

Appendix A: Burden Analysis

<u>Process / Activity</u>	<u>Est. Number of Respondents</u>	<u>Number of responses/ respondent</u>	<u>Est. No. of Annual Responses</u>	<u>Est. Average burden/ Response (minutes)</u>	<u>Total Est. Annual Burden (hours)</u>
Listening sessions with financial educators about promising practices, including sessions with a focus on older Americans	150 practitioners	1	150	120	300
Structured focus groups on issues affecting older Americans	50 practitioners	1	50	120	100
Online discussion forum for financial educators	1,000 practitioners	60	60,000	11	11,000
Structured focus groups with older American consumers	50 consumers	1	50	180	150
Questionnaire on effectiveness of features of innovation prototypes	300 consumers	6	1,800	30	900
Focus groups to develop hypotheses on financial education metrics	50 practitioners	1	50	60	50
Focus groups to develop hypotheses on financial education metrics	70 consumers	1	70	60	70
Listening sessions on financial products or other financial capability issues	90 consumers	1	90	120	180
Focus groups to determine effectiveness of program and product related interventions to building savings and building credit	70 consumers	1	70	120	140
Questionnaire to determine effectiveness of program and product related interventions to building savings and building credit	800 consumers	4	3,200	30	1,600
Focus groups on effectiveness of training sessions for trainers of financial empowerment	80 trainer participants	1	80	120	160
Focus groups on effectiveness of financial empowerment workshop training for case managers	80 case manager participants	1	80	120	160
Questionnaire on effectiveness of intervention to address elder financial exploitation	80 consumers	1	80	30	40
Questionnaire on effectiveness of intervention to address elder financial exploitation	80 practitioners	1	80	30	40
Questionnaire on effectiveness of financial education web tool	50 consumers	1	50	60	50
TOTAL	3,000	//////////	65,900	//////////	14,940