



Federal Energy Regulatory Commission  
FERC Form No. 714

# Annual Electric Balancing Authority Area and Planning Area Report

For the Year Ending December 31,

Form Approved  
OMB Numbers: 1902 - 0140  
(Expires: 1/31/2013)

## Part I - Schedule 1. Identification and Certification

1. Respondent Identification:

Code:                      Name:

2. Respondent Type: (Please check appropriate box and fill in name)

Part I: Balancing Authority Area (Complete Parts I, II, and IV)

Balancing Authority Area Name:

Part II: Planning Area (Complete Parts I, III, and IV)

Planning Area Name:

3. Respondent Mailing Address:

4. Contact Person:

Name:

Title:

E-mail address:

Telephone #:

Ext:

5. Certifying Official:

Name:

Title:

Date:

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 Utility Name:

**Part II - Schedule 1. Generating Plants Included in Reporting Balancing Authority Area**

Under the name of its operating electric utility, list all generating plants (1) within the respondent's balancing authority area which are controlled, metered or for which the required information is otherwise available to balancing authority area operators and (2) dynamically scheduled plants or units outside the balancing authority area. Specifically identify dynamically scheduled plants. Report only plant totals with generators in an operating or standby status. Provide totals for columns (d) and (e) as a last line. The total in column (d) should equal the value in column (c) on Schedule 2 for the month of the annual peak demand. The total in column (e) should equal the value in column (f) on Schedule 3 for the month of the annual peak demand. Any differences must be explained in a footnote. Refer to the Form 714 instructions for specific guidelines.

Line No (a)	Electric Utility Name (b)	Plant Name (c)	Plant Available Capacity at the Hour of the Annual Peak Demand on Net Energy for Load (MW) (d)	Integrated Net Load on the Plant at the Hour of the Annual Peak Demand Based on Net Energy for Load (MW) (e)
1				
2				
3				
4				
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15				
16				
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25				
		TOTAL		

**Annual Electric Balancing Authority Area and Planning  
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Utility Code:  
 Utility Name:

**Part II - Schedule 2. Balancing Authority Area Monthly Capabilities at Time of Monthly Peak Demand**

The peak demand and other terms used in this schedule are defined in the Form 714 instructions. Please first read the instructions, then complete this Schedule. The value in column (c) for the month of the annual peak demand should equal the total in column (d) in Schedule 1. Any difference must be explained in a footnote.

Line No (a)	Month (b)	Net Capability at the Time of the Monthly Peak Demand, Based on Balancing Authority Area Area Net Energy For Load (NEL)							
		Net Capability from Plants Reported on Schedule II				External to the Balancing Authority Area Net Unit or Firm Capability (MW)			
		Available Capability (MW) (c)	Unavailable Capability Due to:			Total (c + d + e + f) (MW) (g)	Available (MW) (h)	Not Available (MW) (i)	Total Capability (g + h + i) (MW) (j)
			Planned Outage and Derating (MW) (d)	Unplanned Outage and Derating (MW) (e)	Other Outage and Derating* (MW) (f)				
1	Jan								
2	Feb								
3	Mar								
4	Apr								
5	May								
6	Jun								
7	Jul								
8	Aug								
9	Sep								
10	Oct								
11	Nov								
12	Dec								

## Annual Electric Balancing Authority Area and Planning Area Report For the Year Ending December 31,

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### Part II - Schedule 3. Balancing Authority Area Net Energy for Load and Peak Demand Sources by Month

Enter the monthly "Net Energy for Load" which is the amount of energy that the balancing authority area requires internally including balancing authority area losses. The total in column (d) should equal the difference in the totals for columns (e) minus (f) on Schedule 5. The value in column (f) for the month of the annual peak demand should equal the total in column (e) in Schedule 1. Any differences must be explained in a footnote. Refer to the Form 714 instructions for specific guidelines.

Line No (a)	Month (b)	Balancing Authority Area Net Generation (MWh) (c)	Net Actual Interchange (MWh) (d)	Net Energy for Load (MWh) (c + d) (e)	Balancing Authority Area Area Load Sources at Time of Balancing Authority Area Area Monthly Peak Demand, Based on Net Energy For Load (NEL)					Monthly Minimum Demand (MW) (k)
					Output of Generating Plants (MW) (f)	Unit or Firm Purchases (MW) (g)	Unit or Firm Sales (MW) (h)	Net Non-Firm & Inadvertent (MW) (i)	Monthly Peak Demand (MW) (f+g-h+i) (j)	
1	January									
2	February									
3	March									
4	April									
5	May									
6	June									
7	July									
8	August									
9	September									
10	October									
11	November									
12	December									
13	Total									

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**Part II - Schedule 4. Adjacent Balancing Authority Area Interconnections**

Identify on this schedule: each adjacent balancing authority area with which the respondent balancing authority area is interconnected in column (b), all the interconnection line or bus names with the adjacent balancing authority area in column (c), and the line or bus voltage in column (d). Refer to the Form 714 instructions for specific guidelines.

Line No (a)	Name of Adjacent Balancing Authority Area (b)	Balancing Authority Area Interconnection Line or Bus Names (c)	Line or Bus Voltage (kV) (d)
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2			
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5			
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7			
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**Part II - Schedule 5. Balancing Authority Area Scheduled and Actual Interchange**

Identify on this schedule: each balancing authority area with which the respondent balancing authority area has actual or scheduled interchange of energy, in column (b); the total annual megawatthours (MWh) of the scheduled interchange that were received by the respondent balancing authority area through all interconnection points with each balancing authority area, in column (c); the MWh of scheduled interchange delivered to each balancing authority area, in column (d); the MWh of total annual actual interchange received and delivered within each adjacent balancing authority area, in columns (e) and (f). Provide totals for columns (c), (d), (e) and (f). The difference in the totals for columns (e) minus (f) should equal the total in column (d) on Schedule 3. Any difference must be explained in a footnote. Refer to the Form 714 instructions for specific guidelines.

Line No (a)	Name of Balancing Authority Area (b)	Scheduled Interchange Between Balancing Authority Area Areas (MWh)		Actual Interchange Between Adjacent Balancing Authority Area Areas (MWh)	
		Received (c)	Delivered (d)	Received (e)	Delivered (f)
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2					
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	<b>TOTAL</b>				

# Annual Electric Balancing Authority Area and Planning Area Report

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Utility Code:  
 Utility Name:

## Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch

For balancing authority areas where demand following is primarily performed by thermal generating units, the system lambda is derived from the economic dispatch function associated with automatic generation control performed at the controlling utility or pool control center. Excluding transmission losses, the fuel cost (\$/hr) for a set of on-line and loaded thermal generating units (steam and gas turbines) is minimum 1/ when each unit is loaded and operating at the same incremental fuel cost (\$/MWh) 2/ with the sum of the unit loadings (MW) equal to the system demand plus the net of interchange with other Balancing Authority Areas. This single incremental cost of energy is the system lambda. System lambdas are likely recalculated many times in one clock hour. However, the indicated system lambda occurring on each clock hour would be sufficient for reporting purposes. Respondents must provide the following data: the system lambda, in dollars, for each hour of the year starting with 1 a.m. January 1 as more fully described in the Form 714 instructions. In column (b) indicate the time zone and the days for which daylight savings time was observed. This schedule will have 365 rows for the report year (366 rows for a leap year).

Provide, as a footnote, an explanation describing the reason for the unavailability of system lambda information. The Commission expects that all Energy Management Systems, with proper instructions, can record the system lambda being used for economic dispatch of the balancing authority area's thermal units.

Respondents should be able to report system lambda, along with the other information reported on a Balancing Authority Area basis, that describe the operation of such areas from information that should be readily available. The Commission is not requesting Respondents to develop incremental or marginal cost (either short or long term) according to any formula. Nor is the Commission requesting "avoided cost rates" that electric utilities file with state commissions or otherwise make available for prospective qualified facilities.

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Annual Electric Balancing Authority Area and Planning  
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority  
Area and Planning Area Report**

Utility Code:  
Utility Name:

For the Year Ending December 31,

**Part II - Schedule 6. Balancing Authority Area System Lambda Data and Description of Economic Dispatch**

Provide in writing a detailed description of how Respondent calculates system lambda. For those systems that do not use an economic dispatch algorithm and do not have a system lambda, provide in writing a detailed description of how Balancing Authority Area resources are efficiently dispatched.

**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 1. Electric Utilities That Compose the Planning Area**

Enter the name of each entity, including the respondent, that forms the planning area for which this report is being prepared and their coincident summer and winter peak demands in megawatts. Refer to the Form 714 instructions for specific guidelines.

Line No (a)	Electric Utility Name (b)	Electric Utility Coincident Peak Demand (MW)	
		Summer (c)	Winter (d)
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load**

Respondents must provide the following data: the planning area's actual hourly demand, in megawatts, for each hour of the year starting with 1 a.m. January 1 as more fully described in the Form 714 instructions. In column (b) indicate the time zone and the days for which daylight savings time was observed. This schedule will have 365 rows for the report year (366 rows for a leap year). For hours when this information is not available, enter "0.00" and provide, as a footnote to those hours, an explanation describing the reason for the unavailability of the data.

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report  
 For the Year Ending December 31,**

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 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load (continued)**

Date (a)	Time Zone (b)	0100 (c)	0200 (d)	0300 (e)	0400 (f)	0500 (g)	0600 (h)	0700 (i)	0800 (j)	0900 (k)	1000 (l)	1100 (m)	1200 (n)	1300 (o)	1400 (p)	1500 (q)	1600 (r)	1700 (s)	1800 (t)	1900 (u)	2000 (v)	2100 (w)	2200 (x)	2300 (y)	2400 (z)	
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**Annual Electric Balancing Authority Area and Planning  
 Area Report**  
**For the Year Ending December 31,**

Utility Code:  
 Utility Name:

**Part III - Schedule 2. Planning Area Hourly Demand and Forecast Summer and Winter Peak Demand and Annual Net Energy for Load**

Provide the planning area's forecast summer and winter peak demand, in megawatts, and annual net energy for load, in megawatthours, for the next ten years.

Line No (a)	Year (b)	Summer Forecast (MW)  (c)	Winter Forecast (MW)  (d)	Forecast of Annual Net Energy for Load (MWh) (e)
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