

Merger or Consolidation Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Termination Involving a Merger (*Consolidation*) Into a State-Chartered Bank or Federal Savings Association (*Bank Name, Charter Number*)

Dear Director:

The (*bank name*) has merged (*consolidated*) [or will merge (*consolidate*)] with or into (*name of state-chartered bank or federal savings association*), a (*state-chartered bank or federal savings association*), on (*insert date*). As secretary of (*bank name*), located in (*city and state*), I certify that the provisions of [12 USC 214a, 214c, 215c, or 1828(c) or 12 CFR 5.33(g)] have been satisfied, and the following have been completed:

- A majority of the entire board of directors voted on (*insert date*) to approve the plan to merge (*consolidate*) with or into a (*state-chartered bank or federal savings association*).
- Publication requirements for the shareholders' meeting were met.
- Shareholders of at least two-thirds of the outstanding voting stock voted on (*insert date*) to approve the plan to merge (*consolidate*) with or into a (*state-chartered bank or federal savings association*).
- Dissenting shareholders were notified of their rights under 12 USC 214a or 12 CFR 5.33(g). [or "There were no dissenting shareholders."]
- The (*appropriate regulatory agency*) approved the merger (*consolidation*), which (*was or will be*) effective on (*insert date*). The new title is (*name*). The total assets of the bank at this time will be \$ (*in thousands*).
- (*Bank name*) is returning its charter certificate, branch authorization(s), and trust permit to the OCC and is either destroying or returning its reports of examination.

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone, facsimile, and e-mail*).

Sincerely,

—Signature—

President or Cashier

- Enclosures:
- Charter certificate
 - Branch authorization(s)
 - Trust permit
 - Reports of Examination