

DFAST-14A Regulatory Capital Instruments Schedule Cover Sheet

Institution Name:

RSSD ID:

Submission Date (MM/DD/YYYY):

CERT:

DFAST-14A Regulatory Capital Instruments Schedule

Capital Position Reconciliation

	Notes	Actual in \$Millions									
		Q3 2012	Q4 2012	Q1 2013	Q2 2013	Projections in \$Millions			Q3 2014	Q4 2014	
Reconciliation of Tier 1 capital position											
1 Funded Tier 1 instruments*		-	-	-	-	-	-	-	-	-	-
2 Noncontrolling (minority) interest	RCFD 3000										
3 Class A											
4 Class B											
5 Class C											
6 Retained earnings	RCFD 3632										
7 Accumulated other comprehensive income	RCFD B530										
8 Regulatory adjustments											
9 Restricted core capital in excess of the Tier 1 limit (if addition, report as a positive value; if deduction, report as a negative value)											
10 Other additions/reductions											
11 Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)	RCFD 8434										
12 Net unrealized loss on available-for-sale equity securities (report loss as a positive value)	RCFD A221										
13 Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)	RCFD 4336										
14 Disallowed goodwill and other disallowed intangible assets	RCFD B590										
15 Cumulative change in fair value of all financial liabilities accounted for under a fair value option that is included in retained earnings and is attributable to changes in the bank holding company's own creditworthiness (if a net gain, report as a positive value; if a net loss, report as a negative value)	RCFD F264										
16 Disallowed servicing assets and purchased credit card relationships	RCFD B591										
17 Disallowed deferred tax assets	RCFD 5610										
18 Other additions/deduction to tier 1 capital	RCFD B592										
19 Tier 1 capital (includes funded instruments, noncontrolling interest, retained earnings and AOCI LESS regulatory adjustments)											
20 For validation purposes, enter the value of Tier 1 capital per Schedule RC-R	RCFD 8274										
Validation check: does Line 19=Line 20?		No									
Reconciliation of Tier 2 capital position											
21 Funded Tier 2 instruments*		-	-	-	-	-	-	-	-	-	-
22 Noncontrolling (minority) interest											
23 Class B											
24 Class C											
25 Regulatory adjustments											
26 Restricted core capital in excess of the Tier 2 limit (if addition, report as a positive value; if deduction, report as a negative value)											
27 Allowance for loan and lease losses includible in Tier 2 capital	RCFD 5310										
28 Unrealized gains on available-for-sale equity securities includable in Tier 2 capital	RCFD 2221										
29 Other Tier 2 capital components	RCFD B594										
30 Tier 2 capital (includes funded instruments, noncontrolling interest, and regulatory adjustments)											
31 For validation purposes, enter the value of Tier 2 capital per Schedule RC-R	RCFD 8275										
Validation check: does Line 30=Line 31?		No									
Reconciliation of Total risk-based capital position											
32 Tier 3 capital allocated for market risk	RCFD 1395										
33 Deductions for total risk-based capital	RCFD B595										
34 Total risk-based capital											
35 For validation purposes, enter the value of Total risk-based capital per Schedule RC-R	RCFD 3792										
Validation check: does Line 34=Line 35?		No									
Data completeness check: If "No", please complete all non shaded cells until all cells to the right read "Yes." Do not leave cells blank; enter "0" if not applicable.											
		No	No	No	No	No	No	No	No	No	No

* Funded Tier 1 and Tier 2 instruments should equal the sum of the instruments as reported on the "Projected Capital Balances" worksheet.