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Form **8038-B**

Information Return for Build America Bonds and Recovery Zone Economic Development Bonds

(Rev. November 2012) Department of the Treasury Internal Revenue Service

► Under Internal Revenue Code section 149(e)

► See separate instructions.

OMB No. 1545-2161

Pai	Reporting Authority	Check if Amended Return ►					
1	Issuer's name	2 Issuer's employer id	dentification number (EIN)				
3	Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	4 Report number (For	IRS Use Only)				
5	Number and street (or P.O. Box if mail is not delivered to street address)						
6	City, town, or post office, state, and ZIP code	7 Date of issue (MM/DD/YYYY)					
8	Name of issue	9 CUSIP number					
	Name and title of officer of issuer whom the IRS may call for more information (see instructions)		r or other person (see instructions)				
Par		omplete lines 2 and	13)				
1 a	Build America bonds (Tax Credit) (section 54AA(a))						
b	Build America bonds (Direct Payment) (sections 54AA(g) and 6431)						
C	Recovery zone economic development bonds (Direct Payment) (sections 1400U-2 and 6431)						
2	Enter the first interest payment date (MM/DD/YYYY) ▶ / /						
3	Interest payment date frequency: (Check box) (see instructions and attach debt service statement)						
а	□ annual,						
b	semi-annual,						
C							
C							
e							
f							
Par	•						
1	For a build America bond, identify the purpose of issue and enter the issue price. (see and attach statement)	e instructions	Amount (Whole Dollars)				
а	Education	1a					
b		1b					
C	'	<u>1c</u>					
C	· · · · · · · · · · · · · · · · · · ·	1d					
е	1 (1 1 1 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1	<u>1e</u>					
f	Housing	<u>1f</u>					
9		<u>1g</u>					
h	'	1h					
2	For a recovery zone economic development bond, identify the purpose of issue and el price. (see instructions and attach statement)	nter the issue					
_		00					
a	1 1 3 1 1 3						
b							
d							
3	Total issue price (Part III, lines 1a through 1h or lines 2a through 2d)						
4							
5	If obligations are TANs or RANs, check only box 4a ► ☐ If obligations are BANs, check only box 4b ► ☐ If obligations are in the form of a lease or installment sale, check box ► ☐						
Part IV Description of Obligations (Complete for the entire issue for which this form is being filed.)							
1	Stated redemption price at maturity						
2	Final maturity date (MM/DD/YYYY) /	/					
3	Weighted average maturity	years					
4	Yield	7 %					
5	If the issue is a variable rate issue, check box 5a ▶ ☐ Please indicate the frequency rate						

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Part V		Use of Proceeds of Issue			Amount (Whole Dollars)	
1	Sales	s proceeds		1		
		ected investment proceeds		<u> </u>		
		eeds used for accrued interest				
		eeds used for bond issuance cost (including underwriter's discount)				
		eeds used for credit enhancement		5		
		eeds allocated to a reasonably required reserve fund		6		
				7		
		eeds used for capital expenditures		8		
		eeds used for working capital expenditures				
		eeds used to currently refund prior issues		9		
		eeds used to advance refund prior issues				
Part V		Description of Refunded Bonds (complete this part only for	returnaling borids)			
		r the remaining weighted average maturity of the bonds to be		veare		
		ently refunded		years		
		r the remaining weighted average maturity of the bonds to be		VIO SWO		
		nce refunded		years		
		r the last date on which the refunded bonds will be called (MM/DD/YY	· -			
		r the date the refunded bonds were issued (if more than one date of	issue, attach a sta	atement)		
		/DD/YYYY) (see instructions)	/ /			
Part V		Miscellaneous		v::\		
		the amount of the volume cap allocated to the issue (see instructions) (att				
		r the amount of gross proceeds invested or to be invested in a guara				
	. ,			2a		
		r the final maturity date of the GIC (MM/DD/YYYY) ► / /				
		r the name of the GIC provider				
		eeds of this issue that are to be used to make loans to other government				
		s issue is a loan made from the proceeds of another issue, check box		following informa	ition:	
		r the issue date of the master pool obligation (MM/DD/YYYY) ▶	/ /			
		r the EIN of the issuer of the master pool obligation ▶				
		r the name of the issuer of the master pool obligation ▶				
		issuer entered into a hedge, check box $ ightharpoonup$ and enter the following in	nformation:			
		e of hedge provider				
		of hedge ►				
		ı of hedge ►				
		issuer has superintegrated the hedge, check box $ ightharpoons$				
		e issuer elected to pay a penalty in lieu of arbitrage rebate, check box				
		e issuer has established written procedures to ensure that all nonquali	fied bonds of this i	ssue are remedi	ated in accordance	
	with 1	the requirements under Regulations section 1.141-12, check box ► □				
9		issuer has established written procedures to monitor the requirements				
		Under penalties of perjury, I declare that I have examined this return, and accompanying spelief, they are true, correct, and complete. I further declare that I consent to the IRS's dis				
Signatu		he return, to the person(s) that I have authorized above.		,	,	
and Consen	.	1				
Oonsen	`					
			pe or print name and title	e	To-the	
Paid		Print/Type preparer's name Preparer's signature	Date	Check if	PTIN	
Prepa	rer			self-employed		
Use C	nly	Firm's name		Firm's EIN ▶		
B		Firm's address ▶		Phone no.		
Part VIII Consent to Disclosure of Certain Information from this Return						
		build America bonds that provide a tax credit to bondholders, does	_			
website or in a publication, its name and address, employer identification number, name and description of bon issuance, CUSIP number, issue price, final maturity date, and stated redemption price at maturity, to assist in the						
Under penalties of perjury, I declare that I am an officer of the above named issuer and that I am authorized to give consent on behalf of the above named issuer for the above named i						
to publish	ı tne it	ems of information described in line 1 of Part VIII of this form to assist in the reporting ob	nigations under section (0049.		
Sian		I				
Sign						
<u>Here</u>		Signature Date Typ	pe or print name and title	e		