



Please Read Before Your Start ... What is VA Form 10-10EZR used for?

To update your personal, insurance, or financial information after you are enrolled. The information provided on this form will be used by VA to determine your eligibility for medical benefits and on average will take 24 minutes to complete. This includes the time it will take to read instructions, gather necessary facts and fill out the form.

Where can I get help filling out the form or if I have questions?

You may use ANY of the following to request assistance:

- Ask VA to help you fill out the form by calling us at 1-877-222-VETS (8387).
• Access our website at http://www.va.gov and select "Contact the VA."
• Contact the Enrollment Coordinator at your local VA health care facility.
• Contact a National or State Veterans Service Organization.

Definitions of terms used on this form

SERVICE-CONNECTED (SC): A VA determination that an illness or injury was incurred or aggravated in the line of duty, in the active military, naval or air service.
COMPENSABLE: A VA determination that a service-connected disability is severe enough to warrant monetary compensation.
NONCOMPENSABLE: A VA determination that a service-connected disability is not severe enough to warrant monetary compensation.
NONSERVICE-CONNECTED (NSC): A veteran who does not have a VA determined service-related condition.

Getting Started: All Veterans must complete Sections I-III

Directions for Sections I - III

- Section I - General Information: Answer all questions
Section II - Insurance Information: Include information for all health insurance companies that cover you, this includes coverage provided through a spouse or significant other. Bring your insurance cards, Medicare and/or Medicaid card with you to each health care appointment.
Section III - Employment Information: If you are employed or retired, answer all questions.

Directions for Sections IV - VIII:

Section IV - Financial Disclosure: Disclosure allows VA to accurately determine whether certain Veterans will be charged copays for care and medications, their eligibility for other services and enrollment priority. Veterans are not required to disclose their financial information. If you elect not to disclose: VA will use its electronic matching authorities to query such information as may be required from the Internal Revenue Service and/or Social Security Administration. Veterans will only be contacted if there is a discrepancy in the information reported or if other required information is needed.

ONLY NSC and 0% NONCOMPENSABLE SERVICE-CONNECTED VETERANS COMPLETE THIS SECTION TO DETERMINE ELIGIBILITY AND COPAY RESPONSIBILITIES. FINANCIAL DISCLOSURE DO NOT APPLY TO: a former Prisoner of War or; in receipt of a Purple Heart or; a recently discharged Combat Veteran or; discharged for a disability incurred or aggravated in the line of duty or; receiving VA service-connected disability compensation or; receiving VA pension or; in receipt of Medicaid benefits or; those who served in Vietnam between January 9, 1962 and May 7, 1975 or; those who served in SW Asia during the Gulf War between August 2, 1990 and November 11, 1998 or; those who served at Camp Lejeune between January 1, 1957 and December 31, 1987.

- Section V - Dependent Information: Your spouse and dependent social security numbers(s) are required so we can verify their financial and insurance information through a computer-matching program.
Section VI - Previous Calendar Year Gross Annual Income of Veteran, Spouse and Dependent Children: Answer applicable questions
Section VII - Previous Calendar Year Deductible Expenses: Answer applicable questions
Section VIII - Previous Calendar Year Net Worth: Answer applicable questions

NOTE: All other Veterans may wish to provide this financial assessment to determine, as applicable, their eligibility for cost-free medication, beneficiary travel eligibility and/or waiver of the beneficiary travel deductible requirement.

## **Additional Information for Completing your application ...**

Answer all questions in the appropriate sections. If you need more space to answer a question, attach a sheet of paper to the form containing your name and Social Security Number. For each question that you need more room, write "Continuation of Item" and write the section and question number.

### **Section II - Insurance Information.**

Include information for all health insurance policies that cover you, this includes coverage that is provided through a spouse or significant other. If you have more than one health insurer, provide this information on a separate sheet of paper and attach to the application. If you have access to a copier, attach a copy of your insurance cards, Medicare card and/or Medicaid card (Medicaid is a federal/state health insurance program for certain low-income people). Bring these cards with you to each health care appointment.

### **Section IV - Financial Disclosure.**

The financial assessment is used to determine whether certain Veterans qualify for cost-free health care services for their NSC conditions and to assign their priority for enrollment, if your eligibility for health care benefits requires or may be based on a financial assessment. You are not required to disclose your financial information.

**If you elect not to disclose: VA will use its electronic matching authorities to query such information as may be required from the Internal Revenue Service and/or Social Security Administration. Veterans will only be contacted if there is a discrepancy in the information reported or if other required information is needed.**

### **Section V - Dependent Information.**

- You may count your spouse as your dependent even if you did not live together, as long as you contributed support last calendar year.
- You may count your biological children, adopted children, and stepchildren as dependents. But these children must be unmarried and under the age of 18, or be at least 18 but under 23 and attending high school, college or vocational school on a full or part-time basis, or have become permanently unable to support themselves before reaching the age of 18.
- Count child support contributions even if not paid in regular set amounts. Contributions can include tuition payments or payments of medical bills.

### **Section VI - Previous Calendar Year Gross Annual Income of Veteran, Spouse and Dependent Children.**

#### **Report:**

- Gross annual income from employment, except for income from your farm, ranch, property or business, including information about your wages, bonuses, tips, severance pay and other accrued benefits and your child's income information if it could have been used to pay your household expenses.
- Net income from your farm, ranch, property or business.
- Other income amounts, including retirement and pension income, Social Security Retirement and Social Security Disability income, compensation benefits such as VA disability, unemployment, Workers and black lung, cash gifts, interest and dividends, including tax exempt earnings and distributions from Individual Retirement Accounts (IRAs) or annuities.

#### **Do Not Report:**

Donations from public or private relief, welfare or charitable organizations; Supplemental Security Income (SSI) and need-based payments from a government agency; profit from the occasional sale of property; income tax refunds, reinvested interest on Individual Retirement Accounts (IRAs); scholarships and grants for school attendance; disaster relief payment; reimbursement for casualty loss; loans; Radiation Compensation Exposure Act payments; Agent Orange settlement payments; Alaska Native Claims Settlement Acts Income, payments to foster parent; amounts in joint accounts in banks and similar institutions acquired by reason of death of the other joint owner; Japanese ancestry restitution under Public Law 100-383; cash surrender value of life insurance; lump-sum proceeds of life insurance policy on a Veteran; and payments received under the Medicare transitional assistance program.

### **Section VII - Previous Calendar Year Deductible Expenses.**

Report nonreimbursed medical expenses paid by you or your spouse. Include expenses for medical and dental care, drugs, eyeglasses, Medicare, medical insurance premiums and other health care expenses paid by you for dependents and persons for whom you have a legal or moral obligation to support. Do not list expenses if you expect to receive reimbursement from insurance or other sources. Report expenses of last illness and burial expenses, e.g., prepaid burial, paid by the veteran for spouse or dependent(s).

### **Section VIII - Previous Calendar Year Net Worth.**

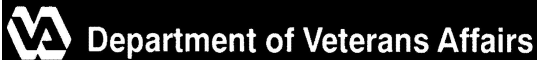
Your net worth is the market value of all the interest and rights you have in any kind of property. However net worth does not include your single-family residence and a reasonable lot area surrounding it. It also does not include the personal things you use every day like your vehicle, clothing and furniture.

## **Submitting your application ...**

1. Read Section IX (Paperwork Reduction and Privacy Act Information), Section X (Consent to Copayments), and Section XI (Assignment of Benefits).
2. Make sure you sign and date VA Form 10-10EZR in Section XI. You or an individual to whom you have delegated your Power of Attorney must sign and date the form. If you sign with an "X", then you must have 2 people you know witness you as you sign. They must then sign the form and print their names. If the form is not signed and dated appropriately, VA will return it for you to complete. This will result in a delay in processing your application.
3. Attach any continuation sheets, a copy of supporting materials and your Power of Attorney documents to your application.

### **Where do I send my application?**

Mail the original application and supporting materials to your local VA health care facility. You can find the address by calling VA at 1-877-222-VETS (8387), or on the Internet at <http://www.va.gov>.



# HEALTH BENEFITS RENEWAL FORM

## SECTION I - GENERAL INFORMATION

**Federal law provides criminal penalties, including a fine and/or imprisonment for up to 5 years, for concealing a material fact or making a materially false statement. (See 18 U.S.C. 1001)**

1. VETERAN'S NAME ( <i>Last, First, Middle Name</i> )			2. OTHER NAMES USED		
3. GENDER <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE		4. SOCIAL SECURITY NUMBER		5. DATE OF BIRTH ( <i>mm/dd/yyyy</i> )	
6. PERMANENT ADDRESS ( <i>Street</i> )		6A. CITY		6B. STATE	6C. ZIP
6D. COUNTY			6E. HOME TELEPHONE NUMBER ( <i>Include area code</i> )		
6F. E-MAIL ADDRESS			6G. CELLULAR TELEPHONE NUMBER ( <i>Include area code</i> )		
7. CURRENT MARITAL STATUS ( <i>Check one</i> ) <input type="checkbox"/> MARRIED <input type="checkbox"/> NEVER MARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> WIDOWED <input type="checkbox"/> DIVORCED <input type="checkbox"/> UNKNOWN					
8. NAME, ADDRESS AND RELATIONSHIP OF NEXT OF KIN			8A. NEXT OF KIN'S HOME TELEPHONE NUMBER ( <i>Include area code</i> )		
			8B. NEXT OF KIN'S WORK TELEPHONE NUMBER ( <i>Include area code</i> )		
9. NAME, ADDRESS AND RELATIONSHIP OF EMERGENCY CONTACT ( <i>if different than 8</i> )			9A. EMERGENCY CONTACT'S HOME TELEPHONE NUMBER ( <i>Include area code</i> )		
			9B. EMERGENCY CONTACT'S WORK TELEPHONE NUMBER ( <i>Include area code</i> )		

## SECTION II - INSURANCE INFORMATION (Use a separate sheet for additional information)

1. ARE YOU COVERED BY HEALTH INSURANCE, INCLUDING COVERAGE THROUGH A SPOUSE OR ANOTHER PERSON? <input type="checkbox"/> YES <input type="checkbox"/> NO		2. HEALTH INSURANCE COMPANY NAME, ADDRESS AND TELEPHONE NUMBER			
3. NAME OF POLICY HOLDER					
4. POLICY NUMBER	5. GROUP CODE	6. ARE YOU ELIGIBLE FOR MEDICAID? <input type="checkbox"/> YES <input type="checkbox"/> NO		6A. EFFECTIVE DATE ( <i>mm/dd/yyyy</i> )	
7. ARE YOU ENROLLED IN MEDICARE HOSPITAL INSURANCE PART A? <input type="checkbox"/> YES <input type="checkbox"/> NO		7A. EFFECTIVE DATE ( <i>mm/dd/yyyy</i> )			
8. ARE YOU ENROLLED IN MEDICARE HOSPITAL INSURANCE PART B? <input type="checkbox"/> YES <input type="checkbox"/> NO		8A. EFFECTIVE DATE ( <i>mm/dd/yyyy</i> )			
9. NAME EXACTLY AS IT APPEARS ON YOUR MEDICARE CARD		10. MEDICARE CLAIM NUMBER			

## SECTION III - EMPLOYMENT INFORMATION

1. VETERAN'S EMPLOYMENT STATUS ( <i>check one</i> ) <input type="checkbox"/> FULL TIME <input type="checkbox"/> NOT EMPLOYED <i>If employed or retired, complete item 1A</i> <input type="checkbox"/> PART TIME <input type="checkbox"/> RETIRED <i>Date of retirement (mm/dd/yyyy)</i>		1A. COMPANY NAME, ADDRESS AND TELEPHONE NUMBER	
2. SPOUSE'S EMPLOYMENT STATUS ( <i>check one</i> ) <input type="checkbox"/> FULL TIME <input type="checkbox"/> NOT EMPLOYED <i>If employed or retired, complete item 2A</i> <input type="checkbox"/> PART TIME <input type="checkbox"/> RETIRED <i>Date of retirement (mm/dd/yyyy)</i>		2A. COMPANY NAME, ADDRESS AND TELEPHONE NUMBER	

## SECTION IV - FINANCIAL DISCLOSURE

Disclosure allows VA to accurately determine whether certain Veterans will be charged copays for care and medications, their eligibility for other services and enrollment priority. Veterans are not required to disclose their financial information. **If you elect not to disclose: VA will use its electronic matching authorities to query such information as may be required from the Internal Revenue Service and/or Social Security Administration. Veterans will only be contacted if there is a discrepancy in the information reported or if other required information is needed.**

**Recently (within five years post discharge) discharged veterans who served in the theater of operations (e.g., OEF/OIF/OND) like other Veterans may provide income information for assessment in order to have their priority for enrollment and financial eligibility for travel assistance, cost-free medications and/or medical care for services unrelated to military experience.**

**SECTION V - DEPENDENT INFORMATION (Use a separate sheet for additional dependents)**

1. SPOUSE'S NAME (Last, First, Middle Name)		2. CHILD'S NAME (Last, First, Middle Name)	
1A. SPOUSE'S MAIDEN NAME		2A. CHILD'S RELATIONSHIP TO YOU (Check one) <input type="checkbox"/> Son <input type="checkbox"/> Daughter <input type="checkbox"/> Stepson <input type="checkbox"/> Stepdaughter	
1B. SPOUSE'S SOCIAL SECURITY NUMBER		2B. CHILD'S SOCIAL SECURITY NUMBER	2C. DATE CHILD BECAME YOUR DEPENDENT (mm/dd/yyyy)
1C. SPOUSE'S DATE OF BIRTH (mm/dd/yyyy)	1D. DATE OF MARRIAGE (mm/dd/yyyy)	2D. CHILD'S DATE OF BIRTH (mm/dd/yyyy)	
1E. SPOUSE'S ADDRESS AND TELEPHONE NUMBER (Street, City, State, ZIP )		2E. WAS CHILD PERMANENTLY AND TOTALLY DISABLED BEFORE THE AGE OF 18? <input type="checkbox"/> YES <input type="checkbox"/> NO	
		2F. IF CHILD IS BETWEEN 18 AND 23 YEARS OF AGE, DID CHILD ATTEND SCHOOL LAST CALENDAR YEAR? <input type="checkbox"/> YES <input type="checkbox"/> NO	
3. IF YOUR SPOUSE OR DEPENDENT CHILD DID NOT LIVE WITH YOU LAST YEAR, DID YOU PROVIDE SUPPORT? <input type="checkbox"/> YES <input type="checkbox"/> NO		2G. EXPENSES PAID BY YOUR DEPENDENT CHILD FOR COLLEGE, VOCATIONAL REHABILITATION OR TRAINING (e.g., tuition, books, materials) \$	

**SECTION VI - PREVIOUS CALENDAR YEAR GROSS ANNUAL INCOME OF VETERAN, SPOUSE AND DEPENDENT CHILDREN (Use a separate sheet for additional dependents)**

	VETERAN	SPOUSE	CHILD 1
1. GROSS ANNUAL INCOME FROM EMPLOYMENT (eg., wages, bonuses, tips, etc.) EXCLUDING INCOME FROM YOUR FARM, RANCH, PROPERTY OR BUSINESS.	\$	\$	\$
2. NET INCOME FROM YOUR FARM, RANCH, PROPERTY OR BUSINESS.	\$	\$	\$
3. LIST OTHER INCOME AMOUNTS (e.g., Social Security, compensation, pension, interest, dividends). EXCLUDING WELFARE.	\$	\$	\$

**SECTION VII - PREVIOUS CALENDAR YEAR DEDUCTIBLE EXPENSES**

1. TOTAL NON-REIMBURSED MEDICAL EXPENSES PAID BY YOU OR YOUR SPOUSE LAST CALENDAR YEAR (e.g., payments for doctors, dentists, medications, Medicare, health insurance, hospital and nursing home) VA will calculate a deductible and the net medical expenses you may claim.	\$
2. AMOUNT YOU PAID LAST CALENDAR YEAR FOR FUNERAL AND BURIAL EXPENSES (INCLUDING PREPAID BURIAL EXPENSES) FOR YOUR DECEASED SPOUSE OR DEPENDENT CHILD (Also enter spouse or child's information in Section V.)	\$
3. AMOUNT YOU PAID LAST CALENDAR YEAR FOR YOUR COLLEGE OR VOCATIONAL EDUCATIONAL EXPENSES (e.g., tuition, books, fees, materials) DO NOT LIST YOUR DEPENDENTS' EDUCATIONAL EXPENSES.	\$

**SECTION VIII - PREVIOUS CALENDAR YEAR NET WORTH OF VETERAN, SPOUSE AND DEPENDENT CHILDREN (Use a separate sheet for additional dependents)**

	VETERAN	SPOUSE	CHILD 1
1. CASH AMOUNT IN BANK ACCOUNTS (e.g., checking and savings accounts, certificates of deposit, individual retirement accounts, stocks and bonds)	\$	\$	\$
2. MARKET VALUE OF LAND AND BUILDINGS MINUS MORTGAGES AND LIENS. (e.g., second homes and non-incoming producing property. Do not count your primary home.)	\$	\$	\$
3. VALUE OF OTHER PROPERTY OR ASSETS (e.g., art, rare coins, collectables) MINUS THE AMOUNT YOU OWE ON THESE ITEMS. INCLUDE VALUE OF FARM, RANCH OR BUSINESS ASSETS. Exclude household effects and family vehicles.	\$	\$	\$

**SECTION IX - PAPERWORK REDUCTION ACT AND PRIVACY ACT INFORMATION**

The Paperwork Reduction Act of 1995 requires us to notify you that this information collection is in accordance with the clearance requirements of Section 3507 of the Paperwork Reduction Act of 1995. We may not conduct or sponsor, and you are not required to respond to, a collection of information unless it displays a valid OMB number. We anticipate that the time expended by all individuals who must complete this form will average 24 minutes. This includes the time it will take to read instructions, gather the necessary facts and fill out the form.

**Privacy Act Information:** VA is asking you to provide the information on this form under 38 U.S.C. Sections 1710, 1712, and 1722 in order for VA to determine your eligibility for medical benefits. Information you supply may be verified through a computer-matching program. VA may disclose the information that you put on the form as permitted by law. VA may make a "routine use" disclosure of the information as outlined in the Privacy Act systems of records notices and in accordance with the VHA Notice of Privacy Practices. Providing the requested information is voluntary, but if any or all of the requested information is not provided, it may delay or result in denial of your request for health care benefits. Failure to furnish the information will not have any effect on any other benefits to which you may be entitled. If you provide VA your Social Security Number, VA will use it to administer your VA benefits. VA may also use this information to identify veterans and persons claiming or receiving VA benefits and their records, and for other purposes authorized or required by law.

**SECTION X --CONSENT TO COPAYMENTS**

**By signing this application you are agreeing to pay the applicable VA copays for treatment or services for your NSC conditions as required by law.**

**SECTION XI - ASSIGNMENT OF BENEFITS**

I understand that pursuant to 38 U.S.C. Section 1729 and 42 U.S.C. 2651, the Department of Veterans Affairs (VA) is authorized to recover or collect from my health plan (HP) or any other legally responsible third party for the reasonable charges of nonservice-connected VA medical care or services furnished or provided to me. I hereby authorize payment directly to VA from any HP under which I am covered (including coverage provided under my spouse's HP) that is responsible for payment of the charges for my medical care, including benefits otherwise payable to me or my spouse. Furthermore, I hereby assign to the VA any claim I may have against any person or entity who is or may be legally responsible for the payment of the cost of medical services provided to me by the VA. I understand that this assignment shall not limit or prejudice my right to recover for my own benefit any amount in excess of the cost of medical services provided to me by the VA or any other amount to which I may be entitled. I hereby appoint the Attorney General of the United States and the Secretary of Veterans' Affairs and their designees as my Attorneys-in-fact to take all necessary and appropriate actions in order to recover and receive all or part of the amount herein assigned. I hereby authorize the VA to disclose, to my attorney and to any third party or administrative agency who may be responsible for payment of the cost of medical services provided to me, information from my medical records as necessary to verify my claim. Further, I hereby authorize any such third party or administrative agency to disclose to the VA any information regarding my claim.

**ALL APPLICANTS MUST SIGN AND DATE THIS FORM. REFER TO INSTRUCTIONS ON WHO CAN SIGN ON BEHALF OF THE VETERAN.**

SIGNATURE OF APPLICANT

DATE (mm/dd/yyyy)