

AFTER-THE-FACT NOTICE: OTHER EQUITY INVESTMENT

NATIONAL BANK IDENTIFYING INFORMATION

Charter No.:

Bank Name (exact corporate title):

Street Address:

City:

County:

State:

ZIP:

CONTACT PERSON

Requests for additional information or other communications should be directed to:

Name:

Title:

Street Address:

City:

State:

ZIP:

Phone:

Fax:

E-mail:

EQUITY INVESTMENT DETAILS

Name:

Street Address:

City:

State:

ZIP:

The activity will be performed at:

- Main office
- Branch location
- Other location

Date of Investment: (mm/dd/yyyy)

Investment Amount: \$

Percent of Bank Capital*: %

Investment Type: Controlling
 Noncontrolling

Investment Made: Directly
 Through an operating subsidiary

* As defined in 12 CFR Part 3.

NOTICE DETAILS

Provide a complete description of the investment and the activity:

The activity in which the investment was made is:

- Listed at 12 CFR 5.34(e)(5)(v) cite (A-FF).

- Substantially the same as cited in published OCC precedent approving a noncontrolling investment by national bank or its operating subsidiary and the activity will be conducted under the same terms and conditions as stated in such precedent.

Cite OCC precedent:

- Statutory subsidiary:
 - i. An agricultural credit corporation
 - ii. A savings association eligible pursuant to 12 USC 1823
 - iii. An equity investment that may be authorized by statute after February 12, 1990

The following information is provided to describe how: 1) the bank can prevent the enterprise from engaging in activities not contained in 12 CFR 5.34(e)(5)(v) or in published OCC precedent approving a noncontrolling investment by a national bank or its operating subsidiary, or how the bank has the ability to withdraw its investment; and 2) the investment is convenient and useful to the bank in carrying out its business and not a mere passive investment unrelated to the bank's banking business.

Is this the initial affiliation of the bank with a company engaged in insurance activities? (including a broker dealer selling annuities that are considered insurance products under state law?)

YES NO

If yes, describe the type of insurance activities that the company is engaged in and has present plans to conduct:

For each state in which the company holds an insurance license, indicate the lines of business, the state where the subsidiary holds a resident license or charter, and the type of license (enter additional lines as needed):

1) Line of Business:
State:

Type of License:

2) Line of Business:

State:

Type of License:

3) Line of Business:

State:

Type of License:

CERTIFICATION AND SIGNATURE

In connection with the investment, the bank certifies that:

- It is well capitalized and well managed as of the time of its investment.
- Its loss exposure is limited as a legal matter and the bank does not have open-ended liability for the obligations of the enterprise.
- The enterprise in which the bank is investing agrees to be subject to OCC supervision and examination and subject to the limitations and requirements of 12 USC 1820a and 1831v.
- The proposed activity is being conducted and will continue to be conducted according to the OCC policies contained in guidance issued for this activity.

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete, and is current as of the date of the submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

Signature: _____

Print or type Name: _____

Title: _____

Date: _____