that information last time <br> 18. Asked too many personal questions last time <br> 19. Too many interviews <br> 20. Last interview took too long <br> 21. Intends to quit survey <br> 22. No concerns <br> 23. Other - specify | <else> goto STRATEGS |
|  | $\begin{aligned} & \text { RSPNDOT } \\ & \mathrm{H} \end{aligned}$ | RSPNDOTH | - OTHER CONCERNS/BEHAVIORS/RELUCTANCE <br> - Specify other concerns/behaviors/reluctance during this contact attempt. | goto STRATEGS |
| NCTTEL |  | NCTTEL | - NONCONTACT / TELPHONE <br> - Select the categories that describe this telephone noncontact. <br> - Enter all that apply, separate with commas. <br> 1. Got answering machine/service <br> 2. No answer <br> 3. Busy Signal <br> 4. Disconnected | $\begin{array}{lr} \hline<7> & \text { goto NCTTELOT } \\ \text { <else> goto STRATEGS } \end{array}$ |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. Wrong number <br> 6. FAX number <br> 7. Other - specify |  |
|  | NCTTELOT | NCTTELOT | OTHER Noncontact Telphone Attempt Category Specify the details about this telephone noncontact. | Goto STRATEGS |
|  | NCTPER | NCTPER | NONCONTACT / PERSONAL VISIT <br> - Select the categories that describe this personal visit noncontact. <br> - Enter all that apply, separate with commas. <br> 1. No one home <br> 2. No one home - - appointment broken <br> 3. No one home -- previous note / letter taken <br> 4. Household does not answer door - - evidence someone is home <br> 5. Drive-by <br> 6. Multiple drive-bys - specify <br> 7. Unable to reach / locked gate / buzzer entry <br> 8. Address does not exist/unable to locate <br> 9. On vacation, away from home / at second home <br> 10. Spoke with neighbor <br> 11. Building management / doorman contact <br> 12. Completed case (Type B or C) <br> 13. Sample respondent moved - specify <br> 14. Other - specify | <6> goto MRNDRIVE <br> <13> goto NCTMOVED <br> <14> goto NCTPEROT <br> <else> goto STRATEGS |
|  | NCTPEROT | NCTPEROT | OTHER Noncontact Personal Visit Category <br> Specify the details about this personal visit noncontact. | goto STRATEGS |
| CHAI | MRNDRIVE | MRNDRIVE | DRIVE-BYS ATTEMPTED TODAY <br> How many drive bys were: <br> Morning (12:00-11:59am)? <br> Afternoon (12:00pm-4:59pm)? <br> Evening (5:00pm-11:59pm)? | Goto AFTDRIVE |
| CHAI | AFTDRIVE | AFTDRIVE | DRIVE-BYS ATTEMPTED TODAY <br> How many drive bys were: <br> Morning (12:00am-11:59am)? <br> - Afternoon (12:00pm-4:59pm)? <br> Evening (5:00pm - 11:59pm)? | Goto EVNDRIVE |
| CHAI | EVNDRIVE | EVNDRIVE | - DRIVE-BYS ATTEMPTED TODAY <br> - How many drive bys were: | Goto CONTINUE |

Consumer Expenditure Diary Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Morning $(12: 00 \mathrm{am}-11: 59 \mathrm{am}) ?$ <br> Afternoon $(12: 00 \mathrm{pm}-4: 59 \mathrm{pm}) ?$ <br> Evening $(5: 00 \mathrm{pm}-11: 59 \mathrm{pm}) ?$ |  |
|  | CONTINUE | CONTINUE | CONTINUE <br> Is ^TOTDRVBY the correct number of drive-bys attempted today? <br> Enter 1 to continue or correct entry below. |  |
|  |  |  | 1. Enter 1 to Continue |  |
|  | NCTMOVE D | NCTMOVED | - MOVED <br> - Select the categories that describe this move situation. <br> - Enter all that apply, separate with commas. <br> 1. Address unknown <br> 2. New address in FR's area <br> 3. New address - transfer to different RO/FR <br> 4. Further work need to get address <br> 5. Other - specify | <5> goto MOVEDOTH <else> goto STRATEGS |
|  | $\begin{aligned} & \text { MOVEDOT } \\ & \text { H } \end{aligned}$ | MOVEDOTH | OTHER Non Contact Moved Category <br> - Specify the details about this move situation. | goto STRATEGS |
|  | STRATEGS | STRATEGS | - CONTACT STRATEGIES ATTEMPTED <br> Select the categories that describe the strategies used on this contact attempt. <br> - Enter all that apply, separate with commas. <br> 1. Advance letter given <br> 2. Scheduled appointment <br> 3. Left Note/appointment card <br> 4. Left promotional packet / informational brochure <br> 5. Called household <br> 6. Left message on answering machine <br> 7. FR will request No One Home Letter <br> 8. FR will request Refusal Letter <br> 9. FR will request Better Understanding Letter <br> 10. Called Contact Person <br> 11. Stake-Out <br> 12. Check with neighbors <br> 13. Contacted other family members | if STRATEGS $=23$ goto STRATOTH else exit CHAI |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 14. Contacted property manager |  |
|  |  |  | 15. Visited country assessor/post office/permit office |  |
|  |  |  | 16. On-line tracking database |  |
|  |  |  | 17. Sought help from SFR/RO |  |
|  |  |  | 18. Reassignment |  |
|  |  |  | 19. Offered incentive |  |
|  |  |  | 20. CED double placement |  |
|  |  |  | 21. Used MAF or ALMI |  |
|  |  |  | 22. None |  |
|  |  |  | 23. Other - specify |  |
|  | STRATOTH | STRATOTH | OTHER STRATEGY <br> Specify the strategy used on this contact attempt. | exit CHI |


[^0]:    1. Enter 1 to Continue
