

Application: Dividend Exceeding 12 USC 60 Limits

Date

Appropriate Supervisory Official
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Dividend Exceeding Limits 12 USC 60, Charter Number

Dear Mr. or Ms. (*insert name*):

The (*name of bank*) wishes to pay a (cash or property) dividend of \$ (*amount*), an amount that exceeds that payable under 12 USC 60 and, therefore, requires the approval of the OCC. Approval of the excess dividend is requested for the [*describe reason*].

The effects of the change on the equity capital accounts and capital ratios are detailed in the enclosed Pro Forma Balance Sheet and Projected Regulatory Capital Schedule (*for assistance, see the "Optional Worksheet to Assist in the Risk-Based Capital Ratio Computation" included in the Consolidated Reports of Condition and Income*).

The bank (*is, is not*) currently subject to a capital plan filed with the Comptroller of the Currency (OCC). (**If applicable**) The proposed change conforms to the plan by [*provide explanation*]. A copy of the plan is enclosed.

We request OCC action on this application no later than (date).

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone and FAX number*) or by e-mail (*address*).

Sincerely,

—Signature—

Name and Title

Enclosures: Capital Plan (*If applicable*)
Capital Schedules