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DEFENSE INDUSTRIAL BASE ASSESSMENT: Bare Printed Circuit Board Manufacturers



SCOPE OF ASSESSMENT

The U.S. Department of Commerce, Bureau of Industry and Security (BIS), Office of Technology Evaluation, in coordination with the United States Navy, Naval Surface Warfare Center, Crane Division (NSWC Crane) is conducting an assessment of the U.S. industrial base for manufacturing bare printed circuit board products. The primary goal of this study is to assist the US defense community in understanding the health and competitiveness of organizations manufacturing bare printed circuit boards for commercial and U.S. Government applications at facilities located in the United States.

The Secretary of the Navy is the DOD Defense Executive Agent for printed circuit board technology. NSWC Crane is the DOD Executive Agent technical lead for printed circuit board and interconnect technology. NSWC Crane provides acquisition engineering, in-service engineering, and technical support for sensors, electronics, electronic warfare, and special warfare weapons.

RESPONSE TO THIS SURVEY IS REQUIRED BY LAW

A response to this survey is required by law (50 U.S.C. App. Sec. 2155). Failure to respond can result in a maximum fine of \$10,000, imprisonment of up to one year, or both. Information furnished herewith is deemed confidential and will not be published or disclosed except in accordance with Section 705 of the Defense Production Act of 1950, as amended (50 U.S.C App. Sec. 2155). Section 705 prohibits the publication or disclosure of this information unless the President determines that its withholding is contrary to the national defense. Information will not be shared with any non-government entity, other than in aggregate form. The information will be protected pursuant to the appropriate exemptions from disclosure under the Freedom of Information Act (FOIA), should it be the subject of a FOIA request.

Not withstanding any other provision of law, no person is required to respond to nor shall a person be subject to a penalty for failure to comply with a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a currently valid OMB Control Number.

BURDEN ESTIMATE AND REQUEST FOR COMMENT

Public reporting burden for this collection of information is estimated to average 13 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information to BIS Information Collection Officer, Room 6883, Bureau of Industry and Security, U.S. Department of Commerce, Washington, D.C. 20230, and to the Office of Management and Budget, Paperwork Reduction Project (OMB Control No. 0694-0119), Washington, D.C. 20503.

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	tion I: GENERAL INSTRUCTIONS
Α.	Your facility is required to complete this bare printed circuit board survey using an Excel template, which can be downloaded from the BIS website: http://bis.doc.gov/printedcircuitboards . If you are not able to download the survey document, at your requrest BIS staff will e-mail the Excel survey template directly to you.
,	For your convenience, a PDF verson of the survey and required drop-down content is available on the BIS website to aid internal data collection. DO NOT SUBMIT the PDF version of the survey as your response to BIS. Should this occur, your facility will be required to resubmit the survey in the requested Excel format.
	Respond to every question. Surveys that are not fully completed will be returned for completion. Use the comment boxes to provide any information to supplement responses provided in the survey form. Make sure to record a complete answer in the cell provided, even if the ce does not appear to expand to fit all the information.
B.	DO NOT CUT AND PASTE RESPONSES WITHIN THIS SURVEY. Survey inputs should be completed by typing in responses or by use of a drop-down menu. The use of cut and paste can corrupt the survey template. If your survey response is corrupted as a result of cut and paste responses, a new survey will be sent to your organization for immediate completion.
C.	Do not disclose any classified information in this survey form.
D.	Estimates are often acceptable (and in some sections encouraged), but in sections that do not explicitly allow estimates you must contact BIS survey support staff before including estimates.
E.	Upon completion of the survey, final review, and certification on the final page transmit the survey via e-mail to : printedcircuitboards@bis.doc.gov .
	To arrange for the completed survey to be delivered on CD-ROM or DVD disc by private carrier, contact BIS survey staff.
	Questions related to this Excel survey should be directed to:
F.	printedcircuitboards@bis.doc.gov. (E-mail is the preferred method of contact).
	You may also speak with a member of BIS survey support staff by calling: Stamen Borisson, 202-482-3893; Mark Crawford, 202-482-8239.
	For questions related to the overall scope of this Defense Industrial Base assessment, contact:
G.	Brad Botwin, Director, Industrial Studies Office of Technology Evaluation, Room 1093 U.S. Department of Commerce 1401 Constitution Avenue, NW Washington, DC 20230
	DO NOT submit completed surveys to Mr. Botwin's postal or e-mail address; all surveys must be submitted electronically to printedcircuitboards@bis.doc.gov .
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Section II: Definitions Term	Definition			
Applied Research	Systematic study to gain knowledge or understanding necessary to determine the means by which a recognized and specific need may be met. This activity includes work leading to the production of useful materials, devices, and systems or methods, including design, development, and improvement of prototypes and new processes.			
Authorizing Official	Executive officer of the organization or business unit or other individual who has the authority to execute this survey on behalf of the organization.			
Bare Printed Circuit Board	A completed, tested circuit board ready to be populated with components to create a working system.			
Basic Research	Systematic, scientific study directed toward greater knowledge or understanding of the fundamental aspects of phenomena and of observable facts.			
Board Thickness	The overall thickness of the base material, all conductive material deposited thereon, and solder mask.			
Commercial and Government Entity (CAGE) Code	Commercial and Government Entity (CAGE) Code identifies companies doing or wishing to do business with the U.S. Federal Government. The code is used to support mechanized government systems and provides a standardized method of identifying a given facility at a specific location. Find CAGE codes at http://www.logisticsinformationservice.dla.mil/BINCS/begin search.aspx			
Commercially Sensitive Information (CSI)	Privileged or proprietary information which, if compromised through alteration, corruption, loss, misuse, or unauthorized disclosure, could cause serious harm to the organization owning it.			
Customer	Any organization (external or internal entity) for which your company manufactures bare circuit board products.			
Data Universal Numbering System (DUNS)	A nine-digit numbering system that uniquely identifies an individual business. Find DUNS numbers at http://fedgov.dnb.com/webform.			
Export Controls	 Regulations administered by the Bureau of Industry and Security (BIS), U.S. Department of Commerce governing the export of dual-use technologies; International Traffic in Arms Regulations (ITAR) administered by the U.S. Department of State governing products and services provided specifically for defense applications. 			
External Cloud Service Provider	A service model in which a company employs an external third-party service provider to maintain, manage, and back up business data at a remote location away from the company's operating facilities. The use of shared third party storage infrastructure by businesses can reduce capital, operations, storage, and security requirements, significantly lowering costs. Data is transmitted between the company and the cloud service provider via networks as needed.			
External Data Storage Provider	A business that provides external data storage services to your company for data that is not currently held in your company's main data network work systems.			
Flex	A flexible circuit board with printed circuitry on flexible base material consisting of one or more layers			
Full Time Equivalent (FTE) Employees	Employees who work for 40 hours in a normal work week. Convert part-time employees into "full time equivalents" by taking their work hours as a fraction of 40 hours.			
Microvia	A conductive hole with a diameter of 0.00s° or less that connects layers of a multi-layer printed circuit board. Microvias are used in blind and buried vias, but not for through-the-board connections. The term is often used to refer to any small geometry connection holes created by laser drilling.			
North American Industry Classification System (NAICS) Code	North American Industry Classification System (NAICS) codes identify the category of product(s) or service(s) provided by an organization. Find NAICS codes at http://www.census.gov/epcd/www/naics.html			
Planarization	Planarization is a mechanical sanding/polishing process to create a flat or planar surface across copper conductor on circuit boards.			
Pre-Preg	A sheet of base dielectric laminate incorporating reinforcing material (typically glass fabric/mat, or aramid fabric/mat) impregnated with a resin cured to an intermediate stage (i.e. B-stage resin) where it is not fully cure			
Product/Process Development	Conceptualization and development of a product prior to the production of the product for customers.			
Qualified Manufacturers' List (QML)	A list of manufacturers who have had their products examined and tested and who have satisfied all applicable U.S. Department of Defense qualification requirements for that product.			
Qualifed Products List (QPL)	A list of products, or family of products, that have met the qualification requirements set forth in the applicable specification, including appropriate product identification, tests or qualification reference, and the name and plant address of the manufacturer and authorized distributor.			
Rigid	A rigid circuit board composed of resin and reinforcing material such as fiberglass that contains an electric conductor in a defined path to connect with devices and terminal connectors.			
Rigid-Flex	One or more rigid circuit boards connected by a to a flexible circuit board.			
Service	An intangible product (contrasted to a good, which is a tangible product). Services typically cannot be stored or transported, are instantly perishable, and come into existence at the time they are bought and consumed.			
Single Source	An organization that is designated as the only accepted source for the supply of parts, components, materials, or services, even though other sources with equivalent technical know-how and production capability may exist.			
Sole Source	An organization that is the only source for the supply of parts, components, materials, or services. No alternative U.S. or non-U.S. based suppliers exist other than the current supplier.			
Supplier	An entity from which your organization obtains inputs. A supplier may be another firm with which you have a contractual relationship, or it may be another facility owned by the same parent organization. The inputs may be goods or services.			
United States	The "United States" or "U.S." includes the 50 states, Puerto Rico, the District of Columbia, the island of Guam, the Trust Territories, and the U.S. Virgin Islands.			
Via	A plated feed-through hole that is used to route a trace vertically in the board from one layer to another. Vias are not used as connecting devices for component leads or for anchoring reinforcing material.			
Via Structure	A description of vias (including microvias) incorporated in a multilayer circuit board product.			
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Sect	tion III Respondent Profile							
A.	Select the description that best identifies your organization:							
В.		Design Capability	Manufacture Capability	Assembly Capability				
	What capabilities does this facility have related to the production of bare printed circuit boards?							
prov	ur organization has multiple facilities in the United States that manufacture bare printed circuit boards ide separate survey responses for each facility. Indicate at right the description that best describes you nization's circuit board manufacturing structure.	•						
2. O	rganization has a single facility in the U.S. rganization has multiple facilities, but only one bare circuit board manufacturing facility in the U.S. rganization has multiple facilities in the U.S. with bare circuit board manufacturing capabilities.							
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Sec	tion 1a: Organization Information							
	Provide the following information for this facility.							
	Facility/Organization Name							
	Street Address							
	City							
Α.	State							
	Zip Code							
	Website							
	Phone Number							
	Primary CAGE Code							
	Provide the following information for your parent organization(s), if applicable.							
		Parent Organization						
	Parent Name							
_	Street Address							
В.	City							
	State/Province							
	Country							
	Postal Code/Zip Code							
	Parent Primary CAGE Code							
C.	Is your organization publicly traded or priv	ately held?	If your organization symbol.	is publicly traded, identify its stock ticker				
	Point of Contact regarding this survey:							
D.	Name	Title	Phone Number	E-mail Address	State			
	Comments:							
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Sec	Section 1b: Organization Information (Cont.)									
	Identify and rank in descending order all entities that directly or indirectly own or have beneficial ownership of five percent or more of your organization (including parent companies and others):									
	Entity Name		Percent of Company Held	Street Address	City	State/Region	Country			
٨										
A.										
	Please provide the following identi	Please provide the following identification codes (see definitions), as applicable, to this facility.								
	Data Universal Numbering									
	System (DUNS) Code(s)			NAICS (6-digit) C	Code(s)*					
_										
C.										
	Find DUNS numbers at: http://fedgov.dnb.com/webform			Find NAICS coon http://www.census.gov/epc						
	interior in the second			<u> </u>	a, www.maroo.mam					
	Indicate if your organization qualifi	es as any of the f	ollowing types of b	usiness:						
	1 A small business enterprise (as	s defined by the S	mall Business Adn	ninistration)						
D.	2 8(a) Firm (as defined by the Sn	nall Business Adn	ninistration)	·						
	3 A historically underutilized busi4 A minority-owned business	ness zone (HUB2	(one)							
	5 A woman-owned business									
	6 A veteran-owned or service-dis	abled veteran-ow	ned business							
	Comments:									
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Sect	Section 1c: Organization Information (continued)							
A.	Estimate the percentage of this facility's bare printed circuit board sales attributable to COMMERCIAL end uses:							
	Estimate the percentage of this facility's bare printed circuit boa	ard sales attributable	e to DEFENSE er	nd uses:				
		Commercial Market	Segments					
	From the list below, estimate the percentage of this facility's bare circuit board sales attributable to each COMMERCIAL end use.							
	Commercial End Use	% of Bare Circuit Board Sales	Commercial End Use		% of Bare Circuit Board Sales			
-	Aerospace		Industrial Electro	nics				
B.	Automotive		Medical/Healthca					
	Communications		Marine (surface a					
	Computers/Business Equipment		Space					
	Consumer Goods		Other	(specify here)				
		Defense Market S	egments					
	From the list below, estimate the percentage of this facility's bare circuit board sales attributable to each DEFENSE end use.							
	Defense End Use	% of Bare Circuit Board Sales		% of Bare Circuit Board Sales				
C.	Aerospace		Missiles					
	Command, Control, Communications, Computers, Intelligence, Surveillance and Reconnaissance (C4ISR)		Marine (surface a					
	Electronics		Space					
	Ground Vehicles		Other	(specify here)				
	Comments:							
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Se	ection 2: Mergers, Acquisitions, Divestitures, and Joint Ventures								
Mergers, Acquisitions, Divestitures									
	How many mergers, acquisitions, and divestitures has your organization had since 2012?								
Identify and describe your organization's five most recent mergers, acquisitions, and divestitures, if applicable.									
A.		Type of Activity	Country	Year		Primary Objective	Explain		
	1. 2.								
	3.								
	4.								
	5.								
				Joint V	/entures				
	How many joint ventures does you	r organization currently	participate in?						
		, ,	•	DOD partnarahin	o Booure	to provide a description of the in	int venture's purpose (e.g. patent licensing, co-production,		
	product integration, after-market su	ipport, etc.):	os, including public/private		os. Be sure	to provide a description of the jo	int venture's purpose (e.g. patent licensing, co-production,		
	Organization/Entity Name	Country		Year Initiated	Primary Purpose of Relationship		Explain		
	1.								
	2.								
	3. 4.								
B.	5.								
	6.								
	7.								
	8.								
	9.								
	10.								
	11.								
	12. 13.			+					
	14.								
	15.								
	Comments:	·		<u> </u>			'		
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Sec	ection 3a: Customers									
A.		elect the primary method this facility uses to find business opportunities with the U.S. Government:								
	Explain:									
	Since 2012 has	nce 2012 has this facility rejected business opportunities due to any of the following?								
			Yes/No		Explain					
		nel production run too small								
	Insufficient orde									
В.	Insufficient dolla									
υ.		ar value of recurring business opportunity								
	Complexity of jo									
	Customer credi									
	Additional work									
	Other criteria	(specify here)								
C.	Identify this factorial can include oth	Identify this facility's top 5 U.S. and top 5 non-U.S. direct customers by sales for the past four years. A direct customer is the immediate entity to which you sell your products/services. Customer can include other business units/divisions within your parent organization. Indicate the type of customer and their location.								
	Top U.SBased Customers									
		Customer Name	Type of Customer	Primary End Use	Customer City	Customer State				
1.										
2.										
3.										
4. 5.										
ა.			Top Non-U.SBased	Customers						
		Customer Name	Type of Customer	Primary End Use	Customer City	Customer Country				
1.										
2.										
3.										
4.										
5.	Comments:									
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Sec	tion	3b: Competi	tors								
		or each of the following factors, identify whether bare circuit board manufacturers located inside the U.S. or outside the U.S. possess competitive advantages.									
	For	each of the fo	ollowing factors, iden	itity whether bare circu	uit poard manufacturers located insid	ie the U.S. or outside the U.S. possess competitive advantages.					
	Factor			Location with							
		F	actor	Advantage		Explain					
	Lab	Ct-		Auvantage							
		or Costs									
			ompliance Costs								
		erials Costs									
		Equipment Costs									
		ding Space C	osts								
	R&D Costs										
Α.		ply of Skilled	Workers								
,	Exp	ort Controls									
	Ove	rall Finished I	Board Price								
	Qua										
	Perf	formance									
		d Time									
		luced Process	S Variability								
	Red	luced Cost									
		ety Requireme	ents								
		eased Yield									
	Oth		(specify here)								
	Oth		(specify here)								
				0 1 110							
	lder	ntify your orga	inization's leading U.	.S. and non-U.S. comp	petitors in the manufacture of bare ci	rcuit boards, and select their primary competitive attribute.					
					Top U.S. Competito	ors					
		Com	petitor Name	State	Primary Competitive Attribute	Explain					
					i i						
	1										
				1							
	2										
				+							
	3										
	4										
_	F										
B.	5										
					Top Non-U.S. Compet	itors					
		Com	petitor Name	Country	Primary Competitive Attribute	Explain					
	1										
				1							
	2										
	3										
				1							
	4										
	5										
	J										
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	Cor	mments:									
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Section 4a: Participation in USG Programs									
	USG Agency Support								
	From the list of USG agencies below, select those this facility supports or has supported since 2012. If you support an agency that is not listed, identify it in an "Other" be								
	U.S. Air Force	Department of Homeland Security (DHS)	Other	(select from dropdown)					
A.	U.S. Army	National Aeronautics & Space Administration (NASA)	Other	(select from dropdown)					
Λ.	U.S. Navy	National Oceanic & Atmospheric Administration (NOAA)	Other	(select from dropdown)					
	U.S. Marine Corps	Department of Energy (DOE)	Other	(specify here)					
	U.S. Intelligence Community (such as CIA, NGA, NRO, NSA)	Missile Defense Agency (MDA)	Other	(specify here)					
		USG Program Identification							
	Estimate the total number of USG programs	this facility has directly or indirectly supported since 2012.							
В.	Identify the USG programs this facility has supported since 2012, and indicate which types of bare circuit boards this facility has manufactured for each program.								
	USG Program Name	LLC Covernment Agency	В	are Circuit Board Types Supporting	g USG Program				
	USG Program Name	U.S. Government Agency	Ri	gid Flex	Rigid-Flex				
1									
2									
3									
5									
6									
7									
8									
10									
11									
12									
13 14									
15									
16									
17									
18 19									
20									
	Comments:			'					
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Sec	tion 4b: L	JSG Interactions							
	Does this	facility consider itself dependent on U.S. Government programs f							
Α.	Explain								
Λ.		acility's bare circuit board manufacturing supports USG programs, whether directly or indirectly, are the associated manufacturing regrated with, or separate from, its commercial manufacturing lines?							
	III les II lle	grated with, or separate from, its commercial mandiacturing lines:							
	Explain								
		list below, select impacts that a sudden change in direct and/or in		defense demand for e	electronic products of	containing bare circuit boards would			
	likely hav	e on your organization and provide an explanation where applicab	ole:						
	Business Operation		Impact of sudden DECREASE in USG Defense Demand	Impact of sudden INCREASE in USG Defense Demand	Explanation				
	Capital Expenditures								
	Research	n & Development Expenditures							
	Participat	tion in USG Contracts							
B.	Product/S	Service Costs							
	Organiza	tion Viability/Solvency							
	Personne	el with Key Skills							
	Number of	of Product/Service Lines							
	Pursuit of	f Non-U.S. Customers							
	Level of k	Key Production Equipment							
	Movemer	nt of Operations to Non-U.S. locations							
	Other	(specify here)							
	Other	(specify here)							
Со	mments:								
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Sec	tion 5a: Manufacturing Capabilities									
	Identify the types of bare circuit boards that	this facility is curre	ntly capable of m	nanufacturing:						
						Tin-	Lead	Lead	-Free	
	Rigid Conventional Board (single-sided or do	ouble-sided)								
	Rigid Multilayer Board									
	Rigid High Speed Boards									
	Rigid High Frequency Boards									
A.	Rigid Microwave Boards									
	Flexible Conventional Board (single-sided or	double-sided)								
	Flexible Multilayer Board	•								
	Flexible High Speed Boards									
	Flexible High Frequency Boards									
	Flexible Microwave Boards									
	Rigid-Flex Hybrid Boards									
	Integrated Circuit Package Substrates									
В	What is the minimum inner layer (core) thick					imum bare circuit	board thickness	that this facility		
	board components that this facility can produ	uce?		1	can achieve?					
	Does this facility manufacture printed electron			ectronics" refers to the use of additive printing methods on flexible substrates such as plastic, paper, epoxy- textiles, and other electronic devices such as discrete electronic component, sensors, and others.						
C.		ilbergiass, textiles, a		levices such as discre	ete electronic compon	ent, sensors, and our	e15.			
	If yes, identify the PE business activities		Explain:							
	If yes, identify the PE business sectors the									
	For each type of here given it heard lever listed heles, identify this facility's standard and minimum trees widths, heard on appointed copper and distance with the									
	For each type of bare circuit board layer listed below, identify this facility's standard and minimum trace widths, based on specified copper conductor weights:									
					Trace Widt	h (in inches)				
		0.25 oz copper	0.5 oz copper	1 oz copper	2 oz copper	3-5 oz copper	6-10 oz copper	10+ oz copper		
D.		0.23 02 copper	0.5 02 copper	1 02 copper	2 02 copper	3-3 02 copper	0-10 02 copper	10+ 02 copper		
	External Layer: Standard									
	External Layer: Minimum									
	Internal Layer: Standard									
	Internal Layer: Minimum									
	For each type of bare circuit board layer liste	ed below, identify the	his facility's stand	dard and minimu	n space widths, b	pased on specifie	d copper conducte	or weights:		
	,,		•		•	•	••			
				I	Space widt	h (in inches)				
E.		0.25 oz copper	0.5 oz copper	1 oz copper	2 oz copper	3-5 oz copper	6-10 oz copper	10+ oz copper		
L.	External Layer: Standard									
	External Layer: Minimum									
	Internal Layer: Standard									
	Internal Layer: Minimum									
	Comments:									
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Sec	tion 5b: Manufacturing Capabilities (cont.)								
	Identify the bare circuit board manufac	turing processes that this	s facility is capab	le of employing:						
	Process		Capable of Using	Currently Use		Process	Capable of Using	Currently Use		
	Photo imaging				Thermal manag	ement structures				
	Direct imaging				Automated electroless copper plating					
A.	Screen printing					trolytic copper plating				
	Controlled drilling/milling				Direct metalliza	tion plating				
	Laser ablation				Hot air solder le	evel tin-lead				
	Fully additive plating				Hot air solder le	evel lead-free				
	Z-axis interconnect technology				LPI solder mask					
	Embedded devices (e.g. resistors, capacitors, etc.)				Dry film solder r	mask				
	Opto-electronic structures			Other	(specify here)					
	Identify this facility's maximum capabil	ity for each of the following	ng bare circuit bo	pard production fa	ctors:					
В.	Factor	Maximum per Board		Explanation						
	Circuit layers									
	Sequential laminations									
	Impedance structures									
	Stacked micro vias									
	Staggered micro vias									
	Identify where the bare circuit board via fill and planarization manufacturing activities are performed for this facility:									
		-Yes/No-	Process	Process Method Explanation						
	This facility									
C.	Other company-owned U.S. facilities									
	Other company-owned non-U.S. facilit	ies								
	Contractor-operated U.S. facilities									
	Contractor-operated non-U.S. facilities	i								
	Identify which of following processes a	ssociated with via structu	ures this facility is	s capable of perfo	orming:					
D.	Via Formation	-Yes/No-	Via Fo	rmation	-Yes/No-	Drilling Process		Maximum aspect ratio		
	Etchback		Plasma etch			Laser-formed micro via				
	Chemical smear removal		Laser via format	tion		Mechanically drilled via: through-bo	oard			
	Micro-via solid copper fill		Nonconductive	via fill		Mechanically drilled via: controlled-	-depth			
	Comments:									
		BUSINESS CO	NFIDENTIAL - I	Per Section 705(d) of the Defens	se Production Act				

Prev	<u>rious Page</u>			Return t	to Table of Contents		Next Page
Sec	tion 5c: Mai	nufacturing Standa	irds				
	Identify the	standards that this t	acility currently employs and ir	ndicate whether	you have a formal certification	ation or apply the standards informally.	
		Standard	Use			Explain	
	MIL-PRF 5	5110					
	MIL-PRF 50	0884					
	MIL-PRF 3	1032					
	ISO 9001						
	AS 9100						
	NADCAP						
	IPC 1071						
Α.	IPC 6011						
	IPC 6012						
	IPC 6013						
	IPC 6015						
	IPC 6016						
	IPC 6017						
	IPC 6018						
	Other	(specify here)					
	Other	(specify here)					
В.	Does this fa	acility have an active	e technical review board?				
C.			board inspection method this fa ucts meet performance require			Are first article inspection capabilities at this facility compliant with AS 9102?	
	Explain:						
	Identify the		t this facility uses in manufactu	ring to assure p	erformance and adherence		
		Testing	y Form	-Yes/No-		Testing Form	-Yes/No-
	Flying Prob				Impedance Testing with F		
D.	Bed-of-Nail				Interconnect Stress Testi	<u> </u>	
		0 Volts DC, 100 Me			Highly Accelerated Stress	- · · · · ·	
	Continuity 1	10 Volts DC, 10 Ohn	n Maximum		Highly Accelerated Life T	• ,	
		l points, no phase te			Highly Accelerated Thern		
E.	Does this facility use Statistical Process Control with TrueChem or equivalent software specifically to control and automate the management of chemistries, coatings, and associated circuit board production processes?						S ,
	Does this facility employ Material Requirements Planning (MRP) software in the operation of its circuit board manufacturing facilities in the U.S.?						
С	omments:						
			BUSINESS CO	NFIDENTIAL - F	Per Section 705(d) of the	Defense Production Act	

Pre	vious	Page			Retur	n to Table of Co	<u>intents</u>			Next Page			
Sec	tion	5d: Manufacturing	g Production &	Capacity									
		each of the years 2	2012-2015 estin	nate the average	weekly number	of inner layers ((cores) and com	pleted circuit b	oard panels that the	nis facility			
	-	nufactured:											
		er Layer (Core):											
		A sheet of copper of	lad dielectric wi	th one or both sid	des bearing circ	uit patterns.							
Α.	Panel: (1) a double-sided or single-sided rigid structure (double-sided or single-sided panel) or												
١, ٠.													
	(2) two or more inne	er cores laminate	ed together formi	ng a multilayere	d, rigid structure							
							2012	2013	2014	2015			
	_	rage Weekly Inner	, , ,										
	Ave	rage Weekly Pane	ls Manufactured										
	Ide	ntify the bare circuit	t board panel siz	zes that this facili	ty can produce	with its current r	manufacturing ed	quipment:					
		Panel Size:	24x36	24x30	21x24	18x24	12x24	12x18	9x12	Other			
B.		Capability:											
		Explain:		•			•	•					
	·												
									Inner Layers	Panels			
C.	Est	mate the 2015 rate	d weekly manu	facturing capacity	of this facility i	n units:			(Cores)				
	_	v many 8-hour prod											
	_	v many 8-hour prod	· ·	•		· · · · · · · · · · · · · · · · · · ·							
D.		v many 8-hour fron											
	Hov	v many 8-hour fron	t-end engineerir	ng shifts perd day	COULD this fa	cility operate pra	actically?						
		Explain:											
	Estimate this facility's average manufacturing utilization rate for each of the years 2012-2015, as a percentage of production possible unde												
	per-week, 24-hour-per-day operation.												
	Note: a 100% utilization rate equals full operation with no downtime beyond that necessary for maintenance												
E.													
	Examples: Assuming little maintenance downtime, one 8-hour shift, 5 days per week is approximately 25%								2014	2015			
		city utilization; two 8-hou											
	Eat	mata haw many w	aaka it waydd tal	o to roigo this fo	ailituda aradusatia	n from ourront le	100% or	l Spanity utilizati	221				
		mate how many we facility already operate:				n nom current is	evers to 100% ca	ipacity utilizati	OH.				
	_	mate how many we				n from current le	evels to 150% of	vour current c	ranacity				
F.		zation:	cks it would tai	to to raise triis ra	cility 3 productio	ii iioiii cairciit i	CVCI3 tO 13070 OI	your current c	арасну				
	- Contraction	Lation.											
		Explain:											
	Ide	ntify which of the fa	ctors below wor	ıld limit this facilit	ty's ability to rais	se its hare circuit	t board manufac	turing utilizatio	n rate to 100% (m	aximum			
		ent capacity) and t						•	111 1410 10 10070 (111	axiiiiaiii			
	-	om oupdony) and t	`			nario:	a cargo in acina						
			Factor		100%	150%		Exp	lanation				
	1	Amount of equipm	nent										
G.	2	Availability of equi	pment										
-	3	Manufacturing spa	ace										
	4	Availability or cost	of workforce										
	_	Quality control											
	_	Availability of inpu	t materials										
	7	Other (specify in e											
		Comments:											
		Johnnettia.											
			BUSINE	SS CONFIDENT	TAL - Per Secti	on 705(d) of the	e Defense Prod	uction Act					

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Sec	tion	5e: Manufacturing Production & Capacity (continued)								
	Hov	does this facility anticipate the range of bare circuit board pro	oduct lines it mar	nufactures will ch	ange by 2020?					
		Board Type	Anticipated Change			Explain				
	Rigi	d Conventional Board (single-sided or double-sided)								
	Rigi	d Multilayer Board								
	Rigi	d High Speed Boards								
Α.		d High Frequency Boards								
Α.	Rigi	d Microwave Boards								
	Flex	ible Conventional Board (single-sided or double-sided)								
	Flex	ible Multilayer Board								
	Flex	ible High Speed Boards								
	Flex	ible High Frequency Boards								
	Flex	ible Microwave Boards								
	Rigi	d-Flex Hybrid Boards								
	Integrated Circuit Package Substrates									
	Hov	does this facility anticipate it's front-end engineering process	ing capabilities w	ill change by 20	20?					
В.		End Use	Anticipated Change			Explain				
	Con	nmercial								
	Def	ense								
	1	Does this facility have its own staff on site to perform front-end engineering for manufacturing bare circuit boards?								
	2	Does this facility perform front-end engineering for manufacturing bare circuit boards as a service to other companies that may have bare circuit boards manufactured elsewhere?								
		Does this facility outsource any front-end engineering for bare	e circuit board pr	oducts manufact	tured at this faci	lity?				
		If yes, does your company notify customers in advance that it outsources front-end engineering for manufacturing bare circuit boards?								
C.	3	If this facility outsources front-end engineering for bare circutsourced:	cuit board produ	cts, indicate the	country or coun	tries (including the United States) to which this se	rvice is		
	3	End Use	-Yes/No-	Cour	ntry 1	Country 2	Cour	atry 3		
		Commercial								
		Defense								
	Ider	tify the three biggest factors causing production bottlenecks a	at this facility.							
	1			Explain:						
D.	2			Explain:						
	3			Explain:						
		Comments:								
		BUSINESS CONFID	ENTIAL - Per S	ection 705(d) of	f the Defense F	Production Act				

Previous Page Return to Table of Contents Next Pag Section 6a: Materials & Equipment For each of the inputs below, state whether you have experienced sourcing problems and identify the principal manufacturers of each material that this facility uses in manufacturing bare circuit boards. Sourcing Problems Manufacturers Total Number of Experienced Manufacturers Material Availability is Supply Chain Two Principal Manufacturer Names Country of Manufacture Used a Concern Disruptions Since 2012 Laminate for use in rigid conventional boards 2 Laminate for use in rigid multilayer boards 2 Laminate for use in rigid high speed, high frequency, and microwave boards 2 Laminate for use in flex boards 2 1 Laminate for use in rigid-flex boards 2 Copper foil 2 1 Other foils 2 A. Embedded passives, formed, resistors, and capacitors (active or passive) - tin-lead 2 Embedded passives, formed, resistors, and capacitors (active or passive) - lead free 2 Through-hole and via preparation for plating material 2 Electrolytic plating material 2 1 Via fill, conductive, and non-conductive material Solder mask 2 Finish materials 2 Solder 2 Etchant 1 Drill bits Other (specify here) Comments: BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act

Prev	ious	Page	Return to Table of Contents		Next Page					
Sect	tion	6b: Materials	& Equipment (continued)							
	1		were no longer able to purchase circuit board laminate from your current suppliers, for how many weeks could normal operations?							
	2	How many we	eeks would it take this facility to obtain material from a new supplier of laminate?							
A.	3		uction in the number of companies in the U.S. that manufacture circuit board laminates and other circuit board-related by problems for this facility?	ed materials create						
7 (.		Explain:								
	4		at is this facility that it would be able to obtain on a timely basis the material necessary to rapidly ramp up bare production in the event of a national emergency?							
		Explain:								
	Whi	ch statement l	pest describes this facility's general method for maintaining inventory levels of laminate and related materials require	ed for the productior	n of circuit boards?					
В.										
	Explain:									
	Doe	es this facility u	use either of the following practices for assuring the availability of circuit board-related materials?							
C.	1	On-site stock	ing agreements through which distributors keep a quantity of materials at this facility.							
0.	2	Local stocking	g agreements through which distributors maintain supply warehouses in close proximity to this facility.							
		Explain:								
	Co	mments:								
	BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act									

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Sec	ction 6c: Materials & Equipme	nt (continued)					
	From the list below identify how	w many of each type	of equipment thi	is facility has. Th	nen, estimat	e its average	e age, and indicate your primary concern about continued/future use of this equipment
	Equipmen	t	Number of Functioning Units On Site	Estimated Average Age (in years)	Primary Concern		Explain
	Photo film processing						
	Photo resist application						
	Photo resist exposure						
	Photo resist exposure-laser						
	Photo resist exposure-LED						
	Develop etch & strip equipmen	nt					
	Automatic optical inspection						
	Inner layer treatment & layup						
	Lamination						
	Drilling - mechanical						
A.	Drilling - laser						
	Desmear						
	Electroless copper						
	Electrolytic copper						
	Chemical cleaning						
	Solder mask						
	Final finish						
	Legend print						
	Routing						
	Electrical testing						
	Quality control measurement						
	Via fill						
	Scoring						
		ify here)					
		ify here)					
	Other (speci	ify here)					
					U.S.	Non-U.S.	Explanation
В.	Has this facility had trouble obt	taining parts for U.S.	or non-U.S. equ	ipment?			
	Has this facility had trouble obt	taining service on U.	S. or non-U.S. e	quipment?			
	Are there bare circuit board proto the limitations of installed ed		y is unable to ma	anufacture due		Explain:	
C.	Have you had or do you anticipate having difficulty obtaining new equipment for					Explain:	
manufacturing tin-lead bare circuit boards?							
		1	DUONES	O CONFIDENCE	IAI D. 0		Not the Defence Declaration And
			BUSINES	99 CONFIDENT	IAL - Per S	ection /U5(d	d) of the Defense Production Act

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Sec	tion	6d: Mater	ials & Equipment (d	continued)					
	Between 2012 and 2015 did this facility encounter product failures that are suspected or confirmed to be attributed								
	to co	ounterfeit i	materials used in bui	lding bare circuit boa	ards?				
			• • •	uit board materials th	at were suspec	cted or confirmed to be counterfeit products and	d explain the		
	impact of the counterfeit.								
	Prepreg				Explain:				
Α.	Laminate			Explain:					
		Soldermask			Explain:				
		Other	(specify here)		Explain:				
	Doe	s this facil	ity buy materials for	the manufacture of b	are circuit boar	ds from sources other than the original			
	manufacturer or its authorized distributor?								
	If so, what practices do you regularly use to verify that the materials are genuine and perform to specifications?								
		Systematic testing of inventory							
В.		Confirm production lots and production dates with the original manufacturer							
		Check a	authenticity of standa	ards organization cer	tification labels	/trademarks			
		Other			(specify he	re)			
		Other							
		Comi	ments:						
	BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act								

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Sec	tion 7: Sales									
Prov	vide this facility's sales information for the 2012-2015 to U.S. and non-U	J.S. customers.								
Nlati	or "ILLC " magnet ILC demontic color "Non ILC " magne event color fr	om IIC loootic								
	 "U.S." means U.S. domestic sales; "Non-U.S." means export sales froger means user means export sales froger means include both direct and indirect sales to government customated. 			ent end u	ises sho	uld be reported a	s government s	ales.		
	-	e of Sales Data	_							
		orting Schedule								
	·			Reco	rd in \$ T	housands, e.g.	\$12,000.00 = su	rvey input \$12		
			012)13		014		15
		U.S.	Non-U.S.	U	.S.	Non-U.S.	U.S.	Non-U.S.	U.S.	Non-U.S.
A.	Total Sales (in \$)									
	Total Government Sales [as a % of line A]									
	All Circuit Board-Related Sales - including design, manufacture, and									
В	assembly (in \$)									
	All Circuit Board-Related Government Sales [as a % of line B]									
	Para Circuit Poord Manufacturing Colon, evaluding design and									
В	Bare Circuit Board Manufacturing Sales - excluding design and assembly (in \$)									
	Bare Circuit Board Government Sales [as a % of line C]									
	Comments:									
	BUSINESS C	ONFIDENTIAL	L - Per Section 7	05(d) of	the Def	ense Productior	ı Ac			

Previous Page	Return to Tab	ole of Contents		Next Page				
Section 8: Financials								
Provide the following financial line items for you	r facility/organizat	ion below.						
,	, ,							
Note: Facility level data is preferred. If you do no	ot keep this inform	nation at a location	level, provide dat	a at the closest				
level available.								
Source of Income Statement Items:								
Reporting Schedule:								
Income Statement (Select Line Items) Record \$ in Thousands, e.g. \$12,000.00 = survey input of \$1								
income Statement (Select Line Items)	2012	2013	2014	2015				
A. Net Sales (and other revenue)								
B. Cost of Goods Sold								
C. Total Operating Income (Loss)								
D. Earnings Before Interest and Taxes								
E. Net Income								
Source of Balance Sheet Items:								
Reporting Schedule:								
Balance Sheet (Select Line Items)		housands, e.g. \$1		y input of \$12				
,	2012	2013	2014	2015				
A. Cash								
B. Inventories								
C. Total Current Assets								
D. Total Assets								
E. Total Current Liabilities								
F. Total Liabilities								
G. Retained Earnings								
H. Total Owner's Equity								
Note: Total Assets must equal Total Liabilities plus Total Owner's Equity								
Comments:								
BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act								
DOS.INEOU OUNI IDENTIAL	. 5. 5556611 705	(a) or the Deletise						

		s Page Return to Table	e of Contents			Next Page						
Sec	tion	9a: Research & Development										
A.	Doe	bes this facility/organization conduct research and development (R&D)? If No, proceed to Section 10.										
In Q	uest	tion B, record this facility's total dollar R&D expenditure and type of R&D expendition C, identify this facility's R&D funding sources, by percent of total R&D dollars acility level data is preferred. If you do not keep this information at a facility level,	s sourced.									
		Source of R&D Da	nta:									
		Reporting Sched										
	Record \$ in Thousands, e.g. \$12,000.00 = survey input of \$12											
			2012	2013	2014	2015						
	1	Total R&D Expenditures										
	2	Basic Research (as a percent of B1)										
B.	3	Applied Research (as a percent of B1)										
Б.	4	Product/Process Development (as a percent of B1)										
	5	Total of 2 - 4 (must equal 100%)	0%	0%	0%	0%						
	6	Bare Circuit Board R&D Expenditures (as a percent of B1)										
	7	Defense-Related Bare Circuit Board R&D Expenditures (as a percent of B1)										
				nousands, e.g. \$1		-						
			2012	2013	2014	2015						
		Total R&D Funding Sources										
		Internal/Self-Funded/IRAD (as a percent of C1)										
C.		Total Federal Government (as a percent of C1)										
		Total State and Local Government (as a percent of C1)										
		Universities - Public and Private (as a percent of C1)										
		U.S. Industry, Venture Capital, Non-Profit (as a percent of C1) Non-U.S. Investors (as a percent of C1)										
	8	Other (specify here)										
	J	Comments:										
		BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Pr	oduction Act								

	<u>/ious Page</u> tion 9b: Res	search & Development (continue		n to Table of Contents	Next Page					
360			·	over the next five years and provide a brief explanation.						
Α.	identity triis		top K&D phonies							
	4	Priority		Description						
A.	2									
	3									
	4									
	5									
	Identify the developmen		vestment in resear	ch and development and explain how these factors shape this facility's research and						
		Factor	-Yes/No-	Explain						
В.		mpetitive advantage								
В.		equirements								
	Industry roa	•								
	Other	(specify here)								
	Other	(specify here)								
	Other	(specify here)								
C.	spending?	2015, were your organization's Re	SD expenditures a	dversely impacted by reductions in U.S. Government defense						
	Explain:									
	Are there sp	pecific R&D areas related to bare	circuit board manu	facturing that DOD could support to improve board performance?						
D.	Explain:									
	What advar		hnologies should [DOD support in order to better enable manufacturers to meet future national security						
E.	1		Explain:							
	2		Explain:							
	3 Explain:									
		Comments:			_					
		BUSINES	S CONFIDENTIA	L - Per Section 705(d) of the Defense Production Act						

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Sec	tion 10: Capital Exp	penditures					
Red	ord this facility's capi	ital expenditures corresponding to the select	categories below.				
Nlot	o. Fooility lovel data i	is preferred. If you do not keep this information	n at a location lava	I provide dete et the	alagast laval availe	abla	
NOU	•		n at a location leve	ii, provide data at trie	Ciosest level availa	able.	
		of Capital Expenditure Data:					
	Capital Ex	penditure Reporting Schedule:					
	Capi	tal Expenditure Category	Record \$ in	Thousands, e.g. \$1	2,000.00 = survey	input of \$12	
			2012	2013	2014	2015	
АД	Total Capital Expendi	tures					
<u> </u>		ment, and Vehicles [as a % of A]					
	2 IT, Computers, So	<u> </u>					
		and Leasehold Improvements [as a % of A]					
	4 Other (specify)						
_	5 Other (specify)						
L	ines 1 through 5 mu		0%	0%	0%	0%	
	Bare circuit board [as a % of A]	-related capital expenditures					
		re your organization's bare circuit board-relatens in U.S. Government defense spending?	ed capital expenditu	ures adversely			
	Explain:						
ı	dentify your facility/or	rganization's anticipated top bare circuit boar	d-related capital ex	penditure priorities o	ver the next five ye	ears and provide a	
t	orief explanation.						
		Priority	Description				
-	1						
	2						
-	3						
_	4						
5							
	Comments:						
	BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act						

	evious Page ction 11a: Workforce		Return to Tab	ole of Contents				Next Page
		(ETE)	·			There are		
em	cord the total number of full time equivale aployees that perform the occupations indi	licated in part A,	lines a-i	·				ntage of these
Not	te: Facility level data is preferred. If you d	lo not keep this i	nformation at a loc	ation level, provid	le data at the close	est level available). 	
		f Workforce Data	à:					
	Report	ting Schedule:						
					2012	2013	2014	2015
	1 Circuit Board-Related Full Time Equi	, ,						
	a Administrative, Management, &						<u> </u>	
	b Engineers, Scientists, and R&D c Facility & Maintenance Staff [as		line 1j					
	d Information Technology Profess		of line 11					
Α	e Marketing & Sales [as a % of lin	-	Tillio Ij					
	f Production Line Workers [as a %							
	g Testing Operators, Quality Cont		Technicians [as a	% of line 1]				
	h Other		(specify here)	•	1			
	i Other		(specify here)					
	Lines a through i must total 100%				0%	0%	0%	0%
	Does this facility have difficulty hiring and If yes, identify which occupations, type o							
	Occupation	Diff	ficulty	ulty Explanation				
	Chemist Chemisal Engineer	ļ		ļ				
	Chemical Engineer	 		 				
	Electrical Engineer Mechanical Engineer	 		 				
	Industrial Engineer			<u> </u>				
	Safety Engineer			†				
В	Graphic Arts Engineer			<u> </u>				
D	Process Engineer			1				
	Product Engineer							
	CAM Software - Job Tooling Tech			İ				
	Imaging Tech							
	Silk Screening Tech							
	Plating Tech	<u> </u>						
	Electrical Testing Tech			ļ				
	Mechanical Drilling Tech	ļ		ļ				
	Laser Drilling Tech	 		-				
	Testing Tech Other (specify here)	 		+				
	Identify the key workforce issues you an	ticinate in the ne	ext five years.					
	Issue	1101pato 111 112 112	-Yes/No-					
	Finding U.S. citizens					Explanation		
	Finding qualified workers			<u> </u>				
_	Finding experienced workers							
С	Finding workers able to get security clea	rances						
	Attracting workers to location	Attracting workers to location						
	Significant portion of workforce retiring	• •						
		Employee turnover						
	Other (specify here)		_					
	Other (specify here)			<u>. </u>				
	Comments:							
	BUS	SINESS CONFIL	DENTIAL - Per Sec	ction 705(d) of th	ne Defense Produ	ction Act		

	evious Page		Return to Tab	ole of Contents		Next Page			
Se	ction 11b: Workford	e (continued)							
What percentage of this facility's technical staff do you expect to retire within the next five years?									
Α.	What percentage of	this facility's technical staff do ye	ou expect to have to replac	ce over the next five year	rs?				
	Explain:								
	First, estimate the to	otal number of employees you ha	ave with each level of work	experience and estimat	e the percentage that are	e U.S. citizens.			
	Then, for each techr	nical role, estimate the number o	f employees you have with	h each level of work expe	erience.				
				Applicable Wo	rking Experience				
			Over 20 Years	11-20 Years	6-10 Years	Five or Fewer Years			
	All Employees	# of Employees							
	All Employees	% U.S. Citizens							
	Note: Double counting is permitted for this section. For example, if an employee serves as both a mechanical drilling tech and a laser drilling tech, she would be included in both lines.								
			# of Employees	# of Employees	# of Employees	# of Employees			
	Chemist								
	Chemical Engineer								
	Electrical Engineer								
В	Mechanical Enginee	·r							
	Industrial Engineer								
	Safety Engineer								
	Graphic Arts Engineer								
	Process Engineer								
	Product Engineer								
	CAM Software - Job	Tooling Tech							
	Imaging Tech								
	Silk Screening Tech								
	Plating Tech Electrical Testing Te	ooh							
	Mechanical Drilling Tech Laser Drilling Tech								
	Testing Tech								
	Other	(specify here)							
	0.0101	(Specify Here)		<u> </u>					
	Comments:								
		BUSINESS CONFI	DENTIAL - Per Section 7	05(d) of the Defense Pr	roduction Act				

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Sec	Section 12a: Competitive Factors								
_	Wh	at is the prima	ry, if any, significant change in operat	tions that is expected	at this facility in the ne	xt five years?			
Α.		Explain:							
		Have recent of	changes in environmental control reg	ulations adversely affe	ected this facility's cap	ability to compete a	gainst circuit board		
	1	manufacturer	s in other countries?						
	1								
		Explain:							
В.	2	Will environmental regulations force this facility to cease manufacturing tin-lead circuit boards?							
Б.			year is this facility expected to cease n-lead circuit boards?		Comments:				
		Do environme	ental regulations cause this facility to	keep smaller quantitie	es of circuit board man	ufacturing materials	s in inventory than		
		what you mig	ht otherwise consider optimal?						
	3	Explain:							
	Indicate whether the following factors affect this facility's interest in USG business.								
	·								
	Factor			Reduce Interest in	May Cause Facility to Stop Producing for		Evn	alain	
				USG Business	USG		Exp	blain	
					000				
	Paperwork/Requirements . Slow Payment								
0.	Small Production Lots Insufficient Profit Margin								
	Infrequent Orders								
	Inte	llectual Proper	ty Protection						
	One-off orders								
	Oth	er	(specify here)						
	Indi	cate how DOD	requirements to use MIL-PRF-3103	2 standards affect you	ir costs relative to other	r existing standard	s?		
				Estimated Change	Estimated Change		_		
				Relative to MIL-P-	Relative to IPC-6012		Exp	blain	
				50884C	Class 3				
D.	Dire	ect change in fi	xed costs per slash sheet						
	Change in recurring costs for maintenance								
	Add	ded administrat	tive cost of compliance						
	Со	mments:							
	BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Ac								

	Previous Page Return to Table of Contents Next Page							
Sec	Section 12b: Competitive Factors (continued)							
	To what extent is this facility's continued ability to manufacture bare circuit boards for USG customers dependent on the viability of your commercial circuit							
	board busin	ess?						
	Explain							
	To what ext	ent is this facility's continued ability to manufacture bare ci	rcuit boards for commerc	cial customers d	ependent on the viability of your USG			
	business?							
Α.	Explain							
	ls the return	-on-investment (ROI) associated with this facility's DEFEN	SE-RELATED hare circ	uit hoard manufa	acturing husiness sufficient relative to cani	al		
	requirement	s and business risk?				.cu		
		-on-investment (ROI) associated with this facility's COMMI is and business risk?	ERCIAL bare circuit boa	rd manufacturing	g business sufficient relative to capital			
	requirement	3 diu business nav:						
	Explain							
	What level of	of overall industry consolidation do you expect to occur in the	ne U.S. bare circuit boar	d industry in the	next five years?			
	What two key factors do you see driving such a consolidation?							
В.	Explain:	Explain:						
	What level of	What level of foreign acquisition of U.S. bare circuit board manufacturers do you expect in the next five years?						
	Explain:							
	Which of the	e following impacts do you anticipate from consolidation in	the number of U.S. bare	circuit board ma	anufacturing facilities?			
		Impact	-Yes/No-		Explain			
	Fewer U.S.	materials manufacturers						
	Greater dep	endence on non-U.S. materials						
	Higher mate	erial costs						
C.	Pricing adva	antage for larger board manufacturers						
	Small comp	anies less able to compete						
	Reduced do	mestic board capability						
	Shrinkage in	n manufacturing workforce						
	Increased m	narket share for non-U.S. companies						
	Higher price	s for bare board customers						
	Other							
	Other							
С	comments:							
		BUSINESS CONFID	DENTIAL - Per Section 7	705(d) of the De	efense Production Ac			
		2001200 00111 12						

<u>Pre</u>	evious Page	<u>Re</u>	turn to Table of Content	<u>nts</u> <u>Next Page</u>				
Sec	tion 12c: Co	mpetitive Factors (continued)						
	What impact	act would each of the following potential USG actions have on your business?						
		Action	Expected Impact on Organization	Explanation				
	Increased fur R&D	nding of targeted bare circuit board manufacturing technology						
		ment that electronic systems (not ITAR controlled) use circuit e in manufacturing facilities located in the U.S.						
A.	DOD adds ci National Stoo	ircuit board laminate and related materials to the Defense ckpile						
		ment that circuit boards produced for critical systems be d with laminate and related materials made in the U.S.						
		ment for designated types of defense systems to use bare circuit ufactured in the U.S. by certified "trusted" suppliers						
	DOD requirement that bare circuit board manufacturers of products for designated defense systems be registered on the Qualified Manufacturers List (QML) and/or Qualified Products List (QPL)							
	Other	(specify here)						
	Other	(specify here)						
С	Comments:							
l		BUSINESS CONFIDENTIAL -	Per Section 705(d) of t	the Defense Production Act				

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Sec	tion 13a: Cyber Security						
A.	. Does your organization's internal network connect to the Internet?			Internal Network (drop-down)			
В.	Indicate who is responsible for your organization's internal IT network	S:					
Ь.	Indicate who is responsible for your organization's external IT network	s:					
	Does this facility have defined, structured methods for actively protect	ing the followi	ng types of Commerc	cially Sensitive Information (see definitions?			
	Commercially Sensitive Information (CSI) Type	-Yes/No-		Explanation			
	Customer/client information						
	Financial information and records						
	Human resources information/employee data						
	Information subject to export control regulations (EAR and/or ITAR)						
C.	Intellectual property related information						
	Internal communications including negotiation points, merger and acquisition plans, and/or corporate strategy						
	Manufacturing and production line information						
	Patent and trademark information						
	Regulatory/compliance information						
	Research and development (R&D) related information						
	Supply chain and sourcing information						
C	omments:						
	BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act						

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Section	n 13b: Cyber S	Security (continued)						
Α.	A. Have recent cyber incidents across the marketplace caused your organization to increase its information security budget?							
	Estimate the	percentage of your organization's comme	rcially sensitive	information that	External Cloud Service Providers			
В.	is stored with	:			External Data Storage Providers			
	, ,	ganization restrict or prohibit your externa rmation outside of the U.S.?	l cloud service of	or external data st	orage provider(s) from storing commercially			
	Indicate the le	Indicate the level of impact each of the following types of events attributed to malicious cyber activity has had on this facility since 2012.						
		Event	Impact Level		Explanation			
		e and lost productivity because of systems performance delays						
	Disruption to availability pro	normal operations because of system oblems						
	Damage or th	neft of IT assets and infrastructure						
	Incurred cost of damage assessment and remediation							
	Business interruption							
	Exfiltration of CSI data							
C.	Theft of personnel information							
	Damage to software and/or source code							
	Theft of software and/or source code							
	Damage to company production capabilities or systems							
	Destruction of information asset							
	Reputation lo	ss, market share, and brand damages						
	Other	(specify here)						
	Other	(specify here)						
	Other	(specify here)						
(CyWat	Note: The FBI encourages recipients to report information concerning suspicious or criminal activity to their local FBI field office or the FBI's 24/7 Cyber Watch (CyWatch). Field office contacts can be identified at http://www.fbi.gov/contact-us/field . CyWatch can be contacted by phone at 855-292-3937 or e-mail at CyWatch@ic.fbi.gov . When available, each report submitted should include the date, time, location, type of activity, number of people, and type of equipment used for the activity, the name of the submitting company or organization, and a designated point of contact.							
C	Comments:							
		DUSINESS CONFIDEN	ITIAL Bor Coo	tion 70E(d) of the	Perense Production Act			

Section 14 challenges and Outreach Identify the issues that inver or are expected to impact this facility. In column A, identify all issues that currently are affecting your business in an adverse way or that are expected to do so in the future. In column B, inches you for pile issues (one being the most important) by selecting numbers one through five, using each rank exactly once. In column C, provide an explanation for the relevant issues. A		vious Page		Return to Table of	Contents		Next Page	
in column A, identify all issues that currently are affecting your business in an adverse way or that are expected to do so in the future. In column B, raik your top five issues (no being the most important) by selecting numbers one through five, using each rank exactly once. In column C, provide an explanation for the relevant issues. Type of Issue Aging equipment, facilities, or infrastructure Aging workforce Competition - foreign Counterfeit parts Cyber accurity Export controls** IAR & EAR Government acquisition process A Government acquisition process A Government purchasing volatility A Government purchasing volatility A Government purchasing volatility A Healthcare codes Healthcare codes Prostroiny to castion and acquisition of the foreign intellectual property pulsars infringement Labor availability/costs Frozinity to castioness Counterfeit and the foreign intellectual property pulsars infringement Labor availability control intellectual property pulsars infringement Labor availability control intellectual property pulsars infringement Labor availability of material inputs Counterfeit and the foreign intellectual property pulsars infringement Labor availability of material inputs Counterfeit and the foreign intellectual property pulsars infringement Labor availability of material inputs Counterfeit and the foreign in the global marketiplace. If your organization organization information regarding your selections. Counterfeit purchase of interest below. The Commerce Department will follow-up with your organization foreign information regarding your selections. Confined information regarding your selections. Confined information regarding these government programs and services available to assist your organization to better compete in the global marketiplace. If your organization organization information regarding your selections. Confined information regarding your selections. Confined info	Sec	tion 14: Challe	enges and Outreach					
Type of Issue Aging acquipment, facilities, or infrastructure Aging avoidstore Aging avoidstore Competition - foreign Counterfeit parts Cytler security Environmental regulations/remediation - domestic Environmental regulations/remediation - domestic Environmental regulations/remediation - foreign Export controls/TAR & EAR Government regulatory bunden Healthcare costs Health and safely regulations Intellectual property/patent infringement Labor availability/costs Material input variability Coulifications/centifications Qualify to customers Proximity to customers Proximity to suppliers Qualifications/centifications Qualify of material inputs Red. Costs Government of commercial demand Red. Costs Red. Costs Government in USG demand Taxes Workerskillis retention Other (specify here) Market Expansion/Business Growth Export Assistance Export Lossing (TAR/EAR) Technology Acceleration Government Procurement Guidelines Other (specify here) Other (specify here) Other (specify here)		In column A, i	In column A, identify all issues that currently are affecting your business in an adverse way or that are expected to do so in the future. In column B, rank your top five issues (one being the most important) by selecting numbers one through five, using each rank exactly once.					
Type of Issue Impact Rank Top Explanation Aging equipment, facilities, or infrastructure Aging workforce Competition - domestic Competition - Iorigin Competition - Iorigin Competition - Iorigin Environmental regulations/remediation - domestic Environmental regulations/remediation - foreign Export controll/TAR & EAR Agovernment acquisition process Agovernment acquisition acqu		in column C, j	brovide an explanation for the relevant issues.	Δ.	D	6		
Aging workforce Competition - foreign Competition - foreign Conjection - foreign Conjection - foreign Conjection - foreign Conjection - foreign Export controls/TAR & EAR Export controls/TAR & EAR Government purchasing volatility Export controls/TAR & EAR Government purchasing volatility Government regulatory burden Healthcare costs Health and saleby regulations Intellectual property plant infringement Intellectual plant in pl			Type of Issue		Rank Top			
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Comments:		Government F	Procurement Guidelines	Vendor/M	aterial Sour	cing		
		Other	(specify here)	Other		(specify here)		
BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act		Comments:						
			BUSINESS CONFID	ENTIAL - Per Section 70	5(d) of the	Defense Production Act		

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Section 15: Certification				
The undersigned certifies that the information herein sup	oplied in response to this questionnaire is complete and correct to the best of his/her			
knowledge. It is a criminal offense to willfully make a fal	se statement or representation to any department or agency of the United States			
Government as to any matter within its jurisdiction (18 U	I.S.C.A. 1001 (1984 & SUPP. 1197))			
Once this survey is complete, submit it via e-mail to: pri	ntedcircuitboards@bis.doc.gov. Be sure to retain a copy for your records and to facilitate any			
necessary edits or clarifications.				
Facility Manage				
Facility Name				
Organization Name				
Organization's Internet Address				
Name of Authorizing Official				
Title of Authorizing Official				
E-mail Address				
Phone Number and Extension				
Date Certified				
In the box below, provide any additional comments or ar	ny other information you wish to include regarding this survey assessment.			
How many hours did it take to complete this survey?				
BUSINESS CONFIDENTIAL - Per Section 705(d) of the Defense Production Act				