Appendix B MEMO FROM MARY SLADEK TO LAUREN WITTENBURG, OCTOBER 30, 2001

Memorandum, 30 October 2001

To: Lauren Wittenberg, OMB

From: Mary F. Sladek, Division of Research, Evaluation and

Communication (REC) Directorate for Education and Human

Resources National Science Foundation

RE: Data Elements Crosswalk of EHR Generic Clearance OMB 3145-0136

In response to your request for identification of common data questions in the monitoring tasks in the EHR Generic Clearance OMB 3145-0136, we have developed the attached matrix. Tasks instruments cover three common data categories: 1) Staff and Project Participant Characteristics 2) Project Implementation Characteristics 3) Project Outputs.

The following table is a crosswalk matrix that identifies common collection categories for ten collection instruments identified by their reference in the request of September 12, 2001. The Common Data Categories are footnoted to show examples of the questions in each category. As we discussed in our presentation to you, the respondents to these collections are quite diverse and thus the monitoring instruments are customized appropriately by program.

Please let us know if the following crosswalk meets your expectations. Do you need any further detail from us? I am leaving to visit my mother on Thursday, so if you could let us know before then, we would be grateful. Thank you.

COMMON CHARACTERISTICS WITHIN EHR MONITORING DATA COLLECTION INSTRUMENTS

Common Collection Categories Collections	Staff and Project Participant Characteristics ¹	Project Implementation Characteristics ²	Project Outputs
Attachment A ESR	X	Х	Х
Attachment B CETP	Х	Х	Х
Attachment C CSEMS	Х	Х	Х
Attachment D GRT	Х	Х	Х
Attachment E IGERT	Х	Х	Х
Attachment F LSAMP	Х	Х	Х
Attachment G REC PI		Х	Х
Attachment I CCLI		Х	Х
Attachment N CREST	Х	Х	Х
Attachment O G-K12	Х	Х	Х

¹ Questions under this characteristic include: Name, address, date of birth, gender, ethnicity, race, disability status, class, major, grade point average, yearly fellowship or stipend amount, or project role.

² Questions under of this characteristic include: Sources and amount of funds, fellowships, scholarships, traineeships, partnerships, training, research methods.

³ Questions under this characteristic include: research findings, publications, presentations, degrees granted, educational materials.