Sample population definition: Individuals who began receiving benefits in the last 12 months. **[DO NOT INCLUDE]**

[DO NOT DISPLAY/IDENTIFY SECTION HEADERS. DISPLAY SINGLE QUESTION PER PAGE.]

[RESPONSE CODES APPEAR IN BRACKETS AT THE END OF EACH RESPONSE FOR SINGLE RESPONSES AND IN THE PROGRAMMING INSTRUCTIONS FOR MULTIPLE RESPONSES.]

Benefit Information

- 1. How did you FIRST learn about VA benefit programs? (Mark only one) *If you are unsure, please indicate the first way you remember learning about VA benefit programs.* [RADIO BUTTONS. SINGLE RESPONSE.]
 - a. VA website [1]
 - **b.** VetSuccess.gov [2]
 - c. eBenefits.va.gov [3]
 - **d.** Mail (from VA) **[4]**
 - e. VA phone number (800-827-1000) [5]
 - **f.** Transition Assistance Program/Disabled Transition Assistance Program briefings **[6]**
 - **g.** Veterans Service Organizations, e.g., Disabled American Veterans, Veterans of Foreign Wars, Paralyzed Veterans of America, etc.

(Specify) _____ [TEXT BOX. FORCE TEXT IF RESPONSE IS

SELECTED. 50 CHARACTER MAX.] [7]

- h. VA medical center [8]
- i. VA Vet center [9]
- j. In person at a Regional Office [10]
- k. Social media websites (e.g., Facebook, Twitter, etc.) [11]
- I. Visit from a VA employee [12]
- m. Other Veterans [13]
- n. Internet (excluding VA and social media sites) [14]
- o. Friends or family [15]
- p. Other publications (e.g., Army Times, local newspaper, etc.) [16]
- q. Other (Specify) [TEXT BOX. FORCE TEXT IF RESPONSE IS SELECTED. 50 CHARACTER MAX.] [97]
- r. Don't know or not sure [99]
- What method(s) do you MOST FREQUENTLY use to obtain information about VA's benefits or services? (Mark all that apply) [CHECK BOXES. MULTIPLE RESPONSE. CODE EACH RESPONSE AS 0 IF UNCHECKED OR 1 IF CHECKED]
 - a. Phone
 - **b.** Mail
 - c. E-mail

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- d. In person at a Regional Office
- **e.** Veterans Service Organizations, e.g., Disabled American Veterans, Veterans of Foreign Wars, Paralyzed Veterans of America, etc. (Specify)

_____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]

- f. Disabled Veterans' Outreach Program
- **q.** VA website
- h. VetSuccess.gov
- i. eBenefits.va.gov
- j. Social media websites (e.g., Facebook, Twitter, etc.)
- **k.** Other websites (excluding VA or social media sites)
- I. VA medical center
- m. VA Vet center
- n. Friends or family
- o. Other publications (e.g., Army Times, local newspaper, etc.)
- p. Other (Specify) _____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]
- q. Don't know or not sure [MUTUALLY EXCLUSIVE RESPONSE]
- r. None of the above [MUTUALLY EXCLUSIVE RESPONSE]
- 3. How frequently <u>would you like</u> to you receive communications (e.g., e-mails, letters, newsletters, etc.) about VA benefits or services? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - a. Weekly [1]
 - **b.** Monthly **[2]**
 - c. Quarterly (every 3 months) [3]
 - d. Semi-annually (twice per year) [4]
 - e. Annually (once per year) [5]
 - **f.** Never **[6]**
 - g. Don't know or not sure [99]
- How would you like to receive information from VA about benefits or services?
 (Mark all that apply) [CHECK BOXES. MULTIPLE RESPONSE. CODE EACH RESPONSE AS 0 IF UNCHECKED OR 1 IF CHECKED]
 - a. Phone
 - **b.** Mail
 - c. E-mail
 - d. VA website
 - e. Social media websites (e.g., Facebook, Twitter, etc.)
 - **f.** In person at a Regional Office
 - g. Veterans Service Organizations, e.g., Disabled American Veterans, Veterans of Foreign Wars, Paralyzed Veterans of America, etc. (Specify)
 ______ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]
 - h. Other (Specify) _____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]

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Don't know or not sure [MUTUALLY EXCLUSIVE RESPONSE.]

The following question asks you to rate various aspects of your experience with Pension using a scale of 1 to 10, where 1 is <u>Unacceptable</u>, 10 is <u>Outstanding</u>, and 5 is <u>Average</u>. **[SHOW ON SAME PAGE AS THE QUESTION THAT FOLLOWS.]**

- 5. Please rate your experience in obtaining information about your benefit on the following items: (Mark only one per row) [SHOW RESPONSES IN GRID WITH 10-POINT SCALE IN COLUMNS AND ATTRIBUTES/RESPONSES IN ROWS (SEE JDPA CONVENTIONS DOCUMENT PG. 1 FOR SPECIFIC DETAILS OF LAYOUT). EVENLY SPACED RADIO BUTTONS/COLUMNS, ALTERNATE SHADES IN ROWS. SINGLE RESPONSE PER ROW. RANDOMIZE ALL ATTRIBUTES EXCEPT THE LAST ONE.]
 - a. Ease of accessing information [ALLOW N/A RESPONSE][1-10, N/A=99]
 - b. Availability of information [ALLOW N/A RESPONSE] [1-10, N/A=99]
 - c. Clarity of information [ALLOW N/A RESPONSE] [1-10, N/A=99]
 - d. Usefulness of information [ALLOW N/A RESPONSE] [1-10, N/A=99]
 - e. Frequency of information provided by VA [ALLOW N/A RESPONSE] [1-10, N/A=99]
 - f. Overall rating of information [1-10]

Contact with VA

- During the past 6 months, did you contact anyone from VA about your benefit? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**

(Ask Q7-Q12 if Q6 is yes, otherwise go to Q13)

- 7. Which of the following best describes the reason for your most recent contact? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - a. Resolve a problem [1]
 - **b.** Ask a question [2]
 - c. Request a change to your records/provide information [3]
- 8. Can you briefly describe the nature of your most recent contact? (Mark all that apply) [CHECK BOXES. MULTIPLE RESPONSE. CODE EACH RESPONSE AS 0 IF UNCHECKED OR 1 IF CHECKED.]
 - **a.** Update your dependency status
 - **b.** Change your address or direct deposit information
 - **c.** Provide verification documents required for payment (e.g., income verification, medical records, etc.)
 - **d.** Report the death of an individual who received VA benefits

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- e. Report that you did not receive your VA check or direct deposit
- **f.** Resolve a problem with your benefits
- g. Find out about a late benefit payment
- **h.** Report a problem with a VA customer service representative
- i. Ask a general question
- j. Obtain information about submitting/re-opening a claim
- k. Other (Specify) _____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]
- Thinking about your most recent contact, how did you contact VA? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Phone [1]
 - **b.** Fax [8]
 - c. eBenefits.va.gov [10]
 - d. Website [6]
 - e. E-mail [7]
 - **f.** Mail **[9]**
 - g. In person [3]
- 10. Was your most recent issue resolved? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**

(Ask Q11 if Q10 is No, otherwise go to Q12)

- 11. Why wasn't your most recent issue resolved? [CHECK BOXES. MULTIPLE RESPONSE. CODE EACH RESPONSE AS 0 IF UNCHECKED OR 1 IF CHECKED.]
 - a. Did not receive all of the information required
 - **b.** Received incorrect information
 - **c.** Was referred to the incorrect office/person
 - **d.** Waiting for follow-up from VA
 - e. Other (Specify) _____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]
 - f. Don't know or not sure [MUTUALLY EXCLUSIVE RESPONSE.]
- 12. Thinking of your most recent contact with the VA, how would you rate your overall customer service experience with the VA or VA representatives using a scale of 1 to 10 where 1 is <u>Unacceptable</u>, 10 is <u>Outstanding</u>, and 5 is <u>Average</u>. [SHOW RESPONSES IN GRID WITH 10-POINT SCALE IN COLUMNS AND SINGLE ROW (SEE JDPA CONVENTIONS DOCUMENT PG. 1 FOR SPECIFIC DETAILS OF LAYOUT). EVENLY SPACED RADIO BUTTONS/COLUMNS, SINGLE RESPONSE PER ROW.][1-10]

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Benefit Entitlement

- 13. Have you submitted a claim for an Aid and Attendance or Housebound benefit in the past 6 months? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or not sure [99]

(Ask O14-17 if O13 is Yes, otherwise go to O18)

- 14. What is <u>your preferred method</u> to submit a claim? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE]
 - **a.** Mail [1]
 - **b.** In person at a Regional Office [2]
 - c. In person at a Veterans Service Organization, e.g., Disabled American Veterans, Veterans of Foreign Wars, Paralyzed Veterans of America, etc.
 [3]
 - d. Online [4]
 - e. Other (Specify) _____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.] [97]
 - **f.** Don't know or not sure **[99]**
- 15. Did VA require you to provide additional medical evidence after you submitted your claim? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or unsure [99]

(Ask Q16 if Q15 is Yes, otherwise go to Q18)

- 16. Were you required to undergo a VA medical evaluation as a result of your claim? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or not sure [99]
 - d. Not applicable [96]

(Ask Q17 if Q16 is Yes, otherwise go to Q18)

- 17. Did the exam seem appropriate and/or address your claimed condition(s)?
 - [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No [0]
 - c. Don't know or not sure [99]

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- 18. If you were previously found ineligible for VA pension benefits, did you understand why you were found ineligible? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or not sure [99]
 - d. Not applicable [96] (Web survey only) (Skip to Q23)

(Ask Q19 if Q18 is "No", otherwise go to Q20)

- 19. What did you find unclear/didn't understand about your ineligibility decision?

 (Open Capture) [OPEN-END. TEXT BOX. 1000 CHARACTERS MAX. ALLOW NO COMMENT, MUTUALLY EXCLUSIVE CHECK BOX. CODE NO COMMENT AS 0 IF UNCHECKED AND 1 IF CHECKED.]
- 20. In the past 6 months, have you submitted any documentation required to verify your eligibility for benefits (e.g., income verification, marriage certificate, medical records, dependent information, etc.)? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or not sure [99]

(Ask Q21 if Q20 is Yes, otherwise go to Q23)

- 21. Was there any change (increase or decrease) to your pension benefits based on the verification of the documents submitted? [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or not sure [99]

(Ask Q22 if Yes to Q21, otherwise go to Q23)

- 22. Were you informed as to the reason why your benefit payment changed? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE.]
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. Don't know or not sure [99]

The following question asks you to rate various aspects of your experience with benefits, using a scale of 1 to 10 where 1 is <u>Unacceptable</u>, 10 is <u>Outstanding</u>, and 5 is <u>Average</u>. **[SHOW ON SAME PAGE AS THE QUESTION THAT FOLLOWS]**

23. Please rate your pension benefit on the following items: (Mark only one per row)
[SHOW RESPONSES IN GRID WITH 10-POINT SCALE IN COLUMNS AND
ATTRIBUTES/RESPONSES IN ROWS (SEE JDPA CONVENTIONS
DOCUMENT PG. 1 FOR SPECIFIC DETAILS OF LAYOUT). EVENLY SPACED

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RADIO BUTTONS/COLUMNS, ALTERNATE SHADES IN ROWS. SINGLE RESPONSE PER ROW. RANDOMIZE ALL ATTRIBUTES EXCEPT THE LAST ONE.]

- a. Amount of pension benefit payment [ALLOW N/A RESPONSE] [1-10, N/A=99]
- b. Timeliness of receiving benefit payment [ALLOW N/A RESPONSE] [1-10, N/A=99]
- c. Overall rating of your benefit [1-10]

Overall Experience with Benefit

24. Thinking about ALL aspects of your experience with your pension benefits, please rate VA overall, using a 1 to 10 scale where 1 is <u>Unacceptable</u>, 10 is <u>Outstanding</u>, and 5 is <u>Average</u>. (Mark only one) [SHOW RESPONSES IN GRID WITH 10-POINT SCALE IN COLUMNS AND SINGLE ROW (SEE JDPA CONVENTIONS DOCUMENT PG. 1 FOR SPECIFIC DETAILS OF LAYOUT). EVENLY SPACED RADIO BUTTONS/COLUMNS, SINGLE RESPONSE PER ROW.] [1-10]

Overall Experience with VA

- 25. Taking into consideration all of the non-medical benefits (e.g., education, compensation, pension, home loan guaranty, vocational rehabilitation and employment, insurance, etc.) you have applied for or currently receive, please rate your experience with VA overall, using a scale of 1 to 10 where 1 is Unacceptable, 10 is Outstanding, and 5 is Average. (Mark only one) [SHOW RESPONSES IN GRID WITH 10-POINT SCALE IN COLUMNS AND SINGLE ROW (SEE JDPA CONVENTIONS DOCUMENT PG. 1 FOR SPECIFIC DETAILS OF LAYOUT). EVENLY SPACED RADIO BUTTONS/COLUMNS, SINGLE RESPONSE PER ROW.] [1-10]
- 26. How likely are you to inform other Veterans or beneficiaries about your experience with VA benefits or services? (Mark only one) [RADIO BUTTONS. SINGLE RESPONSE]
 - a. Definitely will not [1]
 - **b.** Probably will not [2]
 - c. Probably will [3]
 - d. Definitely will [4]

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27. Do you have any other comments or concerns about your experience? (Open Capture) [OPEN-END. TEXT BOX. 1000 CHARACTERS MAX. ALLOW NO COMMENT, MUTUALLY EXCLUSIVE CHECK BOX. CODE NO COMMENT AS 0 IF UNCHECKED AND 1 IF CHECKED.]

Additional Questions

- 28. How are you currently using your benefit payment? (Mark all that apply) [CHECK BOXES. MULTIPLE RESPONSE. CODE EACH RESPONSE AS 0 IF UNCHECKED OR 1 IF CHECKED]
 - a. Rent/mortgage payment
 - b. Paying bills
 - c. Paying down debt
 - d. Medical expenses
 - e. Education expenses
 - f. Establishing savings
 - g. Other (Specify) _____ [TEXT BOX, FORCE TEXT IF RESPONSE IS SELECTED, 50 CHARACTER MAX.]
 - h. Prefer not to answer [MUTUALLY EXCLUSIVE RESPONSE]
 - i. Don't know or not sure [MUTUALLY EXCLUSIVE RESPONSE]

As a reminder, your responses will be kept completely confidential and your e-mail address will not be sent to VA with any responses on this survey.

- 29. Would you like to provide an e-mail address so VA can contact you with general information about VA benefits and services? (Mark only one) [RADIO
 - **BUTTONS. SINGLE RESPONSE]**
 - **a.** Yes [1]
 - **b.** No **[0]**
 - c. I do not have an e-mail address [96]
 - d. Prefer not to answer [99]

(Ask Q30 if Q29 is Yes)

- 30. Please enter your preferred e-mail address where you would like to be contacted: (Open Capture)
 - a. E-mail: [TEXT BOX. 100 CHARACTER MAX.]

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