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# Information Return for Build America Bonds and Recovery Zone Economic Development Bonds

► Under Internal Revenue Code section 149(e)  
► See separate instructions.

## Part I Reporting Authority Check if Amended Return

<b>1</b> Issuer's name	<b>2</b> Issuer's employer identification number (EIN)
<b>3</b> Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	<b>4</b> Report number (For IRS Use Only) [ ] [ ] [ ]
<b>5</b> Number and street (or P.O. Box if mail is not delivered to street address)	
<b>6</b> City, town, or post office, state, and ZIP code	<b>7</b> Date of issue (MM/DD/YYYY) / /
<b>8</b> Name of issue	<b>9</b> CUSIP number
<b>10</b> Name and title of officer of issuer whom the IRS may call for more information (see instructions)	<b>11</b> Telephone number of officer or other person (see instructions)

## Part II Type of Bonds (see instructions, if the box on line 1b or 1c is checked, complete lines 2 and 3)

**1a** Build America bonds (Tax Credit) (section 54AA(a))

**b** Build America bonds (Direct Payment) (sections 54AA(g) and 6431)

**c** Recovery zone economic development bonds (Direct Payment) (sections 1400U-2 and 6431)

**2** Enter the first interest payment date (MM/DD/YYYY) ► / /

**3** Interest payment date frequency: (Check box) (see instructions and attach debt service statement)

**a**  annual,

**b**  semi-annual,

**c**  quarterly,

**d**  monthly, or

**e**  other

**f** If line 3e above is checked, please describe the payment frequency:

## Part III Purpose of Issue

	Amount (Whole Dollars)
<b>1</b> For a build America bond, identify the purpose of issue and enter the issue price. (see instructions and attach statement)	
<b>a</b> Education	<b>1a</b>
<b>b</b> Health and hospital	<b>1b</b>
<b>c</b> Transportation	<b>1c</b>
<b>d</b> Public safety	<b>1d</b>
<b>e</b> Environment (including sewage bonds)	<b>1e</b>
<b>f</b> Housing	<b>1f</b>
<b>g</b> Utilities	<b>1g</b>
<b>h</b> Other description ►	<b>1h</b>
<b>2</b> For a recovery zone economic development bond, identify the purpose of issue and enter the issue price. (see instructions and attach statement)	
<b>a</b> Capital expenditures relating to property located in the zone	<b>2a</b>
<b>b</b> Public infrastructure and construction of public facilities	<b>2b</b>
<b>c</b> Job training and educational programs	<b>2c</b>
<b>d</b> Other description	<b>2d</b>
<b>3</b> Total issue price (Part III, lines 1a through 1h or lines 2a through 2d)	<b>3</b>
<b>4</b> If obligations are TANs or RANs, check only box <b>4a</b> <input type="checkbox"/> If obligations are BANs, check only box <b>4b</b> <input type="checkbox"/>	
<b>5</b> If obligations are in the form of a lease or installment sale, check box <input type="checkbox"/>	

## Part IV Description of Obligations (Complete for the entire issue for which this form is being filed.)

<b>1</b> Stated redemption price at maturity	<b>1</b>
<b>2</b> Final maturity date (MM/DD/YYYY) / /	
<b>3</b> Weighted average maturity [ ] [ ] . [ ] [ ] years	
<b>4</b> Yield [ ] [ ] . [ ] [ ] [ ] [ ] %	
<b>5</b> If the issue is a variable rate issue, check box <b>5a</b> <input type="checkbox"/> Please indicate the frequency rates are reset <b>5b</b> ►	

Part V Use of Proceeds of Issue

Amount (Whole Dollars)

Table with 10 rows for 'Use of Proceeds of Issue' and 2 columns for description and amount.

Part VI Description of Refunded Bonds (complete this part only for refunding bonds)

Form for 'Description of Refunded Bonds' with 4 numbered questions regarding maturity, date, and issue details.

Part VII Miscellaneous

Form for 'Miscellaneous' with 9 numbered questions regarding volume cap, GIC, and issuer procedures.

Signature and Consent section with a declaration and signature lines for the issuer's authorized representative.

Paid Preparer Use Only section with fields for preparer name, signature, date, firm name, address, and phone number.

Part VIII Consent to Disclosure of Certain Information from this Return

Form for 'Consent to Disclosure of Certain Information from this Return' with question 1 regarding tax credit disclosure.

Under penalties of perjury, I declare that I am an officer of the above named issuer and that I am authorized to give consent on behalf of the above named issuer for the IRS to publish the items of information described in line 1 of Part VIII of this form to assist in the reporting obligations under section 6049.

Sign Here section with signature and name lines.