

YEAR 2010 ANNUAL MONEY SMART SURVEY QUESTIONS

1. Which one of the following categories best describes your organization? (Check only one box)

- ☐ Bank/Thrift
- ☐ Credit union
- ☐ Social services organization
- ☐ Employment service
- ☐ K-12 School
- ☐ College/University
- ☐ Other Educational service
- ☐ Housing service
- ☐ Faith based organization
- ☐ Government
- ☐ Other

2. Did your organization teach any part of the Money Smart curriculum during the calendar year **2010**?

☐ Yes ☐ No

If answer to question 2 is "Yes," skip to question 3.

Otherwise, skip to question 5.

(Note: Questions 3 – 5 should be displayed on the same page because question 4 refers back to question 3.)

3. How many participants (students) do you estimate attended at least one of your classes that used the Money Smart financial education curriculum in calendar year **2010**? If you do not have the exact number available, please provide your best estimate.

- ☐ Estimated number of participants
- ☐ I cannot provide a reasonable estimate

If answer to question 3 is "I cannot provide a reasonable estimate," skip to end message.

4. What percent of all the participants accounted for in question 3 do you estimate entered into a banking relationship (e.g. opened up a checking or savings account) after attending Money Smart classes? (Enter percentage or check "I can't make a reasonable estimate").

☐ % (from 0-100)

☐ I cannot provide a reasonable estimate.

5. Please enter any suggestions you may have for improvement in the Money Smart program.

Thank you for taking the Money Smart survey. For more information on the Money Smart program, please click on: <http://www.fdic.gov/moneysmart/>.

Any questions? Please write Moneysmartsurvey@fdic.gov

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