### Customer Satisfaction Survey: "Fundamentals of Title IV Administration" Workshop (Chicago, October 23-28, 2006)

You've now had three [six] months to use what you learned in the workshop you attended in Chicago. The Department of Education (ED) (Federal Student Aid) would like you to think back and give us your assessment of the workshop and how well it has helped you administer the Title IV programs that your school offers. [add what this will be used for, why this is important]

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## Your Reflections on the Workshop

 The Fundamentals of Title IV Administration workshop takes the approach that it is not supposed to fill your head with everything you need to know. Instead, it aims to give you a sense of confidence that you know what resources are available to help you find what you need and that you can start to use the computer-based tools and systems. Please indicate your level of agreement or disagreement with this approach:

\_\_\_Strongly disagree \_\_\_Disagree \_\_\_Undecided \_\_\_Agree \_\_\_Strongly agree\_

If you indicated "Agree" or "Strongly agree," please indicate your satisfaction with how well the philosophy is working:

\_\_\_\_Very dissatisfied \_\_\_\_Dissatisfied \_\_\_\_Undecided \_\_\_\_Satisfied \_\_\_\_Very satisfied

2. Please rate the level of detail at which the workshop (on the whole) covered the Title IV material:

\_\_\_ Much too basic \_\_\_ Somewhat basic \_\_\_ Just right \_\_\_ Somewhat advanced \_\_\_ Much too advanced

3. Think about the way the workshop covered the topics — how much time it spent on each one, and at what level of detail it covered them. We'd like your opinions on how well this worked for you. (The time scheduled for each topic appears next to the topic name.) Feel free to refer to your Participant Guide if you need assistance in remembering what was covered under each topic.)

Торіс	Min.		Amount	of time	devoted to topic	Level of detail covered			
		Too much	About right	Need more	What would you add or leave out?	Too much	About right	Need more	What would you add or leave out?
Laws & Regulations	35								
Overview of Programs	60								
Apply to Participate (for everyone)	90								
Special CEO Breakout	75								
Get Ready - Electronics (FAAs)	75								
Get Ready - Policies & Procedures	50								
Get Ready - Fiscal Obligations	45								
Process - Student Eligibility	60								
FAFSA	30								
Evaluations/ Certification/Wrap- Up for CEOs	40								

Торіс	Min.		Amount	of time	devoted to topic	evoted to topic Level of detai			etail covered
		Too much	About right	Need more	What would you add or leave out?	Too much	About right	Need more	What would you add or leave out?
Process - EFC	60								
Process - Outputs (SAR/ISIR)	50								
Process - Verification	75								
Process - Packaging Overview	20								
Process - Pell Definitions	40								
Process - Pell Calculations	90								
Process - Packaging FFEL/DL	60								
Process - Package Campus Based/ACG/SMART	30								
Process - Overawards	35								
Process - Adjustments & Recalculations	35								
Process - Professional Judgment	60								

Торіс		Amount	of time	devoted to topic	Level of detail covered			etail covered	
		Too much	About right	Need more	What would you add or leave out?	Too much	About right	Need more	What would you add or leave out?
Disburse Aid - Disbursements	50								
Disburse Aid - Notices & Authorizations	20								
Disburse Aid - Credit Balances	30								
Disburse Aid - COD Reporting	35								
Disburse Aid - Overpayments	30								
Student Exits - Exit Counseling & NSDLS Reporting	20								
Student Exits - R2T4	70								
Create Reports	10								

4. How useful was the Federal Student Aid <u>Handbook</u> to you as a *learning aid* during the workshop? Please indicate your level of satisfaction or dissatisfaction:

\_\_\_\_ Extremely dissatisfied \_\_\_ Dissatisfied \_\_\_ Undecided \_\_\_ Satisfied \_\_\_ Extremely satisfied 4a. If you answered "Extremely dissatisfied" or "Dissatisfied," please tell us what it would take to improve the <u>Handbook</u> as a learning aid: \_\_\_\_\_

5. Consider the following aspects of the <u>Handbook</u>. What importance do you place on each of them, for the Handbook to be more useful to you *as a learning aid*?

Organization of information	High	Medium	Low
Format and presentation	High	Medium	Low
Readability/legibility	High	Medium	Low
Having a subject index	High	Medium	Low
Other (specify:)	High	Medium	Low
Other (specify:)	High	Medium	Low
Other (specify:)	High	Medium	Low

Comments: \_\_\_\_\_

6. How useful was the Participant Guide to you as a *learning aid* during the workshop? Please indicate your level of satisfaction or dissatisfaction:

\_\_\_ Extremely dissatisfied \_\_\_ Dissatisfied \_\_\_ Undecided \_\_\_ Satisfied \_\_\_ Extremely satisfied

6a. If you answered "Extremely dissatisfied" or "Dissatisfied," please tell us what it would take to improve the <u>Participant Guide</u> as a learning aid: \_\_\_\_\_

7. Consider the following aspects of the <u>Participant Guide</u>. What importance do you place on each of them, for the Guide to be more useful to you *as a learning aid*?

Organization	High	Medium	Low
Format and presentation	High	Medium	Low
Readability/legibility	High	Medium	Low
Answers to exercises in the Guide	High	Medium	Low
More details in the slides	High	Medium	Low
Slides printed larger	High	Medium	Low
Space for your notes next to slides	High	Medium	Low
Tables and figures to illustrate content	High	Medium	Low
References to <u>Handbook page numbers in slides</u>	High	Medium	Low
Other (specify:)	High	Medium	Low
Other (specify:)	High	Medium	Low

Other (specify:	)	High	Medium	Low
Comments:				

- 8. ED is considering restructuring the workshop. Please tell us how useful the following would be to you.

8a. More hands-on practice, between Monday evening and Friday morning, before and/or after the workshop sessions:

\_\_\_\_Useless \_\_\_\_Not very useful \_\_\_\_Undecided \_\_\_\_Somewhat useful \_\_\_\_Extremely useful

8b. Additional generic Q&A sessions, where each trainer sits with one-fourth of the class and answers questions in more detail:

\_\_\_\_Useless \_\_\_\_Not very useful \_\_\_\_Undecided \_\_\_\_Somewhat useful \_\_\_\_Extremely useful

8c. Program-specific Q&A sessions, where trainers answer attendees' questions on situations that they have encountered at their schools:

Useless Not very useful Undecided Somewhat useful Extremely useful

9. If ED adds topics to the workshop, how would you prefer to accommodate the new material?

\_\_\_ Extend the workshop to include Friday afternoon

Drop or reduce other material

Both extend the workshop AND drop/reduce other material

9b. If you chose the second or third option above, please tell us what you would drop or reduce.

9c. How useful would you find it to have online supplements to the workshop?

\_\_\_\_Useless \_\_\_\_Not very useful \_\_\_\_Undecided \_\_\_\_Somewhat useful \_\_\_\_Extremely useful

10. How was the amount of the break time?

Too much About right Need more

b. If you chose "need more," how would you like the breaks structured?

\_\_\_ Longer breaks \_\_\_ More frequent breaks \_\_\_ Both longer AND more frequent breaks

11. Is there anything we haven't asked that you'd like to tell us about your reflections on the workshop or how it could be improved?

## How the Workshop Is Helping You Do Your Job

Now that it's been a while since you took the workshop, we'd like to get an idea of how well it is has helping you administer your school's Title IV programs.

12. How useful is the Handbook to you as a reference in doing your Title IV work? Please indicate your level of satisfaction or dissatisfaction:

\_\_\_\_Extremely dissatisfied \_\_\_\_Dissatisfied \_\_\_\_Undecided \_\_\_\_Satisfied \_\_\_\_Extremely satisfied 12a. If you answered "Extremely dissatisfied" or "Dissatisfied," please tell us what it would take to improve the <u>Handbook</u> as a reference: \_\_\_\_\_\_

13. Consider the following aspects of the <u>Handbook</u>. What importance do you place on each of them, for the Handbook to be more useful to you as a *reference*?

High	Medium	Low
High	Medium	Low
	High High High High High	High Medium

Comments: \_\_\_\_\_

14. How useful is the Participant Guide to you as a reference in doing your Title IV work? Please indicate your level of satisfaction or dissatisfaction:

\_\_\_ Extremely dissatisfied \_\_\_ Dissatisfied \_\_\_ Undecided \_\_\_ Satisfied \_\_\_ Extremely satisfied

14a. If you answered "Extremely dissatisfied" or "Dissatisfied," please tell us what it would take to improve the <u>Participant Guide</u> as a reference:

15. Consider the following aspects of the <u>Participant Guide</u>. What importance do you place on each of them, for the Guide to be more useful to you as a *reference*?

Organization	High	Medium	Low
Format and presentation	High	Medium	Low
Readability/legibility	High	Medium	Low
Answers to exercises in the Guide	High	Medium	Low
More details in the slides	High	Medium	Low
Slides printed larger	High	Medium	Low
Space for your notes next to slides	High	Medium	Low

Tables and figures to illustrate content	High	Medium	Low
References to Handbook page numbers in slides	High	Medium	Low
Other (specify:)	High	Medium	Low
Other (specify:)	High	Medium	Low
Other (specify:)	High	Medium	Low
Comments:			

16. It has been suggested that the slides be integrated with the rest of the pages in the Participant Guide, so that the materials related to a specific slide come immediately after that slide. How useful would you find this?

\_\_\_\_Useless \_\_\_\_Not very useful \_\_\_\_Undecided \_\_\_\_Somewhat useful \_\_\_\_Extremely useful

17. Please indicate your level of agreement or disagreement with the following statement:

"The workshop's hands-on demonstrations have helped me make effective use of the online resources and computerized systems."

\_\_\_\_Strongly disagree \_\_\_\_Disagree \_\_\_\_Undecided \_\_\_\_Agree \_\_\_\_Strongly agree

17a. Comments: \_\_\_\_\_

18. Please indicate your level of agreement or disagreement with the following statement:

"I have been able to perform my job better because of what I learned in the workshop."

\_\_\_ Strongly disagree \_\_\_ Disagree \_\_\_ Undecided \_\_\_ Agree \_\_\_ Strongly agree

18a. Comments:

19. Please indicate your level of agreement or disagreement with the following statement: *"My coworkers have benefited from what I learned in the workshop."* 

\_\_\_\_Strongly disagree \_\_\_\_Disagree \_\_\_\_Undecided \_\_\_\_Agree \_\_\_\_Strongly agree 19a. Comments:

20. Are there any Title IV issues that have arisen for you that the workshop did not address?

\_\_Yes \_\_No

If Yes, please explain:

21. Is there anything we haven't asked that you'd like to tell us about how the workshop is helping you do your job or how it can be improved?

# You and Your School

22. What kind of school do you work for?

	Four-year or above	Two-year	Less than two-year
Public			
Private, for-profit			
Private, not-for-profit			

- 23. What is your role in financial aid?
  - \_\_\_ CEO/owner
  - \_\_\_ Financial Aid Administrator
  - \_\_ Other (specify: \_\_\_\_\_)
- 24. How long had you been in financial aid when you attended the Chicago workshop?
  - \_\_\_ Less than 1 month
  - \_\_\_1-6 months
  - \_\_\_ 6 months to 1 year
  - \_\_\_\_1-2 years
  - \_\_\_ 2-5 years
  - \_\_\_ more than 5 years
- 25. How does your school measure student progress?
  - \_\_\_ Credit hours
  - Clock hours
- 26. Which Title IV programs does your school offer? (Check all that apply.)

- \_\_\_ Direct Stafford Subsidized Loans
- \_\_\_ Direct Stafford Unsubsidized Loans
- \_\_ Direct PLUS Loans
- \_\_\_ FFEL Stafford Subsidized Loans
- \_\_\_ FFEL Stafford Unsubsidized Loans
- \_\_\_\_ FFEL PLUS Loans

- \_\_\_ Pell Grants
- \_\_\_FSEOG
- \_\_\_ Work-study
- \_\_ Perkins Loans
- \_\_ ACG
- \_\_\_ SMART Grants

Would you like us to call you to discuss your comments and ideas?

\_\_yes \_\_no

If yes, please let us know where and when we may reach you:

Telephone number: \_\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Best time(s) to call (check all that apply): \_\_\_\_\_8am-noon CST \_\_\_\_ noon-5pm CST \_\_\_\_ 5-8pm CST \_\_\_\_ after 8pm CST

Thank you for your participation in the Fundamentals of Title IV Administration customer satisfaction survey! If you have any questions, please contact UserWorks:

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