

Note: This is a sample report. All annual reports must be completed online.

ANNUAL PERFORMANCE REPORT AND CERTIFICATION

The Annual Performance Report and Certification must be submitted annually, 21 calendar days after the date the property was placed in service, e.g. if the property was placed in service on January 10, 2009, the first report and certification are due January 31, 2010. The report covers a one-year period beginning on the placed in service date. Subsequent reports cover a one-year period beginning on the day after the last day covered by the prior year's report.

The Annual Performance Report and Certification is required on an annual basis for a period of five years after the property was placed in service.

Failure to supply the Annual Performance Report and Certification as required by the Terms and Conditions signed under penalty of perjury will result in recapture of the funds received.

*NOTE: Some of the information received was stored to the application to keep it current. This form contains historical information where noted.

SECTION 1. Disposition of the Property

1.1. Has the property been sold?

1.2. Date of sale:

SECTION 2. Owner Information

2.1. Has any of the information for the applicant entity changed?

Business Name

Business Address

Phone

EIN:

DUNS Number:

Explain the change:

2.2. Has there been a change in the ownership of the applicant entity?

2.3. Has any of the information for the contact changed? NOTE: All correspondence will be sent to the new email address if changed.

SECTION 3. Property Information

3.1. Has a tax credit (section 45 or 48 of the Internal Revenue Code) been claimed for this property?

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3.2. Was the property located outside of the United States except as described in Section 168(g)(4) of the IRC? – If yes, list the amount of time that the specified energy property was located outside of the United States within the last year. (United States means the contiguous states, Alaska and Hawaii)

3.3. Has the name of the project changed?

3.4. Has the location of the project changed?

SECTION 4. Property Description

4.1. Annual Production – List the actual annual production of the property in kilowatt hours, MMBTU's or horsepower, as applicable.

Electrical Annual Production: _____

Mechanical Annual Production: _____

Thermal Annual Production: _____

4.2. Have there been any interruptions in production during the year?

4.3. Provide supporting documentation that provides evidence of annual production – Examples of supporting documentation are: a statement of the annual metered net electric energy generated during the year by the specified energy property, operation logs showing energy production, utility bills verifying energy production, a comparison with previous year's electric bills, etc.

4.4. Number of jobs retained – List the number of jobs retained by the project. Include only jobs retained to maintain and operate the specified energy property (not periodic maintenance).

Full-time (at least 35 hours/wk):

Part-time (less than 35 hours/wk):

SECTION 5. Certification and Signature of Applicant/Preparer

I certify, under penalty of perjury, that the property has not been disposed of to a disqualified person, that the property continues to qualify as specified energy property, and that a tax credit (Section 45 or 48 of the Internal Revenue Code) has not been claimed and declare that all of the information provided is true, correct, and complete.

5.1. Are you the original signer of the Application and Terms of Conditions?