Consumer Expenditure Quarterly Interview Survey 2013 Specifications

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  | H_HHROS | H_HHROS | RESP LN NAME MEMBER RELATIONSHIP CU SEX AGE | Return to interview |
|  |  |  | 1. Enter 1 to Continue |  |
|  | H_PURPOSE | H_PURPOSE | FREQUENTLY ASKED QUESTIONS <br> 1. What is this survey all about? <br> 2. Who uses this information? What good is it? <br> 3. How is the data collected? How many times will I be interviewed? <br> 4. I hesitate to tell some things about myself, what protection do I have? <br> 5. Is this survey authorized by law? <br> 6. Proceed with the interview | 1: Goto H_PURPOSE1 <br> 2: Goto H_PURPOSE22 <br> 3: Goto H_PURPOSE3 <br> 4: Goto H_PURPOSE4 <br> 5: Goto H_PURPOSE55 <br> 6: Return to interivew |
|  | H_PURPOSE1 | H_PURPOSE1 | - WHAT IS THIS SURVEY ALL ABOUT? | Return to interview |
|  |  |  | The Consumer Expenditure Survey collects information from the Nation's households and families <br> on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditure and income of consumers to the characteristics of those consumers. |  |
|  |  |  | 1. Enter 1 to Continue |  |
|  | H_PURPOSE2 | H_PURPOSE2 | 4 WHO USES THIS INFORMATION? WHAT GOOD IS IT? | Return to interview |
|  |  |  | Data from the Consumer Expenditure Survey are used in a number of different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the Consumer Price Index (CPI). Survey results are used to select new market basket of goods and services for the CPI, to determine the relative importance of CPI components and to derive new cost weights for the market basket. Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. |  |
|  |  |  | 1. Enter 1 to Continue |  |
|  | H_PURPOSE3 | H_PURPOSE3 | HOW IS THE DATA COLLECTED? HOW MANY TIMES WILL I BE INTERVIEWED? | Return to interview |
|  |  |  | Data collection is carried out by the Bureau of the Census. In the Interview Survey, each |  |

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|  |  |  | consumer unit is interviewed every 3 months over 5 calendar quarters. In the initial interview, information is collected on demographic and family characteristics and on the inventory of major durable goods of the consumer unit. Expenditure information is collected in the second through fifth interview using uniform questionnaires. In the fifth interview, a supplement is used to account for changes in assets and liabilities. <br> 1. Enter 1 to Continue |  |
|  | H_PURPOSE4 | H_PURPOSE4 | I HESITATE TO TELL SOME THINGS ABOUT MYSELF. WHAT PROTECTION DO I HAVE? | Return to interview |
|  |  |  | The information that respondents provide is used solely for statistical purposes. All Census Bureau data collectors take an oath of confidentiality and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data. |  |
|  |  |  | 1. Enter 1 to Continue |  |
|  | H_PURPOSE5 | H_PURPOSE5 | - IS THIS SURVEY AUTHORIZED BY LAW? | Return to interview |
|  |  |  | The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of <br> Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. |  |
|  |  |  | 1. Enter 1 to Continue |  |
|  | H_CHGRESP | H_CHGRESP | 4 Ask if necessary: | Return to interview |
|  |  |  | With whom am I speaking? <br> Enter line number |  |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] |  |




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|  |  |  | 3. Ready to transmit <br> 4. Quit <br> 5. Non-interview |  |
| FRONT | SHOSTAT | SHOSTAT | (This household was not in sample last quarter. / ) <br> INTERVIEW NUMBER <br> (2/) <br> (3/ ) <br> (4 / ) <br> PREVIOUS OUTCOME DESCRIPTION <br> (1st month outcome \#) (outcode description) <br> (2nd month outcome \#) (Outcome description) <br> (3rd month outcome \#) (Outcome description) <br> (4th month outcome \#) (Outcome description) <br> ( BC NAME: (name)/ ) <br> (BC TITLE: (title) / ) <br> (Phone) <br> (BC ADDRESS: (Street address) / ) <br> (address) <br> (BC CITY: (city) / ), (BC STATE: (State) / ) (BC ZIP CODE: (zipcode) / ) <br> (BC OBSERVATION: (Yes/No) / ) <br> 1. Enter 1 to Continue | IF ROSTERNAMEONINPUT = Yes then goto SHOWROS ELSE goto SHOW_NOTES |
| FRONT | SHOWROS | SHOWROS | STATUS OF HOUSEHOLD COMPOSITION <br> 1. Enter 1 to Continue | Goto SHOW_NOTES |
| FRONT | SHOW_NOTES | SHOW_NOTES | INFORMATION FROM PREVIOUS QUARTERS INTERVIEW <br> PRECHARTS: Press Shift-F8 to view pre-charts <br> BEST TIME TO CALL: (best time to call) <br> (best time specify) <br> SUNDAY INTERVIEW: (No Sunday Interview/Sunday interview okay) <br> Language Spoken Last Quarter: (English/Spanish/(specify) ) <br> Use CNTRL-F7 to view case level notes <br> 1. Enter 1 to Continue | Goto GENINTRO |
| FRONT | GENINTRO | GENINTRO | - Do not read as worded below | $\begin{array}{ll}\text { 1: } & \text { Goto INTROB } \\ \text { 2: } & \text { Goto GIVE_LETTER }\end{array}$ |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | o Identify yourself - show I.D. <br> o (Ask to speak to: (name) / Ask for eligible respondent) If unavailable use Shift-F1 for HH roster. <br> o (Ask to speak to: (name) / Ask for eligible respondent)2 <br> o Introduce survey (Ask to speak to: (name) / Ask for eligible respondent)3 <br> o The Household address is: <br> (House \#) (House \#)suf (Street name) <br> (Unit Designation) <br> o Read if necessary <br> I am (your name) from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. <br> Did you receive our letter? <br> 1. Yes <br> 2. No <br> 3. Non-interview | 3: Exit block and goto BCOVERAGE.NONTYP |
| FRONT | GIVE_LETTER | GIVE_LETTER | Hand the respondent the letter. <br> Allow time to read <br> 1. Enter 1 to Continue | Goto INTROB |
| FRONT | INTROB | INTROB | Is Respondent ready to complete the interview? <br> 1. Continue <br> 2. Reluctant Respondent <br> 3. Non-interview <br> 4. Other Outcome <br> 5. Wrong address <br> 6. Inconvenient time | 1: IF INTNMBR = 2-5 AND [(NEWCU ne 1) or (NEWCU =1 AND ROSTERNAMEONINPUT = 'Yes')] AND not a replacement case then goto REPLACE_HH ELSE goto VERADD <br> 3: IF MARKTWO $=02$ AND MARK $=16$ then goto CK_INTROB ELSE exit block and goto BCOVERAGE.NONTYP <br> 2,4: Exit block and goto BBACK.VERIFY_INFO <br> 5: Exit block and goto BBACK.DONE <br> 6: Exit block and ggoto BBACK.APPTOTH |
| FRONT | REPLACE_HH | REPLACE_HH | Is this a Replacement Household? <br> 1. Yes <br> 2. No | $\begin{array}{ll} \text { 1: } & \text { Goto REPLACE_VER } \\ \text { 2: } & \text { Goto VERADD } \end{array}$ |
| FRONT | REPLACE_VER | REPLACE_VER | 4 A replacement household means that there are no members of the original | 1: IF RT8500.TOTALCU = 1 then goto ONE_CU |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | household living at this address. Are you sure that this is a replacement household? <br> Press Shift-F1 to vire the (household roster/roster for this case) <br> (This case is part of a multi-CU household. Verify that ALL original members in all CU's no longer live there. / ) <br> 1. Yes <br> 2. No | ELSE goto REPLACE_VER2 <br> 2: Goto CK_REPLACEVER |
| FRONT | REPLACE_VER2 | REPLACE_VER2 | Has a replacement case already been created/spawned for this address? <br> If unsure, back up to the start screen and Quit out of the instrument so you can check case management. <br> 2. No | 1 Exit block and goto BBACK.DONE <br> 2: Goto MULTI_CU |
| FRONT | ONE_CU | ONE_CU | A replacement household Case will be spawned. You will need to exit this case and pull up the new Case in order to interview the replacement household. <br> The case you are currently in will automatically become a type C. <br> 1. Enter 1 to Continue | Exit block and goto BBACK.DONE |
| FRONT | MULTI_CU | MULTI_CU | A Replacement Household Case will be spawned. <br> You will need to exit this case and pull up the New Case in order to interview the replacement household. <br> This case is part of a Multi-CU Address. <br> The case you are currently in will automatically become a type C, But you MUST manually Type C all other Cases. (There are [Fill: RT8500.TOTALCU] Cases that must be Type C'd) If you do not have all these cases on your laptop, contact your supervisor so that the other cases can be located and Type C'd. | Exit block and goto BBACK.DONE |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT | VERADD | VERADD | (* Confirm address information (Only ask if necessary) ) <br> I have your address listed as READ ADDRESS BELOW. Is that your exact address? | 1: Goto MAILAD <br> 2: Goto NADDST1 <br> 3,RF: Goto DONE |
|  |  |  | 1. Yes, address is EXACTLY CORRECT as listed. <br> 2. Address is MOSTLY CORRECT, needs minor changes. <br> 3. INCORRECT ADDRESS |  |
| FRONT | NADDST1 | NADDST1 | Enter corrections for House Number or press ENTER for Same/No Change. <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST2 |
| FRONT | NADDST2 | NADDST2 | Enter corrections for House \# Suffix or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST3 |
| FRONT | NADDST3 | NADDST3 | Enter corrections for Street Name or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST4 |
| FRONT | NADDST4 | NADDST4 | Enter corrections for Unit Designation or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) | IF FRAME $=3$ or RT25.GQINFO $=1$ then goto NADDST5 ELSE goto NADDST6 |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) |  |
| FRONT | NADDST5 | NADDST5 | Enter corrections for Group Quarters Unit Description or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST6 |
| FRONT | NADDST6 | NADDST6 | Enter corrections for Non City Style Address or Press ENTER for Same/No Change ```(House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name)``` | Goto NADDPHYS |
| FRONT | NADDPHYS | NADDPHYS | Enter corrections for Physical Description or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> $G Q$ unit: ( $G Q$ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDCT |
| FRONT | NADDCT | NADDCT | Enter corrections for City or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | Goto NADDST |
| FRONT | NADDST | NADDST | ? [F1] <br> Enter corrections for State or Press ENTER for Same/No Change <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) | Goto NADDZP |

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| :---: | :---: | :---: | :---: | :---: | :---: |
| Building: (Building Name) |  |  |  |  |  |
| FRONT | NADDZP | NADDZP | Enter corrections for Zipcode or Pre <br> (House \#) (House \#)SUF <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | ENTER for Same/No Change <br> eet Name) <br> (Unit Designation) | IF entry It 5 digits then goto CK_NADDZP ELSE goto NADDBUIL |
| FRONT | NADDBUIL | NADDBUIL | Enter corrections for Building Na <br> (House \#) (House \#)SUF <br> (City), (State) (Zipcode) <br> Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | or Press ENTER for Same/No Change eet Name) (Unit Designation) | Goto MAILAD |
| FRONT | MAILAD | MAILAD | (Is this also your mailing address?!I ha that correct?) <br> (Mailing address entries / physical addres <br> 1. Yes <br> 2. No | your mailing address as *READ ADDRESS BELOW. Is <br> ntries) | 1: Goto PHONENUM <br> 2: Goto NMAILST1 |
| FRONT | NMAILST1 | NMAILST1 | Enter change to Mailing address - H <br> Address: <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Phys des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | e \# or Press ENTER for Same/No Change <br> Mailing Address: <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) <br> GQ unit: (GQ Unit Description) <br> Non-city: (Non City Address) | Goto NMAILST2 |
| FRONT | NMAILST2 | NMAILST2 | Enter change to Mailing address - <br> Address: <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Phys des: (Physical Description) <br> GQ unit: (GQ Unit Description) <br> Non-City: (Non-city address) <br> Building: (Building Name) | \# \# suffix or Press ENTER for Same/No Change ```Mailing Address: (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) GQ unit: (GQ Unit Description) Non-city: (Non City Address)``` | Goto NMAILST3 |

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| :---: | :---: | :---: | :---: | :---: |
| FRONT | NMAILST3 | NMAILST3 | 4 Enter change to Mailing address - Street Name or Press ENTER for Same/No Change | Goto NMAILST4 |
| FRONT | NMAILST4 | NMAILST4 | - Enter change to Mailing address - Unit Designation or Press ENTER for Same/No Change | IF FRAME $=3$ OR RT25.GQUNITINFO $=1$ then goto NMAILST5 ELSE goto NMAILST6] |
| FRONT | NMAILST5 | NMAILST5 | 4 Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change | Goto NMAILST6 |
| FRONT | NMAILST6 | NMAILST6 | - Enter change to Mailing address - Non-City Style Address or Press ENTER for Same/No Change | IF no entry in NMAILST1 and NMAILST6 then goto CK_NMAILST6 ELSE goto NMAILCT |
| FRONT | NMAILCT | NMAILCT | 4 Enter change to Mailing address - City or Press ENTER for Same/No Change | Goto NMAILST |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) <br> Non-City: <br> Building: (Non-city address) (Building Name)  |  |
| FRONT | NMAILST | NMAILST | ? [F1] <br> Enter change to Mailing address -State or Press ENTER for Same/No Change | Goto NMAILZP1 |
| FRONT | NMAILZP1 | NMAILZP1 | Enter change to Mailing address - Zipcode or Press ENTER for Same/No Change | IF entry It 5 digits then goto CK_NMAILZP1 ELSE goto PHONENUMBER |
| FRONT | PHONENUMBER | PHONENUMBER | Ask or verify, if necessary. <br> What is your telephone number? <br> Enter phone number or 0 for None | IF PHONENUMBER It 10 digits and ne 0 then goto CK_PHONENUMBER <br> ELSE goto PHONENUMBER2 |
| FRONT | PHONENUMBER2 | PHONENUMBER2 | Ask or verify, if necessary. <br> Do you have another phone number where I can reach you? <br> Enter phone number or 0 for None | IF PHONENUMBER It 10 digits and ne 0 then goto CK_PHONENUMBER2 <br> ELSE goto EMAILADDRESS |
| FRONT | EMAILADDRESS | EMAILADDRESS | Ask or verify, if necessary <br> Can I have your e-mail address? <br> Enter E-Mail or press ENTER for None/Same | Exit block and goto BCOVERAGE |
| COVERAGE | NONTYP | NONTYP | What type of non-interview do you have? <br> Type A = No one home, Temporarily absent, or refusal <br> Type B = Vacant, under construction, occupied by persons with URE | 1: Goto TYPEA <br> 2: Goto TYPEB <br> 3: Goto TYPEC |

Type C = Demolished, house moved, merged, condemned, located on base, CU moved

|  |  |  | 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C |  |
| :---: | :---: | :---: | :---: | :---: |
| COVERAGE | TYPEA | TYPEA | - Enter TYPE A noninterview | $\begin{aligned} & \text { 1,2: IF REPLACE ne } 1 \text { AND ( (INTNMBR }=1 \text { or NEWCU }=1 \text { ) } \\ & \text { AND NEWUNIT ne } S \text { ) AND RT2501.FRAME }=1 \text { AND } \\ & \text { RT2501.PMITSTA }=P \text { then goto YRBLT } \\ & \text { ELSEIF (RT2501.FRAME }=1,2 \text { or } 4) \text { AND } \end{aligned}$ |
|  |  |  | 1. No one home <br> 2. Temporarily Absent <br> 3. Refused <br> 4. Other Type A -specify | (RT2501.MULTUNIT $=0$ (zero) or blank) AND |
|  |  |  |  | (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT = blank then goto BUILD |
|  |  |  |  | ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501. GQTYPE $=901$ or 903) AND (REPLACE $=1$ or ( |
|  |  |  |  | (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) then goto FM SALES |
|  |  |  |  | ELSEIF ( (INTNMBR = 1 or NEWCU $=1$ ) and NEWUNIT ne <br> S) then goto GQ_UNIT <br> ELSE goto BUILD |
|  |  |  |  | $\begin{array}{ll}\text { 3: } & \text { Goto REF_RSN } \\ \text { 4: } & \text { Goto TYPEASP }\end{array}$ |
| COVERAGE | TYPEASP | TYPEASP | * Specify other TYPE A | IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME $=1$ AND RT2501.PMITSTA $=P$ then goto YRBLT |
|  |  |  |  | ELSEIF (RT2501. $\operatorname{FRAME}=1,2$ or 4) AND (RT2501.MULTUNIT $=$ 0 (zero) or blank) AND (RT2501.GQINAREA $=0$ or blank) AND NEWUNIT = blank then goto BUILD |
|  |  |  |  | ELSEIF RT2501.URRAL $=$ R and (RT2501.FRAME ne 3 or RT2501.GQTYPE $=901$ or 902) AND (REPLACE $=1$ or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) then goto FM_SALES |
|  |  |  |  | IF ( (INTNMBR = 1 or NEWCU =1) and NEWUNIT ne S) then goto GQ_UNIT |
|  |  |  |  | ELSE goto BUILD |
| COVERAGE | REF_RSN | REF_RSN | 4 Enter type of refusal | 1-3: IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT2501. PMITSTA $=P$ then goto YRBLT ELSEIF (RT2501.FRAME $=1,2$ or 4) AND |
|  |  |  | 1. Hostile Respondent <br> 2. Time Related Excuses | (RT2501.MULTUNIT $=0$ (zero) or blank) AND <br> (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT = blank |


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|  |  |  | 3. Language Problems <br> 4. Other Refusal - specify | then goto BUILD <br> ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE $=901$ or 902) AND (REPLACE $=1$ or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) then goto FM_SALES <br> ELSEIF ( (INTNMBR = 1 or NEWCU =1) and NEWUNIT ne <br> S) then goto GQ_UNIT <br> ELSE goto BUILD <br> 4: Goto REASON S |
| COVERAGE | REASON_S | REASON_S | - Specify type of refusal | IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND <br> NEWUNIT ne S ) AND RT2501.FRAME = 1 AND <br> RT2501.PMITSTA = P <br> then goto YRBLT <br> ELSEIF (RT2501.FRAME $=1$, 2 or 4) AND (RT2501.MULTUNIT $=$ 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank then goto BUILD <br> ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE $=1$ or ((INTNMBR = 1 or NEWCU = 1) <br> AND NEWUNIT ne S) then goto FM_SALES <br> ELSEIF ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) then goto GQ_UNIT <br> ELSE goto BUILD |
| COVERAGE | TYPEB | TYPEB | Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Other Type B -specify | 1,2,4-7: IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) <br> AND NEWUNIT ne S )AND RT2501.FRAME = 1 AND <br> RT2501.PMITSTA $=P$ then goto YRBLT <br> ELSEIF (RT2501.FRAME = 1, 2 or 4) AND <br> (RT2501.MULTUNIT $=0$ (zero) or blank) AND <br> (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT $=$ blank <br> then goto BUILD <br> ELSEIF ( (INTNMBR = 1 or NEWCU = 1) and <br> NEWUNIT ne S) then goto GQ_UNIT <br> ELSE goto BUILD <br> 3: Goto VACANT_S <br> 8,9: Goto BUILD |
| COVERAGE | TYPEB_SP | TYPEB_SP | 4 Specify other TYPE B | IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME = 1 AND RT2501.PMITSTA $=P$ then goto YRBLT |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSEIF (RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT = blank then goto BUILD <br> ELSEIF ((INTNMBR = 1 or NEWCU =1) and NEWUNIT ne S) then goto GQ_UNIT <br> ELSE goto BUILD |
| COVERAGE | VACANT_S | VACANT_S | - Specify type of vacant | IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501. FRAME = 1 AND RT2501.PMITSTA $=\mathrm{P}$ then goto YRBLT <br> ELSEIF (RT2501.FRAME $=1,2$ or 4 ) AND (RT2501.MULTUNIT $=$ 0 (zero) or blank) AND (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT = blank then goto BUILD <br> ELSEIF ((INTNMBR = 1 or NEWCU =1) and NEWUNIT ne S) then goto GQ_UNIT <br> ELSE goto BUILD |
| COVERAGE | TYPEC | TYPEC | Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU moved <br> 9. CU merged with another CE CU within same address <br> 10. Spawned in error <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other type C - specify | 1,2: Goto BContact.BYOBS <br> 3,7,10,11,12: Goto END_COVERAGE <br> 4-6,8-9: IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1 ) <br> AND NEWUNIT ne S ) AND RT2501. FRAME $=1$ <br> ANDRT500. PMITSTA $=\mathrm{P}$ then goto YRBLT <br> ELSEIF RT2501.FRAME = 1, 2 or 4) AND <br> (RT2501.MULTUNIT = 0 (zero) or blank) AND <br> (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT $=$ blank then goto BUILD <br> ELSE goto BYOBS <br> 13: Goto TYPEC_SP |
| COVERAGE | TYPEC_SP | TYPEC_SP | 4 Specify other TYPE C | IF REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME = 1 AND RT2501.PMITSTA $=P$ <br> then goto YRBLT <br> ELSEIF (RT2501.FRAME $=1,2$ or 4) AND (RT2501.MULTUNIT $=$ 0 (zero) or blank) AND (RT2501.GQINAREA $=0$ (zero) or blank) AND NEWUNIT = blank then goto BUILD <br> ELSE goto BContact.BYOBS |
| COVERAGE | YRBLT | YRBLT | Was this structure built before April 2000? | 1,3,DK: IF RT2501.MUTLUNIT $=0$ or blank and GQINAREA $=0$ then goto BUILD ELSEIF NONTYPE $=3$ then goto BYOBS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Yes <br> 2. No <br> 3. Not asked (address is a Mobile Home, Trailer, Tent, or other unit not in a structure, or the unit is in a group quarters.) | ELSEIF TYPEB = 1-7, 10 then goto GQ_UNIT ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE $=901$ or 902) AND ((INTNMBR $=1$ or NEWCU = 1) AND NEWUNIT ne S) then goto FM_SALES ELSE goto BUILD |
|  |  |  |  | 2: Goto END_COVERAGE |
| COVERAGE | BUILD | BUILD | Are there any occupied or vacant living quarters besides your own in this building? <br> 1. Yes <br> 2. No | 1: IF NEWUNIT ne A, E, P or S then goto TABX_INTRO ELSE goto NO TABX |
|  |  |  |  |  |
|  |  |  |  | 2: IF NONTYPE $=3$ then goto BYOBS <br> ELSEIF TYPEB = 1-7, 10 AND ( (EPLACE $=1$ or |
|  |  |  |  | ( $($ INTNMBR $=1$ or NEWCU $=1$ ) and NEWUNIT ne S) then goto GQ UNIT |
|  |  |  |  | ELSEIF RT2501.URRAL $=$ R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) then goto FM_SALES |
|  |  |  |  | ELSEIF (INTROB = 1 or NONTYP =1) and (REPLACE = 1 or ((INTNMBR $=1$ or NEWCU $=1$ ) and NEWUNIT ne S) then goto GQ_UNIT |
|  |  |  |  | ELSEIF TYPEB $=1-7,10$ or NONTYP $=1$ ) then goto BYOBS ELSE goto END_COVERAGE |
| COVERAGE | TABX_INTRO | TABX_INTRO | - WARNING | Goto BTabX.XHNO |
|  |  |  | You are about to begin asking questions about one or more additional living arrangements at this location to determine if they qualify as EXTRA UNITS!!! |  |
|  |  |  | If you have accidentally reached this screen, PRESS "UP ARROW" to back up to the previous screen and correct an earlier entry. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| COVERAGE | NO_TABX | NO_TABX | (An extra/additional has already been created from this case. You cannot create any more extras from this case./ This case is an extra unit. You cannot create extra units from an extra unit/ This case is an additional unit. You cannot create extra units from an additional unit.) | IF NONTYPE $=3$ then goto BYOBS ELSEIF TYPEB $=1-7,10$ then goto GQ_UNIT |
|  |  |  | 1. Enter 1 to Continue | ELSEIF RT2501.URRAL $=$ R and (RT2501.FRAME ne 3 or RT2501.GQTYPE $=901$ or 902) AND (REPLACE $=1$ or ((INTNMBR = 1 or NEWCU =1) AND NEWUNIT ne S) then goto FM_SALES |
|  |  |  |  | ELSE goto BYOBS |
| COVERAGE | XHNO | XHNO | What is the exact address of this other living quarters? | Goto XHNOSUF |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4 Enter House number: <br> - Press Enter if no change is needed <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) |  |
| COVERAGE | XHNOSUF | XHNOSUF | 4. Enter House number suffix, if applicable (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | Goto XSTRNAME |
| COVERAGE | XSTRNAME | XSTRNAME | Enter Street name: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | Goto XUNITDES |
| COVERAGE | XUNITDES | XUNITDES | Enter Unit designation: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | Goto XPO |
| COVERAGE | XPO | XPO | Enter Town or city name: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | Goto XST |
| COVERAGE | XST | XST | ? [F1] <br> Enter State: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) | Goto XZIP |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name) |  |
| COVERAGE | XZIP | XZIP | Enter Zipcode: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name) | 9 digits: IF entry is less than 5 digits then goto CK_XZIP <br> ELSE goto XNONCITY <br> DK,RF: Goto XNONCITY |
| COVERAGE | XNONCITY | XNONCITY | Enter Non city style address: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name) | Goto XBLDGNAME |
| COVERAGE | XBLDGNAME | XBLDGNAME | Enter Building name: <br> (Press Enter if no change needed.) <br> (House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name) | Goto TABX_MORE |
| COVERAGE | TABX_MORE | TABX_MORE | Are there any OTHER living quarters, either occupied or vacant, at this original address? <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) <br> 1. Yes <br> 2. No | 1: IF 26 addresses already entered then exit block and: <br> if FRAME $=4$ goto BBEXTRA.TABX_A2 <br> if FRAME $=1$ goto BBEXTRA.TABX_B1 <br> else then goto BBEXTRA.TABX_B2 <br> ELSE goto XHNO for next address <br> 2: Exit block AND: <br> IF FRAME $=4$ then goto BBEXTRA.TABX_A2 <br> ELSEIF FRAME = 1 then goto BBEXTRA.TABX_B1 <br> ELSE goto BBEXTRA.TABX_B2 |
| COVERAGE | TABX_A2 | TABX_A2 | Is the address of the additional living quarters already listed? <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | 1: Goto TABX_NO <br> 2: Goto TABX_B3 |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| COVERAGE | TABX_B1 | TABX_B1 | - Are the additional living quarters within the same space occupied by the original sample unit? <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | 1: Goto TABX_C1 <br> 2: Goto TABX_NO |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_B2 | TABX_B2 | Are the additional living quarters within the basic address (house number and street name) of the original sample unit? <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | $\begin{array}{ll}\text { 1: } & \text { Goto TABX_D } \\ \text { 2: } & \text { Goto TABX_NO }\end{array}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_B3 | TABX_B3 | Are the additional living quarters within the same structure and within the same space as the sample unit? ```(House \#) (House \#)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name)``` | $\begin{array}{ll}\text { 1: } & \text { Goto TABX_D } \\ \text { 2: } & \text { Goto TABX_NO }\end{array}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| COVERAGE | TABX_C1 | TABX_C1 | - Are the additional living quarters in a group quarters? <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | 1: Goto TABX_NO <br> 2: Goto TABX_D |
|  |  |  | 1. Yes <br> 2. No |  |
| COVERAGE | TABX_D | TABX_D | Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property? ```(House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name)``` | 1: Goto TABX_E <br> 2: Goto TABX_NO |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_E | TABX_E | Do the occupants or intended occupants of have direct access from the outside or through a common hall? <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | $\begin{array}{ll}\text { 1: } & \text { Goto TABXSPAWN } \\ \text { 2: } & \text { Goto TABX_NO }\end{array}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABXSPAWN | TABXSPAWN | This other living quarters IS an extra unit. <br> Do not include members of this unit as members of the current unit. They MUST be interviewed separately. <br> (House \#) (House \#)SUF (Street Name) <br> (Unit Designation) <br> (City), (State) (Zipcode) <br> Non-city: (Non-city address) <br> Building: (Building Name) | IF there is another extra unit address then <br> if FRAME $=1$ then goto TABX_B1 <br> if FRAME $=2$ then goto TABX_B2 <br> if FRAME $=4$ then goto TABX_B3 <br> ELSE goto TABX_FR |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Add the extra unit to your listing sheet according to the instructions in your Listing and Coverage manual. <br> 1. Enter 1 to Continue |  |
| COVERAGE | TABX_NO | TABX_NO | The other living quarters IS NOT considered to be an extra unit. Include the persons who occupy that living arrangement as members of the assigned household. ```(House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Non-city: (Non-city address) Building: (Building Name)``` <br> 1. Enter 1 to Continue | IF there is another extra unit address then <br> if FRAME $=1$ then goto TABX_B1 <br> if FRAME $=2$ then goto TABX_B2 <br> if FRAME $=4$ then goto TABX_B3 <br> ELSE goto TABX_FR |
| COVERAGE | TABX_FR | TABX_FR | Interview the parent case. <br> After interviewing the parent unit, you will receive instructions from you RO on what to do with the EXTRA units. <br> 4. You have identified (Total \# of spawns) extra units. <br> (extra unit addresses with House \#, house suffix, unit description and street name) <br> 1. Enter 1 to Continue | IF TOTSPAWN gt 26 then goto CALLRO ELSEIF NONTYPE $=3$ then goto BYOBS ELSEIF TYPEB $=1-7$ or 10 then goto GQ_UNIT ELSEIF RT2501.URRAL $=R$ and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE $=1$ or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) then goto FM_SALES <br> ELSE goto BContact.BYOBS |
| COVERAGE | CALLRO | CALLRO | More than 26 EXTRA UNITS have been identified for this listed address. <br> 1. Call your office <br> 2. Tell your supervisor that you have more than 26 Extra Units for this address. <br> 1. Enter 1 to Continue | IF NONTYPE $=3$ then goto BYOBS <br> ELSEIF TYPEB $=1-7$ or 10 then goto GQ_UNIT <br> ELSEIF RT2501.URRAL $=R$ and (RT2501. FRAME ne 3 or <br> RT2501.GQTYPE $=901$ or 902) AND (REPLACE $=1$ or <br> ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) then goto <br> FM_SALES <br> ELSE goto BContact.BYOBS |
| COVERAGE | FM_SALES | FM_SALES | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\$ 1,000$ or more? <br> 1. Yes <br> 2. No | Goto GQ_UNIT |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| COVERAGE | GQ_UNIT | GQ_UNIT | 4 Indicate if the unit is: | 1: Goto HUTYPE |
|  |  |  | 1. In a Group Quarters <br> 2. NOT in a Group Quarters | 2,DK: IF FRAME ne 3 then goto DIRACC |
| COVERAGE | DIRACC | DIRACC | - Indicate if access to the household is: | 1: Goto HUTYPE |
|  |  |  | 1. Direct <br> 2. Through another unit | 2,DK: Goto MERGUA |
| COVERAGE | MERGUA | MERGUA | ? [F1] | 1,DK: Goto HUTYPE |
|  |  |  | Is this a merged unit? | 2: Goto CK_MERGUA |
|  |  |  | 1. Merged <br> 2. Not Merged |  |
| COVERAGE | HUTYPE | HUTYPE | - Enter type of Housing Unit. | 1-6,8,9, DK: Goto UNISTRQ |
|  |  |  | 1. House, apartment, flat <br> 2. HU in non-transient hotel, motel, etc <br> 3. HU permanent in transient hotel, motel, etc. <br> 4. HU in rooming house <br> 5. Mobile home or trailer with no permanent room added <br> 6. Mobile home or trailer with one or more permanent rooms added <br> 7. HU not specified above <br> 8. Quarters not HU in rooming or boarding house <br> 9. Students quarters in college dormitory <br> 10. Group Quarters unit not specified above | 7,10: IF TYPEB ne 9 then goto HUTYPESP <br> ELSE goto UNISTRQ |
| COVERAGE | HUTYPESP | HUTYPESP | - Enter other type of housing unit | Goto UNISTRQ |
| COVERAGE | UNISTRQ | UNISTRQ | - Ask if not apparent | IF NONTYPE = 2 (type b) then goto BYOBS ELSE goto END_COVERAGE |


|  |  |  | 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. 10-19 <br> 9. 20-49 <br> 10. 50 or more |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| COVERAGE | BYOBS | BYOBS | - Did you classify this unit by observation only? |  | Exit block and goto END_COVERAGE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | PREVIOUS OBSERVATION: (YES/NO) | 2: Goto CP1NAME |
|  |  |  | 1. Yes <br> 2. No |  |
| COVERAGE | CP1NAME | CP1NAME | Enter contact person name Press enter if no change is needed PREVIOUS NAME: (Previous Contact Persons Name) | Goto CP1TITL |
| COVERAGE | CP1TITL | CP1TITL | Enter contact person title Press enter if no change is needed PREVIOUS TITLE: (Title) | Goto PHON |
| COVERAGE | CP1PHONE | PHON | Enter contact person phone number and extension <br> Press enter if no change is needed <br> PREVIOUS PHONE NUMBER: (Previous phone) <br> PREVIOUS EXTENSION: (Previous extension) | Goto CP1ADD1 |
| COVERAGE | CP1ADD1 | CP1ADD1 | Enter contact person street address <br> Press enter if no change is needed <br> PREVIOUS ADDRESS: (Previous address) (previous address - 2nd line) <br> (Previous city) (previous state) (previous zipcode) - (previous zipcode | Goto CP1ADD2 |
| COVERAGE | CP1ADD2 | CP1ADD2 | Enter contact person second line of address, if necessary <br> Press enter if no change is needed <br> PREVIOUS ADDRESS: (Previous address) (previous address - 2nd line) <br> extension) <br> (Previous city) (previous state) (previous zipcode) - (previous zipcode | Goto CP1PO |
| COVERAGE | CP1PO | CP1PO | Enter town or city <br> Press enter if no change is needed <br> PREVIOUS ADDRESS: (Previous address) | Goto CP1ST |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  (previous address - 2nd line) <br> (Previous city) (previous state) (previous zipcode) - (previous zipcode |  |
| COVERAGE | CP1ST | CP1ST | ? [F1] <br> Enter state <br> Press enter if no change is needed <br> PREVIOUS ADDRESS: (Previous address) (previous address - 2nd line) (Previous city) (previous state) (previous zipcode) - (previous zipcode | Goto CP1ZIP9 |
| COVERAGE | CP1ZIP9 | CP1ZIP9 |  | IF entry is It 5 digits then goto CK_CP1ZIP9 ELSE exit block and goto END_COVERAGE |
| COVERAGE | RACETYP | RACETYP | The items below are required information for all TYPE A cases. <br> Race code <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> 9. Other | Goto HH_MEMQ |
| COVERAGE | HH_MEMQ | HH_MEMQ | The items below are required information for all TYPE A cases. <br> Number of household members: | Goto TENURE |
| COVERAGE | TENURE | TENURE | - The items below are required information for all TYPE A cases. <br> Tenure code <br> 1. Owned <br> 2. Rented | $\begin{array}{lr}\text { 1,2: } & \text { Goto HHQSRCE } \\ \text { DK,RF: } \quad \text { Goto BUILD_A }\end{array}$ |

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| :---: | :---: | :---: | :---: | :---: |
| COVERAGE | BUILD_A | BUILD_A | Which best describes this building? | Goto HHQSRCE |
|  |  |  | 1. Single family detached <br> 2. Townhouse - inner unit <br> 3. End row or end townhouse <br> 4. Duplex <br> 5. 3-plex or 4-plex <br> 6. Garden <br> 7. High-rise <br> 8. Apartment or flat <br> 9. Mobile home or trailer <br> 10. College dormitory |  |
| COVERAGE | HHQSRCE | HHQSRCE | What was the source of the information for the household characteristics? | 1-3: IF TYPE A (outcome is 321-324) then goto REF_SEX ELSE goto END_COVERAGE |
|  |  |  | Enter all that apply, separate with commas | 4: Goto HHQ_SP |
|  |  |  | 1. Observation <br> 2. Neighbor <br> 3. Building Manager <br> 4. Other (Specify) |  |
| COVERAGE | HHQ_SPECIFY | HHQ_SPECIFY | - Specify other source of information | IF Type A (outcome is 321-324) then goto REF_SEX ELSE goto END_COVERAGE |
| COVERAGE | REF_SEX | REF_SEX | - Provide the characteristics of the individual who refused to participate. <br> Sex of individual | Goto REF_RACE |
|  |  |  | 1. Male <br> 2. Female |  |
| COVERAGE | REF_RACE | REF_RACE | Provide the characteristics of the individual who refused to participate. <br> Race of individual | Goto REF_AGED |
|  |  |  | 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska native <br> 4. Asian <br> 5. Native Hawaiian |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> 9. Other |  |
| COVERAGE | REF_AGED | REF_AGED | Provide the characteristics of the individual who refused to participate. <br> Approximate age of individual | Goto END_COVERAGE |
|  |  |  | 1. Under 20 <br> 2. 21-50 <br> 3. 51-74 <br> 4. 75 or older |  |
| CONTROL CARD | STLLIV | STLLIV | I have listed . . . . READ NAMES <br> Are all of these persons still living or staying here? <br> (This case is part of a Multi-CU address. There are (number) CU's for this address) <br> (Lis tof persons in the household) | Goto TUNIT1 Block - PERSTAT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| CONTROL CARD | PERSTAT | PERSTAT | (Use up/down arrows to move to the correct row for membership change. When done, REVIEW/Update demographics. Press END key./ Use left/right arrows to move to REVIEW/Update demographics. When done, Press END key) |  |
|  |  |  | 7. Delete person <br> 8. CU member deceased <br> 9. Reinstate person <br> 99. Error - Person should not have been listed |  |
| CONTROL CARD | FNAME | FNAME | (What is the name of the next person living or staying here?/What are the names of all persons living or staying here?) <br> Enter 999 if no more persons. | 16 characters: $\quad$ Goto LNAME <br> $999: \quad$IF CU_CODE $=1-10$, DK or RF then goto CK_FNAME <br> ELSE exit block and goto CHECKS |
| CONTROL CARD | LNAME | LNAME | - Enter Last Name | Goto CU_CODE |
| CONTROL CARD | CU_CODE | CU_CODE | Ask if not apparent <br> What is (your/NAME's) relationship to (you/the owner/renter/name of reference person)? | ```IF more than 1 reference person (CU_CODE = 1) has been selected then goto CK_CHECKS2 ELSE goto SEX``` |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] <br> 4. NAME[4] <br> 5. NAME[5] <br> 6. NAME[6] <br> 7. NAME[7] <br> 8. NAME[8] <br> 9. NAME[9] <br> 10. NAME[10] <br> 11. NAME[11] <br> 12. NAME[12] <br> 13. NAME[13] <br> 14. NAME[14] <br> 15. NAME[15] <br> 16. NAME[16] <br> 17. NAME[17] <br> 18. NAME[18] <br> 19. NAME[19] <br> 20. NAME[20] <br> 21. NAME[21] <br> 22. NAME[22] <br> 23. NAME[23] <br> 24. NAME[24] <br> 25. NAME[25] <br> 26. NAME[26] <br> 27. NAME[27] <br> 28. NAME[28] <br> 29. NAME[29] <br> 30. NAME[30] <br> 95. Proxy Respondent | ELSEIF ((INTNMBR = 1 or NEWCU =1) and NEWUNIT ne 5) OR REPLACE = 1 AND NROSIZE eq 30 then exit block and goto BSUBFAMILY, BSFMAKEUP or TUNIT2 as appropriate <br> ELSE goto NEWLIV |
| CONTROL CARD | NEWLIV | MLIVE | So I have listed (Number of people in the household) people living or staying here now. <br> (Lis tof persons in the household) <br> Is there anyone else living or staying here now - any babies, small children, non-relatives or anyone else? Please verify that the information on this screen is correct. <br> 1. Yes <br> 2. No | 1: $\quad$ Go back to where FNAME $=999$ <br> 2,DK,RF: Exit block and goto BSUBFAMILY, BSFMAKEUP or TUNIT2 as appropriate |
| CONTROL CARD | NEWLIV | NEWLIV | Is anyone else living or staying here, including newborn babies? <br> (Lis tof persons in the household) | 1: $\quad$ Go back to where FNAME $=999$ <br> 2: Exit block and goto BSUBFAMILY, BSFMAKEUP or TUNIT2 as appropriate |

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|  |  |  | 1. Yes, add new person <br> 2. No |  |
| CONTROL CARD | SUBFAM1 | SUBFAM1 | Earlier you said that (NAME) was not related to (Name of reference person). <br> Is (NAME) related to anyone else in this household? | 1: Goto SUBFAM2 <br> 2: IF no more non-rels then goto SET_SUBFAMS <br> ELSE goto SUBFAM1 for next unassigned non-rel |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| CONTROL CARD | SUBFAM2 | SUBFAM2 | Who is (NAME) related to? | IF SUBFAM2 gt NROSIZE then goto CK_SUBFAM2 |
|  |  |  | - PROBE: Anyone else? | ELSEIF no more non-rels then goto SET_SUBFAMS |
|  |  |  | - Enter line number(s), separate with commas | ELSE goto SUBFAM, for next unassigned non-rel |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] <br> 4. NAME[4] <br> 5. NAME[5] <br> 6. NAME[6] <br> 7. NAME[7] <br> 8. NAME[8] <br> 9. NAME[9] <br> 10. NAME[10] <br> 11. NAME[11] <br> 12. NAME[12] <br> 13. NAME[13] <br> 14. NAME[14] <br> 15. NAME[15] <br> 16. NAME[16] <br> 17. NAME[17] <br> 18. NAME[18] <br> 19. NAME[19] <br> 20. NAME[20] <br> 21. NAME[21] <br> 22. NAME[22] <br> 23. NAME[23] <br> 24. NAME[24] <br> 25. NAME[25] <br> 26. NAME[26] <br> 27. NAME[27] <br> 28. NAME[28] <br> 29. NAME[29] <br> 30. NAME[30] |  |
| CONTROL CARD | SHELTX | SHELTX | (Begin financial responsibility questions to determine CU's) | Goto FOODX |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (Do/Does) (READ NAMES) pay for all (your/his/her/their) housing expenses with (your/his/her/their) own money? <br> (subfamily names) |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| CONTROL CARD | FOODX | FOODX | (Do/Does) (READ NAMES) pay for all (your/his/her/their) food expenses with (your/his/her/their) own money? <br> (subfamily names) | 1: IF SHELTX = 1 and there are no more subfams then goto UPDATE_SUBFAM <br> ELSEIF SHELTX = 1 then goto SHELTX for next subfam ELSE goto OTHERX |
|  |  |  |  | 2,DK,RF: Goto OTHERX |
|  |  |  | 1. Yes <br> 2. No |  |
| CONTROL CARD | OTHERX | OTHERX | (Do/Does) (READ NAMES) pay for all (your/his/her/their) other living expenses such as clothing, transportation, etc., with (your/his/her/their) own money? <br> (subfamily names) | 1: IF SHELTX = 1 OR FOODX = 1 AND there are no more subfamiles then goto UPDATE_SUBFAM <br> ELSEIF SHELTX = 1 OR FOODX $=1$ then goto SHELTX for next subfamily <br> ELSE goto SUPSRC |
|  |  |  |  | 2,DK,RF: Goto SUPSRC |
|  |  |  | 1. Yes <br> 2. No |  |
| CONTROL CARD | SUPSRC | SUPSRC | Does all or part of the money to pay for (READ NAMES) (description) come from someone in this household? <br> (subfamily names) |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| CONTROL CARD | SUPRT1 | SUPRT1 | Who is that person(s)? | IF SUPRT1 gt NROSIZE then goto CK_SUPRT1 |
|  |  |  | - Enter line number(s), separate with commas | ELSEIF no more subfamilies then goto UPDATE_SUBFAM |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] <br> 4. NAME[4] <br> 5. NAME[5] <br> 6. NAME[6] <br> 7. NAME[7] <br> 8. NAME[8] | ELSE goto SHELTX for next subfamily |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 9. NAME[9] 10. NAME[10] <br> 11. NAME[11] <br> 12. NAME[12] <br> 13. NAME[13] <br> 14. NAME[14] <br> 15. NAME[15] <br> 16. NAME[16] <br> 17. NAME[17] <br> 18. NAME[18] <br> 19. NAME[19] <br> 20. NAME[20] <br> 21. NAME[21] <br> 22. NAME[22] <br> 23. NAME[23] <br> 24. NAME[24] <br> 25. NAME[25] <br> 26. NAME[26] <br> 27. NAME[27] <br> 28. NAME[28] <br> 29. NAME[29] <br> 30. NAME[30] |  |
| CONTROL CARD | $\begin{aligned} & \text { CONSUMER_UNI } \\ & \text { TS } \end{aligned}$ | CONSUMER_UNITS | HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU'S <br> (List CU\#, Line number, and name) <br> 1. Enter 1 to Continue | Goto CU_INTRO |
| CONTROL CARD | CU_INTRO | CU_INTRO | During this interview, I will use the word household to refer to the group of related persons who are independent of all other persons living at this address for payment of their major expenses. <br> A "household" is considered one Consumer Unit <br> The (person/ persons) I'm including in your household (arelis) (READ NAME(S)) <br> (Names of Cu members) <br> 1. Enter 1 to Continue | Goto TUNIT2 block |
| CONTROL CARD | AGE | AGE1 | As of today, how old islare (You/NAME)? | DK,RF: Goto AGE2 <br> 0-109: IF CU_CODE $=1$ AND AGE It 16 then goto CK_AGE ELSEIF RESPLINE $=$ MEMBNO AND AGE It 16 then goto CK_AGE <br> ELSEIF AGE $=13,15,61$ or 64 then goto AGESPEC ELSE goto HORIGIN 110-200: Goto CK_AGE1 |

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| :---: | :---: | :---: | :---: | :---: |
| CONTROL CARD | AGESPEC | AGESPEC | Some questions are only asked for household members of a certain age. In what month and year will (You/NAME) be (14/16/62/65) years old? <br> Enter month and year when household member will turn (14/16/62/65) | IF before current month and year then goto VERIFY_AGE <br> ELSEIF AGESPEC[3:6] after current year + 1 then goto CK_AGESPEC <br> ELSE goto HORIGIN |
| CONTROL CARD | AGE2 | AGE2 | Ask if necessary <br> (Are/ls) (you/he/she) under 16? <br> 1. Yes <br> 2. No | 1: IF RESPLINE = MEMBNO then goto CK_AGE2 <br> ELSEIF CU_CODE = 1 then goto CK_AGE2 <br> ELSE goto HORIGIN <br> 2,DK,RF: Goto HORIGIN |
| CONTROL CARD | HORIGIN | HORIGIN | [H 2 <br> (Are/ls) (You/NAME) Hispanic, Latino, or Spanish? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto HISPANIC 2,DK,RF: $\quad$ Goto MULTRACE |
| CONTROL CARD | HISPANIC | HISPANIC | [d] 2 <br> (Are/ls) (You/NAME) - <br> Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard <br> 1. Mexican? <br> 2. Mexican-American? <br> 3. Chicano? <br> 4. Puerto Rican? <br> 5. Cuban? <br> 6. Other (Specify) | 1-5,DK,RF: Goto MULTRACE <br> 6: Goto HISPOTH |
| CONTROL CARD | HISPOTH | HISPOTH | - Specify: | Goto MULTRACE |
| CONTROL CARD | MULTRACE | MULTRACE | [d 2 <br> What is (your/NAME's) race? <br> - Probe if necessary <br> Enter all that apply, separate with commas |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | * Examples of "Other Pacific Islander" include - Fijian, Tongan <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> 9. Other Specify <br> 10. Don't Know |  |
| CONTROL CARD | ASIAN | ASIAN | [1 2 <br> (Are/ls) (You/NAME) - <br> Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian <br> 1. Chinese? <br> 2. Filipino? <br> 3. Japanese? <br> 4. Korean? <br> 5. Vietnamese? <br> 6. Asian Indian? <br> 7. Other (Specify) | 1-6,DK,RF: <br> MARITAL IF AGE ge 14 OR (AGERNG $=8$ or 9 ) then goto <br>  ELSE goto Next Person <br> $7:$ Goto ASIANOTH |
| CONTROL CARD | ASIANOTH | ASIANOTH | - Specify: | IF AGE ge 14 OR (AGERNG = 8 or 9) then goto MARITAL ELSE goto Next Person |
| CONTROL CARD | RACESP | RACESP | - Specify other race | IF AGE ge 14 OR (AGERNG = 8 or 9) then goto MARITAL ELSE goto Next Person |
| CONTROL CARD | MARITAL | MARITAL | ```Ask if not apparent (Are_Is) (you/NAME) - 1. Married? 2. Widowed? 3. Divorced? 4. Separated? 5. Never married?``` | IF AGE ge 14 or (AGERNG $=8$ or 9 ) then goto EDUCA ELSE goto BIRTH_MO for next member |
| CONTROL CARD | EDUCA | EDUCA | [H 3 <br> What is the highest level of school (you havel (Name) has) completed or the highest degree (you havel (Name) has) received? | 1-3,DK,RF: IF AGE $=16-65$ or (AGERNG $=8$ or 9 ) then goto ARM_FORC <br> ELSE goto next member <br> 4-8: $\quad$ Goto IN_COLL |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. No schooling completed, or less than 1 year <br> 2. Nursery, kindergarten, and elementary (grades 1-8) <br> 3. High school (grades 9-12, no degree) <br> 4. High school graduate - high school diploma or the equivalent (GED) <br> 5. Some college but no degree <br> 6. Associate's degree in college <br> 7. Bachelor's degree ( $B A, A B, B S$, etc.) <br> 8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.) | 39-46: Goto IN_COLL |
| CONTROL CARD | IN_COLL | IN_COLL | (Are/ls) (You/NAME) currently enrolled in a college or university either - | IF AGE $=16-65$ or (AGERNG $=8$ or 9 ) then goto ARM_FORC ELSE goto next member |
|  |  |  | 1. Full-time? <br> 2. Part-time? <br> 3. Not at all? |  |
| CONTROL CARD | ARM_FORC | ARM_FORC | [1] 3 ? [F1] <br> (Are_Is) (You/NAME) now in the Armed Forces? | IF this is the last person then goto CHECKS2 ELSE goto the next person |
|  |  |  | 1. Yes <br> 2. No |  |
| CONTROL CARD | CE_INTRO | CE_INTRO | As we start, please understand that we ask the same questions of everybody we talk to. I realize some of these questions may not apply to your household. | Exit block and goto BSECT01 |
|  |  |  | Most questions that I will be asking refer to a specific time period. <br> During this interview, the time period, unless I state otherwise is for the Past (month/three months), that is, from the 1st day of (reference month) to today. |  |
|  |  |  | Most of my questions are about expenses your household had or bills you've received. You will find it helpful to have your checkbook register, credit card statements and other records as you answer the questions. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 01B | ST_HOUS | ST_HOUS | * Ask if not apparent. | IF COVERAGE.UNISTRQ $=2$ or 3 OR (8500.UNISTRQ $=2$ or 3) then goto ROOMSQ |
|  |  |  | Are these living quarters presently used as student housing by a college or university? | ELSE goto BUILDING |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01B | BUILDING | BUILDING | [d] 4 ? [F1] | 1-9,DK,RF: Goto ROOMSQ |
|  |  |  | - Ask if not apparent by observation | 10: IF ST_HOUS $=2$, DK or RF then goto CK_BUILDING <br> ELSE goto S1B_END |
|  |  |  | Which best describes this building? | 11: Goto BUILDOTH |
|  |  |  | 1. Single Family Detached <br> 2. Row or Townhouse - inner unit <br> 3. End row or end townhouse <br> 4. Duplex <br> 5. 3-plex or 4-plex <br> 6. Garden <br> 7. High-rise <br> 8. Apartment or flat <br> 9. Mobile home or trailer <br> 10. College dormitory <br> 11. Other - Specify |  |
| 01B | BUILDOTH | BUILDOTH | 4 Specify: | Goto ROOMSQ |
| 01B | ROOMSQ | ROOMSQ | How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms? | 1-30,DK,RF: Goto BEDROOMQ <br> 31-99: Goto ERR1 ROOMSO |
| 01B | BEDROOMQ | BEDROOMQ | How many BEDROOMS are there in this unit? <br> - Count all rooms used mainly for sleeping, even if also used for other purposes. | 0-99: IF (BEDROOMQ gt ROOMSQ) AND (ROOMSQ ne DK and ROOMSQ ne RF) then goto CK_BEDROOMQ ELSEIF BEDROOMQ gt 12 then goto ERR1_BEDROOMQ ELSE goto BATHRMQ |
|  |  |  |  | DK,RF: Goto BATHRMQ |
| 01B | BATHRMQ | BATHRMQ | How many COMPLETE bathrooms are there in this unit? <br> A complete bathroom has a toilet, a bathtub or shower, and a sink, all with running water. | 0-9: IF (BATHRMQ gt ROOMSQ) AND (ROOMSQ ne DK and ne <br> RF) then goto CK_BATHRMS <br> ELSE goto HLFBATHQ <br> DK.RF: Goto HLFBATHO |
| 01B | HLFBATHQ | HLFBATHQ | How many HALF bathrooms are there in this unit? <br> A half bathroom has at least a toilet or bathtub or shower, but does not have all the facilities of a complete bathroom. | ```0-9: IF (HLFBATHQ gt ROOMSQ) AND (ROOMSQ ne DK and ne RF) then goto CK_HLFBATHQ ELSE goto S1B_END DK,RF: Goto S1B_END``` |
| 02 | STLRENT | STLRENT | Last time (you/your household) reported renting these living quarters. Do you still rent? | 1,DK,RF: Goto RENTED |
|  |  |  |  | 2: Goto RTASPAY |
|  |  |  | 1. Yes <br> 2. No <br> 3. No -Buying the sample unit | 3: IF 8500.UNITFEAT = EMPTY then goto UNITFEAT ELSEIF 8500.YRBUILT = EMPTY then goto YRBUILT ELSE exit block and goto Section 3 |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | ... Cooking stove, range, or oven? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | INCLFRIG | INCLFRIG |  | Goto INCLBDSH |
|  |  |  | Were any of the following appliances included in the home when you moved in ... <br> ... Refrigerator or home freezer? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | INCLBDSH | INCLBDSH | [1] 5 ? [F1] | Goto INCLPDSH |
|  |  |  | Were any of the following appliances included in the home when you moved in ... <br> ... Built-in dishwasher? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | INCLPDSH | INCLPDSH | [1] 5 ? [F1] | Goto INCLWSHR |
|  |  |  | Were any of the following appliances included in the home when you moved in ... . . . Portable dishwasher? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2 No } \end{aligned}$ |  |
| 02 | INCLWSHR | INCLWSHR | [1] 5 ? [F1] | Goto INCLDRYR |
|  |  |  | Were any of the following appliances included in the home when you moved in . . . <br> . . . Clothes washer? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | INCLDRYR | INCLDRYR | [1/ 5 ? [F1] <br> Were any of the following appliances included in the home when you moved in . . . . . . Clothes dryer? | Goto RENTED |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RENTED | RENTED | Do (youlyou or any members of your household) (still/ ) pay rent for these living quarters? | $\begin{array}{ll}\text { 1,DK,RF: } & \text { IF INTNMBR }=1 \text { then goto BRent02.RENTX3 } \\ & \text { ELSE goto BRent02.RENTX1 }\end{array}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2: Goto BRent02.RTASPAY |
| 02 | MORERENT | MORERENT | Since the first of (reference month) have (youlyou or any members of your household) rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation? <br> Do NOT include college or university regulated housing. | $\begin{array}{ll}\text { 1: } & \text { IF INTNMBR }=1 \text { then goto BRent02.RENTX3 } \\ & \text { ELSE goto BRent02.RENTX1 }\end{array}$ |
|  |  |  |  | 2,DK,RF: Goto S2_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | RENTX1 | RENTX1 | What was your total rental payment for (reference month) for this unit? Include any extra charges for garage or parking facilities, but do not include direct payments by local, state or federal agencies. | 0-9999999: IF RENTX1 gt 3000 then goto ERR1_RENTX1 ELSE goto RENTX2 |
|  |  |  |  | DK,RF: Goto RENTX2 |
| 02 | RENTX2 | RENTX2 | What was the total rental payment for (month) for this unit? | 0-9999999: IF RENTX2 gt 3000 then goto ERR1_RENTX2 ELSE goto RENTX3 |
|  |  |  |  | DK,RF: Goto RENTX3 |
| 02 | RENTX3 | RENTX3 | What was your total rental payment for (last month) for this unit? <br> (Include any extra charges for garage or parking facilities, but do not include direct payments by local, state, or federal agencies./ ) | $0-9999999:$IF RENTX3 gt 3000 then goto ERR1_RENTX3 <br> ELSE goto RTELECTDK,RF: Goto RTELECT |
| 02 | RTELECT | RTELECT | [H6 6 | Goto RTGAS |
|  |  |  | Does the rental payment include the cost of . . . Electricity? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTGAS | RTGAS | [146 | Goto RTWATER |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> .... Gas? |  |
|  |  |  | 1. Yes |  |

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|  |  |  | 2. No |  |
| 02 | RTWATER | RTWATER | [d] 6 | Goto RTHEAT |
|  |  |  | Repeat if necessary Does the rental payment include the cost of ... Piped in water? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTHEAT | RTHEAT | [H] 6 | Goto RTTRASH |
|  |  |  | Repeat if necessary Does the rental payment include the cost of - <br> .... Heating? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTTRASH | RTTRASH | [1] 6 | Goto RTPARK |
|  |  |  | Repeat if necessary Does the rental payment include the cost of - <br> ... Trash/garbage collection? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTPARK | RTPARK | [46 | Goto RTTELEPH |
|  |  |  | Repeat if necessary Does the rental payment include the cost of - <br> ... Garage and parking facilities? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTTELEPH | RTTELEPH | [1] 6 <br> Repeat if necessary Does the rental payment include the cost of - <br> . . . Telephone services? | Goto RTTVCABL |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTTVCABL | RTTVCABL | LH 6 | Goto RTINTRNT |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> ... Television services? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTINTRNT | RTINTRNT | [4] 6 | Goto RTFUNSH |
|  |  |  | Repeat if necessary Does the rental payment include the cost of . . . Internet services? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTFUNSH | RTFUNSH | 146 | Goto RTASPAY |
|  |  |  | Repeat if necessary Does the rental payment include the cost of ... Furniture? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTASPAY | RTASPAY | Did (youlyou or any members of your household) receive any reduced or free rent for this unit as a form of pay since the first of (reference month)? | 1: Goto RTCOMPX <br> 2,DK,RF: Goto RTBSNS |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | RTCOMPX | RTCOMPX | What is the current monthly rental charge to another tenant for a similar unit? | 0-999999: IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX <br> ELSE goto REGRNTX |
|  |  |  |  | DK,RF: Goto REGRNTX |
| 02 | REGRNTX | REGRNTX | What is your regular rental payment? | 0-999999:IF REGRNTX gt 1463 then goto ERR1_REGRNTX <br> ELSE goto RTBSNSDK,RF: Goto RTBSNS |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02 | RTBSNS | RTBSNS | Is any portion of this unit used for your own business? | 1: Goto RTBSNSZ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: IF STLRENT $=2$ AND RTASPAY $=2$ then goto CK_RTBSNS <br> ELSEIF STLRENT $=2$ AND (PSU $=06037,06073$, <br> 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, <br> 34017,34023, 34027, 34031, 34037, 36005, 36047,36059, 36061, <br> 36081, 36085, 36087, 36103, 36119) goto RENTCONT <br> ELSE goto MORERNT |
| 02 | RTBSNSZ | RTBSNSZ | What percent of the rental payment is counted as a business expense? <br> Enter to the nearest whole percent. | 1-99,DK,RF: IF RTBSNSZ = 100 AND (PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103,36119), goto RENTCONT ELSE goto MORERNT |
|  |  |  |  | 100: Goto ERR2_RTBSNSZ |
| 02 | RENTCONT | RENTCONT | Is this unit under rent control? | Goto MORERNT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | MORERNT | MORERNT | Since the first of (reference month), have (youlyou or any members of your household) rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation? | $\begin{array}{ll} \text { 1: } & \text { IF INTNMBR }=1 \text { then goto RENTX3 } \\ & \text { ELSE goto RENTX1 } \end{array}$ |
|  |  |  | Do NOT include college or university regulated housing. | 2,DK,RF: Goto S2_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03 | S3A1_INTRO | S3A1_INTRO | (Now I am going to update the information you provided in the last interview for owned living quarters and other owned real estate./Now I am going to | IF there are records on input with 8500. OPB_STAT $=1$ then goto S3A1_INV |
|  |  |  | 1. Enter 1 to Continue | ELSEIF INTNMBR $=2-5$ and there are no records on input with 8500.OPB_STAT $=1$ then goto PURPROP |
| 03A1 | STILOWN | STILOWN | (Do/Does) (you/your household) still own your (property description)? <br> Prop \#\|Description |Type |\# Mort|\# LSHEL \# LCHEL |  |
|  |  |  | 1. Yes <br> 2. No | 2: IF OWNYB = 600 then goto PURPROP <br> ELSE goto BSNSEXPA |
| 03A1 | BSNSEXPA | BSNSEXPA | (Are/Were) any of the expenses for this property deducted as a farm, rental, or business expense? <br> Prop \# \|Description |Type |\# Mort|\# LSHEL |\# LCHEL | 1: Goto OBSNSZBA 2,DK,RF: IF there are previously reported loans with 8500.LOANTYPE $=1,2$ AND 8500. OPF_STAT $=1$, then goto BMCHANGE Block |



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|  |  |  | 1. 30-year <br> 2. 15-year <br> 3. Other-specify | 3: Goto MRTTERMJ |
| 03A1 | MRTTERMJ | MRTTERMJ | - Enter number of years. | Goto FIXEDRTJ |
| 03A1 | FIXEDRTJ | FIXEDRTJ | Is this a fixed rate (mortgagellump sum home equity loan)? | 1: Goto ORGMRTJX |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto PAYTYPJ |
| 03A1 | PAYTYPJ | PAYTYPJ | There are many different kinds of (mortgage/lump sum home equity loan) (s). Which one of these comes closest to (yours/ your household's)? <br> Read each item on list. Mark all that apply, separate with commas. <br> 1. Variable or adjustable interest rate (ARM) <br> 2. Interest only <br> 3. Something else - specify | IF PAYTYPJ = 1 AND FIXEDRTJ $=2$ then goto CK_PAYTYPJ ELSEIF 3 is selected then goto PAYTOTHJ ELSE goto ORGMRTJX |
| 03A1 | PAYTOTHJ | PAYTOTHJ | - Specify: | Goto ORGMRTJX |
| 03A1 | ORGMRTJX | ORGMRTJX | What was the amount of the (mortgage/lump sum home equity loan) when (youlyour household) first obtained it, not including any interest? | 1-99999999: IF (8500.OWNYB = 100 and ORGMRTJX It 5000 or gt 315000) OR ( $8500.0 W$ WYB $=200$ and ORGMRTJX It 3000 or gt 350000) OR ( $8500.0 W N Y B=300$ and ORGMRTJX It 3000 or gt 400000) OR ( $8500.0 W N Y B=400$ and ORGMRTJX It 1000 or gt 124900) then goto ERR1_ORGMRTJX ELSE goto NEWMRRTJ |
|  |  |  |  | DK,RF: Goto NEWMRRTJ |
| 03A1 | NEWMRRTJ | NEWMRRTJ | ? [F1] <br> What is the current interest rate for this (mortgage/lump sum home equity loan)? <br> Enter percent including decimal | 00.000-99.999: IF entry It 5 or gt 14 then goto ERR1_NEWMRRT ELSE goto PYRINIJ |
| 03A1 | PYRINIJ | PYRINIJ | [4] 7 <br> On (your/your household's) last regular payment, which of these things were included? <br> - Enter all that apply, separate with commas <br> 1. Principal <br> 2. Interest <br> 3. Property taxes <br> 4. Property insurance <br> 5. Mortgage guarantee insurance <br> 6. Any other payments-specify <br> 77. Don't know | 1-5,77,RF: IF both 1 and 2 were NOT selected then goto CK_PYRINIJ <br> ELSEIF 8500.FIXEDRTE $=2$, DK or RF or FIXEDRTJ $=$ <br> 2,DK or RF then goto MORTCHMO <br> ELSE goto MRTPMTJX <br> 6: Goto PYJOTH |

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| 03A1 | PYJOTH | PYJOTH | * Specify: | IF (8500.FIXEDRTE $=2$, DK or RF) or (FIXEDRTJ $=2$, DK or RF) then goto MORTCHMO |
|  |  |  |  | ELSE goto MRTPMTJX |
| 03A1 | MRTPMTJX | MRTPMTJX | How much is (yourlyour household's) (mortgagellump sum home equity loan) payment per month? | IF entry It 246 or gt 2690 and (ne DK or RF) then goto ERR1_MRTPMTJX |
|  |  |  |  | ELSEIF any codes 3-6 are selected in PYRINIJ then goto PRININJX |
|  |  |  |  | ELSE goto MORTCHMO |
| 03A1 | PRININJX | PRININJX | How much of that amount is for (principal / interest/principal and interest)? | 0-99999999: IF entry It 40 or gt 2700 then goto ERR1_PRININJX ELSEIF PRININJX gt MRTPMTJX then goto CK_PRININJX ELSE goto MORTCHMO |
|  |  |  |  | DK,RF: Goto MORTCHMO |
| 03A1 | MORTCHMO | MORTCHMO | In what month did (you pay off your (mortgagellump sum home equity loan)?/your (mortgagellump sum home equity loan) change?)? | IF ENTRY is not in the reference period and ne DK and ne RF then goto CK_MORTCHMO |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | ELSE <br> IF (FIXEDRTJ = 2, DK or RF) or (FIXEDRTJ ne 1 AND 8500. FIXEDRTE $=2$, DK or RF) then goto PYMTJX1 <br> ELSE goto MCHANGE for next loan for this property with 8500. LOANTYPE $=1,2$ and 8500.OPF_STAT $=1$ <br> IF no more loans with (8500.LOANTYPE $=1,2$ and 8500.OPF_STAT $=1$ ) for this property AND there are loans for this property with 8500.LOANTYPE $=3$ and 8500.OPH_STAT $=1$ then goto PDLOAN2 in Thomequity block <br> ELSE goto ADDMORT in TAddmort block |
| 03A1 | PYMTJX1 | PYMTJX1 | How much was (yourlyour household's) payment on this (mortgage/lump sum home equity loan) in (reference month)? | 1-99999999,DK,RF: IF PYMTJX1 It 246 or gt 2690 and ne DK or RF then goto ERR1_PYMTJX1 <br> ELSEIF (any codes $3-6$ selected in PYRINIJ) or 8500.PAYPROTX $=3$ or 8500.PAYPROIN $=4$ or 8500.PAYMORIN $=5$ or 8500.PAYOTHER $=6$ then goto PRNINJX1 ELSE goto PYMTJX2 |
|  |  |  |  | 0: Goto PYMTJX2 |
| 03A1 | PRNINJX1 | PRNINJX1 | How much of that amount is for (principal / interest/principal and interest )? | 0-99999999: IF PRNINJX1 It 40 or gt 2700 then goto ERR1_PRNINJX1 <br> ELSEIF PRNINJX1 gt PYMTJX1 then goto CK_PRNINJX1 <br> ELSE goto PYMTJX2 |

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| 03A1 | PYMTJX2 | PYMTJX2 | How much was (yourlyour household's) payment on this (mortgagellump sum home equity loan) in (month)? | 1-99999999,DK,RF: IF PYMTJX2 It 246 or gt 2690 and ne DK or RF then goto ERR1_PYMTJX2 <br> ELSEIF any codes 3 to 6 selected in PYRINIJ or 8500.PAYPROTX $=3$ or 8500.PAYPROIN $=4$ or 8500.PAYMORIN $=5$ or 8500.PAYOTHER $=6$ then goto PRNINJX2 <br> ELSE goto PYMTJX3 |
|  |  |  |  | 0: Goto PYMTJX3 |
| 03A1 | PRNINJX2 | PRNINJX2 | How much of that amount is for (principal / interest/principal and interest)? | 0-99999999: IF PRNINJX2 gt PYMTJX2 then goto CK_PRNINJX2 <br> ELSEIF PRNINJX2 It 40 or gt 2700 then goto ERR1_PRNINJX2 <br> ELSE goto PYMTJX3 |
|  |  |  |  | DK,RF: Goto PYMTJX3 |
| 03A1 | PYMTJX3 | PYMTJX3 | How much was (yourlyour household's) payment on this (mortgagellump sum home equity loan) in (last month)? | IF PYMTJX3 It 246 or gt 2690 and ne DK or RF then goto ERR1_PYMTJX3 |
|  |  |  |  | ELSEIF (any codes 3 to 6 selected in PYRINIJ) or 8500. PAYPROTX $=3$ or 8500. PAYPROIN $=4$ or 8500. PAYMORIN $=5$ or 8500.PAYOTHER $=6$ ) then goto PRNINJX3 |
|  |  |  |  | ELSE goto MCHANGE for the next loan for this property with 8500.LOANTYPE $=1$ or 2 AND 8500.OPF_STAT $=1$ |
|  |  |  |  | If no more loans and there are loans with 8500.LOANTYPE = 3 goto PDLOAN2 in THomeequity block else goto ADDMORT in TAddmort block |
| 03A1 | PRNINJX3 | PRNINJX3 | How much of that amount is for (principal / interest/principal and interest)? | 0-99999999: IF PRNINJX3 gt PYMTJX3 then goto CK_PRNINJX3 |
|  |  |  |  | ELSEIF PRNINJX3 It 40 or gt 2700 then goto <br> ERR1_PRNINJX3 <br> ELSE goto MCHANGE for next loan for this property with 8500.LOANTYPE $=1$ or 2 AND 8500 .OPF_STAT $=1$ if no more loans with 8500 .loantype $=1$ or 2 and there are loans with 8500.LOANTYPE $=3$, then goto PDLOAN2 else goto ADDMORT |
|  |  |  |  | DK,RF Goto MCHANGE for next loan for this property with 8500. LOANTYPE $=1$ or 2 AND 8500.OPF_STAT $=1$ <br> IF no more loans with 8500.loantype $=1$ or 2 and there are loans with 8500.LOANTYPE $=3$ then goto PDLOAN2 <br> ELSE goto ADDMORT |
| 03A1 | PDLOAN2 | PDLOAN2 | Since the first of (Reference month), (have/has) (you/your household) made any payments for your line of credit home equity loan? | 1: $\quad$ Goto PD2AMTX1 2,DK,RF: $\quad$ Goto TOTOWED2 |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03A1 | PD2AMTX1 | PD2AMTX1 | What was the total amount paid in (reference month)? | 1-99999999: IF (8500.OWNYB = 1 and PD2AMTX1 It 15 or gt 6000) OR (8500.OWNYB $=200-400$ and PD2AMTX1 It 35 or gt 35000) then goto ERR1_PD2AMTX1 <br> ELSEIF INTNMBR $=1$ then goto TOTOWED2 ELSE goto PD2AMTX2 |
|  |  |  |  | $0, \mathrm{DK}, \mathrm{RF}: \begin{aligned} & \text { IF INTNMBR }=1 \text { then goto TOTOWED2 } \\ & \text { ELSE goto PD2AMTX2 }\end{aligned}$ |
| 03A1 | PD2AMTX2 | PD2AMTX2 | What was the total amount paid in (month)? | 1-99999999: IF (8500.OWNYB = 1 and PD2AMTX2 It 14 or gt 6000) OR (8500.OWNYB $=200-400$ and PD2AMTX2 It 34 or gt 35000) then goto ERR1_PD2AMTX2 ELSE goto PD2AMTX3 |
|  |  |  |  | 0,DK,RF: Goto PD2AMTX3 |
| 03A1 | PD2AMTX3 | PD2AMTX3 | What was the total amount paid in (last month)? | 1-99999999: IF (8500.OWNYB = 1 and PD2AMTX3 It 14 or gt 6000) OR (8500.OWNYB $=200-400$ and PD2AMTX3 It 34 or gt 35000) then goto ERR1_PD2AMTX3 ELSE goto TOTOWED2 |
|  |  |  |  | 0,DK,RF: Goto TOTOWED2 |
| 03A1 | TOTOWED2 | TOTOWED2 | How much was owed before the last payment? | IF TOTOWED2 It PD2AMTX3 then goto CK_TOTOWED2 |
|  |  |  |  | ELSEIF (8500.OWNYB $=100$ and TOTOWED2 It 165 or gt 104400) OR (8500.OWNYB $=200-400$ and TOTOWED2 It 2000 or gt 100000) then goto ERR1_TOTOWED2 |
|  |  |  |  | ELSE goto PDLOAN2 for next loan for this property with 8500. LOANTYPE $=3$ and 8500.OPH_STAT $=1$ |
|  |  |  |  | if no more loans for this property with 8500.LOANTYPE $=3$ and 8500.0 PH STAT $=1$ then goto ADDMORT |
| 03A1 | ADDMORT | ADDMORT | Since the first of (reference month), (have/has) (you/your household) obtained any (additional/ ) mortgages, including second mortgages or home equity loans, for your (property description)? <br> (do not include reverse mortgages.I) | $1: \quad$ Goto HEQUITY $2, \mathrm{DK}, \mathrm{RF}: \quad$ Exit block and goto S3A1_CHK1 |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03A1 | HEQUITY | HEQUITY | Was this a mortgage or home equity loan? | 1,DK,RF: Goto OTHLOAN |
|  |  |  |  | 2: Goto HELTYPE |
|  |  |  | 1. Mortgage |  |

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|  |  |  | 2. Home Equity loan |  |
| 03A1 | HELTYPE | HELTYPE | There are two basic types of home equity loans: | Goto OTHLOAN |
|  |  |  | A loan where (you/your household) received the entire lump-sum borrowed when (you/your household) took out the loan; or |  |
|  |  |  | A line of credit loan where (you/your household) can increase the amount borrowed by simply writing a check or using a special credit card. |  |
|  |  |  | Which type more closely describes this new home equity loan? |  |
|  |  |  | 1. Lump sum home equity loan <br> 2. Line of credit home equity loan |  |
| 03A1 | OTHLOAN | OTHLOAN | Did you have any other new mortgages or home equity loans for (property description)? | 1: Goto HEQUITY for the next row |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Exit block and goto S3A1_CHK1 |
| 03A1 | PURPROP | PURPROP | (Other than the Sample Unit which you recently acquired/ ) (since/Since) the first of (reference month), (have/has) (youlyour household) purchased or otherwise acquired any property or real estate? | 1: $\quad$ Goto PCODE 2,DK,RF: $\quad$ Goto 3A1_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03A1 | PCODE | PCODE | [d 9 <br> What kind of property(ies) is this new property or real estate? <br> Enter all that apply, separate with commas | if 1 selected then goto NPROP2 if 2 selected then goto CK_PCODE if 3 selected then goto NPROP6 if 4 selected then goto NPROP4 |
|  |  |  | 1. Other homes, vacation homes, recreational properties including timeshares <br> 2. Commercial real estate or farm land <br> 3. Homes rented out or owned only for investment purposes <br> 4. Land with no buildings on it <br> 4. Land with no buildings on it |  |
| 03A1 | NPROP2 | NPROP2 | [4] 9 [F1] <br> How many other homes, vacation homes or recreational properties, including timeshares? <br> Exclude right-to-use timeshares, vacation clubs, or destination clubs. | IF (Section 3A1 has been completed) and (the FR attempts to lower the entry then goto CK_NPROP2 <br> ELSEIF 3 selected in PCODE then goto NPROP6 ELSEIF 4 selected in PCODE then goto NPROP4 ELSE goto S3A1_END |

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| 03A1 | NPROP6 | NPROP6 | [1] 9 ?F1 |  |
|  |  |  | How many homes rented out or owned only for investment purposes? |  |
| 03A1 | NPROP4 | NPROP4 | How many were land with no buildings on it? | IF (Section 3A1 has been completed) and (the FR attempts to lower the entry then goto CK_NPROP4 |
|  |  |  |  | ELSE goto S3A1_END |
| 03A2 | S3_INTRO | S3_INTRO | Now I am going to ask about owned living quarters and other owned real estate. | Goto BSECT3A2 Block |
|  |  |  | 1. Enter 1 to Continue |  |
| 03A2 | OTHERHOM | OTHERHOM | Since the first of (reference month), (have/has) (youlyour household) lived in any other home that (youlyou or any members of your household) still (own/owns)? | 1: $\quad$ Goto NOPROP |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03A2 | NOPROP | NOPROP | How many? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_NOPROP |
|  |  |  |  | ELSEIF ENTRY gt 5 then goto ERR1_NOPROP ELSE goto BUSPROP3 |
| 03A2 | BUSPROP3 | BUSPROP3 | (Do/Does) (youlyour household) own any commercial real estate or farm land? | Goto RESBUSPR |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 03A2 | RESBUSPR | RESBUSPR | (In the following questions, please do not include any of the commercial properties (you/your household) (own/owns) only for business or investment purposes.) <br> (Do/Does) (youlyour household) own any homes rented out or owned for investment purposes? | 1: $\quad$ Goto RES_NUM 2,DK,RF: $\quad$ Goto SECHOME |
|  |  |  | 1. Yes <br> 2. No |  |
| 03A2 | RES_NUM | RES_NUM | How many? | Goto SECHOME |
| 03A2 | SECHOME | SECHOME | (In the following questions, please do not include any of the properties (youlyour household) (own/owns) only for business or investment purposes) <br> (Other than the property you have already mentioned.l ) <br> (Do/Does/do/does) (youlyour household) own any other homes, vacation homes, or recreational properties, including timeshares? | 1: Goto SEC_NUM <br> 2,DK,RF: Goto NOBUILD |


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| * Exclude right-to-use timeshares, vacation clubs, or destination clubs. |  |  |  |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |  |  |
| 03A2 | SEC_NUM | SEC_NUM | How many? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_SECNUM |
|  |  |  |  | ELSEIF ENTRY gt 5 then goto ERR1_SECNUM |
|  |  |  |  | ELSE goto NOBUILD |
| 03A2 | NOBUILD | NOBUILD | Other than property you have already mentioned, (do/does) (youlyour household) own any land without buildings on it? | $\begin{aligned} & \text { 1: } \quad \text { Goto BUILDNUM } \\ & \text { 2,DK,RF: } \quad \text { Goto NOLONGER } \end{aligned}$ |
|  |  |  |  |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03A2 | BUILDNUM | BUILDNUM | How many? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_BUILDNUM <br> ELSEIF ENTRY gt 5 then goto ERR1_BUILDNUM <br> ELSE goto NOLONGER |
|  |  |  |  |  |
|  |  |  |  |  |
| 03A2 | NOLONGER | NOLONGER | Since the first of (reference month), did (youlyour household) own any properties that (youlyour household) no longer (own/owns)? | 1: Goto NUMPRPTY <br> 2,DK,RF: Goto S3A2 END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 03A2 | NUMPRPTY | NUMPRPTY | How many different properties? | 1-20: IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMPRPTY ELSEIF ENTRY gt 5 then goto ERR1_NUMPRPTY ELSE goto P_TYPE |
|  |  |  |  | DK,RF: Goto S3A2_END |
| 03A2 | P_TYPE | P_TYPE | What type of (property was it/properties were they)? <br> Enter all that apply, separate with commas. | 1-5: IF NUMPRTY = DK or RF then goto S3A2_END <br> If 1 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY1 <br> If only 1 selected in P_TYPE and NUMPRPTY $=1$ then goto S3A2_END |
|  |  |  | 1. A home in which (you/your household) used to live <br> 2. Other homes, vacation homes, recreational properties including timeshares | If 2 selected in $P_{-}$TYPE and NUMPRPTY is greater than 1 then goto HWMANY2 <br> If only 2 selected in P_TYPE and NUMPRPTY = 1 then |

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|  |  |  |  |  Else goto ANPROPTX <br> DK, RF: goto ANPROPTX |
| 03B | ACQUIRMO | ACQUIRMO | In what month did (youlyour household) close or settle on this property? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | 1-12: IF ACQUIRMO and ACQUIRYR are in the future, then goto CK_ACQUIRMO <br> ELSEIF ACQUIRMO/ACQUIRYR are within the reference period then goto GIFTPROP <br> ELSE goto ANPROPTX <br> DK,RF: Goto ANPROPTX |
| 03B | GIFTPROP | GIFTPROP | Was this property received as a gift or inheritance? <br> 1. Yes <br> 2. No | 1,DK,RF: Goto ANPROPTX <br> 2: Goto OWN_PURX |
| 03B | OWN_PURX | OWN_PURX | [CH 7 ? [F1] <br> What was the total price paid for (this/the) property, not including closing costs? | 0-99999999: IF [(OWNYB = 100-300 and OWN_PURX It 1500 or gt 485000) OR (OWNYB $=400$ and OWN_PURX It 100 or gt 250000)] then goto ERR1_OWNPURX <br> ELSE goto CLOSECST <br> DK, RF: goto CLOSECST |
| 03B | CLOSECST | CLOSECST | [सH 7 ? [F1] <br> About how much were the closing costs? |  |
| 03B | OWNDPMTX | OWNDPMTX | What was the amount of the down payment? | ```0-99999999: IF gt OWN_PURX then goto CK_OWNDPMTX ELSEIF OWNDPMTX gt 185000 then goto ERR1_OWNDPMTX ELSE goto ANPROPTX DK,RF: Goto ANPROPTX``` |
| 03B | ANPROPTX | ANPROPTX | What (are/were) the annual property taxes for (this/the) property? | IF (ne DK or RF) AND [(OWNYB = 100 and ANPROPTX gt 15000) OR (OWNYB $=200$ and ANPROPTX gt 8000) OR (OWNYB $=300$ and ANPROPTX gt 7000) OR (OWNYB $=400$ and ANPROPTX gt |



IF Cur_monthnum $=3$ THEN \{Current Month is March
IF (DISPMO = 1-3) AND DISPYR = (Currentyear) THEN
\{Disposed of in Jan or Feb of this year\} do NOT display the erro ENDIF

$$
\begin{aligned}
& \text { IF DISMO = } 12 \text { and DISPYR = (Currentyear - } 1) \text { THEN }
\end{aligned}
$$

\{Disposed of in Dec of last year\} do NOT display the error ENDIF
ELSEIF
\{Disposed of betweent the ref_month and current month of this year\}
$>=$ ref monthnum) AND (DISPMO <=
cur_monthnum) ) AND (DISPYR = Currentyear) ) OR \{Disposed of this month and this year\} ((DISPMO = Interviewdate.MONTH) AND (DISPYR = Currentyear) ) THEN do NOT display the error
ELSE Display the error message

| 03D | DISPX | DISPX | What was the selling price (trade-in value)? | IF ENTRY It 750 or gt 399900 AND (ne DK or RF) then goto ERR1 DISPX |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto DISPEXPX |
| 03D | DISPEXPX | DISPEXPX | [1] 7 ? F1 | 0-99999999: IF ENTRY 28000 then goto ERR1_DISPEXPX ELSEIF DISPEXPX gt DISPX then goto |
|  |  |  | Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what (yourlyour household's) expenses were. What were (yourlyour household's) total expenses in selling (trading) this property? | $\begin{aligned} & \text { CK_DISPEXPX } \\ & \text { ELSE goto S3D_END } \\ & \text { DK,RF: Goto S3D_END } \end{aligned}$ |
| 03E | PRESMORT | PRESMORT | Now I am going to ask about mortgages for your (property description). Excluding home equity loans, (and reverse mortgages/ <br> ), (do/does) (you/your household) presently have a mortgage on your (property description)? | 1: $\quad$ Goto NUMMORT1 2,DK,RF: $\quad$ Goto HADMORT |

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|  |  |  | 2. No |  |
| 03E | NUMMORT1 | NUMMORT1 | How many mortgages (have/has) (youlyour household) had on this property since the first of (reference month)? | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT1 <br> ELSE goto HOMEQ_YN |
| 03E | HADMORT | HADMORT | (Have/Has) (you/your household) had a mortgage on this property since the first of (reference month)? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: Goto NUMMORT2 } \\ & \text { 2,DK,RF: Goto HOMEQ_YN } \end{aligned}$ |
| 03E | NUMMORT2 | NUMMORT2 | How many mortgages (have/has) (youlyour household) had on this property since the first of (reference month)? | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT2 <br> ELSE goto HOMEQ_YN |
| 03E | MRTCPSHA | MRTCPSHA | Since the first of (reference month), in addition to (yourlyour household's) share of the cooperative's total costs, did (you/your household) make payments on a mortgage that was obtained from an outside lender for (yourlyour household's) shares in the cooperative? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: Goto NUMMORT3 } \\ & \text { 2,DK,RF: Goto HOMEQ_YN } \end{aligned}$ |
| 03E | NUMMORT3 | NUMMORT3 | How many mortgages (have/has) (youlyour household) had on this property since the first of (reference month)? | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT3 <br> ELSE goto HOMEQ_YN |
| 03E | HOMEQ_YN | HOMEQ_YN | (Do/Does) (youlyour household) have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid? <br> 1. Yes <br> 2. No | 1: Goto LSHEL_YN <br> 2,DK,RF: Goto S3E_END |
| 03E | LSHEL_YN | LSHEL_YN | (There are two basic types of home equity loans. I'll describe both types. - A loan where (youlyour household) received the entire lump-sum borrowed when (youlyour household) took out the loan; or - A line of credit loan where (you/your household) can increase the amount borrowed by simply writing a check or using a special credit card. / ) <br> (Have/Has) (you/your household) had a lump sum home equity loan on this property since the first of (reference month)? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto NUMLSHEL 2,DK,RF: $\quad$ Goto LCHEL_YN |
| 03E | NUMLSHEL | NUMLSHEL | How many? | IF (Section 3E has been completed) AND (the FR attempts to lower |

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|  |  |  |  | the entry) then goto CK_NUMLSHEL ELSE goto LCHEL_YN |
| 03E | LCHEL_YN | LCHEL_YN | (Have/Has) (youlyour household) had a line of credit home equity loan on this property since the first of (reference month)? | 1: Goto NUMLCHEL <br> 2,DK,RF: Goto S3E_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 03E | NUMLCHEL | NUMLCHEL | How many? | IF (section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMLCHEL |
|  |  |  |  | ELSE goto S3E_END |
| 03F | ORG_INTR | ORG_INTR | Now I will ask some questions about your (1st/2nd/3rd/etc.) (mortgage/lump sum home equity loan). <br> These questions refer to the (mortgagellump sum home equity loan) you are currently making payments on. | 1: Goto ORGMRTX <br> 2: Goto S3FG_END |
|  |  |  | 1. Continue <br> 2. Delete the loan |  |
| 03F | ORGMRTX | ORGMRTX | What was the amount of the (mortgagellump sum home equity loan) when (youlyour household) first obtained it, not including any interest? | IF (ORGMRTX ne DK or RF) AND [ (OWNYB = 100 and ORGMRTX It 5000 or gt 315000 ) OR (OWNYB $=200$ and ORGMRTX It 3000 or gt 350000 ) OR (OWNYB $=300$ and ORGMRTX It 3000 or gt 400000) OR (OWNYB $=400$ and ORGMRTX It 1000 or gt 124900)] then goto ERR1_ORGMRTX |
|  |  |  |  | ELSE goto FRSTPYYR |
| 03F | FRSTPYYR | FRSTPYYR | In what year did (youlyour household) make the first payment on this (mortgagellump sum home equity loan)? | 1900-9999: IF gt 2010 or It 1970 then goto ERR1_FRSTPYYR |
|  |  |  |  | DK,RF: Goto FRSTPYMO |
| 03F | FRSTPYMO | FRSTPYMO | In what month did (youlyour household) make the first payment on this (mortgagellump sum home equity loan)? | IF FRSTPYYR and FRSTPYMO are gt (current month +2 and year) then goto CK_FRPSTYMO |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | ELSE MTERM |

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|  |  |  |  | ERR_PRNINTX2 <br> ELSEIF entry It 75 or gt 2500 then goto ERR1_PRNINTX2 ELSE goto PAYMTX3 |
|  |  |  |  | DK,RF: Goto PAYMTX3 |
| 03F | PAYMTX3 | PAYMTX3 | How much was (yourlyour household's) payment on this (mortgagellump sum home equity loan) in (last month)? | ```0,DK,RF: Goto S3FG_END 1-99999999: IF entry It 125 or gt 2700 then goto ERR1_PAYMTX3 ELSEIF any codes \(3-6\) selected in PAYINCL then goto PRNINTX3 ELSE goto S3FG_END``` |
| 03F | PRNINTX3 | PRNINTX3 | How much of that amount is for (principal / interest/principal and interest)? | 0-99999999: IF PRNINTX3 gt PAYMTX3 then goto CK_PRNINTX3 <br> ELSEIF PRNINTX3 It 75 or gt 2500 then goto ERR1_PRNINTX3 <br> ELSE goto S3FG_END <br> DK,RF: Goto S3FG_END |
| 03H | PAIDLOAN | PAIDLOAN | (I'd like to ask some questions about (your/your CUs) line of credit home equity (Ioan/laons).) <br> Since the first of (reference month), (have/has) (you/your household) made any payments for (your/your household's) (this loan/1st/2nd/3rd/etc.)? <br> 1. Yes <br> 2. No <br> 888. Delete this loan | 1: $\quad$ Goto PDAMTX1 2,DK,RF: $\quad$ Goto TOTOWED 888: $\quad$ Goto next loan |
| 03H | PDAMTX1 | PDAMTX1 | What was the total amount paid in (reference month)? | 1-99999999: IF (OWNYB = 100 and PDAMTX1 It 15 or gt 6000) OR (OWNYB $=200-400$ and PDAMTX1 It 35 or gt 35000) then goto ERR1_PDAMTX1 <br> ELSEIF INTNMBR = 1 then goto TOTOWED ELSE goto PDAMTX2 <br> 0,DK,RF: IF INTNMBR $=1$ then goto TOTOWED <br> ELSE goto PDAMTX2 |
| 03H | PDAMTX2 | PDAMTX2 | What was the total amount paid in (month)? | 1-99999999: IF (OWNYB = 100 and PDAMTX2 It 15 or gt 6000) OR (OWNYB $=200-400$ and PDAMTX2 It 35 or gt 35000 ) then goto ERR1_PDAMTX2 <br> ELSE goto PDAMTX3 <br> 0,DK,RF: Goto PDAMTX3 |
| 03H | PDAMTX3 | PDAMTX3 | What was the total amount paid in (last month)? | 1-99999999: IF (OWNYB = 100 and entry lt 15 or gt 6000) OR (OWNYB $=200-400$ and entry It 15 or gt 6000) then goto ERR1_PDAMTX3 ELSE goto TOTOWED |

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|  |  |  |  | 0,DK,RF: Goto TOTOWED |
| 03H | TOTOWED | TOTOWED | How much was owed before the last payment? | 0-99999999: IF (OWNYB = 100 and entry lt 165 or gt 104400) OR (OWNYB $=200-400$ and entry It 2000 or gt 100000) AND (entry ne 0 )then goto ERR1_TOTOWED <br> ELSEIF (entry It PDAMTX3 AND (PDAMTX3 ne DK and ne RF)) OR (INTNMBR = 1 and entry It PDAMTX1 AND (PDAMTX1 ne DK and ne RF)) then goto CK_TOTOWED ELSE goto S3H_END |
|  |  |  |  | DK,RF: Goto S3H_END |
| 031 | MORTSPEC | MORTSPEC | Now I'm going to ask about other ownership costs for your (property description). | 1: Goto SPECIALX |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) paid more than the amount required on any mortgage or lump sum home equity loan for this property? | 2,DK,RF: Goto GRNDRENT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 031 | SPECIALX | SPECIALX | What was the total amount that (you/your household) paid extra? | 1-99999999: IF It 8 or gt 14000 then goto ERR1_SPECIALX |
|  |  |  |  | DK,RF: Goto GRNDRENT |
| 031 | SPECLXCM | SPECLXCM | How much of that amount was paid this month? | 0-99999999: IF SPECLXCM It 5 or gt 1762 then goto ERR1_SPECLXCM <br> ELSEIF SPECLXCM gt SPECIALX then goto CK_SPECLXCM <br> ELSE goto GRNDRENT |
|  |  |  |  | DK,RF: Goto GRNDRENT |
| 031 | GRNDRENT | GRNDRENT | (Now I'm going to ask about ownership costs for your (property description)/ ) | 1: Goto GRNDRNTX |
|  |  |  | Since the first of (reference month), (have/has) (youlyour household) made any payments for ground or land rent for (property description)? | 2,DK,RF: If PROPTYPE $=1$ then goto PAYCONDO If PROPTYPE $=2$ then goto COOPRG3 If PROPTYPE $=3$ then goto PAYHOASS |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 031 | GRNDRNTX | GRNDRNTX | What was the total amount paid? | 1-99999999: IF GRNDRNTX It 45 or gt 2465 then goto ERR1_GRNDRNTX <br> ELSE goto GRNDRTCX |
|  |  |  |  | DK,RF: $\begin{gathered}\text { IF PROPTYPE }=1 \text { then goto PAYCONDO } \\ \text { If PROPTYPE }=2 \text { then goto COOPRG3 }\end{gathered}$ |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | If PROPTYPE $=3$ then goto PAYHOASS |
| 031 | GRNDRTCX | GRNDRTCX | How much of that amount was paid this month? | ```0-99999999: IF GRNDRTCX \(=1\) - 5 or gt 759 then goto ERR1_GRNDRTCX ELSEIF GRNDRTCX gt GRNDRNTX then goto CK_GRNDRTCX ELSEIF PROPTYPE \(=1\) then goto PAYCONDO ELSEIF PROPTYPE \(=2\) then goto COOPRG3 ELSE goto PAYHOASS DK,RF: IF PROPTYPE \(=1\) then goto PAYCONDO IF PROPTYPE \(=2\) then goto COOPRG3 IF PROPTYPE \(=3\) then goto PAYHOASS``` |
| 031 | PAYHOASS | PAYHOASS | (Do/Does) (you/your household) make regular payments to a homeowner's association? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto HORCORG 2,DK,RF: $\quad$ Goto SPCLPAY2 |
| 031 | PAYCONDO | PAYCONDO | (Are/ls) (you/your household) required to make regular payments of condominium fees for general maintenance or management services? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto HORCORG 2,DK,RF: $\quad$ Goto SPCLPAY2 |
| 031 | COOPRG3 | COOPRG3 | [H18 ? [F1] <br> Now I'd like to ask you about payments (you/your household) (make/makes) directly to the cooperative for (yourlyour household's) share of its costs. <br> Since the first of (reference month), have (youlyou or any members of your household) made any payments for any of the following things - <br> 4 Read each item on the list <br> - Enter all that apply, separate with commas <br> - Enter 12 for no payments made <br> 1. Repayment of loans owed by cooperative <br> 2. Property taxes <br> 3. Property insurance <br> 4. Management <br> 5. Repairs or maintenance, including lawn care or snow removal <br> 6. Improvements <br> 7. Recreational including swimming, golf or tennis facilities <br> 8. Security including guards or alarm systems <br> 9. Utilities such as gas, electricity, water, heat | 12,RF: Goto SPCLPAY1 <br> 1-11,77: IF 11 selected then goto CORGOTH ELSE goto MGOTHERX |

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|  |  |  | 10. Trash collection <br> 11. Other <br> 12. No payments made <br> 77. Don't know |  |
| 031 | CORGOTH | CORGOTH | 4 Specify: | Goto MGOTHERX |
| 031 | HORCORG | HoRCORG | [1] 8 ? [F1] <br> Which of the following services and privileges were included in those payments? <br> Read each item on the list. <br> Enter all that apply---separate with commas. <br> 1. Management <br> 2. Repairs or maintenance, including lawn care or snow removal <br> 3. Improvements <br> 4. Utilities such as gas, electricity, water, heat <br> 5. Parking <br> 6. Recreational including swimming, golf, or tennis facilities <br> 7. Security including guards or alarm systems <br> 8. Maid services <br> 9. Medical services <br> 10. Trash collection <br> 11. Other <br> 77. Don't Know |  |
| 031 | HORGOTH | HORGOTH | - Specify: | IF at least one loan of LOANTYPE = 1 for this property then goto MGOTHER <br> ELSE goto MGOTHERX |
| 031 | MGOTHER | MGOTHER | Since the first of (reference month), have you made ANY regular payments for these services? <br> 1. Yes <br> 2. No | 1,DK,RF: Goto MGOTHERX <br> 2: IF PROPTYPE $=2$ then goto SPCLPAY1 ELSE goto SPCLPAY2 |
| 031 | MGOTHERX | MGOTHERX | Since the first of (reference month), how much (have/has) (you/your household) paid for these services? | ```1-99999999: IF OWNYB = 100 and MGOTHERX It 10 or gt 2100 then goto ERR1_MGOTHERX ELSEIF OWNYB \(=200-400\) and MGOTHERX It 5 or gt 2610 then goto ERR1_MGOTHERX ELSE goto MGOTHRCX 0,DK,RF: IF PROPTYPE \(=2\) then goto SPCLPAY1 ELSE goto SPCLPAY2``` |
| 031 | MGOTHRCX | MGOTHRCX | How much of that amount was paid this month? | 0-99999999: IF OWNYB = DK or RF and MGOTHRCX $=1-5$ or gt 11000 then goto ERR1_MGOTHRCX <br> ELSEIF OWNYB = 100 and MGOTHRCX $=1-5$ or gt <br> 870 then goto ERR1_MGOTHRCX |


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|  |  |  |  | ELSEIF OWNYB $=200-400$ and MGOTHRCX $=1-5$ or gt 635 then goto ERR1_MGOTHRCX ELSEIF MGOTHRCX gt MGOTHERX then goto CK_MGOTHRCX ELSEIF PROPTYPE $=2$ then goto SPCLPAY1 ELSE goto SPCLPAY2 |
| 031 | SPCLPAY1 | SPCLPAY1 | [14 8 ? [F1] <br> (Have/Has) (you/your household) made any SPECIAL payments to a management service? | $\begin{aligned} & \text { 1: Goto COOPSP3 } \\ & \text { 2,DK,RF: } \quad \text { Goto ASSESSMT } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 031 | SPCLPAY2 | SPCLPAY2 | [14 8 ? [F1] <br> (Have/Has) (youlyour household) made any SPECIAL payments to a management service? | 1: $\quad$ Goto HOCOSP3 2,DK,RF: $\quad$ Goto ASSESSMT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 031 | COOPSP3 | COOPSP3 | [148 ? [F1] | IF 11 is selected then goto COSPOTH |
|  |  |  | Since the first of (reference month), what services were provided? <br> Enter all that apply, separate with commas <br> 1. Rapyment of loans owed by the cooperative <br> 2. Property taxes <br> 3. Property insurance <br> 4. Management <br> 5. Repairs or mantainence, including lawn care or snow removal <br> 6. Improvements <br> 7. Recreational including swimming, golf, or tennis facilitieds <br> 8. Security including guards or alarm systems <br> 9. Utilities such as gas, electricity, water, heat <br> 10. Trash collection <br> 11. Other <br> 77. Don't Know | ELSE goto SPECLX |
| 031 | COSPOTH | COSPOTH | - Specify: | Goto SPECLX |
| 031 | HOCOSP3 | HOCOSP3 | [1] 8 ? F 1$]$ | IF 11 is selected then goto HOSPOTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Since the first of (reference month), what services were provided? <br> Enter all that apply, separate with commas <br> 1. Management <br> 2. Repairs or maintenance, including lawn care or snow removal <br> 3. Improvements <br> 4. Utilities such as gas, electricity, water, heat <br> 5. Parking <br> 6. Recreational including swimming, golf, or tennis facilities <br> 7. Security including guards or alarm systems <br> 8. Maid services <br> 9. Medical services <br> 10. Trash collection <br> 11. Other <br> 77. Don't Know | ELSE goto SPECLX |
| 031 | HOSPOTH | HOSPOTH | - Specify: | Goto SPECLX |
| 031 | SPECLX | SPECLX | Since the first of (reference month), how much were these special payments? | 1-99999999:IF SPECLX gt 6600 then goto ERR1_SPECLX <br> ELSE goto SPECLCX |
|  |  |  |  | DK,RF: Goto ASSESSMT |
| 031 | SPECLCX | SPECLCX | How much of that amount was paid this month? | ```0-99999999: IF SPECLCX gt 2200 then goto ERR1_SPECLCX ELSEIF SPECLCX gt SPECLX then goto CK_SPECLCX ELSE goto ASSESSMT``` |
|  |  |  |  | DK,RF: Goto ASSESSMT |
| 031 | ASSESSMT | ASSESSMT | Since the first of (reference month) (have/has) (you/your household) paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that? <br> 1. Yes <br> 2. No | 1: Goto ASSESSX <br> 2,DK,RF: IF OWNYB = 100 then goto RNTEQVX <br> ELSEIFIF OWNYB $=300$ then goto VAC_OCCQ ELSE goto S3I_END |
| 031 | ASSESSX | ASSESSX | What was the total amount paid? | 1-99999999: IF ASSESSX It 6 or gt 77000 then gotoERR1_ASSESSXELSE goto ASSESSCXDK,RF:IF OWNYB $=100$ then goto RNTEQVX <br>  <br>  <br> ELSEIF OWNYB $=300$ then goto VAC_OCCQ <br> ELSE goto S3I_END |
| 031 | ASSESSCX | ASSESSCX | How much of that amount was paid this month? | 0-99999999: IF ASSESSCX gt 2058 then goto ERR1_ASSESSCX ELSEIF ASSESSCX gt ASSESSX then goto CK_ASSESSCX ELSEIF OWNYB $=100$ then goto RNTEQVX ELSEIF OWNYB $=300$ then goto VAC_OCCQ ELSE goto S3I_END |

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|  |  |  |  | DK,RF: IF OWNYB $=100$ then goto RNTEQVX <br>  ELSEIF OWNYB $=300$ then goto VAC_OCCQ <br>  ELSE goto S3I_END |
| 031 | VAC_OCCQ | VAC_OCCQ | Since the first of (reference month), how much time did you occupy this (timeshare/property)? <br> Enter quantity and select period on next screen. | 0,DK,RF: IF TIMESHAR (from 3 B ) $=2$, DK or RF then goto VAC_SEC <br> ELSEIF TIMESHAR (from 3B) $=1$ then goto TIME_RNT ELSE goto S3I_END |
|  |  |  |  | 1-150: Goto VAC_OCCY |
| 031 | VAC_OCCY | VAC_OCCY | - Enter time period. | ```1-4,DK,RF: IF TIMESHAR (from 3B) \(=2\), DK or RF then goto VAC_SEC ELSEIF TIMESHAR (from 3B) \(=1\) then goto TIME_RNT ELSE goto S3I_END 5: Goto VAC_OTH``` |
|  |  |  | 1. Days <br> 2. Weeks |  |
|  |  |  | 3. Months <br> 4. Percent <br> 5. Other, specify |  |
| 031 | VAC_OTH | VAC_OTH | - Specify: |  |
|  |  |  |  | ELSEIF TIMESHAR (from 3B) $=1$ then goto TIME_RNT |
|  |  |  |  | ELSE goto S3I_END |
| 031 | VAC_SEC | VAC_SEC | Since the first of (reference month), was this property either rented by someone outside your household or available to be rented? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto VAC_RNTQ  <br> 2,DK,RF: Goto RNTEQVX |
|  |  |  |  |  |
| 031 | VAC_RNTQ | VAC_RNTQ | Since the first of (reference month), how much time was this property rented by someone outside your household? <br> Enter quantity and select period on next screen. | 0,DK,RF: Goto VAC_AVAQ <br> 1-150: Goto VAC_RNTY |
|  |  |  |  |  |
| 031 | VAC_RNTY | VAC_RNTY | - Enter time period. | 1-4,DK,RF: Goto VAC_AVAQ |
|  |  |  |  | 5: Goto VAC_ROTH |
|  |  |  | 1. Days <br> 2. Weeks <br> 3. Months <br> 4. Percent <br> 5. Other, specify |  |
| 031 | VAC_ROTH | VAC_ROTH | 4 Specify: | Goto VAC_AVAQ |
| 031 | VAC_AVAQ | VAC_AVAQ | Since the first of (reference month), how much time was this property available to be rented? | 0,DK,RF: IF OWNYB = 300 then goto RNTEQV2X |

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| 4 Enter quantity and select period on next screen. |  |  |  | ELSE goto S3I_END |
|  |  |  |  | 1-150: Goto VAC_AVAY |
| 031 | VAC_AVAY | VAC_AVAY | - Specify | 1-4,DK,RF: IF OWNYB = 300 then goto RNTEQV2X ELSE goto S3I_END |
|  |  |  | 1. Days |  |
|  |  |  | 2. Weeks | 5: Goto VAC_AOTH |
|  |  |  | 3. Months |  |
|  |  |  | 4. Percent <br> 5. Other, specify |  |
|  |  |  |  |  |
| 031 | VACAOTH | VACAOTH | - Specify | IF OWNYB = 300 then goto RNTEQV2X |
|  |  |  |  | ELSE goto S3I_END |
| 031 | RNTEQV2X | RNTEQV2X | If someone were to rent this home today, how much do you think it would rent for? | IF (RNTEQV2X It 200 or gt 800) AND (ne DK and ne RF) then goto ERR1_RNTEQV2X |
|  |  |  |  | ELSE goto RENTPERD |
| 031 | RENTPERD | RENTPERD | - Ask if not already stated. | 1-3,DK,RF: Goto RENTUTIL |
|  |  |  | What period of time does this rental amount cover? | 4: Goto RNPEROTH |
|  |  |  | 1. Week <br> 2. Month <br> 3. Quarter <br> 4. Other specify |  |
|  |  |  |  |  |
|  |  |  |  |  |
| 031 | RNPEROTH | RNPEROTH | - Specify: | Goto RENTUTIL |
| 031 | RENTUTIL | RENTUTIL | Does this amount include utilities?1. Yes2. No | Goto PROPVALX |
|  |  |  |  |  |
| 031 | RNTEQVX | RNTEQVX | If someone were to rent this (entire property/home) today, (including part of the property currently being used for business, farming, or rented, ) how much do you think it would rent for monthly, unfurnished and without utilities? | 1-999999: IF (OWNYB = 100 and RNTEQVX It 300 or gt 3000) OR (OWNYB $=200$ and RNTEQVX It 200 or gt 4000) OR (OWNYB $=300$ and RNTEQVX It 200 or gt 8000) then goto |
|  |  |  |  | ERR1_RNTEQVX <br> ELSEIF OWNYB $=100$ OR $($ OWNYB $=300$ AND |
|  |  |  |  | TIMESHAR (from 3B) $=2$, D or R then goto PROPVALX ELSE goto S3I_END |
|  |  |  |  | DK,RF: IF OWNYB $=100$ OR (OWNYB $=300$ AND TIMESHAR (from 3B) $=2$, DK or RF then goto PROPVALX ELSE goto S3I_END |
| 031 | PROPVALX | PROPVALX | About how much do you think this property would sell for on today's market? | 0-99999999: IF OWNYB $=100$ and PROPVALX It 1000 or gt 600000 OR (OWNYB $=300$ and PROPVALX It 3000 or gt 800000 ) |

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|  |  |  |  | ```then goto ERR1_PROPVALX ELSE goto S3I_END DK,RF: Goto S3I_END``` |
| 031 | TIME_RNT | TIME_RNT | Since the first of (reference month), did you rent this timeshare to someone outside your household? <br> 1. Yes <br> 2. No | Goto RNTEQV3X |
| 031 | RNTEQV3X | RNTEQV3X | If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly? |  |
| 031 | PRPVAL2X | PRPVAL2X | If you were able to sell this timeshare, about how much do you think it would sell for on today's market? | ```0-99999999: IF OWNYB = 300 and PRPVL2X It 3000 or gt 800000 then goto ERR1_PRPVL2X ELSE goto S3I_END DK,RF: Goto S31_END``` |
| 03 | ANYRENT | ANYRENT | Since the first of (reference month) have (you/you or any members of your household) rented any houses, apartments, or <br> temporary living quarters NOT used entirely for business or vacation? <br> Do NOT include college or university regulated housing. <br> 1. Yes <br> 2. No |  |
| 02 | RENTX1 | RENTX1 | What was your total rental payment for (reference month) for this unit? Include any extra charges for garage or parking facilities, but do not include direct payments by local, state or federal agencies. | 0-9999999: IF RENTX1 gt 3000 then goto ERR1_RENTX1 ELSE goto RENTX2 <br> DK,RF: Goto RENTX2 |
| 02 | RENTX2 | RENTX2 | What was the total rental payment for (month) for this unit? |  |
| 02 | RENTX3 | RENTX3 | What was your total rental payment for (last month) for this unit? <br> (Include any extra charges for garage or parking facilities, but do not include direct payments by local, state, or federal agencies.l ) | 0-9999999: IF RENTX3 gt 3000 then goto ERR1_RENTX3 <br> ELSE goto RTELECT  |
| 02 | RTELECT | RTELECT | [1] 6 <br> Does the rental payment include the cost of - <br> ... Electricity? | Goto RTGAS |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | RTGAS | RTGAS | LH 6 | Goto RTWATER |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> .... Gas? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTWATER | RTWATER | [4] 6 | Goto RTHEAT |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> ... Piped in water? |  |
|  |  |  | 1. Yes <br> 2. No |  |
| 02 | RTHEAT | RTHEAT | [d 6 | Goto RTTRASH |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> .... Heating? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTTRASH | RTTRASH | 143 6 | Goto RTPARK |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> ... Trash/garbage collection? |  |
|  |  |  | 1. Yes <br> 2. No |  |

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| 02 | RTPARK | RTPARK | ld 6 | Goto RTASPAY |
|  |  |  | - Repeat if necessary |  |
|  |  |  | Does the rental payment include the cost of - |  |
|  |  |  | ... Garage and parking facilities? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTTELEPH | RTTELEPH | [d 6 | Goto RTTVCABL |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - |  |
|  |  |  | ... Telephone services? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTTVCABL | RTTVCABL | 146 | Goto RTINTRNT |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> ... Television services? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTINTRNT | RTINTRNT | 146 | Goto RTFUNSH |
|  |  |  | Repeat if necessary <br> Does the rental payment include the cost of - <br> . . . Internet services? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTFUNSH | RTFUNSH | 146 | Goto RTASPAY |
|  |  |  | Repeat if necessary Does the rental payment include the cost of ... Furniture? |  |
|  |  |  | 1. Yes |  |

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|  |  |  | 2. No |  |
| 02 | RTASPAY | RTASPAY | Did (youlyou or any members of your household) receive any reduced or free rent for this unit as a form of pay since the first of (reference month)? | 1: Goto RTCOMPX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | RTCOMPX | RTCOMPX | What is the current monthly rental charge to another tenant for a similar unit? | 0-999999: IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX <br> ELSE goto REGRNTX |
|  |  |  |  | DK,RF: Goto REGRNTX |
| 02 | REGRNTX | REGRNTX | What is your regular rental payment? | 0-999999: $\begin{array}{ll} & \text { IF REGRNTX gt } 1463 \text { then goto ERR1_REGRNTX } \\ \text { ELSE goto RTBSNS }\end{array}$ |
|  |  |  |  | DK,RF: Goto RTBSNS |
| 02 | RTBSNS | RTBSNS | Is any portion of this unit used for your own business? | 1: Goto RTBSNSZ |
|  |  |  | 2. No | 2,DK,RF: IF STLRENT $=2$ AND RTASPAY $=2$ then goto CK_RTBSNS <br> ELSEIF PSU $=06037,06073,06075,06087,06097$, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, then goto RENTCONT <br> ELSE goto MORERNT |
| 02 | RTBSNSZ | RTBSNSZ | What percent of the rental payment is counted as a business expense? <br> Enter to the nearest whole percent. | 1-99,DK,RF: IF PSU $=06037,06073,06075,06087,06097$,11001, $, 24021,24043,34003,34013,34017,34023,34027,34031$,$34037,36005,36047,36059,36061,36081,36085,36087,36103$,36119 then goto RENTCONTELSE goto MORERNT100: Goto ERR2_RTBSNSZ |
|  |  |  |  |  |
| 02 | RENTCONT | RENTCONT | Is this unit under rent control? | Goto MORERNT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | MORERNT | MORERNT | Since the first of (reference month), have (youlyou or any members of your household) rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation? <br> Do NOT include college or university regulated housing. <br> 1. Yes <br> 2. No | 1: $\quad$IF INTNMBR $=1$ then goto RENTX3 <br> ELSE goto RENTX12,DK,RF: Goto S2_END |
|  |  |  |  |  |
|  |  |  |  |  |

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| 04A | S4A_INTRO | S4A_INTRO | [1] 9 | Goto TELEBILL |
|  |  |  | Now I am going to ask about bills for telephone services. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any telephone bill you have received, even if the bill has not been paid. <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 04A | TELEBILL | TELEBILL | [1/ 9 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) received any bills for telephone services, including cellular and Voice Over IP? Do not include bills for telephones used entirely for business purposes. | 1: IF any 8500.TELCOMP $=1-20$ then goto TbIPhone.BSection4A.PREVCOMP ELSE goto TbIPhone.BSection4A.TELCOMP <br> 2,DK,RF: Goto S4A_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 04A | PREVCOMP | PREVCOMP | What is the name of the company which provides the service? |  |
|  |  |  |  | 55: Goto TELCOMP |
|  |  |  | 1. 8500.TELCOMP[1] <br> 2. 8500.TELCOMP[2] <br> 3. 8500.TELCOMP[3] <br> 4. 8500.TELCOMP[4] <br> 5. 8500.TELCOMP[5] <br> 6. 8500.TELCOMP[6] <br> 7. 8500.TELCOMP[7] <br> 8. 8500.TELCOMP[8] <br> 9. 8500.TELCOMP[9] <br> 10. 8500.TELCOMP[10] <br> 11. 8500.TELCOMP[11] <br> 12. 8500.TELCOMP[12] <br> 13. 8500.TELCOMP[13] <br> 14. 8500.TELCOMP[14] <br> 15. 8500.TELCOMP[15] <br> 16. 8500.TELCOMP[16] <br> 17. 8500.TELCOMP[17] <br> 18. 8500.TELCOMP[18] <br> 19. 8500.TELCOMP[19] <br> 20. 8500.TELCOMP[20] <br> 55. Company name not listed | 888: Goto TELOTH |

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|  |  |  | 888. Delete the line |  |
| 04A | TELCOMP | TELCOMP | (What is the name of the company which provides the service? ${ }^{\text {/** }}$ Enter company name) | 888: Goto TELOTH <br> All others, goto TELBSNS |
| 04A | TELBSNS | TELBSNS | Will any of the charges be deducted as a business expense? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) <br> 1. Yes <br> 2. No | 1: $\quad$ Goto TELBSNZ2,DK,RF:IF INTNMBR $=1$ then goto TELCHGX3 <br>  <br> ELSE goto TELCHGX1 |
| 04A | TELBSNZ | TELBSNZ | What percentage will be deducted? | ```1-99,DK,RF: IF INTNMBR = 1 then goto TELCHGX3 ELSE goto TELCHGX1 100: Goto CK_TELBSNZ``` |
| 04A | TELCHGX1 | TELCHGX1 | How much were you billed for in (reference month)? <br> Do not include any unpaid charges from a previous billing period. <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999:IF entry It 7 or gt 400 then goto ERR1_TELCHGX1 <br> ELSE goto TELCHGX2$0, \mathrm{DK}, \mathrm{RF}:$Goto TELCHGX2 |
| 04A | TELCHGX2 | TELCHGX2 | How much were you billed for in (month)? <br> Do not include any unpaid charges from a previous billing period. <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF entry It 7 or gt 400 then goto ERR1_TELCHGX2 <br> ELSE goto TELCHGX3 <br> $0, \mathrm{DK}, \mathrm{RF}: \quad$ Goto TELCHGX3  |
| 04A | TELCHGX3 | TELCHGX3 | How much were you billed for in (last month)? Do not include any unpaid charges from a previous billing period. <br> Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF entry It 7 or gt 400 then goto ERR1_TELCHGX3 ELSEIF TELCHGX1 $=0$ OR TELCHGX2 $=0$ then goto BILPERD ELSE goto TYPETEL <br> 0: Goto BILPERD <br> DK,RF: IF TELCHGX1 $=0$ OR TELCHGX2 $=0$ then goto BILPERD <br> ELSE goto TYPETEL |
| 04A | BILPERD | BILPERD | What is your usual billing period for this service? $\begin{aligned} & \text { Description Amount1 Amount2 Amount3 } \\ & (\text { TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) } \end{aligned}$ | Goto TYPETEL |


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|  |  |  | 1. Month <br> 2. 2 Months <br> 3. Quarter <br> 4. Annual <br> 5. Other |  |
| 04A | TYPETEL | TYPETEL | What types of telephone services did the bill include? <br> - Enter all that apply, separate with commas. <br> - Read each item on list. <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | Goto TELTEMP |
|  |  |  | 1. Residential Service including Voice over IP <br> 2. Mobile or Cellular Service including prepaid |  |
| 04A | TELTEMP | TELTEMP | [4] 9 ? [F1] | 0,77: IF 0 only or 77 only then goto TELOTH ELSEIF 0 is selected with another option then goto |
|  |  |  | - Enter all that apply, separate with commas. <br> - Read each item on list. | 1: IF INTNMBR $=1$ then goto TINTNTX3 ELSE goto TINTNTX1 |
|  |  |  | [fill: Do not include data plans for mobile phones in 1. Internet service] | 2: $\quad$ IF INTNMBR $=1$ then goto TCABLEX3 ELSE goto TCABLEX1 |
|  |  |  | $\frac{\text { Description Amount1 Amount2 Amount3 }}{(\text { TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) }}$ | 3: IF INTNMBR = 1 then goto TAPPGMX3 ELSE goto TAPPGMX1 |
|  |  |  | 0. None <br> 1. Internet service (including broadband, DSL and dial-up) <br> 2. Cable or satellite television service <br> 3. Applications, games, or ringtones <br> 77. Misc Combined (Unable to specify/ DK) | DK,RF: Goto TELOTH |
| 04A | TINTNTX1 | TINTNTX1 | How much of the (reference month) charges were for internet access? <br> (* Do not include data plans for mobile phones/ ) <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF TINTNTX1 It 5 OR gt 60 then goto ERR1_TINTNTX1 <br> ELSEIF TINTNTX1 gt TELCHGX1 then goto CK_TINTNTX1 ELSE goto TINTNTX2 |
| 04A | TINTNTX2 | TINTNTX2 | How much of the (month) charges were for internet access? <br> (* Do not include data plans for mobile phones/ ) | 0,DK,RF: $\quad$ Goto TINTNTX2 <br> 1-999999: IF TINTNTX2 It 5 or gt 60 then goto ERR1_TINTX2 <br> ELSEIF TINTNTX2 gt TELCHGX2 then goto <br> CK_TINTNTX2 <br> ELSE goto TINTNTX3 |


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|  |  |  | Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 0,DK,RF: Goto TINTNTX3 |
| 04A | TINTNTX3 | TINTNTX3 | How much of the (last month) charges were for internet access? <br> (* Do not include data plans for mobile phones/ ) <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF TINTNTX3 It 5 or gt 60 then goto ERR1_TINTNTX3 <br> ELSEIF TINTNTX3 gt TELCHGX3 then goto <br> CK_TINTNTX3 <br> ELSEIF 2 selected in TELTEMP AND INTNMBR = 1 <br> then goto TCABLEX3 <br> ELSEIF 2 selected in TELTEMP then goto TCABLEX1 <br> ELSEIF 3 selected in TELTEMP AND INTNMBR $=1$ <br> then goto TAPPGMX3 <br> ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 <br> ELSE goto TELOTH <br> 0,DK,RF: IF 2 selected in TELTEMP AND INTNMBR = 1 then goto TCABLEX3 <br> ELSEIF 2 selected in TELTEMP then goto TCABLEX1 <br> ELSEIF 3 selected in TELTEMP AND INTNMBR $=1$ then goto TAPPGMX3 <br> ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 ELSE goto TELOTH |
| 04A | TCABLEX1 | TCABLEX1 | How much of the (reference month) charges were for cable or satellite television service? | 1-999999: IF TCABLEX1 It 5 or gt 90 then goto ERR1_TCABLEX1 <br> ELSEIF TCABLEX1 gt TELCHGX1 then goto CK_TCABLEX1 <br> ELSEIF (TCABLEX1 + TINTNTX1) gt TELCHGX1 then goto CK2_TCABLEX1 <br> ELSE goto TCABLEX2 <br> 0,DK,RF: Goto TCABLEX2 |
| 04A | TCABLEX2 | TCABLEX2 | How much of the (month) charges were for cable or satellite television service? $\frac{\text { Description Amount1 Amount2 Amount3 }}{(\text { TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) }}$ | ```1-999999: IF TCABLEX2 It 5 or gt 90 then goto ERR1_TCABLEX2 ELSEIF TCABLEX2 gt TELCHGX2 then goto CK_TCABLEX2 ELSEIF TCABLEX2 + TINTNTX2 gt TELCHGX2 then goto CK2_TCABLEX2 ELSE goto TCABLEX3 0,DK,RF: Goto TCABLEX3``` |
| 04A | TCABLEX3 | TCABLEX3 | How much of the (last month) charges were for cable or satellite television service? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 1-999999: IF TCABLEX3 It 5 or gt 90 then goto ERR1_TCABLEX3 <br> ELSEIF TCABLEX3 gt TELCHGX3 then goto CK_TCABLEX3 <br> ELSEIF TCABLEX3 + TINTNTX3 gt TELCHGX3 then goto CK2_TCABLEX3 <br> ELSEIF INTNMBR $=1$ AND 3 selected in TELTEMP then goto TAPPGMX3 <br> ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 |


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|  |  |  |  | ELSE goto TELOTH  <br> 0,DK,RF: IF INTNMBR $=1$ AND 3 selected in TELTEMP then <br> goto TAPPGMX3  <br>  ELSEIF 3 selected in TELTEMP then goto TAPPGMX1 <br>  ELSE goto TELOTH |
| 04A | TAPPGMX1 | TAPPGMX1 | How much of the (reference month) charges were for applications, games, or ringtones? $\frac{\text { Description Amount1 Amount2 Amount3 }}{(\text { TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) }}$ | ```1-999999: IF TAPPGMX1 gt 30 then goto ERR1_ TAPPGMX1 ELSEIF TAPPGMX1 gt TELCHGX1 then goto CK_TAPPGMX1 ELSEIF TAPPGMX1 + TINTNTX1 gt TELCHGX1 then goto CK2_TAPPGMX1 ELSEIF TAPPGMX1 + TCABLEX1 gt TELCHGX1 then goto CK3_TAPPGMX1 ELSEIF TAPPGMX1 + TCABLEX1 + TINTNTX1 gt TELCHGX1 then goto CK4_ TAPPGMX1 ELSE goto TAPPGMX2 0,DK,RF: Goto TAPPGMX2``` |
| 04A | TAPPGMX2 | TAPPGMX2 | How much of the (month) charges were for applications, games, or ringtones? $\frac{\text { Description Amount1 Amount2 Amount3 }}{(\text { TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) }}$ | ```1-999999: IF TAPPGMX2 gt 30 then goto ERR1_TAPPGMX2 ELSEIF TAPPGMX2 gt TELCHGX2 then goto CK_ TAPPGMX2 ELSEIF TAPPGMX2 + TINTNTX2 gt TELCHGX2 then goto CK2_TAPPGMX2 ELSEIF TAPPGMX2 + TCABLEX2 gt TELCHGX2 then goto CK3_TAPPGMX2 ELSEIF TAPPGMX2 + TCABLEX2 + TINTNTX2 gt TELCHGX2 then goto CK4_TAPPGMX2 ELSE goto TAPPGMX3 0,DK,RF: Goto TAPPGMX3``` |
| 04A | TAPPGMX3 | TAPPGMX3 | How much of the (last month) charges were for applications, games, or ringtones? <br> Description Amount1 Amount2 Amount3 <br> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | ```1-999999: IF TAPPGMX3 gt 30 then goto ERR1_TAPPGMX3 ELSEIF TAPPGMX3 gt TELCHGX3 then goto CK_TAPPGMX3 ELSEIF TAPPGMX3 + TINTNTX3 gt TELCHGX3 then goto CK2_TAPPGMX3 ELSEIF TAPPGMX3 + TCABLEX3 gt TELCHGX3 then goto CK3_TAPPGMX3 ELSEIF TAPPGMX3 + TCABLEX3 + TINTNTX3 gt TELCHGX3 then goto CK4_TAPPGMX3 ELSE goto TELŌTH 0,DK,RF: Goto TELOTH``` |
| 04A | TELOTH | TELOTH | Did (youlyou or any members of your household) receive any other bills for telephones not used entirely for business purposes? | ```1: IF row number \(=20\) then goto ERR_MAX ELSEIF any 8500.TELCOMP \(=1-2 \overline{0}\) then goto PREVCOMP, next line of grid ELSE goto TELCOMP, next line of grid``` |

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|  |  |  | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | 2: Goto S4A_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04B | FONCARD | FONCARD | Since the first of (reference month), have (youlyou or any members of your household) purchased any pre-paid long distance telephone cards/minutes, not already reported? | 1: Goto FONCARDX2,DK,RF: $\quad$ Goto S4B_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04B | FONCARDX | FONCARDX | What was the total amount paid? | 1-9999: IF FONCRDX It 5 or gt 300 then goto ERR1_FONCARDX <br> ELSE goto FONCRDCX |
|  |  |  |  | DK,RF: Goto FONCRDCX |
| 04B | FONCRDCX | FONCRDCX | How much of the total was paid this month? | 0-9999: IF FONCRDCX It 5 or gt 100 then goto ERR1_FONCRDCX <br> ELSEIF FONCRDCX gt FONCARDX then goto CK_FONCRDCX <br> ELSE goto S4B_END |
|  |  |  |  | DK,RF: Goto S4B_END |
| 04C | S4C_INTRO | S4C_INTRO | [14 10 | Goto Tbllinterservexpend.BSection04C.UTI_ITEM |
|  |  |  | Now I am going to ask about cable and satellite TV service, satellite radio service, and internet service expenditures. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 04C | UTI_ITEM | UTI_ITEM | [1] 10 ? [F1] | 1-4: Goto INTDESC |
|  |  |  | Since the first of (reference month) have (youlyou or any members of your household) had any expenses for... <br> Read each item on list. | 99: Ggoto S4C_END <br> 888: IF no more grid lines then goto S4C_END ELSE goto UTI_ITEM - next line of grid |
|  |  |  | 1. Cable or satellite TV services, not already reported? <br> 2. Satellite radio services, not already reported? <br> 3. Internet connection or an internet service provider, not already reported? |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. Internet services away from home such as web cafes or internet kiosks? <br> 99. None/ no more entries <br> 888. Delete the line |  |
| 04C | INTDESC | INTDESC | What was the expense for? $\qquad$ (INTSERV) (INTCHGX) (INTMO) | Goto INTMO |
| 04C | INTMO | INTMO | In what month was the expense? <br> Enter 13 for same amount each month of the reference period <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. Same amount each month. | REF_MONTH - CUR_MONTH: IF INTMO is not in then reference period then goto ERR3_INTMO <br> ELSE goto INTCHGX <br> 13,DK,RF: Goto INTCHGX |
| 04C | INTCHGX | INTCHGX | (What was your monthly expense?/How much was this expense?) | 1-999999: IF (UTI_ITEM = 1 and INTCHGX It 8 or INTCHGX gt 150) OR (UTI_ITEM $=2$ and INTCHX It 5 or INTCHGX gt 500) or (UTI_ITEM $=3$ and INTCHGX It 5 or INTCHGX gt 100) or (UTI_ITEM $=4$ and INTCHGX It 1 or INTCHGX gt 50) then goto ERR1_INTCHGX <br> ELSEIF INTSERV and entry in INTCHGX are equal to any records data on the pre-chartinput file AND (that prechart records INTMO does not equal 13) then goto ERR_DUP ELSE goto INTCMB_S <br> DK,RF: Goto INTCMB_S |
| 04C | INTCMB_S | INTCMB_S | Enter 'C' for combined expenses. | C: Goto INTCMB EMPTY: Goto INTMORE IF anything other than a 'C' or 'empty' is entered then goto CK_C |
| 04C | INTCMB | INTCMB | [1] 10 ? [F1] <br> What was (Description) combined with? | Goto INTMORE |


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|  |  |  | * Enter all that apply, separate with commas. |  |
|  |  |  | Expense Amount Month <br> (INTSERV) (INTCHGX) (INTMO) |  |
|  |  |  | 1. Cable or satellite TV services <br> 2. Satellite radio services <br> 3. Internet connection or an internet service provider <br> 4. Internet services away from home such as web cafes or internet kiosks <br> 77. Misc. combined (unable to specify/DK) |  |
| 04C | INTMORE | INTMORE | Did you have any other expenses for (Description)? <br> Expense Amount Month (INTSERV) (INTCHGX) (INTMO) |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04D | S4D_INTRO | S4D_INTRO | [14 10 | Goto UTC_ITEM |
|  |  |  | Now I am going to ask about utility bills. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any utility bill you have received, even if the bill has not been paid. <br> Prop \# Property Description Company Name Utility Amount Month <br> (WHATPROP) (UTLPDESC) <br> (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 04D | UTC_ITEM | UTC_ITEM | LH10 ? [F1] | 1-9: Goto WHATPROP |
|  |  |  | Since the first of (reference month), have (youlyou or any members of your household) received any bills for any of the following utilities, fuels, or services? Do not include bills for properties used entirely for business. <br> Read each item on list: | 99: Goto S4D_END <br> 888: Goto next line on grid |
|  |  |  | 1. Electricity <br> 2. Natural or utility gas <br> 3. Fuel oil <br> 4. Bottled or tank gas <br> 5. Other fuels including wood <br> 6. Piped-in water and sewerage maintenance |  |

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|  |  |  | 7. Garbage and recycling collection <br> 8. Water softening service <br> 9. Septic tank cleaning <br> 99. None/No more entries <br> 888. Delete the line |  |
| 04D | WHATPROP | WHATPROP | Which property was the bill for? <br> 1. Prop_display[1] <br> 2. Prop_display[2] <br> 3. Prop_display[3] <br> 4. Prop_display[4] <br> 5. Prop_display[5] <br> 6. Prop_display[6] <br> 7. Prop_display[7] <br> 8. Prop_display[8] <br> 9. Prop_display[9] <br> 10. Prop_display[10] <br> 11. Prop_display[11] <br> 12. Prop_display[12] <br> 13. Prop_display[13] <br> 14. Prop_display[14] <br> 15. Prop_display[15] <br> 16. Prop_display[16] <br> 17. Prop_display[17] <br> 18. Prop_display[18] <br> 19. Prop_display[19] <br> 20. Prop_display[20] <br> 40. Prop_display[40] <br> 41. Prop_display[41] <br> 42. Rented vacation Property <br> 43. Property not owned or rented by household | 1-20,40: IF entry greater than the number of owned properties or deleted properties are selected. (PROPDESC $=888$ OR OPB_STAT = 3 from section 3) then goto CK_WHATPROP ELSEIF UTC_ITEM = 1-3, 6-7 and no data in any 8500.COMPNAME [1]-[40] then goto COMPNAME ELSEIF UTC_ITEM = 1-3, 6-7 and any data in 8500.COMPNAME [1]-[40] then goto LASTCOMP ELSE goto UTILBUSN <br> 41,42,43,DK,RF: Goto UTLPDESC |
| 04D | UTLPDESC | UTLPDESC | Briefly describe the property. | IF UTC_ITEM = 1-3, 6-7 AND no data in any 8500.COMPNAME [1]-[40] then goto COMPNAME <br> ELSEIF UTC_ITEM = 1-3, 6-7 and any data in 8500.COMPNAME [1]-[40] then goto LASTCOMP ELSE goto UTILBUSN |
| 04D | LASTCOMP | LASTCOMP | What is the name of the company or government agency which provides (utility description)? | 1-20: Goto UTILBUSN |
|  |  |  | 1. Comp_display[1] <br> 2. Comp_display[2] <br> 3. Comp_display[3] <br> 4. Comp_display[4] <br> 5. Comp_display[5] <br> 6. Comp_display [6] <br> 7. Comp_display[7] | 55: Goto COMPNAME |

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|  |  |  | 8. Comp_display[8] <br> 9. Comp_display[9] <br> 10. Comp_display[10] <br> 11. Comp_display[11] <br> 12. Comp_display[12] <br> 13. Comp_display[13] <br> 14. Comp_display[14] <br> 15. Comp_display[15] <br> 16. Comp_display[16] <br> 17. Comp_display[17] <br> 18. Comp_display[18] <br> 19. Comp_display[19] <br> 20. Comp_display[20] <br> 55. Company name not listed |  |
| 04D | COMPNAME | COMPNAME | What is the name of the company or government agency which provides (utility description)? | Goto UTILBUSN |
| 04D | UTILBUSN | UTILBUSN | Will any part of the (utility description) charges be deducted as a business expense? | $\begin{aligned} & \text { IF INTNMBR = } 1 \text { then goto UTLCHGX3 } \\ & \text { ELSE goto UTLCHGX1 } \end{aligned}$ |
|  |  |  | 1. Yes <br> 2. No |  |
| 04D | UTLCHGX1 | UTLCHGX1 | How much were you billed for in (reference month)? <br> Prop \# Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | 1-999999: IF (UTILY = 100 and UTLCHGX1 It 15 or UTLCHGX1 gt 500) OR (UTILY = 110 and UTLCHGX1 It 8 or UTLCHGX1 gt 500)OR (UTILY = 130 and UTLCHGX1 It 34 or UTLCHGX1 gt 722) OR (UTILY $=150$ and UTLCHGX1 It 7 or UTLCHGX1 gt 600) OR (UTILY = 180 and UTLCHGX1 It 19 or UTLCHGX1 gt 700) OR (UTILY $=205$ and UTLCHGX1 It 6 or UTLCHGX1 gt 250) OR (UTILY = 210 and UTLCHGX1 it 6 or UTLCHGX1 gt 150) OR (UTILY = 270 and UTLCHGX1 it 7 or UTLCHGX1 gt 106) OR (UTILY $=280$ and UTLCHGX1 It 5 or UTLCHGX1 gt 600) then goto ERR1_UTLCHGX1 <br> ELSE goto UTILCHGX2 |
| 04D | UTLCHGX2 | UTLCHGX2 | How much were you billed for in (month)? <br> Prop \# Property Description Company Name Utility Amount Month | 0,DK,RF: Goto UTILCHGX2 <br> 1-999999: IF (UTILY = 100 and UTLCHGX2 It 15 or UTLCHGX2 <br> gt 500) or (UTILY = 110 and UTLCHGX2 It 8 or UTLCHGX2 gt 500) <br> or (UTILY = 130 and UTLCHGX2 It 34 or UTLCHGX2 gt 722) or |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | (UTILY $=150$ and UTLCHGX2 It 7 or UTLCHGX2 gt 600) or (UTILY $=180$ and UTLCHGX2 It 19 or UTLCHGX2 gt 700) or (UTILY $=205$ and UTLCHGX2 It 6 or UTLCHGX2 gt 250) or (UTILY $=210$ and UTLCHGX2 It 6 or UTLCHGX2 gt 150) or (UTILY = 270 and UTLCHGX2 It 7 or UTLCHGX2 gt 106) or (UTILY $=280$ and UTLCHGX2 It 5 or UTLCHGX2 gt 600) then goto ERR1_ UTLCHGX2 <br> ELSE goto UTILCHGX3 <br> 0,DK,RF: Goto UTILCHGX3 |
| 04D | UTLCHGX3 | UTLCHGX3 | How much were you billed for in (last month)? <br> $\frac{\text { Prop \# Property Description Company Name Utility Amount Month }}{\text { (WHATPROP) (UTLPDESC) }}$ (COMPNAME) (UTILY)(UTLCHGX)(BILLMO) | 1-999999: IF (UTILY = 100 and UTLCHGX3 It 15 or UTLCHGX3 gt 500) or (UTILY $=110$ and UTLCHGX3 It 8 or UTLCHGX3 gt 500) or (UTILY $=130$ and UTLCHGX3 It 34 or UTLCHGX3 gt 722) or (UTILY = 150 and UTLCHGX3 It 7 or UTLCHGX3 gt 600) or (UTILY = 180 and UTLCHGX3It 19 or UTLCHGX3 gt 700) or (UTILY = 205 and UTLCHGX3 It 6 or UTLCHGX3 gt 250) or (UTILY = 210 and UTLCHGX3 It 6 or UTLCHGX3 gt 150) or (UTILY = 270 and UTLCHGX3 It 7 or UTLCHGX3 gt 106) or (UTILY $=280$ and UTLCHGX3 It 5 or UTLCHGX3 gt 600) then goto ERR1_UTLCHGX3 <br> ELSEIF UTLCHGX1 $=0$ OR UTLCHGX2 $=0$ then goto BLPERIOD <br> ELSE goto UTILCMB_S <br> 0: Goto BLPERIOD <br> DK,RF: Goto UTILCMB_S |
| 04D | BLPERIOD | BLPERIOD | What is your usual billing period for the service? <br> Prop \# Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) <br> 1. Month <br> 2. 2 months <br> 3. Quarter <br> 4. Annual <br> 5. Other | 1-4,DK,RF: Goto UTILCMB_S <br> 5: Goto BLPEROTH |
| 04D | BLPEROTH | BLPEROTH | Specify: <br> Prop \# Property Description Company Name Utility Amount Month <br> (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | Goto UTILCMB_S |
| 04D | UTILCMB_S | UTILCMB_S | - Enter 'C' for a combined expense | C: Goto UTILCMB |


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|  |  |  |  | EMPTY: Goto MOREBILL <br> IF anything other than a 'C' or empty is entered then goto CK_C |
| 04D | UTILCMB | UTILCMB | [1] 10 ? [F1] <br> What other utilities, fuels, or services was (utility description) combined with? <br> Enter all that apply, separate with commas. <br> 1. Electricity <br> 2. Natural or utility gas <br> 3. Fuel oil <br> 4. Bottled or tank gas <br> 5. Other fuels including wood <br> 6. Piped-in water and sewerage maintenance <br> 7. Garbage and recycling collection <br> 8. Water softening service <br> 9. Septic tank cleaning <br> 77. Misc. combined (unable to specify/DK) | Goto MOREBILL |
| 04D | MOREBILL | MOREBILL | Did you receive any other (utility description) bills? <br> 1. Yes <br> 2. No | 1:IF ROW number = 40 then goto ERR_MAX <br> ELSE goto UTC_ITEM, next line of grid2,DK,RF: IF ROW number = 40 then goto S4D_ENDELSE goto UTC_ITEM, next line of grid |
| 05 | S5_INTRO | S5_INTRO | [H11 <br> Now I am going to ask about expenses for construction, repairs, alterations and maintenance of property. <br> Prop. Description Work Desc. <br> (PRP5DESC) (WRKDESC) <br> 1. Enter 1 to Continue | Goto BBLOCKA.ITEM |


| Section | Tag Name | Variable Name | Question Text | Skip | structions |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 05 | CRB_ITEM | ITEM | [1] 11 ? [F1] | 1-19: | Goto CRMPROPI |
|  |  |  | SCREEN 1 - | 95: | Goto next row |
|  |  |  | First, let's talk about the construction or alteration of property you (owned/rent/own or rent). (You should not include jobs that have been or will be totally reimbursed by someone outside your household such as a landlord./ ) | 99: 888: | Goto ADVMATER <br> IF no more grid lines then goto ADVMATER <br> ELSE goto ITEM - next line of grid |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) had expenses for - <br> Read each item on list. |  |  |
|  |  |  |  |  |  |
|  |  |  | Now, let's talk about maintenance and repairs for property you (owned/rent/own or rent). (You should not include jobs that have been or will be totally reimbursed by someone outside your household such as a landlord.I )2 <br> Read each item on list. |  |  |
|  |  |  | SCREEN 3--- |  |  |
|  |  |  | Have there been any expenses for any other property, such as property that you do not (owned/rent/own or rent), <br> paid for by (youlyou or any members of your household)? |  |  |
|  |  |  | - If Yes - |  |  |
|  |  |  | Which type of job were those expenses for? |  |  |
|  |  |  | 1. (Homes under construction including a vacation home or second home?/Homes under construction) <br> 2. (Building an addition) <br> 3. (Finishing a basement or an attic or enclosing a porch?/Finishing a basement, etc.) <br> 4. (Remodeling one or more rooms in the house?/Remodeling) <br> 5. (Landscaping the ground or planting new shrubs or trees?/Landscaping) <br> 6. (Building outdoor patios, etc) <br> 7. (Repairing outdoor patios, etc) <br> 8. (Painting or wallpapering) <br> 9. (Plastering or paneling) <br> 10. (Plumbing or water heating installations or repairs? /Plumbing) <br> 11. (Electrical work?/Electrical work) <br> 12. (Heating or air conditioning jobs?/Heating or air conditioning) |  |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 13. (Flooring install/repair/replace) <br> 14. (Insulation?/Insulation) <br> 15. (Roofing, gutters or downspouts?/Roofing, gutters or downspouts) <br> 16. (Siding?/Siding) <br> 17. (Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like?/Install/repair/replace windows, etc) <br> 18. (Masonry, brick or stucco work?/Masonry, brick or stucco) <br> 19. (Other improvements or repairs?/other improvements or repairs) <br> 95. Continue List <br> 99. None/No more entries <br> 888. Delete the line |  |
| 05 | CRMPROPI | CRMPROPI | On which property was the work done? <br> Prop Description Work Desc | 1-20: IF entry gt total number of properties then goto CK_CRMPROPI <br> ELSE goto WRKDESC |
|  |  |  | (WRKDESC) (PRP5DESC) | 97: Goto WRKDESC |
|  |  |  | 1. property[1] <br> 2. property [2] <br> 3. property [3] <br> 4. property [4] <br> 5. property [5] <br> 6. property [6] <br> 7. property [7] <br> 8. property [8] <br> 9. property [9] <br> 10. property [10] <br> 11. property [11] <br> 12. property [12] <br> 13. property [13] <br> 14. property [14] <br> 15. property [15] <br> 16. property [16] <br> 17. property [17] <br> 18. property [18] <br> 19. property [19] <br> 20. property [20] <br> 97. property [21] <br> 98. property [22] <br> 99. Property not owned or rented by household | 98,99,DK,RF: Goto PRP5DESC |
| 05 | PRP5DESC | PRP5DESC | Briefly describe the property. <br> Prop Description Work Desc (WRKDESC) (PRP5DESC) | Goto WRKDESC |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 05 | WRKDESC | WRKDESC | What work was done? <br> The description should be adequate to classify "alteration", "repair", etc., and to identify in next interview. | IF ITEM $=1,3$ or 5 then goto S5BCMB_S ELSEIF ITEM $=2,4,6$ or 8 then goto TEMPCODE ELSE goto CRMTYPE |
| 05 | CRMTYPE | CRMTYPE | Enter the appropriate job classification code. <br> 2. Alteration <br> 3. Replacement <br> 4. Maintenance and repair | 2: IF ITEM $=9,12,14$, or 16 then goto $\operatorname{S5BCMB}$ _S ELSE goto TEMPCODE <br> 3: IF ITEM $=9,11-12,16,18$, or 19 then goto S5BCMB_S ELSE goto TEMPCODE <br> 4: IF ITEM $=10-11,16,18$, or 19 then goto S5BCMB_S ELSE goto TEMPCODE <br> DK,RF: Goto TEMPCODE |
| 05 | TEMPCODE | TEMPCODE | Enter the appropriate detailed job code. $\frac{\text { Prop Description Work Desc }}{\text { (WRKDESC) }}$ <br> 1. (Bathroom/Bathroom remodeling/Driveways and walkways added or improved/Painting, interior or exterior (also includes varnish, sealant, lacquer, and waterproofing/Bathroom plumbing fixtures/Security system/Plumbing fixtures/Carpet/Other alterations to structure/Complete re-roofing/ <br> 2. (Fences/Kitchen/Kitchen remodeling/Fences added or improved/Wallpaper (also includes combination of painting and wallpapering/Other, such as drywall patching/Kitchen plumbing fixtures/Garage door opener/ <br> 3. (Other/Patios and terraces/Bedrooms, family rooms, general purpose rooms, basement, etc./Kitchen and bathroom remodeling/Detached building/Other plumbing alterations/Other electrical/Septic tank/Other flooring including wood, slate, marble, or concrete/Kitchen cabinets) <br> 4. (Recreational facilities/Decks and porches/Interior restructuring of other areas /Patios and terraces/External sprinkler systems, septic tanks, and wells added or improved/All interior water pipes/Finish unfinished spaces) <br> 5. (Attached garages, carports, breezeways, greenhouses, and sheds/Recreational facilities/Garage door opener(s)/ ) <br> 6. (Any combination of 1 through 5/Other alterations to structure/ ) <br> 7. (Detached garages or carports added or improved/Recreational facilities added or improved/ ) <br> 8. (All other detached outside buildings added or improved (sheds, greenhouses, storm cellars)/Other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls/ ) <br> 9. (Patio and terraces added or improved/ ) <br> 10. (Other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls)/ ) | Goto S5BCMB_S |
| 05 | S5BCMB_S | S5BCMB_S | - Enter 'C' for a combined expense | C: Goto S5B_COMB EMPTY: Goto CONTRACT IF any entry other than a 'C' or the enter key is entered, then goto CK_C |


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| 05 | S5B_COMB | S5B_COMB | [A] 11 ? [F1] <br> What other work was included in this job? <br> Enter all that apply, separate with commas. <br> 1. Homes under construction <br> 2. Building an addition <br> 3. Finishing a basement <br> 4. Remodeling <br> 5. Landscaping <br> 6. Build outdoor patios <br> 7. Repair outdoor patios <br> 8. Painting/wallpapering <br> 9. Plastering or paneling <br> 10. Plumbing <br> 11. Electrical work <br> 12. Heat or air conditioning <br> 13. Flooring installation/repair/replacement <br> 14. Insulation <br> 15. Roofing, gutters or downspouts <br> 16. Siding <br> 17. Install/Repair/Replace windows, etc <br> 18. Masonry, brick or stucco <br> 19. Other improvements or repairs <br> 77. Misc. combined (unable to specify/DK) | Goto CONTRACT |
| 05 | CONTRACT | CONTRACT | Did you do this job yourself or did you pay someone else to do all or part of the work? <br> 1. Self Only <br> 2. Paid or contracted with someone else <br> 3. Both | 1,DK,RF: Goto CRMMATER <br> 2,3: $\quad$ IF INTNMBR $=1$ then goto CNTRCTX1 ELSE goto CNTRCTX3 |
| 05 | CNTRCTX3 | CNTRCTX3 | What did you pay in (reference month) to someone else for this job? | 0-999999: IF (CRMCODEB $=100$ and CNTRCTX3 gt 38715) OR (CRMCODEB $=110-150$ and CNTRCTX3 gt 10000) OR (CRMCODEB $=160-300$ and CNTRCTX3 gt 3850) then goto ERR1_CNTRCTX3 <br> ELSE goto CNTRCTX2 <br> DK,RF: Goto CNTRCTX2 |
| 05 | CNTRCTX2 | CNTRCTX2 | What did you pay in (month) to someone else for this job? | 0-999999: IF (CRMCODEB $=100$ and CNTRCTX2 gt 345339) OR <br> (CRMCODEB $=110-150$ and CNTRCTX2 gt 10000) OR (CRMCODEB $=160-300$ and CNTRCTX2 gt 4000) then goto ERR1_CNTRCTX2 <br> ELSE goto CNTRCTX1 |

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|  |  |  |  | DK,RF: Goto CNTRCTX1 |
| 05 | CNTRCTX1 | CNTRCTX1 | What did you pay in (last month) to someone else for this job? | 0-999999: IF (CRMCODEB $=100$ and CNTRCTX1 gt 43852) OR CRMCODEB $=110-150$ and CNTRCTX1 gt 14630) OR (CRMCODEB $=160-300$ and CNTRCTX1 gt 4000) then goto ERR1_CNTRCTX1 <br> ELSE goto CNTRCTXO |
|  |  |  |  | DK,RF: Goto CNTRCTX0 |
| 05 | CNTRCTXO | CNTRCTXO | How much was paid this month? | IF (CRMCODEB $=100$ and CNTRCTX0 gt 14000) OR (CRMCODEB $=110-150$ and CNTRCTX0 gt 6000) OR (CRMCODEB $=160-300$ and CNTRCTX0 gt 2003) then goto ERR1_CNTRCTX0 <br> ELSEIF INTNMBR $=2-5$ AND (CNTRCTX3 $=0$ and CNTRCTX2 $=$ <br> 0 and CNTRCTX1 $=0$ and CNTRCTXO $=0$ ) then goto <br> CK_CNTRCTX <br> ELSEIF INTNMBR $=2-5$ AND (CNTRCTX3 $=$ DK or CNTRCTX2 $=$ DK or CNTRCTX1 $=$ DK or CNTRCTXO $=$ DK then goto CONTRCTX <br> ELSEIF ITEM = 1-4, 10-12 or 19 then goto MAJ_APPL ELSE goto CRMMATER |
| 05 | CONTRCTX | CONTRCTX | $\frac{\text { Prop Description } \text { Work Desc }}{\text { (WRKDESC) (PRP5DESC) }}$ | 0-999999: IF (CRMCODEB $=100$ and CONTRCTX gt 109445) OR (CRMCODEB $=110-150$ and CONTRCTX gt 28000) OR (CRMCODEB $=160-300$ and CONTRCTX gt 8000) then goto ERR1_CONTRCTX <br> ELSEIF ITEM = 1-4, 10-12 or 19 then goto MAJ_APPL Else goto <br> BSECT5.BBLOCKA.BROW.BROWA2.CRMMATER <br> DK,RF: IF ITEM = 1-4, 10-12 or 19 then goto MAJ_APPL Else goto <br> BSECT5.BBLOCKA.BROW.BROWA2.CRMMATER |
| 05 | MAJ_APPL | MAJ_APPL | [412 ? [F1] | 1: Goto APP_SCR |
|  |  |  | Did any of the cost since (reference month) include the cost of any appliances or equipment? | 2,DK,RF: Goto CRMMATER |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 05 | APP_SCR | APP_SCR | [1] 12 ? [F1] | 1-13; Goto APPL_X1 |
|  |  |  | Which of the following appliances or equipment were included? <br> Enter up to six, separate with commas. | DK: Goto CRMMATER |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Prop Description Work Desc <br> (WRKDESC) (PRP5DESC) <br> 1. Cooking stove, range, or oven <br> 2. Microwave oven <br> 3. Refrigerator or home freezer <br> 4. Built-in dishwasher <br> 5. Portable dishwasher <br> 6. Garbage disposal <br> 7. Clothes washer or dryer <br> 8. Range hood <br> 9. Smoke alarms and detectors <br> 10. Window air conditioner <br> 11. Portable cooling and heating equipment <br> 12. Lamps, lighting fixtures, or ceiling fans <br> 13. Other major home appliances and equipment |  |
| 05 | APPL_X1 | APPL_X1 | What was the total cost for (description for 1st selection)? | 1-999999: IF It 5 or gt 4000 then goto ERR1_APPLX1ELSEIF there is a second selection in APP_SCR thengoto APPL_X2ELSE goto CRMMATERDK,RF: <br> APPL_X2 <br> ELSE there is a second selection in APP_SCR then goto <br> ELSMMATER |
| 05 | APPL_X2 | APPL_X2 | What was the total cost for (description for 2nd selection)? | 1-999999: IF APPL_X2 It 5 or gt 4000 then goto ERR1_APPLX2 <br> ELSEIF there is a third selection in APP_SCR then goto APPL_X3 <br> ELSE goto CRMMATER <br> DK,RF: IF there is a third selection in APP_SCR then goto APPL_X3 <br> ELSE goto CRMMATER |
| 05 | APPL_X3 | APPL_X3 | What was the total cost for (description for 3rd selection)? | 1-999999: IF APPL_X3 It 5 or gt 4000 then goto ERR1_APPLX3 ELSEIF there is a fourth selection in APP_SCR then goto APPL_X4 <br> ELSE goto CRMMATER <br> DK,RF: IF there is a fourth selection in APP_SCR then goto APPL_X4 <br> ELSE goto CRMMATER |
| 05 | APPL_X4 | APPL_X4 | What was the total cost for (description for 4th selection)? | ```1-999999: IF APPL_X4 It 5 or gt 4000 then goto ERR1_APPLX4 ELSEIF there is a fifth selection in APP_SCR then goto APPL_X5 ELSE goto CRMMATER DK,RF: IF there is a fifth selection in APP_SCR then goto APPL_X5 ELSE goto CRMMATER``` |

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| :---: | :---: | :---: | :---: | :---: |
| 05 | APPL_X5 | APPL_X5 | What was the total cost for (description for 5th selection)? | 1-999999: IF APPL_X5 It 5 or gt 4000 then goto ERR1_APPLX5 ELSEIF there is a sixth selection in APP_SCR then goto APPL_X6 ELSE goto CRMMATER DK,RF: IF there is a sixth selection in APP_SCR then goto APPL_X6 ELSE goto CRMMATER |
| 05 | APPL_X6 | APPL_X6 | What was the total cost for (description for 6th selection)? |  |
| 05 | CRMMATER | CRMMATER | Since the first of (reference month), have (you/you or any members of your household) PURCHASED any materials, supplies, tools or equipment for doing this job? <br> 1. Yes <br> 2. No | ```1: IF INTNMBR \(=2-5\) then goto SUPPLYX3 ELSE goto SUPPLYX1 \(\{1 n t n m b r=1\}\) 2,DK,RF: Goto TOOLRENT``` |
| 05 | SUPPLYX3 | SUPPLYX3 | What was the total cost for all items (youlyour household) purchased for this job in (reference month)? | ```0-999999: IF (CRMCODEB = 100 and SUPPLYX3 gt 7000) OR (CRMCODEB \(=110-150\) and SUPPYX3 gt 2500) OR (CRMCODEB \(=160-300\) and SUPPLYX3 gt 1000) then goto ERR1_SUPPLYX3 ELSE goto SUPPLYX2 DK,RF: Goto SUPPLYX2``` |
| 05 | SUPPLYX2 | SUPPLYX2 | What was the total cost for all items (youlyour household) purchased for this job in (month)? | ```0-999999: IF (CRMCODEB = 100 and SUPPLYX2 gt 7000) OR (CRMCODEB \(=110-150\) and SUPPLYX2 gt 2500) OR (CRMCODEB \(=160-300\) and SUPPLYX2 gt 1000) then goto ERR1_SUPPLYX2 ELSE goto SUPPLYX1 DK,RF: Goto SUPPLYX1``` |
| 05 | SUPPLYX1 | SUPPLYX1 | What was the total cost for all items (youlyour household) purchased for this job in (last month)? | 0-999999: IF (CRMCODEB = 100 and SUPPLYX1 gt 7000) OR (CRMCODEB $=110-150$ and SUPPLYX1 gt 2500) OR <br> (CRMCODEB $=160-300$ and SUPPLYX1 gt 1000 then goto ERR1_SUPPLYX1 <br> ELSE goto SUPPLYXO <br> DK,RF: Goto SUPPLYX0 |
| 05 | SUPPLYX0 | SUPPLYX0 | What was the total cost for all items (youlyour household) purchased for this job in (current month)? <br> Prop Description Work Desc | IF (CRMCODEB $=100$ and SUPPLYX0 gt 7000) or (CRMCODEB = $110-150$ and SUPPLYX0 gt 2500) or (CRMCODEB $=160-300$ and SUPPLYX0 gt 1000) then goto ERR1_SUPPLYX0 |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (WRKDESC) (PRP5DESC) | ELSEIF (INTNMBR $=2-5$ and (SUPPLYX3 $=0$ and SUPPLYX2 $=0$ and SUPPLYX1 $=0$ and SUPPLYXO $=0$ ) $)$ OR (INTNMBR $=1$ and SUPPLYX1 $=0$ and SUPPLYXO $=0$ ) then goto CK_SUPPLYX <br> ELSEIF INTNMBR $=2-5$ and SUPPLYX3 $=\mathrm{D}$ or SUPPLYX2 $=\mathrm{D}$ or SUPPLYX1 $=$ D or SUPPLYX0 $=D$ then goto SUPPLYX <br> ELSE goto TOOLRENT |
| 05 | SUPPLYX | SUPPLYX | Since the first of (reference month), what was the total cost of all items (youlyour household) purchased for this job? | 0-999999: IF (CRMCODEB $=100$ and SUPPLYX gt 7000) OR (CRMCODEB $=110-150$ and SUPPLYX gt 2500) OR <br> (CRMCODEB $=160-300$ and SUPPLYX gt 1000) then goto ERR1_SUPPLYX <br> ELSE goto TOOLRENT <br> DK,RF: Goto TOOLRENT |
| 05 | TOOLRENT | TOOLRENT | Since the first of (reference month), have (youlyou or any members of your household) RENTED any tools or equipment for doing this job? <br> (WRKDESC) (PRP5DESC) <br> 1. Yes <br> 2. No | ```1: IF INTNMBR = 2-5 then goto TOOLRTX3 ELSE goto TOOLRTX1 2,DK,RF: Goto REIMBRS``` |
| 05 | TOOLRTX3 | TOOLRTX3 | What was the total cost for all items (youlyour household) rented for this job in (reference month)? | 0-999999:IF TOOLRTX3 gt 400 then goto ERR1_TOOLRTX3 <br> ELSE goto TOOLRTX2DK,RF: Goto TOOLRTX2 |
| 05 | TOOLRTX2 | TOOLRTX2 | What was the total cost for all items (youlyour household) rented for this job in (month)? |  |
| 05 | TOOLRTX1 | TOOLRTX1 | What was the total cost for all items (you/your household) rented for this job in (last month)? | 0-999999:IF TOOLRTX1 gt 400 then goto ERR1_TOOOLRTX1 <br> ELSE goto TOOLRTX0DK,RF: $\quad$ Goto TOOLRTX0 |
| 05 | TOOLRTX0 | TOOLRTX0 | What was the total cost for all items (youlyour household) rented for this job in (current month)? | IF TOOLRTX0 gt 400 goto ERR1_TOOLRTX0 <br> ELSEIF INTNMBR $=2-5$ and (TOOLRTX3 $=\mathrm{D}$ or TOOLRTX2 $=\mathrm{D}$ or TOOLRTX1 = D or TOOLRTX0 = D ) then goto TOOLRTX <br> ELSEIF INTNMBR $=2-5$ and (TOOLRTX3 $=0$ and TOOLRTX2 $=0$ and TOOLRTX1 $=0$ and TOOLRTX0 $=0$ ) then goto CK_TOOLRTX <br> ELSEIF INTNMBR $=1$ and TOOLRTX1 $=0$ and TOOLRTX0 $=0$ then goto CK_TOOLRTX |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto REIMBRS |
| 05 | TOOLRTX | TOOLRTX | Since the first of (reference month), what was the total cost for all items (youlyour household) rented for this job? | $0-999999: \quad$ IF TOOLRTX gt 518 then goto ERR1_TOOLRTX ELSE goto REIMBRS |
|  |  |  | $\begin{array}{lr} \text { Prop Description Work Desc } \\ \hline \text { (WRKDESC) } & \text { (PRP5DESC) } \\ \hline \end{array}$ | DK,RF: Goto REIMBRS |
| 05 | REIMBRS | REIMBRS | Was or will any of the total cost of this job be reimbursed or paid by someone outside of your household? | $1:$ Goto REIMBRSZ <br> 2,DK,RF: Goto CRMBSNSD |
|  |  |  | $\frac{\text { Prop Description } \text { Work Desc }}{\text { (WRKDESC) } \quad \text { (PRP5DESC) }}$ |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 05 | REIMBRSZ | REIMBRSZ | What percent of the total cost was or will be reimbursed or paid by someone outside of your household? | 1-99,DK,RF: Goto CRMBSNSD <br> 100: Goto ERR2_REIMBRSZ |
|  |  |  | $\frac{\text { Prop Description Work Desc }}{\text { (WRKDESC) } \quad \text { (PRP5DESC) }}$ |  |
| 05 | CRMBSNSD | CRMBSNSD | Were or will any of these expenses for this job be deducted as a business expense? | 1: Goto CRMBSNSZ |
|  |  |  |  | 2,DK,RF: Goto BSECT5.BBLOCKA.BROWMORE |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 05 | CRMBSNSZ | CRMBSNSZ | What percent was or will be deducted? <br> Prop Description Work Desc (WRKDESC) (PRP5DESC) | 1-99,DK,RF: Exit block and goto MORE 100: Goto ERR2_CRMBSNSZ |
|  |  |  |  |  |
| 05 | ANY5MORE | MORE | Did you have any other expenses for (description)? <br> Prop Description Work Desc <br> (WRKDESC) (PRP5DESC) | $\begin{array}{ll} \text { 1: } & \text { IF ROW number }=12 \text { then goto ERR_MAX } \\ & \text { ELSE goto ITEM, next row } \end{array}$ |
|  |  |  | 1. Yes <br> 2. No |  |
| 05 | ADVMATER | ADVMATER | Since the first of (reference month), excluding this month, have (youlyou or any members of your household) purchased <br> any materials or supplies for JOBS NOT YET STARTED? <br> 1. Yes <br> 2. No | 1: Goto ADVDESC <br> 2,DK,RF: Goto MATNSPEC |

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| :---: | :---: | :---: | :---: | :---: |
| 05 | ADVDESC | ADVDESC | What kind of job will the materials be used for? Enter a brief description. | Goto JOBCODE |
| 05 | JOBCODE | JOBCODE | [14 11 ? [F1] <br> Select a job type below. <br> 1. Homes under construction <br> 2. Building an addition <br> 3. Finishing a basement <br> 4. Remodeling <br> 5. Landscaping <br> 6. Build outdoor patios <br> 7. Repair outdoor patios <br> 8. Painting/wallpapering <br> 9. Plastering or paneling <br> 10. Plumbing <br> 11. Electrical work <br> 12. Heat or air conditioning <br> 13. Flooring installation/repair/replacement <br> 14. Insulation <br> 15. Roofing, gutters or downspouts <br> 16. Siding <br> 17. Install/Repair/Replace windows, etc <br> 18. Masonry, brick or stucco <br> 19. Other improvements or repairs | Goto ADVMATX |
| 05 | ADVMATX | ADVMATX | What was the total cost of these materials and supplies? | 1-999999: IF It 8 or gt 3865 then goto ERR1_ADVMATX ELSE goto S5ACMB_S <br> DK,RF: Goto S5ACMB_S |
| 05 | S5ACMB_S | S5ACMB_S | - Enter 'C' for a combined expense | C: $\quad$ Goto S5A_COMB Empty: $\quad$ Goto MATNSPEC IF anything other than "C" or blank is entered then goto $\mathrm{CK}_{2} \mathrm{C}$ |
| 05 | S5A_COMB | S5A_COMB | [14 11 ? [F1] <br> What other work will be included in this job? <br> Enter all that apply, separate with commas. <br> 1. Homes under construction <br> 2. Building an addition <br> 3. Finishing a basement <br> 4. Remodeling | Goto MATNSPEC |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. Landscaping <br> 6. Build outdoor patios <br> 7. Repair outdoor patios <br> 8. Painting/wallpapering <br> 9. Plastering or paneling <br> 10. Plumbing <br> 11. Electrical work <br> 12. Heat or air conditioning <br> 13. Flooring installation/repair/replacement <br> 14. Insulation <br> 15. Roofing, gutters or downspouts <br> 16. Siding <br> 17. Install/Repair/Replace windows, etc <br> 18. Masonry, brick or stucco <br> 19. Other improvements or repairs <br> 77. Misc. combined (unable to specify/DK) |  |
| 05 | MATNSPEC | MATNSPEC | Since the first of (reference month), excluding this month, have (youlyou or any members of your household) purchased <br> any materials or supplies NOT FOR ANY SPECIFIC JOB? <br> 1. Yes <br> 2. No | 1: Goto MATNSPCX 2,DK,RF: Goto S5_END |
| 05 | MATNSPCX | MATNSPCX | What was the total cost? | 1-999999:IF It 5 or gt 600 then goto ERR1_MATNSPCX <br> ELSE goto S5_ENDDK,RF: $\quad$ Goto S5_END |
| 06A | S6A_INTRO | S6A_INTRO | [1 13 <br> Now I am going to ask about the purchase or rental of major household appliances. Please include any shipping and handling charges with the cost of any item that was shipped. $\begin{array}{cc} \text { Description Type } & \text { Month Amount } \\ \text { (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURXI } \\ \text { Rented) } & \text { MAJRENTX) } \end{array}$ <br> 1. Enter 1 to Continue | Goto BTABLEA.BROW.ITEM |
| 06A | APA_ITEM | ITEM | [EH 13 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) purchased or rented any of the following items for your household or for someone outside of your household? <br> Read each item on list. <br> 1. Microwave oven | 1-8: Goto DESCRIPTION <br> 99: Goto S6A_END <br> 888: IF no more grid lines then goto S6A_END ELSE goto ITEM - next line of grid |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Cooking stove, range or oven <br> 3. Range hood <br> 4. Refrigerator or home freezer <br> 5. Built-in dishwasher <br> 6. Portable dishwasher <br> 7. Garbage disposal <br> 8. Clothes washer or dryer <br> 99. None/No more entries <br> 888. Delete the line |  |
| 06A | MAJTYPE | DESCRIPTION | What did you purchase (or rent/ )? <br> Enter brief description of the item <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX | Goto WHO |
| 06A | GFTC_MAJ | WHO | Was this item - <br> 1. Purchased for someone inside the household? <br> 2. (Rented?/ ) <br> 3. Purchased for someone outside your household? | 1,3,DK,RF: Goto MONTH <br> 2: Goto AMOUNT |
| 06A | MAJ_MO | MONTH | When did you purchase it? <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | REF_MONTH - CUR_MONTH: IF entry is not in the reference period then goto ERR3_MONTH <br> ELSE goto AMOUNT <br> DK,RF: Goto AMOUNT |
| 06A | MAJ_AMOUNT | AMOUNT | (What was the total rental expense since the first of (reference month) not including (current month <br> Description <br> Type Month Amount | 1-999999: IF WHO = 1, 3, DK or RF) AND [(MAJAPPLY = 100 and AMOUNT It 27 or gt 1915) OR (MAJAPPLY $=120$ and AMOUNT It 20 or gt 473) OR (MAJAPPLY = 140 and AMOUNT It 40 or gt 1822) OR (MAJAPPLY = 160 and AMOUNT It 81 or gt |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | (MAJTYPE) (Purchased// (MAJJMO) (MAJPURX/Rented) MAJRENTX |  | 1000) OR (MAJAPPLY = 170 and AMOUNT It 10 or gt 530) OR (MAJAPPLY = 180 and AMOUNT It 35 or gt 450) OR (MAJAPPLY $=$ 195 and AMOUNT It 41 or gt 1184)OR (MAJAPPLY $=210$ and AMOUNT It 10 or gt 600)] then goto ERR1_AMOUNT <br> ELSEIF (WHO = 2) AND (AMOUNT It 5 or gt 362) then goto ERR1_AMOUNT <br> ELSEIF MAJAPPLY and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP <br> ELSE goto TAX <br> DK,RF: Goto INSTALL |
| 06A | MAJTAX | TAX | Did this include sales tax? | Goto INSTALL |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2 No } \end{aligned}$ |  |
| 06A | INSTALL | INSTALL | Were there any extra charges for installation or delivery? <br> Include charges for disposal of old appliances. <br> Description Type Month Amount <br> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURXI Rented) MAJRENTX | 1: $\quad$ Goto INST 2,DK,RF: $\quad$ Goto C |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 06A | MAJINSTX | INST | How much? | 1-999999: IF (MAJAPPLY = 100 and INST gt 800) OR <br> (MAJAPPLY = 120 and INST gt 250) OR <br> (MAJAPPLY = 140 and INST gt 275) OR <br> (MAJAPPLY = 160 and INST gt 200) OR <br> (MAJAPPLY = 170 and INST gt 50) OR <br> (MAJAPPLY $=180$ and INST gt 400) OR <br> (MAJAPPLY = 195 and INST gt 50) OR <br> (MAJAPPLY = 210 and INST gt 50) THEN goto ERR1_INST ELSE goto C |
|  |  |  |  | DK,RF: Goto C |
| 06A | MAJCMB_S | C | - Enter 'C' for a combined expense | C: $\quad$ Goto COMBCODEempty: $\quad$ Goto MOREIF anything other than a 'C' or the Enter key is entered then goto <br> CK_C |

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| :---: | :---: | :---: | :---: | :---: |
| 06A | MAJCMB | COMBCODE | [1413 ? [F1] | Goto MORE |
|  |  |  | What other appliances is the (Appliance description) combined with? |  |
|  |  |  | - Enter all that apply, separate with commas |  |
|  |  |  | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURXI Rented) MAJRENTX |  |
|  |  |  |  |  |
|  |  |  | 1. Microwave oven |  |
|  |  |  | 2. Cooking stove, range or oven |  |
|  |  |  | 3. Range hood |  |
|  |  |  | 4. Refrigerator or home freezer |  |
|  |  |  | 5. Built-in dishwasher |  |
|  |  |  | 6. Portable dishwasher |  |
|  |  |  | 7. Garbage disposal |  |
|  |  |  | 8. Clothes washer or dryer <br> 77 Misc. combined (unable to specify/DK) |  |
| 06A | MAJOTHER | MORE | Did you purchase (or rent/ ) any other (Appliance Description)? | 1: IF ROW number = 7 then goto ERR_MAX ELSE goto ITEM, next row of grid <br> 2,DK,RF: IF Row number $=7$ then goto S6A_END ELSE goto ITEM, next row of grid |
|  |  |  |  |  |
|  |  |  | Description Type Month Amount |  |
|  |  |  | (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX |  |
|  |  |  | 1. Yes |  |
| 06B | S6B_INTRO | S6B_INTRO | [d] 14-19 | Goto BTableB.BROW.ITEM |
|  |  |  | Now I am going to ask about expenses for the purchase or rental of household appliances and other selected items. Please include any shipping and handling charges with the cost of any item that was shipped. |  |
|  |  |  | Description Type Month Amount |  |
|  |  |  | MINTYPE) (Purchased/ (MIN_MO) (MINPURXI Rented) MINRENTX) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 06B | APB_ITEM | ITEM | SCREEN 1 $\square$ <br> 14 ? [F1] | 1-37: Goto DESCRIPTION |
|  |  |  |  | 95: Goto ITEM - next line of grid |
|  |  |  | Since the first of (reference month), have (youlyou or any members of your household) purchased or rented any of the following items? | 99: Goto S6B_END |
|  |  |  |  | 888: IF no more grid lines then goto S6B_END ELSE goto ITEM - next line of grid |
|  |  |  | SCREEN 2------------------------------ |  |

## [1] 15 ? F 1

## Have (youlyou or any members of your household) purchased or rented any -

- Read each item on lis

SCREEN 3 -
[12 16 ? [F1]
Have (youlyou or any members of your household) purchased or rented any --

- Read each item on list

SCREEN 4---
Have (youlyou or any members of your household) purchased or rented any --

- Read each item on list

Screen 5
? [F1]
Have (youlyou or any members of your household) purchased or rented any --

- Read each item on lis


## Screen 6---- ? 19

Have (youlyou or any members of your household) purchased any --

1. Small electric kitchen appliances
2. Electric personal care appliances

Electric floor cleaning equipment
4. Other household appliances
5. Sewing machines
6. GPS devices, calculators, and fax machines
7. Digital book readers or tablets
8. Computers, computer systems, or related hardware
9. Computer software including computer games, for non-business use
10. Computer accessories
11. Portable memory such as flash drives, memory cards, and recordable discs and tapes

Video game hardware or accessories

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 13. Telephones or accessories <br> 14. Photographic equipment <br> 15. Musical instruments, supplies, or accessories <br> 16. Lawn mowing machinery, or other yard equipment <br> 17. Power Tools <br> 18. Non-power tools <br> 19. Window air conditioners <br> 20. Portable cooling or heating equipment <br> 21. Televisions, all types including those installed in vehicles <br> 22. DVD Players, VCRs, DVRs, or video cameras <br> 23. Satellite dishes, receivers or accessories <br> 24. Handheld personal music players <br> 25. Stereos, radios, speakers, and sound components, including those installed in vehicles <br> 26. Other sound or video equipment including accessories <br> 27. General sports equipment (exclude atheltic shoes for sports related use, such as football, baseball, soccer or bowling) <br> 28. Health and exercise equipment <br> 29. Camping equipment <br> 30. Hunting and fishing equipment, including all guns <br> 31. Winter sports equipment <br> 32. Water sports equipment <br> 33. Outboard motors <br> 34. Bicycles <br> 35. Tricycles or battery powered riders <br> 36. Playground equipment <br> 37. Other sports or recreation equipment <br> 95. Continue List <br> 99. None/No more entries <br> 888. Delete the line |  |
| 06B | MINTYPE | DESCRIPTION | What did you purchase (or rent/ )? <br> Enter a brief description of item. <br> (* Report items such as flash drives, memory cards, recordable discs, and tapes as code 13, Portable memory cards, recordable discs, and tapes as cod | Goto WHO |
| 06B | GFTCMIN | WHO | Was this item ... <br> 1. Purchased for someone inside the household? <br> 2. (Rented? / ) <br> 3. Purchased for someone outside your household? | 1,3,DK,RF: Goto MONTH <br> 2: Goto AMOUNT |
| 06B | MIN_MO | MONTH | When did you purchase it? | REF_MONTH - CUR_MONTH: IF MONTH not in reference period then goto ERR3 MONTH |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ERR1_AMOUNT |
|  |  |  |  | ELSEIF (WHO = 2) AND AMOUNT It 8 or gt 390, then goto ERR1_AMOUNT <br> ELSEIF MINAPPLY and the entry in AMOUNT are equal to any records data on the pre-chart/input then goto ERR_DUP ELSE goto TAX |
|  |  |  |  | DK,RF: Goto C |
| 06B | MINTAX | TAX | Did this include sales tax? | Goto C |
|  |  |  | Description Type Month Amount <br> (MINTYPE) (Purchased/ (MIN_MO) (MINPURX//   <br>  Rented)  MINRENTX) |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 06B | MINCMB_S | C | - Enter 'C' for a combined expense. | C: Goto COMBCODE |
|  |  |  |  | empty: IF ITEM $=8,21,23,25$, or 26 then goto INSTLSCR ELSE goto MORE |
|  |  |  |  | If anything other than a 'C' or the Enter key is entered then goto CK_C |
| 06B | MINCMB | COMBCODE | [A] 14-19 ?[F1] | IF ITEM $=8,21,23,25,26$ then goto INSTLSCR ELSE goto MORE |
|  |  |  | What other item is the (Item description) combined with? |  |
|  |  |  | * Enter all that apply, separate with commas. |  |
|  |  |  | 1. Small electric kitchen appliances <br> 2. Electric personal care appliances <br> 3. Electric floor cleaning equipment <br> 4. Other household appliances <br> 5. Sewing machines <br> 6. GPS devices, calculators, and fax machines <br> 7. Digital book readers or tablets <br> 8. Computers, computer systems, or related hardware <br> 9. Computer software including computer games, for non-business use <br> 10. Computer accessories <br> 11. Portable memory such as flash drives, memory cards, and recordable discs and tapes <br> 12. Video game hardware or accessories |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 13. Telephones or accessories <br> 14. Photographic equipment <br> 15. Musical instruments, supplies, or accessories <br> 16. Lawn mowing machinery, or other yard equipment <br> 17. Power Tools <br> 18. Non-power tools <br> 19. Window air conditioners <br> 20. Portable cooling or heating equipment <br> 21. Televisions, all types including those installed in vehicles <br> 22. DVD Players, VCRs, DVRs, or video cameras <br> 23. Satellite dishes, receivers or accessories <br> 24. Handheld personal music players <br> 25. Stereos, radios, speakers, and sound components, including those installed in vehicles <br> 26. Other sound or video equipment including accessories <br> 27. General sports equipment (exclude atheltic shoes for sports related use, such as football, baseball, soccer or bowling) <br> 28. Health and exercise equipment <br> 29. Camping equipment <br> 30. Hunting and fishing equipment, including all guns <br> 31. Winter sports equipment <br> 32. Water sports equipment <br> 33. Outboard motors <br> 34. Bicycles <br> 35. Tricycles or battery powered riders <br> 36. Playground equipment <br> 37. Other sports or recreation equipment <br> 77. Misc. combined (unable to specify/DK) |  |
| 06B | INSTLSCR | INSTLSCR | Were there any additional charges for installation or set-up? 1. Yes 2. No | 1: $\quad$ Goto INSTELLEX 2,DK,RF: $\quad$ Goto MORE |
| 06B | INSTLLEX | INSTLLEX | How much? |  |
| 06B | S6BOTHER | MORE | Did you purchase (or rent/ ) any other (description)? | 1: IF Row number = 34 then goto ERR_MAX <br> ELSE goto ITEM, next line on the grid <br> 2,DK,RF: IF row number $=34$ then goto S6B_END ELSE goto ITEM, next line on the grid |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 07 | S7_INTRO | S7_INTRO | [4] 20 | Goto BTable.Brow.ITEM |
|  |  |  | Now I will ask about expenditures for household item maintenance or repairs and service contracts. |  |
|  |  |  | Description Month Amount <br> (RPRDESC) (SRVCMOB) (REPAIRX) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 07 | EQB_ITEM | ITEM | [1] 20 ? [F1] | 1-11: Goto DESCRIPTION |
|  |  |  | Since the first of (reference month), did (youlyou or any members of your household) have any expenses for service contracts, maintenance, or repairs for any of the following items - <br> Read each item on list | 95: Goto next row |
|  |  |  |  | 99: Goto S7_END |
|  |  |  |  | 888: IF ROW number $=13$ then goto S7_END ELSE goto ITEM - next line of grid |
|  |  |  | 1. Garbage disposal, range hood, or built-in dishwasher |  |
|  |  |  | 2. Other household appliances, such as washer, refrigerator, or range/oven |  |
|  |  |  | 3. Television, radio, video, or sound equipment, including those installed in autos or other vehicles |  |
|  |  |  | 4. Computers, computer systems, or related equipment for non-business use <br> 5. Lawn or garden equipment |  |
|  |  |  | 6. Musical instruments or accessories |  |
|  |  |  | 7. Hand or power tools |  |
|  |  |  | 8. Photographic equipment |  |
|  |  |  | 9. Sport or recreational equipment |  |
|  |  |  | 10. Termite or pest control |  |
|  |  |  | 11. Heating or air conditioning service contracts |  |
|  |  |  | 99. None/No more entries <br> 888. Delete the line |  |
| 07 | RPRDESC | DESCRIPTION | What did the service contract (or repairl ) cover? | Goto MONTH |
|  |  |  | Description Month Amount |  |
|  |  |  | (RPRDESC) (SRVCMOB) (REPAIRX) |  |
| 07 | SRVCMOB | MONTH | In what month was the expense?$\begin{array}{ll} \text { Description } & \text { Month Amount } \\ \hline \text { (RPRDESC) } \quad \text { (SRVCMOB) (REPAIRX) } \end{array}$ | REF_MONTH-CUR_MONTH: IF entry is not in the reference period then goto ERR3_MONTH <br> ELSE goto AMOUNT |
|  |  |  |  |  |
|  |  |  |  | DK,RF: Goto AMOUNT |
|  |  |  | 1. January |  |
|  |  |  | 2. February |  |
|  |  |  | 3. March |  |
|  |  |  | 4. April |  |
|  |  |  | 5. May |  |
|  |  |  | 6. June |  |
|  |  |  | 8. August |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 9. September 10. October <br> 11. November <br> 12. December |  |
| 07 | REPAIRX | AMOUNT | What was the total cost? | 1-999999: IF (APPRPRYB = 100 and AMOUNT It 7 or gt 285) OR (APPRPRYB = 110 and AMOUNT it 5 or gt 324) OR (APPRPRYB $=120$ and AMOUNT It 5 or gt 478) OR (APPRPRYB $=$ 130 and AMOUNT It 5 or gt 400) OR (APPRPRYB = 140 and AMOUNT It 5 or gt 600) OR (APPRPRYB $=150$ and AMOUNT It 5 or gt 550) OR (APPRPRYB $=160$ and AMOUNT It 20 or gt 398) OR (APPRPRYB $=170$ and AMOUNT It 5 or gt 1332) OR (APPRPRYB $=190$ and AMOUNT It 16 or gt 742) OR (APPRPRYB = 200 and AMOUNT It 8 or gt 900) OR (APPRPRYB $=220$ and AMOUNT It 11 or gt 413) then goto ERR1_AMOUNT <br> ELSEIF APPRPRYB and the entry in AMOUNT for this record are equal to any records data in the prechart/input then goto ERR_DUP <br> ELSE goto REPAIRTX <br> DK,RF: Goto C |
| 07 | REPAIRTX | REPAIRTX | Did this include sales tax? <br> $\frac{\text { Description Month Amount }}{\text { (RPRDESC) } \quad(\text { SRVCMOB })(\text { REPAIRX })}$ <br> 1. Yes <br> 2. No | Goto C |
| 07 | RPRCB_S | C | * Enter 'C' for a combined expense. | C: $\quad$ Goto COMBCODE Empty: Goto MORE IF anything other than a 'C' or the Enter key is entered, goto CK_C |
| 07 | REPAIRCM | COMBCODE | [1420 ? [F1] <br> What other service contracts, maintenance, or repairs was (Description) combined with? <br> Enter all that apply, separate with commas <br> Description Month Amount <br> (RPRDESC) (SRVCMOB) (REPAIRX) <br> 1. Garbage disposal, range hood, or built-in dishwasher <br> 2. Other household appliances, such as washer, refrigerator, or range/oven <br> 3. Television, radio, video, or sound equipment, including those installed in autos or other vehicles <br> 4. Computers, computer systems, or related equipment for non-business use <br> 5. Lawn or garden equipment <br> 6. Musical instruments or accessories | Goto MORE |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 7. Hand or power tools <br> 8. Photographic equipment <br> 9. Sport or recreational equipment <br> 10. Termite or pest control <br> 11. Heating/air conditioning service contracts <br> 77. Misc. Combined (unable to specify/DK) |  |
| 07 | RPRMORE | MORE | Did you pay for any other ( service contracts, maintenance, or repairs for (description)?/service contracts for heating or air conditioning equipment?) | 1: IF ROW number = 13 then goto ERR_MAX ELSE goto ITEM, next line on grid |
|  |  |  | $\frac{\text { Description }}{}$ Month Amount | 2,DK,RF: IF ROW number $=13$ then goto S7_END <br> ELSE goto ITEM, next line on grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. } \mathrm{No} \\ & \hline \end{aligned}$ |  |
| 08A | S8A_INTRO | S8A_INTRO | [14 21-24 | Goto BSect08L1.BTableA.Brow.ITEM |
|  |  |  | Now I am going to ask about expenses for home furnishings and related household items. Please include any shipping and handling charges with the cost of any item that was shipped. $\frac{\text { Item }}{\text { (FURNDESC) }} \text { (FURNMO) (FURNPURX) }$ |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 08A | FRA_ITEM | ITEM |  | 1-28: Goto DESCRIPTION |
|  |  |  | [E] 21 ? [F1] | 95: Goto next row |
|  |  |  | Since the first of (reference month), have (youlyou or any member of your household) purchased for (youlyour household) or for someone outside of your household any -- <br> Read each item on list | 99: Goto S8A_END <br> 888: IF ROW number $=34$ then goto S8A_END <br> ELSE goto ITEM - next line of grid |
|  |  |  |  |  |
|  |  |  | [1422 ? [F1] |  |
|  |  |  | Have (you/you or any members of your household) purchased any -- <br> Read each item on list <br> SCREEN 3 |  |
|  |  |  | [E] 23 ? F 1$]$ |  |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Have (you/you or any members of your household) purchased any -- <br> - Read each item on list |  |
|  |  |  |  |  |
|  |  |  | [14 24 ? [F1] |  |
|  |  |  | Have (youlyou or any members of your household) purchased any -- <br> - Read each item on list |  |
|  |  |  | 1. Sofas? <br> 2. Living room chairs? <br> 3. Living room tables? <br> 4. Ping-pong, pool tables or other similar recreation room items? <br> 5. Other living room, family or recreation room furniture including desks, wall units, and shelving? <br> 6. Living room furniture combinations? <br> 7. Dining room or kitchen furniture? <br> 8. Mattresses or box springs? <br> 9. Bedroom furniture other than mattresses or box springs? <br> 10. Infants furniture? <br> 11. Infants equipment |  |
| 08A | FURNDESC | DESCRIPTION | What did you purchase? | Goto MONTH |
|  |  |  | $\frac{\text { Item Month Amount }}{\text { (FURNDESC)(FURNMO) (FURNPURX) }}$ |  |
| 08A | FURNMO | MONTH | In what month did you purchase it? <br> Item Month Amount <br> (FURNDESC)(FURNMO) (FURNPURX) | REF_MONTH - CUR_MONTH: IF entry is not in reference period then goto ERR3_MONTH ELSE goto WHO |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October | DK,RF: Goto WHO |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 11. November <br> 12. December |  |
| 08A | FURNGFTC | WHO | Was this purchased for your household or for someone outside of your household? $\frac{\text { Item }}{\text { (FURNDESC) }} \text { Month } \text { (FURNMO) Amount }$ <br> 1. For use by household <br> 2. For someone outside the household | Goto AMOUNT |
| 08A | FURNPURX | AMOUNT | What was the purchase price? $\frac{\text { Item } \quad \text { Month Amount }}{(\text { FURNDESC })(\text { FURNMO })} \text { (FURNPURX) }$ | 1-999999: IF (FURNPURY = 100 and AMOUNT It 21 or gt 3000) OR (FURNPURY = 101 and AMOUNT It 10 or gt 1939) OR (FURNPURY = 102 and AMOUNT It 5 or gt 1500) OR (FURNPURY $=104$ and AMOUNT It 21 or gt 3500) OR (FURNPURY = 107 and AMOUNT It 11 or gt 2400) OR (FURNPURY = 106 and AMOUNT It 73 or gt 7000) OR (FURNPURY = 110 and AMOUNT It 15 or gt 4309) OR (FURNPURY = 120 and AMOUNT It 25 or gt 1679) OR (FURNPURY = 121 and AMOUNT It 10 or gt 3500) OR (FURNPURY = 130 and AMOUNT It 10 or gt 1065) OR (FURNPURY = 131 and AMOUNT It 7 or gt 500) OR (FURNPURY $=140$ and AMOUNT It 5 or gt 900) OR (FURNPURY $=141$ and AMOUNT It 6 or gt 965) OR (FURNPURY = 150 and AMOUNT It 10 or gt 1300) OR (FURNPURY = 171 and AMOUNT It 5 or gt 450) OR (FURNPURY = 173 and AMOUNT It 5 or gt 531) OR (FURNPURY $=180$ and AMOUNT It 5 or gt 317) OR (FURNPURY $=181$ and AMOUNT It 5 or gt 423) OR (FURNPURY $=192$ and AMOUNT It 5 or gt 298) OR (FURNPURY = 196 and AMOUNT It 5 or gt 300) OR (FURNPURY = 199 and AMOUNT It 5 or gt 416) OR (FURNPURY $=200$ and AMOUNT It 6 or gt 374) OR (FURNPURY = 201 and AMOUNT It 5 or gt 200) OR (FURNPURY $=206$ and AMOUNT It 5 or gt 300) OR (FURNPURY $=205$ and AMOUNT It 5 or gt 290) OR (FURNPURY = 212 and AMOUNT It 5 or gt 1100) OR (FURNPURY $=214$ and AMOUNT It 5 or gt 1035) OR (FURNPURY = 215 and AMOUNT It 5 or gt 1643) then goto ERR1_AMOUNT <br> ELSEIF FURNPURY and the entry in AMOUNT for this record are equal to any records data on the pre-chartinput then goto ERR_DUP ELSE goto TAX <br> DK,RF: Goto C |
| 08A | FRNPURTX | TAX | Did this include sales tax? $\frac{\text { Item Month Amount }}{(\text { FURNDESC)(FURNMO) }} \text { (FURNPURX) }$ <br> 1. Yes <br> 2. No | Goto C |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 08A | S8ACMB_S | C | - Enter 'C' for a combined expense | C: Goto COMBCODE |
|  |  |  |  | Empty: Goto MORE |
|  |  |  |  | IF anything other than an ' C ' or the Enter key is entered then goto $\mathrm{CK}_{-} \mathrm{C}$ |
| 08A | S8A_CMB | COMBCODE | [1] 21-24 ?[F1] | Goto MORE |
|  |  |  | What was combined with (description)? |  |
|  |  |  | - Enter all that apply, separate with commas. |  |
|  |  |  | Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) |  |
|  |  |  | 1. Sofas |  |
|  |  |  | 2. Living room chairs |  |
|  |  |  | 3. Living room tables ${ }^{\text {4 }}$ (ing-pong pool tables or other similar recreation room items |  |
|  |  |  | 4. Ping-pong, pool tables or other similar recreation room items |  |
|  |  |  | 5. Other living room, family, or recreation room furniture including desks, wall units, and shelving6. Living room furniture combinations |  |
|  |  |  |  |  |
|  |  |  | 8. Mattresses or box springs |  |
|  |  |  | 9. Bedroom furniture other than matresses or box springs |  |
|  |  |  | 10. Infants furniture |  |
|  |  |  | 11. Infants equipment <br> 12. Patio, porch, or outdoor furniture |  |
|  |  |  |  |  |
|  |  |  | 13. Barbeque grills or outdoor decorative items |  |
|  |  |  | 14. Office furniture for home use |  |
|  |  |  | 15. Lamps, lighting fixtures, or ceiling fans |  |
|  |  |  | 16. Other household decorative items 17. Closet storage items |  |
|  |  |  | 18. Travel items including luggage19. Stainless, silver or other flatware |  |
|  |  |  |  |  |
|  |  |  | 20. Non-electric cookware |  |
|  |  |  | 21. Dishes, glasses, or serving pieces |  |
|  |  |  | 22. Bedroom linens 23. Bathroom linens |  |
|  |  |  | 24. Kitchen or dining room linens25. Slipcovers, decorative pillows or cushions |  |
|  |  |  |  |  |
|  |  |  | 26. Room size rugs or other non-permanent floor coverings, including carpet squares 27. Curtains or drapes |  |
|  |  |  | 28. Blinds, shades or other window coverings77. Misc. Combined (unable to specify/DK) |  |
|  |  |  |  |  |
| 08A | ANYOTH8 | MORE | Did you purchase any other (description)? | 1: IF ROW number = 34 then goto ERR_MAX ELSE goto ITEM, next line of grid |
|  |  |  | Item Month Amount | 2,DK,RF: IF ROW number $=34$ then goto S8_END |
|  |  |  | (FURNDESC)(FURNMO) (FURNPURX) |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | ELSE goto ITEM, next line of grid |
| 08B | FURNRNTL | FURNRNTL | Since the first of (reference month), have (youlyou or any members of your household) rented or leased any furniture? <br> 1. Yes <br> 2. No | $1:$ Goto FURNRNTX <br> 2,DK,RF: Goto REPFURN |
| 08B | FURNRNTX | FURNRNTX | What was the total expense? | 1-99999: IF FURNRNTX It 5 or gt 1340 then goto ERR1_FURNRNTX <br> ELSE goto FRNRNTCX <br> DK,RF: Goto FRNRNTCX |
| 08B | FRNRNTCX | FRNRNTCX | How much of the total amount was spent this month? | ```0-99999: IF FRNRNTCX gt FURNRNTX then goto CK_FRNRNTCX ELSE goto REPFURN DK,RF: Goto REPFURN``` |
| 08B | REPFURN | REPFURN | Since the first of (reference month), have (youlyou or any members of your household) had any expenses for repairing, refinishing or reupholstering furniture, including the cost for fabric? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto REPFURNX 2,DK,RF: $\quad$ Goto S8B_END |
| 08B | REPFURNX | REPFURNX | What was the total expense? |  |
| 08B | REPFRNCX | REPFRNCX | How much of the total amount was spent this month? |  |
| 09A | S9A_INTRO | S9A_INTRO | Now I am going to ask about clothing and footwear, for infants, children, and adults. You may find it helpful to refer to receipts, credit card statements or other records to answer the questions. Please include any shipping and handling charges with the cost of any item that was shipped. <br> 1. Enter 1 to Continue | Goto BSECT09.BTABLEA.BROW.ITEM |
| 09A | CLA_ITEM | ITEM | SCREEN 1 <br> [1] 25 ? [F1] | 1-20: Goto DESCRIPTION |



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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 09A | CLOTHTXA | TAX | Did this include sales tax? | Goto C |
|  |  |  |  |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 09A | CLOCMBA_S | C | - Enter 'C' for a combined expense. | C: Goto COMBCODE |
|  |  |  |  | empty: Goto MORE |
|  |  |  |  | IF anything other than a ' C ' or the enter key is entered, goto $\mathrm{CK} \_$C |
| 09A | CLOCMBA | COMBCODE | [1] 25-26 ? [F1] | Goto MORE |
|  |  |  | What other clothing is (Clothing purchase description) com- Enter all that apply, separate with commas. |  |
|  |  |  |  |  |
|  |  |  | (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) |  |
|  |  |  | 1. Coats, jackets or furs <br> 2. Sport coats or tailored jackets |  |
|  |  |  |  |  |
|  |  |  | 3. Suits <br> 4. Vests |  |
|  |  |  | 5. Shirts, sweaters, blouses, or tops |  |
|  |  |  | 6. Pants, jeans, or shorts7. Dresses |  |
|  |  |  |  |  |
|  |  |  | 8. Skirts |  |
|  |  |  | 9. Undergarments 10. Hosiery |  |
|  |  |  | 11. Nightware or loungewear12. Accessories |  |
|  |  |  |  |  |
|  |  |  | 13. Swimsuits or warm-up or ski suits14. Uniforms, for which the cost is not reimbursed |  |
|  |  |  |  |  |
|  |  |  | 15. Costumes16. Footwear, including athletic footware |  |
|  |  |  |  |  |
|  |  |  | 17. Diapers 18. Layettes |  |
|  |  |  | 19. Watches |  |
|  |  |  | 20. Jewelry77. Misc. combined (unable to specify/DK) |  |
|  |  |  |  |  |
| 09A | CLOMOREA | MORE | Did you purchase any other (description)? | 1: IF ROW number = 84 then goto ERR_MAX ELSE goto ITEM, next line of grid |
|  |  |  | Description Name Month Amount |  |
|  |  |  | (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | 2,DK,RF: IF row number $=84$ then goto S9A_END |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | ELSE goto ITEM, next line of grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 09B | S9D_INTRO | S9D_INTRO | [1427 | Goto BSECT09.BTABLED.BROW.ITEM |
|  |  |  | Now I am going to ask about expenditures for clothing services. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 09B | CLD_ITEM | ITEM | [1] 27 ? [F1] |  |
|  |  |  | Have (youlyou or any members of your household) had expenses for any of the following, either for members of your household or for someone outside your household? <br> Read each item on list. | 99: Goto S9D_END <br> 888: IF no more grid lines then goto S9D_END ELSE goto ITEM - next line of grid |
|  |  |  | 1. Repair, alteration or tailoring for clothing and accessories <br> 2. Shoe repair or other shoe services <br> 3. Watch or jewelry repair <br> 4. Clothing or accessory rental <br> 5. Clothing storage outside the home <br> 99. None/No more entries <br> 888. Delete the line |  |
| 09B | CLODESCD | DESCRIPTION | What kind of service was this? <br> Describe briefly the service. | Goto WHO |
|  |  |  | Description Month Amount <br> (CLODESCD) (CLOTHMOD) (CLSRVCX)  |  |
| 09B | CLSVGFTC | WHO | Was this service for (youlyour household) or for someone outside your household? | Goto MONTH |
|  |  |  | 1. Your household <br> 2. Someone outside your household |  |
| 09B | CLOTHMOD | MONTH | When did you purchase this service? | REF_MONTH-CUR_MONTH: IF Entry is not within reference period then goto ERR3_MONTH |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Description Month $\quad$ Amount <br> (CLODESCD) (CLOTHMOD) (CLSRVCX) |  |  |  | ELSE goto AMOUNT |
|  |  |  |  | DK,RF: Goto AMOUNT |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| Description Month $\quad$ Amount <br> (CLODESCD) (CLOTHMOD) (CLSRVCX) |  |  |  | 1-999999: IF AMOUNT It 5 or gt 249 then goto ERR1_AMOUNT ELSEIF CLOTHYD and entry in AMOUNT for this record are equal to any record data in the prechartlinput then goto ERR_DUP <br> ELSE goto TAX |
|  |  |  |  | DK,RF: Goto C |
| 09B | CLSRVCTX | TAX | Did this include sales tax? | Goto C |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| 09B | CLOCMBD_S | C | - Enter 'C' for a combined expense. | C: Goto COMBCODE |
|  |  |  |  | Empty: Goto MORE <br> IF anything other than a ' C ' or the enter key is entered then goto CK_C |
| 09B | CLOCMBD | COMBCODE | [1/ 27 ? [F1] | Goto MORE |
|  |  |  | What other clothing services is (Clothing Service Description) combined with? <br> Enter all that apply, separate with commas. |  |
| 1. Repair, alteration or tailoring for clothing and accessories <br> 2. Shoe repair or other shoe services <br> 3. Watch or jewelry repair |  |  |  |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. Clothing or accessory rental <br> 5. Clothing storage outside the home <br> 77. Misc. combined (unable to specify/ DK) |  |
| 09B | CLOMORED | MORE | Did you have any other expenses for (Clothing Service Description)? | 1: IF ROW number = 10 then goto ERR_MAX ELSE goto ITEM next line of grid <br> 2,DK,RF: IF ROW number = 10 then goto S9D_END ELSE goto ITEM next line of grid |
|  |  |  | 1. Yes <br> 2. No |  |
| 10 | S10_INTRO | S10_INTRO | [1] 28 <br> Now I am going to ask about expenses for vehicle (rentals and/) leases. <br> Vehicle number Vehicle year Vehicle make/model Business <br> (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) <br> 1. Enter 1 to Continue | IF INTNMBR = 1 then goto ITEM in BSect10L2 block ELSE goto RLV_ITEM in BSect10L1 Block |
| 10 | RLV_ITEM | ITEM | SCREEN 1 $\qquad$ <br> 28 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) rented any automobiles, trucks, vans, minivans, or SUVs, which were not used entirely for business? Do not include leased vehicles. <br> SCREEN 2 $\qquad$ <br> 28 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) rented any other types of vehicles which were not used entirely for business? <br> IF YES - <br> Did you rent any - <br> 1. Automobiles, trucks, vans, minivans, or SUVs <br> 2. Motor homes <br> 3. Trailer-type campers <br> 4. Other attachable-type campers <br> 5. Motorcycles, motor scooters, or mopeds (motorized bicycles) <br> 6. Boats, with motor <br> 7. Boats, without a motor | 1-10: Goto ANYVACAT <br> 95: Goto next screen <br> 99: IF no vehicles on inventory chart or all vehicles have <br> 8500.LSD_STAT $=3$ then goto BLEASE.BROW.ITEM <br> ELSE goto the Tbllinventory block <br> 888: IF no more grid lines AND no vehicles on inventory chart or all vehicles have 8500.LSD_STAT $=3$ then goto BSECT10L2.BLEASE.BROW.ITEM <br> ELSEIF no more grid lines AND at least 1 vehicle on inventory chart with 8500.LSD_STAT $=1$ then goto the TBLINVENTORY block <br> ELSE goto ITEM - next line of grid |

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|  |  |  | 8. Trailers other than a camper type, such as for a boat or cycle <br> 9. Private planes <br> 10. Other vehicles <br> 95. Continue list <br> 99. None/No More Entries <br> 888. Delete the Line |  |
| 10 | ANYVACAT | ANYVACAT | Was the (description) rented solely for use on a vacation, overnight trip, or a trip of 75 miles or more one way? | Goto AMOUNT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 10 | RENTEXPX | AMOUNT | Since the first of (reference month), not including (current month), what has been your expense for renting this vehicle? | 0: Goto CK_AMOUNT |
|  |  |  |  | 1-99999: IF entry It 10 or gt 1200 then goto ERR1_AMOUNT ELSE goto ANYBSNRM |
|  |  |  |  | DK,RF: Goto ANYBSNRM |
| 10 | ANYBSNRM | ANYBSNRM | Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? | 1: Goto BSNSPCTZ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 10 | BSNSPCTZ | BSNSPCTZ | What percent of the total expense will this cover? | 1-99,DK,RF: Goto RENT_MORE |
|  |  |  |  | 100: Goto ERR2_BSNSPCTZ |
| 10 | RENT_MORE | RENT_MORE | Did you rent any other (description)? | 1: IF ROW number = 10 then goto ERR_MAX ELSE goto RLV_ITEM |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: IF row number $=10$ then <br> IF no vehicles on inventory chart or all vehicles have <br> 8500.LSD_STAT $=3$ then goto BLEASE.BROW.ITEM <br> ELSE goto the Tbllinventory block <br> ELSE goto RLV_ITEM |
| 10 | LVIHAVE | LVIHAVE | Now I am going to ask about leased vehicles you mentioned previously. | 1,DK,RF: Goto S1OINV_END |
|  |  |  | Are you still leasing the (model year) (vehicle make and model)? <br> - If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11. | 2: Goto LVIENDMO |
|  |  |  | Vehicle Number Vehicle Year Vehicle Make/Model Business <br> (LSDNUM) <br> (MODELYR) |  |
|  |  |  | 1. Yes |  |

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|  |  |  | 2. No |  |
| 10 | LVIENDMO | LVIENDMO | What month was the lease terminated? | Goto TERMFEE |
|  |  |  | Vehicle Number Vehicle Year Vehicle Make/Model Business  <br> (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) |  |
|  |  |  |  |  |
|  |  |  | 1. January |  |
|  |  |  | 2. February |  |
|  |  |  | 3. March |  |
|  |  |  | 4. April |  |
|  |  |  | 5. May |  |
|  |  |  | 6. June |  |
|  |  |  | 7. July |  |
|  |  |  | 8. August |  |
|  |  |  | 9. September |  |
|  |  |  | 10. October |  |
|  |  |  | 11. November |  |
|  |  |  | 12. December |  |
| 10 | TERMFEE | TERMFEE | Were any fees incurred at the termination of the lease? | 1: Goto TERMFEEX |
|  |  |  | Vehicle Number Vehicle Year Vehicle Make/Model Business | 2,DK,RF: Goto S10INV_END |
|  |  |  | (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 10 | TERMFEEX | TERMFEEX | How much? | ```1-99999: IF entry It 25 or gt 7000 then goto ERR1_TERMFEEXX ``` |
|  |  |  | Vehicle Number Vehicle Year Vehicle Make/Model Business |  |
|  |  |  | (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) |  |
| 10 | LSD_ITEM | ITEM | Since the first of (reference month), have (youlyou or any members of your household) (made any lease payments or/ ) begun leasing any automobiles, trucks, vans, minivans, or SUVs not used entirely for business? | 1: Goto MODELYR |
|  |  |  |  | 99: Goto S10_END |
|  |  |  |  | 888: IF no more grid lines goto S10_END |
|  |  |  | 1. Automobiles, trucks, vans, minivans, or SUVs | ELSE goto ITEM - next line of grid |
|  |  |  | 99. None/No more entries |  |
| 10 | MODELYR | MODELYR | - Ask if necessary | 1900-current year + 1: IF MODELYR gt (current year + 1) then goto CK_MODELYR <br> ELSE goto MKMD_SCR |
|  |  |  |  |  |
|  |  |  | What is the model year of the vehicle? |  |
|  |  |  |  | DK,RF: Goto MKMD_SCR |
| 10 | MKMD_SCR | MKMD_SCR | What is the make and model of this vehicle? | 30 characters, DK, RF: Goto ANYBUSIN |
|  |  |  | - If vehicle make and model is not found, key $X$ | X : Goto OTHMODEL |

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| 10 | OTHMODEL | OTHMODEL | * Specify other make and model | Goto ANYBUSIN |
| 10 | ANYBUSIN | ANYBUSIN | Is it used for business? | 1: Goto PRCBSNSZ |
|  |  |  |  | 2,DK,RF: Goto NUMPAY |
|  |  |  | 1. Yes 2. No |  |
| 10 | PRCBSNSZ | PRCBSNSZ | What percentage of the mileage is counted as a business expense? | 1-99,DK,RF: Goto NUMPAY |
|  |  |  |  | 100: Goto ERR2_PRCBSNSZ |
| 10 | NUMPAY | NUMPAY | What was the number of payments contracted for? | 1-999: IF entry It 12 or gt 60 then goto ERR1_NUMPAY <br>  ELSE goto PMTMONTH |
|  |  |  |  | DK,RF: Goto PMTMONTH |
| 10 | PMTMONTH | PMTMONTH | In what month was or will the first payment be made? | Goto PMTYEAR |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 10 | PMTYEAR | PMTYEAR | In what year was or will the first payment be made? | Goto PAYEXPX |
| 10 | PAYEXPX | PAYEXPX | (What is your monthly payment amount?/What is the amount of each payment?) | IF NUMPAY ge 12 AND entry lt 158 or gt 700 then goto ERR1_PAYEXPX |
|  |  |  |  |  |
|  |  |  |  | ELSE goto ANYEXTRA |
| 10 | PAYTIME | PAYTIME | What period is covered by each payment? | 1: IF PAYEXPX It 40 or gt 189 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  | 1. Week <br> 2. 2 Weeks <br> 3. Month | 2: IF PAYEXPX It 79 or gt 377 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  | 4. Quarter <br> 5. Semiannually <br> 6. Annually | IF PAYEXPX It 158 or gt 700 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  | 7. One time payment | 4: IF PAYEXPX It 474 or gt 2262 then goto ERR1_PAYTIME |


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|  |  |  | 8. Other | ELSE goto ANYEXTRA |
|  |  |  |  | 5: IF PAYEXPX It 948 or gt 4524 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 6: IF PAYEXPX It 1500 or gt 9000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 7: IF PAYEXPX It 5000 or gt 10000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
|  |  |  |  | 8: IF PAYEXPX It 5 or gt 9000 then goto ERR1_PAYTIME ELSE goto PAYOTH |
|  |  |  |  | DK,RF: IF PAYEXPX It 5 or gt 9000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA |
| 10 | PAYOTH | PAYOTH | 4 Specify: | Goto ANYEXTRA |
| 10 | ANYEXTRA | ANYEXTRA | Does the payment include any charges other than the lease amount such as auto insurance or maintenance? | 1: Goto EXTRAEXP |
|  |  |  |  | 2,DK,RF: Goto ANYEMPLY |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 10 | EXTRAEXP | EXTRAEXP | How much of the payment is for these extra charges? | 1-99999: IF EXTRAEXP gt PAYEXPX then goto CK_EXTRA ELSEIF (PAYTIME $=1$ and EXTRAEXP It 5 or gt 100) OR (PAYTIME $=2$ and EXTRAEXP It 5 or gt 200) OR (PAYTIME $=3$ and EXTRAEXP It 5 or gt 400) OR (PAYTIME $=4$ and EXTRAEXP It 5 or gt 1200) OR (PAYTIME $=5$ and EXTRAEXP It 5 or gt 2400) OR (PAYTIME $=6$ and EXTRAEXP It 5 or gt 4800) OR (PAYTIME $=$ 7 and EXTRAEXP It 5 or gt 3000) OR (PAYTIME $=8$ and EXTRAEXP It 5 or gt 3000) OR (PAYTIME = DK or RF and EXTRAEXP It 5 or gt 3000) then goto ERR1_EXTRAEXP ELSE goto ANYEMPLY |
|  |  |  |  | DK,RF: Goto ANYEMPLY |
| 10 | ANYEMPLY | ANYEMPLY | Is any of the (\$ (amount in PAYEXPX) ) lease payment paid by an employer? | 1: Goto EMPLYEXP |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: Goto ANYTRADE |
| 10 | EMPLYEXP | EMPLYEXP | How much? |  |
|  |  |  |  | DK,RF: Goto ANYTRADE |
| 10 | ANYTRADE | ANYTRADE | Was a trade-in allowance received? | 1: Goto TRADEEXP |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Goto ANYDOWN |
| 10 | TRADEEXP | TRADEEXP | How much? | 1-999999: IF entry lt 400 or gt 26000 then goto ERR1_TRADEEXP <br> ELSE goto ANYDOWN |
|  |  |  |  | DK,RF: Goto ANYDOWN |
| 10 | ANYDOWN | ANYDOWN | Was a cash down payment made? | 1: Goto DOWNEXP |
|  |  |  | Read if necessary - <br> Your lease agreement may list this as a capitalized cost reduction. | 2,DK,RF: Goto ANYHAVE |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 10 | DOWNEXP | DOWNEXP | How much? |  |
|  |  |  |  | DK,RF: Goto ANYDNEMP |
| 10 | ANYDNEMP | ANYDNEMP | Was any portion of the cash down payment paid by an employer? |  |
|  |  |  |  | 2,DK,RF: Goto ANYHAVE |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 10 | DNEMPEXP | DNEMPEXP | How much? | ```1-999999: IF It 5 or gt 2500 then goto ERR1_DNEMPEXP ELSEIF DNEMPEXP gt DOWNEXP \(\bar{P}\) then goto CK_DNEMPEXP ELSE goto ANYHAVE``` |
|  |  |  |  | DK,RF: Goto ANYHAVE |
| 10 | ANYHAVE | ANYHAVE | Are you still leasing this vehicle? | 1,DK,RF: Goto ANYOTH |
|  |  |  | - If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11. | 2: Goto LSDENDMO |
|  |  |  | 1. Yes <br> 2. No |  |
| 10 | LSDENDMO | LSDENDMO | In what month was the lease terminated? | Goto LSDENDYR |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June |  |

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|  |  |  | 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 10 | LSDENDYR | LSDENDYR | In what year was the lease terminated? | Goto ANYFEES |
| 10 | ANYFEES | ANYFEES | ? [F1] | 1: Goto FEESEXP |
|  |  |  | Were any fees incurred at the termination of the lease? | 2,DK,RF: Goto ANYOTH |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 10 | FEESEXP | FEESEXP | How much? | 1-999999: IF It 50 or gt 3000 then goto ERR1_FEESEXP ELSE goto ANYOTH |
|  |  |  |  | DK,RF: Goto ANYOTH |
| 10 | ANYOTH | ANYOTH | Did you lease any other automobiles, trucks, vans, minivans, or SUVs? | 1: IF ROW number = 6 then goto ERR_MAX ELSE goto ITEM, next block |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto S10 END |
| 11 | S11_INTRO | S11_INTRO | [4] 28 | IF there are vehicles on the chart with 8500.0 VB _STAT ne 3 then goto TBLInv.Binv.OVAHAVE <br> ELSE goto BVehicle.Brow.ITEM |
|  |  |  | Now I'm going to ask about owned vehicles. (S11_prechart) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 11 | OVAHAVE | OVAHAVE | (DolDoes) (youlyour household) still have the (Car Description)? <br> (S11_prechart) | 1,DK,RF: Goto OVAHAVE for next appropriate vehicle on chart, if no more vehicles exit block and goto ITEM |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 11 | VEHDISP | VEHDISP | How did you dispose of the (Car description)? | 1-5,DK,RF: Goto VDISPMO |
|  |  |  | 1. Sold <br> 2. Traded in <br> 3. Given away or donated to someone outside the household, including students away at school <br> 4. Damaged beyond repair <br> 5. Stolen | 6: Goto DISPOTHV |

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| 6. Other |  |  |  |  |
| 11 | DISPOTHV | DISPOTHV | - Specify: | Goto VDISPMO |
| 11 | VDISPMO | VDISPMO | In what month was it (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | IF not in reference period then goto ERR3_VDISPMO ELSEIF VEHDISP = 1 then goto SALEX <br> ELSEIF VEHDISP $=2,3,6$, DK or RF then goto LOANSTAT <br> ELSEIF VEHDISP $=4$ or 5 then goto REIMBURS |
| 11 | SALEX | SALEX | How much did you sell it for? | 1-999999: IF (VEHICYB = 100 and SALEX It 5 or gt 17400) or (VEHICYB $=105$ and SALEX It 5 or gt 17400) or (VEHICYB $=110$ and SALEX It 5 or gt 17400) or (VEHICYB $=120$ and SALEX It 35 or gt 23000) or (VEHICYB $=130$ and SALEX It 35 or gt 23000) or (VEHICYB $=140$ and SALEX It 35 or gt 23000) or (VEHICYB $=150$ and SALEX It 35 or gt 23000) or (VEHICYB $=160$ and SALEX It 35 or gt 23000) or (VEHICYB $=170$ and SALEX It 35 or gt 23000) or (VEHICYB $=180$ and SALEX It 35 or gt 23000) or (VEHICYB $=190$ and SALEX It 35 or gt 23000) or (VEHICYB $=200$ and SALEX It 35 or gt 23000) then goto ERR1_SALEX <br> ELSE goto LOANSTAT <br> DK,RF: Goto LOANSTAT |
| 11 | REIMBURS | REIMBURS | Were you reimbursed for the value of the (Car description)? | 1: Goto REIMBURX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: Goto EXREIMB |
| 11 | REIMBURX | REIMBURX | How much did you receive? | 1-999999: $\begin{gathered}\text { IF It } 20 \text { or gt } 23742 \text { then goto ERR1_REIMBURX } \\ \text { ELSE goto LOANSTAT }\end{gathered}$ |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | EXREIMB | EXREIMB | Do you expect to be reimbursed for the value of the (Car description)? | 1: Goto EXREIMBX |
|  |  |  |  | 2,DK,RF: Goto LOANSTAT |
|  |  |  | 1. Yes |  |

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|  |  |  | 2. No |  |
| 11 | EXREIMBX | EXREIMBX | How much will you receive? | 1-999999:IF It 300 or gt 9000 then goto ERR1_EXREIMBX <br> ELSE goto LOANSTAT |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | LOANSTAT | LOANSTAT | Were there any outstanding loans on the (Car description) when it was (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | 1: Goto FINPAYMT |
|  |  |  |  | 2,DK,RF: IF no more vehicles, exit block and goto ITEM ELSE goto OVAHAVE next line on grid |
|  |  |  | 2. No |  |
| 11 | FINPAYMT | FINPAYMT | Were any final payments made on the loan? | 1: Goto FINPAYMX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: IF no more vehicles, exit block and goto ITEM ELSE goto OVAHAVE next line on grid |
| 11 | FINPAYMX | FINPAYMX | How much was the final payment? | 1-999999: $\begin{aligned} & \text { IF It } 384 \text { or gt } 26500 \text { then goto ERR1_FINPAYMX } \\ & \text { ELSEIF no more vehicles, exit block and goto ITEM }\end{aligned}$ ELSE goto OVAHAVE next line on grid |
|  |  |  |  | $\begin{gathered} \text { DK,RF: IF no more vehicles, exit block and goto ITEM } \\ \text { ELSE goto OVAHAVE, next line on grid } \\ \hline \end{gathered}$ |
| 11 | OVB_ITEM | ITEM | [4] 28 ? [F1] | 1: Goto VEHICYR |
|  |  |  |  | 2-10: Goto VEHBSNS |
|  |  |  | (Since the first of (REF MONTH), (have/has) (youlyour household) purchased or acquired any vehicle that is not used entirely for business? Include those vehicles purchased for your own use or for someone outside your household./(Have/Has) (you/your household) purchased or acquired any other vehicles since the first of (REF MONTH)?) | 95: Goto ITEM, next screen <br> 99: Goto S11_END |
|  |  |  | - IF YES - What kind of vehicle was it? | 888: IF no more grid lines goto S11_END ELSE goto ITEM - next line of grid |
|  |  |  | SCREEN 1B $\qquad$ <br> (Do/Does) (youlyour household) own any automobiles, trucks, minivans, vans or SUV's which were not used entirely for business? |  |
|  |  |  | SCREEN 2 $\qquad$ <br> (Do/Does) (you/your household) own any other types of vehicles including boats and planes which are not used entirely for business? |  |



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|  |  |  | 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 11 | VEHPURYR | VEHPURYR | In what year was it purchased? | 1900 - current year: IF the month and year (VEHPURMO and VEHPURYR) are more than one month in the future then goto CK_VEHPURYR <br> ELSE goto VFINANCE |
|  |  |  |  | DK,RF: Goto VFINANCE |
| 11 | VFINANCE | VFINANCE | Was any portion of the purchase price financed? | 1: Goto VLOANST |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: IF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED $=1$ then goto VEHDISP <br> ELSIF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED ne 1 then goto ANYOTHR ELSE goto TRADE |
| 11 | VLOANST | VLOANST | On the first of (reference month), were there remaining loan payments? | 1,DK,RF: Goto TRADE |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2: IF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED $=1$ then goto VEHDISP <br> ELSEIF VEHPURMO + VEHPURYR is prior to 3 months ago <br> AND DISPOSED ne 1 then goto ANYOTHR <br> ELSE goto TRADE |
| 11 | TRADE | TRADE | Was a trade-in allowance received? | 1: Goto TRADEX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: Goto NETPURX |
| 11 | TRADEX | TRADEX | How much? | 0-999999: IF It 200 or gt 19000 then goto ERR1_TRADEX ELSE goto NETPURX |
|  |  |  |  | DK,RF: Goto NETPURX |
| 11 | NETPURX | NETPURX | What was the amount paid for the vehicle after (trade-in allowance, / ) rebate, and discount? <br> Include destination fee in the price. | 0-999999: IF (VEHICYB = 100 and NETPURX It 500 or gt 50000) or (VEHICYB $=105$ and NETPURX It 500 or gt 50000) or (VEHICYB = 110 and NETPURX It 500 or gt 50000) or (VEHICYB = 120 and NETPURX It 2500 or gt 69000) or (VEHICYB $=130$ and NETPURX It 751 or gt 47000 ) or (VEHICYB $=140$ and NETPURX It 533 or gt 12051) or (VEHICYB $=150$ and NETPURX It 420 or gt 20000) or (VEHICYB = 160 and NETPURX It 200 or gt 63000) |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | or (VEHICYB = 170 and NETPURX It 200 or gt 63000) or (VEHICYB $=180$ and NETPURX It 240 or gt 7500) or (VEHICYB $=$ 190 and NETPURX It 4000 or gt 120000) or (VEHICYB $=200$ and NETPURX It 250 or gt 23700) then goto ERR1_NETPURX ELSE goto SALESTAX <br> DK,RF: IF VLOANST = 1 then goto DNPAYMTX ELSE goto ANYOTHR |
| 11 | SALESTAX | SALESTAX | Did this include sales tax? <br> 1. Yes <br> 2. No | IF VLOANST = 1 then goto DNPAYMTX ELSE goto ANYOTHR |
| 11 | DNPAYMTX | DNPAYMTX | What was the amount of the cash down payment? | 0-999999: IF (VEHICYB = 100 and DNPAYMTX gt 11500) OR (VEHICYB = 105 and DNPAYMTX gt 11500) OR (VEHICYB $=110$ and DNPAYMTX gt 11500) OR (VEHICYB $=120$ and DNPAYMTX gt 15000) OR (VEHICYB = 130 and DNPAYMTX gt 15000) OR (VEHICYB = 140 and DNPAYMTX gt 15000) OR (VEHICYB = 150 and DNPAYMTX gt 15000) OR (VEHICYB $=160$ and DNPAYMTX gt 15000) OR (VEHICYB = 170 and DNPAYMTX gt 15000) OR (VEHICYB = 180 and DNPAYMTX gt 15000) OR (VEHICYB = 190 and DNPAYMTX gt 15000) OR (VEHICYB $=200$ and DNPAYMTX gt 15000) then goto ERR1_DNPAYMTX <br> ELSEIF gt NETPURX and netpurx ne $D$ and ne $R$ then goto CK_DNPAYMTX <br> ELSE goto VEHEQTLN <br> DK,RF: Goto VEHEQTLN |
| 11 | VEHEQTLN | VEHEQTLN | Was the source of credit a Home Equity Loan? <br> 1. Yes <br> 2. No | Goto PRINCIPX |
| 11 | PRINCIPX | PRINCIPX | How much was borrowed, excluding any interest? | 1-999999: IF (VEHICYB = 100 and PRINCIPX It 2500 or gt 50000) OR (VEHICYB $=105$ and PRINCIPX It 2500 or gt 50000) OR (VEHICYB = 110 and PRINCIPX It 2500 or gt 50000) OR (VEHICYB = 120 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=130$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=140$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=150$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=160$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=170$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=180$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=190$ and PRINCIPX It 1472 or gt 60645) OR (VEHICYB $=200$ and PRINCIPX It 1472 or gt 60645) then goto ERR1_PRINCIPX <br> ELSE goto VINTRATE <br> DK,RF: Goto VINTRATE |

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| 11 | VINTRATE | VINTRATE | What was the interest rate? <br> Enter precent including decimal. | 00.000-99.999: IF gt 14 then goto ERR1_VINTRATE <br> ELSE goto PMT1YR  |
|  |  |  |  | DK,RF: Goto PMT1YR |
| 11 | PMT1YR | PMT1YR | In what year was or will the first payment be made? | Goto PMT1MO |
| 11 | PMT1MO | PMT1MO | In what month was or will the first payment be made? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | Goto VEHQPMT |
| 11 | VEHQPMT | VEHQPMT | For how many months was the payment contract? | $1-999:$ IF gt 144 then goto ERR1_VEHQPMT <br> ELSE goto PAYMENTX <br> DK,RF: Goto PAYMENTX |
| 11 | PAYMENTX | PAYMENTX | What is your monthly payment amount? | 1-99999: IF (VEHICYB = 100 and PAYMENTX It 105 or gt 679) OR (VEHICYB $=105$ and PAYMENTX It 105 or gt 679) OR (VEHICYB = 110 and PAYMENTX It 105 or gt 679) OR (VEHICYB $=120$ and PAYMENTX It 77 or gt 721) OR (VEHICYB = 130 and PAYMENTX It 77 or gt 721) OR (VEHICYB $=140$ and PAYMENTX It 77 or gt 721) OR (VEHICYB $=150$ and PAYMENTX It 77 or gt 721) OR (VEHICYB $=160$ and PAYMENTX It 77 or gt 721) OR (VEHICYB $=170$ and PAYMENTX It 77 or gt 721) OR (VEHICYB $=$ 180 and PAYMENTX It 77 or gt 721) OR (VEHICYB $=190$ and PAYMENTX It 77 or gt 721) OR (VEHICYB $=200$ and PAYMENTX It 77 or gt 721) then goto ERR1_PAYMENTX <br> ELSEIF DISPOSED $=1$ then goto VEHDISP <br> ELSE goto ANYOTHR <br> DK,RF: IF DISPOSED $=1$ then goto VEHDISP <br> ELSE goto ANYOTHR |
| 11 | VEHDISP | VEHDISP | How did you dispose of the (Car description)? <br> 1. Sold <br> 2. Traded in <br> 3. Given away or donated to someone outside the household, including students away at school <br> 4. Damaged beyond repair | 1-5,DK,RF: Goto VDISPMO <br> 6: Goto DISPOTHV |

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|  |  |  | 5. Stolen <br> 6. Other |  |
| 11 | DISPOTHV | DISPOTHV | - Specify: | Goto VDISPMO |
| 11 | VDISPMO | VDISPMO | In what month was it (vehicle description)? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | IF VDISPMO is not within the reference period then goto ERR3_VDISPMO <br> ELSEIF VEHDISP $=1$ then goto SALEX <br> ELSEIF VEHDISP $=2,3,6$, DK or RF then goto LOANSTAT <br> ELSEIF VEHDISP $=4$ or 5 then goto REIMBURS |
| 11 | SALEX | SALEX | How much did you sell it for? | 1-999999: IF (VEHICYB = 100 and SALEX It 5 or gt 17400) OR (VEHICYB $=105$ and SALEX It 5 or gt 17400) OR (VEHICYB $=110$ and SALEX It 5 or gt 17400) OR (VEHICYB $=120$ and SALEX It 35 or gt 23000) OR (VEHICYB $=130$ and SALEX It 35 or gt 23000) OR (VEHICYB $=140$ and SALEX It 35 or gt 23000) OR (VEHICYB = 150 and SALEX It 35 or gt 23000) OR (VEHICYB $=160$ and SALEX It 35 or gt 23000) OR (VEHICYB $=170$ and SALEX It 35 or gt 23000) OR (VEHICYB $=180$ and SALEX It 35 or gt 23000) OR (VEHICYB $=190$ and SALEX It 35 or gt 23000) OR (VEHICYB = 200 and SALEX It 35 or gt 23000) then goto ERR1_SALEX ELSE goto LOANSTAT <br> DK,RF: Goto LOANSTAT |
| 11 | REIMBURS | REIMBURS | Were you reimbursed for the value of the (Car description)? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto REIMBURX 2,DK,RF: $\quad$ Goto EXREIMB |
| 11 | REIMBURX | REIMBURX | How much did you receive? | 1-999999:IF It 20 or gt 23742 then goto ERR1_REIMBURX <br> ELSE goto LOANSTATDK,RF: Goto LOANSTAT |
| 11 | EXREIMB | EXREIMB | Do you expect to be reimbursed for the value of the (Car description)? 1. Yes 2. No | 1: $\quad$ Goto EXREIMBX 2,DK,RF: $\quad$ Goto LOANSTAT |

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| :---: | :---: | :---: | :---: | :---: |
| 11 | EXREIMBX | EXREIMBX | How much will you receive? | 1-999999: IF It 300 or gt 9000 then goto ERR1_EXTREIMBX ELSE goto LOANSTAT |
|  |  |  |  | DK,RF: Goto LOANSTAT |
| 11 | LOANSTAT | LOANSTAT | Were there any outstanding loans on the (Car description) when it was (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | 1: Goto FINPAYMT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 11 | FINPAYMT | FINPAYMT | Were any final payments made on the loan? | 1: Goto FINPAYMX |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Goto ANYOTHR |
| 11 | FINPAYMX | FINPAYMX | How much was the final payment? | 1-999999: IF It 384 or gt 26500 then goto ERR1_FINPAYMX ELSE goto ANYOTHR |
|  |  |  |  | DK,RF: Goto ANYOTHR |
| 11 | ANYOTHR | ANYOTHR | (Did (youlyou or your household) purchase or acquire any other (description)? (Do/Does) (you/your household) own any other (description)?/ Did (youlyour household) purchase any other (description) for someone outside your household?/ Did (you/your household) dispose of any other (description)?) | 1: IF Row number = 25 then goto ERR_MAX ELSE goto ITEM, next screen as appropriate <br> 2,DK,RF: goto ITEM, next screen as appropriate |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 12A | S12A_INTRO | S12A_INTRO | [1] 29-30 | Goto BTABLEA.BROW.ITEM |
|  |  |  | I will now ask about expenses for vehicle services, parts, and equipment. Please do not include expenses for vehicles used entirely for business. |  |
|  |  |  | Description Month Amount <br> (VOPDESC) (VOPMOA) (VOPEXPX) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 12A | VEQ_ITEM | ITEM | [1/ 29 ? [F1] | 1-12: Goto DESCRIPTION |
|  |  |  | Since the first of (reference month), have (youlyou or any members of your household) had expenses for any of the following? | 99: Goto S12A_END |
|  |  |  | Read each item on list | 888: IF no more grid lines then goto S12A_END <br> ELSE goto ITEM - next line of grid |
|  |  |  | 1. Oil change, lubrication, or oil filter <br> 2. Motor tune-up <br> 3. Battery purchases or installation <br> 4. Tire purchases or mounting <br> 5. Tire repair |  |

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|  |  |  | 6. Front end alignment, wheel balancing, or wheel rotation <br> 7. Shock absorber replacement <br> 8. Body work or painting <br> 9. Any other vehicle or engine repairs <br> 10. Vehicle accessories or customizing <br> 11. Other vehicle services, parts, or equipment <br> 12. Vehicle cleaning services including car washes <br> 99. None/No more entries <br> 888. Delete a line |  |
| 12A | VOPDESC | DESCRIPTION | What was the expense for? | IF ITEM $=3,4$, or 5 then goto MONTH ELSE goto VOPLABOR |
| 12A | VOPLABOR | VOPLABOR | Did this expense include labor? <br> 1. Yes <br> 2. No | Goto MONTH |
| 12A | VOPMOA | MONTH | In what month did you have this expense? <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | REF_MONTH - CUR_MONTH: IF MONTH not within reference period then goto ERR3_MONTH <br> ELSE goto AMOUNT <br> DK,RF: Goto AMOUNT |
| 12A | VOPEXPX | AMOUNT | What was the total cost? | 1-99999: IF (VOPSERVY = 100 and AMOUNT It 8 or gt 89) OR (VOPSERVY = 110 and AMOUNT It 10 or gt 1500) OR (VOPSERVY = 130 and AMOUNT It 16 or gt 211) OR (VOPSERVY $=140$ and AMOUNT It 20 or gt 1000)OR (VOPSERVY = 150 and AMOUNT It 5 or gt 335) OR (VOPSERVY $=160$ and AMOUNT It 8 or gt 690) OR (VOPSERVY $=380$ and AMOUNT It 6 or gt 3000) OR (VOPSERVY = 320 and AMOUNT It 15 or gt 4000) OR (VOPSERVY $=330$ and AMOUNT It 22 or gt 1000) OR (VOPSERVY = 360 and AMOUNT It 5 or gt 1700) OR (VOPSERVY $=367$ and AMOUNT It 2 or gt 100)OR (VOPSERVY = 370 and |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | AMOUNT It 5 or gt 1000) then goto ERR1_AMOUNT <br> ELSEIF (VOPSERVY and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP <br> ELSE goto VOPTAX |
|  |  |  |  | DK,RF: Goto C |
| 12A | VOPTAX | VOPTAX | Did this include sales tax? | Goto C |
|  |  |  | Description Month Amount <br> (VOPDESC) (VOPMOA) (VOPEXPX) |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 12A | VOPCMB_C | C | * Enter 'C' for combined expense | C: Goto COMBCODE |
|  |  |  |  | EMPTY: Goto VOPREIMB |
|  |  |  |  | IF anything other than a 'C' or blank is entered then goto CK_C |
| 12A | VOPCMB | COMBCODE | [4] 29-30 ? [F1] | Goto VOPREIMB |
|  |  |  | What expense was combined with the (description) expense? <br> Enter all that apply, separate with commas. |  |
|  |  |  |  |  |
|  |  |  | Description Month Amount <br> (VOPDESC) (VOPMOA) (VOPEXPX) |  |
|  |  |  | 1. Oil change, lubrication, or oil filter <br> 2. Motor tune-up <br> 3. Battery purchases or installation <br> 4. Tire purchases or mounting <br> 5. Tire repair <br> 6. Front end alignment, wheel balancing, or wheel rotation <br> 7. Shock absorber replacement <br> 8. Body work or painting <br> 9. Any other vehicle or engine repairs <br> 10. Vehicle accessories or customizing <br> 11. Other vehicle services, parts, or equipment <br> 12. Vehicle cleaning services including car washes <br> 77. Misc combined (unable to specify/DK) |  |
| 12A | VOPREIMB | VOPREIMB | Has any of this expense been, or will any of it be, reimbursed? | 1: Goto VOPRMBXA |
|  |  |  | Description Month Amount <br> (VOPDESC) (VOPMOA) (VOPEXPX) | 2,DK,RF: Goto MORE |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 12A | VOPRMBXA | VOPRMBXA | How much? |  |
|  |  |  |  | DK,RF: Goto MORE |
| 12A | MOREVEOP | MORE | Did you have any other expenses for (description)? <br> 1. Yes <br> 2. No | 1:IF ROW number $=26$ then goto ERR_MAX <br> ELSE goto ITEM, next line of grid2,DK,RF:IF Row number $=26$ then goto S12A_END <br>  <br> ELSE goto ITEM, next line of grid |
| 12B | S12B_INTRO | INTROB | CA 31 <br> Drivers licenses, vehicle inspection, vehicle registration, and personal property taxes for vehicles collected in the previous interview <br> 1. Enter 1 to Continue | Goto BTABLEB.BROW.ITEM |
| 12B | VLR_ITEM | ITEM | [1] 31 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) had any expenses for - <br> Read each item on list <br> 1. Driver's licenses? <br> 2. Vehicle inspection? <br> 3. State vehicle registration? <br> 4. Local vehicle registration? <br> 5. Personal property taxes for vehicles? <br> 99. None/No more entries <br> 888. Delete line | 1-5: Goto DESCRIPTION <br> 99: Goto S12B_END <br> 888: IF no more grid lines then goto S12B_END <br>  ELSE goto ITEM - next line of grid |
| 12B | VREGDESC | DESCRIPTION | What was the expense for? | Goto MONTH |
| 12B | VOPMO_C | MONTH | In what month did you have this expense? $\qquad$ | REF_MONTH - CUR_MONTH: IF MONTH not within reference period then goto ERR3_MONTH <br> ELSE goto AMOUNT |

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|  |  |  | (VREGDESC) (VOPMO_C) (VOPREGX) <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | DK,RF: Goto AMOUNT |
| 12B | VOPREGX | AMOUNT | What was the total amount of the expense? | 1-9999: IF (ITEM = 1 and AMOUNT It 5 or gt 86) OR (ITEM $=2$ and AMOUNT It 5 or gt 120) OR (ITEM $=3$ and AMOUNT It 10 or gt 423) OR (ITEM $=4$ and AMOUNT It 8 or gt 442) OR (ITEM $=5$ and AMOUNT It 18 or gt 3213) then goto ERR1_AMOUNT <br> ELSEIF ITEM and the entry in AMOUNT for the record are equal to any records data on the prechart/input) then goto ERR_DUP <br> ELSE goto C <br> DK,RF: Goto C |
| 12B | S12BCMB_C | C | - Enter 'C' for combined expense | C: Goto COMBCODE EMPTY: Goto MORE IF anything other than a 'C' or blank is entered then goto CK_C |
| 12B | S12B_CMB | COMBCODE | 184 31 <br> What was combined with the (description) expense? <br> Enter all that apply, separate with commas <br> 1. Driver's license <br> 2. Vehicle inspection <br> 3. State Vehicle registration <br> 4. Local Vehicle registration <br> 5. Personal property taxes for vehicles | Goto MORE |
| 12B | MOREREG | MORE | Did you have any other (description) expenses? <br> Description Month Amount <br> (VREGDESC) (VOPMO_C) (VOPREGX) |  |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | ELSE goto ITEM, next line of grid |
| 12C | VOPGASX | VOPGASX | Since the first of (reference month) not including this month -- | 0,RF: Goto VOPOIL |
|  |  |  | What has been (yourlyour household's) AVERAGE MONTHLY expense for gasoline and other fuels for all vehicles? | 1-9999: IF VOPGASX gt 400 then goto ERR1_VOPGASX <br> ELSE goto VOPDIES |
|  |  |  |  | DK: Goto VOPDIES |
| 12C | VOPDIES | VOPDIES | Was any of this expense for diesel fuel? | 1: Goto VOPDIESX |
|  |  |  |  | 2,DK,RF: Goto VOPBSNS |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 12C | VOPDIESX | VOPDIESX | How much? | 1-9999: IF (VOPDIESX It 5 or gt 800) then goto ERR1_VOPDIESX <br> ELSEIF (VOPDIESX gt VOPGASX) then goto CK_VOPDIESX <br> ELSE goto VOPBSNS |
|  |  |  |  | DK,RF: Goto VOPBSNS |
| 12C | VOPBSNS | VOPBSNS | Was any of the AVERAGE MONTHLY cost counted as a business expense? | 1: Goto VOPBSPER |
|  |  |  |  | 2,DK,RF: Goto VOPOIL |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 12C | VOPBSPER | VOPBSPER | What percentage of the AVERAGE MONTHLY COST was counted as a business expense? | 1-99,DK,RF: Goto VOPOIL <br> 100: Goto ERR2_VOPBSPER |
| 12C | VOPOIL | VOPOIL | Since the first of (reference month) not including this month -- | 1: Goto VOPOILX |
|  |  |  | Have (youlyou or any members of your household) purchased any oil for operating vehicles? | 2,DK,RF: IF INTNMBR $=1$ then goto S12C_END ELSE goto VOPFLUID |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 12C | VOPOILX | VOPOILX | What was the total cost? | 1-9999: IF VOPOILX It 5 or gt 65 then goto ERR1_VOPOILX <br>  ELSE If INTNMBR $=1$ goto S12C_END <br>  Else goto VOPFLUID |
|  |  |  |  | DK,RF: Goto VOPFLUID |
| 12C | VOPFLUID | VOPFLUID | Since the first of (reference month), not including this month -- | 1: Goto VOPFLUDX |

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|  |  |  | Have (youlyou or any members of your household) purchased any antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives, except if purchased with a tune-up? | 2,DK,RF: Goto VOPPARK |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 12C | VOPFLUDX | VOPFLUDX | What was the total cost of these purchases? | $\begin{array}{ll}\text { 1-9999: } & \text { IF VOPFLUDX It } 5 \text { or gt } 50 \text { then goto ERR1_VOPFLUDX } \\ & \text { ELSE goto VOPPARK }\end{array}$ |
|  |  |  |  | DK,RF: Goto VOPPARK |
| 12C | VOPPARK | VOPPARK | Since the first of (reference month) not including this month -- | 1: Goto VOPPARKX |
|  |  |  | Have (youlyou or any members of your household) had expenses for parking, such as parking garages, parking lot fees, or parking meters? | 2,DK,RF: Goto VOPTOLL |
|  |  |  | Do not include expenses that are part of your property ownership or rental costs, a business expense or expenses that will be totally reimbursed. |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 12C | VOPPARKX | VOPPARKX | How much was paid, not including any payments made this month? | $\begin{array}{ll}\text { 1-99999: } & \text { IF VOPPARKX gt } 390 \text { then goto ERR1_VOPPARKX } \\ \text { ELSE goto VOPTOLL }\end{array}$ |
|  |  |  |  | DK,RF: Goto VOPTOLL |
| 12C | VOPTOLL | VOPTOLL | Since the first of (reference month) not including this month, have (youlyou or any members of your household) had expenses for - <br> Local tolls or electronic toll passes? | 1: Goto VOPTOLLX |
|  |  |  |  | 2,DK,RF. Goto Vopdock |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 12C | VOPTOLLX | VOPTOLLX | How much was paid, not including any payments made this month? | $\begin{array}{ll}\text { 1-99999: } & \text { IF VOPTOLLX gt } 35 \text { then goto ERR1_VOPTOLLX } \\ \text { ELSE goto VOPDOCK }\end{array}$ |
|  |  |  |  | DK,RF: Goto VOPDOCK |
| 12C | VOPDOCK | VOPDOCK | Since the first of (reference month) not including this month, have (you/you or any members of your household) had expenses for - | 1: Goto VOPDOCKX |
|  |  |  |  | 2,DK,RF: Goto VOPPOLCY |
|  |  |  | 1. Yes |  |

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|  |  |  | 2. No |  |
| 12C | VOPDOCKX | VOPDOCKX | How much was paid, not including any payments made this month? | 1-9999: IF VOPDOCKX gt 1752 then goto ERR1_VOPDOCKX <br> ELSE goto VOPPOLCY <br> DK,RF: Goto VOPPOLCY |
| 12C | VOPPOLCY | VOPPOLCY | Since the first of (reference month) not including this month, have (you/you or any members of your household) had any expenses for -- <br> Auto repair service policies such as extended warranties? <br> Do not include service policies for vehicles used entirely for business. <br> 1. Yes <br> 2. No | $\begin{aligned} & \hline \text { 1: } \quad \text { Goto VOPPLCYX } \\ & \text { 2,DK,RF: } \quad \text { Goto VOPAUTO } \end{aligned}$ |
| 12C | VOPPLCYX | VOPPLCYX | How much? | ```1-9999: IF VOPPLCYX It 5 or gt 1800 then goto ERR1_VOPPLCYX ELSE goto VOPAUTO DK,RF: Goto VOPAUTO``` |
| 12C | VOPAUTO | VOPAUTO | Since the first of (reference month) not including this month, have (you/you or any members of your household) had any expenses for -- <br> Automobile service clubs, such as AAA or services such as OnStar or LoJack? <br> 1. Yes <br> 2. No | $\begin{array}{ll}\text { 1: } \quad \text { Goto VOPCLUBX } \\ \text { 2,DK,RF: } & \text { Goto VOPTOW }\end{array}$ |
| 12C | VOPCLUBX | VOPCLUBX | How much? |  |
| 12C | VOPTOW | VOPTOW | Since the first of (reference month) not including this month, have (you/you or any members of your household) <br> had expenses for - <br> Towing charges, not already reported? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: } \quad \text { Goto VOPTOWX } \\ & \text { 2,DK,RF: } \quad \text { Goto TANKGAS } \end{aligned}$ |
| 12C | VOPTOWX | VOPTOWX | How much was paid, not including any payments made this month? | 1-9999: IF VOPTOWX gt 315 then goto ERR1_VOPTOWX <br> ELSE goto TANKGAS  |
| 12C | TANKGAS | TANKGAS | Since the first of (reference month) not including this month, have (youlyou or any members of your household) had any expenses | 1: Goto TANKGASX |

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|  |  |  |  | (8500.POLICYYB $=500$ and INSEX3AX gt 825) then goto ERR1_INSEX3AX <br> ELSE goto INSEXXA |
|  |  |  |  | DK,RF: Goto S13A_END |
| 13A | INSEXXA | INSEXXA | $\begin{array}{ll}\text { Policy \|Insurance \| } & \text { Insurance\|Paid\|Payroll } \\ \text { \|Payment\|Paid \|Paid } \\ \text { Number\|Description } & \text { Type\| Company \| By \|Deduction } \mid \text { Period } \\ \text { \|Total\|\|Month }\end{array}$ | 0-99999: IF (8500.POLICYYB = 110 and INSEXXA gt 300) OR(8500.POLICYYB $=100$ and INSEXXA gt 300) OR(8500.POLICYYB $=200$ and INSEXXA gt 670) OR(8500.POLICYYB $=300$ and INSEXXA gt 688) OR(8500.POLCYYB $=400$ and INSEXXA gt 186) OR(8500.POLICYYB = 500 and INSEXXA gt 600) then gotoERR1_INSEXXAELSEIF INSEXXA gt INSEX3AX then goto CK_INSEXXAELSE goto S13A_ENDDK,RF: Goto S13A_END |
|  |  |  |  |  |
| 13B | INB_ITEM | ITEM | [1] 32 ? [F1] | 1-6: Goto INSCOMP <br> 99: Goto S13B_END <br> 888: IF no more grid lines then goto S13B_END <br>  ELSE goto ITEM - next line of grid |
|  |  |  | (Do (youlyou or any members of your household) have any or pay for any -ISince the first of (reference month) have (youlyou or any members of your household) purchased or begun paying for any) <br> Read each item on list |  |
|  |  |  | 1. Long term care insurance? <br> 2. Life insurance or other policies which provide benefits in case of death or disability? <br> 3. Homeowners' insurance? <br> 4. Renters' insurance? <br> 5. Automobile or other vehicle insurance? <br> 6. Other types of non-health insurance? <br> 99. None/No more entries <br> 888. Delete a line |  |
| 13B | INSCOMP | INSCOMP | What is the name of the insurance company for your (long term carellife or disability/homeowners'/tenants'/vehicle/other type of insurance) policy? <br> Enter name of insurance company, not the insurance agent. | Goto INSDESC |
| 13B | INSDESC | INSDESC | Briefly describe the policy. | IF ITEM $=3$ then goto INSPROP ELSE goto PREMYOU |
| 13B | INSPROP | INSPROP | Which property (ies) does this policy cover? <br> Enter number of each property covered, separate with commas. | 1-20: IF any entry is higher than the number of properties or a blank precode then goto CK_INSPROP <br> ELSE goto PREMYOU |
|  |  |  | 1. PROPDESC[1] <br> 2. PROPDESC[2] | 99,DK,RF: Goto PREMYOU |

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|  |  |  | 3. PROPDESC[3] <br> 4. PROPDESC[4] <br> 5. PROPDESC[5] <br> 6. PROPDESC[6] <br> 7. PROPDESC[7] <br> 8. PROPDESC[8] <br> 9. PROPDESC[9] <br> 10. PROPDESC[10] <br> 11. PROPDESC[11] <br> 12. PROPDESC[12] <br> 13. PROPDESC[13 <br> 14. PROPDESC[14] <br> 15. PROPDESC[15] <br> 16. PROPDESC[16] <br> 17. PROPDESC[17] <br> 18. PROPDESC[18] <br> 19. PROPDESC[19] <br> 20. PROPDESC[20] <br> 99. Property not owned or rented by the household |  |
| 13B | PREMYOU | PREMYOU | Do (youlyour household) pay ANY portion of the premiums for this policy? <br> 1. Yes <br> 2. No | 1, DK, RF: Goto PAYDEDPR <br> 2: Goto PREMOTH |
| 13B | PREMOTH | PREMOTH | Who pays the policy premiums? <br> 1. An employer or union? <br> 2. Another group or persons outside your household? | Goto C |
| 13B | PAYDEDPR | PAYDEDPR | Are any premiums paid through payroll deductions? <br> 1. Yes <br> 2. No | Goto INSEXPBX |
| 13B | INSEXPBX | INSEXPBX | Since the first of (reference month), what was (your/your household's) total expense for this insurance policy? <br> Enter the actual amount the household paid. Do not include any expenses paid for the household by others. | 1-99999: IF (ITEM = 1 and INSNEXXB gt 750) OR (ITEM = 2 and INSEXPBX gt 750) OR (ITEM $=3$ and INSEXPBX gt 1000) OR (ITEM = 4 and INSEXPBX gt 340) OR (ITEM = 5 and INSEXPBX gt 1100) OR (ITEM = 6 and INSEXPBX gt 936) then goto ERR1_INSEXPBX <br> ELSE goto INSNEXXB <br> 0,DK,RF: Goto C |
| 13B | INSNEXXB | INSNEXXB | How much was paid this month? | 1-99999: IF (ITEM = 1 and INSNEXXB gt 300) OR (ITEM = 2 and INSNEXXB gt 300) OR (ITEM $=3$ and INSNEXXB $=1-8$ or gt 677) OR (ITEM $=4$ and INSNEXXB $=1$ - 5 or gt 267) OR (ITEM $=5$ and INSNEXXB = 1-17 or gt 663) OR (ITEM = 6 and INSNEXXB $=1-5$ or gt 799) <br> then goto ERR1 INSNEXXB |

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|  |  |  |  | ELSEIF INSNEXXB gt INSEXPBX then goto CK_INSNEXXB ELSE goto $C$ |
|  |  |  |  | 0,DK,RF: Goto C |
| 13B | S13_S | C | * Enter "C" for a combined expense | C: Goto COMBCODE |
|  |  |  |  | EMPTY: Goto MORE |
|  |  |  |  | IF anything other than a ' C ' or the enter key is entered then goto CK C |
| 13B | S13CMB | COMBCODE | [1432 ? [F1] | IF 3 is selected then goto COMBPROP ELSE goto MORE |
|  |  |  | What other type of policy is the (insurance type) combined with? |  |
|  |  |  | - Enter all that apply, separate with commas. |  |
|  |  |  | 1. Long term care insurance |  |
|  |  |  | 2. Life insurance or other policies which provide benefits in case of death or disability <br> 3. Homeowners' insurance |  |
|  |  |  | 4. Renters' insurance |  |
|  |  |  | 5. Automobile or other vehicle insurance |  |
|  |  |  | 6. Other types of non-health insurance <br> 77. Misc. combined (unable to specify/DK) |  |
| 13B | S13CMBPROP | COMBPROP | Which property (ies) did this policy cover? <br> Enter number of each property covered, separate with commas. | 1-20: IF any entry is higher than the number of properties or a blank precode then goto CK_COMBPROP ELSE goto MORE |
|  |  |  |  | 99,DK,RF: Goto MORE |
|  |  |  | 1. PROPDESC[1] |  |
|  |  |  | 2. PROPDESC[2] |  |
|  |  |  | 3. PROPDESC[3] |  |
|  |  |  | 4. PROPDESC[4] |  |
|  |  |  | 5. PROPDESC[5] |  |
|  |  |  | 6. PROPDESC[6] |  |
|  |  |  | 8. PROPDESC[8] |  |
|  |  |  | 9. PROPDESC[9] |  |
|  |  |  | 10. PROPDESC[10] |  |
|  |  |  | 11. PROPDESC[11] |  |
|  |  |  | 12. PROPDESC[12] |  |
|  |  |  | 13. PROPDESC[13 |  |
|  |  |  | 14. PROPDESC[14] |  |
|  |  |  | 15. PROPDESC[15] <br> 16. PROPDESC[16] |  |
|  |  |  | 17. PROPDESC[17] |  |

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|  |  |  | 18. PROPDESC[18] <br> 19. PROPDESC[19] <br> 20. PROPDESC[20] <br> 99. Property not owned or rented by the household |  |
| 13B | INSMORE | MORE | (Do (youlyou or any members of your household) have any or make payments for any other (insurance type) policy?/Did (youlyou or any members of your household) purchase or begin paying for any other (insurance type) ) <br> 1. Yes <br> 2. No | 1: $\begin{aligned} & \text { IF Row number }=100 \text { then goto ERR_MAX } \\ & \text { ELSE goto ITEM, next row of the grid }\end{aligned}$ 2,DK,RF: $\begin{aligned} & \text { IF Row number }=100 \text { then goto S13B_END } \\ & \\ & \text { ELSE goto ITEM, next row of the grid }\end{aligned}$ |
| 14A | S14A_INTRO | S14A_INTRO | Now I am going to ask about health Insurance. <br> 1. Enter 1 to Continue | IF there are any records on the SCIF with 8500.IHB_STAT = 1 then goto BSect14ARow block <br> ELSE goto S14A_END |
| 14A | HHISTILL | HHISTILL | (Do/Does) (youlyour household) still (HMO/fee for service/commercial Medicare supplement Ispecial purpose)? <br> Policy\|Insurance | |Insurance|Payroll |Time |Paid |Paid |Paid <br> \# \|Description|Type| Company |Deduction|Period|Total|Month|Non-CU <br> 1. Yes <br> 2. No | IF 8500.HHIPRYOU = 2 then goto S14A_END ELSE goto HHIANYPD |
| 14A | HHIANYPD | HHIANYPD | Since the first of (reference month), have (youlyou or any members of your household) made any payments on this policy (including payroll deductionsl )? <br> 1. Yes <br> 2. No | $1:$ IF 8500.HHIRPMPD $=1-9$ then goto HHILSTTM <br>  ELSE goto HHIRPMPA |
| 14A | HHILSTTM | HHILSTTM | Last time, I recorded that payments are made (periodicity). Is this still correct? | $1:$ Goto HHIREGXA <br> 2, DK, RF: Goto HHIRPMPA |
| 14A | HHIRPMPA | HHIRPMPA | How often are payments made (including payroll deductions/ )? | 1-9: Goto HHIREGXA |


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|  |  |  | Policy\||nsurance | |Insurance|Payroll |Time |Paid |Paid |Paid \# |Description|Type| Company |Deduction|Period|Total|Month|Non-CU | 10, DK, RF: Goto HHIPDAMT |
|  |  |  | 1. Once a week <br> 2. Once every 2 weeks <br> 3. Twice a month <br> 4. Once a month <br> 5. Every 2 months <br> 6. Quarterly (every 3 months) <br> 7. Once every 4 months <br> 8. Twice a year (every 6 months) <br> 9. Once a year <br> 10. Other |  |
| 14A | HHIREGXA | HHIREGXA | What is the amount currently paid (periodicity)? | Goto S14A_END |
| 14A | HHIPDAMT | HHIPDAMT | How much was paid since the first of (reference month)? | 1-99999: IF (8500.HHICODE $=1$ and HHIPDAMT It 20 or gt 1700) OR (8500. HHICODE $=2$ and HHIPDAMT It 15 or gt 1882) OR (8500. HHICODE $=3$ and HHIPDAMT It 25 or gt 1341) OR (8500. $\mathrm{HHICODE}=4$ and HHIPDAMT It 6 or gt 1080) then goto ERR1_HHIPDAMT <br> ELSE goto HHICMXXA <br> DK,RF: Goto S14A_END |
| 14A | HHICMXXA | HHICMXXA | How much of that (\$(amount from HHIPDAMT) / ) was paid this month? | 0-99999: IF (8500.HHICODE $=1$ and HHICMXXA It 5 or gt 486) OR (8500.HHICODE $=2$ and HHICMXXA It 5 or gt 600) OR ( 8500 . H HICODE $=3$ and HHICMXXA It 10 or gt 440) OR (8500. $\mathrm{HHICODE}=4$ and HHICMXXA It 5 or gt 327) then goto ERR1_HHICMXXA <br> ELSE goto S14A_END <br> DK,RF: Goto S14A_END |
| 14B | IHB_ITEM | ITEM | $\text { [1] } 33 \quad ?[\mathrm{~F} 1]$ <br> (Do (you/you or any members of your household) have any hospitalization or health insurance plans or belong to a plan that pays all or part of your medical expenses? Include policies paid for someone outside your household and please consider any special purpose plans you may have, such as dental, vision, or prescription drug insurance. I Since the first of (reference month), have (youlyou or any members of your household) purchased any ( ladditional) health or hospitalization insurance? Include any policies paid for someone outside your household.) <br> Do not report Medicare Prescription Drug plans (Medicare Part D) here. | 1: Goto HINSCMP <br> 99: Goto S14B_END <br> 888: IF no more grid lines then goto S14B_END <br>  ELSE goto ITEM - next line of grid |

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| Medicare Prescription Drug plans are collected in Section 14C in Interviews 2 through 5. |  |  |  |  |
|  |  |  | 1. Hospitalization or health insurance plans <br> 99. None/No More Entries <br> 888. Delete the Line |  |
| Enter name of insurance company, not the insurance agent |  |  |  | Goto HHIBCBS |
| 14B | HHIBCBS | HHIBCBS | Do not read to respondent. Is the insurance company Blue Cross/Blue Shield? | Goto HHICOVQ |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| 14B | HHICOVQ | HHICOVQ | How many household members are/were covered by this policy? | 0-30: IF HHICOVQ gt number of active members of the persons roster then goto CK_HHICOVQ <br> ELSE goto HHICODE |
|  |  |  |  | DK,RF: Goto HHICODE |
| 14B | HHICODE | HHICODE | [1433 ? [F1] | 1: Goto HHIPOS |
|  |  |  | What type of insurance plan is it? | 2-3,DK,RF: Goto HHIGROUP |
|  |  |  | Do not include Medicare prescription drug plans in Commercial Medicare Supplements. Medicare prescription drug plans are collected in Part C. | 4: Goto HHISPECT |
|  |  |  | 1. Health Maintenance Organization <br> 2. Fee for Service Plan <br> 3. Commercial Medicare Supplement <br> 4. Other special purpose plan |  |
| 14B | HHIPOS | HHIPOS | Under normal circumstances, if you go to a doctor who is not part of your plan without a referral, will your insurance pay for the cost? | Goto HHIGROUP |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 14B | HHISPECT | HHISPECT | Is this special purpose insurance plan - | 1-3,DK,RF: Goto HHIGROUP |
|  |  |  |  | 4: Goto OTHINTYP |
|  |  |  | 1. Dental insurance? <br> 2. Vision insurance? <br> 3. Prescription drug insurance? <br> 4. Other type of special purpose health insurance? - Specify |  |

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| 14B | OTHINTYP | OTHINTYP | 4 Specify: | Goto HHIGROUP |
| 14B | HHIGROUP | HHIGROUP | Was the policy obtained on an individual or group basis? | Goto HHIPRYOU |
|  |  |  | 1. Individually obtained <br> 2. Group through place of employment <br> 3. Group through other organization |  |
| 14B | HHIPRYOU | HHIPRYOU | (Do/Does) (youlyour household) pay ANY portion of the premiums for this policy? | 1,DK,RF: Goto HHIPRDED |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2: Goto HHIPROTH |
| 14B | HHIPROTH | HHIPROTH | Who pays the policy premiums? | Goto HHIMORE |
|  |  |  | 1. An employer or union? <br> 2. Another group or persons outside your household? |  |
| 14B | HHIPRDED | HHIPRDED | Are any premiums paid through payroll deductions? | Goto HHIRPMXB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 14B | HHIRPMXB | HHIRPMXB | How much (do/does) (youlyour household) currently spend for (entry for HINSCMP/this plan ) (including payroll deductions/ )? <br> Enter dollar amount for premium payments. Select time period in next question. | 1-99999: IF (HHICODE = 1 and HHIRPMXB It 5 or gt 560) OR (HHICODE $=2$ and HHIRPMXB It 5 or gt 800) OR (HHICODE $=3$ and HHIRPMXB It 5 or gt 1507) OR (HHICODE $=4$ and HHIRPMXB It 5 or gt 1200) then goto ERR1_HHIRPMXB ELSE goto HHIRPMPD |
|  |  |  |  | DK,RF: Goto HHIRPMPD |
| 14B | HHIRPMPD | HHIRPMPD | - Enter time period for premium payments. | 1-9: Goto HHIMORE |
|  |  |  | 1. Once a week <br> 2. Once every 2 weeks <br> 3. Twice a month <br> 4. Once a month <br> 5. Every 2 months <br> 6. Quarterly (every 3 months) <br> 7. Once every 4 months <br> 8. Twice a year (every 6 months) <br> 9. Once a year <br> 10. Other | 10,DK,RF: Goto HHIIRGXB |
| 14B | HHIIRGXB | HHIIRGXB | What was the total expense paid for this policy since (reference month)? | 1-99999: IF HHIIRGXB It 15 or gt 1659 then goto ERR1_HHIIRGXB ELSE goto HHICMXXB |

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|  |  |  |  | DK,RF: Goto HHICMXXB |
| 14B | HHICMXXB | HHICMXXB | How much was paid this month? | 0-99999: IF (HHICODE $=1$ and HHICMXXB It 6 or gt 488) OR (HHICODE $=2$ and HHICMXXB It 5 or gt 597) OR (HHICODE $=3$ and HHICMXXB It 8 or gt 525) OR (HHICODE $=4$ and HHICMXXB It 5 or gt 316) then goto ERR1_HHICMXXB) ELSE goto HHIMORE |
|  |  |  |  | DK,RF: Goto HHIMORE |
| 14B | HHIMORE | HHIMORE | Did you have any other hospitalization or health insurance plans? | 1: $\quad$ IF ROW number $=12$ then goto ERR_MAX ELSE goto ITEM, next line of grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: Goto ITEM, next line of grid |
| 14C | CHGHHMCR | CHGHHMCR | (Last time you said that you were enrolled in Medicare. Has that changed?/Last time you said that ( 8500 HHMCRCOV ) (CU member was/CU members were) enrolled in Medicare. Has that changed?/ Last time you said that ( 8500 HHMCRCOV ) (CU member was/CU members were) enrolled in Medicare. Has the number of household members enrolled in Medicare changed?) | 2,DK,RF: IF 8500.HHPARTD $=1$ then goto BUPDATEDP block ELSE goto RETPARTD |
|  |  |  | 1. Yes <br> 2. No |  |
| 14C | HHMCRENR | HHMCRENR | Are (youlyou or any members of your household) presently enrolled in Medicare? Medicare is the Federal Health Insurance Plan. <br> 1. Yes <br> 2. No | ```1: If NUMHOUSE \(=1\) and (INTNMBR \(=2\) or new CU) goto HHPARTD Elseif NUMHOUSE \(=1\) and 8500. HHPARD \(=1\) goto BUPDATEDPblock Elseif NUMHOUSE = 1 goto RETPARTD Elseif NUMHOUSE gt 1 goto HHMCRCOV``` |
|  |  |  |  | 2,DK,RF: $\begin{gathered}\text { IF } 8500 . \mathrm{MDCDENR}=1 \text { then goto } \mathrm{CHGMDCDE} \\ \text { ELSE goto MDCDENR }\end{gathered}$ |
| 14C | HHMCRCOV | HHMCRCOV | How many members of your household are covered by Medicare? | IF HHMCRCOV gt number of CU members then goto HHMCRCOV_CK <br> ELSEIF INTNMBR = 2 OR new CU then goto HHPARTD ELSEIF 8500.HHPARTD $=1$ then goto BUPDATEDP block ELSE goto RETPARTD |
| 14C | STILDRUG | STILDRUG | Is (NAME) still enrolled in a Medicare Prescription Drug plan? | 1: Goto PREMCHG |
|  |  |  | - Enter 'YES' if the member changed to a different Medicare Prescription Drug plan. 1. Yes 2. No | 2,DK,RF: IF no more members AND there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO then goto RETPARTD <br> ELSEIF no more members AND 8500.MDCDENR ne 1 then goto MDCDENR <br> ELSEIF no more members goto CHGMDCDE <br> ELSE goto next member on 14C_UPDATE |
| 14C | PREMCHG | PREMCHG | What is (your/ Name's) premium still (the same/S(DRGPREMX) )? | 1,DK,RF: IF no more members AND there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, |

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|  |  |  | 7. Person 7 <br> 8. Person 8 <br> 9. Person 9 <br> 10. Person 10 <br> 11. Person 11 <br> 12. Person 12 <br> 13. Person 13 <br> 14. Person 14 <br> 15. Person 15 <br> 16. Person 16 <br> 17. Person 17 <br> 18. Person 18 <br> 19. Person 19 <br> 20. Person 20 <br> 21. Person 21 <br> 22. Person 22 <br> 23. Person 23 <br> 24. Person 24 <br> 25. Person 25 <br> 26. Person 26 <br> 27. Person 27 <br> 28. Person 28 <br> 29. Person 29 <br> 30. Person 30 |  |
| 14C | ENROLLYR | ENROLLYR | In what year did (you/ Name) enroll in the prescription drug plan? <br> Enter year of enrollment | IF ENROLLYR gt (current year + 3) then goto CK_ENROLLYR ELSEIF ENTRY = current year through current year +2 , goto ENROLLMO <br> ELSEIF ENTRY = previous year AND (CUR_MONTH = 1 (January), 2 (February) or 3 (March)) goto ENROLLMO ELSE goto DRGPREMX |
| 14C | ENROLLMO | ENROLLMO | In what month did (you/ Name) enroll in the prescription drug plan? <br> Enter month of enrollment | Goto DRGPREMX |
| 14C | DRGPREMX | DRGPREMX | What is the monthly premium for (your/ Name's) Medicare Prescription Drug plan? <br> Do not include any monthly co-payments paid by the household. | 1-999: IF DRGPREMX It 20 or gt 100 then goto ERR1_DRGPREMX <br> ELSE goto HHDRGSS |
|  |  |  |  | 0,DK,RF: Goto HHDRGSS |
| 14C | HHDRGSS | HHDRGSS | Is the monthly premium deducted from a Social Security payment? | IF no more line numbers AND 8500.MDCDENR ne 1 then goto MDCDENR |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | ELSEIF no more line numbers then goto CHGMDCDE <br> ELSE goto ENROLLMO for the next line number entered in DRUGPLAN |
| 14C | CHGMDCDE | CHGMDCDE | (Last time you said that you were enrolled in Medicaid. Has that changed?/Last time you said | 1: IF NUMHOUSE gt 1 then goto MDCDCOV |

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|  |  |  | that (8500MDCDCOV) (household member was/household members were) enrolled in Medicaid. Has that changed?/ Last time you said that (8500MDCDCOV) (household member was/household members were) enrolled in Medicaid. Has the number of household members enrolled in Medicaid changed?) <br> 1. Yes <br> 2. No | ELSEIF 8500.OTHPLAN = 1 then goto STILLOTHELSE goto OTHPLAN2,DK,RF: $\quad$IF 8500. OTHPLAN $=1$ then goto STILLOTH <br> ELSE goto OTHPLAN |
| 14C | MDCDENR | MDCDENR | Are (you/you or any members of your household) enrolled in Medicaid? | 1: $\quad$ IF NUMHOUSE gt 1 then goto MDCDCOV ELSE goto OTHPLAN |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: IF 8500.OTHPLAN = 1 then goto STILLOTH ELSE goto OTHPLAN |
| 14C | MDCDCOV | MDCDCOV | How many members of your household are covered by Medicaid? | IF MDCDCOV gt the number of CU members then goto CK_MDCDCOV <br> ELSEIF 8500.OTHPLAN = 1 then goto STILLOTH <br> ELSE goto OTHPLAN |
| 14C | STILLOTH | STILLOTH | Are (you/you or any members of your household) still covered by a plan other than Medicare or Medicaid, such as TRICARE or military health care? <br> 1. Yes <br> 2. No | Goto S14C_END |
| 14C | OTHPLAN | OTHPLAN | Are (youlyou or any members of your household) covered by any plan other than Medicare or Medicaid such as TRICARE or military health care? <br> 1. Yes <br> 2. No | Goto S14C_END |
| 15A | S15A_INTRO | S15AINTRO | le] 34-36 <br> Now I am going to ask some questions about medical payments and reimbursements. I will begin with your payments. <br> By payments I mean any co-pays and out-of-pocket expenses. Include all payments, even those for persons who are outside of your household. <br> Description Amount Month <br> (MEDPDESC) (MEDPMTX) (MEDPMTMO) <br> 1. Enter 1 to Continue | Goto BSect15.BTABLEA.BROW.ITEM |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 15A | MDB_ITEM | ITEM | SCREEN 1 <br> [17 34 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) made any payments for the following? <br> Read each item on list <br> SCREEN 2 $\qquad$ <br> [1] 35 ? [F1] <br> Have (youlyou or any members of your household) made any payments for -- <br> - Read each item on list <br> 1. Eye examinations, treatment, or surgery <br> 2. Purchase of eye glasses or contact lenses <br> 3. Dental care <br> 4. Hospital room or hospital services <br> 5. Services by medical professionals other than physicians <br> 6. Physician services <br> 7. Lab tests or x-rays <br> 8. Care in convalescent or nursing homes <br> 9. Care for invalids, convalescents, handicapped, or elderly persons in the home <br> 10. Adult day care centers <br> 11. Other medical care and services <br> 12. Hearing aids <br> 13. Prescription drugs <br> 14. Purchase or rental of supportive or rehabilitative equipment <br> 15. Purchase or rental of medical or surgical equipment for general use <br> 95. Continue List <br> 99. None/No more entries <br> 888. Delete a line | 1-15: Goto DESCRIPTION <br> 95: Goto next ROW <br> 99: Goto S15A_END <br>   <br> 888: IF no more grid lines then goto S15A_END <br>  ELSE goto ITEM - next line of grid |
| 15A | MEDPDESC | DESCRIPTION | Ask if not apparentDescribe the care/service/item.Description Amount $\quad$ Month <br> (MEDPDESC) (MEDPMTX) (MEDPMTMO) | IF ITEM = 14 or 15 then goto MEDPPRNT ELSE goto MEDPGFTC |
| 15A | MEDPPRNT | MEDPPRNT | - Ask if not apparent <br> Was this for a purchase or rental? $\begin{array}{ll} \text { Description } & \text { Amount } \quad \text { Month } \\ \hline \text { (MEDPDESC) } & \text { (MEDPMTX) (MEDPMTMO) } \end{array}$ <br> 1. Purchase <br> 2. Rental | Goto MEDPGFTC |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | does not equal 13) then goto ERR_DUP |
|  |  |  |  | ELSE goto C |
|  |  |  |  | DK,RF: Goto C |
| 15A | MEDPCB_S | C | * Enter 'C' for a combined expense | C: Goto COMBCODE |
|  |  |  |  | EMPTY: Goto MORE |
|  |  |  |  | IF anything other than 'C' or blank is entered then goto CK_C |
| 15A | MEDPCMB | COMBCODE | [1] 34-36 ? [F1] | Goto MORE |
|  |  |  | What is (description) combined with? |  |
|  |  |  | - Enter all that apply, separate with commas |  |
|  |  |  | Description Amount $\quad$ Month <br> $($ MEDPDESC $)$ (MEDPMTX) (MEDPMTMO) |  |
|  |  |  | 1. Eye examinations, treatments, or surgery <br> 2. Purchase of eye glasses or contact lenses <br> 3. Dental care |  |
|  |  |  | 4. Hospital room or hospital services |  |
|  |  |  | 5. Services by medical professionals other than physicians <br> 6. Physician services |  |
|  |  |  | 7. Lab tests or $x$-rays |  |
|  |  |  | 8. Care in convalescent or nursing homes |  |
|  |  |  | 9. Care for invalids, convalescents, handicapped, or elderly persons in the home 10. Adult day care centers |  |
|  |  |  | 11. Other medical care and services |  |
|  |  |  | 12. Hearing aids |  |
|  |  |  | 13. Prescription drugs |  |
|  |  |  | 14. Purchase or rental of supportive or rehabilitative equipment |  |
|  |  |  | 15. Purchase or rental of medical or surgical equipment for general use <br> 77. Misc. combined (unable to specify/DK) |  |
| 15A | MEDPMORE | MORE | Did (youlyou or any members of your household) make any other payments for (description)? | $\begin{array}{ll}\text { 1: } & \text { IF ROW number }=40 \text { then goto ERR_MAX } \\ & \text { ELSE goto ITEM, next line on the grid }\end{array}$ |
|  |  |  | Description Amount Month |  |
|  |  |  | (MEDPDESC) (MEDPMTX) (MEDPMTMO) | 2,DK,RF: IF ROW number $=40$ then goto S15A_END ELSE goto ITEM, next line on the grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 15B | S15B_INTRO | S15BINTRO | [4] 34-36 | Goto ITEM |
|  |  |  | Now I am going to ask some questions about your reimbursements. |  |



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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 10. October <br> 11. November <br> 12. December |  |
| 15B | MEDRMBX | AMOUNT | What was the total amount received (in month)? | 1-999999: IF (MEDRCARY = 110 and AMOUNT It 5 or gt 2300) OR (MEDRCARY = 120 and AMOUNT It 13 or gt 450) OR (MEDRCARY = 200 and AMOUNT It 20 or gt 1400) OR (MEDRCARY $=330$ and AMOUNT It 5 or gt 5000) OR (MEDRCARY $=410$ and AMOUNT It 8 or gt 800) OR (MEDRCARY $=420$ and AMOUNT It 5 or gt 980) OR (MEDRCARY = 510 and AMOUNT It 5 or gt 800) OR (MEDRCARY $=520$ and AMOUNT It 5 or gt 8000) OR (MEDRCARY = 530 and AMOUNT It 5 or gt 650) OR (MEDRCARY $=610$ and AMOUNT It 10 or gt 3208) OR (MEDRCARY = 620 and AMOUNT It 7 or gt 850) OR (MEDRCARY $=635$ and AMOUNT It 15 or gt 1350) OR (MEDRCARY $=655$ and AMOUNT It 32 or gt 500) OR (MEDRCARY $=700$ and AMOUNT It 20 or gt 10700) or (MEDRCARY $=710$ and AMOUNT It 5 or gt 1200) then goto ERR1_AMOUNT <br> ELSEIF MEDRCARY and the entry in AMOUNT for this record are equal to any records data in the pre-chartinput then goto ERR_DUP <br> ELSE goto C <br> DK,RF: Goto C |
| 15B | MEDRCB_S | C | ¢ Enter 'C' for a combined reimbursement | C: Goto COMBCODE <br> EMPTY: Goto MORE <br> IF anything other than ' C ' or the enter key is entered then goto CK C |
| 15B | MEDRCMB | COMBCODE | 34-36 ? [F1] <br> What other medical reimbursement is (description) combined with? <br> Enter all that apply, separate with commas <br> 1. Eye examinations, treatments, or surgery <br> 2. Purchase of eye glasses or contact lenses <br> 3. Dental care <br> 4. Hospital room or hospital services <br> 5. Services by medical professionals other than physicians <br> 6. Physician services | Goto MORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 7. Lab tests or x-rays <br> 8. Care in convalescent or nursing homes <br> 9. Care for invalids, convalescents, handicapped, or elderly persons in the home <br> 10. Adult day care centers <br> 11. Other medical care and services <br> 12. Hearing aids <br> 13. Prescription drugs <br> 14. Purchase or rental of supportive or rehabilitative equipment <br> 15. Purchase or rental of medical or surgical equipment for general use <br> 77. Misc. combined (unable to specify/DK) |  |
| 15B | MEDRMORE | MORE | Did (youlyou or any members of your household) receive any other reimbursements for (description)? | 1: IF ROW number = 22 then goto ERR_MAX ELSE goto ITEM, next line of grid |
|  |  |  | Description Amount $\quad$ Month <br> (MEDRDESC) (MEDRMBX) (MEDRMBMO) | 2,DK,RF: IF ROW number $=22$ then goto S15B_END <br> ELSE goto ITEM, next line of grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 16 | EDA_INTRO | EDA_INTRO | [1] 37 | Goto BTableA.Brow.ITEM |
|  |  |  | Now I am going to ask about education expenses. Please include any direct payments made for any members of your household or for anyone outside your household and any payments you made online or had automatically deducted. <br> Do NOT include payments made on student loans $\begin{array}{lll} \text { Description } & \text { Type } & \text { Month } \end{array} \text { Amount }$ <br> 1. Enter 1 to Continue |  |
| 16 | EDA_ITEM |  |  |  |
|  |  | ITEM | Since the first of (reference month), have (youlyou or any members of your household) paid for any - <br> - Read each item on list. <br> - Baby sitting and in home day care are collected in Section 19A <br> - Do not include payments on student loans. They are collected in Section 22. | 99: Goto S16_END <br> 888: IF no more grid lines then goto S16_END ELSE goto ITEM - next line of grid |
|  |  |  | 1. Recreational lessons or other instructions? <br> 2. Preschool or child day care centers? |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. Same amount each month. |  |
| 16 | EDEXOXA | AMOUNT | (How much was paid?/How much is paid monthly?) | 1-999999: IF (EDUC_AY = 100 and AMOUNT It 10 or gt 544) OR (EDUC_AY = 200 and AMOUNT It 20 or gt 1120) OR (EDUC_AY = 300 and AMOUNT It 28 or gt 6000) OR (EDUC_AY $=310$ and AMOUNT It 35 or gt 3000) OR (EDUC_AY = 320 and AMOUNT It 10 or gt 1980) OR (EDUC_AY = 340 and AMOUNT It 10 or gt 465) OR (EDUC_AY = 345 and AMOUNT It 5 or gt 600) OR (EDUC_AY $=350$ and AMOUNT It 5 or gt 500) OR (EDUC_AY $=360$ and AMOUNT It 5 or gt 600) then goto ERR1_AMOUNT <br> ELSEIF EDUC_AY and the entry in AMOUNT for this record are equal to any records data in the prechart/input AND (that prechart records EDMONTHA does not equal 13) then goto ERR_DUP <br> ELSE goto C <br> DK,RF: Goto C |
| 16 | EDUCMB_S | C | * Enter 'C' for a combined expense | C: Goto COMBCODE <br> EMPTY: Goto REIMB <br> IF any entry other than a 'C' or the enter key is entered then goto CK C |
| 16 | EDUCMB | COMBCODE | [1] 37 ? [F1] | Goto REIMB |

## What was combined with (Description)?

- Enter all that apply, separate with commas $\begin{array}{lll}\text { Description } & \text { Type } \quad \text { Month } & \text { Amount } \\ \text { (EDUDESC) } & \text { (EDSHL_A) (EDMONTHA) (EDEXOXA) }\end{array}$

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 6. Private school bus service <br> 7. Test preparation or tutoring services <br> 8. Purchase of any school books, supplies, or equipment which has not already been reported <br> 9. Other school related expenses not already reported <br> 77. Misc. combined (unable to specify/DK) |  |
| 16 | EDREIMB | REIMB | Has any of this amount been or will any of it be reimbursed by an employer, agency, or other person? <br> Do not include reimbursements from dependent flexible spending accounts (FSA). | 1: $\quad$ Goto REIMBX 2,DK,RF: $\quad$ Goto MORE |
|  |  |  |  |  |
| 16 | EDREIMBX | REIMBX | How much was or will be reimbursed? <br> Do not include reimbursements from dependent flexible spending accounts (FSA). $\begin{array}{llll} \text { Description } & \text { Type } & \text { Month } & \text { Amount } \\ \hline \text { (EDUDESC) } & \text { (EDSHL_A) (EDMONTHA) (EDEXOXA) } \\ \hline \end{array}$ | 1-999999:IF entry It 15 or gt 6000 then goto ERR1_REIMBX <br> ELSE goto MOREDK,RF:Goto MORE |
| 16 | EDUMORE | MORE | Did you make any other payments for (Description)? | 1: IF ROW number = 34 then goto ERR_MAX ELSE goto ITEM, next line of grid <br> 2,DK,RF: IF ROW number $=34$ then goto S16_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 17A | SUB_INTRO | SUB_INTRO | [13 38 | Goto BTableA.Brow.ITEM |
|  |  |  | Now I am going to ask about expenses for subscriptions, memberships, books, and entertainment. Please remember to include any payments you made online or had automatically deducted. Also, include any shipping and handling charges with the cost of any item that was shipped. |  |
|  |  |  |  |  |
| 17A | SUB_ITEM | ITEM |  | 1-27: Goto DESCRIPTION |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | SCREEN 1-------------------------------------------- | 95 : | Goto next row |
|  |  |  | Since the first of (reference month) have (youlyou or any members of your household) had any membership costs or other expenses related to any of the following? Do not include |  | Goto S17A_END |
|  |  |  | contributions to or membership in religious, professional, business, or other tax deductible organizations. | 888: | IF no more grid lines goto S17A_END <br> ELSE goto ITEM - next line of grid |
|  |  |  | - Read each item on list. |  |  |
|  |  |  | SCREEN 2 ----------------------------------------------- |  |  |
|  |  |  | Since the first of (reference month), have (you/you or any members of your household) purchased any of the following items for your household or for someone outside your household? |  |  |
|  |  |  | 4 Read each item on list |  |  |
|  |  |  | SCREEN 3 ---------------------------------------------- |  |  |
|  |  |  | Have you purchased any - |  |  |
|  |  |  | Read each item on list <br> - Report blank tapes, CDs, and DVDs in Section 6B under item code 11 |  |  |
|  |  |  | 1. Golf courses or country clubs |  |  |
|  |  |  | 2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations |  |  |
|  |  |  | 3. Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming <br> 4. Vacation clubs |  |  |
|  |  |  | 5. Civic, service, fraternal, or other social organizations |  |  |
|  |  |  | 6. Credit card membership fees |  |  |
|  |  |  | 7. Shopping club memberships including warehouse clubs like Sam's Club and discount memberships like Amazon Prime |  |  |
|  |  |  | 8. Direct or online dating services |  |  |
|  |  |  | 9. Single or season tickets to spectator sports events such as football, baseball, hockey racing, or track events |  |  |
|  |  |  | 10. Single or season tickets to plays, operas, or concerts |  |  |
|  |  |  | 11. Tickets to movies, parks, or museums ${ }^{\text {12 }}$ Single |  |  |
|  |  |  | 12. Single copies of newspapers, magazines, or periodicals including digital 13. Subscriptions to newspapers, magazines, or periodicals, including digital |  |  |
|  |  |  | 14. Encyclopedias or other reference books |  |  |
|  |  |  | 15. Books purchased through a book club |  |  |
|  |  |  | 16. Books or digital books not purchased through a book club. Do not include school books or reference books. <br> 17. Photographic film or disposable cameras |  |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 18. Film processing or the printing of digital photography <br> 19. Purchases music files, CDs, or records <br> 20. Subsicriptoin music services such as Rhapsody or Pandora <br> 21. Purchased video files, Blu-Ray discs, or DVDs <br> 22. Rented video files or DVDs <br> 23. Streaming video subscriptions <br> 24. Purchased video games, not including computer games <br> 25. Rented video games <br> 26. Applications, games, or ringtones for a cellphone or mobile device not already reporte |  |
| 17A | SUBDESC | DESCRIPTION | What is the name of the (description)? | Goto WHO |
| 17A | S17GFTCA | WHO | Was this purchase for your household or someone outside your household? | Goto SUBMO |
| 1. For household <br> 2. For someone outside your household |  |  |  |  |
| 17A | SUBMO | MONTH | In what month did you have this expense? | REF_MONTH - CUR_MONTH: Goto AMOUNT |
|  |  |  | (* Enter 13 for same amount each month of the reference period/ ) | 13: IF ITEM $=3-7,9-14,16-19,21,24,26$, or 27 then goto CK_MONTH <br> ELSE goto AMOUNT |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December <br> 13. (Same amount each month/ ) |  |
| 17A | SUBEXPX | AMOUNT | (What was the total amount of this expense?/What is (you/your household) monthly expense?) ((Include shipping and handling fees.I )) | If (ITEM $=1$ or 2 and AMOUNT It 5 or gt 1060) OR (ITEM $=3$ and AMOUNT It 6 or gt 750 ) OR (ITEM $=4$ and AMOUNT It 800 or gt |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | (Include ticket/admission service fees and surcharges/ ) | 10,000) OR (ITEM $=5$ and AMOUNT It 5 or gt 300) OR (ITEM $=6$ and AMOUNT It 5 or gt 300) OR (ITEM $=7$ and AMOUNT It 5 or gt 300) OR (ITEM $=8$ and AMOUNT It 5 or gt 1200) OR (ITEM $=9$ and AMOUNT It 5 or gt 2500) OR (ITEM $=10$ and AMOUNT It 5 or gt 720) OR (ITEM = 11 and AMOUNT It 5 or gt 320) OR (ITEM = 12 and AMOUNT It 5 or gt 250) OR (ITEM $=13$ and AMOUNT It 7 or gt 145) OR (ITEM = 14 and AMOUNT It 5 or gt 550) OR (ITEM = 15 and AMOUNT It 7 or gt 145) OR (ITEM $=16$ and AMOUNT It 5 or gt 300) OR (ITEM = 17 and AMOUNT It 5 or gt 100) OR (ITEM = 18 and AMOUNT It 5 or gt 150) OR (ITEM $=19$ and AMOUNT It 1 or gt 250) OR (ITEM $=20$ and AMOUNT It 1 or gt 100) OR (ITEM $=21$ and AMOUNT It 1 or gt 209) OR (ITEM $=22$ and AMOUNT It 5 or gt 150) OR (ITEM $=23$ and AMOUNT It 1 or gt 100) OR (ITEM $=24$ and AMOUNT It 8 or gt 200) OR (ITEM $=25$ and AMOUNT It 8 or gt 390) OR (ITEM $=26$ and AMOUNT It 1 or gt 30) OR (ITEM $=27$ and AMOUNT It 1 or gt 50) then goto ERR1_AMOUNT <br> ELSEIF ITEMCODEOUT and the entry in AMOUNT for this record are equal to any records data on the pre-chart/Input then goto ERR_DUP <br> ELSEIF ITEM $=19,21,22,23$, or 26 , goto C <br> ELSE goto MORE |
| 17A | S17ACM_S | C | Enter a 'C' for a combined expense. <br> Description <br> (SUBDESC) <br> (SUBABMO) (SUBBEXPX) | C: goto COMBCODE <br> empty: goto MORE <br> If anything other than a 'C' or the Enter key is entered goto CK_C  |
| 17A | S17ACMB | COMBCODE | What other expense is the (description) combined with? <br> Enter all that apply, separate with commas. <br> 19. Purchased music files, CDs, or records <br> 21. Purchased video files, Blu-Ray discs, or DVDs <br> 22. Rented video files or DVDs <br> 23. Streaming video subscriptions <br> 26. Applications, games, or ringtones for a cellphone or mobile device not already reported | Goto MORE |
| 17A | S17AOTHR | MORE | Did you (purchase/pay for renting/pay for) any other (description)? | 1: $\begin{aligned} & \text { IF ROW number }=40 \text { then goto ERR_MAX } \\ & \text { ELSE goto ITEM, next line of grid } \\ & \text { 2,DK,RF: Goto ITEM, next line of grid }\end{aligned}$ |

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| 18A | ELSEYUPD | ELSEYUPD | Did these expenses include | 1: Goto S18AELSE |
|  |  |  | ... Anything else? | 2,DK,RF: Goto TOTYUPDX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18A | S18AELSE | S18AELSE | - Specify: | Goto TOTYUPDX |
| 18A | TOTYUPDX | TOTYUPDX | What was the total amount of these expenses? | 1-99999999: IF entry It 5 or gt 1200 then goto ERR1_TOTYUPDX ELSE goto CHKUNTRP |
|  |  |  |  | DK,RF: Goto CHKUNTRP |
| 18A | ENDTRP1 | ENDTRP1 | (Last interview you reported (\# unfinished trips) (trip/trips) which had not yet ended. I'd like to In what month did your trip to (place) end? | 0: IF no more unended trips then exit block and goto ANYTRIPS ELSE goto next line on grid |
|  |  |  | Destination Ended How paid Number of trips <br> (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)   | REF_MONTH - CUR_MONTH: IF ENDTRP1 is not within reference period then goto ERR3_ENDTRP1 <br> ELSE goto ANYBOTH1 |
|  |  |  | 0. Trip not ended <br> 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December | DK,RF: Goto ANYBOTH1 |
| 18A | ANYBOTH1 | ANYBOTH1 | Did a business, employer, or any other non-household member pay any of the costs for this trip? <br> 1. Yes <br> 2. No | IF no more unended trips then exit the block and goto ANYTRIPS ELSE goto ENDTRP1, next line of grid |
|  |  |  |  |  |
| 18A | ANYTRIPS | ANYTRIPS | [1] 40 ? [F1] | 1: Goto TRPPLACE |
|  |  |  | Since the first of (reference month), have (youlyou or any members of your household) taken (any trips/any other trips) for reasons such as: | 2,DK,RF: Goto S18A_END |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. January <br> 2. February <br> 3. March <br> 4. April <br> 5. May <br> 6. June <br> 7. July <br> 8. August <br> 9. September <br> 10. October <br> 11. November <br> 12. December |  |
| 18A | MORTHONE | MORTHONE | Did you take more than one trip to (trip destination) in (month trip ended)? | 1: $\quad$ Goto NUMTRIPS  <br> 2,DK,RF: Goto ANYBOTH2 |
|  |  |  | $\begin{aligned} & \text { 1. Y } \\ & \text { 2. No } \end{aligned}$ |  |
| 18A | NUMTRIPS | NUMTRIPS | How many times did you go to (trip destination) in (month trip ended)? | Goto ANYBOTH2 |
|  |  |  | Destination Ended How paid Number of trips <br> (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)  |  |
| 18A | ANYBOTH2 | ANYBOTH2 | Were any of the expenses for (this trip/these trips) paid for by anyone outside of your household? | Goto S18MORE |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. } \mathrm{No} \\ & \hline \end{aligned}$ |  |
| 18A | S18MORE | S18MORE | [1/ 40 ? [F1] | 1: Goto TRIPPLAC, next line on the grid |
|  |  |  | Since the first of (reference month) , have you taken any other trips for reasons such as: <br> * Visiting relatives or friends? <br> * Business? <br> * Recreational trips? <br> * Other trips overnight or longer? <br> * Day trips of at least 75 miles away from home? | 2,DK,RF: Goto S18A_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |

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| :---: | :---: | :---: | :---: | :---: |
| 18BC | NUMNIGHT | NUMNIGHT | (Now I'm going to ask you about the (trip) that (youlyour household) took to (trip place) ending in (month trip ended)/ You told me that someone outside your household paid for part of the (TRIP) (youlyour household) took to <br> (trip place). In the next questions, I'm interested only in the costs (youlyour household) had to pay, not those paid by someone else." <br> (Since (youlyour CU) took a set of similar trips to (Trip destination) in (month trip ended), I will ask about them as a group. Please give the total of all these trips for each of the following questions.) <br> How many nights did (youlyou or any members of your household) spend away from home on (these trips/this trip)? <br> Enter 0 for none <br> Enter 888 to delete this trip | 0-800: IF entry gt 90 then goto ERR1_NUMNIGHT <br> ELSE goto PKGTRIP <br> DK,RF: $\quad$ Goto PKGTRIP  <br> $888:$ Goto S18BC_END |
| 18BC | PKGTRIP | PKGTRIP | (Sometimes when people take a trip they have some sort of package deal that covers some or all of the costs.l ) <br> Was all or part of (these trips/this trip) covered by a package deal? <br> 1. Yes <br> 2. No | $1: \quad$ Goto FOODDEAL 2,DK,RF: $\quad$ Goto TRPTRNS |
| 18BC | FOODDEAL | FOODDEAL | Did the package deal include ... <br> ... Food and beverages? <br> 1. Yes <br> 2. No | Goto LODGDEAL |
| 18BC | LODGDEAL | LODGDEAL | Did the package deal include . <br> ... Lodging? $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | Goto TRANDEAL |
| 18BC | TRANDEAL | TRANDEAL | Did the package deal include <br> ... Transportation? | Goto ELSEDEAL |

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|  |  |  | 2. No |  |
| 18BC | ELSEDEAL | ELSEDEAL | Did the package deal include | 1: Goto S18BELSE |
|  |  |  | ... Anything else? | 2,DK,RF: Goto PKGTRIPX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18BC | S18BELSE | S18BELSE | - Specify: | Goto PKGTRIPX |
| 18BC | PKGTRIPX | PKGTRIPX | How much did (youlyour household) pay for the package deal? | 1-999999: IF entry It 5 or gt 7000 then goto ERR1_PKGTRIPX ELSE goto TRPTRNS |
|  |  |  |  | DK,RF: Goto TRPTRNS |
| 18BC | TRPTRNS | TRPTRNS | [1/H 40 ? [F1] <br> Starting at the beginning of this trip, please tell me all the kinds of transportation (youlyou or any members of your household) used from the time you (they) left home to the time you (they) got back home. <br> Enter all that apply, separate with commas <br> 1. Local (taxi, etc.) <br> . Airplane <br> 3. Train <br> 4. Bus <br> 5. Ship <br> 6. Automobile, truck, van (Rented) <br> 7. Motorcycle, moped (Rented) <br> 8. Private plane (Rented) <br> 9. Boat, trailer (Rented) <br> 10. Camper (Rented) <br> 11. Other vehicles (Rented) <br> 12. Automobiles or other vehicles privately owned or leased by household <br> 13. Vehicle owned by someone else (Private) <br> 14. Other transport (Private) | 1-14: IF 1 is selected then goto CMLOCALX <br>  ELSEIF 2 is selected then goto CMPLANEX <br>  ELSEII 3 is selected then goto CMTRAINX <br>  ELSEIF 4 is selected then goto CMBUSX <br>  ELSEIF 5 is selected then goto CMSHIPX <br>  ELSEIF 6 is selected then goto RTCARX <br>  ELSEIF 7 is selected then goto RTMOPEDX <br>  ELSEIF 8 is selected then goto RTPLANEX <br>  ELSEIF 9 is selected then goto RTBOATX <br>  ELSEII 10 is selected then goto RTCAMPX <br>  ELSEIF 11 is selected then goto RTOTHERX <br>  ELSEIF $12-14$ is selected then goto ANYGAS <br> DK,RF: Goto LODGING |
| 18BC | CMLOCALX | CMLOCALX | How much did (youlyou or any members of your household) spend for local transportation (taxi, etc.) <br> (other than what the package deal covered/ )? | IF entry gt 640 and ne DK or RF then goto ERR1_CMLOCALX ELSEIF 2 is selected in TRPTRNS then goto CMPLANEX ELSEIF 3 is selected in TRPTRNS then goto CMTRAINX ELSEIF 4 is selected in TRPTRNS then goto CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX |


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|  |  |  |  | ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMPLANEX | CMPLANEX | How much did (youlyou or any members of your household) spend for airfare (other than what the package deal covered/ )? | IF entry gt 2000 and ne DK or RF then goto ERR1_COMPLANEX ELSEIF 3 is selected in TRPTRNS then goto CMTRAINX ELSEIF 4 is selected in TRPTRNS then goto CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMTRAINX | CMTRAINX | How much did (youlyou or any members of your household) spend for train fare (other than what the package deal covered/ )? | IF entry gt 800 and ne DK or RF then goto ERR1_CMTRAINX ELSEIF 4 is selected in TRPTRNS then goto CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMBUSX | CMBUSX | How much did (youlyou or any members of your household) spend for bus fare (other than what the package deal covered/ )? | IF entry gt 315 and ne DK or RF then goto ERR1_CMBUSX ELSEIF 5 is selected in TRPTRNS then goto CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | CMSHIPX | CMSHIPX | How much did (youlyou or any members of your household) spend for ship fare (other than what the package deal covered/ )? | IF entry gt 2800 and ne DK or RF, then goto ERR1_CMSHIPX ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 18BC | RTCARX | RTCARX | How much did (youlyou or any members of your household) spend for rented automobiles, trucks or vans, not including <br> gas (youlyou or any members of your household) bought (other than what the package deal | IF entry gt 1400 and ne DK or RF then goto ERR1_RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX |

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|  |  |  | covered / )? <br> (* Do not include any rental costs already collected in Section 10/) | ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTMOPEDX | RTMOPEDX | How much did (youlyou or any members of your household) spend for rented motorcycles or mopeds, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10 / ) | IF entry gt 250 and ne DK or RF then goto ERR1_RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTPLANEX | RTPLANEX | How much did (youlyou or any members of your household) spend for rented private planes, not including gas (youlyou or any members of your household) bought (other than what the package deal covered/ )? <br> (*Do not include any rental costs already collected in Section 10 / ) | IF entry gt 6000 and ne DK or RF then goto ERR1_RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTBOATX | RTBOATX | How much did (youlyou or any members of your household) spend for rented boats or trailers, not including gas (youlyou or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10 / ) | IF entry gt 400 and ne DK or RF then goto ERR1_RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTCAMPX | RTCAMPX | How much did (youlyou or any members of your household) spend for rented campers, not including gas (youlyou or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10 / ) | IF entry gt 1375 and ne DK or RF then goto ERR1_RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |
| 18BC | RTOTHERX | RTOTHERX | How much did (youlyou or any members of your household) spend for other rented vehicle transportation, not including gas (youlyou or any members of your household) bought (other than what the package deal covered/ )? <br> (* Do not include any rental costs already collected in Section 10 / ) | IF entry gt 870 and ne DK or RF then goto ERR1_RTOTHERX ELSE goto ANYGAS |
| 18BC | ANYGAS | ANYGAS | While on the trip did (youlyou or any members of your household) stop to buy any gasoline, diesel fuel, or any other fuels? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: } \quad \text { Goto GASOILX } \\ & \text { 2,DK,RF: } \quad \text { Goto ANYTOLL } \end{aligned}$ |
| 18BC | GASOILX | GASOILX | (How much did (youlyou or any members of your household) spend for that?/What costs for gasoline or other fuels won't be reimbursed?) | IF entry gt 256 and ne DK or RF then goto ERR1_GASOILX ELSE goto ANYTOLL |
| 18BC | ANYTOLL | ANYTOLL | While on the trip, did (you/you or any members of your household) spend anything for tolls, not already reported? <br> 1. Yes <br> 2. No | $\begin{array}{lr}\text { 1: } & \text { Goto TRPTOLLX } \\ \text { 2,DK,RF } & \text { Goto ANYPARK }\end{array}$ |
| 18BC | TRPTOLLX | TRPTOLLX | (How much did (youlyou or any members of your household) spend for tolls?/What costs for tolls won't be reimbursed?) | IF entry gt 50 and (ne DK or RF) then goto ERR1_TRPTOLLX ELSE goto ANYPARK |

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| 18BC | ANYPARK | ANYPARK | Did (youlyou or any members of your household) have any parking fees? | 1: Goto PARKINGX |
|  |  |  |  | 2,DK,RF: Goto LODGING |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18BC | PARKINGX | PARKINGX | (How much were they?/What cost for parking fees won't be reimbursed?) | IF entry gt 100 and (ne DK or RF) then goto ERR1_PARKINGX ELSE goto LODGING |
| 18BC | LODGING | LODGING | Did (youlyou or any members of your household) spend anything for hotels, motels, cottages, trailer camps, <br> or other lodging (not counting what the package deal covered/ )? <br> (Do not include expenses previously reported for vacation clubs.) | 1: $\quad$ Goto LDGCOSTX 2,DK,RF: Goto TRPFOOD |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | LDGCOSTX | LDGCOSTX | (What was the cost, including taxes and tips?/What costs for lodging, including taxes and tips, won't be reimbursed?) | IF entry gt 1600 and (ne DK or RF) then goto ERR1_LDGCOSTX ELSE goto TRPFOOD |
| 18BC | TRPFOOD | TRPFOOD | Did (youlyou or any members of your household) spend anything for meals, snacks, or drinks at restaurants, <br> bars, or fast food places (not counting what the package deal covered/ )? | 1: $\quad$ Goto TRPFOODX 2,DK,RF: $\quad$ Goto ANYGROC |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | TRPFOODX | TRPFOODX | (What was the cost, including taxes and tips?/What costs for these things won't be reimbursed?) | IF entry gt 700 and (ne DK or RF) then goto ERR1_TRPFOODX ELSE goto TRPALCIN |
| 18BC | TRPALCIN | TRPALCIN | Was any of the (amount/S (entry in TRPFOODX) for alcoholic beverages? | 1: Goto TRPALCHX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Goto ANYGROC |
| 18BC | TRPALCHX | TRPALCHX | (What was the cost for alcoholic beverages, including taxes and trips?/What costs for alcoholic beverages, including taxes and tips, won't be reimburs | IF entry gt 210 and (ne DK or RF) then goto ERR1_TRPALCHX ELSE goto ANYGROC |
| 18BC | ANYGROC | ANYGROC | Did (youlyou or any members of your household) spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip? <br> 1. Yes <br> 2. No | $1:$ Goto TRPGROCX <br> 2,DK,RF: Goto ANYSPEQP |
| 18BC | TRPGROCX | TRPGROCX | (What were the expenses, including taxes?/What costs, including taxes, won't be reimbursed?) | IF entry gt 300 and (ne DK or RF) then goto ERR1_TRPGROCX ELSE goto ANYALC |

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| 18BC | ANYALC | ANYALC | Was any of the (amount/\$ (entry in TRPGROCX) ) for alcoholic beverages? | 1: Goto TRPALCGX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Goto ANYSPEQP |
| 18BC | TRPALCGX | TRPALCGX | (What was the cost for alcoholic beverages, including taxes?/What costs for alcoholic beverages, including taxes, won't be reimbursed?) | IF entry gt 150 and (ne DK or RF) then goto ERR1_TRPALCGX ELSE goto ANYSPEQP |
| 18BC | ANYSPEQP | ANYSPEQP | [1] 41 ? [F1] | 1: Goto TRPSPRTX |
|  |  |  | Did (youlyou or any members of your household) pay any fees to play sports, exercise, or rent an sports equipment (not counting what the package deal covered/ )? | 2,DK,RF: Goto ANYENTER |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18BC | TRPSPRTX | TRPSPRTX | (How much did (youlyou or any member of your CU) pay?/What costs for playing sports or renting sports equipment won't be reimbursed?) | IF entry gt 600 and (ne DK or RF) then goto ERR1_TRPSPRTX ELSE goto ANYENTER |
| 18BC | ANYENTER | ANYENTER | [1] 41 ? [F1] | 1: Goto TRPETRTX |
|  |  |  | Did (youlyou or any members of your household) spend anything on this trip for entertainment or admissions (not counting what the package deal covered/ )? | 2,DK,RF: Goto ANYMISC |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | TRPETRTX | TRPETRTX | (How much did (you/you or any member of your CU) spend?/What costs for entertainment and admissions won't be reimbursed?) | IF entry gt 682 and (ne DK or RF) then goto ERR1_TRPETRTX ELSE goto ANYMISC |
| 18BC | ANYMISC | ANYMISC | Did (youlyou or any members of your household) have any expenses for this trip such as for souvenirs, tourist booklets, and so on? | 1: Goto TRMISCX |
|  |  |  | 1. Yes <br> 2. No | 2,DK,RF: Gxit block and goto BlkSect18_BC_3.CHKTCOMB |
| 18BC | TRMISCX | TRMISCX | (How much were these expenses?/What costs for these things won't be reimbursed?) | IF entry gt 600 and (ne DK or RF) then goto ERR1_TRMISCX ELSE exit block and goto BIkSect18_BC_3.CHKTCOMB |
| 18BC | CHKTCOMB | CHKTCOMB | Are there combined expenses for this trip the respondent was not able to separate? | 1: Goto TCOMBEST <br> 2: Goto TRPGFTC |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | TCOMBEST | TCOMBEST | (Only those expenses the respondent could not provide individual expenses for should be combined and entered here. $/$ | IF entry gt 6000 and (ne DK or RF) then goto ERR1_TCOMBEST ELSE goto FOODCOMB |
| 18BC | FOODCOMB | FOODCOMB | Does this (\$ (entry in TCOMBEST) ) include anything for ... | Goto LODGCOMB |

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|  |  |  | . Food? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | LODGCOMB | LODGCOMB | Does this (\$ (entry in TCOMBEST) ) include anything for <br> ... Lodging | Goto TRANCOMB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18BC | TRANCOMB | TRANCOMB | Does this (\$ (entry in TCOMBEST) ) include anything for . ...Transportation? | Goto ELSECOMB |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18BC | ELSECOMB | ELSECOMB | Does this (\$ (entry in TCOMBEST) ) include anything for . ... Other expenses? | Goto OTHRCOMB |
|  |  |  | 1. Yes <br> 2. No |  |
| 18BC | OTHRCOMB | OTHRCOMB | Does this (\$ (entry in TCOMBEST) ) include <br> ... Any expenses for others? | Goto TRPGFTC |
|  |  |  | 1. Yes 2. No |  |
| 18BC | TRPGFTC | TRPGFTC | (You've told me about many expenses (youlyou or your CU) had on this trip. Were any of these expens | 1: $\quad$ Goto TRPGTCX 2,DK,RF: $\quad$ Goto S18BC_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18BC | TRPGFTCX | TRPGFTCX | (How much of the total expenses for this trip were for persons outside your CU?/How much of the tota | IF entry gt 1100 and (ne DK or RF) then goto ERR1_TRPGFTCX ELSE goto S18BC END |
| 18E | ANYNONCU | ANYNONCU | Sometimes people in a household don't take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of | 1: Goto NUMNONCU |


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|  |  |  | (reference month), have (youlyou or any members of your household) paid for part or all of such a trip for any non-household members? | 2,DK,RF: Goto S18E_END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18E | NUMNONCU | NUMNONCU | How many trips? | Goto FOODNOCU |
| 18E | FOODNOCU | FOODNOCU | Did these expenses include anything for... <br> ... Food and beverages? | Goto LODGNOCU |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18E | LODGNOCU | LODGNOCU | Did these expenses include anything for... .. . Lodging? | Goto TRANNOCU |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18E | TRANNOCU | TRANNOCU | Did these expenses include anything for... ... Transportation? | Goto ELSENOCU |
|  |  |  | 1. Yes <br> 2. No |  |
| 18E | ELSENOCU | ELSENOCU | Did these expenses include <br> . . . Anything else? | $1:$ Goto S18EELSE <br> 2,DK,RF: Goto TRNONCUX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18E | S18EELSE | S18EELSE | * Specify: | Goto TRNONCUX |
| 18E | TRNONCUX | TRNONCUX | What was the total amount that (youlyour household) paid for (that trip/those trips)? | IF entry It 25 or gt 3000 and (ne DK or RF) then goto ERR1_TRNONCUX <br> ELSE goto S18E_END |

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| 18F | ANYLOC | ANYLOC | Sometimes people stay overnight in a local hotel or motel during holidays, family getaways, moves, or home repair. Since the first of (reference month), have (you/you or any members of your household) stayed overnight in a local hotel or motel? | $\begin{aligned} & \text { 1: } \quad \text { Goto BIKSect18_F.NUMLOC } \\ & \text { 2,DK,RF: } \quad \text { Goto S18F_END } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18F | NUMLOC | NUMLOC | How many nights did (youlyou or any members of your household) spend away from home on this stay? | Goto ANYLOCDL |
| 18F | ANYLOCDL | ANYLOCDL | Sometimes when people stay away from home overnight they have some sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that? | 1: $\quad$ Goto FOODLCDL 2,DK,RF: $\quad$ Goto ANYLODGE |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18F | FOODLCDL | FOODLCDL | Did the package deal include anything for. . . ... Food and beverages? | Goto LODGLCDL |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | LODGLCDL | LODGLCDL | Did the package deal include anything for. . . Lodging? | Goto ENTRLCDL |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18F | ENTRLCDL | ENTRLCDL | Did the package deal include anything for. <br> . . . Entertainment? | Goto ELSELCDL |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | ELSELCDL | ELSELCDL | Did the package deal include ... | 1: Goto S18FELSE |
|  |  |  | ... Anything else? <br> 1. Yes <br> 2. No | 2,DK,RF: Goto LOCDEALX |
| 18F | S18FELSE | S18FELSE | - Specify: | Goto LOCDEALX |

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| 18F | LOCDEALX | LOCDEALX | How much did (youlyou or any members of your household) pay for the package deal? | IF entry gt 1500 and (ne DK or RF) then goto ERR1_LOCDEALX ELSE goto ANYLODGE |
| 18F | ANYLODGE | ANYLODGE | Did (youlyou or any members of your household) spend anything for hotels, motels, cottages, trailer camps, or other lodging (not counting what the package deal covered/ )? <br> 1. Yes <br> 2. No | 1: Goto LOCLODGX <br> 2,DK,RF: Goto ANYMEAL |
| 18F | LOCLODGX | LOCLODGX | What was the cost, including taxes and tips? | IF entry It 22 or gt 648 and (ne DK or RF) then goto ERR1_LOCLODGX <br> ELSE goto ANYMEAL |
| 18F | ANYMEAL | ANYMEAL | Did (you/you or any members of your household) spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places (not counting what the package deal covered/ )? <br> 1. Yes <br> 2. No | 1: Goto LOCMEALX <br> 2,DK,RF: Goto ANYLCGR |
| 18F | LOCMEALX | LOCMEALX | What was the cost, including taxes and tips? | IF entry It 6 or gt 1000 and (ne DK or RF) then goto ERR1_LOCMEALX <br> ELSE goto ANYALCML |
| 18F | ANYALCML | ANYALCML | Was any of the (amount/(entry in LOCMEALX)) for alcoholic beverages? <br> 1. Yes <br> 2. No | 1: Goto ALCMEALX <br> 2,DK,RF: Goto ANYLCGR |
| 18F | ALCMEALX | ALCMEALX | What was the cost for alcoholic beverages, including taxes and tips? | IF entry It 5 or gt 388 and (ne DK or RF) then goto ERR1_ALCMEALX <br> ELSE goto ANYLCGR |
| 18F | ANYLCGR | ANYLCGR | Did (youlyou or any members of your household) spend anything for food or beverages at grocery stores, convenience stores, or liquor stores? <br> 1. Yes <br> 2. No | 1: Goto LOCGROCX <br> 2,DK,RF: Goto ANYADMIS |
| 18F | LOCGROCX | LOCGROCX | What were the expenses, including taxes? | IF entry It 5 or gt 600 and (Ne DK or RF) then goto ERR1_LOCGROCX <br> ELSE goto ANYALCGR |
| 18F | ANYALCGR | ANYALCGR | Was any of the (amount/ entry in LOCGROCX) for alcoholic beverages? <br> 1. Yes <br> 2. No | 1: Goto ALCGROCX <br> 2,DK,RF: Goto ANYADMIS |
| 18F | ALCGROCX | ALCGROCX | What was the cost for alcoholic beverages, including taxes? | IF entry It 5 or gt 270 and (Ne DK or RF) then goto ERR1_ALCGROCX |

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|  |  |  |  | ELSE goto ANYADMIS |
| 18F | ANYADMIS | ANYADMIS | [1] 41 ? [F1] | 1: Goto LOCADMSX |
|  |  |  | Did (youlyou or any members of your household) spend anything on this stay for entertainment or admissions (not counting what the package deal covered/ )? | 2,DK,RF: Goto LOCCOMBX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | LOCADMSX | LOCADMSX | How much did (youlyou or any members of your household) pay? | IF entry It 5 or gt 290 and (Ne DK or RF) then goto ERR1_LOCADMSX |
|  |  |  |  | ELSE goto LOCCOMBX |
| 18F | CHKFCOMB | CHKFCOMB | Are there combined expenses for food/beverages, lodging, transportation, or other things? | 1: Goto LOCCOMBX <br> 2: Goto DIDYOU |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | LOCCOMBX | LOCCOMBX | Only those things the respondent could not provide individual expenses for should be combined and entered here. | <1-99999999> [IF entry It 5 or gt 210 then goto ERR1_LOCCOMBX] <br> [ELSE goto FOODLCCM] |
|  |  |  |  | <D,R> [goto FOODLCCM] |
| 18F | FOODLCCM | FOODLCCM | Does this include anything for. . . <br> ... Food and beverages? | Goto LODGLCCM |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | LODGLCCM | LODGLCCM | Does this include anything for ... Lodging? | Goto ENTRLCCM |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18F | ENTRLCCM | ENTRLCCM | Does this include anything for <br> . . . Entertainment? | Goto ELSELCCM |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 18F | ELSELCCM | ELSELCCM | Does this include any <br> ... Other expenses? | Goto DIDYOU |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 18F | DIDYOU | DIDYOU | Did (youlyou or any members of your household) have any other stays at local hotels or motels? <br> 1. Yes <br> 2. No | $\begin{aligned} & \hline \text { 1: } \quad \text { Goto NUMLOC, next row } \\ & \text { 2,DK,RF: } \quad \text { Exit block and goto S18F_END } \end{aligned}$ |
| 19A | S19A_INTRO | S19A_INTRO | CH1 42-44 <br> Now I am going to ask about miscellaneous expenses which have not been collected anywhere else in this survey. Please remember to include any payments you made online or had automatically deducted. Also, please include any shipping and handling charges with the cost of any item that was shipped. <br> 1. Enter 1 to Continue | Goto BTableA.Brow.ITEM |
| 19A | MIS_ITEM | ITEM | Screen 1 $\qquad$ 42 ? [F1] <br> Since the first of (reference month), have (youlyou or any members of your household) had expenses for any of the following, either for (youlyour household) or for someone outside your household? <br> Read each item on list. <br> SCREEN 2 $\qquad$ 43 ? [F1] <br> Have (youlyou or any members of your household) had expenses for -- <br> - Read each item on list. <br> - Do not include pet food. It is a Diary-only item. | 1-24: Goto DESCRIPTION <br> 95: Goto ITEM - next line of grid <br> 99: Goto S19A_END <br> 888: IF no more grid lines then goto S19A_END <br>  <br>  <br> ELSE goto ITEM - next line of grid |




1. For household

For someone outside your household

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 19A | MISCEXPX | AMOUNT | (What was the total amount of this expense?/What is your monthly expense?) <br> (* Do not include legal fees related to real estate closing costs reported in Section 3.l) |  |
|  |  |  |  | DK,RF: IF ITEM $=14-24$ then goto $C$ ELSE goto MORE |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 19A | S19ACM_S | C | * Enter a 'C' for a combined expense. | C: Goto CombCode |
|  |  |  |  | EMPTY: Goto MORE |
|  |  |  |  | IF anything other than a ' C ' or the Enter key is entered then goto CK_C |
| 19A | S19ACMB | CombCode | [14 43-44 | Goto MORE |
|  |  |  | What other expense is the (description) combined with? |  |
|  |  |  | - Enter all that apply, separate with commas. |  |
|  |  |  | Description Amount Month <br> (MISCDESC) (MISCEXPX) (MISCMO) |  |
|  |  |  | 14. Toys or games |  |
|  |  |  | 15. Arts or craft kits |  |
|  |  |  | 16. Sewing, knitting, or quilting materials and items |  |
|  |  |  | 17. Purchase of pets, pet supplies, or medicine for pets |  |
|  |  |  | 18. Pet services |  |
|  |  |  | 19. Veterinary expenses for pets |  |
|  |  |  | 20. Food and beverage catered affairs |  |
|  |  |  | 21. Live entertainment |  |
|  |  |  | 22. Rental of party supplies |  |
|  |  |  | 23. Purchase or upkeep of cemetery lots or vaults 24. Funerals burials or cremations |  |
| 19A | MISCMORE | MORE | Did you have any other expenses for (description)? | IF ROW number = 43 then goto ERR_MAX ELSE goto ITEM, next line of grid |
|  |  |  | Description Amount Month |  |
|  |  |  | (MISCDESC) (MISCEXPX) (MISCMO) | 2,DK,RF: IF ROW number $=43$ then goto S19A_END <br> ELSE goto ITEM, next line of grid |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
|  |  |  |  |  |
| 19B | S19B_INTRO | S19B_INTRO | [14 45 | Goto BSECT19.BTABLEB.BROW.ITEM |
|  |  |  | Now I am going to ask about payments and contributions to persons outside of your household. |  |
|  |  |  | $\begin{array}{ll} \text { Description } & \text { Month } \end{array} \text { Amount }$ |  |
|  |  |  | 1. Enter 1 to Continue |  |
| 19B | CNT_ITEM | ITEM | [1] 45 ? [F1] | 1-9: Goto DESCRIPTION |
|  |  |  |  | 95: Goto next row |
|  |  |  |  | 99: Goto S19B_END |


| Section | Tag Name Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: |
|  |  | Since the first of (reference month), have (youlyou or any members of your household) given any money by cash, checks, <br> or given any gift cards to ... Read each item on list | 888: IF no more grid lines then goto S19B_END ELSE goto ITEM - next line of grid |
|  |  | SCREEN 2-------------------------------------------- |  |
|  |  | Since the first of (reference month), have (youlyou or any members of your household) paid any of the following... <br> Read each item on list |  |
|  |  | SCREEN 3 --------------------------------------------- |  |
|  |  | Since the first of (reference month), have (youlyou or any members of your household) given any money by cash, checks, money orders, or credit cards to benefit ... <br> Read each item on list |  |
|  |  | SCREEN 4----------------------------- |  |
|  |  | Since the first of (reference month), have (youlyou or any members of your household) given any ... <br> Read item on list |  |
|  |  | 1. College students living away from home? <br> 2. Any other people not in your household, such as friends, co-workers, or homeless persons? <br> 3. Child support? <br> 4. Alimony? <br> 5. Educational institutions? <br> 6. Political organizations? <br> 7. Religious organizations, including churches, temples and mosques? <br> 8. Charities or other organizations? <br> 9. Stocks, bonds, or mutual funds to persons or organizations outside of your household? <br> 95. Continue list <br> 99. None/No more entries <br> 888. Delete the line |  |



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| :---: | :---: | :---: | :---: | :---: |
| 20A | GROCWEKX | GROCWEKX | Now I am going to ask about expenses for food, beverages and other items (youlyour household) (have/has) purchased since the first of (reference month). <br> What has been (youlyour household) usual WEEKLY expense for grocery shopping? <br> Include grocery home delivery service fees and drinking water delivery fees. | 0,DK,RF: Goto OTHSTOR <br> 1-999: IF Entry gt 300 then goto ERR1_GROCWEKX <br>  ELSE OTHSTUFX |
| 20A | OTHSTUFX | OTHSTUFX | About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages? | 0-9999: IF Entry gt 50 then goto ERR1_OTHSTUFX <br> ELSEIF Entry gt GROCWEKX then goto  |
| 20A | OTHSTOR | OTHSTOR | Other than your regular grocery shopping already reported, have (you/you or any members of your household) purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets? <br> 1. Yes <br> 2. No | 1: Goto OSTORWKX <br> 2,DK,RF: Goto DINE_WKX |
| 20A | OSTORWKX | OSTORWKX | What was your usual WEEKLY expense at these places? | 0-9999:  <br>  IF entry lt 5 or gt 90 then goto ERR1_OSTORWKX <br> ELSE goto DINE_WKX  |
| 20A | DINE_WKX | DINE_WKX | What has been (youlyour household) usual WEEKLY expense for meals or snacks from restaurants, fast food places, cafeterias, carryouts or other such places? (Do not include meals purchased at school./ ) |  |
| 20A | CIGARETT | CIGARETT | [1] 46 ? [F1] <br> Since the first of (reference month), have (you/you or any members of your household) purchased cigarettes? <br> 1. Yes <br> 2. No | 1: Goto CIGARETX <br> 2,DK,RF: Goto OTHTOBAC |
| 20A | CIGARETX | CIGARETX | What is the usual WEEKLY expense for cigarettes? | 0-9999: IF entry lt 5 or gt 80 then goto ERR1_CIGARETX <br> ELSE goto OTHTOBAC <br> DK,RF: Goto OTHTOBAC |
| 20A | OTHTOBAC | OTHTOBAC | [1] 46 ? [F1] <br> Have (youlyou or any members of your household) purchased other tobacco products such as cigars, pipe tobacco, or chewing tobacco? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto OTHTBACX 2,DK,RF: $\quad$ Goto ALCOHOL |

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| :---: | :---: | :---: | :---: | :---: |
| 20A | OTHTBACX | OTHTBACX | What is the usual WEEKLY expense? | 0-999: IF entry It 5 or gt 80 then goto ERR1_OTHTBACX <br>  ELSE goto ALCOHOL |
| 20A | ALCOHOL | ALCOHOL | Since the first of (reference month) have (youlyou or any members of your household) purchased alcohol, including beer and wine? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto ALC_HOMX 2,DK,RF: IF any "active" CU member has AGE It 22 then goto ANYMEALS $\quad$ ELSE goto Section 20A_END |
| 20A | ALC_HOMX | ALC_HOMX | What has been (youlyour household) usual MONTHLY expense for alcohol, including beer and wine to be served at home? | 0-9999: IF Entry gt 150 then goto ERR1_ALCHOMX <br> ELSE goto ALC_OUTX <br> DK,RF: Goto ALC_OUTX |
| 20A | ALC_OUTX | ALC_OUTX | What has been your usual MONTHLY expense for alcohol, including beer and wine at restaurants, bars and recreational events? | 0-9999: IF Entry It 5 or gt 240 then goto ERR1_ALCOUTX <br> ELSE If any "active" CU member has AGE It 22 then goto ANYMEALS <br> ELSE goto S20A_END <br> DK,RF: IF any "active" CU member has AGE It 22 then goto ANYMEALS <br> ELSE goto S2OA_ENDFREEFOOD |
| 20A | ANYMEALS | ANYMEALS | Since the first of (reference month), not including (current month), have (youlyou or any members of your household) purchased any meals at school for preschool through high school age children? <br> 1. Yes <br> 2. No | 1: Goto FBPERSN <br> 2,DK,RF: Goto 20A_END |
| 20A | FBPERSON | FBPERSON | What are the names of all household members who purchased meals at school? <br> Enter line numbers for all that apply, separate with commas. <br> 1. Person 1 <br> 2. Person 2 <br> 3. Person 3 <br> 4. Person 4 <br> 5. Person 5 <br> 6. Person 6 <br> 7. Person 7 <br> 8. Person 8 <br> 9. Person 9 <br> 10. Person 10 <br> 11. Person 11 <br> 12. Person 12 <br> 13. Person 13 | 1-30: Goto BSCHMEAL Block <br> DK,RF: Goto 20A_END |

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|  |  |  | 14. Person 14 15. Person 15 16. Person 16 17. Person 17 18. Person 18 19. Person 19 20. Person 20 21. Person 21 22. Person 22 23. $P e r s o n ~$ 24. $P$ erson 24 25. Person 25 26. Person 26 27. Person 27 28. Person 28 29. Person 29 30. Person 30 |  |
| 20A | SCHLMLX | SCHLMLX | Since the first of (reference month), not including (current month), what has been the usual expense for the meals (NAME) purchased at school? <br> Select time period on the next screen. | Goto SCHMLPD |
| 20A | SCHLMLPD | SCHLMLPD | - Specify time period <br> 1. Day <br> 2. Week <br> 3. Two Weeks <br> 4. Month <br> 5. Other, specify | 1: IF SCHLMLX gt 10 goto ERR1_SCHLMLPD <br>  <br> ELSE goto SCHMLWKQ <br> 2: IF SCHLMLX It 5 or gt 30 goto ERR1_SCHLMLPD <br>  <br> ELSE goto SCHMLWKQ <br> 3: IF SCHLMLX It 5 or gt 60 go to ERR1_SCHLMLPD <br>  <br> ELSE goto SCHMLWKQ <br> 4: IF SCHLMLX It 5 or gt 120 goto ERR1_SCHLMLPD <br> ELSE goto SCHMLWKQ <br> 5: Goto SCHLMLSP |
| 20A | SCHLMSP | SCHLMSP | 4 Specify: | Goto SCHMLWKQ |
| 20A | SCHMLWKQ | SCHMLWKQ | How many WEEKS did (NAME) purchase meals? | IF no more persons then goto S20 END ELSE goto SCHLMLX for next person |
| 20B | LNDROMAT | LNDROMAT | [1] 46 ? [F1] | 1: Goto LNDRYX |
|  |  |  | Since the first of (reference month), not including (current month) have (you/you or any members of your household) had any expenses for self-service laundry machines? <br> 1. Yes <br> 2. No | 2,DK,RF: Goto DRYCLEAN |

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| 20B | LNDRYX | LNDRYX | What was the total cost? | 0-9999: IF Entry It 5 or gt 260 then goto ERR1_LNDRYX ELSE goto OTHLNDRY |
|  |  |  |  | DK,RF: Goto OTHLNDRY |
| 20B | OTHLNDRY | OTHLNDRY | Was any of this amount for items other than clothes, such as linens or drapes? | 1: Goto OTHLNDRX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Goto DRYCLEAN |
| 20B | OTHLNDRX | OTHLNDRX | How much? | 0-9999: IF entry It 5 or gt 100 then goto ERR1_OTHLNDRX ELSEIF entry gt LNDRYX then goto CK_OTH̄LNDRX ELSE goto DRYCLEAN |
|  |  |  |  | DK,RF: Goto DRYCLEAN |
| 20B | DRYCLEAN | DRYCLEAN | [1] 46 ? [F1] | 1: Goto DRYCLNX |
|  |  |  | Have (youlyou or any members of your household) had any expenses for dry cleaning or laundry service? | 2,DK,RF: Goto SALONS |
|  |  |  | 1. Yes <br> 2. No |  |
| 20B | DRYCLNX | DRYCLNX | What was the total cost? | 0-9999:IF Entry It 6 or gt 390 then goto ERR1_DRYCLNX <br> ELSE goto OTHDRCLN |
|  |  |  |  | DK,RF: Goto OTHDRCLN |
| 20B | OTHDRCLN | OTHDRCLN | Was any of this amount for items other than clothes, such as linens, drapes, or rugs? | 1: Goto OTHDCLNX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ | 2,DK,RF: Goto SALONS |
| 20B | OTHDCLNX | OTHDCLNX | How much? | 0-9999: IF entry It 5 or gt 200 then goto ERR1_OTHDRCLNX ELSEIF entry gt DRYCLNX then goto CK_OTHDCLNX ELSE goto SALONS |
|  |  |  |  | DK,RF: Goto SALONS |
| 20B | SALONS | SALONS | [14 46 ? [F1] | 1: Goto SALONX |
|  |  |  | Since the first of (reference month), not including (current month) have (youlyou or any members of your household) had any expenses for haircutting, styling, attached hair pieces, manicures, massages or other salon services? | 2,DK,RF: Goto WIGS | 1. Yes

2. No

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| 20B | SALONX | SALONX | What was the total expense for these services since the first of (reference month), not including (current month)? |  |
|  |  |  |  | DK,RF: Goto WIGS |
| 20B | WIGS | WIGS | [1] 46 ? [F1] | 1: Goto WIGSX |
|  |  |  | Since the first of (reference month), not including (current month) have (you/you or any members of your household) had any expenses for removable hairpieces, wigs or toupees? | 2,DK,RF: Goto SAFEDPST |
|  |  |  | 1. Yes <br> 2. No |  |
| 20B | WIGSX | WIGSX | What was the total expense for these items since the first of (reference month), not including (current month)? | 0-9999: IF entry $=1-5$ or gt 300 then goto ERR1_WIGSX <br> ELSE goto SAFEDPST  |
|  |  |  |  | DK,RF: Goto SAFEDPST |
| 20B | SAFEDPST | SAFEDPST | [14 46 ? [F1] | 1: Goto SAFDPSTX |
|  |  |  | Have (youlyou or any members of your household) had any expenses for the rental of a safe deposit box located in a bank or similar financial institution? | 2,DK,RF: Goto BANKSRVC |
|  |  |  | 1. Yes <br> 2. No |  |
| 20B | SAFDPSTX | SAFDPSTX | What was the total rental expense for the safe deposit box since the first of (reference month), not including (current month)? | 0-999: IF entry gt 100 then goto ERR1_SAFEDPSTX <br>  ELSE goto BANKSRVC |
|  |  |  |  | DK,RF: Goto BANKSRVC |
| 20B | BANKSRVC | BANKSRVC | [1] 46 ? [F1] | 1: Goto BANKMOX |
|  |  |  | Have (youlyou or any members of your household) paid any charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution? | 2,DK,RF: Goto TXLIMSRV |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 20B | BANKMOX | BANKMOX | What is the usual MONTHLY charge? | 0-99999: IF entry It 5 or gt 50 then goto ERR1_BANKMOX ELSE goto TXLIMSRV |
|  |  |  |  | DK,RF: Goto TXLIMSRV |
| 20B | TXLIMSRV | TXLIMSRV | [4] 46 ? [F1] | 1: Goto TXLIMX |
|  |  |  | Since the first of (reference month) not including (current month), have (you/you or any members of your household) had expenses for taxis or limousine service? Do not include expenses entirely reimbursed for business purposes or expenses incurred on a trip. | 2,DK,RF: Goto MASSTRAN |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 20B | TXLIMX | TXLIMX | What was the total expense? |  |
|  |  |  |  | DK,RF: Goto MASSTRAN |
| 20B | MASSTRAN | MASSTRAN | [14 46 ? [F1] | 1: Goto TRANWRKX |
|  |  |  | Do (youlyou or any members of your household) use mass transportation services such as a bus, subway, mini-bus or train? Include all commuter services. Do not include expenses covered by employer-provided transit subsidies. | 2,DK,RF: Goto S20B_END |
|  |  |  | 1. Yes <br> 2. No |  |
| 20B | TRANWRKX | TRANWRKX | What is the usual MONTHLY cost to use mass transit to go to Work? | $\begin{array}{ll}\text { 1-9999: } & \text { IF entry gt } 245 \text { then goto ERR1_TRANWRKX } \\ \text { ELSE goto TRANSUB }\end{array}$ |
|  |  |  |  | 0,DK,RF: Goto TRANSCHX |
| 20B | TRANSUB | TRANSUB | Did you receive a transit subsidy? | 1: Goto TRANSUBX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ | 2,DK,RF: Goto TRANSCHX |
| 20B | TRANSUBX | TRANSUBX | What is the usual monthly amount? | 0-9999: IF entry It 5 or gt 200 then goto ERR1_TRANSUBX <br>  ELSE goto TRANSCHX |
|  |  |  |  | DK,RF: Goto TRANSCHX |
| 20B | TRANSCHX | TRANSCHX | What is the usual MONTHLY cost to use mass transit to go to School? | 0-9999: IF entry gt 100 then goto ERR1_TRANSCHX <br>  ELSE goto TRANOTHX |
| 20B | TRANOTHX | TRANOTHX | What is the usual MONTHLY cost to use mass transit to go to Other places? |  |
|  |  |  |  | DK,RF: Goto S20B_END |
| 21A | ANYWORK | ANYWORK | Since the first of (reference month), did (You/NAME) earn any income from wages or salary? | $\begin{aligned} & \text { 1: Goto } 21 \mathrm{~A} \text { _INTRO } \\ & \text { 2,DK,RF: } \\ & \text { Goto S21A_CHECK } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | S21A_INTRO | S21A_INTRO | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. | Goto INCWEEKQ |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Enter 1 to Continue |  |
| 21A | INCWEEKQ | INCWEEKQ | (Now I am going to ask about (Your/Name's) work experience and incomel ) |  |
|  |  |  | In the past 12 months, including paid vacation and sick leave, how many weeks did (You/NAME) work? | 1-52,DK,RF: Goto INC_HRSQ |
|  |  |  | - If household member did not work, enter zero. |  |
| 21A | INC_HRSQ | INC_HRSQ | In the weeks that (You/NAME) worked, how many hours did (you/he/she) usually work per week? | Goto OCCUCODE |
| 21A | OCCUCODE | OCCUCODE | [d] 48 ? [F1] | Goto INCOMEY |
|  |  |  | Which of the following categories best describes the job in which (You/NAME) received the most earnings during the last 12 months? |  |
|  |  |  | 1. Administrator, manager <br> 2. Teacher <br> 3. Professional <br> 4. Administrative support including clerical <br> 5. Sales, retail <br> 6. Sales, business goods and services <br> 7. Technician <br> 8. Protective service <br> 9. Private household service <br> 10. Other service <br> 11. Machine or transportation operator, laborer <br> 12. Construction workers, mechanics <br> 13. Farming <br> 14. Forestry, fishing, groundskeeping <br> 15. Armed Forces |  |
| 21A | INCOMEY | INCOMEY | (Were/Was) (You/NAME): | Goto SALARYST |
|  |  |  | 1. An employee of a PRIVATE company, business, or individual working for wages or salary? <br> 2. A Federal government employee? <br> 3. A State government employee? <br> 4. A local government employee? <br> 5. Self-employed (your/his/her) OWN business, partnership, professional practice, or farm? <br> 6. Working WITHOUT PAY in a family business or farm? |  |
| 21A | INCNONWK | INCNONWK | What was the main reason (You/NAME) did not work during the last 12 months? (Were/Was) (you/he/she) - | Goto SALARYST |

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|  |  |  | 1. Retired? <br> 2. Taking care of home/family? <br> 3. Going to school? <br> 4. III, disabled, unable to work? <br> 5. Unable to find work? <br> 6. Doing something else? Specify |  |
| 21A | SALARYST | SALARYST | The next few questions are about income DURING THE PAST 12 MONTHS, that is from (Date one year ago) to (Yesterdays date)... <br> Did (You/NAME) receive any wages, salary, tips, bonuses, or commissions? <br> 1. Yes <br> 2. No | 1: $\quad$ Goto SALARYX 2,DK,RF: $\quad$ Goto $\quad$ SEMPFRM |
| 21A | SALARYX | SALARYX | How much did (You/NAME) receive before taxes? |  |
| 21A | SALARYB | SALARYB | [14 49 <br> Could you tell me which range on CARD A best reflects (your/NAME's) total wages and salaries for ALL JOBS during the PAST 12 MONTHS? <br> 1. \$0-\$4,999 <br> 2. $\$ 5,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. \$15,000-\$19,999 <br> 5. \$20,000-\$29,999 <br> 6. \$30,000-\$39,999 <br> 7. $\$ 40,000-\$ 49,999$ <br> 8. \$50,000-\$69,999 <br> 9. $\$ 70,000-\$ 89,999$ <br> 10. \$90,000-\$119,999 <br> 11. $\$ 120,000$ and over | Goto GROSPAYX |
| 21A | GROSPAYX | GROSPAYX | What was the amount of (your/NAME's) last pay before any deductions? | Goto PAYPERD |
| 21A | PAYPERD | PAYPERD | What period of time did this cover? <br> 1. One week <br> 2. Two weeks <br> 3. Month <br> 4. Quarter <br> 5. Year | 1: IF GROSPAYX It 50 or gt 1635 goto ERR1_PAYPERD ELSE goto PAYSTUB <br> 2: IF GROSPAYX It 120 or gt 4800 goto ERR1_PAYPERD ELSE goto PAYSTUB <br> 3: IF GROSPAYX It 100 or gt 12000 goto ERR1_PAYPERD ELSE goto PAYSTUB |

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|  |  |  | 6. Twice a month 7. Other | 4: IF GROSPAYX It 51 or gt 14583 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  |  | 5: IF GROSPAYX It 250 or gt 155000 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  |  | 6: IF GROSPAYX It 15 or gt 12838 goto ERR1_PAYPERD ELSE goto PAYSTUB |
|  |  |  |  | 7: IF GROSPAYX It 200 or gt 10000 goto ERR1_PAYPERD ELSE goto PAYPRDOT |
|  |  |  |  | DK,RF: IF GROSPAYX It 8 or gt 200000 goto ERR1_PAYPERD ELSE goto PAYSTUB |
| 21A | PAYPRDOT | PAYPRDOT | 4 Specify: | Goto PAYSTUB |
| 21A | PAYSTUB | PAYSTUB | 4. Does the respondent have a paper or electronic pay check record present for (his / her / his/her) last paycheck? | Goto FEDTAX |
|  |  |  | 1. Yes <br> 2. No |  |
| 21A | FEDTAX | FEDTAX | Was there any money deducted from (your/NAME's) pay for Federal income tax? | 1: If PAYSTUB $=1$, DK or RF then goto AMTFED Else goto STATX |
|  |  |  |  | 2,DK,RF: Goto SLTAX |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | AMTFED | AMTFED | How much? | IF (AMTFED ne DK or RF) AND [ ((PAYPERD = DK or RF) and (AMTFED It 5 or gt 30000)) OR (PAYYPERD $=1$ and (AMTFED It 5 or gt 445)) OR (PAYPERD $=2$ and (AMTFED It 9 or gt 1062)) OR (PAYPERD $=3$ and (AMTFED It 15 or gt 3500)) OR (PAYPERD $=4$ and (AMTFED It 15 or gt 4969)) OR (PAYPERD $=5$ and (AMTFED It 15 or gt 70000)) OR (PAYPERD $=6$ and (AMTFED It 5 or gt $5500)$ ) OR (PAYPERD $=7$ and (AMTFED It 12 or gt 7000)) ] then goto ERR1_AMTFED |
|  |  |  |  | ELSE goto SLTAX |
| 21A | SLTAX | SLTAX | Was there any money deducted from (your/NAME's) pay for State or local income tax? | $\begin{aligned} & \text { 1: IF PAYSTUB }=1, \text { DK or RF then goto SLTAXX } \\ & \text { ELSE goto PRIVPENS } \end{aligned}$ |
|  |  |  | State or local income tax? | 2,DK,RF: Goto PRIVPENS |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |

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| 21A | SLTAXX | SLTAXX | How much? | IF (SLTAXX ne DK or RF) AND [ ((PAYPERD = D or R) and (SLTAXX It 5 or gt 15000) OR (PAYPERD $=1$ and (SLTAXX It 5 or gt 140)) OR (PAYPERD $=2$ and (SLTAXX It 5 or gt 326)) OR (PAYPERD $=3$ and (SLTAXX It 5 or gt 1000)) OR (PAYPERD $=4$ and (SLTAXX It 5 or gt 1186)) OR (PAYPERD $=5$ and (SLTAXX It 5 or gt 15000)) OR (PAYPERD $=6$ and (SLTAXX It 5 or gt 1500)) OR (PAYPERD $=7$ and (SLTAXX It 5 or gt 481)) $]$ then goto ERR1_SLTAXX <br> ELSE goto PRIVPENS |
| 21A | PRIVPENS | PRIVPENS | Was there any money deducted from ^YourNames pay for - | 1: Go to PRIVPENX <br> 2,DK,RF: Goto GOVRET |
|  |  |  | Private pension fund? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21A | PRIVPENX | PRIVPENX | How much? | IF PAYPERD = DK or RF and (PRIVPENX It 5 or gt 147000) OR PAYPERD $=1$ and (PRIVPENX It 5 or gt 275) OR PAYPERD $=2$ and (PRIVPENX It 8 or gt 644) OR PAYPERD $=3$ and (PRIVPENX It 32 or gt 6000) OR PAYPERD $=4$ and (PRIVPENX It 5 or gt 4500) OR PAYPERD $=5$ and (PRIVPENX It 7 or gt 20000) OR PAYPERD $=6$ and (PRIVPENX It 30 or gt 1000) OR PAYPERD $=7$ and (PRIVPENX It 12 or gt 3000) THEN goto ERR1_PRIVPENX ELSE goto GOVRET |
|  |  |  |  | DK,RF: Goto GOVRET |
| 21A | GOVRET | GOVRET | Was there any money deducted from ^YourNames pay for - | 1: Go to GOVRETX |
|  |  |  | Government retirement? | 2,DK,RF: Goto RRRDED |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21A | GOVRETX | GOVRETX | How much? | IF GOVRETX It 5 or gt 590 then goto ERR1_GOVRETX ELSE goto RRRDED |
|  |  |  |  | DK,RF: Goto RRRDED |
| 21A | RRRDED | RRRDED | Was there any money deducted from ${ }^{\wedge}$ YourNames pay for - | 1: Go to RRRDEDX |
|  |  |  | Railroad retirement? | 2,DK,RF: Goto SSDED |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |

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| 21A | RRRDEDX | RRRDEDX | How much? | IF RRRDEDX It 5 or gt 444 then goto ERR1_RRRDEDX ELSE goto SSDED |
|  |  |  |  | DK,RF: Goto SSDED |
| 21A | SSDED | SSDED | Was there any money deducted from ^YourNames pay for - | 1: Goto MEDICOV |
|  |  |  | Railroad retirement? | 2,DK,RF: Goto SSNORM |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | SSNORM | SSNORM | Are Social Security payments NORMALLY deducted from ^YourNames pay? | 1: Goto MEDICOV |
|  |  |  |  | 2,DK,RF: Goto EMPLCONT |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | MEDICOV | MEDICOV | Does the money deducted for Social Security cover only the Medicare portion of Social Security?1. Yes2. No | Goto EMPLCONT |
|  |  |  |  |  |
| 21A | EMPLCONT | EMPLCONT | Other than Social Security, did any employer or union contribute to (your/NAME's) pension or retirement plan in the last 12 months? <br> 1. Yes <br> 2. No | Goto SEMPFRM |
|  |  |  |  |  |
| 21A | SEMPFRM | SEMPFRM | DURING THE PAST 12 MONTHS - | 1: Goto SEMPFRMX |
|  |  |  | Did (You/NAME) receive any self-employment income or have a loss? <br> (Report income from own businesses (farm or non-farm) including proprietorships and partnerships) | 2,DK,RF: Goto SOCSRRET |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21A | SEMPFRMX | SEMPFRMX | What was the amount? <br> (Report net income after operating expenses. Include earning as a tenant farmer or sharecropper.) | -999999999-999999999: IF SEMPFRMX It 5 or gt 200000 then goto ERR1_SEMPFRMX ELSE goto SOCSRRET |
|  |  |  | If net income was a loss, preced amount with a '- | DK,RF: Goto SMPFRMB |

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| - Breakeven = 1 |  |  |  |  |
| 21A | SEMPFRMB | SEMPFRMB | [1] 49 | Goto SOCSRRET |
|  |  |  | Could you tell me which range on CARD A best reflects (your/NAME's) income or loss from self-employment during the PAST 12 MONTHS? |  |
|  |  |  | 0. Loss |  |
|  |  |  | 1. \$0-\$4,999 |  |
|  |  |  | 2. \$5,000-\$9,999 |  |
|  |  |  | 3. \$10,000-\$14,999 |  |
|  |  |  | 4. \$15,000-\$19,999 |  |
|  |  |  | 5. \$20,000-\$29,999 |  |
|  |  |  | $\text { 6. } \$ 30,000-\$ 39,999$ |  |
|  |  |  | 7. \$40,000-\$49,999 |  |
|  |  |  | 8. \$50,000-\$69,999 |  |
|  |  |  | 9. \$70,000-\$89,999 |  |
|  |  |  | 10. \$90,000-\$119,000 |  |
|  |  |  | 11. $\$ 120,000$ and over |  |
| 21A | SOCSRRET | SOCSRRET | DURING THE PAST 12 MONTHS - | 1: Goto RRRETIRX |
|  |  |  | Did (You/NAME) receive any Social Security or Railroad Retirement benefits? | 2,DK,RF: Goto SUPPLINC |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | RRRETIRX | RRRETIRX | What was the amount of the last Social Security or Railroad Retirement payment received? | 1-99999999: IF RRRETIRX It 139 or gt 6000 then goto ERR1_RRRETIRX <br> ELSE goto INCMEDCR |
|  |  |  |  | DK,RF: Goto RRRETIRB |
| 21A | RRRETIRB | RRRETIRB | 1450 | Goto INCMEDCR |
|  |  |  | Could you tell me which range on CARD B best reflects the amount of (your/NAME's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS? |  |
|  |  |  | 1. Less than \$500 |  |
|  |  |  | 2. \$500-\$699 |  |
|  |  |  | 3. \$700-\$999 |  |
|  |  |  | 4. \$1,000-\$1,299 |  |
|  |  |  | 5. \$1,300-\$1,699 |  |
|  |  |  | 6. \$1,700 and over |  |
| 21A | INCMEDCR | INCMEDCR | Is this amount AFTER the deduction for a Medicare premium? | Goto SS_RRQ |

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|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 21A | SS_RRQ | SS_RRQ | During the past 12 months, how many Social Security or Railroad Retirement payments did (You/NAME) receive? | IF SS_RRQ gt 12 then goto ERR1_SSRRQ <br> ELSE goto SUPPLINC |
| 21A | SUPPLINC | SUPPLINC | DURING THE PAST 12 MONTHS - | 1: Goto SSIX |
|  |  |  | Supplemental Security Income (SSI) payments? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21A | SSIX | SSIX | What was the amount? | 1-99999999: IF SSIX It 5 or gt 15180 then goto ERR1_SSIX ELSE goto INDRETAC <br> DK,RF: Goto SSIB |
|  |  |  |  |  |
| 21A | SSIB | SSIB | [1] 51 | Goto INDRETAC |
|  |  |  | Could you tell me which range on CARD C best reflects the amount (You/NAME) received in Supplemental Security income during the past 12 months? |  |
|  |  |  | 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. \$40,000-\$49,999 <br> 12. $\$ 50,000$ and over |  |
| 21A | INDRETAC | INDRETAC | DURING THE PAST 12 MONTHS - | 1: Goto INDRETX |
|  |  |  | Did (You/NAME) place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. | 2,DK,RF: Goto S21A_CHECK |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |

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| 21A | INDRETX | INDRETX | How much? | IF INDRETX It 75 or gt 18000 AND (ne DK or RF) then goto ERR1_INDRETX <br> ELSE goto S21A_CHECK |
| 21B | INTERDIV | INTERDIV | Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about your household as a whole. <br> DURING THE PAST 12 MONTHS - <br> Did (you/you or any members of your household) receive any interest or dividends? Report even small amounts credited to an account. <br> 1. Yes <br> 2. No | 1: $\quad$ Goto INTRDVX  <br> 2,DK,RF: Goto NETRENT |
| 21B | INTRDVX | INTRDVX | What was the amount? | 1-99999999: IF INTRDVX gt 18000 then goto ERR1_INTRDVX ELSE goto NETRENT <br> DK,RF: Goto INTRDVB |
| 21B | INTRDVB | INTRDVB | Could you tell me which range on CARD C best reflects the amount (youlyou or any members of your household) received in interest or dividends during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. \$40,000-\$49,999 <br> 12. $\$ 50,000$ and over | Goto NETRENT |
| 21B | NETRENT | NETRENT | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any members of your household) receive any net rental income or loss? <br> Net rental income is the total amount after expenses. <br> 1. Yes <br> 2. No | $1:$ Goto NETRENTX <br> 2,DK,RF: Goto ROYEST |
| 21B | NETRENTX | NETRENTX | What was the amount? <br> The net amount is the total amount after expenses. <br> If income was a loss, precede amount with a ' - ''. |  |

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|  |  |  | Breakeven $=1$. |  |
| 21B | NETRENTB | NETRENTB | [1] 51 | Goto ROYEST |
|  |  |  | Could you tell me which range on CARD $C$ best reflects the total net rental income or loss during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. $\$ 15,000-\$ 19,999$ <br> 9. \$20,000-\$29 999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 21B | ROYEST | ROYEST | DURING THE PAST 12 MONTHS - | 1: Goto ROYESTX |
|  |  |  | Did (youlyou or any members of your household) receive any royalty income or income from estates and trusts? | 2,DK,RF: Goto RETSURV |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21B | ROYESTX | ROYESTX | What was the amount? | 1-99999999: IF ROYESTX It 11 or gt 57926 then goto ERR1_ROYESTX <br> ELSE goto RETSURV |
|  |  |  |  | DK,RF: Goto ROYESTB |
| 21B | ROYESTB | ROYESTB | [1] 51 | Goto RETSURV |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. $\$ 4,000-\$ 4,999$ 6. $\$ 5,000-\$ 9,999$ |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |

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|  |  |  | 12. \$50,000 and over |  |
| 21B | RETSURV | RETSURV | DURING THE PAST 12 MONTHS - | 1: Goto RETSURVX |
|  |  |  | Did (you/you or any members of your household) receive any retirement, survivor, or disability pensions? | 2,DK,RF: Goto OTHREG |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21B | RETSURVX | RETSURVX | What was the amount? <br> (Do not include Social Security.) | 1-99999999: IF RETSURVX It 125 or gt 10530 then goto ERR1_RETSURVX <br> ELSE goto OTHREG |
|  |  |  |  | DK,RF: Goto RETSURVB |
| 21B | RETSURVB | RETSURVB | [1] 51 | Goto OTHREG |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | OTHREG | OTHREG | DURING THE PAST 12 MONTHS - | 1: Goto OTHREGX |
|  |  |  | Did (youlyou or any members of your household) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony? <br> 1. Yes <br> 2. No | 2,DK,RF: Goto LUMPSUM |
| 21B | OTHREGX | OTHREGX | What was the amount from all sources? <br> (Do not include lump sum payments such as money from an inheritance or sale of a home.) | 1-99999999: IF OTHREGX It 58 or gt 29812 then goto ERR1_OTHREGX <br> ELSE goto LUMPSUM |
|  |  |  |  | DK,RF: Goto Othregb |
| 21B | OTHREGB | OTHREGB | [1] 51 | Goto LUMPSUM |

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|  |  |  | 10. \$30,000-\$39,999 <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 21B | OTHERINC | OTHERINC | DURING THE PAST 12 MONTHS - | 1: Goto OTHRINCX |
|  |  |  | Did (youlyou or any members of your household) receive any other money income, including money received from cash scholarship and fellowships, stipends not based on working, or from the care of foster children, not already reported? | 2,DK,RF: Goto FEDREFNO |
|  |  |  | 1. Yes <br> 2. No |  |
| 21B | OTHRINCX | OTHRINCX | What was the total amount received (by all household membersl )? | 1-99999999: IF OTHRINCX It 100 or gt 23404 then goto ERR1_OTHRINCX <br> ELSE goto FEDREFNO |
|  |  |  |  | DK,RF: Goto OTHRINCB |
| 21B | OTHRINCB | OTHRINCB | [1] 51 | Goto FEDREFNO |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. \$15,000-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. \$40,000-\$49,999 <br> 12. $\$ 50,000$ and over |  |
| 21B | FEDREFNO | FEDREFNO | DURING THE PAST 12 MONTHS - | 1: Goto FEDRFNDX |
|  |  |  | Did (youlyou or any members of your household) receive any REFUNDS from any of the following - <br> Federal income tax in addition to that withheld from earnings? | 2,DK,RF: Goto SLREFUND |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |

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| 21B | FEDRFNDX | FEDRFNDX | What was the total amount received (by all household members/ )? | IF FEDRFNDX It 50 or gt 7000 and (ne DK or RF) then goto ERR1_FEDRFNDX <br> ELSE goto SLREFUND |
| 21B | SLREFUND | SLREFUND | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any members of your household) receive REFUNDS from - <br> State and local income tax? <br> 1. Yes <br> 2. No | 1: Goto SLRFUNDX <br> 2,DK,RF: Goto EITC |
| 21B | SLRFUNDX | SLRFUNDX | What was the total amount received (by all household membersl )? | IF SLRFUNDX It 10 or gt 2000 and (ne DK or RF) then goto ERR1_SLRFUNDX <br> ELSE goto EITC |
| 21B | EITC | EITC | The Earned Income Tax Credit is a benefit for certain people who work and have low to moderate wages. A tax credit means more money in your pocket. It reduces the amount of tax you owe and may also give you a refund. <br> During the past 12 months, did (youlyou or any members of your household) claim an Earned Income Tax Credit on your federal income tax return? <br> 1. Yes <br> 2. No | Goto PDFEDTAX |
| 21B | PDFEDTAX | PDFEDTAX | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any members of your household) PAY any of the following - <br> Federal income tax in addition to that withheld from earnings? <br> 1. Yes <br> 2. No | 1: Goto FEDTAXX <br> 2,DK,RF: Goto PDSLTAX |
| 21B | FEDTAXX | FEDTAXX | What was the total amount paid (by all household members/ )? | IF FEDTAXX It 37 or gt 40000 and (ne DK or RF) then goto ERR1_FEDTAXX <br> ELSE goto PDSLTAX |
| 21B | PDSLTAX | PDSLTAX | DURING THE PAST 12 MONTHS - <br> Did (youlyou or any members of your household) PAY any - <br> State and local income tax in additon to that withheld from earnings? | 1: Goto SLOCTAXX <br> 2,DK,RF: Goto MISCTAX |

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| 21B | WELFAREX | WELFAREX | What was the amount for the PAST 12 MONTHS? | 1-99999999: IF WELFAREX It 120 or gt 11064 then goto ERR1_WELFAREX <br> ELSE goto MEALSPAY |
|  |  |  |  | DK,RF: Goto WELFAREB |
| 21B | WELFAREB | WELFAREB | [1451 | Goto MEALSPAY |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? |  |
|  |  |  | 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. \$30,000-\$39,999 <br> 11. \$40,000-\$49,999 <br> 12. \$50,000 and over |  |
| 21B | MEALSPAY | MEALSPAY | Have (youlyou or any members of your household) received any free meals at work as part of your pay? | 1: Goto MLPAYWKX <br> 2,DK,RF: Goto S21B END |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 21B | MLPAYWKX | MLPAYWKX | About what was the WEEKLY dollar value of these meals? | IF MLPAYWKX It 18 or gt 3213 and (ne DK or RF) then goto ERR1_MLPAYWKX |
|  |  |  |  | ELSE goto MLPYQWKS |
| 21B | MLPYQWKS | MLPYQWKS | Since the first of (reference month) for how many weeks did members of your household receive these meals? | Goto S21B_END |
| 22 | LIAINTRO | LIAINTRO | The next few questions are about financial assets, credit, and loans. We know people aren't used to discussing their debt and financial assets, but we use this information to get a picture of how spending relates to changes in debt and savings. Be assured that, like all other information you have provided, these answers will be kept strictly confidential. <br> 1. Enter 1 to Continue | Goto IRAX |
| 22 | IRAX | IRAX | As of TODAY -- <br> What is the total value of all retirement accounts such as 401(k)s, IRAs, Thrift Savings Plans that (youlyour household) (own/owns)? | 0-999999999999: IF IRAX gt 600000 then goto ERR1_IRAX <br> ELSE Goto IRAYRX <br> DK,RF: Goto IRAB |
| 22 | IRAB | IRAB | Could you tell me which range on CARD D best reflects the total value of all retirement accounts | 1-6: Goto IRAYRX |

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|  |  |  | such as 401(k)s, IRAs, and Thrift Savings Plans? <br> 1. \$0-\$1,999 <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. $\$ 200,000-\$ 449,999$ <br> 6. $\$ 450,000$ and over | DK,RF: Goto DEFBENRP |
| 22 | IRAYRX | IRAYRX | What was the total value of all retirement accounts ONE YEAR AGO TODAY? | 0-999999999999: Goto DEFBENRP DK,RF: Goto IRAYRB |
| 22 | IRAYRB | IRAYRB | Could you tell me which range on CARD D best reflects the total value of all retirement accounts ONE YEAR AGO TODAY? <br> 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. $\$ 200,000-\$ 449,999$ <br> 6. $\$ 450,000$ and over | Goto DEFBENRP |
| 22 | DEFBENRP | DEFBENRP | Do (youlyou or any members of your household) have a defined benefit retirement plan, such as a pension from an employer? <br> 1. Yes <br> 2. No | Goto STOCK |
| 22 | STOCK | STOCK | Do (you/you or any members of your household) have any directly-held stocks, bonds, or mutual funds (Not in Retirement accounts/ )? <br> Include U.S. savings bonds <br> 1. Yes <br> 2. No | 1: Goto STOCKX <br> 2,DK,RF: Goto LIQUIDX |
| 22 | STOCKX | STOCKX | As of TODAY -- <br> What is the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/ ) that (youlyour household) (own/owns)? <br> Include US savings bonds | 1-999999999999: IF STOCKX It 5 or gt 600000 then goto ERR1_STOCKX <br> ELSE goto STOCKYRX <br> DK,RF: Goto STOCKB |
| 22 | STOCKB | STOCKB | Could you tell me which range on CARD D best reflects the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accountsl )? ```Include US savings bonds 1. $0-$1,999 2. $2,000-$9,999 3. $10,000-$49,999 4. $50,000-$199,999``` | 1-6: Goto STOCKYRX DK,RF: Goto LIQUIDX |

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|  |  |  | 5. \$200,000-\$449,999 <br> 6. $\$ 450,000$ and over |  |
| 22 | STOCKYRX | STOCKYRX | What was the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts( ) ONE YEAR AGO TODAY? <br> Include US savings bonds | 0-999999999999: IF STOCKYRX It 5 or gt 600000 then goto ERR1_STOCKYRX ELSE goto LIQUIDX |
|  |  |  |  | DK,RF: Goto STOCKYRB |
| 22 | STOCKYRB | STOCKYRB | Could you tell me which range on CARD D best reflects the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/ ) ONE YEAR AGO TODAY? | Goto LIQUIDX |
|  |  |  | - Include US savings bonds |  |
|  |  |  | 1. $\$ 0-\$ 1,999$ <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. $\$ 200,000-\$ 449,999$ <br> 6. $\$ 450,000$ and over |  |
| 22 | LIQUIDX | LIQUIDX | As of TODAY -- <br> What is the total value of all checking, savings, money market accounts, and certificates of deposit or CDs (youlyour household) (have/has)? | 0-999999999999: IF LIQUIDX gt 200000 then goto ERR1_LIQUIDX <br> ELSE goto LIQUDYRX |
|  |  |  |  | DK, RF: Goto LIQUIDB |
| 22 | LIQUIDB | LIQUIDB | Could you tell me which range on CARD E best reflects the total value of checking, savings, money market accounts, and certificates of deposit or CDs? | 1-6: Goto LIQUDYRX <br> DK, RF: Goto WHOLIF |
|  |  |  | 1. $\$ 0-\$ 499$ <br> 2. $\$ 500-\$ 999$ <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. $\$ 35,000$ and over |  |
| 22 | LIQUDYRX | LIQUDYRX | What was the total value of all checking, savings, money market accounts, and certificates or deposit or CDs ONE YEAR AGO TODAY? | 0-999999999999: IF LIQUDYRX gt 200000 then goto ERR1_LIQUDYRX <br> ELSE goto WHOLIF |
|  |  |  |  | DK, RF: Goto LIQUDYRB |
| 22 | LIQUDYRB | LIQUDYRB | Could you tell me which range on CARD E best reflects the total value of all checking, savings, money market accounts, and certificates or deposit or CDs ONE YEAR AGO TODAY? <br> 1. \$0-\$499 <br> 2. $\$ 500-\$ 999$ <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over | Goto WHOLIF |

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| :---: | :---: | :---: | :---: | :---: |
| 22 | WHOLIF | WHOLIF | (Do/Does) (youlyour household) own any whole life insurance or other life insurance policies that can be surrendered for cash or borrowed against prior to the death of the person insured? <br> - Also include universal life and variable life insurance <br> - Do NOT include term life insurance or other policies that only have a benefit upon death or disability <br> 1. Yes <br> 2. No | 1: $\quad$ Goto WHOLIFX 2,DK,RF: $\quad$ Goto OTHAST |
| 22 | WHOLIFX | WHOLIFX | As of TODAY -- <br> What is the total surrender value of these policies? <br> - Surrender value is also known as the cash value <br> Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured | ```1-999999999999: IF WHOLIFX gt 70000 then goto ERR1_WHOLIFX ELSE goto WHLFYRX DK,RF: Goto WHOLIFB``` |
| 22 | WHOLIFB | WHOLIFB | Could you tell me which range on CARD E best reflects the total surrender value of these policies? <br> Surrender value is also known as the cash value <br> Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured <br> 1. $\$ 0-\$ 499$ <br> 2. $\$ 500-\$ 999$ <br> 3. \$1,000-\$2,499 <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. $\$ 35,000$ and over | 1-6: Goto WHLFYRX DK,RF: Goto OTHAST |
| 22 | WHLFYRX | WHLFYRX | What was the total surrender value of these policies ONE YEAR AGO TODAY? <br> Surrender value is also known as the cash value <br> Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured | ```0-999999999999: IF WHLFYRX gt 70000 then goto ERR1_WHLFYRX ELSE goto OTHAST DK,RF: Goto WHLFYRB``` |
| 22 | WHLFYRB | WHLFYRB | Could you tell me which range on CARD E best reflects the total surrender value of these policies ONE YEAR AGO TODAY? Surrender value is also known as the cash value Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured | Goto OTHAST |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. $\$ 35,000$ and over |  |
| 22 | OTHAST | OTHAST | (DolDoes) (youlyour household) have any other financial assets, such as annuities, trusts, and royalties? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: } \quad \text { Goto OTHASTX } \\ & \text { 2,DK,RF: } \quad \text { Goto CREDIT } \end{aligned}$ |
| 22 | OTHASTX | OTHASTX | As of TODAY -- <br> What is the total value of these other financial assets? |  |
| 22 | OTHASTB | OTHASTB | Could you tell me which range on CARD D best reflects the total value of these other financial assets? <br> 1. \$0-\$1,999 <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. \$10,000-\$49,999 <br> 4. \$50,000-\$199,999 <br> 5. $\$ 200,000-\$ 449,999$ <br> 6. $\$ 450,000$ and over | 1-6: $\quad$ Goto OTHSTYRX DK, RF: $\quad$ Goto CREDIT |
| 22 | OTHSTYRX | OTHSTYRX | What was the total value of these other financial assets ONES YEAR AGO TODAY? |  |
| 22 | OTHSTYRB | OTHSTYRB | Could you tell me which range on CARD D best reflects the total value of these other financial assets ONE YEAR AGO TODAY? <br> 1. \$0-\$1,999 <br> 2. $\$ 2,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 49,999$ <br> 4. $\$ 50,000-\$ 199,999$ <br> 5. $\$ 200,000-\$ 449,999$ <br> 6. $\$ 450,000$ and over | Goto CREDIT |
| 22 | CREDIT | CREDIT | As of TODAY -- <br> (Do/Does) (youlyour household) have a balance on any major credit cards including store cards and gas cards? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: Goto CREDITX } \\ & \text { 2,DK,RF: Goto STUDNT } \end{aligned}$ |
| 22 | CREDITX | CREDITX | What is the total amount owed on all cards? | 1-999999999999: IF CREDIT It 10 or gt 30000 then goto |

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|  |  |  |  | ERR1_CREDITX ELSE goto CREDTYRX |
|  |  |  |  | DK, RF: Goto CREDITB |
| 22 | CREDITB | CREDITB | Could you tell me which range on CARD E best reflects the total amount owed on all major credit cards including store cards and gas cards? | 1-6: Goto CREDTYRX |
|  |  |  | 1. \$0-\$499 | DK,RF: Goto CREDFINX |
|  |  |  | 2. \$500-\$999 |  |
|  |  |  | 3. \$1,000-\$2,499 |  |
|  |  |  | 4. \$2,500-\$9,999 |  |
|  |  |  | 5. \$10,000-\$34,999 |  |
|  |  |  | 6. $\$ 35,000$ and over |  |
| 22 | CREDTYRX | CREDTYRX | What was the total amount owed on all cards ONE YEAR AGO TODAY? | 0-999999999999: IF CREDTYRX It 10 or gt 30000 then goto ERR1_CREDTYRX <br> ELSE goto CREDFINX |
|  |  |  |  | DK, RF: Goto CREDYRB |
| 22 | CREDYRB | CREDYRB | Could you tell me which range on CARD E best reflects the total amount owed on all major credit cards including store cards and gas cards ONE YEAR AGO TODAY? | Goto CREDFINX |
|  |  |  | $\begin{aligned} & \text { 1. } \$ 0-\$ 499 \\ & \text { 2. } \$ 500-\$ 999 \end{aligned}$ |  |
|  |  |  | 3. \$1,000-\$2,499 |  |
|  |  |  | 4. $\$ 2,500-\$ 9,999$ |  |
|  |  |  | 5. $\$ 3,000-\$ 34,999$ |  |
| 22 | CREDFINX | CREDFINX | What was the total amount paid in finance, late charges, and interest for all cards in (last month)? | 0-999999999999: IF CREDFINX gt 700 then goto ERR1_CREDFINX <br> ELSE Goto STUDNT |
|  |  |  |  | DK, RF: Goto STUDNT |
| 22 | STUDNT | STUDNT | As of TODAY -- | 1: Goto STUDNTX |
|  |  |  | (Do/Does) (youlyour household) have any student loans? | 2, DK, RF: Goto Othloan |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 22 | STUDNTX | STUDNTX | What is the total amount owed on all student loans? | 1-999999999999: IF STUDNTX It 50 or gt 72000 then goto ERR1_STUDNTX <br> ELSE goto STDNTYRX |
|  |  |  |  | DK, RF: Goto STUDNTB |
| 22 | STUDNTB | STUDNTB | Could you tell me which range on CARD E best reflects the total amount owed on all student loans? | 1-6: Goto STDNTYRX DK, RF: Goto STUDFINX |

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|  |  |  | 1. \$0-\$499 <br> 2. \$500-\$999 <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. \$10,000-\$34,999 <br> 6. $\$ 35,000$ and over |  |
| 22 | STDNTYRX | STDNTYRX | What was the total amount owed on all student loans ONE YEAR AGO TODAY? | 1-999999999999: IF STDNTYRX It 50 or gt 72000 then goto ERR1_STDNTYRX <br> ELSE goto STUDFINX <br> DK, RF: Goto STDNTYRB |
| 22 | STDNTYRB | STDNTYRB | Could you tell me which range on CARD E best reflects the total amount owed on all student loans ONE YEAR AGO TODAY? <br> 1. \$0-\$499 <br> 2. $\$ 500-\$ 999$ <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. $\$ 35,000$ and over | Goto STUDFINX |
| 22 | STUDFINX | STUDFINX | What was the total amount paid in finance, late charges, and interest for all student loans in (last month)? | ```0-999999999999: IF STUDFINX gt 375 then goto ERR1_STUDFINX ELSE goto OTHLOAN DK, RF: Goto OTHLOAN``` |
| 22 | OTHLOAN | OTHLOAN | As of TODAY -- <br> (Do/Does) (youlyour household) have any other debt such as medical loans or personal loans? <br> Do not include mortgages, home equity loans, or vehicle loans <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { 1: Goto OTHLONX } \\ & \text { 2,DK,RF: } \quad \text { Goto S22_END } \end{aligned}$ |
| 22 | OTHLONX | OTHLONX | What is the total amount owed on all other loans? <br> Do not include mortgages, home equity loans, or vehicle loans | 1-999999999999: IF OTHLONX It 50 or gt 72000 then goto ERR1_OTHLONX <br> ELSE goto OTHLNYRX <br> DK,RF: Goto OTHLONB |
| 22 | OTHLONB | OTHLONB | Could you tell me which range on CARD E best reflects the total amount owed on all other loans? <br> Do not include mortgages, home equity loans, or vehicle loans $\text { 1. } \$ 0-\$ 499$ | 1-6: Goto OTHLNYRX DK,RF: Goto OTHFINX |

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|  |  |  | 2. $\$ 500-\$ 999$ 3. $\$ 1,000-\$ 2,499$ 4. $\$ 2,500-\$ 9,999$ 5. $\$ 10,000-\$ 34,999$ 6. $\$ 35,000$ and over |  |
| 22 | OTHLNYRX | OTHLNYRX | What was the total amount owed on all other loans ONE YEAR AGO TODAY? <br> Do not include mortgages, home equity loans, or vehicle loans | ```0-999999999999: IF OTHLNYRX It 50 or gt 72000 then goto ERR1_OTHLNYRX ELSE goto OTHFINX``` |
|  |  |  |  | DK,RF: Goto OTHLNYRB |
| 22 | OTHLNYRB | OTHLNYRB | Could you tell me which range on CARD E best reflects the total amount owed on all other loans ONE YEAR AGO TODAY? <br> Do not include mortgages, home equity loans, or vehicle loans | Goto OTHFINX |
|  |  |  | 1. $\$ 0-\$ 499$ <br> 2. $\$ 500-\$ 999$ <br> 3. $\$ 1,000-\$ 2,499$ <br> 4. $\$ 2,500-\$ 9,999$ <br> 5. $\$ 10,000-\$ 34,999$ <br> 6. \$35,000 and over |  |
| 22 | OTHFINX | OTHFINX | What was the total amount paid in finance, late charges, and interest for all other loans in (last month)? | 0-999999999999: ELSE goto S22_END |
|  |  |  | - Do not include mortgages, home equity loans, or vehicle loans | DK, RF: Goto S22_END |
| BACK | SKIP_CHECK | SKIP_CHECK | Some Sections have been skipped. Is there anyone in the household now that would be able to provide information on: <br> - Press Shift-F5 to view the status table <br> 1. Yes <br> 2. No <br> 3. Battery problem | 1: Goto SK_RESP <br> 2: Goto APPTOTH <br> 3: Goto DONE |
|  |  |  |  |  |
| BACK | SK_RESP | SK_RESP | Ask if necessary: <br> With whom am I speaking? | 1-30: IF (SKIPFLAG[SK_RESP] = 1) OR (SK_RESP gt NROSIZ) OR (AGERNG[SK_RESP] It 2) OR (HHMEM[SK_RESP] = 2) then goto CK_SK_RESP |
|  |  |  | - ENTER LINE NUMBER or 95. For proxy respondent | ELSE goto SK_RESP2 |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] <br> 4. NAME[4] | 95: Goto SK_RESP2 |

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|  |  |  | 5. NAME[5] <br> 6. NAME[6] <br> 7. NAME[7] <br> 8. NAME[8] <br> 9. NAME[9] <br> 10. NAME[10] <br> 11. NAME[11] <br> 12. NAME[12] <br> 13. NAME[13] <br> 14. NAME[14] <br> 15. NAME[15] <br> 16. NAME[16] <br> 17. NAME[17] <br> 18. NAME[18] <br> 19. NAME[19] <br> 20. NAME[20] <br> 21. NAME[21] <br> 22. NAME[22] <br> 23. NAME[23] <br> 24. NAME[24] <br> 25. NAME[25] <br> 26. NAME[26] <br> 27. NAME[27] <br> 28. NAME[28] <br> 29. NAME[29] <br> 30. NAME[30] <br> 95. Proxy Respondent |  |
| BACK RES | BN_INTRO | BN_INTRO | I would like to change topics and ask you a few questions about your experience completing this interview. Your responses will help us improve the survey. <br> 1. Enter 1 to Continue | Goto BURDEN01 |
| BACK RES | BURDEN01 | BURDEN01 | Do you feel that the length of today's interview was too long, too short, or about right? <br> 1. Too long <br> 2. Too short <br> 3. About right | Goto BURDEN02 |
| BACK RES | BURDEN02 | BURDEN02 | How interesting was this survey to you? <br> 1. Very interesting <br> 2. Somewhat interesting <br> 3. A little interesting <br> 4. Not at all interesting | Goto BURDEN03 |
| BACK RES | BURDEN03 | BURDEN03 | How difficult or easy was it for you to answer the questions in this survey? <br> 1. Very easy <br> 2. Somewhat easy <br> 3. Somewhat difficult <br> 4. Very difficult | Goto BURDEN3A |

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| :---: | :---: | :---: | :---: | :---: |
| BACK RES | BURDEN3A | BURDEN3A | Please tell me if you agree or disagree with the following statement: <br> I understand the terminology used in the survey. <br> 1. Strongly agree <br> 2. Agree <br> 3. Neither agree nor disagree <br> 4. Disagree <br> 5. Strongly disagree | Goto BURDEN04 |
| BACK RES | BURDEN04 | BURDEN04 | You were asked to participate in five interviews. <br> Would you say that this was too many interviews or did it seem like a reasonable number? <br> 1. Too many interviews <br> 2. A reasonable number | Goto BURDEN4A |
| BACK RES | BURDEN4A | BURDEN4A | Thinking about the number of calls you received before each interview, would you say it was too many or did it seem like a reasonable number? <br> 1. Too many calls <br> 2. A reasonable number <br> 3. Did not receive any calls | Goto BURDEN05 |
| BACK RES | BURDEN05 | BURDEN05 | How burdensome was this survey to you? <br> 1. Very burdensome <br> 2. Somewhat burdensome <br> 3. A little burdensome <br> 4. Not at all burdensome | Goto BURDEN06 |
| BACK RES | BURDEN06 | BURDEN06 | How sensitive did you feel the questions I asked today were? <br> 1. Very sensitive <br> 2. Somewhat sensitive <br> 3. A little sensitive <br> 4. Not at all sensitive | Goto BURDEN07 |
| BACK RES | BURDEN07 | BURDEN07 | How agreeable would you be to take another survey like this in the future? <br> 1. Very agreeable <br> 2. Somewhat agreeable <br> 3. Not at all agreeable | Goto BURDEN08 |
| BACK RES | BURDEN08 | BURDEN08 | If we had to extend this survey for another 15 minutes, how willing would you have been to continue the interview? <br> 1. Very willing <br> 2. Somewhat willing <br> 3. Somewhat unwilling <br> 4. Very unwilling | Goto BURDEN09 |
| BACK RES | BURDEN09 | BURDEN09 | Thinking about the amount of effort that you put forth into answering today's survey, would you say that you put forth... | Goto BURDEN9A |

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|  |  |  | Would you say that you are... <br> Read each item on list <br> 1. Very knowledgeable <br> 2. Somewhat knowledgeable <br> 3. A little knowledgeable <br> 4. Not at all knowledgeable |  |
| BACK RES | PROXREP2 | PROXREP2 | How well do you know how much money other people in your household spend? <br> Would you say that you are... <br> Read each item on list <br> 1. Very knowledgeable <br> 2. Somewhat knowledgeable <br> 3. A little knowledgeable <br> 4. Not at all knowledgeable | Goto CA_INTRO |
| BACK RES | CA_INTRO | CA_INTRO | In order to produce statistics, the BLS can ask people for information in a survey, like this survey that you have been participating in, or we could get it from another source. I would like to ask you a few questions about different collection methods. <br> 1. Enter 1 to Continue | Goto CENADMN1 |
| BACK RES | CENADMN1 | CENADMN1 | If you knew your name and other information would never be singled out and would only be used for statistics, would you prefer that the BLS ask you about the cost of products you buy in a survey or use commerical records, like grocery story loyalty cards? <br> 1. Ask me in a survey <br> 2. Use commercial records <br> 3. Neither | Goto CENADMN2 |
| BACK RES | CENADMN2 | CENADMN2 | Would you prefer that the BLS ask you about the cost of healthcare services in a survey or ask your doctor or hospital for it? <br> 1. Ask me in a survey <br> 2. Ask my doctor <br> 3. Neither | IF (there is a record in Section 3 with OWNYB = 100 and OPB_STAT = 1) then goto CENADMN3 <br> ELSE goto CENADMN4 |
| BACK RES | CENADMN3 | CENADMN3 | Would you prefer that the BLS ask you for your property tax information in a survey or ask a state agency, like the Department of Taxation for it? <br> 1. Ask me in a survey <br> 2. Ask state agency, like the Department of Taxation <br> 3. Neither | Goto CENADMN4 |
| BACK RES | CENADMN4 | CENADMN4 | Would you prefer that the BLS ask you for your income information in a survey or ask the IRS for it? <br> 1. Ask me in a survey <br> 2. Ask the IRS | EXIT RESEARCH BLOCK and goto BLKAPPT |

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|  |  |  | 3. Neither |  |
| BACK | APPTOTH | APPTOTH | I'd like to schedule a DATE to (conduct/complete) the interview. What DATE AND TIME would be best to visit again? <br> Today is: (current date) <br> B. Battery problem <br> Missing Sections: Press shift-F5 to view the status table | 25 characters: $\quad$ Goto THANKCB  <br> B: Goto DONE <br> RF: IF outcome $=202$ then goto CBREF <br>  ELSE goto VERIFY_INFO |
| BACK | CBREF | CBREF | Exit this case now. <br> Call the case up again and make it a TYPE A non-interview before transmitting. <br> 1. Enter 1 to Continue | Goto VERIFY_INFO |
| BACK | THANKCB | THANKCB | Thank you. <br> I will come back at the time suggested <br> Revisit (Appointment information) <br> 1. Enter 1 to Continue | Goto VERIFY_INFO |
| BACK | DK_CHECK | DK_CHECK | Are there any Don't Know items that you need to callback for? <br> Press Ctrl-M to review all Don't Knows <br> 1. Yes <br> 2. No | 1: Goto DK_APPT <br> 2: Goto THANKYOU |
| BACK | DK_APPT | DK_APPT | I'd like to schedule a DATE to complete the missing items. What DATE AND TIME would be best to visit you again? Today is (current date) DK Items: Press Ctrl-M to review all Don't Knows | Goto DK_THANK |
| BACK | DK_THANK | DK_THANK | Thank you. <br> I will come back at the time suggested. <br> Revisit: (Appointment information) <br> 1. Enter 1 to Continue | Goto VERIFY_INFO |
| BACK | THANKYOU | THANKYOU | This concludes the interview. Thank you for your patience, and for taking the time to answer our questions. <br> Let me remind you that the information you provide is very valuable because it is used to update the Consumer Price Index, which is one of our nation's leading economic indicators. | IF INTNMBR = 1-4 then goto QTRAPPT ELSE goto HOW_INTV |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | That is why we sincerely appreciate your participation in this survey (and look forward to your continued support when we contact you again in 3 months.) <br> - Interview number: (1/2/3/4/5) <br> 4 NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed. <br> 1. Enter 1 to Continue |  |
| BACK | QTRAPPT | QTRAPPT | Today is (current date). I would like to return during the first week of (month) to conduct your next interview. What day and time works best with your schedule? <br> Enter date and time of the next quarter appointment. <br> Give respondent an appointment card with the filled-in date and time with Regional Office or Field Representative contact information. <br> NOTE : If you are not making an appointment for the next interview, press Enter. | Goto HOW_INTV |
| BACK | THANK2 | THANK2 | Thank you for your time. You've been very helpful. <br> NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. <br> Explain re-interview as needed. <br> Interview number: (1/2/3/4/5) <br> 1. Enter 1 to Continue | IF BCNAME ne blank then goto VERIFY_INFO ELSEIF NONTYP $=1-3$ then goto TELPV ELSE goto DONE |
| BACK | TRANS | TRANS | - Are you ready to transmit this case? <br> 1. Yes <br> 2. No | 1: Goto MISS_SEC <br> 2: Goto VERIFY_INFO |
| BACK | MISS_SEC | MISS_SEC | No survey data were collected for a required section(s) in a 302 interview. <br> 4 Press F5 to view status table <br> Enter the reason that best describes why survey data was not collected. | Goto TELPV |
| BACK | HOW_INTV | HOW_INTV | How did you collect the data for this (first/second/third/fourth/fifth) interview for this household? <br> 1. Personal visit for all sections | 1,6: Goto SNGL_INT <br> 2: Goto TEL_RESN |

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|  |  |  | 2. Personal visit for all sections, but telephone followup for some questions <br> 3. Personal visit for more than half of the sections, the rest by telephone <br> 4. Equally split between personal visit and telephone <br> 5. Telephone for more than half of the sections, the rest by personal visit <br> 6. Telephone for all sections | 3,4,5: Goto TEL_SECT |
| BACK | SNGL_INT | SNGL_INT | - Were you able to conduct the interview in a single (visit/call)? | IF HOW_INTV = 6 then goto TEL_RESN ELSE goto CONVREF |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| BACK | TEL_SECT | TEL_SECT | Which of these sections did you collect entirely by telephone? | Goto TEL_RSN |
|  |  |  | Enter all that apply, separate with commas. <br> Do not select 6 or 7 if any part of the section was collected in person. |  |
|  |  |  | 1. Section 3 Housing - rent, mortgage, home equity loans. <br> 2. Section 4 Utilities/Communications (electricity, heating, telephone, cable, internet). <br> 3. Section 6 Appliances <br> 4. Section 8 Home Furnishings <br> 5. Section 9 Clothing <br> 6. Sections 10, 11, and 12 Vehicle Expenses <br> 7. Sections 13 and 14 Insurance <br> 8. Section 15 Medical/Health Expenses <br> 9. Section 18 Trips and Vacations <br> 10. Section 22 Work Experience and Income |  |
| BACK | TEL_RESN | TEL_RESN | What was the main reason for collecting data by telephone? | 1-7: Goto CONVREF |
|  |  |  | 1. Barriers to reaching the sample unit (i.e., doorman, security, dog). <br> 2. Collecting data from additional respondent(s) in household <br> 3. Excessive distance or travel time to sample unit. <br> 4. Respondent called FR to do interview. <br> 5. Respondent only available by telephone (scheduling issues). <br> 6. Respondent refused personal visit. <br> 7. Respondent requested telephone interview. <br> 8. Other (Specify). | 8: Goto OTHTLRSN |
| BACK | OTHTLRSN | OTHTLRSN | - Specify | Goto CONVREF |
| BACK | TELPV | TELPV | How did you collect MOST of the data for this case? (Include follow-ups) | IF NONTYP = 1 AND SECTCOMP[2 or 3] = 1 AND NOCONTACT = 0 then goto RESPON |
|  |  |  | 1. By personal visit 2. By phone | ELSE goto DONE |
| BACK | CONVREF | CONVREF | ? [F1] | Goto RESPON |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | - Was this a converted refusal? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| BACK | RESPON | RESPON | - Enter the line number of the MAIN respondent. | Goto OTHRSP |
|  |  |  | 1. NAME[1] <br> 2. NAME[2] <br> 3. NAME[3] <br> 4. NAME[4] <br> 5. NAME[5] <br> 6. NAME[6] <br> 7. NAME[7] <br> 8. NAME[8] <br> 9. NAME[9] <br> 10. NAME[10] <br> 11. NAME[11] <br> 12. NAME[12] <br> 13. NAME[13] <br> 14. NAME[14] <br> 15. NAME [15] <br> 16. NAME [16] <br> 17. NAME[17] <br> 18. NAME[18] <br> 19. NAME[19] <br> 20. NAME[20] <br> 21. NAME[21] <br> 22. NAME[22] <br> 23. NAME[23] <br> 24. NAME[24] <br> 25. NAME[25] <br> 26. NAME[26] <br> 27. NAME[27] <br> 28. NAME[28] <br> 29. NAME[29] <br> 30. NAME[30] <br> 95. Proxy Respondent |  |
| BACK | OTHRSP | OTHRSP | Enter the line number of ALL OTHER respondents. <br> Enter 0 For None <br> (Display Names of persons in the household) <br> 0. None <br> 1. NAMEonly(1) | IF OTHRSP = RESPON then goto CK_OTHRSP ELSE goto USERECS |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. NAMEonly(2) <br> 3. NAMEonly(3) <br> 4. NAMEonly(4) <br> 5. NAMEonly(5) <br> 6. NAMEonly(6) <br> 7. NAMEonly (7) <br> 8. NAMEonly(8) <br> 9. NAMEonly(9) <br> 10. NAMEonly(10) <br> 11. NAMEonly(11) <br> 12. NAMEonly(12) <br> 13. NAMEonly(13) <br> 14. NAMEonly(14) <br> 15. NAMEonly(15) <br> 16. NAMEonly(16) <br> 17. NAMEonly(17) <br> 18. NAMEonly(18) <br> 19. NAMEonly(19) <br> 20. NAMEonly(20) <br> 21. NAMEonly(21) <br> 22. NAMEonly(22) <br> 23. NAMEonly(23) <br> 24. NAMEonly(24) <br> 25. NAMEonly(25) <br> 26. NAMEonly(26) <br> 27. NAMEonly(27) <br> 28. NAMEonly(28) <br> 29. NAMEonly(29) <br> 30. NAMEonly(30) <br> 95. Proxy respondent |  |
| BACK | USERECS | USERECS | In this interview, how often did the respondent consult records? <br> 1. Always or almost always ( $90 \%$ of the time or more) <br> 2. Most of the time ( $50 \%$ to $89 \%$ of the time) <br> 3. Occasionally ( $10 \%$ to $49 \%$ of the time) <br> 4. Never or almost never (less than 10\% of the time) | 1-3: Goto TYPERECS <br> 4: Goto HOMEFILE |
| BACK | TYPERECS | TYPERECS | What types of bills, receipts, or records did the respondent(s) use to answer expenditure questions? <br> Enter all that apply, separate with commas. <br> 1. Bills <br> 2. Checkbook ledger or check stubs <br> 3. Personal finance or budgeting software records <br> 4. Receipts of purchase (e.g., sales slips) | 1-7: Goto RECT_SEC <br> 8: Goto SPECRECS <br> 9: IF 9 is selected with any other answer list option then goto CK_TYPERCS <br> ELSE goto HOMEFILE |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 5. Home file (provided by Census Bureau) <br> 6. Contracts of agreements <br> 7. Bank statements or online bill-paying statements <br> 8. Other- specify <br> 9. None |  |
| BACK | SPECRECS | SPECRECS | - Specify | Goto RECT_SEC |
| BACK | RECT_SEC | RECT_SEC | Which of these sections did the respondent(s) use bills, receipts, or other resources to answer expenditure questions? <br> Enter all that apply, separate with commas. <br> 1. Sections 2 and 3 Housing - rent, mortgage, home equity loans <br> 2. Section 4 Utilities/Communications (electricity, heating, telephone, cable, internet) <br> 3. Section 6 Appliances <br> 4. Section 8 Home Furnishings <br> 5. Section 9 Clothing <br> 6. Section 10, 11, and 12 Vehicle Expenses <br> 7. Section 13 and 14 Insurance <br> 8. Section 15 Medical/ Health Expenses <br> 9. Section 18 Trips and Vacations <br> 10. Section 22 Work Experience and Income | Goto HOMEFILE |
| BACK | HOMEFILE | HOMEFILE | Did you give the respondent a Home File this quarter? <br> 1. Yes <br> 2. No | Goto INFOBOOK |
| BACK | INFOBOOK | INFOBOOK | In the interview, how often did the respondent consult the information booklet? <br> If reading the book to the respondent, enter 5 . <br> 1. Almost always ( $90 \%$ of the time or more) <br> 2. Most of the time ( $50 \%$ to $89 \%$ of the time) <br> 3. Occasionally ( $10 \%$ to $49 \%$ of the time) <br> 4. Never or almost never (less than $10 \%$ of the time) <br> 5. The respondent did not have access to the information booklet. | Goto LANGUAGE |
| BACK | LANGUAGE | LANGUAGE | In what language was the interview conducted? <br> 1. English <br> 2. Spanish | 1,2: Goto VERIFY_INFO <br> 3: Goto LANG_SP |

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|  |  |  | 3. Other - specify |  |
| BACK | LANG_SP | LANG_SP | - Specify | Goto VERIFY_INFO |
| BACK | VERIFY_INFO | VERIFY_INFO | Verify/change any of the information listed below <br> Telephone number: ((area)) (phone number) (Extension) Second phone: (2nd phone number) (2nd phone extension) | $\begin{array}{ll}\text { 1: } & \text { Goto DONE } \\ \text { 2: } & \text { Goto V_PHONE }\end{array}$ |

Telephone number: ((area)) (phone number) (Extension)
Second phone: (2nd phone number) (2nd phone extension) Best time to call : (Bestime code description)
Specific best time: (best time specify)
No Sunday: ((No Sunday Interview/Sunday interview okay))



[^0]:    1. Recreational lessons or other instructions
    2. Preschool or child day care centers
    . Tuition
    3. Housing while attending school
    4. Food or board while attending schoo
