

Script for recruitment. This script is sent via email, if email addresses are available. Otherwise, this information is presented at the conclusion of the event.

TE/GE Education & Outreach Survey

The IRS is committed to delivering quality customer service. You can help in this important mission by completing this survey about the IRS outreach event you recently attended. This voluntary survey takes less than three minutes to complete and your responses will be anonymous.

You will be asked for an event number. Your event number is [insert number]

To complete this survey click [here](#).

The Paperwork Reduction Act requires that the IRS display an OMB control number on all public information requests. The OMB Control Number for this study is 1545-1432. Also, if you have any comments regarding the time estimates associated with this study or suggestions on making this process simpler, please write to the, Internal Revenue Service, Tax Products Coordinating Committee, SE:W:CAR:MP:T:T:SP, 1111 Constitution Ave. NW, Washington, DC 20224.

TE/GE Education & Outreach Survey

Employee Plans (EP) events will enter an number between 1 and 33332.
Exempt Organizations (EO) events will enter a number between 33333 and 66665
Government Entities (GE) events will enter a number between 66666 and 99999.

*1. Please enter the event number provided(*Required)

<i>Enter a number (Minimum 1, Maximum 99999).</i>

2. Please indicate your overall satisfaction with the presentation
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<i>Select one.</i>

- | | |
|-----------------------|------------------------------------|
| <input type="radio"/> | Very satisfied |
| <input type="radio"/> | Somewhat satisfied |
| <input type="radio"/> | Neither satisfied nor dissatisfied |
| <input type="radio"/> | Somewhat dissatisfied |
| <input type="radio"/> | Very dissatisfied |

Webinar, Phone Forum) was appropriate for the content presented						
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6. Was the duration of the presentation:		
<i>Select one.</i>		
<input type="radio"/>	Too short	(Answer question number 6.1.)
<input type="radio"/>	Just right	
<input type="radio"/>	Too long	(Answer question number 6.2.)

6.1 Please explain the reason(s) you felt the presentation was too short.
 <hr/> <hr/> <hr/> <hr/> <hr/>

6.2 Please explain the reason(s) you felt the presentation was too long.
 <hr/> <hr/> <hr/> <hr/> <hr/>

Q7 answered by EO only

7. How did you hear about this event (check all that apply)?	
<i>Select all that apply.</i>	
<input type="checkbox"/>	IRS email
<input type="checkbox"/>	IRS newsletter
<input type="checkbox"/>	IRS website (www.irs.gov)
<input type="checkbox"/>	Other government agency
<input type="checkbox"/>	Sponsoring university or organization
<input type="checkbox"/>	Professional/trade organization
<input type="checkbox"/>	Colleague or friend
<input type="checkbox"/>	State association of nonprofits
<input type="checkbox"/>	Employer/volunteer organization
<input type="checkbox"/>	Social media (Twitter, Facebook, Pinterest, etc.)
<input type="checkbox"/>	Other media (newspaper, TV, radio, etc.)
<input type="checkbox"/>	Other

Q8 answered by EP and GE only

8. How did you hear about this event (check all that apply)?	
<i>Select all that apply.</i>	
<input type="checkbox"/>	IRS email
<input type="checkbox"/>	IRS newsletter
<input type="checkbox"/>	IRS website
<input type="checkbox"/>	IRS other
<input type="checkbox"/>	Non-IRS website
<input type="checkbox"/>	Professional/Trade organization
<input type="checkbox"/>	Friend or associate
<input type="checkbox"/>	Employer
<input type="checkbox"/>	Media (newspaper, TV, radio, etc.)
<input type="checkbox"/>	Other (Answer question number 8.4.)

8.1 You selected "IRS Other", Please specify:
<input type="text"/>

8.2 You selected "Non-IRS Website". Please Specify:
<input type="text"/>

8.3 You selected "Professional/Trade Organization." Please specify:
<input type="text"/>

8.4 You selected "Other." Please specify:
<input type="text"/>

9. Based on your experience at this event, how likely are you to attend future events with IRS speakers?	
<i>Select one.</i>	
<input type="radio"/>	Very likely
<input type="radio"/>	Somewhat likely
<input type="radio"/>	Somewhat unlikely
<input type="radio"/>	Very unlikely

10. What did you like about this presentation?

11. What would you like to change about this presentation?

12. What additional topics would you like to see addressed at future IRS outreach presentations?

13. Do you have any other suggestions or comments to help us improve future presentations and events?

Q14 answered by EP only

14. Which of the following describes you (check all that apply)?	
<i>Select all that apply.</i>	
<input type="checkbox"/>	Practitioner (attorney, CPA, actuary, enrolled retirement plan agent, third party administrator)
<input type="checkbox"/>	Retirement plan sponsor (employer)
<input type="checkbox"/>	Retirement plan participant (employee)
<input type="checkbox"/>	Individual taxpayer (IRA owner and beneficiary)
<input type="checkbox"/>	Enrolled agent
<input type="checkbox"/>	Other (Answer question number 14.1.)

14.1 You indicated other, please specify:

Q15 answered by EO only

15. Which of the following best describes you (check all that apply)?	
<i>Select all that apply.</i>	
<input type="checkbox"/>	Nonprofit employee
<input type="checkbox"/>	Nonprofit volunteer
<input type="checkbox"/>	Nonprofit board member or officer
<input type="checkbox"/>	Tax professional
<input type="checkbox"/>	Other (Answer question number 15.1.)

15.1 You indicated other, please specify:

Q16 answered by GE only

16. Which of the following describes you (check all that apply)?	
<i>Select all that apply.</i>	
<input type="checkbox"/>	Issuer
<input type="checkbox"/>	Conduit borrower
<input type="checkbox"/>	Legal counsel
<input type="checkbox"/>	Investor
<input type="checkbox"/>	Federal agency
<input type="checkbox"/>	Underwriter/Financial or market analyst
<input type="checkbox"/>	External tax professional

<input type="checkbox"/>	Government/Tribal entity manager
<input type="checkbox"/>	Government/Tribal entity employee
<input type="checkbox"/>	Internal attorney or accountant
<input type="checkbox"/>	Other (Answer question number 16.1.)

16.1 You indicated other, please specify:

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