Attachment 1: Project Director Telephone Interview

Substance Abuse and Mental Health Services Administration (SAMHSA)

National Evaluation of SAMHSA's Homeless Programs

Project Director Telephone Interview

Public Burden Statement: An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The OMB control number for this project is 0930-XXXX. Public reporting burden for this collection of information is estimated to average 3.5 hours per respondent, per year, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to SAMHSA Reports Clearance Officer, 1 Choke Cherry Road, Room 7-1044, Rockville, Maryland, 20857.

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[PREPOPULATE A1 – A13]	
A1. TI/SM (Application#):	
A4. Grantee Location: City:	State:
A5. Evaluation Extractor ID#:	
A6. Date of document extraction:	
A8. Date of email (mm/dd/yy):	
A11. Role of respondent:	
	Evaluator
	Other, specify:
A12. Project's SAMHSA	Cooperative Agreements to Benefit Homeless Individuals (CABHI)
Homeless Program:	Grants for the Benefit of Homeless Individuals (GBHI), specify:
	General Track SSH Track
	Services in Supportive Housing (SSH)
	Projects for Assistance in Transition from Homelessness (PATH)
A13. Cohort Year (Year Grantee wa	as funded): 2009 2011
•	2010 2012

INTERVIEWER TO PREPOPULATE THE FOLLOWING QUESTIONS: A1-A13, 1, 2, 3, 5, 5a, 6, 8, 8a, 9, 9a, 9b, 10, 11, 12, 14, 15, 15a, 16, 20, 21, 21a, 21b, 21c, 22, 23, 24, 25, 26, 27, 32, 34, 37, 40, 50, 57, 63, 64, 65, 65a, 65b, 66, 67, 68, 69.

Welcome—and thank you for taking the time to speak with us today!

As a CABHI/GBHI/SSH/PATH grantee, your knowledge and understanding of the CABHI/GBHI/SSH/PATH program and services are valuable. In your responses, consider the events that have occurred since the CABHI/GBHI/SSH/PATH project was awarded. If federal funding has ended, please think about the program while it was funded. There will be a few questions that are specific to those grantees who have ended their CABHI/GBHI/SSH/PATH funding.

Grantee Agency & Project Characteristics

1. H	Has Federal funding for y	our local CABHI/GBHI/SSH/PATH project ended? [PREPOPULATE]	
	YesNo		
(che	SAMHSA Homeless Pr for which your grantee currently receives fund ever received funding: eck all that apply)	gency Grants for the Benefit of Homeless Individuals (GBHI)	
7	Γhe next questions addre	ss characteristics of the grantee agency.	
3.	What type of organization is your grantee agency? (check more than one, if appropriate) [PREPOPULATE]	Social service agency Drop-in center agency Shelter Case Management agency Housing organization Treatment provider (non-hospital stand alone clinic/agency/residence): Substance abuse treatment agencyResidentialOutpatientBothMental health treatment agencyResidentialOutpatientBothMedical treatment Hospital Employment organization Education organization Veterans organization/administration Criminal justice organization Youth organization HIV/AIDS service agency Not a direct service provider (e.g., state/city government, SA/MH/Housing Authority, etc.); specify: Other, specify:	

_		
4.	Which single	Social service agency
	organization type best	Drop-in center agency
	describes your	Shelter
	grantee agency?	Case Management agency
	3 3	Housing organization
	(check one)	Treatment provider (non-hospital stand alone clinic/agency/residence):
	(e.reer erre)	Substance abuse treatment agency
		Residential
		Outpatient
		•
		Both
		Mental health treatment agency
		Residential
		Outpatient
		Both
		Medical treatment
		Hospital
		Employment organization
		Education organization
		Veterans organization/administration
		Criminal justice organization
		Youth organization Youth organization
		HIV/AIDS service agency
		Not a direct service provider (e.g., state/city government, SA/MH/Housing
		Authority, etc.); specify:
		Other, specify:
		Other, specify.
5.	ls your grantee	State or local government agency
	agency or	For-profit company
	organization: (check	Non-profit organization
	one)	
	•	
	[PREPOPULATE]	
		Faith hand an aireathan
	5a. If not state or	Faith-based organization
	local government	Research firm/organization
	agency: (check all	University
	that apply)	Other (specify):
	[PREPOPULATE]	
6.	Which of the following	Rehabilitative
•	are dominant values ¹	Strengths based
	of the grantee	Prescriptive
	agency? (check all that	Confrontive
	apply)	Supportive continuum
	αρριγ)	
		Other, specify:
	[PREPOPULATE]	

Strengths-based approach: includes four strengths-based practice approaches: strengths case management, solution-focused therapy, individual placement and support model of supported employment, and the asset building model of community

¹ **Rehabilitation approach:** focuses on problems that disturb the client's ability to function in everyday life and sets concrete goals in treatment planning where services received and goals set are based on client choice. All treatment and services received are integrated and there are no time limits set on access to treatment or services. Client's strengths and deficiencies are assessed and built upon or strengthened through skills training, respectively. The client works toward building social networks and becoming a part of his or her community thus decreasing reliance on treatment providers. When needed, the client's environment is modified to maximize success (e.g., moving out of a negative environment).

7.	Which of the following is the most important value of the grantee agency: (check one)	Rehabilitative Strengths based Prescriptive Confrontive Supportive continuum Other, specify:
8.	Does the grantee agency receive HUD funding? [PREPOPULATE]	Yes No Don't Know
	8a. If yes, what is the annual amount provided?	Annual amount provided by HUD
	[PREPOPULATE]	

development. These practice approaches all have the following characteristics: goal-oriented, systematic assessment of strengths, client's environment is seen as rich in resources, use of explicit methods for using client and environmental strengths for goal attainment, provider-client relationship is hope-inducing, and clients have the authority to choose and are provided with meaningful choices.

Prescriptive approach: based on the idea that there is not a 'one size fits all' treatment model. Clients bring with them different personal characteristics and varying degrees of severity in regard to addiction or mental illness. This needs to be taken into account during treatment planning and used to find the best practices for that particular client. Clients are assessed on certain domains (e.g., functional impairment, coping style, resistance traits, etc) and these measurements are matched to the appropriate treatment methods needed. Once treatment needs are assessed, the most suitable treatment methods are chosen, tailoring the treatment planning to each client.

Confrontation approach: confrontation techniques that focus on behaviors relevant to recovery only, not behavior in general, and how continuation of addictive behaviors can have negative consequences for the client. Confrontation can come from many different sources, not just treatment staff, including family/friends, the workplace, peers in treatment, criminal justice professionals, etc. The following elements have been identified for use in effective confrontation therapy: a focus on behaviors or thinking clearly related to substance misuse, implementation of confrontation within the context of a trusting relationship, consideration of the nature of the treatment setting and characteristics of the client, and avoidance of extreme expression of emotion that can detract from the content of the confrontation.

Continuum of Care (CoC): a community level service delivery model that incorporates a wide range of services for individuals who are homeless or at risk for homelessness. It is based on the idea that providing temporary shelter is not enough to eliminate homelessness; it is necessary to also focus on prevention, outreach, assessment, and assisting people every step of the way from immediate emergency shelter to permanent affordable housing. Another important tenet of CoC is that the homeless also require assistance in receiving supportive services in other areas like substance abuse, mental health, and employment. This is often a multi-agency system within the community that coordinates to provide all of these services to the homeless. Clients receive housing services in a step-wise fashion, beginning with emergency shelter to transitional housing to permanent supportive housing to permanent affordable housing having to complete each step successfully before moving on to the next. As defined by the U.S. Department of Housing and Urban Development, CoC's contain the following seven components: prevention, outreach and assessment, emergency shelter, transitional housing, permanent supportive housing, permanent affordable housing, and supportive services.

	8b. What is the source of this HUD funding? (check all that apply)	 McKinney-Vento Emergency Solutions Grant (ESG) Continuum of Care Program HUD-Veterans Affairs Supportive Housing Program (VASH) Housing Opportunities for Persons with AIDS (HOPWA) HUD Mainstream housing funds Other, specify 	
9.	Is the grantee agency formally part of a HUD Continuum of Care (CoC)? [PREPOPULATE]	YesNoDon't Know [If No or Don't Know, skip to Q10]	
	9a. What is the name of the CoC? [PREPOPULATE]		
	9b. What is the geographic area of this CoC? [PREPOPULATE]		
	9c. What organization(s) are the lead/primary agencies of the CoC?		
	9d. How long has your agency been involved? (check one)	less than 1 year 1- 2 years 2-3 years 3 - 4 years 5-10 years 11 or more years	
	9e. Has your agency been involved since the CoC's inception?	Yes No Don't Know	
	9f. What is your agency's role in the CoC? (check all that apply)	Membership or attendance to committees, boards or other CoC groups and meetings Advocacy for a particular population As a provider of specific services	
	9g. Describe whether or how your CABHI/GBHI/ SSH/PATH project is related to or is influenced by your agency's role in the CoC?		

proj acro you SSF	at is the total ject funding oss all years for r CABHI/GBHI/ H/PATH project? EPOPULATE]	\$ Project Funding from SAMHSA for CABHI \$ Project Funding from SAMHSA for GBHI \$ Project Funding from SAMHSA for SSH \$ Project Funding from SAMHSA for PATH (if your agency receives funding for multiple SAMHSA Homeless Program projects, please report only the funding for the project being dicussed during this interview)					
perd ann for t CAE proj eval <u>SKII</u> gran	at amount and cent of the total ual award budget the BHI/GBHI/SSH lect goes toward luation annually? Pror PATH ntees EPOPULATE	\$					
	ject funding from			I	Funding Yea	ar	
	-SAMHSA	Funding Source	1	2	3	4	5
	Homeless Program sources: [PREPOPULATE]	In-kind	\$	\$	\$	\$	\$
		SAMHSA (non- CABHI/GBHI/SSH/ PATH)	\$	\$	\$	\$	\$
		Federal (non- SAMHSA)	\$	\$	\$	\$	\$
		State	\$	\$	\$	\$	\$
		County	\$	\$	\$	\$	\$
		City	\$	\$	\$	\$	\$
		Medicaid	\$	\$	\$	\$	\$
		Other:					
		SPECIFY	\$	\$	\$	\$	\$
		SPECIFY	\$	\$	\$	\$	\$
13. Wha	at is the	Unduplicate	ed number se	erved per yea	ar		
of u clied ann grad (inc CAE SSH CAE PAT	roximate number Induplicated Ints served Ints served Ints served Ints served Ints served Ints and Ints Interest and Ints Ints Ints Ints Ints Ints Ints Ints	•					

14. How many clients did your CABHI/GBHI/SSH/PATH project serve in past project-funded years or do you plan to serve in the current and future project years (e.g., the SAMHSA approved	CABHI Grantees: Year 1 Year 2 Year 3 3 year total for CABHI	GBHI & SSH Grantees: Year 1 Year 2 Year 3 Year 4 Year 5 5 year total for SSH and GBHI
target enrollment)? For CABHI/GBHI/SSH grantees, what is the total for all funded years? [PREPOPULATE]	PATH grantees, report the total number of through PATH served or will serve in the fis 2010 2011 2012 2013	
14a. What percentage of the CABHI/ GBHI/SSH/PATH project clients receive SSI/SSD for a psychiatric disability?	None 1% to 25% 26% to 50% 51% to 75% 76% to 100% Don't Know	
14b. What percentage of the CABHI/GBHI/SSH/ PATH project clients receive SSI/SSD for a medical disability?	None 1% to 25% 26% to 50% 51% to 75% 76% to 100% Don't Know	
14c. For what percentage of the CABHI/GBHI/SSH/ PATH project clients does the grantee agency serve as a representative payee for SSI/SSD?	None1% to 25%26% to 50%51% to 75%76% to 100%Don't KnowNot applicable	
15. Which geographic area(s) does the CABHI/GBHI/SSH/PATH project serve?	Area:	

15a. Is the area you serve through the CABHI/GBHI/SSH/PATH program: (check all that apply)	Rural area Suburban area (e.g., Urban Cluster) Urban area
[PREPOPULATE]	

16. What types of staff expertise does your CABHI/GBHI/SSH/PATH project make available to project clients? List the name of each project staff member, then specify for each staff member: (1) area/s of licensure, (2) area/s of certification, (3) highest degree attained, (4) position in the CABHI/GBHI/SSH project, (5) primary location where the staff member provides services, and (6) the funded FTE and in-kind FTE. [PREPOPULATE]

Please include all in-kind and paid through the CABHI/GBHI/SSH/PATH grant staff.

Area of Licensure (list all that apply) 1. None 2. Medical - Psychiatry 3. Medical - Other Specialities 4. Physician Assistant 5. Nurse Practitioner 6. Registered Nurse 7. Clinical Psychologist 8. Counseling Psychologist 9. Marriage & Family Therapist 10. Mental Health Counseling 11. Substance Abuse Counseling 11. Substance Abuse Counseling 11. Substance Abuse Counseling 12. Social Worker 13. Education Specialist 14. Attorney/Esquire Staff Name Area of Certification (list all that apply) 1. Diagnosis, Medication Treatment & Management 2. Health Specialist 3. Mental Health Counselor 4. Substance Abuse Counselor 4. Substance Abuse Counseling 11. Substance Abuse Counseling 12. Social Worker 13. Education Specialist 14. Attorney/Esquire 15. Other specify Staff Name Area of Certification (list all that apply) 1. Diagnosis, Medication Treatment & Management 2. Health Specialist 3. Mental Health Counselor 4. Substance Abuse Counselor 5. Integrated Treatment 6. Trauma Specialist 7. Case Manager 9. Peer Specialist 10. Housing Specialist 10. Housing Specialist 10. Housing Specialist 11. Substance Abuse Counseling 12. Social Worker 13. Education Specialist 14. Attorney/Esquire 15. Other specify Staff Name Area of Certification (list all that apply) 1. Diagnosis, Medication Treatment & Management 2. Health Specialist 3. Mental Health Counselor 4. Substance Abuse Counselor 5. Integrated Treatment 6. Trauma Specialist 7. Case Manager 9. Peer Specialist 10. Housing Specialist 10. Housing Specialist 10. Housing Specialist 10. Housing Specialist 11. Health Counselor 12. Cabell Manager 13. Mental Health Counselor 14. Substance Abuse 15. Trauma Specialist 16. Toruma Specialist 17. Case Manager 18. Traetment 19. Votational Specialist 10. Housing Specialist 10. Housing Specialist 11. Health Counselor 11. Highest 12. Educational Specialist 13. Project Director 13. Mental Health Counselor 14. Substance Abuse Counselor 15. Trauma Specialist 16. Trauma Specialist 17. Case Manager 18. Treatment 19. Health Counselor 19. Votational S	In-Kind FTE (0-1)	FTE	for providing services 1. Street 2. Jail or prison 3. Hospital 4. Shelter 5. Drop-in center 6. Residential treatment facility 7. Halfway house 8. Three quarter housing (e.g., Oxford) 9. Safe Haven 10. Other Transitional housing (other than residential treatment, safe haven, halfway house) 11. Permanent housing 12. Outpatient treatment center 13. CABHI/GBHI/SSH project offices/grantee administration offices	Project (list all that apply) 1. Diagnosis, Medication Treatment & Management 2. Health Specialist 3. Mental Health Counselor 4. Substance Abuse Counselor 5. Integrated Treatment Counselor 6. Trauma Specialist 7. Case Manager 8. Outreach Worker 9. Peer Specialist 10. Housing Specialist 11. Vocational Specialist 12. Educational Specialist 13. Project Director 14. Project Coordinator 15. Program Manager 16. Evaluator/Research/ Quality Improvement 17. Administrative/ Secretarial 18. Transportation (e.g. driver)	Degree 1. None 2. High School degree or GED 3. Associate's degree 4. Bachelor's degree 5. Master's degree 6. Doctoral degree 7. Law degree 8. Medical	Certification (list all that apply) 1. None 2. Integrated Treatment 3. Mental Health Counseling 4. Substance Abuse Counseling 5. Trauma Treatment 6. Domestic Violence 7. Peer Advocacy 8. Housing Specialist 9. Vocational Specialist 10. Education Specialist 11. Other,	(list all that apply) 1. None 2. Medical - Psychiatry 3. Medical - Other Specialties 4. Physician Assistant 5. Nurse Practitioner 6. Registered Nurse 7. Clinical Psychologist 8. Counseling Psychologist 9. Marriage & Family Therapist 10. Mental Health Counseling 11. Substance Abuse Counseling 12. Social Worker 13. Education Specialist 14. Attorney/Esquire	Staff Name
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Target Populations

- 17. How do your current target population criteria compare to the criteria you proposed in your initial application for the CABHI/GBHI/SSH/PATH grant? Please select the option that best describes your situation regarding your target population criteria.
 - a. Current and proposed criteria are identical; we have made no changes.
 - b. We expanded our criteria because under the proposed criteria we were unable to identify enough participants.
 - c. We tightened our criteria because under the proposed criteria we were had more eligible individuals than we had slots for.
 - d. We substantially changed our target population criteria because we changed the services and programs we are implementing; we selected new criteria to better fit our revised services and programs.
- 18. How do you select participants for CABHI/GBHI/SSH/PATH project activities? Please select the option that best describes your recruitment and enrollment process.
 - a. We recruit and enroll only participants who match all of our target population criteria.
 - b. We recruit participants who match target population criteria and give them priority enrollment, but if we have open slots we accept others who don't match some criteria.
 - c. We do not focus our recruitment based on target population criteria but we give priority enrollment to those who meet the criteria.
 - d. We do not focus our recruitment based on target population criteria and enroll anyone who needs and will benefit from our services and programs.
- 19. Please provide an estimate of the percentage of your current CABHI/GBHI/SSH/PATH participants who meet each of the following levels of your current target population criteria. Your estimates should sum to 100%.

a.		_% meet ALL of the criteria
0.		_% meet SOME BUT NOT ALL of the criteria
С.		% meet NONE of the criteria
	100% total	

Within each of the following categories (i.e., Gender, Race/Ethnicity, Age, Behavioral Health and Treatment Status, Homeless Populations, Participants' Primary Living Situation Before Entry into the Project, and Other Populations), indicate whether or not (1) the listed group is an *inclusion criterion* for enrollment/acceptance into your CABHI/GBHI/SSH/PATH project. Next, indicate if your project will (2) *give priority* to the group, but will also accept other groups. Finally, indicate if (3) the listed group has been or would be *served*, but is not an inclusion criterion

and is not given priority admission to your project.

		1	2	3	4
20.	Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project:	Inclusion Criteria: (Yes/No)	Priority: (Yes/No)	(Yes/No/ NA)	If YES to 1, 2 or 3, please estimate the
	 has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 	[PRE- POPULATE]	If YES, skip to Column 4 If NO,	If <i>YES</i> , answer	percentage of CABHI/ GBHI/SSH/ PATH project
	2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category)		answer Column 3 [PRE- POPULATE]	If NO, skip to next row	clients you serve in terms of this group.
	3) SERVES one or more of the groups, <u>but does not serve only</u> that group or give them priority for admission (may include more than one group per category)				
	GENDER				
a.	Female participants				
b.	Male participants				
c.	Transgender participants				
	RACE/ETHNICITY				
d.	Black/African-American participants				
e.	White participants				
f.	Native-American/American Indian/Native Alaskan participants				
g.	Native Hawaiian or Pacific Island participants				
h.	Hispanic/Latino(a) participants				
i.	Asian participants				

		1	2	3	4
20.	 Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project: 1) has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category) 3) SERVES one or more of the groups, but does not serve only that group or give them priority for admission (may include more than one group per category) 	Inclusion Criteria: (Yes/No) [PRE- POPULATE]	Priority: (Yes/No) If YES, skip to Column 4 If NO, answer Column 3 [PRE-POPULATE]	(Yes/No/ NA) If YES, answer	If YES to 1, 2 or 3, please estimate the percentage of CABHI/ GBHI/SSH/ PATH project clients you serve in terms of this group.
j.	Priority for another race/ethnicity (specify):				
	AGE				
k.	Adult (ages 18 and above) participants (i.e., general adult population, no youth)				
I.	Youth (e.g., under 18 years old) participants				
m.	Young adult (e.g., ages 18-21) participants				
n.	Older adult (e.g., 55 and over) participants				
	BEHAVIORAL HEALTH & TREATMENT STATUS				
0.	Participants with mental disorders only				
p.	Participants with substance abuse/dependence only				
q.	Participants with co-occurring mental and substance use disorders				
r.	Participants who are clean and sober				
S.	Participants who are actively using alcohol or drugs (e.g., wet or damp)				
t.	Participants who demonstrate stability of mental health symptoms				

		1	2	3	4
20.	 Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project: 1) has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category) 3) SERVES one or more of the groups, but does not serve only 	Inclusion Criteria: (Yes/No) [PRE- POPULATE]	Priority: (Yes/No) If YES, skip to Column 4 If NO, answer Column 3 [PRE- POPULATE]	(Yes/No/ NA) If YES, answer	If YES to 1, 2 or 3, please estimate the percentage of CABHI/ GBHI/SSH/ PATH project clients you serve in terms of this group.
	that group or give them priority for admission (may include more than one group per category)				
u.	Participants who are compliant with medication				
V.	Participants who have reached a certain stage of change/readiness				
w.	Participants in a mental health/substance abuse treatment program				
x.	Participants who have reached a certain phase of treatment				
y.	Participants who have completed treatment				
Z.	Other behavioral health or treatment status (specify):				
	CLINICAL MENTAL HEALTH SEVERITY (percentage only)				
aa.	Serious Mental Illness (SMI)or Serious and Persistent Mental Illness (SPMI) (e.g., Bipolar Disorder, Major Depressive Disorder, Schizophrenia and Schizoaffective Disorder)				
bb.	Mental Illness (Axis I disorders) other than SMI/SPMI				
CC.	Personality Disorders only				
dd.	Other (specify):				
	CLINICAL SUBSTANCE USE SEVERITY (percentage only)				

		1	2	3	4
	 Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project: 1) has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category) 3) SERVES one or more of the groups, but does not serve only that group or give them priority for admission (may include more than one group per category) 	Inclusion Criteria: (Yes/No) [PRE- POPULATE]	Priority: (Yes/No) If YES, skip to Column 4 If NO, answer Column 3 [PRE- POPULATE]	Serve: (Yes/No/ NA) If YES, answer Column 4 If NO, skip to next row	If YES to 1, 2 or 3, please estimate the percentage of CABHI/ GBHI/SSH/ PATH project clients you serve in terms of this group.
ee.	Drug Dependence				
ff.	Alcohol Dependence				
gg.	Public Inebriate				
hh.	Drug Abuse				
ii.	Alcohol Abuse				
jj.	Drug use (not meeting criteria for Abuse/Dependence)				
kk.	Alcohol use (not meeting criteria for Abuse/Dependence)				
	HOMELESS POPULATIONS				
II.	At risk for becoming homeless (e.g., doubled up, coming out of jail or hospital, couch surfing, temporarily with friends/family) participants				
mm.	Acutely (first time) homeless participants				
nn.	Episodically homeless participants		_		
00.	Chronically homeless participants				
	PARTICIPANTS' PRIMARY LIVING SITUATION BEFORE ENTRY	INTO THE P	ROJECT		

		1	2	3	4
	 Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project: 1) has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category) 3) SERVES one or more of the groups, but does not serve only that group or give them priority for admission (may include more than one group per category) 	Inclusion Criteria: (Yes/No) [PRE- POPULATE]	Priority: (Yes/No) If YES, skip to Column 4 If NO, answer Column 3 [PRE-POPULATE]	(Yes/No/ NA) If YES, answer	If YES to 1, 2 or 3, please estimate the percentage of CABHI/ GBHI/SSH/ PATH project clients you serve in terms of this group.
pp.	Street				
qq.	Shelter				
rr.	Housed—transitional housing (e.g., time-limited, residential, sober housing, etc)				
SS.	Housed—doubled up, couch surfing, living with others (friends and family)				
tt.	Housed—current institutional to be released from jail/prison				
uu.	Housed—current institutional, to be released from hospital				
VV.	Housed—in own house, room or apartment (permanent housing, supportive or non-supportive)				
ww.	Other living situation (specify):				
	OTHER POPULATIONS				
XX.	Participants experiencing high levels of housing mobility or instability				
уу.	Participants who <u>have</u> a criminal justice record				
ZZ.	Participants who <u>do not have</u> a criminal justice record				

		1	2	3	4
	 Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project: 1) has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category) 3) SERVES one or more of the groups, but does not serve only that group or give them priority for admission (may include more than one group per category) 	Inclusion Criteria: (Yes/No) [PRE- POPULATE]	Priority: (Yes/No) If YES, skip to Column 4 If NO, answer Column 3 [PRE- POPULATE]	(Yes/No/ NA) If YES, answer	If YES to 1, 2 or 3, please estimate the percentage of CABHI/ GBHI/SSH/ PATH project clients you serve in terms of this group.
aaa.	Participants who are reentering from jail or prison				
bbb.	Participants who are currently on probation/parole/court mandate				
ccc.	Participants who are currently <u>not on</u> probation/parole/court mandate				
ddd.	Participants who are chronic public inebriates				
eee.	Participants who are veterans				
fff.	Participants who are pregnant				
ggg.	Participants <u>with</u> children/families				
hhh.	Participants <u>without</u> children/families				
iii.	Participants with a physical or developmental disability				
jjj.	Participants living with HIV/AIDS				
kkk.	Participants who have experienced domestic violence				
III.	Participants who are lesbian, gay, bisexual, transgender, or questioning (LGBTQ)				
mmm.	Participants who are undocumented immigrants				

		1	2	3	4
	Within each of the following categories (e.g., gender, race/ethnicity, etc.), please tell us whether or not your CABHI/GBHI/SSH/PATH project:	Inclusion Criteria: (Yes/No)	Priority: (Yes/No)	(Yes/No/ NA)	If YES to 1, 2 or 3, please estimate the percentage
	 has INCLUSION CRITERIA, that is, clients must meet these criteria/characteristics in order to be enrolled in the project (may include more than one group per category) 		to Column 4	If <i>YES</i> , answer	of CABHI/ GBHI/SSH/ PATH project
	2) will give PRIORITY to one or more of the groups to receive project services – that is, the project will prioritize those groups for admission but will also accept others (may include more than one group per category)		answer Column 3 [PRE- POPULATE]	If NO, skip to next row	clients you serve in terms of this group.
	3) SERVES one or more of the groups, <u>but does not serve only that group or give them priority for admission</u> (may include more than one group per category)				
nnn.	Other group of participants (specify):				
000.	Other group of participants (specify):				
ppp.	Other group of participants (specify):				

Stakeholders/Partners

21.	L. Does your CABHI/GBHI/SSH/PATH project hold formal partner/stakeholder meetings? [PREPOPULATE]							
	Yes							
	No [If NO, skip to Q22]							
				_				
	21a. If yes, do these formal meetings include stakeholders beyond	project/subcontract :	staff? [PREPOPULA	ATE]				
	Yes No							
	NO							
	21b. If yes, how frequently are stakeholder meetings held? [PREPO	PULATE]						
	Weekly							
	Monthly							
	Quarterly							
	Annually Less frequently							
	21c. If yes, are formal minutes taken and disseminated? [PREPOPU	LATE]						
	Yes No							
	NO							
	? – 23 apply to CABHI, GBHI, and SSH. Note that for CABHI grantees,			nsortium Questions;				
olea	se note who is on the Steering/Advisory Committee separately from	who is on the Comm	unity Consortium]					
22.	Does your CABHI/GBHI/SSH project have a Steering Committee or a	n Advisory Committe	ee that oversees yo	ur project?				
	[PREPOPULATE]							
	Yes							
	No [If a CABHI project, skip to Q24 ; If GBHI or SSH, skip to Q28]							
23.	Please indicate who is on the Steering/Advisory Committee and if th [PREPOPULATE]	ere is a signed Memo	orandum of Unders	tanding (MOU).				
	[PREPOPULATE]	Member of]				
		Steering/Advisory						
		Committee						
	Momber Penrocente	[If NO, skip to	Signed MOU available					
	Member Represents	next row]						
	a. State or local Public Housing Authority	Yes No	Yes No					

Yes No

Yes No

b. Local mental health services provider organizations

	Member of Steering/Advisory Committee	
Member Represents	[If NO, skip to next row]	Signed MOU available
c. Local substance abuse services provider organizations	Yes No	Yes No
d. Local primary care provider organizations	Yes No	Yes No
e. Local Continuum of Care	Yes No	Yes No
f. State Medicaid Office	Yes No	Yes No
g. State Mental Health Authority	Yes No	Yes No
h. State Substance Abuse Authority	Yes No	Yes No
i. Individuals who are homeless or have experienced homelessness and are recovering from mental and/or substance use disorders	Yes No	Yes No
j. SAMHSA Government Project Officer	Yes No	Yes No
k. Local housing providers	Yes No	Yes No
I. Other (specify):	Yes No	Yes No
m. Other (specify):	Yes No	Yes No

24.	[QUESTION FOR CABHI PROJECTS ONLY] Is your CABHI project part of a Community Consortium? [PREPOPULATE]Yes
	No [If NO, skip to Q28]
25.	[QUESTION FOR CABHI PROJECTS ONLY] Is your CABHI project the Local Lead Agency (LLA) for the Community Consortium? [PREPOPULATE]
	Yes
	No
26.	[QUESTION FOR CABHI PROJECTS ONLY] Was the Community Consortium newly created for the grant or was it an existing State/Local Community Consortium? [PREPOPULATE]
	New Community Consortium created for grant
	An existing State/Local Community Consortium

27. [QUESTION FOR CABHI PROJECTS ONLY] Please indicate who comprises the Community Consortium and if there is a signed Memorandum of Understanding (MOU). [PREPOPULATE]

Memorandum of Orderstanding (MOO). [FREFOR CEATE]	Member of Community Consortium	
Member Represents	[If NO, skip to next row]	Signed MOU available
a. State or local Public Housing Authority	Yes No	Yes No
b.Local mental health services provider organizations	Yes No	Yes No
c. Local substance abuse services provider organizations	Yes No	Yes No
d.Local primary care provider organizations	Yes No	Yes No
e.Local Continuum of Care	Yes No	Yes No
f. State Medicaid Office	Yes No	Yes No
g.State Mental Health Authority	Yes No	Yes No
h. State Substance Abuse Authority	Yes No	Yes No
i. Individuals who are homeless or have experienced homelessness and are recovering from mental and/or substance use disorders	Yes No	Yes No
j. Local housing providers	Yes No	Yes No
k. Other (specify):	Yes No	Yes No
I. Other (specify):	Yes No	Yes No

28. <u>Prior to your local CABHI/GBHI/SSH/PATH project</u>, how often did you collaborate with agencies or organizations in each of the following areas?

Frequency of collaboration prior to CABHI/GBHI/SSH/PATH

	CABRIGORIISORIPATR					
Collaborations with	Never	Rarely	Occasionally	Frequently	Don't know	
a. Social service providers						
b. State Medicaid office						
c. Substance abuse treatment providers						
d. State Substance Abuse Authority						
e. Mental health treatment providers						
f. State Mental Health Authority						
g. Housing providers						
h. State or local Housing Authority						
i. Local Continuum of Care						
j. Shelters						
k. Drop-in centers						
I. Medical (primary/specialized) care providers						
m. Education providers						
n. Employment or job training providers						
o. Veterans agencies						
p. Criminal justice agencies						
q. Peers/Consumers						
r. Family advocacy groups						
s. Policy-makers/legislators						
t. Research/evaluation						

29. <u>Since the start of your local CABHI/GBHI/SSH/PATH project</u>, how often have you collaborated with agencies or organizations in each of the following areas?

Frequency of collaboration since CABHI/GBHI/SSH/PATH

CABRI/GBRI/33R/FATR					
Collaborations with	Never	Rarely	Occasionally	Frequently	Don't know
a. Social service providers					
b. State Medicaid office					
c. Substance abuse treatment providers					
d. State Substance Abuse Authority					
e. Mental health treatment providers					
f. State Mental Health Authority					
g. Housing providers					
h. State or local Housing Authority					
i. Local Continuum of Care					
j. Shelters					
k. Drop-in centers					
I. Medical (primary/specialized) care providers					
m. Education providers					
n. Employment or job training providers					
o. Veterans agencies					
p. Criminal justice agencies					
q. Peers/Consumers					
r. Family advocacy groups					
s. Policy-makers/legislators					
t. Research/evaluation					

[IF Q1 = YES, ANSWER 30; IF Q1 = NO, SKIP 30, GO TO 31]

30. <u>Since Federal funding of your local CABHI/GBHI/SSH/PATH project stopped</u>, how often have you collaborated with agencies or organizations in each of the following areas?

Frequency of collaboration since CABHI/GBHI/SSH/PATH

	0/15/11/05/11/7/11/				
Collaborations with	Never	Rarely	Occasionally	Frequently	Don't know
a. Social service providers					
b. State Medicaid office					
c. Substance abuse treatment providers					
d. State Substance Abuse Authority					
e. Mental health treatment providers					
f. State Mental Health Authority					
g. Housing providers					
h. State or local Housing Authority					
i. Local Continuum of Care					
j. Shelters					
k. Drop-in centers					
I. Medical (primary/specialized) care providers					
m. Education providers					
n. Employment or job training providers					
o. Veterans agencies					
p. Criminal justice agencies					
q. Peers/Consumers					
r. Family advocacy groups					
s. Policy-makers/legislators					
t. Research/evaluation					

31. Since the start of your local CABHI/GBHI/SSH/PATH project, how effective have your collaborations been with agencies or organizations in each of the following areas? That is, how effective have your collaborations been in helping your local CABHI/GBHI/SSH/PATH project achieve its intended outcomes?

Effectiveness of collaboration in helping achieve outcomes

	а				
Collaborations with	Not effective	Somewhat effective	Very effective	Don't know	N/A
a. Social service providers					
b. State Medicaid office					
c. Substance abuse treatment providers					
d. State Substance Abuse Authority					
e. Mental health treatment providers					
f. State Mental Health Authority					
g. Housing providers					
h. State or local Housing Authority					
i. Local Continuum of Care					
j. Shelters					
k. Drop-in centers					
I. Medical (primary/specialized) care providers					
m. Education providers					
n. Employment or job training providers					
o. Veterans agencies					
p. Criminal justice agencies					
q. Peers/Consumers					
r. Family advocacy groups					
s. Policy-makers/legislators					
t. Research/evaluation					

32. We would like to know about the relationship between your agency and key partners (including other agencies, government bodies, communities, etc.) in your CABHI/GBHI/SSH/PATH project that support various aspects of your project, including implementation, community integration of the project, sustainability, etc. Include formal and informal partners who have a clear role in your CABHI/GBHI/SSH/PATH project; note that a clear role does not have to mean direct provision of services, it may also include participating on advisory boards, providing general advocacy, funders, state legislators, etc.

Please provide (A) the name of each partner/stakeholder, (B) if the partner/stakeholder is funded by HUD, (C) the type of service(s) the partner/stakeholder provides for your CABHI/GBHI/SSH/PATH project, (D) the partner/stakeholder's organization type, (E) if your relationship was in effect BEFORE your CABHI/GBHI/SSH/PATH project was funded, (F) if your relationship has been in effect DURING your CABHI/GBHI/SSH/PATH project, and (G) the type of agreement you have with the partner/stakeholder, if any,

FOR GBHI AND SSH PROJECTS ONLY, please indicate if (H) the partner/stakeholder participates in advisory board and/or stakeholder meetings with your project.

FOR CABHI PROJECTS ONLY, please indicate if (I) the partner/stakeholder is a part of your project's steering committee and (J) if the partner/stakeholder is a part of your project's Community Consortium.

[PREPOPULATE TABLE]

A	В	С	D	E	F	G	Н	I	J
Partner /Stakeholder Name	HUD Funded (Yes/No/ Unknown)	Type of Service(s) Partner Provides to the CABHI/GBHI /SSH/PATH project (list all that apply)	Type of Organization/ Stakeholder (list all that apply)	Was this partnership in effect BEFORE this CABHI/ GBHI/SSH/ PATH grant was funded? (Yes/No)	Partnership in effect DURING this CABHI/ GBHI/ SSH/PATH project? (Yes/No)	Type of agreement: (list all that apply) 0) None 1) Letter of Support 2)MOA/MOU 3) Subcontract	GBHI and SSH ONLY: Participates in Advisory Board/ Stakeholder Meetings (Yes/No)	CABHI ONLY: On Steering Committee (Yes/No)	CABHI ONLY: Part of Community Consortium (Yes/No)

Note for colum C: Types of Service: Housing (1), Substance abuse treatment (2), Mental health treatment (3), Integrated treatment (4), Medical treatment (5), Detox (6), HIV specific services (7), Case management (8), Peer support/services (9), Family support/counseling (10), Benefits assistance (11), Employment/vocational training (12), Education (13), Other Wraparound, specify: _____ (14), Evaluation/Research (15), TA/Program Training (16), Referral Source (17)
Not a direct service provider, SPECIFY: 18. Advocacy, 19. Policymaker, 20. Funder, 21. Advisory, Other, specify (22)

Note for column D: Types of Organization: Social services (1), Substance abuse treatment provider (2), Mental health treatment provider (3), Housing provider (4), Shelter (5), Medical treatment provider (6), Education (7), Employment/job training (8), Veterans agency (9), Criminal justice agency (10), Consumer/family (11), Policy/Legislator (12), Evaluation/Research (13), Case management (14), HIV/AIDS Service agency (15), Funder (e.g., city/state/federal/foundation) (16), Advocacy (17), Advisory (18), TA/Training (19), Other, specify (20)

Services

- 33. To what extent is each of the following types of services provided to CABHI/GBHI/SSH/PATH project clients: directly by the grantee and paid by CABHI/GBHI/SSH/PATH project funds, by the grantee not paid by CABHI/GBHI/SSH/PATH project funds (in-kind), by other organizations paid by CABHI/GBHI/SSH/PATH funds, or through referral to other organizations not paid with CABHI/GBHI/SSH/PATH funds? For each cell, select 1 5 as follows:
 - 1 None or almost none (i.e., 0-5%)
 - 2 Very little (i.e., 6-25%)
 - 3 Some (i.e., 26-74%)
 - 4 Most (i.e., 75-94%)
 - 5 All or almost all (i.e., 95-100%)

	CA PA	gra ABHI ATH (y CS	antee /GBI clien SAT/	e to P/ HI/SSH/ ts paid			Provided by grantee to CABHI/GBHI/SSH PATH clients NOT paid by CSAT/CMHS project funds (in- kind)			SH/ OT				Provided to CABHI/GBHI/SSH/ PATH clients by other organizations through referral from grantee, no payment from grantee						
Outreach & recruitment	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Case management (e.g., make appointments, provide referrals/linkages, monitor service delivery, etc)	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Substance abuse & mental health treatment	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Housing support services (e.g., complete housing applications, prepare for housing interview, contact landlords, etc)	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Housing	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Wraparound services (e.g., educational/vocational services, transportation, assistance in acquiring benefits, daily living skills, etc)	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5

- 34. The following questions address the types of services that are provided to clients by the CABHI/GBHI/SSH/PATH project. For each (A) listed service, please indicate:
 - (B) If the service is being provided to CABHI/GBHI/SSH/PATH project clients either directly by the grantee agency [or PATH provider] or through referral. If no, SKIP to the next service row.
 - (C) If YES, indicate the percentage of CABHI/GBHI/SSH/PATH project clients who have received the service in the past 6 months. If no project clients (0%) received the service, SKIP to the next service row.
 - (D) If 1% or more of project clients received the service, indicate if the grantee [or PATH provider] directly provides the service, the grantee [or PATH provider] pays for someone else (another agency/organization) to provide it, a partner directly provides the service without a referral from the grantee, or the client is referred to the service but no payment is given to provide the service. If the grantee [or PATH provider] makes a referral only, SKIP to the next service row.
 - (E) If the service is provided directly by the grantee, indicate the primary location/s where the service is provided (use the Setting Codes).
 - (F) If the grantee pays for someone else to provide the service, indicate the primary location/s where the service is provided (use the Setting Codes).
 - (G) If the service is provided directly by a partner without a referral from the grantee, indicate the primary location/s where the service is provided (use the Setting Codes).
 - (H) & (I) If the service is provided directly by the grantee, the grantee pays for someone else to provide it, or it is provided directly by a partner without a referral, indicate how the service is paid for and the length of time the clients may receive the service.
 - (I) <u>If the service is provided directly by the grantee</u>, indicate if the grantee [or PATH provider] provided this service prior to receiving CABHI/GBHI/SSH/PATH funding?

[PREPOPULATE]

Setting codes: (check all that apply)

- 1) Street
- 2) Jail or prison
- 3) Hospital
- 4) Shelter
- 5) Drop-in center
- 6) Residential treatment facility
- 7) Halfway house
- 8) Three quarter housing (e.g., Oxford)
- 9) Safe Haven
- 10) Other Transitional housing (other than residential treatment, safe haven, halfway house)
- 11) Permanent housing
- 12) Outpatient treatment center
- 13) CABHI/GBHI/SSH project offices/grantee administration offices
- 14) Other (specify)

οπices/grantee administra	В	С	D	E	F	G	Н	I	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row] [PREPOPULATE]	the primary location/s)? [USE SETTING CODES ABOVE]	If grantee [or PATH provider] pays for someone else to provide, Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	provided (note the <u>primary</u> location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/SSH/PATH grant funds 2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN [PREPOPULATE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
Outreach, Engagement & Recruitment								SKIP	
ANY SCREENING or ASSESSMENT (if known, specify and check all that apply):								SKIP	SKIP
Mental Disorders									
Substance Use (abuse or dependence)									
Co-Occurring Substance Use & Mental Disorders									
Trauma									
Other, specify:									

A	B	C	D	E	F	G	Н	I	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	What percentage of your project's clients received the service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75% 4) 76-100%	[If 4 ONLY, skip to the next service row]	the primary location/s)? [USE SETTING CODES ABOVE]	CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
TREATMENT SERVICES	[PREPOPULATE]	4) 76-100%	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	
ANY SUBSTANCE ABUSE (SA) TREATMENT (if known, specify and check all that apply): SA outpatient									
counseling (if known, specify and check all that apply):									SKIP
SA group outpatient counseling									SKIP
SA individual outpatient counseling									SKIP
SA residential treatment (group & individual)									SKIP
SA inpatient (hospital) treatment									SKIP
SA Pharmacotherapy (e.g., Methadone/ Buprenorphine)									SKIP

A	В	C	D	E	F	G	Н	I	J
NAME OF SERVICE		3) 51-75%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row]	If provided directly by grantee [or PATH provider], Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	the <u>primary</u> location/s)? [USE SETTING CODES ABOVE]	2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN	pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
NAME OF SERVICE Outpatient Detox	[PREPOPULATE]	4) 76-100%	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	01/15
									SKIP
Residential Detox									SKIP
Relapse prevention									SKIP
ANY MENTAL HEALTH (MH) TREATMENT (if known, specify and check all that apply):									
MH outpatient counseling (if known, specify and check all that apply):									SKIP
MH group outpatient counseling									SKIP
MH individual outpatient counseling									SKIP
MH partial hospitalization/day treatment									SKIP

A	В	С	D	E	F	G	Н	I	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	What percentage of your project's clients received the service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75% 4) 76-100%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row] [PREPOPULATE]	the primary location/s)? [USE SETTING CODES ABOVE]	CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	2. In-kind by grantee	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
MH residential treatment (group &	[FREI OF GEATE]	70 10070	[FINE OF OLATE]	[FREI OF BEATE]	[I KEI OI OEATE]	[I KLI OI OLATE]	[KEI OI OEKIE]	[i NEI OI OEATE]	SKIP
individual)									
Inpatient psychiatric hospitalization									SKIP
MH Pharmacotherapy (e.g., anti-depressants, anti-psychotics, anti- anxiety medications, etc)									SKIP
Family Treatment									
Trauma/PTSD treatment services									
ANY INTEGRATED MENTAL HEALTH AND SUBSTANCE ABUSE (COD) TREATMENT (if known, specify and check all that apply):									
COD outpatient counseling (if known, specify and check all that apply):									SKIP

offices/grantee administra			_	_	_	_		-	_
Α	В	С	D	E	F	G	Н	I	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row] [PREPOPULATE]	If provided directly by grantee [or PATH provider], Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/SSH/PATH grant funds 2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN [PREPOPULATE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
COD group outpatient counseling	[,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u>[</u>	[]	<u>[</u>	[]	<u></u>		SKIP
COD individual outpatient counseling									SKIP
COD residential treatment (group & individual)									SKIP
Crisis care (e.g., 24 hour crisis response service)									
WRAPAROUND SERVICES									
Case management									
Discharge planning									
Aftercare									
Drug testing									
ANY SELF-HELP OR PEER SERVICES (if known, specify and check all that apply):									

οπices/grantee administra	B	C	D	E	F	G	Н	I	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75%	directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row]	the primary location/s)? [USE SETTING CODES ABOVE]	CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/SSH/PATH grant funds 2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN [PREPOPULATE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
12-step self-help groups (e.g., AA/NA, Al-Anon, Double Trouble, etc)	[NEI GI GEME]	1,10 100%	[FINE OF GENTE]	[NEI OI OENTE]	[KEI OI OEKIE]	[KEI OI OEKIE]	[FINE: OF GENTE]	[NEI OI OEME]	SKIP
Non-12-step self-help groups									SKIP
Peer-to-peer mental health and/or substance abuse counseling (if known, specify and check all that apply):									SKIP
Peer Mentoring									SKIP
Drop-in/Social Club									SKIP
ANY MEDICAL/ HEALTH CARE SERVICES (if known, specify and check all that apply):									SKIP
General medical treatment									
Specialized medical care for women									

A	В	C	D	E	F	G	Н	I	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	What percentage of your project's clients received the service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75% 4) 76-100%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row] [PREPOPULATE]	If provided directly by grantee [or PATH provider], Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/SSH/PATH grant funds 2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN [PREPOPULATE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
Dental Care	[INC. OF OLIVIE]	1) 10 10070	[TKET OF OEXTE	[I KEI OI OEATE]	[FREI OF OEATE]	[I KEI OI OEATE]	[NEI OI OEXTE	[FREE OF GEATE]	
HIV/AIDS testing, prevention education & treatment									
HEP C testing/education/ treatment									
Other STD testing/treatment									
Health & Wellness (e.g., health/wellness education, group exercise activities, nutrition education, etc)									
ANY VOCATIONAL OR EMPLOYMENT SERVICES (if known, specify and check all that apply):									
Job readiness/skills									SKIP
Job placement									SKIP
On-site employment									SKIP

A	B	C	D	Е	F	G	Н	ı	J
NAME OF SERVICE	Provided to CABHI/ GBHI/SSH/ PATH project clients either directly or by referral? YES/NO [IF NO, skip to next service row]	What percentage of your project's clients received the service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row]	If provided directly by grantee [or PATH provider], Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	If grantee [or PATH provider] pays for someone else to provide, Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	If provided directly by partner without referral, Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
Job retention services	[PREPOPULATE]	4) 76-100%	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	PREPUPULATE	
- support, coaching, etc									SKIP
Other Vocational/ Employment services (specify):									SKIP
Education/GED program									
ANY BENEFITS OR INSURANCE SERVICES (if known, specify and check all that apply):									SKIP
Medical insurance applications (including Medicaid/Medicare)									
Other benefits application (SSI/SSD, food stamps, etc)									
Assistance in getting identification									SKIP
ANY LEGAL ASSISTANCE (if known, specify and check all that apply):									

A	В	C	D	E	F	G	Н	I	J
NAME OF SERVICE	YES/NO [IF NO, skip to next service row]	service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row] [PREPOPULATE]	the primary location/s)? [USE SETTING CODES ABOVE]	CODES ABOVE]	the <u>primary</u> location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/SSH/PATH grant funds 2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN [PREPOPULATE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
Civil (e.g., custody/ visitation/ termination of parental rights, landlord disputes, credit history, etc)	<u>[</u>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		[]	<u>[</u>	[]			SKIP
Criminal (e.g., charges, warrants, violations, etc)									SKIP
ANY HOUSING SERVICES (if known, specify and check all that apply):									
Housing application assistance									SKIP
Housing readiness training									SKIP
Housing placement									SKIP
Housing supports <u>post</u> placement (e.g., managing household, time management, landlord disputes, budgeting, etc)									SKIP

A	B	C	D	E	F	G	Н	I	J
NAME OF SERVICE	YES/NO [IF NO , skip to	months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75%	provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row]	If provided directly by grantee [or PATH provider], Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	the primary location/s)? [USE SETTING CODES ABOVE]	referral, Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	 In-kind by grantee [PATH provider] In-kind by partner agency Medicaid/ Medicare Client's private insurance 	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
Material Support (if	[PREPOPULATE]	4) 70-100%	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPULATE]	[PREPOPOLATE]	PREPOPULATE	
known, specify and check all that apply):									SKIP
Food/food pantry									SKIP
Furniture									SKIP
Clothing									SKIP
Financial assistance for security deposits									SKIP
Other, specify:									SKIP
Independent living skills/Daily living skills training (e.g., food shopping, cleaning, hygiene, money management, etc) ANY SUPPORT SERVICES FOR FAMILIES (nontreatment family services) (if known, specify and check all that apply)									

A	В	C	D	E	F	G	Н	I	J
NAME OF SERVICE		What percentage of your project's clients received the service during the past 6 months? 0) 0% [if 0, skip to next service row] 1) 1-25% 2) 26-50% 3) 51-75% 4) 76-100%	How is the service provided? (list all that apply) 1. Grantee [or PATH provider] provides it directly 2. Grantee pays for someone else to provide it 3. Partner provides it directly without referral 4. Grantee makes a referral but does not pay [If 4 ONLY, skip to the next service row] [PREPOPULATE]	the primary location/s)? [USE SETTING CODES ABOVE]	If grantee [or PATH provider] pays for someone else to provide, Where is the service provided (note the primary location/s)? [USE SETTING CODES ABOVE]	the <u>primary</u> location/s)? [USE SETTING CODES ABOVE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, How is the service paid for? (list all that apply) 1. CABHI/GBHI/SSH/PATH grant funds 2. In-kind by grantee [PATH provider] 3. In-kind by partner agency 4. Medicaid/ Medicare 5. Client's private insurance 6. Out-of-pocket by client UNKNOWN [PREPOPULATE]	If provided directly by grantee, grantee pays for someone else to provide, or partner directly provides, What is the time limit for how long a client may receive the service? 1. No time limit 2. Less than 6 months 3. 6 months – less than 12 months 4. 12 months – 24 months 5. Time limit length unknown [PREPOPULATE]	If provided directly by grantee [or PATH provider], was this service provided prior to receiving CABHI/GBHI / SSH/PATH funding?
Parenting skills/education	-	,	-	-	-	-	-	-	SKIP
Childcare									SKIP
Support groups									SKIP
Domestic violence services									SKIP
Family advocacy									SKIP
Family reunification									SKIP
Assistance with accessing services for children									SKIP
Transportation									
Social & Recreational Activities									
Other, specify:									
Other, specify:									
Other, specify:									

As reported in Q34, if integrated mental health and substance abuse treatment is provided directly by the grantee, the grantee pays for someone else to provide it, OR a partner directly provides it, <u>answer Q35</u>; If integrated mental health and substance abuse treatment is not provided or provided only through referral, <u>SKIP</u> to **Q36**.

35. Please tell us about the integrated mental health and substance abuse treatment you provide to CABHI/GBHI/SSH/PATH clients. These questions apply only to clients who are receiving integrated mental health and substance abuse treatment.

a.	Clients are screened for both mental health and	d substance use problems	Yes	☐ No				
b.	Clients are assessed for <u>both</u> mental health dia accompanying treatment needs by a licensed p		Yes	□No				
C.	Clients receive mental health services on-site a treatment services off-site	nd are referred to substance abuse	Yes	☐ No				
d.	Clients receive substance abuse treatment services, including medication management		Yes	☐ No				
e.	Clients receive mental health and substance ab	ouse treatment at the same site	Yes	☐ No				
f.	Clients receive on-site group sessions specifica health and substance use problems (e.g., dual		Yes	☐ No				
g.	Staff include mental health professionals who p substance abuse professionals who provide sul	Yes	No					
h.	Staff are cross-trained in substance abuse and	Yes	No					
i.	Clients must be in recovery prior to beginning m	nental health treatment.	Yes	No				
j.	Mental health and substance abuse treatment s collaborate on treatment plan	staff serve on the same team and	Yes	No				
k.	Clients must be stable mentally before beginning	ng substance abuse treatment	Yes	☐ No				
36.	Please tell us about the role of client choice	in treatment.						
a	a. In which ways does your agency accommodate client choice with regard to treatment for your CABHI/GBHI/SSH/PATH project clients? (check all that apply) Type of treatment (e.g., substance abuse, trauma, integrated treatment, etc.) Types of medication prescribed Modality of treatment (e.g., group vs.individual) Treatment setting (e.g., residential, outpatient, continuin day treatment, at housing) Length of treatment Other, specify:							

b. Treatment assignments are determined by: (check all that apply)	Client choice The treatment program Criminal justice record Probation/parole/court mandate considerations Being clean and sober Reached a certain phase of treatment Stability of mental health symptoms Stage of change Other clinical determinations, specify: Psychiatric advanced directives Other, specify:
	Other, specify:

Evidence Based Practices/Promising or Best Practices

37. Given the scope of the CABHI/GBHI/SSH projects, there is a range of Evidence-Based Practices (EBPs) and promising practices that could be implemented. Some projects may be implementing clinical EBP's like the Modified Therapeutic Community, Integrated Dual Disorders Treatment, or the Trauma Recovery and Empowerment Model (TREM). Other programs may be focused on implementing non-clinical EBP's (including case management, other wraparound, & housing) like Strengths-Based Case Management, Supported Employment, or Permanent Supportive Housing. Some projects are focused on implementing both clinical and non-clinical EBP's.

We are interested in the implementation of EBPs for your CABHI/GBHI/SSH project for CABHI/GBHI/SSH clients. Please indicate (A) the status of implementation for each EBP proposed for the CABHI/GBHI/SSH project. If the EBP was implemented or is currently being implemented during the grant project, please indicate (B) the percentage of project clients that received the practice in the past 6 months, (C) whether it was provided by the grantee agency or through referral/linkage to another agency and if CABHI/GBHI/SSH funds were used to pay for the practice, and (D) where the practice is provided. If CABHI/GBHI/SSH grant funding has ended, please indicate (E) whether you are still implementing the EBP.

		Α	В	С	D	E
EBP/Promising or Best Practice Name CLINICAL EBPs/PROMISING OR	Proposed for implementation in the grant application? YES/NO [PREPOPULATE]	but stopped 5. Currently implementing [IF 1, 2, or 3, SKIP to next EBP]	1. 0 % [IF 0, skip to next row] 2. 1 – 25%	If implemented for the grant project, How was it provided (by grantee agency, through linkage! referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-kind	If implemente d for the grant project, Where is/was this service provided? (use setting codes)	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP? YES/NO
Adolescent Community						
Reinforcement Approach (ACRA)						
Assertive Community Treatment (ACT)						
Assertive Continuing Care						

		Α	В	С	D	E
EBP/Promising or Best Practice	YES/NO	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part of the grant project, but stopped 5. Currently implementing [IF 1, 2, or 3, SKIP to	to next row] 2. 1 – 25% 3. 26 – 50% 4. 51 – 75%	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-	grant project, Where is/was this service provided? (use setting	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP?
Name	[PREPOPULATE]	next EBP]	5. 76 – 100%	kind	codes)	YES/NO
Celebrating Families Cognitive Behavioral Therapy (CBT)						
Cognitive Processing						
Contingency Management						
Criminal Justice – if yes, which practice: TIP 44 Other SPECIFY:						
Dialectical Behavioral Therapy (DBT)						
Eye Movement Desensitization & Reprocessing (EMDR)						
Family Psychoeducation						
Harm Reduction Therapy						
Helping Women Recover						

		Α	В	С	D	E
EBP/Promising or Best Practice	Proposed for implementation in the grant application? YES/NO	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part of the grant project, but stopped 5. Currently implementing [IF 1, 2, or 3, SKIP to next EBP]	If implemented for the grant project, What % of project participants received the practice during the past 6 months? 1. 0 % [IF 0, skip to next row] 2. 1 - 25% 3. 26 - 50% 4. 51 - 75% 5. 76 - 100%	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-kind	If implemente d for the grant project, Where is/was this service provided? (use setting codes)	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP? YES/NO
Illness Management & Recovery	[PREPOPULATE]	next EBPJ	5. 76 – 100%	KIIIU	coaes)	YES/NO
(IMR)						
Integrated Treatment – if yes, which practice: IDDT/Integrated Treatment for Co-Occurring DisordersDual Recovery TherapyTIP 42 Other, SPECIFY						
Intensive Outpatient Program (IOP)						
Living in Balance						
Matrix Model						
Medication-Assisted Treatment for Substance Abuse Disorders						
Medication management – Mental Health (e.g., MedMAP, MedTEAM) SPECIFY:						
Modified Therapeutic Community for Persons w/Co-Occurring (MTC)						

		Α	В	С	D	E
EBP/Promising or Best Practice	Proposed for implementation in the grant application? YES/NO [PREPOPULATE]	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part of the grant project, but stopped 5. Currently implementing [IF 1, 2, or 3, SKIP to next EBP]	to next row] 2. 1 – 25%	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-kind	If implemente d for the grant project, Where is/was this service provided? (use setting codes)	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP? YES/NO
Moral Reconation Therapy	[FIXER OF OEATE]	next EBI]	5. 70 – 100%	KIIIU	coues)	TES/NO
Motivational Enhancement Therapy (MET)						
Motivational Interviewing (MI) (includes TIP 35) SPECIFY: Relapse Prevention Therapy						
Sanctuary Model						
Screening, Brief Intervention & Referral into Treatment (SBIRT)						
Seeking Safety						
Solution Focused Therapy						
Transtheoretical Model (TTM)						
Trauma Affect Regulation Therapy						
Trauma Focused CBT						
Trauma Recovery & Empowerment Model (TREM)						
Twelve Step Facilitation						

		Α	В	С	D	E
EBP/Promising or Best Practice	Proposed for implementation in the grant application? YES/NO	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part of the grant project, but stopped 5. Currently implementing	If implemented for the grant project, What % of project participants received the practice during the past 6 months? 1. 0 % [IF 0, skip to next row] 2. 1 - 25% 3. 26 - 50% 4. 51 - 75% 5. 76 - 100%	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-kind	If implemente d for the grant project, Where is/was this service provided? (use setting codes)	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP? YES/NO
Voices	[FREI OF OEATE]	IICAL EDI J	5. 70 - 100%	KIIIU	couesy	TES/NO
Wellness Recovery Action Plan (WRAP)						
Wellness Self-Management (WSM)						
OTHER TIP's (Clinical) NOT LISTED ABOVE						
Detoxification (includes the following TIP's: 19, 45) SPECIFY:						
Medication– Substance Abuse (includes the following TIP's: 20, 22, 28, 40, 43) SPECIFY:						
Screening and Assessment (includes the following TIP's: 3, 6, 7, 9, 10, 11, 31) SPECIFY:						

		Α	В	С	D	E
EBP/Promising or Best Practice	Proposed for implementation in the grant application? YES/NO	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part of the grant project, but stopped 5. Currently implementing [IF 1, 2, or 3, SKIP to next EBP]	If implemented for the grant project, What % of project participants received the practice during the past 6 months? 1. 0 % [IF 0, skip to next row] 2. 1 - 25% 3. 26 - 50% 4. 51 - 75% 5. 76 - 100%	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-kind	If implemente d for the grant project, Where is/was this service provided? (use setting codes)	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP? YES/NO
Substance abuse treatment	[FREFOFOLATE]	пехс свеј	5. 76 – 100%	KIIIU	codes)	YES/NO
(includes the following TIP's: 2, 4, 8, 24, 26, 29, 32, 33, 34, 37, 39, 41, 46, 47, 48, 49, 50) SPECIFY:						
Trauma treatment (includes the						
following TIP's:						
16, 25, 36) SPECIFY:						
Other (specify):						
Other (specify):						
Other (specify):						
NON-CLINICAL EBPS/PROMISING	OR BEST PRAC	CTICES				
A Woman's Path to Recovery						
Critical Time Intervention (CTI)						
Customized Employment Supports						
Double Trouble in Recovery						
Housing First						

		Α	В	С	D	E
EBP/Promising or Best Practice	Proposed for implementation in the grant application?	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part	If implemented for the grant project, What % of project participants received the practice during the past 6 months?	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-	If implemente	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP?
Name	[PREPOPULATE]	next EBP]	5. 76 – 100%	kind	codes)	YES/NO
Intensive Case Management (ICM)						
Medicine Wheel						
Peer Support/Mentoring						
Permanent Supportive Housing						
Project RESPECT						
SISTA						
SSI/SSDI Outreach, Access and Recovery (SOAR)						
Story Telling/Telling Stories						
Street Smart						
Strengthening Families						
Strengths-Based Case Management (SBCM)						
Supported Education						
Supported Employment						
Sweat Lodge Ceremonies						
Talking Circles						

		Α	В	С	D	E
EBP/Promising or Best Practice Name	Proposed for implementation in the grant application?	Status of EBP implementation for the CABHI/GBHI/SSH project: 1. Not planned and not implemented 2. Planned but decided not to implement 3. Planned but not yet implemented 4. Previously implemented as part of the grant project, but stopped 5. Currently implementing [IF 1, 2, or 3, SKIP to next EBP]	If implemented for the grant project, What % of project participants received the practice during the past 6 months? 1. 0 % [IF 0, skip to next row] 2. 1 - 25% 3. 26 - 50% 4. 51 - 75% 5. 76 - 100%	If implemented for the grant project, How was it provided (by grantee agency, through linkage/ referral to another agency) and was it paid for with CABHI/GBHI/SSH grant funds? (check all that apply) 1. Provided by grantee, paid by grant 2. Provided by grantee, in-kind 3. Provided through linkage/referral, paid by grant 4. Provided through linkage/referral, in-kind	If implemente d for the grant project, Where is/was this service provided? (use setting codes)	If CABHI/ GBHI/SSH grant funding has ended, are you still implementing the EBP? YES/NO
Other (specify):						
Other (specify):						
Other (specify):		con 2 Haspital 4 Shaltar E D				

Note for column D: Setting Codes: 1. Street, 2. Jail or prison, 3. Hospital, 4. Shelter, 5. Drop-in center, 6. Residential treatment facility, 7. Halfway house 8. Three quarter housing (e.g., Oxford), 9. Safe Haven, 10. Other Transitional housing (other than residential treatment, safe haven, halfway house), 11. Permanent housing, 12. Outpatient treatment center, 13. CABHI/GBHI/SSH project offices/grantee administration offices, 14. Other (specify)

38.	What are the top three primary EBPs (Clinical and/or Non-Clinical) to be implemented with CABHI/GBHI/SSH clients? Primary EBPs
	are defined as those received by the largest number of clients. If there is one primary EBP being implemented, list that EBP only (do
	not list additional EBPs if they are not considered primary). If there is more than one primary EBP being used for main
	implementation, note up to 3 practices total.

1.	
2.	
3.	

39. For each of the <u>primary EBPs</u> identified above in Q38, please tell us more about where you are with regard to implementation:

	EBP#1:	EBP#2:	EBP#3:
39a. Which of the following best describes the current stage of implementation of this EBP for program participants?	Preparation (e.g., hiring staff, conducting initial training, creating new operation polices & procedures, developing/finalizing strategic implementation plan) Early Implementation (e.g., referrals, screening & assessments occurring, services are underway) Full Implementation (e.g., staff skillful in service delivery, new policies & procedures are routine, practice is fully	Preparation (e.g., hiring staff, conducting initial training, creating new operation polices & procedures, developing/finalizing strategic implementation plan) Early Implementation (e.g., referrals, screening & assessments occurring, services are underway) Full Implementation (e.g., staff skillful in service delivery, new policies & procedures are routine, practice is fully	Preparation (e.g., hiring staff, conducting initial training, creating new operation polices & procedures, developing/finalizing strategic implementation plan) Early Implementation (e.g., referrals, screening & assessments occurring, services are underway) Full Implementation (e.g., staff skillful in service delivery, new policies & procedures are routine, practice is fully
	integrated into agency/program) Sustainability (e.g., fully implementing, sustainability plan developed & underway, continuous staff training & funding secured for future, outcomes used for program improvement) Other, specify:	integrated into agency/program) Sustainability (e.g., fully implementing, sustainability plan developed & underway, continuous staff training & funding secured for future, outcomes used for program improvement) Other, specify:	integrated into agency/program) Sustainability (e.g., fully implementing, sustainability plan developed & underway, continuous staff training & funding secured for future, outcomes used for program improvement) Other, specify:
39b. How is fidelity to this EBP	Direct observation	Direct observation	Direct observation
monitored?	Tape/video recorded sessions/groups	Tape/video recorded sessions/groups	Tape/video recorded sessions/groups
(check all that apply)	Focus groups or interviews with program participants	Focus groups or interviews with program participants	Focus groups or interviews with program participants
	Key informant interviews	Key informant interviews	Key informant interviews
	Document review	Document review	Document review
	Regular use of a standardized fidelity tool/checklist, specify:	Regular use of a standardized fidelity tool/checklist, specify:	Regular use of a standardized fidelity tool/checklist, specify:
	Other, specify:	Other, specify:	Other, specify:
	We do not monitor fidelity to this EBP [If selected, SKIP to 39h]	We do not monitor fidelity to this EBP [If selected, SKIP to 39h]	We do not monitor fidelity to this EBP [If selected, SKIP to 39h]
39c. How often is fidelity data	Every six months	Every six months	Every six months
collected/assessed for this EBP?	Annually	Annually	Annually
EDF!	Ongoing	Ongoing	Ongoing
[If not monitoring fidelity, SKIP]	Other, specify:	Other, specify:	Other, specify:

	EBP#1:	EBP#2:	EBP#3:
39d. Who conducts fidelity	CABHI/GBHI/SSH Project Evaluator	CABHI/GBHI/SSH Project Evaluator	CABHI/GBHI/SSH Project Evaluator
assessments for this EBP? (check all that apply)	Staff internal to provider agency	Staff internal to provider agency	Staff internal to provider agency
(check all that apply)	Staff external to provider agency	Staff external to provider agency	Staff external to provider agency
[If not monitoring fidelity, SKIP]	Consultant	Consultant	Consultant
	Other, specify:	Other, specify:	Other, specify:
39e. To what degree has this EBP been implemented to fidelity	Low – Less than 50% of components	Low – Less than 50% of components	Low – Less than 50% of components
so far?	implemented to fidelity Moderate 50-80% of components	implemented to fidelity Moderate 50-80% of components	implemented to fidelity Moderate 50-80% of components
	implemented to fidelity	implemented to fidelity	implemented to fidelity
[If not monitoring fidelity, SKIP]	High – 80-100% of components implemented to fidelity	High – 80-100% of components implemented to fidelity	High – 80-100% of components implemented to fidelity
39f. If implemented with moderate to low fidelity so far, why?	All components planned but not yet fully implemented [Go to 39h]	All components planned but not yet fully implemented [Go to 39h]	All components planned but not yet fully implemented [Go to 39h]
[If not monitoring fidelity, SKIP]	Some components were purposefully modified [Go to 39g]	Some components were purposefully modified [Go to 39g]	Some components were purposefully modified [Go to 39g]
	39g. If modified, describe how and why (e.g., why certain components were not implemented or revised or new components added)	39g. If modified, describe how and why (e.g., why certain components were not implemented or revised or new components added)	39g. If modified, describe how and why (e.g., why certain components were not implemented or revised or new components added)

	EBP#1:	EBP#2:	EBP#3:
39h. What factors have served as barriers to implementation of this	Lack of clear strategic plan for implementing the EBP	Lack of clear strategic plan for implementing the EBP	Lack of clear strategic plan for implementing the EBP
EBP (i.e. have hindered successful implementation) (check all that	Inadequate financing for the EBP	Inadequate financing for the EBP	Inadequate financing for the EBP
apply)	Limited staff time/staff resources for EBP implementation	Limited staff time/staff resources for EBP implementation	Limited staff time/staff resources for EBP implementation
	Lack of on-going training, supervision, and consultation on the EBP	Lack of on-going training, supervision, and consultation on the EBP	Lack of on-going training, supervision, and consultation on the EBP
	Lack of positive practitioner attitudes toward the EBP	Lack of positive practitioner attitudes toward the EBP	Lack of positive practitioner attitudes toward the EBP
	Lack of prior experience with this EBP	Lack of prior experience with this EBP	Lack of prior experience with this EBP
	Lack of prior experience with other EBPs	Lack of prior experience with other EBPs	Lack of prior experience with other EBPs
	State or local policy/regulations	State or local policy/regulations	State or local policy/regulations
	Grantee or partner agency policies or practices	Grantee or partner agency policies or practices	Grantee or partner agency policies or practices
	Lack of support for implementation from key leaders at grantee or partner agency	Lack of support for implementation from key leaders at grantee or partner agency	Lack of support for implementation from key leaders at grantee or partner agency
	Lack of support for implementation from key external stakeholders	Lack of support for implementation from key external stakeholders	Lack of support for implementation from key external stakeholders
	Other, specify	Other, specify	Other, specify
	Other, specify	Other, specify	Other, specify
	None	None	None

	EBP#1:	EBP#2:	EBP#3:
39i. What factors have served as <u>facilitators</u> to implementation of this	Clear strategic plan for implementing the EBP	Clear strategic plan for implementing the EBP	Clear strategic plan for implementing the EBP
EBP (i.e. have helped with	Adequate financing for the EBP	Adequate financing for the EBP	Adequate financing for the EBP
successful implementation) (check all that apply)	Adequate allocation of staff time/staff resources for EBP implementation	Adequate allocation of staff time/staff resources for EBP implementation	Adequate allocation of staff time/staff resources for EBP implementation
	Access to on-going training, supervision, and consultation on the EBP	Access to on-going training, supervision, and consultation on the EBP	Access to on-going training, supervision, and consultation on the EBP
	Positive practitioner attitudes toward the EBP	Positive practitioner attitudes toward the EBP	Positive practitioner attitudes toward the EBP
	Prior experience with this EBP	Prior experience with this EBP	Prior experience with this EBP
	Prior experience with other EBPs	Prior experience with other EBPs	Prior experience with other EBPs
	Supportive state or local policy/regulations	Supportive state or local policy/regulations	Supportive state or local policy/regulations
	Supportive grantee or partner agency policies or practices	Supportive grantee or partner agency policies or practices	Supportive grantee or partner agency policies or practices
	Support for implementation from key leaders at grantee or partner agency	Support for implementation from key leaders at grantee or partner agency	Support for implementation from key leaders at grantee or partner agency
	Support for implementation from key external stakeholders	Support for implementation from key external stakeholders	Support for implementation from key external stakeholders
	Other, specify	Other, specify	Other, specify
	Other, specify	Other, specify	Other, specify
	None	None	None

Housing

		1 = Not at all (0 or up to 5%)	2 = Somewhat (Less than half)	3 = A lot (The majority- more than half)	4 = Totally (All or almost al are in the category, e.g., at least 90%)
a.	Client transition from street to shelter				
b.	Client transition from street to transitional housing (e.g., time-limited housing such as residential treatment, sober house, etc.)				
C.	Client transition from street to permanent housing				
d.	Client transition from shelter to transitional housing				
e.	Client transition from shelter to permanent housing				
f.	Client transition from jail or hospital to shelter				
g.	Client transition from jail or hospital to transitional housing				
h.	Client transition from jail or hospital to permanent housing				
i.	Client transition from transitional housing (e.g., time-limited housing such as residential treatment, sober house, etc) to permanent housing (no time-limit)				
j.	Client housing stability in transitional housing				
k.	Client housing stability in permanent housing				

41. Screening questions for housing types:

	A	В	С	
	During the past 6 months [from DATE], approximately how many CABHI/GBHI/ SSH/PATH clients has your CABHI/GBHI/ SSH/PATH project moved into each of the following types of housing? [IF NONE, insert 0]	As of TODAY, how many CABHI/GBHI/SSH/ PATH project clients are currently residing in [name the type of housing]?	Are support services provided to clients? (Only ask for Row e)	
	[IF NONE, INSERT 0]	nousingj?	ioi Row e)	
a. Emergency housing (short- term, e.g. emergency shelter, crisis housing)				If Column A or B > 0, answer Q42
b. Safe haven ²				If Column A or B > 0, answer Q43
c. Housing in Residential Treatment (e.g., therapeutic communities, community residential facilities)				If Column A or B > 0, answer Q44
d. Transitional housing (time- limited (e.g., 2 years or less), e.g., halfway house, three- quarter house, sober homes)				If Column A or B > 0, answer Q45
e. Permanent supportive housing (PSH; housing with no time limit and program participants hold the lease) or Permanent subsidized housing (e.g. affordable housing for seniors, affordable housing for persons with disabilities, public housing)			Yes No	If Column A or B > 0 and Column C = YES, answer Q46 If Column C = NO, no additional questions are asked.
f. Permanent private/unsubsidized housing without support services				No additional questions are asked for this type.
g. Other, specify:				No additional questions are asked for this type.

² A safe haven is a form of supportive housing that serves hard-to-reach homeless persons with severe mental illness who are on the street and have been unable or unwilling to participate in supportive services. Characteristics of safe havens include: 1) 24-hour residence for eligible persons who may reside for an unspecified duration; 2) private or semiprivate accommodations; 3) overnight occupancy limited to 25 persons; 4) low-demand services and referrals; and 5) supportive services to eligible persons who are not residents on a drop-in basis (Title IV, Subtitle D of the McKinney Act, 1992 from Safe Havens Toolkit, undated, retrieve from http://www.hudhre.info/documents/SafeHavens.pdf, p.3).

42 - 46. HOUSING SUBSECTIONS

The following questions apply to grantee agencies that have CABHI/GBHI/SSH/PATH project clients who are currently staying in [HOUSING TYPE].

Please list all the [HOUSING TYPE] programs that serve your project clients and the zip code and county where they are located:

A.	Zip Code:
	County:
C.	Zip Code:
	County:
E.	Zip Code:
	County:
G.	Zip Code:
	County:
I.	Zip Code:
	County:

For each of the [HOUSING TYPE] programs listed, complete the following:

1. How is [HOUSING TYPE] provided by the CABHI/GBHI/SSH/PATH project to clients? (Check all that apply)	Yes	No	N/A
Directly provided by the grantee agency			
Through internal referral within the grantee agency			
Through linkage/referral to a partner agency			
Through linkage/referral to an agency other than partner agency			
Project clients are on their own, housing is not provided as part of the project (i.e., clients are staying in this emergency housing program but the grantee agency has nothing to do with it.)			
Other (specify)			
2. Does this [HOUSING TYPE] program receive funding from the following sources? (Check all that apply)	Yes	No	N/A
HUD Tenant-based Emergency Solutions Grant (ESG) funds from a			
state/local government agency			
HUD Project-based ESG funds from a state/local government agency			
HUD Community Development Block Grant (CDBG) funds from a state/local government agency			
HUD Section 8 Housing Choice Voucher (HCV)			
HUD Section 8 Project-based Voucher (PBV)			
HUD Tenant-based Shelter Plus Care (S+C) subsidy			
HUD Sponsor-based S+C subsidy			
HUD Project-based S+C subsidy			
HUD Supportive Housing Program funds awarded through the local/state Continuum of Care (program name)			
HUD Tenant-based Continuum of Care (CoC) program funds awarded through the local/state CoC			
HUD Sponsor-based CoC program funds awarded through the local/state CoC			
HUD Project-based CoC program funds awarded through the local/state CoC			

	1		
HUD-Veterans Affairs Supportive Housing (VASH) vouchers			
HUD Housing Opportunities for Persons with AIDS (HOPWA) funds from			
a state/local government agency			
HUD HOME Investment Partnerships Program (HOME) funds from a			
state/local government agency			
State or local government (specify)			
Funding from foundations (specify)			
Funding from private donations (specify)			
Other funding (specify)			
3. What types of housing units/apartments are provided by this [HOUSING TYPE] program? (Check all that apply)	Yes	No	N/A
Congregate housing (e.g. all beds or rooms located in the same site with shared common areas)			
Single room occupancy (SRO; e.g., single room unit that may have kitchen and/or bathroom facilities in the unit or in a shared space)			
Single-site apartments (e.g. 2 or more apartments set aside for the target population in one site)			
Scatter-site apartments (e.g. apartments are located in different sites)			
Hotels/motels			
Other (specify)			
4. Does this [HOUSING TYPE] program accommodate client choice with regard to the following? (Check all that apply)	Yes	No	N/A
Choice on housing location (neighborhood where housing is located)			
Choice on type of housing unit (bedroom, SRO, apartment)			
Choice on receipt of treatment (substance abuse or mental health) or not			
Choice on including adult family members in the housing facility			
Choice on including children (minors) in the housing facility			
Other (specify)			
Not able to accommodate client choice			
5. Within each of the following categories (e.g., Gender, Age, etc.),	Α	В	С
please indicate whether or not the [HOUSING TYPE] program:	Inclusion	Priority:	Houses:
A. has INCLUSION CRITERIA, that is, clients must meet these	Criteria:	(Yes/No/	(Yes/No/
criteria/characteristics in order to be admitted into the [HOUSING	(Yes/No/	Unk/NA)	Unk/NA)
TYPE] program (may include more than one group per category)	Unk)	If VCC	
B. will give PRIORITY to one or more of the groups to receive	If YES, skip	If <i>YES</i> , skip to	
admission into the [HOUSING TYPE] program – that is, the program	to next row	next row	
will prioritize those groups for admission but will also accept others			
(may include more than one group per category)	If NO or <i>Unk</i> ,	If NO or Unk,	
C. HOUSES one or more of these groups, but will not house <i>only</i> that	answer	answer	
group or give them priority for admission (may include more than one group per category)	Column B	Column C	
GENDER			
Female clients			
Male clients			

 8. Does the staff at this [HOUSING TYPE] program provide the following types of services to project clients Awhile clients are staying in the [HOUSING TYPE] program? Bafter clients leave the [HOUSING TYPE] program, in order to maintain transitional or permanent supportive housing? Treatment services	While in [HOUSING TYPE]? Yes/No/Unk	transiti perm supp hous	E], to ntain ional or anent ortive sing?
		After [H	OUSING
	Α		3
Treviolett of desictation with detail move in			
Provision of assistance with actual move in			
authority) to prioritize housing placement with the grantee agency Provision of assistance accessing move-in resources			
Communication with agency that determines housing (e.g., housing			
Escorting client to housing interview or housing appointments Contacting or meeting with landlords			
Preparation for housing interview			
7. Does this [HOUSING TYPE] program provide the following types of assistance to project clients to obtain transitional or permanent supportive housing? (Check all that apply) Completion of housing application	Yes	No	N/A
Other (specify)			
prior notification			
Agreement to face-to-face visits with program staff Agreement to allow program staff to enter clients' housing unit without			
Stability of mental health symptoms			
Sobriety/Abstinence from drugs and alcohol			
Compliance with medication			
Compliance with treatment plan and/or participation in formal treatment activities (e.g., attend groups, see a psychiatrist, etc.)			
Does this [HOUSING TYPE] program require that project clients maintain the following to stay in the housing program? (Check all that apply)	Yes	No	N/A
Other (specify)			
Clients who are undocumented immigrants			
Clients who are lesbian, gay, bisexual, transgender, or questioning (LGBTQ)			
Cliente who are looking any biserved transported as acceptant			
Clients living with HIV/AIDS Clients who have experienced domestic violence Clients who are looking any biggyred transgender or questioning			

 The following items address the type of agency that provides [HOUSING TYPE] and whether a partner organization provides treatment, case management, and supportive services. (Check "yes" or "no" in reference to this [HOUSING TYPE] program) 	Yes	No	N/A
The [HOUSING TYPE] program is operated by a housing agency.			
If yes, treatment, case management, and/or supportive services are provided by a social service or treatment agency. [SKIP to Q10]			
The [HOUSING TYPE] program is operated by a social service or treatment agency.			
If yes, treatment, case management, and/or supportive services are provided by a separate social service or treatment agency. [SKIP to Q10]			
The [HOUSING TYPE] program is operated by an agency that is both a housing and social service or treatment agency.			
If yes, treatment, case management, and/or supportive services are provided by a <u>separate</u> social service or treatment agency.			
10. The following items address the relationship between housing management and treatment, case management, and supportive services. For each item, please check "yes" or "no" in reference to this [HOUSING TYPE] program.	Yes	No	N/A
Management of [HOUSING TYPE] and provision of treatment services			
are operated by the same organization.			
Management of [HOUSING TYPE] and provision of case management services are operated by the same organization.			
Management of [HOUSING TYPE] and provision of supportive services are operated by the same organization.			
The roles of housing staff (housing management and fee collection) and treatment services staff are distinct from each other (i.e, housing staff do not provide treatment services and treatment staff do not peform housing management responsibilities).			
The roles of housing staff (housing management and fee collection) and case management staff are distinct from each other (i.e., housing staff do not provide case management services and case management staff do not peform housing management responsibilities).			
The roles of housing staff (housing management and fee collection) and supportive services staff are distinct from each other (i.e., housing staff do not provide supportive services and supportive services staff do not peform housing management responsibilities).			
Treatment service providers are based off-site (i.e., they do not have offices on-site in emergency housing).			
Case management providers are based off-site (i.e., they do not have offices on-site in emergency housing).			
Supportive services providers are based off-site (i.e., they do not have offices on-site in emergency housing).			
11. Which of the following best describes the housing philosophy of this [HOUSING TYPE] program? (Select only one)			
Housing first (i.e., rapid placement in permanent housing with limited or no transitional placements)			

Housing ready (i.e., people need to address issues that may have led to their own homelessness before they enter permanent housing)			
A mixture of housing first and housing ready			
Other (specify)			
Unknown			
	1		
12. Please indicate the average percentage of income paid by project clients in order to stay in this [HOUSING TYPE] program. (Select only one)			
Client does not pay			
Pay 30% or less of their income for housing costs			
Pay 31-40% of their income for housing costs			
Pay 41-50% of their income for housing costs			
Pay more than 50% of their income for housing costs			
Tay more than 50% of their moonie for nedering cools	1		
13. The following is a list of items concerning the way services (including treatment, case management and supportive services) are delivered to your project clients in this [HOUSING TYPE] program. (Check all that apply)	Yes	No	N/A
Project clients are the primary authors of their service plans at program entry.			
Project clients are offered the opportunity to modify their service plans (.e.g., modify their selection of services) on an ongoing basis.			
Project clients must participate in services that staff identify.			
Project clients have input into design and provision of services (e.g.,			
consumer advisory board).			
Caseload is no more than 15 project clients to each FTE treatment service staff member.			
Caseload is no more than 15 project clients to each FTE case management service staff member.			
Caseload is no more than 15 project clients to each FTE supportive service staff member.			
14. Please indicate which one of the following best describes this [HOUSING TYPE] program's policy regarding client's maximum length of stay. (Select only one)			
Less than 6 months			
6 months – less than 12 months			
12 months – 24 months			
No specified length of stay			
Other (specify)			
Other (Specify)			
15. The following is a list of items concerning the tenancy status of project clients in this [HOUSING TYPE] program. (Check all that apply)	Yes	No	N/A
Clients stay in the [HOUSING TYPE] program without a rental lease			
The CABHI/GBHI/SSH/PATH project holds a rental lease and master-			
leases it to clients			
The housing agency holds a rental lease and master-leases it to clients			
Clients holds a rental lease under his/her name. There is no master-			<u> </u>

leasing.		

CABHI/GBHI/SSH/PATH Project Organization and Implementation

47. The following statements refer to your agency or organization's CABHI/GBHI/SSH/PATH project staff experience with cultural competence, gender services and trauma and consumer involvement. The statements are worded for grantees that are currently operating. If your local CABHI/GBHI/SSH/PATH grant has ended, please think about the situation just prior to the grant ending. Please indicate the extent to which you agree or disagree.

	lease indicate the extent to which you agree or isagree with the following statements about the		Strongly agree (SA), agree (A), neith agree nor disagree (N), disagree (D), strongly disagree (SD)			
	rvices provided by your agency or organization:	SA	Α	N	D	SD
a.	Our staff has experience serving the target population (e.g., homeless youth, adults or families with substance use and/or co-occurring mental disorders)					
b.	Our staffing has diversity reflecting the target population					
c.	We have specific plans to overcome language barriers (bilingual staff, instruments in various languages)					
d.	Treatment and/or support services were selected based on specific effectiveness/appropriateness to the target population's age, gender, race or ethnicity.					
e.	We have had training(s) on cultural sensitivity					
f.	We have planned future training(s) to increase cultural sensitivity					
g.	We assess the client's trauma history					
h.	We offer trauma-specific treatment or other services					
i.	We have had training(s) on trauma-informed treatment or services					
j.	We have planned future training(s) on trauma-informed treatment or services					
k.	Our agency (not just the CABHI/GBHI/SSH/PATH project) generally offers gender-specific services					
I.	The CABHI/GBHI/SSH/PATH project offers gender- specific treatment or services options					
m.	We have had training(s) on gender-specific treatment or other services					
n.	We have planned future training(s) on gender-specific treatment or other services					
0.	Our clients have choice in selecting treatment or other services in which to participate					
p.	Our clients have choice in selecting type of housing/locations/configurations					
q.	Clients/consumers serve as paid staff members					
r.	Other, specify:					

48. The following statements refer to the implementation and operation of your local CABHI/GBHI/SSH/PATH project. The statements are worded for grantees that are currently operating. If your local CABHIGBHI/SSH/PATH grant has ended, please think about the situation just prior to the grant ending. Please indicate the extent to which you agree or disagree.

dis	ease indicate the extent to which you agree or agree with the following statements about the plementation and operation of your	strongly agree (SA), agree (A), neither agree nor disagree (N), disagree (D), ostrongly disagree (SD)				
CA	BHI/GBHI/SSH/PATH project:	SA	Α	N	D	SD
a.	Information sharing about specific clients among partners has improved as a result of CABHI/GBHI/SSH/PATH					
b.	Communication among partnering organizations has improved as a result of CABHI/GBHI/SSH/PATH					
C.	CABHI/GBHI/SSH/PATH partners have created common goals as a result of the CABHI/GBHI/SSH/PATH project					
d.	Support for the CABHI/GBHI/SSH/PATH project from grantee agency line staff has been strong					
e.	Support for the CABHI/GBHI/SSH/PATH project from housing partner(s) line staff has been strong					
f.	Support for the CABHI/GBHI/SSH/PATH project from substance abuse treatment partner(s) line staff has been strong					
g.	Support for the CABHI/GBHI/SSH/PATH project from mental health treatment partner(s) line staff has been strong					
h.	Support for the CABHI/GBHI/SSH/PATH project from housing partner(s) administration has been strong					
i.	Support for the CABHI/GBHI/SSH/PATH project from substance abuse treatment partner(s) administration has been strong					
j.	Support for the CABHI/GBHI/SSH/PATH project from mental health treatment partner(s) administration has been strong					
k.	CABHI/GBHI/SSH/PATH has increased clients' willingness to access available services					
I.	CABHI/GBHI/SSH/PATH has increased my agency or organization's capabilities to provide clients effective and appropriate services					
m.	The CABHI/GBHI/SSH/PATH project has tapped into other federal, state or local government funding to enhance its activities during CABHI/GBHI/SSH/PATH funding					
n.	The CABHI/GBHI/SSH/PATH project has tapped into federal, state or local government funding to sustain its activities after CABHI/GBHI/SSH/PATH funding ends					
0.	My agency has been involved in sustainability planning to help the CABHI/GBHI/SSH/PATH project continue after CABHI/GBHI/SSH/PATH funding ends					
p.	The CABHI/GBHI/SSH/PATH project has implemented targeted approaches and strategies as planned					

dis	Please indicate the extent to which you agree or disagree with the following statements about the implementation and operation of your	strongly agree (SA), agree (A), no agree nor disagree (N), disagree strongly disagree (SD)				
	BHI/GBHI/SSH/PATH project:	SA	Α	N	D	SD
	The CABHI/GBHI/SSH/PATH project has effectively overcome obstacles or setbacks					
r.	CABHI/GBHI/SSH/PATH has improved integration of services for target clients in our community					
S.	CABHI/GBHI/SSH/PATH has fostered coordination between different types of service providers					
t.	The CABHI/GBHI/SSH/PATH project includes members from all relevant agencies or organizations that are necessary to successfully implement the project					
u.	Our CABHI/GBHI/SSH/PATH project has clear criteria on how resources are allocated					
٧.	CABHI/GBHI/SSH/PATH goals and strategies are well-focused					
w.	CABHI/GBHI/SSH/PATH has effectively utilized pre- existing community capabilities and assets					
х.	CABHI/GBHI/SSH/PATH efforts have been undercut by turf battles or in-fighting					
у.	CABHI/GBHI/SSH/PATH has had insufficient involvement from agency leaders					
Z.	CABHI/GBHI/SSH/PATH has used too much of a "top down" approach					
aa.	CABHI/GBHI/SSH/PATH has used too much of a "bottom up" approach					
bb.	Staff turnover has limited effectiveness of CABHI/GBHI/SSH/PATH activities					
cc.	CABHI/GBHI/SSH/PATH has placed too much emphasis on substance abuse treatment and/or mental health treatment, at the expense of housing					
dd.	CABHI/GBHI/SSH/PATH has placed too much emphasis on housing, at the expense of substance abuse treatment and/or mental health treatment					
ee.	CABHI/GBHI/SSH/PATH has had little effect on moving clients into permanent housing					
ff.	CABHI/GBHI/SSH/PATH has had little effect on integrating housing and support and treatment services					
gg.	Formal interagency agreements (e.g., MOUs) have facilitated CABHI/GBHI/SSH/PATH efforts					
hh.	CABHI/GBHI/SSH/PATH has fostered development of uniform application, eligibility criteria, or intake assessments					
ii.	CABHI/GBHI/SSH/PATH efforts have been supported by co-location of services					
jj.	CABHI/GBHI/SSH/PATH has increased use of interagency MIS or client tracking systems					
kk.	The CABHI/GBHI/SSH/PATH project has focused on the wrong clients					

Please indicate the extent to which you agree or disagree with the following statements about the implementation and operation of your	strongly agree (SA), agree (A), nei agree nor disagree (N), disagree (I strongly disagree (SD)				
CABHI/GBHI/SSH/PATH project:	SA	Α	N	D	SD
II. CABHI/GBHI/SSH/PATH has had little effect on how my agency or organization serves clients					
mm. CABHI/GBHI/SSH/PATH will have little lasting impact on the treatment system in our community					
nn. TA provided under CABHI/GBHI/SSH/PATH has helped my agency or organization contribute to CABHI/GBHI/SSH/PATH objectives					
oo. Evaluation findings are used early in the CABHI/GBHI/SSH/PATH project to help inform project implementation					
pp. Interim evaluation findings are used in the CABHI/GBHI/SSH/PATH project to help with sustainability efforts					

49. The following questions address barriers that may have impacted project implementation and service delivery.

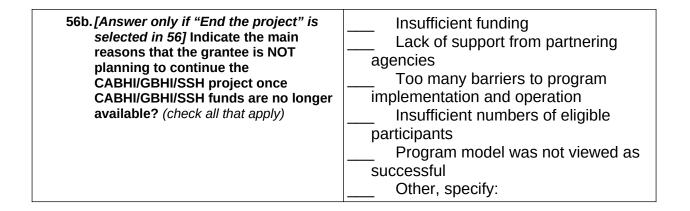
Please indicate the extent to which you agree or disagree that the following barriers impacted implementation and/or service delivery for the	strongly agree (SA), agree (A), neither agree nor disagree (N), disagree (D), or strongly disagree (SD)					
CABHI/GBHI/SSH/PATH project:	SA	Α	N	D	SD	
a. Difficulties hiring qualified staff						
b. Difficulties retaining qualified staff						
c. Shortfalls in recruiting or enrolling target clients						
d. Client reluctance to access CABHI/GBHI/SSH/PATH services						
e. Difficulties retaining target clients in CABHI/GBHI/SSH/PATH project						
f. Difficulties following up with clients in CABHI/GBHI/SSH/PATH project for GPRA/NOMs reassessments						
g. Difficulties providing services as planned						
h. Existing agency rules or regulations						
i. Other, specify:						

Sustainability [skip out for all PATH grantees]

The following questions address issues associated with your CABHI/GBHI/SSH project's efforts toward sustaining the project.

50. Has your CABHI/GBHI/SSH project begun sustainability planning (for completed projects—did the project engage in sustainability planning)? [PREPOPULATE]	Yes No [If no, SKIP to Q54]
50a. When did sustainability planning begin?	Grant Year 1 Grant Year 2 Grant Year 3 Grant Year 4 Grant Year 5
51. Which type of stakeholders are directly involved in your sustainability planning and/or efforts for the CABHI/GBHI/SSH project?	Social servicesSubstance abuse treatment providerMental health treatment providerHousing providerShelterMedical treatment providerEducationEmployment/job trainingVeterans agencyCriminal justice agencyConsumer/familyPolicy/LegislatorEvaluation/ResearchCase managementFunder (e.g., city/state/federal/foundation)AdvocacyAdvisoryTA/TrainingOther, specify:
52. Does your CABHI/GBHI/SSH project have a written sustainability plan?	Yes No [If no, SKIP to Q53]
[IF YES answer Q52a-Q52c]:	
52a. When was the written sustainability plan developed?	Grant Year 1Grant Year 2Grant Year 3Grant Year 4Grant Year 5
52b. Does the sustainability plan identify potential funding sources to replace CABHI/GBHI/SSH grant funds?	Yes No
52c. Does the plan identify strategies for promoting the project?	Yes No

Does sustainability planning incorporate local evaluation data and findings to promote sustainability activities?	Yes No [If no, SKIP to Q54]
53a. When is evaluation data used to promote sustainability and funding efforts?	Grant Year 1 Grant Year 2 Grant Year 3 Grant Year 4 Grant Year 5
Since you received the original CABHI/GBHI/SSH grant, were any of the following types of funding received for the operation of the CABHI/GBHI/SSH project? (check all that apply)	No additional funds received Supplemental CABHI/GBHI/SSH funds \$ Other SAMHSA funding \$ Conversion to Medicaid reimbursed services Other non-Medicaid Federal government funding \$ State government funding \$ Local government funding \$ Private funding \$ In-kind services (type of services:)
Are there other homeless initiatives (e.g., 10-year plan to end homelessness) under way in the community?	Yes No
What are the plans for continuing the CABHI/GBHI/SSH project once CABHI/GBHI/SSH funds are no longer available?	Expand the project (e.g., serve a larger number of clients and/or offer more services than the original project) Continue the project at the current level Retain only some elements/activities of the original project End the project [if selected, SKIP to 56b] Other, specify:
56a. Do you have sufficient resources to continue the project at the current level following cessation of CABHI/GBHI/SSH funding?	Yes No Too soon to tell [All answers, SKIP to 57]



57.	Please indicate which sustainability efforts your CABHI/GBHI/SSH project has engaged in during the course of CABHI/GBHI/SSH funding: (check all that apply) [PREPOPULATE]	Held sustainability planning meetings Assessed the stakeholder/partners' satisfaction/feedback about project implementation Assessed progress achieved compared with original goals and objectives Assessed resource needs Developed a written sustainability plan Developed MOAs/MOUs with partnering agencies Sought out other partnering agencies Pursued additional federal funding Pursued additional funding from local sources Pursued additional funding from private funding sources Reallocated resources within the grantee agency in order to continue CABHI/GBHI/SSH Reallocated resources across the partnering agencies in order to continue CABHI/GBHI/SSH Obtained reimbursement for CABHI/GBHI/SSH services (Medicaid) Cross-training of staff in mental health and substance abuse treatment Staff was provided training in effective implementation of EBP's chosen Sustainability planning will incorporate and make use of local evaluation data and findings
		Sustainability planning will incorporate and make use of local evaluation data
		implementation/services after funding ends Publicized project acomplishments Other,
		specify: Other, specify: Other,
		specify:

Technical Assistance

Th	e following questions refer to the grantee's requests for and receipt of technical assistance (TA).
58.	Has your CABHI/GBHI project used the SAIS GPRA helpdesk?
	Yes No
	58a. If yes, what type of technical assistance did you receive?
59.	Has your <u>SSH</u> project used the TRAC NOMs helpdesk?
	Yes No
	59a. If yes, what type of technical assistance did you receive?
60.	Has your CABHI/GBHI/SSH/PATH project requested Technical Assistance from CSAT/CMHS or the Homeless and Housing Resource Network (HHRN)?
	Yes [If YES, answer Q61 & 62] No [If NO, SKIP to Q63]
61.	[If yes to Q60] The following questions refer to your project's requests for and receipt of technical assistance (TA). Please indicate if your project requested the listed type of TA. If yes, indicate if the TA

Α was received and, if it was received, if the TA was helpful.

	Type of TA	Requested?	If requested: Received?	If received: Was it helpful?
a.	Program implementation	Y N DK	Y N DK	Y N DK
b.	Staff training on <u>housing</u> Evidence-Based Practices (EBPs; e.g., Permanent Supportive Housing (PSH), Housing First)	Y N DK	Y N DK	Y N DK
C.	Staff training on other EBPs	Y N DK	Y N DK	Y N DK
d.	Staff development (non-EBP)	Y N DK	Y N DK	Y N DK
e.	Consumer involvement (in program, evaluation, board, etc.)	Y N DK	Y N DK	Y N DK
f.	Quality Assurance (QA)/Continuous Quality Improvement (CQI)	Y N DK	Y N DK	Y N DK

	Type of TA	Requested?	If requested: Received?	If received: Was it helpful?
g.	Increasing enrollment/retention (e.g., GPRA/NOMS processes)	Y N DK	Y N DK	Y N DK
h.	GPRA/NOMS performance outcomes (e.g., abstinence, housing stability, etc)	Y N DK	Y N DK	Y N DK
i.	Workforce stability	Y N DK	Y N DK	Y N DK
j.	Financing/financial management	Y N DK	Y N DK	Y N DK
k.	Management Information System (MIS)/electronic records	Y N DK	Y N DK	Y N DK
I.	Linkages/partnerships/referrals	Y N DK	Y N DK	Y N DK
m.	Sustainability	Y N DK	Y N DK	Y N DK
n.	Housing skills training	Y N DK	Y N DK	Y N DK
0.	Housing resources	Y N DK	Y N DK	☐ Y ☐ N ☐ DK
p.	Fidelity evaluation	Y N DK	Y N DK	☐ Y ☐ N ☐ DK
q.	Data management	Y N DK	Y N DK	☐ Y ☐ N ☐ DK
r.	Data analysis/analytic skills	Y N DK	Y N DK	Y N DK

	Type of TA	Requested?	If requested: Received?	If received: Was it helpful?
S.	Cost effectiveness evaluation	Y N DK	Y N DK	Y N DK
t.	Other evaluation Technical Assistance, Specify:	Y N DK	Y N DK	Y N DK
u.	Cultural competence	Y N DK	Y N DK	Y N DK
V.	Dissemination	Y N DK	Y N DK	Y N DK
w.	Other, specify:	Y N DK	Y N DK	Y N DK
- - -	f your CABHI/GBHI/SSH/PATH project receive of the implementation of your project? (check Number of project staffType and/or level of project staffType of partnershipsTarget enrollmentChange in recruitment site or geographic areLocation of servicesNumber of EBPs offered to clients	all that apply)	e TA affect any c	of the following aspe
- - -	Type of EBPs offered to clients, specify: Conversion to MedicaidEvaluation designOther, specify:			

Local Evaluation [skip out for all PATH grantees]

	ease describe the Evaluator: (check all that apply) REPOPULATE]
	Independent Evaluator (from a private/not-for-profit organization)Independent University-Based EvaluatorAgency Internal Evaluation/Quality Assurance UnitProgram Director or Other Grantee Staff No evaluator
- 1. Da	ta Management Information Systems: [PREPOPULATE] (Check all that apply)
	This applies to the data sources and MIS your project is using.
- - - - - - - 5. Are	SAIS-GPRA or TRAC/NOMs onlyHMISElectronic Medical recordsService Utilization data base (services received and collected)Medicaid/MedicareSOAR Online Application Tracking (OAT)State/local Criminal Justice database (arrest;court;probation/parole;unknown)Local Shelter database, specifyVA databaseOther you conducting a process study? [PREPOPULATE]YesNo [SKIP to Q66] L. [If Yes to Q65] Which process evaluation methods are being used (Check all that apply): [PREPOPULATE]
	Focus groups
	Specify:client,staff,partners,others, specify:
	Key informant interviews
	Specify:client,staff,partners,others, specify:
	Document review
	Describe:
	Observation
	Other, specify:
65b	. [If Yes to Q65] What is being addressed by the process study? (Check all that apply) [PREPOPULATE] Services access (e.g., referral) and services received (including length of service receipt)
	Describe:
	Housing placement and housing retention (including length of stay) Describe:
	Comparison of grant proposed versus implemented services (including barriers and facilitators)

Describe:
Describe:Partnerships and collaboration Describe:Program improvement (QI/QA/CQI) Describe:Effect of program on community, services, and systems Describe:Other, specify:Describe:Other, specify:
Describe:Partnerships and collaboration Describe:Program improvement (QI/QA/CQI) Describe:Effect of program on community, services, and systems Describe:Other, specify:Describe:Other, specify:
Effect of program on community, services, and systemsOther, specify:Describe:Other, specify:
Effect of program on community, services, and systemsOther, specify:Describe:Other, specify:
Effect of program on community, services, and systemsOther, specify:
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Other, specify: Describe: 66. Are consumers/peers part of evaluation staff? [PREPOPULATE] Yes No 67. Please describe the involvement of the Evaluator in the activities of the CABHI/GBHI/SSH project: (Check all that apply)
66. Are consumers/peers part of evaluation staff? [PREPOPULATE] Yes No 67. Please describe the involvement of the Evaluator in the activities of the CABHI/GBHI/SSH project: (Check all that apply)
66. Are consumers/peers part of evaluation staff? [PREPOPULATE] Yes No 67. Please describe the involvement of the Evaluator in the activities of the CABHI/GBHI/SSH project: (Check all that apply)
Yes No No No No (Check all that apply)
Yes No No No No (Check all that apply)
67. Please describe the involvement of the Evaluator in the activities of the CABHI/GBHI/SSH project: (Check all that apply)
(Check all that apply)
[PREPOPULATE]
Writes evaluation portion of progress report (quarterly, biannual)
Writes program portion of progress report (quarterly, biannual)
Writes annual evaluation report
Attends program/agency Quality Assurance meetings
Attends stakeholder meetings
Participates in sustainability planning
Prepares presentations
Prepares journal articles
Prepares client-level outcomes data reports; for: QA meeting;
QA meeting; program team meetings;
partner/stakeholder meetings;
for sustainability/funding planning;
agency board; other (specify)
Prepares process data reports (e.g. on partnerships, progress toward program implementation goals and
objectives); for:
QA meeting;
program team meetings; partner/stakeholder meetings;
for sustainability/funding planning;
agency board;
other (specify)
Helps program select and/or implement EBP
Attends clinical staff meetings Collects data
Provides training/TA to program staff or others on data collection
Enters GPRA/NOMs data on SAIS/TRAC system

Enters data into another system (specify types of data and types of systems:) Other, specify

	Does the evalu PREPOPULAT		or project administer additional measures other than the GPRA/NOMS for process and or outcome evaluation?
	Yes		No [If No, Skip to Q70]
69. I	f YES to Q68,	please	e complete the table:

		Type of Measure		When will it be administered? (select all that apply)
Name of Measure (e.g., Brief Symptom Inventory, Addiction Severity Index, etc)—cite source if it is a standardized measure [PREPOPULATE]	Implemented (is the instrument being used by the local evaluation) YES/NO [If NO, SKIP to next Measure row]	1. Client assessment 2. Client self-report symptom measure 3. Satisfaction assessment 4. Services Referred, Received, Dosage 5. Partnerships/Collaboration 6. Cultural Competence Assessment 7. Sustainability 8. Other, specify:	From whom is the data collected: (select all that apply) 1. Client 2. Client's family 3. Staff 4. Partner/Stakeholder 5. Other, specify: [PREPOPULATE]	1. Baseline 2. 6-months post baseline 3. Every 6 months 4. 12-months post baseline 5. Discharge 6. Annual 7. Quarterly 8. Other, specify [PREPOPULATE]

70. Please list three main obstacles to evaluation/data collection and three main successes in implementing your local evaluation:

A. Obstacles	B. Successes
1.	1.
2.	2.
3.	3.

Lessons Learned

- 71. For the grantee: Please describe the one most important lesson learned during the implementation of your CABHI/GBHI/SSH/PATH project for each of the areas below. In other words, what do you know now that you wish you had known when you started your project?
 - a. Lesson learned about serving target population
 - b. Lesson learned about implementing the project
 - c. Lesson learned about implementing an evidence-based practice (EBP)
 - d. Lesson learned about partner collaboration
 - e. Lesson learned about sustainability