

Expedited Liquidation Final Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Final Notice; Liquidation Following a Whole Bank Purchase and Assumption (P&A)
(*Bank Name and Charter Number*)

Dear Director:

Pursuant to 12 CFR 5.48, we are notifying the OCC that (*bank name's*) P&A transaction with (*acquiring institution*) was consummated on (*insert date*) and that (*bank name*) was dissolved upon consummation of the P&A transaction with (*acquiring institution*) and is surrendering its national bank charter. We certify that:

- The shareholders owning two-thirds of the outstanding stock voted on (*insert date*) to liquidate (*bank name*) and to enter into a P&A agreement with (*acquiring institution*). A copy of the shareholders' resolution is enclosed.
- (*Name of acquiring depository institution*) has purchased all of (*target bank's*) assets and assumed all liabilities, including contingent liabilities.
- (*Name of acquiring depository institution*) and the (*bank name*) in liquidation have published notice that the bank would dissolve after the P&A by the acquirer. This was included in the notice and publication for the P&A required under the Bank Merger Act, 12 USC 1828(c).
- (*Name of acquiring depository institution*) will provide to the OCC under separate cover its certification that it has purchased all the assets and assumed all the liabilities, including contingent liabilities, of (*bank name*).
- (*Bank name*) is returning its charter certificate, branch authorizations, and trust permit to the OCC and is either destroying or returning its reports of examination.

The bank's charter, branch authorization(s), and trust permit are enclosed. Also, all OCC reports of examination and any related correspondence have been destroyed (*returned*).

If you have any further questions, contact (*name, address, city, state, ZIP Code*) at (*telephone number, facsimile, and e-mail*).

Sincerely,

— Signature —

Name and Title

- Enclosures: Charter certificate
Branch authorization(s)
Trust permit
Reports of Examination
Shareholders' Resolution

(SEAL)