

Voluntary Liquidation Preliminary Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Preliminary Notice of Voluntary Liquidation
(*Bank Name, Charter Number*)

Dear Director:

(*Bank name*) is considering going into voluntary liquidation and terminating its status as a national bank.

(*Bank name*) hereby certifies that, on the date of this letter, the bank's total assets exceed its total liabilities, including contingent liabilities.

We will provide a draft liquidation plan to the OCC for review when it has been prepared.

Once the shareholders have voted to liquidate voluntarily (*bank name*), and the liquidation plan is definite, we will notify the OCC in accordance with 12 CFR 5.48, publish public notice, and proceed to liquidate in accordance with 12 USC 181 and 182.

If you have questions, contact (*name, address, city, state, and ZIP Code*) at (*telephone and e-mail*).

Sincerely,

—Signature—

President or Cashier