

DISABILITY REPORT ADULT SSA-3368-BK

PLEASE READ THIS INFORMATION BEFORE COMPLETING THIS REPORT

The information you give us on this report will be used by the office that makes the disability decision on your disability claim. Completing this report accurately and completely will help us expedite your claim. Please complete as much of the report as you can.

IF YOU NEED HELP

You can get help from other people, such as a friend or family member. Please do **not** ask your health care provider to complete this report. If you cannot complete the report, a Social Security Representative will assist you. If you have an appointment, please have the completed report ready when we contact you. If we ask you to do so, please mail the completed report to us ahead of time.

Note: If you are assisting someone else with this report, please answer the questions as if that person were completing the report.

HOW TO COMPLETE THIS REPORT

- Print or write clearly.
- Include a ZIP or postal code with each address.
- Provide complete phone numbers including area code. If a phone number is outside the United States, also provide international direct dialing (IDD) code and country code.
- If you cannot remember the names and addresses of your health care providers, you may be able to get that information from the telephone book, Internet, medical bills, prescriptions, or prescription medicine containers.
- **ANSWER EVERY QUESTION**, unless the report indicates otherwise. If you do not know an answer, or the answer is "none" or "does not apply," please write: "don't know," or "none," or "does not apply."
- Be sure to explain an answer if the question asks for an explanation, or if you want to give additional information.
- If you need more space to answer any question, please use Section 11 – Remarks on the last page to finish your answer. Write the number of the question you are answering.

YOUR MEDICAL RECORDS

If you have any of your medical records, send or bring them to our office with this completed report. Please tell us if you want to keep your records so we can return them to you. If you are having an interview in our office, bring your medical records, your prescription medicine containers (if available), and the completed report with you.

YOU DO NOT NEED TO ASK DOCTORS OR HOSPITALS FOR ANY MEDICAL RECORDS THAT YOU DO NOT ALREADY HAVE. With your permission, we will request your records. The information that you give us on this report tells us where to request your medical and other records.

WHAT WE MEAN BY “DISABILITY”

“Disability” under Social Security is based on your inability to work. For purposes of this claim, we want you to understand that “disability” means you are unable to work as defined by the Social Security Act. You will be considered disabled if you are unable to do any kind of work for which you are suited and if your disability is expected to last (or has lasted) for at least a year or is expected to result in death. So when we ask “when did you become unable to work,” we are asking when you became disabled as defined by the Social Security Act.

The Privacy Act

Sections 205(a), 223(d), and 1631(e) (1) of the Social Security Act, as amended, authorize us to collect this information. The information you provide will be used to make a decision on the named claimant’s claim. While giving us the information on this report is voluntary, failure to provide all or part of the requested information could prevent an accurate or timely decision on the named claimant’s claim. We generally use the information you supply for the purpose of making decisions regarding claims. However, we may use it for the administration and integrity of Social Security programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to the following: (1) to enable a third party or agency to assist Social Security in establishing rights to Social Security benefits and/or coverage; (2) to comply with Federal Laws requiring the release of information about Social Security records (e.g., to the Government Accountability Office and the Department of Veterans Affairs); (3) to make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and, (4) to facilitate statistical research, audit, or investigative activities necessary to assure the integrity of Social Security programs.

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person’s eligibility for Federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Additional information regarding this form, routine uses of information, and our programs and systems, is available on-line at www.socialsecurity.gov or at any local Social Security office.

The Paperwork Reduction Act

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 60 minutes to read the instructions, gather the facts, and answer the questions. *You may send comments on our time estimate above to: SSA, 6401 Security Boulevard, Baltimore, MD 21235-6401. **Send only comments relating to our time estimate to this address, not the completed report.***

SEND OR BRING THE COMPLETED REPORT TO YOUR LOCAL SOCIAL SECURITY OFFICE, THE NEAREST U.S EMBASSY OR CONSULATE OFFICE. Office addresses are listed under U.S. Government agencies in your telephone directory or you may call 1-800-772-1213 (TTY 1-800-325-0778) for the address.

Additional information regarding this report, routine uses of information, and our programs and systems, is available on-line at www.socialsecurity.gov or at any local Social Security office.

AFTER COMPLETING THIS REPORT, REMOVE THIS SHEET AND KEEP IT FOR YOUR RECORDS

DISABILITY REPORT ADULT		For SSA Use Only- Do not write in this box.	
		Related SSN _____	
		Number Holder _____	
If you are filling out the report for someone else, please provide information about him or her. When a question refers to "you" or "your," it refers to the person who is applying for disability benefits.			
Section 1 – Information About the Disabled Person			
1.A Name (First, Middle Initial, Last)		1.B Social Security Number	
1.C Mailing Address (Street or PO Box) Include apartment number or unit if applicable.			
City	State/Province	ZIP/Postal Code	Country (if not USA)
1.D Email Address			
1.E Daytime Phone Number, including area code, and the IDD and country codes if you live outside the USA or Canada. Phone number _____ <input type="checkbox"/> Check this box if you do not have a phone or a number where we can leave a message.			
1.F Alternate Phone Number – another number where we may reach you, if any Alternate phone number _____			
1.G Can you speak and understand English? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, what language do you prefer? _____ If you cannot speak and understand English, we will provide an interpreter, free of charge.			
1.H Can you read and understand English? <input type="checkbox"/> Yes <input type="checkbox"/> No			
1.I Can you write more than your name in English? <input type="checkbox"/> Yes <input type="checkbox"/> No			
1.J Have you used any other names on your medical or educational records? Examples are maiden name, other married name, or nickname. <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please list them here:			

Section 2 – Contacts			
Give the name of someone (other than your doctors) we can contact who knows about your medical conditions, and can help you with your claim.			
2.A Name (First, Middle Initial, Last)		2.B Relationship to you	
2.C Daytime Phone Number (as described in 1.E above)			
2.D Mailing Address (Street or PO Box) Include apartment number or unit if applicable.			
City	State/Province	ZIP/Postal Code	Country (if not USA)
2.E Can this person speak and understand English? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, what language is preferred? _____			

Section 2 – Contacts (continued)			
2.F Who is completing this report? <input type="checkbox"/> The person who is applying for disability (Go to Section 3 – Medical Conditions) <input type="checkbox"/> The person listed in 2.A (Go to Section 3 – Medical Conditions) <input type="checkbox"/> Someone else (Complete the rest of Section 2 below)			
2.G Name (First, Middle Initial, Last)		2.H Relationship to Person Applying	
2.I Daytime Phone Number			
2.J Mailing Address (Street or PO Box) Include apartment number or unit if applicable.			
City	State/Province	ZIP/Postal Code	Country (if not USA)

Section 3 – Medical Conditions
3.A List all of the physical or mental conditions (including emotional or learning problems) that limit your ability to work. If you have cancer, please include the stage and type. List each condition separately.
1.
2.
3.
4.
5.

If you need more space, go to Section 11 on the last page

3.B What is your height without shoes? _____ feet _____ inches OR _____ centimeters (if outside USA)
3.C What is your weight without shoes? _____ pounds OR _____ kilograms (if outside USA)
3.D Do your conditions cause you pain or other symptoms? <input type="checkbox"/> Yes <input type="checkbox"/> No

Section 4 – Work Activity
4.A Are you currently working? <input type="checkbox"/> No, I have never worked (Go to question 4.B below) <input type="checkbox"/> No, I have stopped working (Go to question 4.C below) <input type="checkbox"/> Yes, I am currently working (Go to question 4.F on page 5)
IF YOU HAVE NEVER WORKED: 4.B When do you believe your condition(s) became severe enough to keep you from working (even though you have never worked)? (month/day/year) _____ / _____ / _____ (Go to Section 5 on Page 5)
IF YOU HAVE STOPPED WORKING: 4.C. When did you stop working? (month/day/year) _____ / _____ / _____ Why did you stop working? <input type="checkbox"/> Because of my condition(s). <input type="checkbox"/> Because of other reasons. Please explain why you stopped working (for example: laid off, early retirement, seasonal work ended, business closed) _____ _____ Even though you stopped working for other reasons, when do you believe your condition(s) became severe enough to keep you from working? (month/day/year) _____ / _____ / _____
4.D Did your condition(s) cause you to make changes in your work activity? (for example, job duties, hours or rate of pay) <input type="checkbox"/> No (Go to Section 5 – Education and Training on page 5) <input type="checkbox"/> Yes When did you make changes? (month/day/year) _____ / _____ / _____

4.E Since the date in 4.D above, have you had gross earnings greater than \$980 in any month? Do not count sick leave, vacation, or disability pay. (We may contact you for more information.)

No (Go to Section 5 on page 5)

Yes (Go to Section 5 on page 5)

IF YOU ARE CURRENTLY WORKING:

4.F Has your condition(s) caused you to make changes in your work activity? (for example: job duties or hours)

No When did your condition(s) first start bothering you? (month/day/year) ____/____/____

Yes When did you make changes? (month/day/year) ____/____/____

4.G Since your condition(s) first bothered you, have you had gross earnings greater than \$980 in any month? Do not count sick leave, vacation, or disability pay. (We may contact you for more information.)

No

Yes

Section 5 – Education and Training

5.A Circle the highest grade of school completed.

0 1 2 3 4 5 6 7 8 9 10 11 12 GED

College:
1 2 3 4 or more

Date completed: _____

5.B Did you attend special education classes? Yes No (Go to 5.C)

Name of school _____

City _____ State/Province _____ Country (if not USA) _____

Dates attended special education classes: from _____ to _____

5.C. Have you completed any type of specialized job training, trade, or vocational school? Yes No

If "Yes", what type? _____ Date completed _____

If you need to list other education or training use Section 11 – Remarks on the last page

Section 6 – Job History

6.A List the jobs (up to 5) that you have had in the 15 years before you became unable to work because of your physical or mental conditions. List your most recent job first.

Check here and go to page 7 if you did not work at all in the 15 years before you became unable to work.

Job Title	Type of Business	Dates Worked		Hours Per Day	Days Per Week	Rate of Pay	
		From mm/yy	To mm/yy			Amount	Frequency
1.							
2.							
3.							
4.							
5.							

Check the box below that applies to you.

- I had **only one job** in the last 15 years before I became unable to work. Answer the questions below.
- I had **more than one job** in the last 15 years before I became unable to work. Do **not** answer the questions on this page; go to Section 7 on page 7. (We may contact you for more information.)

Section 6 – Job History (continued)

Do not complete this page if you had **more than one job** in the last 15 years before you became unable to work.

6.B Describe this job. What did you do all day?

(If you need more space, use Section 11 – Remarks, on the last page.)

6.C In this job, did you:

- Use machines, tools, equipment? Yes No
 Use technical knowledge or skills? Yes No
 Do any writing, complete reports, or perform any duties like this? Yes No

6.D In this job, how many total hours each day did you do each of the tasks listed:

Task	Hours	Task	Hours	Task	Hours
Walk		Stoop (Bend down & forward at the waist)		Handle large objects	
Stand		Kneel (Bend legs to rest on knees)		Write, type or handle small objects,	
Sit		Crouch (Bend legs & back down & forward)		Reach	
Climb		Crawl (Move on hands & knees)			

6.E Lifting and carrying (Explain in the box below, what you lifted, how far you carried it, and how often you did this in your job):

6.F Check the **heaviest** weight lifted:

Less than 10 lbs. _____ 10 lbs. _____ 20 lbs. _____ 50 lbs. _____ 100 lbs. or more _____ Other _____

6.G Check weight **frequently** lifted: (by frequently, we mean from 1/3 to 2/3 of the workday.)

Less than 10 lbs. _____ 10 lbs. _____ 25 lbs. _____ 50 lbs. or more _____ Other _____

6.H Did you supervise other people in this job? Yes (complete items below) No (go to **6.I**)

How many people did you supervise? _____

What part of your time did you spend supervising people? _____

Did you hire and fire employees? Yes No

6.I Were you a lead worker? Yes No

Section 8 – Medical Treatment (continued)

Tell us who may have medical records about any of your **physical and/or mental** condition(s) (including emotional or learning problems) that limit your ability to work. This includes doctors' offices, hospitals (**including emergency room visits**), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

8.C Name of Facility or Office	Name of health care professional who treated you
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ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROVIDER ABOVE.

Phone Number	Patient ID# (if known)		
Mailing Address			
City	State/Province	ZIP/Postal Code	Country (if not USA)

Dates of Treatment

1. Office, Clinic or Outpatient visits

First Visit _____

Last Visit _____

Next scheduled appointment
(if any) _____

2. Emergency Room visits

List the most recent date first

A. _____

B. _____

C. _____

3. Overnight hospital stays

List the most recent date first

A. Date in _____ Date out _____

B. Date in _____ Date out _____

C. Date in _____ Date out _____

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Check the boxes below for any tests this provider performed or sent you to, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use Section 11 - Remarks on the last page.

Check this box if no tests by this provider or at this facility.

Kind of Test	Dates of Tests	Kind of Test	Dates of Tests
<input type="checkbox"/> EKG (heart test)		<input type="checkbox"/> EEG (brain wave test)	
<input type="checkbox"/> Treadmill (exercise test)		<input type="checkbox"/> HIV Test	
<input type="checkbox"/> Cardiac Catheterization		<input type="checkbox"/> Blood Test (not HIV)	
<input type="checkbox"/> Biopsy (list body part) _____		<input type="checkbox"/> X-Ray (list body part) _____	
<input type="checkbox"/> Hearing Test		<input type="checkbox"/> MRI/CT Scan (list body part) _____	
<input type="checkbox"/> Speech/Language Test			
<input type="checkbox"/> Vision Test		<input type="checkbox"/> Other (please describe) _____	
<input type="checkbox"/> Breathing Test			

If you do not have any more doctors or hospitals to describe, go to Section 9 on page 13.

Section 8 – Medical Treatment (continued)

Tell us who may have medical records about any of your **physical and/or mental** condition(s) (including emotional or learning problems) that limit your ability to work. This includes doctors' offices, hospitals (**including emergency room visits**), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

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Mailing Address			
City	State/Province	ZIP/Postal Code	Country (if not USA)

Dates of Treatment

1. Office, Clinic or Outpatient visits

First Visit _____
 Last Visit _____
 Next scheduled appointment
 (if any) _____

2. Emergency Room visits
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A. _____
 B. _____
 C. _____

3. Overnight hospital stays

A. Date in _____ Date out _____
 B. Date in _____ Date out _____
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<input type="checkbox"/> Biopsy (list body part) _____		<input type="checkbox"/> X-Ray (list body part) _____	
<input type="checkbox"/> Hearing Test		<input type="checkbox"/> MRI/CT Scan (list body part) _____	
<input type="checkbox"/> Speech/Language Test			
<input type="checkbox"/> Vision Test		<input type="checkbox"/> Other (please describe) _____	
<input type="checkbox"/> Breathing Test			

If you do not have any more doctors or hospitals to describe, go to Section 9 on page 13.

Section 8 – Medical Treatment (continued)

Tell us who may have medical records about any of your **physical and/or mental** condition(s) (including emotional or learning problems) that limit your ability to work. This includes doctors' offices, hospitals (**including emergency room visits**), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

8.E Name of Facility or Office	Name of health care professional who treated you
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ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROVIDER ABOVE.

Phone Number	Patient ID# (if known)		
Mailing Address			
City	State/Province	ZIP/Postal Code	Country (if not USA)

Dates of Treatment

1. Office, Clinic or Outpatient visits

First Visit _____
 Last Visit _____
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 (if any) _____

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A. _____
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A. Date in _____ Date out _____
 B. Date in _____ Date out _____
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What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Tell us about any tests this provider performed or sent you to, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use Section 11 - Remarks on the last page.

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If you do not have any more doctors or hospitals to describe, go to Section 9 on page 13.

Section 8 – Medical Treatment (continued)

Tell us who may have medical records about any of your **physical and/or mental** condition(s) (including emotional or learning problems) that limit your ability to work. This includes doctors' offices, hospitals (**including emergency room visits**), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

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First Visit _____

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A. _____

B. _____

C. _____

3. Overnight hospital stays

A. Date in _____ Date out _____

B. Date in _____ Date out _____

C. Date in _____ Date out _____

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Tell us about any tests this provider performed or sent you to, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use Section 11 - Remarks on the last page.

Check this box if no tests by this provider or at this facility.

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<input type="checkbox"/> Biopsy (list body part) _____		<input type="checkbox"/> X-Ray (list body part) _____	
<input type="checkbox"/> Hearing Test		<input type="checkbox"/> MRI/CT Scan (list body part) _____	
<input type="checkbox"/> Speech/Language Test			
<input type="checkbox"/> Vision Test		<input type="checkbox"/> Other (please describe) _____	
<input type="checkbox"/> Breathing Test			

If you do not have any more doctors or hospitals to describe, go to Section 9 on page 13.

Section 8 – Medical Treatment (continued)

Tell us who may have medical records about any of your **physical and/or mental** condition(s) (including emotional or learning problems) that limit your ability to work. This includes doctors' offices, hospitals (**including emergency room visits**), clinics, and other health care facilities. Tell us about your next appointment, if you have one scheduled.

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First Visit _____

Last Visit _____

Next scheduled appointment
(if any) _____

2. Emergency Room visits
List the most recent date first

A. _____

B. _____

C. _____

3. Overnight hospital stays

A. Date in _____ Date out _____

B. Date in _____ Date out _____

C. Date in _____ Date out _____

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not describe medicines or tests in this box.)

Tell us about any tests this provider performed or sent you to, or has scheduled you to take. Please give the dates for past and future tests. If you need to list more tests, use Section 11 - Remarks on the last page.

Check this box if no tests by this provider or at this facility.

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<input type="checkbox"/> Treadmill (exercise test)		<input type="checkbox"/> HIV Test	
<input type="checkbox"/> Cardiac Catheterization		<input type="checkbox"/> Blood Test (not HIV)	
<input type="checkbox"/> Biopsy (list body part) _____		<input type="checkbox"/> X-Ray (list body part) _____	
<input type="checkbox"/> Hearing Test		<input type="checkbox"/> MRI/CT Scan (list body part) _____	
<input type="checkbox"/> Speech/Language Test			
<input type="checkbox"/> Vision Test		<input type="checkbox"/> Other (please describe) _____	
<input type="checkbox"/> Breathing Test			

If you have been treated by more than five doctors or hospitals, use Section 11 – Remarks on the last page and give the same detailed information as above for each healthcare provider.

Section 9 – Other Medical Information

9. Does **anyone else** have medical information about any of your physical and/or mental condition(s) (including emotional and learning problems), or are you scheduled to see anyone else? (This may include places such as workers' compensation, vocational rehabilitation, insurance companies who have paid you disability benefits, prisons, attorneys, social service agencies and welfare.)

- Yes (Please complete information below.)
- No (If you are receiving Supplemental Security Income (SSI) and have been asked to complete this report, go to Section 10 – Vocational Rehabilitation; if not, go to Section 11 on the last page.)

Name of Organization			Phone Number
Mailing Address			
City	State/Province	ZIP/Postal Code	Country (if not USA)
Name of Contact Person		Claim or ID Number (if any)	
Date of First Contact	Date of Last Contact	Date of Next Contact (if any)	
Reasons for Contacts			

If you need to list other people or organizations use Section 11 – Remarks on the last page and give the same detailed information as above for each one you list.

COMPLETE THIS SECTION ONLY IF YOU ARE ALREADY RECEIVING SSI.

Section 10 – Vocational Rehabilitation, Employment, or Other Support Services

10.A Have you participated, or are you participating in:

- An individual work plan with an employment network under the Ticket to Work Program;
- An individualized plan for employment with a vocational rehabilitation agency or any other organization;
- A Plan to Achieve Self Support (PASS);
- An individualized education program (IEP) through a school (if a student age 18 – 21); or
- Any program providing vocational rehabilitation, employment services, or other support services to help you go to work?

- Yes (Complete the following information)
- No (Go to Section 11 on the next page)

10.B Name of Organization or School

Name of Counselor, Instructor, or Job Coach			Phone Number
Mailing Address			
City	State/Province	ZIP/Postal Code	Country (if not USA)

10.C When did you start participating in the plan or program? _____

