

Revisions Crosswalk (Form 276-08)

Budget Forecast

Note: In the Changes to Application column, the quoted words are what are to be entered. Example in issue #1 is “8”, do not enter the words that explain the change and that are outside of the quotations.

Issue #	Page #	Section	Action to be performed	Changes to the Application	Reason for the Change
1.	Work Sheet A, Part I	Column Titled “Part I – Prior Year Statistical Data”, Line 8	Add a new line:	A new line “8” should be inserted.	This is a CMS change that is necessary to reflect regulatory mandated coverage that is now covered at 100% by Medicare.
2.	Work Sheet A, Part I	Columns 1-7, New Line 8 titled “Part B Costs Not Subj. to Coin.	This line should look exactly like Line 7c and perform the same functions in each column:	New Line 8 by column: Column 1 is a data entry field. Column 2 takes the number entered in Column 1 and divides it by Column 2, Line 0. Column 3 adds up Column 4 and 5. Column 4 is blocked out grey (no data entry is available in this column). Column 5 is data entry. Column 6 is the ratio of Column 3 divided by Column 2. Column 7 is blocked out grey as there is no data entry.	This is a CMS change that is necessary to reflect regulatory mandated coverage that is now covered at 100% by Medicare.
3.	Work Sheet A, Part I	Column Titled “Part I – Prior Year Statistical Data”, New Line 8	Change line to read:	“Part B Costs Not Subj to Coins”	This is a CMS change that is necessary to reflect regulatory mandated coverage that is now covered at 100% by Medicare.
4.	Work Sheet A, Part I	Column Titled “Part I – Prior Year Statistical Data”, New Line 9	Move line	Old Line 8 – Administrative and General will be moved to Line 9.	To account for the new Line 8, Old Line 8 will now be Line 9.
5.	<u>Work Sheet</u>	<u>Column Titled “Part I</u>	<u>Move line</u>	<u>Old Line 9 – Total Costs will be moved to Line 10.</u>	<u>To account for the new Line 10, Old Line 9 will now be Line 10.</u>

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	<u>A, Part I</u>	<u>– Prior Year Statistical Data”, New Line 10</u>			
<u>6.</u>	<u>Work Sheet A, Part I</u>	<u>Column 1 and 2, Line 10</u>	<u>Formula Change</u>	<u>The formula will sum lines 1 through 9 instead of 1 through 8</u>	<u>The formula had to be changed because one extra line was added.</u>
<u>6-7.</u>	Work Sheet A, Part II	Column Titled “Part II – Current Year Cost & Statistical Data”, Line 8	Change Title to:	“PART II – BUDGET YEAR COST & STATISTICAL DATA”	This is a CMS change that is necessary to better reflect that it is the budgeted year cost and statistical data.
<u>7-8.</u>	Work Sheet A, Part II	Column Titled “Part II – Current Year Cost & Statistical Data”, Line 8	Add a new line:	A new line “8” should be inserted titled “Part B Costs Not Subj to Coins.....”. The original line 8 should be moved right below this new line See Issue #1	This is a CMS change that is necessary to reflect regulatory mandated coverages that are now covered at 100% by Medicare.
<u>8-9.</u>	Work Sheet A, Part II	Columns 1-7, New Line 8 titled “Part B Costs Not Subj. to Coins.	This line should look exactly like Line 7c and perform the same functions in each column:	New Line 8 by column: Column 1 is a data entry field. Column 2 takes the number entered in Column 1 and divides it by Column 2, Line 0. Column 3 takes Column 2 and multiples it by Column 6, Part I. Column 4 is a data entry line. Column 5 is blocked out grey (no data entry is available in this column). Column 6 is Column 5 minus Column 6.	This is a CMS change that is necessary to reflect regulatory mandated coverages that are now covered at 100% by Medicare.
<u>9-10.</u>	Work Sheet A, Part II	Column Titled “Part II – Current Year Cost & Statistical Data”, Line	Move Old Line	Old Line 8 – Administrative and General will be moved to Line 10 to better organize Part II of the budget.	To account for the new Lines in Part II, A&G will be moved to Line 10.

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		10			
<u>11.</u>	<u>Work Sheet A, Part II</u>	<u>Old Line 10, New Line 11</u>	<u>Change numbering to:</u>	<u>“11” This change occurs on the far left and far right side of this line.</u>	<u>Due to issue #8, Line 9 needs to be renumbered and moved to a new Line 10.</u>
<u>12.</u>	<u>Work Sheet A, Part II</u>	<u>Column Titled “Part II – Current Year Cost & Statistical Data”, New Line 11</u>	<u>Change line to read:</u>	<u>“Total Costs (Sum Lns. 1-10).....”</u>	<u>Due to issue #8, the lines that summed the columns had to be updated.</u>
<u>13.</u>	<u>Work Sheet A, Part II</u>	<u>New Line 11, Columns 1-7</u>	<u>Formula Change:</u>	<u>The formulas in these cells now include the additional line. So, the sum in each of Columns 1-7 are Lines 1-10</u>	<u>Due to issue #8, the lines that summed the columns had to be updated.</u>
<u>14.</u>	<u>Work Sheet A, Part II</u>	<u>Old Line 11, New Line 12.</u>	<u>Change numbering to:</u>	<u>“12” This change occurs on the far left and far right side of this line.</u>	<u>Due to issue #8, Line 11 needs to be renumbered and moved to a new Line 12.</u>
<u>15.</u>	<u>Work Sheet A, Part II</u>	<u>Old Line 12, New Line 13</u>	<u>Change numbering to:</u>	<u>“13” This change occurs on the far left and far right side of this line.</u>	<u>Due to issue #8, Line 12 needs to be renumbered and moved to a new Line 13.</u>
<u>16.</u>	<u>Work Sheet A, Part II</u>	<u>Old Line 13, New Line 14</u>	<u>Change numbering to:</u>	<u>“14” This change occurs on the far left and far right side of this line.</u>	<u>Due to issue #8, Line 13 needs to be renumbered and moved to a new Line 14.</u>
<u>17.</u>	<u>Work Sheet A, Part II</u>	<u>Old Line 12, New Line 13</u>	<u>Change line to read:</u>	<u>“Medicare Costs (Ln 11 - 12).....”</u>	<u>Due to issue #8, the lines that summed the columns had to be updated.</u>
<u>10:18.</u>	<u>Work</u>	<u>Part I</u>	<u>Remove:</u>	<u>Remove PART I entirely</u>	<u>This is a CMS change that</u>

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	Sheet B				removed Part I of the budget. This is being supplanted by Worksheet N (Final Cost Report). Part I is no longer needed.
11 .19.	Work Sheet B	Title in Upper Right	Remove:	“Part I & II”	Due to Issue # 9, there is no need to have a “Part I or Part II” because the original “Part I” has been removed. It should just state the Worksheet.
12 .20.	Work Sheet B	Column Titled “Part II- Under/Over Collection for Budget Period”	Change Title to read:	“DETERMINATION OF BUDGETED VOLUNTARY UNDER COLLECTION OF PREMIUMS FOR THE BUDGET PERIOD” “PREMIUM DETERMINATIONS ARE COVERED BY THIS PART”	This is a CMS change that renames the title, making it more specific to what is actually performed on the Work Sheet. There is no Part II due to issue #9.
13 .21.	Work Sheet B	Old Column Titled “Part II- Under/Over Collection for Budget Period”(Changed in issue #21	Add:	“Period From:_____” “To:_____”	This is a CMS change, since it was removed as a section of Part I, which needs to be included in this box. These cells should be locked and pull the dates from Work Sheet A, Part I.
14 .22.	Work Sheet B	Old Column Titled “Part II- Under/Over Collection for Budget Period”, Line 2	Change line to read:	“Under (over) collection for the period (Worksheet N, Col 3, Line 11 or 12b, respectively).....”	This is a CMS change that instructs the user to enter the proper amount from the right worksheet and line.

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15-23.	Work Sheet B	Old Column Titled "Part II- Under/Over Collection for Budget Period", Line 3 (push original line 3 to line 4)	Add a new line:	"Medicare Member Months for the period (Worksheet L, Column II, Line 1)....."	This is a CMS change that is necessary to compare the current budgeted Member Months to the prior year Member Months.
16-24.	Work Sheet B	Column 1, Line 3 (This is the new line 3 that was added)	Add number value:	Make this an unlocked whole number cell.	This Cell allows the user to enter the prior year's Member Months. This will be used to calculate a ratio of Prior Year Member Months to Current Year Budgeted Member Months.
17-25.	Work Sheet B	Column 2, Line 3	Make X's out of the line:	"XXXXXXXXXXXX"	This is a CMS change because it is an unused column for this line
18-26.	Work Sheet B	Old Column Titled "Part II- Under/Over Collection for Budget Period", Line 4 (This is the old line 3)	Change numbering:	From 3 to "4" (This has to be done on the first & last column with a blank title)	Due to issue #25, this line needs to be pushed back to Line 4.
19-27.	Work Sheet B	Old Column Titled "Part II- Under/Over Collection for	Change line to read:	"Ratio of (Wkst B, Col 1, Line 3) to (Wkst A, Part IV, Col 2, Line1)..... "	This is a CMS change that shows where the numbers are coming from to determine the ratio.

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		Budget Period”, Line 4 (This is the new line 4 due to issue #24, which pushed lines down)			
<u>20-28.</u>	Work Sheet B	Column 1, Line 4 (New Line 4, old line 3 that was moved)	Formula change:	The formula under this ratio was changed to pull the correct numbers from (Wkst B, Col 1, Line 3) to (Wkst A, Part IV, Col 2, Line1).	This is a CMS change that is necessary because the formula changed due to issue #25.
<u>21-29.</u>	Work Sheet B	Old Column Titled “Part II- Under/Over Collection for Budget Period”, line 5 (This is the new line 5, old line 4 that was pushed down due to issue #24)	Change numbering and placement to:	From 4 to “5” (This has to be done on the first & last column with a blank title)	This is a change due to the additional line entered from issue #25.
<u>22-30.</u>	Work Sheet B	Old Column Titled “Part II- Under/Over Collection for Budget Period”, line	Change line to read:	“Adjusted Under (Over) Collection for the period (Line 2 times Line 4).....”	This is a CMS change that shows how to calculate the correct amount.

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		5 (Old line 4, new line 5 from issue #24)			
23-31.	Work Sheet B	Column 2, Line 5 (Old line 4, new line 5 from issue #24)	Change of formula:	This formula now multiplies Line 2 times Line 4.	This is a CMS change that calculates the correct amount due to the previous changes to the form.
24-32.	Work Sheet B	Old Column Titled "Part II- Under/Over Collection for Budget Period", Line 5 (Old line 5, new line 6)	Change numbering and placement to:	From 5 to "6" (This has to be done on the first & last column with a blank title)	This is a CMS change due to the additional line entered from issue #25.
25-33.	Work Sheet B	Column Titled "Part II- Under/Over Collection for Budget Period", Line 6 (Old line 5, new line 6)	Change line to read:	"Total allowed to be collected during the budget period (Line 1 plus Line 5)....."	This is a CMS change that shows how to calculate the correct amount.
26-34.	Work Sheet B	Column 2, line 6 (Old line 5, new line 6)	Change of formula:	This formula now adds line 1 and line 5	This is a CMS change that calculates the correct amount due to the previous changes to the form.

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27 .35.	Work Sheet B	Column Titled "Part II- Under/Over Collection for Budget Period", Line 6 (Old line 6, new line 7)	Change numbering and placement to:	From 6 to "7" (This has to be done on the first & last column with a blank title)	This is a change due to the additional line entered from issue #25.
28 .36.	Work Sheet B	Column Titled "Part II- Under/Over Collection for Budget Period", Line 7 (Old line 6, new line 7)	Change line to read:	Total amounts to be charged in budget year, including Medicare enrollee copayments (Attach Worksheet).....	This is a CMS change that shows how to calculate the correct amount.

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29-37.	Work Sheet B	Column Titled "Part II- Under/Over Collection for Budget Period", Line 7 (Old line 7, new line 8)	Change numbering and placement to:	From 7 to "8" (This has to be done on the first & last column with a blank title)	This is a change due to the additional lines entered from issue #25.
30-38.	Work Sheet B	Column Titled "Part II- Under/Over Collection for Budget Period", Line 7 (Old line 7, new line 8)	Change line to read:	"Budgeted Voluntary under collection for the budget period (Line 6 minus Line 7)"	This is a CMS change that shows how to calculate the correct amount.
31-39.	Work Sheet B	Column 2, Line 8 (Old line 7, new line 8)	Change Formula:	This formula now subtracts Line 7 from Line 6	This is a CMS change that calculates the correct amount due to the previous changes to the form.

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32-40.	Work Sheet B	Line Between Line 7 and 8	Add Formula	"The Premium entered is greater than the allowed Premium" appears if Line 7 is greater than Line 6	The "error" message will alert the plan and CMS reviewer that the proposed Premium is greater than the allowed Premium.