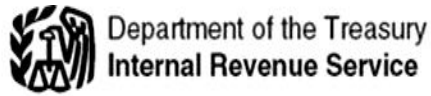


Invitation Script (last paragraph):



**ERPA-Special Enrollment Examination
Part I: Compliance and Operations Issues**

CANDIDATE INSTRUCTIONS:

You have three hours (3) to complete the examination, and you should gauge your time accordingly.

There are 75 questions on this examination part. They appear in the following formats.

Straight Answer or Calculation - Questions are followed by five statements or numeric answers (lettered A - E). Choose the one answer which you feel is most appropriate.

Which of the Following...Single Choice - Questions are followed by five statements or numeric answers (lettered A - E), which include a single true statement and four false statements. Choose the one answer which you feel is most appropriate.

All But - Questions contain the word EXCEPT or TRUE, EXCEPT. The statements include four true statements and one false statement. Choose the statement (lettered A-E) which you feel would be the most appropriate exception.

Triple True-False - Questions are followed by a series of statements numbered I, II, and III. Choose the answer (lettered A - E) which contains the roman numeral or combination of roman numerals which you feel is most appropriate.

Each question is weighted equally. Wrong or omitted answers will receive no credit. Therefore, there is no advantage to leaving an answer blank.

Each question is presented one at a time. Once you decide the best response, enter it by using the keyboard or the mouse. The computer will show the response so you know which one has been selected. To move to the next question hit the "next" button. If you are unsure about a question, you can "mark" it for review at a later time during the examination period.

After you have answered all questions, if you wish to review your examination, the questions will appear on the screen and show the answer you chose. You can choose to change an answer, or answer a question you had skipped.

Upon completing the review, please press the "End" button to end the examination. A short survey will follow the examination. Survey answers have no effect on the grading of the examination.

NEXT

QUIT

Script from first screen of survey

Your examination session is completed.

Please respond to the brief exit survey. Your feedback is important to us. This survey is voluntary and should take approximately three minutes.

The Paperwork Reduction Act requires that the IRS display an OMB control number on all public information requests. The OMB Control Number for this study is 1545-1432. Also, if you have any comments regarding the time estimates associated with this study or suggestions on making this process simpler, please write to the Internal Revenue Service, Tax Products Coordinating Committee, SE:W:CAR:MP:T:T:SP, 1111 Constitution Ave. NW, Washington, DC 20224.

ERPA-SEE Survey

1. What was the PRIMARY motivation in becoming an ERPA?
 - A. To represent clients before the IRS
 - B. Company requirement
 - C. Promotion, salary, or bonus purposes
 - D. To increase employment value
 - E. To increase pension knowledge
 - F. All of the above
 - G. Other, please indicate:

2. Have you or your firm ever been denied practice before the IRS due to lack of ERPA enrollment status?
 - A. Yes
 - B. No
 - C. Unsure

3. What was your PRIMARY form of preparation for this examination?
 - A. ERPA-SEE Syllabus
 - B. ERPA-SEE Study Guide
 - C. ERPA-SEE Licensure Information Bulletin
 - D. *The ERISA Outline Book*
 - E. AIRE Recorded Review Session(s)
 - G. AIRE Practice Examination
 - H. Study Group
 - I. Other, please indicate:

4. Please indicate below if you are any of the following (check all that apply):
 - A. Enrolled Agent
 - B. Enrolled Actuary
 - C. Certified Public Accountant
 - D. Attorney
 - E. ASPPA credentialed member
 - F. NIPA credentialed member
 - G. None of the above
 - H. Other, please indicate:

5. How many years have you been practicing in the retirement plan benefits field?
 - A. 0-2
 - B. 3-5
 - C. 6-9
 - D. 10-15
 - E. Over 15

6. How satisfied were you with the staff's helpfulness while at this test center?
 - A. Very Satisfied
 - B. Satisfied
 - C. Dissatisfied
 - D. Very Dissatisfied

7. How satisfied were you with the performance of the testing system during your test?
 - A. Very Satisfied
 - B. Satisfied
 - C. Dissatisfied
 - D. Very Dissatisfied

8. How satisfied are you with the total experience of taking your test at the Prometric Test Center?
 - A. Very Satisfied
 - B. Satisfied
 - C. Dissatisfied
 - D. Very Dissatisfied

9. Please provide suggestions for improving the testing program, including comments about specific test questions, the registration and scheduling processes, your satisfaction with customer service and test center staff, etc.