

**Appendix B to Supporting Statement of
Bureau of Consumer Financial Protection
Quantitative Testing of Integrated Mortgage Loan Disclosure Forms**

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless the collection of information displays a valid control number assigned by the Office of Management and Budget (OMB). The OMB control number for this collection is 3170-XXXX, and it expires on XXXXXXXX.

Participant Questionnaire

Thank you for agreeing to meet with us today. Before we begin our work, we ask that you take a moment to fill out a brief questionnaire. Completing this form is voluntary; you can choose not to answer any question, and you can stop at any time. As was mentioned on the phone, the Consumer Financial Protection Bureau (CFPB) is conducting a study to improve mortgage loan disclosures. We anticipate this application form taking about 5 minutes of your time.

Please check the appropriate boxes.

1. Are you a mortgage loan broker, lender, loan originator, or settlement agent?
 Yes, please indicate which? _____
 No

2. Are you a realtor, appraiser, or title insurer, or do you work in an office that deals with the real estate transactions?
 Yes, please indicate which? _____
 No

3. Would you be involved in the decision in your household about choosing and closing on a mortgage loan to buy a house or refinance?
 Yes, I participate in the decision-making
 No

4. Have you **ever** bought a house and financed it with a mortgage loan?
 Yes, bought → Skip to Q6
 Yes, refinanced → Skip to Q6
 No → Continue to Q 5

5. Do you intend to buy a house and finance it with a mortgage loan within the next
 5 years → Skip to Q9
 10 years → Skip to Q9
 15 years or more → Skip to Q9
 Never

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6. Have you bought a house and financed it or refinanced a mortgage in the past 5 years?
- Yes, bought
 - Yes, refinanced
 - No
7. Do you intend to buy a house and finance it with a mortgage loan again or refinance again within the next
- 5 years
 - 10 years
 - 15 or more years
 - Never
8. Have you experienced a delinquency, default, or foreclosure in the past five years?
- Yes
 - No
9. What is your marital status?
- Now married
 - Widowed
 - Divorced
 - Separated
 - Never married
10. What is your current household income?
- Less than \$35k
 - \$35,001-70,000
 - \$70,001-125,000
 - Over \$125,000

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11. The Consumer Financial Protection Bureau has posted mortgage disclosure forms and a proposed rule about the forms on its website. Have you seen these forms, commented on them, or previously participated in a study about mortgage disclosure forms conducted by Kleimann Communication

Group?

Yes

No

Thank you. You have finished the questionnaire.