

**Outcomes Metrics: Draft Layout for State's Data Submission.**

This document is the submission template for states with state based marketplaces to submit data to the federal government. This format does not require the submission of individual-level, granular data. The data will provide an overview of the applications submitted and eligibility determinations in the initial years of operations.

Data in this layout is specific to medical QHPs (not dental or vision) and coverage offered through the marketplaces (not Medicaid or CHIP coverage). The one exception is the SHOP-specific data elements which specify if the coverage is medical or dental.

If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

Data that becomes reportable in the future should be reported beginning in the quarter in which the data are captured (and thus reportable). Data will not be reported retroactively.

Additional information about submission process will be sent separately. The first reporting date is February 1, 2014. Additional information about submission of test data and final data will be distributed separately at a later date. Questions should be directed to Christina Daw at Christina.Daw@cms.hhs.gov.

<b>To populate data layout, first select from the following drop boxes:</b>	
<b>State</b>	(please select)
<b>Reference Period</b>	(please select)
<b>Data Type: New or Modification</b>	(please select)

Metric No.	Tab Name	Description of Tab Contents	Reporting Frequency
n/a	Glossary	Glossary with detail about data breakouts	n/a
1	Crnt. Hth cvg	Current health insurance coverage at time of application (applications for financial assistance only)	Quarterly
2	MCAID CHIP Elg	Medicaid and CHIP eligibility assessments and determinations by the SBM	Quarterly
3	QHP App Elg	QHP Applications and Eligibility	Quarterly
4	QHP Enr	QHP Enrollment	Quarterly
5	Conversion	Allows for understanding of conversion rate from application to coverage	Quarterly
6	APTC	APTC eligible amount and percent APTC selected	Quarterly
7	Fin Assist Det Time	Median Time to Eligibility Determination for Financial Assistance	Quarterly
8	Effectuated Time	Median Time to Effectuated Enrollment	Quarterly
9	QHP eligible-assist	QHP eligible application submissions by type of assistance	Quarterly
10	SHOP	SHOP	Quarterly
11	Appeals	Efficiency of eligibility appeals	Quarterly
12	Complaints	Type and number of complaints submitted	Quarterly

**PRA Disclosure Statement**  
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**Glossary of Data Breakout Terms for Marketplace Outcomes Metrics Reported by States**

Age	<p>Age of individual as of most recent effective enrollment date:                  &lt;18 years                  18-25                  26-34                  35-44                  45-54                  55-64                  ≥65</p>
Application Assistance	<p>Describes whether individuals received assistance with either submission of application for QHP enrollment or with selection of a QHP.                  1) Any (i.e. at least one type of the assistors list below)                  2) None (i.e., no recorded assistance)</p> <p>Detailed assistance data is collected on tab labeled "QHP eligible- assist." CCIIO recognizes that some assistance is provided but not recorded, and therefore cannot be reported. Also, not all states have each of these types of assistance. We are not distinguishing between certified and non-certified assistors; they are considered equivalent for the purposes of this layout. Individuals may have more than one type of assistance.</p> <ul style="list-style-type: none"> <li>- Navigator</li> <li>- In-Person Assistor (IPA)</li> <li>- Certified Application Counselor (CAC)</li> <li>- Broker (includes Agents and Web Brokers)</li> <li>- Authorized Representative</li> <li>- Other (includes Community Health Center and other types of assistance not categorized above)</li> </ul>
AV Level	<p>AV Level refers to the actuarial value of Cost-Sharing Reduction. Tribe members are eligible for no cost-sharing and all other enrollees qualify for an AV level based on FPL. The categories are:</p> <ul style="list-style-type: none"> <li>- ≥100 - ≤150% (not tribe member)</li> <li>- &gt;150 - ≤200% (not tribe member)</li> <li>- &gt;200 - ≤250% (not tribe member)</li> <li>- &gt;250- ≤400% (not tribe member)</li> <li>- Tribe member (MAGI is &lt;300% FPL)</li> <li>- No CSR, APTC only</li> </ul>
Channel	<p>Describes channel used to submit the enrollee's application. Applicants cannot have multiple channels for initial application submission. This metric does not collect data on other channels that may be used to provide assistance during the application process or to provide additional information in the verification process.</p> <ol style="list-style-type: none"> <li>1) web (i.e. online submission by the applicant)</li> <li>2) phone</li> <li>3) paper (i.e. mailed or hand-delivered)</li> <li>4) other/unknown (includes direct enrollment through an issuer, transfer from Medicaid program, applicants walking in and applying in-person. unknown in this case means it is not possible to distinguish between application submitted via web, phone, or in paper)</li> </ol> <ul style="list-style-type: none"> <li>- scenario 1: applicant seeks assistance in person from IPA. IPA populates online application on behalf of the individual. this would be a web application</li> <li>- scenario 2: applicant submits application online but the applicaiton requires follow-up before eligibility determination. additional info provided via the phone. this would be a web application</li> <li>- scenario 3: applicant completes paper application, calling IPA for assistance before putting the application in the mail. this would be a paper application.</li> <li>- scenario 4: applicant completes paper application, submits it to the state where it is entered into the system electronically. state does not track that initial application was in paper form. this would be other/unknown.</li> <li>-scenario 5: applicant begins web application, calls call center with questions and ends up submitting application through the call center. this would be a phone application</li> </ul>
Channel Roll-up	<p>Channel Roll-Up is based on the detailed Channel data breakout and used for metrics related to submission of incomplete applications.</p> <ul style="list-style-type: none"> <li>- Electronic: Applications where data is provided through the web portal by the applicant or inputted into the system electronically by call center staff or other assistors.</li> <li>- Paper: Applications which were submitted by hand or by mail on paper</li> <li>- Other/Unknown: States that cannot determine the channel used to submit an incomplete application should use the unknown option.</li> </ul>

FPL	<p>FPL (Federal Poverty Level) is calculated based on the projected, total, annual modified adjusted gross income (MAGI) for the taxpayer's family. FPL is based on the same MAGI as the SBM uses to determine eligibility of APTC.</p> <ul style="list-style-type: none"> <li>- MAGI includes the sum of the income of the taxpayer and the lawfully present individuals for whom the taxpayer properly claims a deduction for personal exemption for the taxable year. For additional information see Health Insurance Premium Tax Credit, 77 Fed. Reg. 30377 (amending 26 CFR pts. 1 and 602). May 23, 2012. (<a href="http://www.gpo.gov/fdsys/pkg/FR-2012-05-23/pdf/2012-12421.pdf">http://www.gpo.gov/fdsys/pkg/FR-2012-05-23/pdf/2012-12421.pdf</a>).</li> <li>- To report FPL, MAGI should be compared to the HHS poverty guidelines (current levels found here <a href="http://aspe.hhs.gov/poverty/13poverty.cfm">http://aspe.hhs.gov/poverty/13poverty.cfm</a>), which is adjusted for the size of the family and state of residence.</li> <li>- For the purposes of the SBM Supplemental Data Submission, MAGI may or may not be verified. States should report FPL based on incomes as of the most recent eligibility determination.</li> <li>- For individuals that do not request an eligibility determination for financial assistance, MAGI may not be available. If MAGI is unavailable, populate the cell for the number of people with unknown FPL and enter -888 for each FPL category to signal data unavailable. Entering zero would signify no individuals at that income level.</li> </ul> <p>The breakouts of FPL based on annual household income are:</p> <ol style="list-style-type: none"> <li>1) &lt;100%</li> <li>2) ≥100 - ≤138%</li> <li>3) &gt;138 - ≤150%</li> <li>4) &gt;150 - ≤200%</li> <li>5) &gt;200 - ≤250%</li> <li>6) &gt;250 - ≤300%</li> <li>7) &gt;300- ≤400%</li> <li>8) &gt;400%</li> <li>9) unknown</li> </ol>
Group Size- Employees on Roster	<p>There are two group size breakouts. The "Group Size- Employees on Roster" is the number of employees on the roster/census that the employer submits when applying to the SHOP:</p> <ul style="list-style-type: none"> <li>1 employee</li> <li>2-5 employees</li> <li>6-9 employees</li> <li>10-24 employees</li> <li>25-49 employees</li> <li>50-74 employees</li> <li>75-100 employees</li> </ul>
Group Size- Enrolled Employees	<p>There are two group size breakouts. The "Group Size- Enrolled Employees" is the number of employees that are enrolled in the SHOP as of the last day in the reference period:</p> <ul style="list-style-type: none"> <li>1 employee</li> <li>2-5 employees</li> <li>6-9 employees</li> <li>10-24 employees</li> <li>25-49 employees</li> <li>50-74 employees</li> <li>75-100 employees</li> </ul>
Policy Structure	<p>Describes the number individuals enrolled in QHP coverage within a single policy . This demographic variable does not reflect the number of individuals on the initial application or within the residential unit. The breakouts are:</p> <ol style="list-style-type: none"> <li>1) single (adult policyholder)</li> <li>2) single (adult policyholder) + 1 spouse/partner</li> <li>3) single (adult policyholder) + 1 child</li> <li>3) single (adult policyholder) + 2 or more dependents (spouse/partner or child)</li> <li>4) child-only</li> </ol> <ul style="list-style-type: none"> <li>- scenario 1: household includes two adults and two children (age 15 and 22). Father is covered through one QHP, mother and both children covered through another QHP. this is single and single + 2 or more dependents</li> <li>- scenario 2: mother purchases child-only policy through marketplace for her 5 year old daughter. this is child-only policy</li> <li>- scenario 3: mother seeks coverage for herself and daughter through the Marketplace. daughter is eligible for CHIP and enrolls. Mother purchases coverage through a QHP. This is single policy.</li> </ul>

Metal Tier	Metal tier associated with a health plan: Catastrophic Bronze Silver Gold Platinum
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**Current health insurance coverage at time of application (individuals found eligible for financial assistance only)**

**Description:** Data used to report the health insurance coverage of individuals found eligible for financial assistance with QHP coverage (i.e., APTC/CSR). Insurance coverage is at the time that application is submitted. Individuals may have multiple types of insurance coverage on the application (particularly if submitting a family application) and can be included in multiple insurance categories.

**Unit:** Number of Individuals (i.e. number of covered lives)

**Population Included:** Individuals determined eligible for financial assistance (either provisional or final eligibility determination) during the reference period. Include individuals that have been determined eligible but may not have selected a QHP or paid an initial premium. Metric excludes individuals that were not determined eligible for financial assistance (i.e. determined ineligible or no determination took place)

**Source for Data Breakouts:** Most recent eligibility determination. If individual has not yet received final eligibility determination, report data from provisional eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State
Individual Marketplace (SBM)- Does not include SHOP						
1	Individuals Not Enrolled in Any Coverage When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals that did not have any of the types of coverage listed (i.e., likely uninsured)	FPL	<100%	CURRENTCOV_UNINS_FPL1	Number
2				≥100 - ≤138%	CURRENTCOV_UNINS_FPL2	Number
3				>138 - ≤150%	CURRENTCOV_UNINS_FPL3	Number
4				>150 - ≤200%	CURRENTCOV_UNINS_FPL4	Number
5				>200 - ≤250%	CURRENTCOV_UNINS_FPL5	Number
6				>250 - ≤300%	CURRENTCOV_UNINS_FPL6	Number
7				>300 - ≤400%	CURRENTCOV_UNINS_FPL7	Number
8				unknown	CURRENTCOV_UNINS_FPL9	Number
9				Total	CURRENTCOV_UNINS_TOTAL	Number
10	Individuals Enrolled in Employer-Based Coverage When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in employer-based coverage (aka employer-sponsored insurance or ESI) at the time the application was submitted	FPL	<100%	CURRENTCOV_EMP_FPL1	Number
11				≥100 - ≤138%	CURRENTCOV_EMP_FPL2	Number
12				>138 - ≤150%	CURRENTCOV_EMP_FPL3	Number
13				>150 - ≤200%	CURRENTCOV_EMP_FPL4	Number
14				>200 - ≤250%	CURRENTCOV_EMP_FPL5	Number
15				>250 - ≤300%	CURRENTCOV_EMP_FPL6	Number
16				>300 - ≤400%	CURRENTCOV_EMP_FPL7	Number
17				unknown	CURRENTCOV_EMP_FPL9	Number
18				Total	CURRENTCOV_EMP_TOTAL	Number
19	Individuals Enrolled in Medicaid/CHIP When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in Medicaid or CHIP at the time the application was submitted	FPL	<100%	CURRENTCOV_MCAID_FPL1	Number
20				≥100 - ≤138%	CURRENTCOV_MCAID_FPL2	Number
21				>138 - ≤150%	CURRENTCOV_MCAID_FPL3	Number
22				>150 - ≤200%	CURRENTCOV_MCAID_FPL4	Number
23				>200 - ≤250%	CURRENTCOV_MCAID_FPL5	Number
24				>250 - ≤300%	CURRENTCOV_MCAID_FPL6	Number
25				>300 - ≤400%	CURRENTCOV_MCAID_FPL7	Number
26				unknown	CURRENTCOV_MCAID_FPL9	Number
27				Total	CURRENTCOV_MCAID_TOTAL	Number
28	Individuals Enrolled in Medicare When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in Medicare at the time the application was submitted	FPL	<100%	CURRENTCOV_MCARE_FPL1	Number
29				≥100 - ≤138%	CURRENTCOV_MCARE_FPL2	Number
30				>138 - ≤150%	CURRENTCOV_MCARE_FPL3	Number
31				>150 - ≤200%	CURRENTCOV_MCARE_FPL4	Number
32				>200 - ≤250%	CURRENTCOV_MCARE_FPL5	Number

Center for Consumer Information Insurance Oversight | Centers for Medicare Medicaid Services | Department of Health Human Services

33	Application Submitted	Medicare at the time the application was submitted		>250 - ≤300%	CURRENTCOV_MCARE_FPL6	Number			
34				>300- ≤400%	CURRENTCOV_MCARE_FPL7	Number			
35				unknown	CURRENTCOV_MCARE_FPL9	Number			
36			Total		CURRENTCOV_MCARE_TOTAL	Number			
37				<100%	CURRENTCOV_TRI_FPL1	Number			
38				≥100 - ≤138%	CURRENTCOV_TRI_FPL2	Number			
39				>138 - ≤150%	CURRENTCOV_TRI_FPL3	Number			
40	Individuals Enrolled in TRICARE When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in TRICARE at the time the application was submitted	FPL	>150 - ≤200%	CURRENTCOV_TRI_FPL4	Number			
41						>200 - ≤250%	CURRENTCOV_TRI_FPL5	Number	
42						>250 - ≤300%	CURRENTCOV_TRI_FPL6	Number	
43						>300- ≤400%	CURRENTCOV_TRI_FPL7	Number	
44						unknown	CURRENTCOV_TRI_FPL9	Number	
45					Total		CURRENTCOV_TRI_TOTAL	Number	
46							<100%	CURRENTCOV_PEACE_FPL1	Number
47				≥100 - ≤138%	CURRENTCOV_PEACE_FPL2	Number			
48				>138 - ≤150%	CURRENTCOV_PEACE_FPL3	Number			
49	Individuals Enrolled in Peace Corp coverage When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in Peace Corp coverage at the time the application was submitted	FPL	>150 - ≤200%	CURRENTCOV_PEACE_FPL4	Number			
50						>200 - ≤250%	CURRENTCOV_PEACE_FPL5	Number	
51						>250 - ≤300%	CURRENTCOV_PEACE_FPL6	Number	
52						>300- ≤400%	CURRENTCOV_PEACE_FPL7	Number	
53						unknown	CURRENTCOV_PEACE_FPL9	Number	
54					Total		CURRENTCOV_PEACE_TOTAL	Number	
55							<100%	CURRENTCOV_VA_FPL1	Number
56				≥100 - ≤138%	CURRENTCOV_VA_FPL2	Number			
57				>138 - ≤150%	CURRENTCOV_VA_FPL3	Number			
58	Individuals Enrolled in VA coverage When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in VA coverage at the time the application was submitted	FPL	>150 - ≤200%	CURRENTCOV_VA_FPL4	Number			
59						>200 - ≤250%	CURRENTCOV_VA_FPL5	Number	
60						>250 - ≤300%	CURRENTCOV_VA_FPL6	Number	
61						>300- ≤400%	CURRENTCOV_VA_FPL7	Number	
62						unknown	CURRENTCOV_VA_FPL9	Number	
63					Total		CURRENTCOV_VA_TOTAL	Number	
64							<100%	CURRENTCOV_NONGRP_FPL1	Number
65				≥100 - ≤138%	CURRENTCOV_NONGRP_FPL2	Number			
66				>138 - ≤150%	CURRENTCOV_NONGRP_FPL3	Number			
67	Individuals Enrolled in Non-Group Coverage When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals enrolled in non-group coverage at the time the application was submitted	FPL	>150 - ≤200%	CURRENTCOV_NONGRP_FPL4	Number			
68						>200 - ≤250%	CURRENTCOV_NONGRP_FPL5	Number	
69						>250 - ≤300%	CURRENTCOV_NONGRP_FPL6	Number	
70						>300- ≤400%	CURRENTCOV_NONGRP_FPL7	Number	
71						unknown	CURRENTCOV_NONGRP_FPL9	Number	
72					Total		CURRENTCOV_NONGRP_TOTAL	Number	
73							<100%	CURRENTCOV_UNKNOWN_FPL1	Number
74				≥100 - ≤138%	CURRENTCOV_UNKNOWN_FPL2	Number			
75				>138 - ≤150%	CURRENTCOV_UNKNOWN_FPL3	Number			
76	Individuals With Unknown Coverage When Application Submitted	Among individuals determined eligible for financial assistance with coverage through the SBM, number of individuals with unknown coverage at the time the application was submitted	FPL	>150 - ≤200%	CURRENTCOV_UNKNOWN_FPL4	Number			
77						>200 - ≤250%	CURRENTCOV_UNKNOWN_FPL5	Number	
78						>250 - ≤300%	CURRENTCOV_UNKNOWN_FPL6	Number	
79						>300- ≤400%	CURRENTCOV_UNKNOWN_FPL7	Number	
80						unknown	CURRENTCOV_UNKNOWN_FPL8	Number	
81					Total		CURRENTCOV_UNKNOWN_TOTAL	Number	

### Transfers Between Marketplace and Medicaid/CHIP

**Description:** Data used to understand number of transfers between SBM and Medicaid/CHIP. Transfer means moving accounts from SBM to or from Medicaid/CHIP for the purposes of eligibility determination or transferring accounts to Medicaid/CHIP to perform nonMAGI eligibility determination.

**Population Included:** Individuals with accounts transferred during the reference period.

**Source for Data Breakouts:** N/A

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Element Name	Data Type	Data from State
Individual Marketplace (SBM)- Does not include SHOP					
1	Individuals assessed eligible for Medicaid based on MAGI	For SBMs with eligibility systems that <u>are integrated</u> with Medicaid/CHIP eligibility systems, enter -999  For SBMs with eligibility systems that <u>are not integrated</u> with Medicaid eligibility systems, report the number of individuals <u>assessed for Medicaid eligibility based on MAGI</u> during the reference period. This data element includes all Medicaid MAGI assessments, whether the individuals are found to be eligible or ineligible.	ASSESS_MCAID_MAGI	Number	
2	Individuals assessed eligible for CHIP based on MAGI	For SBMs with eligibility systems that <u>are integrated</u> with CHIP eligibility systems should enter -999  For SBMs with eligibility systems that <u>are not integrated</u> with CHIP eligibility systems, report the number of individuals <u>assessed for CHIP eligibility based on MAGI</u> during the reference period. This data element includes all CHIP MAGI assessments, whether the individuals are found to be eligible or ineligible.	ASSESS_CHIP_MAGI	Number	
3	Individuals assessed eligible for Medicaid based on NonMAGI	Whether the SBM is integrated or not, report the number of individuals <u>assessed for Medicaid eligibility based on nonMAGI</u> during the reference period. This data element includes all Medicaid NonMAGI assessments, whether the individuals are found likely to be eligible or ineligible. Please note: If the SBM has determined an individual to be eligible for Medicaid or CHIP, then the individual should not be counted as an assessment	ASSESS_MCAID_NONMAGI	Number	
4	Individual determined eligible for Medicaid	For SBM with eligibility systems that <u>are integrated</u> with Medicaid eligibility systems, report the number of individuals determined eligible for Medicaid by the SBM during the reference period.  For SBMs with eligibility systems that <u>are not integrated</u> with Medicaid eligibility systems, enter -999	DET_MCAID_ELG	Number	
5	Individual determined eligible for CHIP	For SBM with eligibility systems that <u>are integrated with CHIP</u> eligibility systems, report the number of individuals determined eligible for CHIP by the SBM during the reference period.  For SBMs with eligibility systems that <u>are not integrated</u> with CHIP eligibility systems, enter -999	DET_CHIP_ELG	Number	



6	Individual determined ineligible for Medicaid	<p>For SBM with eligibility systems that <u>are integrated</u> with Medicaid eligibility systems, report the number of individuals determined ineligible for Medicaid by the SBM during the reference period.</p> <p>For SBMs with eligibility systems that <u>are not integrated</u> with Medicaid eligibility systems, enter -999</p>	DET_MCAID_INELG	Number	
7	Individual determined ineligible for CHIP	<p>For SBM with eligibility systems that <u>are integrated with CHIP</u> eligibility systems, report the number of individuals determined ineligible for CHIP by the SBM during the reference period.</p> <p>For SBMs with eligibility systems that <u>are not integrated</u> with CHIP eligibility systems, enter -999</p>	DET_CHIP_INELG	Number	
8	Individuals transferred from the SBM to Medicaid/CHIP agencies	<p>For SBMs with eligibility systems that <u>are integrated</u> with Medicaid/CHIP eligibility systems, report the number of individuals <u>assessed to be eligible based on nonMAGI and transferred</u> to the Medicaid/CHIP agencies during the reference period for the purposes of eligibility determination. Do not include individuals determined to be eligible and transferred for enrollment in Medicaid/CHIP.</p> <p>For SBMs with eligibility systems that <u>are not integrated</u> with Medicaid/CHIP eligibility systems, report the number of individuals <u>assessed to be eligible based on either MAGI or nonMAGI and transferred</u> to the Medicaid/CHIP agencies during the reference period for the purposes of eligibility determination.</p>	TRANSFER_TO_MCAID	Number	
9	Individuals transferred from the Medicaid/CHIP agencies to the SBM	<p>For SBMs with eligibility systems that <u>are integrated</u> with Medicaid/CHIP eligibility systems should enter -999</p> <p>For SBMs with eligibility systems that <u>are not integrated</u> with Medicaid/CHIP eligibility systems, report the number of individuals who applied for coverage through the Medicaid/CHIP agencies as the "front door" and were <u>deemed ineligible for Medicaid/CHIP and were transferred to the SBM</u> for the purposes of QHP eligibility determination during the reference period.</p>	TRANSFER_FROM_MCAID	Number	

### QHP Applications and Eligibility

**Description:** Data used to measure the number of individuals that applied to the SBM for coverage and were determined eligible or ineligible for QHP coverage with and without financial assistance

**Unit:** Number of Individuals

**Population Included:** Individuals with a completed, submitted application

**Source for Data Breakouts:** Most recent eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State
Individual Marketplace (SBM) - Does not include SHOP						
1	Applied for coverage through SBM	Number of individuals that submitted a complete application for coverage to the SBM during the reference period.  A completed application is defined as an application with sufficient information to begin processing eligibility for any type of coverage (QHP or Medicaid/CHIP).  There are three possible outcomes of completed applications: 1) individual is determined eligible for Medicaid, CHIP or QHP (includes both provisional and final determination) 2) individual is determined ineligible for Medicaid, CHIP, or QHP; or 3) verification and additional documentation is required before eligibility can be determined.	Age	<18	QHP_APP_AGE1	Number
2				18-25	QHP_APP_AGE2	Number
3				26-34	QHP_APP_AGE3	Number
4				35-44	QHP_APP_AGE4	Number
5				45-54	QHP_APP_AGE5	Number
6				55-64	QHP_APP_AGE6	Number
7				≥65	QHP_APP_AGE7	Number
8			Channel	web	QHP_APP_WEB	Number
9				phone	QHP_APP_PHONE	Number
10				paper	QHP_APP_PAPER	Number
11				other/unknown	QHP_APP_UNK	Number
12			Application Assistance	Any	QHP_APP_ANY	Number
13				None	QHP_APP_NONE	Number
14				Total	QHP_APP_TOTAL	Number
15	Assessed Medicaid Eligible (NonMAGI) and APTC/CSR Eligible	Number of individuals that were: 1. assessed to be Medicaid eligible based on NonMAGI 2. determined to be QHP eligible and 3. determined <i>eligible</i> for APTC/CSR during the reference period during the reference period	FPL	<100%	QHP_NONMAGI_APTC_FPL1	Number
16				≥100 - ≤138%	QHP_NONMAGI_APTC_FPL2	Number
17				>138 - ≤150%	QHP_NONMAGI_APTC_FPL3	Number
18				>150 - ≤200%	QHP_NONMAGI_APTC_FPL4	Number
19				>200 - ≤250%	QHP_NONMAGI_APTC_FPL5	Number
20				>250 - ≤300%	QHP_NONMAGI_APTC_FPL6	Number
21				>300- ≤400%	QHP_NONMAGI_APTC_FPL7	Number
22				unknown	QHP_NONMAGI_APTC_FPL9	Number
23			Age	<18	QHP_NONMAGI_APTC_AGE1	Number
24				18-25	QHP_NONMAGI_APTC_AGE2	Number
25				26-34	QHP_NONMAGI_APTC_AGE3	Number
26				35-44	QHP_NONMAGI_APTC_AGE4	Number
27				45-54	QHP_NONMAGI_APTC_AGE5	Number
28				55-64	QHP_NONMAGI_APTC_AGE6	Number
29				≥65	QHP_NONMAGI_APTC_AGE7	Number
30			Channel	web	QHP_NONMAGI_APTC_WEB	Number
31				phone	QHP_NONMAGI_APTC_PHONE	Number
32				paper	QHP_NONMAGI_APTC_PAPER	Number
33				other/unknown	QHP_NONMAGI_APTC_UNK	Number
34			Application Assistance	Any	QHP_NONMAGI_APTC_ANY	Number
35				None	QHP_NONMAGI_APTC_NONE	Number
36			AV Level	≥100 - ≤150%	QHP_NONMAGI_APTC_AV1	Number
37				>150 - ≤200%	QHP_NONMAGI_APTC_AV2	Number
38				>200 - ≤250%	QHP_NONMAGI_APTC_AV3	Number
39				>250- ≤400%	QHP_NONMAGI_APTC_AV1	Number
40				tribal member	QHP_NONMAGI_APTC_AV4	Number
41				No CSR, APTC eligibility only	QHP_NONMAGI_APTC_AV5	Number

42			Total		QHP_NONMAGI_APTC_TOTAL	Number	
43	Assessed Medicaid Eligible (NonMAGI) and APTC/CSR Ineligible	Number of individuals that were: 1. assessed to be Medicaid eligible based on NonMAGI 2. determined to be QHP eligible 3. determined <u>ineligible</u> for APTC/CSR during the reference period	FPL	<100%	QHP_NONMAGI_INELGAPTC_FPL1	Number	
44				≥100 - ≤138%	QHP_NONMAGI_INELGAPTC_FPL2	Number	
45				>138 - ≤150%	QHP_NONMAGI_INELGAPTC_FPL3	Number	
46				>150 - ≤200%	QHP_NONMAGI_INELGAPTC_FPL4	Number	
47				>200 - ≤250%	QHP_NONMAGI_INELGAPTC_FPL5	Number	
48				>250 - ≤300%	QHP_NONMAGI_INELGAPTC_FPL6	Number	
49				>300 - ≤400%	QHP_NONMAGI_INELGAPTC_FPL7	Number	
50				>400%	QHP_NONMAGI_INELGAPTC_FPL8	Number	
51				unknown	QHP_NONMAGI_INELGAPTC_FPL9	Number	
52			Age	<18	QHP_NONMAGI_INELGAPTC_AGE1	Number	
53				18-25	QHP_NONMAGI_INELGAPTC_AGE2	Number	
54				26-34	QHP_NONMAGI_INELGAPTC_AGE3	Number	
55				35-44	QHP_NONMAGI_INELGAPTC_AGE4	Number	
56				45-54	QHP_NONMAGI_INELGAPTC_AGE5	Number	
57				55-64	QHP_NONMAGI_INELGAPTC_AGE6	Number	
58				≥65	QHP_NONMAGI_INELGAPTC_AGE7	Number	
59			Channel	web	QHP_NONMAGI_INELGAPTC_WEB	Number	
60				phone	QHP_NONMAGI_INELGAPTC_PHONE	Number	
61				paper	QHP_NONMAGI_INELGAPTC_PAPER	Number	
62	other/unknown	QHP_NONMAGI_INELGAPTC_UNK		Number			
63	Application Assistance	Any	QHP_NONMAGI_INELGAPTC_ANY	Number			
64		None	QHP_NONMAGI_INELGAPTC_NONE	Number			
65		Total		QHP_NONMAGI_INELGAPTC_TOTAL	Number		
66	Eligible for QHP and eligible for APTC/CSR	Number of individuals that were: 1. determined/assessed to be ineligible for Medicaid/CHIP (based on MAGI or nonMAGI) 2. determined QHP eligible 3. determined <u>eligible</u> for financial assistance (APTC/CSR) during the reference period	FPL	<100%	QHP_APTC_FPL1	Number	
67				≥100 - ≤138%	QHP_APTC_FPL2	Number	
68				>138 - ≤150%	QHP_APTC_FPL3	Number	
69				>150 - ≤200%	QHP_APTC_FPL4	Number	
70				>200 - ≤250%	QHP_APTC_FPL5	Number	
71				>250 - ≤300%	QHP_APTC_FPL6	Number	
72				>300 - ≤400%	QHP_APTC_FPL7	Number	
73				unknown	QHP_APTC_FPL9	Number	
74				Age	<18	QHP_APTC_AGE1	Number
75			18-25		QHP_APTC_AGE2	Number	
76			26-34		QHP_APTC_AGE3	Number	
77			35-44		QHP_APTC_AGE4	Number	
78			45-54		QHP_APTC_AGE5	Number	
79			55-64		QHP_APTC_AGE6	Number	
80			≥65		QHP_APTC_AGE7	Number	
81			Channel	web	QHP_APTC_WEB	Number	
82				phone	QHP_APTC_PHONE	Number	
83				paper	QHP_APTC_PAPER	Number	
84				other/unknown	QHP_APTC_UNK	Number	
85			Application Assistance	Any	QHP_APTC_ANY	Number	
86				None	QHP_APTC_NONE	Number	
87			AV Level	≥100 - ≤150%	QHP_APTC_AV1	Number	
88				>150 - ≤200%	QHP_APTC_AV2	Number	
89				>200 - ≤250%	QHP_APTC_AV3	Number	
90				>250 - ≤400%	QHP_APTC_AV1	Number	
91				tribal member	QHP_APTC_AV4	Number	
92				No CSR, APTC eligibility only	QHP_APTC_AV5	Number	
93		Total		QHP_APTC_TOTAL	Number		
94			FPL	<100%	QHP_INELGAPTC_FPL1	Number	
95				≥100 - ≤138%	QHP_INELGAPTC_FPL2	Number	
96				>138 - ≤150%	QHP_INELGAPTC_FPL3	Number	
97				>150 - ≤200%	QHP_INELGAPTC_FPL4	Number	
98				>200 - ≤250%	QHP_INELGAPTC_FPL5	Number	
99				>250 - ≤300%	QHP_INELGAPTC_FPL6	Number	
100				>300 - ≤400%	QHP_INELGAPTC_FPL7	Number	
101				>400%	QHP_INELGAPTC_FPL8	Number	
102				unknown	QHP_INELGAPTC_FPL9	Number	

103	Eligible for QHP but ineligible for APTC/CSR	Number of individuals that were: 1. determined/assessed to be ineligible for Medicaid/CHIP (based on MAGI or nonMAGI) 2. determined QHP eligible 3. determined <i>ineligible</i> for financial assistance (APTC/CSR) during the reference period	Age	<18	QHP_INELGAPTC_AGE1	Number	
104				18-25	QHP_INELGAPTC_AGE2	Number	
105				26-34	QHP_INELGAPTC_AGE3	Number	
106				35-44	QHP_INELGAPTC_AGE4	Number	
107				45-54	QHP_INELGAPTC_AGE5	Number	
108				55-64	QHP_INELGAPTC_AGE6	Number	
109				≥65	QHP_INELGAPTC_AGE7	Number	
110			Channel	web	QHP_INELGAPTC_WEB	Number	
111				phone	QHP_INELGAPTC_PHONE	Number	
112				paper	QHP_INELGAPTC_PAPER	Number	
113				other/unknown	QHP_INELGAPTC_UNK	Number	
114			Application Assistance	Any	QHP_INELGAPTC_ANY	Number	
115				None	QHP_INELGAPTC_NONE	Number	
116			Total		QHP_INELGAPTC_TOTAL	Number	
117	Eligible for QHP but no request for financial assistance	Number of individuals that: 1. did not request financial assistance of any kind (Medicaid, CHIP, APTC, or CSR) and 2. were determined QHP eligible during the reference period	Age	<18	QHP_NOREQ_AGE1	Number	
118				18-25	QHP_NOREQ_AGE2	Number	
119				26-34	QHP_NOREQ_AGE3	Number	
120				35-44	QHP_NOREQ_AGE4	Number	
121				45-54	QHP_NOREQ_AGE5	Number	
122				55-64	QHP_NOREQ_AGE6	Number	
123				≥65	QHP_NOREQ_AGE7	Number	
124			Channel	web	QHP_NOREQ_WEB	Number	
125				phone	QHP_NOREQ_PHONE	Number	
126				paper	QHP_NOREQ_PAPER	Number	
127				other/unknown	QHP_NOREQ_UNK	Number	
128			Application Assistance	Any	QHP_NOREQ_ANY	Number	
129				None	QHP_NOREQ_NONE	Number	
130			Total		QHP_NOREQ_TOTAL	Number	
131	QHP Eligible	Number of individuals determined QHP eligible during the reference period.  Include all individuals were or were not assessed Medicaid eligible based on nonMAGI, were or were not determined eligible for APTC/CSR, did or did not request financial assistance. For example: QHP_ELG_TOTAL= QHP_NONMAGI_APTC_TOTAL + QHP_NONMAGI_INELGAPTC_TOTAL + QHP_APTC_TOTAL + QHP_INELGAPTC_TOTAL + QHP_NOREQ_TOTAL	Age	<18	QHP_ELG_TOTAL	Number	
132				18-25	QHP_ELG_TOTAL	Number	
133				26-34	QHP_ELG_TOTAL	Number	
134				35-44	QHP_ELG_TOTAL	Number	
135				45-54	QHP_ELG_TOTAL	Number	
136				55-64	QHP_ELG_TOTAL	Number	
137				≥65	QHP_ELG_TOTAL	Number	
138			Channel	web	QHP_ELG_TOTAL	Number	
139				phone	QHP_ELG_TOTAL	Number	
140				paper	QHP_ELG_TOTAL	Number	
141				other/unknown	QHP_ELG_TOTAL	Number	
142			Application Assistance	Any	QHP_ELG_TOTAL	Number	
143				None	QHP_ELG_TOTAL	Number	
144			Total		QHP_ELG_TOTAL	Number	
145	Ineligible for QHP	Number of individuals determined ineligible for QHP coverage during the reference period. Includes individual that requested financial assistance and did not request financial assistance	Age	<18	QHP_INELG_TOTAL	Number	
146				18-25	QHP_INELG_TOTAL	Number	
147				26-34	QHP_INELG_TOTAL	Number	
148				35-44	QHP_INELG_TOTAL	Number	
149				45-54	QHP_INELG_TOTAL	Number	
150				55-64	QHP_INELG_TOTAL	Number	
151				≥65	QHP_INELG_TOTAL	Number	
152			Channel	web	QHP_INELG_TOTAL	Number	
153				phone	QHP_INELG_TOTAL	Number	
154				paper	QHP_INELG_TOTAL	Number	
155				other/unknown	QHP_INELG_TOTAL	Number	
156			Application Assistance	Any	QHP_INELG_TOTAL	Number	
157				None	QHP_INELG_TOTAL	Number	
158			Total		QHP_INELG_TOTAL	Number	

**QHP Enrollment**

**Description:** Data used to measure the number of individuals that reached various stages in application, eligibility, and enrollment during the reference period.

**Unit:** Number of Individuals

**Population Included:** Individuals determined eligible for QHP coverage

**Source for Data Breakouts:** Most recent eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State
Individual Marketplace (SBM)- Does not include SHOP						
1	Canceled for Non-Payment	Number of individuals that cancelled for non-payment during the reference period. These individuals would be deemed QHP eligible and selected a QHP, the SBM approved QHP selection, but the individual was disenrolled during the reference period and before the effective enrollment date (i.e. coverage canceled) due to non-payment	FPL	<100%	QHP_NONPYMT_FPL1	Number
2				≥100 - ≤138%	QHP_NONPYMT_FPL2	Number
3				>138 - ≤150%	QHP_NONPYMT_FPL3	Number
4				>150 - ≤200%	QHP_NONPYMT_FPL4	Number
5				>200 - ≤250%	QHP_NONPYMT_FPL5	Number
6				>250 - ≤300%	QHP_NONPYMT_FPL6	Number
7				>300- ≤400%	QHP_NONPYMT_FPL7	Number
8				>400%	QHP_NONPYMT_FPL8	Number
9				unknown	QHP_NONPYMT_FPL9	Number
10			Age	<18	QHP_NONPYMT_AGE1	Number
11				18-25	QHP_NONPYMT_AGE2	Number
12				26-34	QHP_NONPYMT_AGE3	Number
13				35-44	QHP_NONPYMT_AGE4	Number
14				45-54	QHP_NONPYMT_AGE5	Number
15				55-64	QHP_NONPYMT_AGE6	Number
16				≥65	QHP_NONPYMT_AGE7	Number
17			Channel	web	QHP_NONPYMT_WEB	Number
18				phone	QHP_NONPYMT_PHONE	Number
19				paper	QHP_NONPYMT_PAPER	Number
20				other/unknown	QHP_NONPYMT_OTHER	Number
21			Application Assistance	Any	QHP_NONPYMT_ANY	Number
22				None	QHP_NONPYMT_NONE	Number
23			Policy Structure	Single	QHP_NONPYMT_PS1	Number
24				Single + 1 spouse/partner	QHP_NONPYMT_PS2	Number
25				Single + 1 child	QHP_NONPYMT_PS3	Number
26				Single + 2 or more dependents	QHP_NONPYMT_PS4	Number
27				Child-only	QHP_NONPYMT_PS5	Number
28				Total	QHP_NONPYMT_TOTAL	Number
29	Canceled for Other Reason	Number of individuals that cancelled for reasons other than non-payment during the reference period. These individuals would be deemed QHP eligible and selected a QHP, the SBM approved QHP selection, but the individual was disenrolled during the reference period and before the effective enrollment date (i.e. coverage canceled) due for reasons other than non-payment	Total	QHP_OTHCANCEL_TOTAL	Number	
30			<100%	QHP_EFFECTIVE_APTC_FPL1	Number	

31	Effective Enrollment- Financial Assistance	Number of individuals that received effective enrollment with financial assistance (APTC/CSR) during the reference period. These individuals were deemed QHP eligible with financial assistance, selected a QHP and a financial assistance amount, and the SBM approved the QHP selection during the reference period. Includes individuals with either provisional or final eligibility determination.	FPL	≥100 - ≤138%	QHP_EFFECTIVE_APTC_FPL2	Number	
32				>138 - ≤150%	QHP_EFFECTIVE_APTC_FPL3	Number	
33				>150 - ≤200%	QHP_EFFECTIVE_APTC_FPL4	Number	
34				>200 - ≤250%	QHP_EFFECTIVE_APTC_FPL5	Number	
35				>250 - ≤300%	QHP_EFFECTIVE_APTC_FPL6	Number	
36				>300 - ≤400%	QHP_EFFECTIVE_APTC_FPL7	Number	
37				unknown	QHP_EFFECTIVE_APTC_FPL9	Number	
38			Age	<18	QHP_EFFECTIVE_APTC_AGE1	Number	
39				18-25	QHP_EFFECTIVE_APTC_AGE2	Number	
40				26-34	QHP_EFFECTIVE_APTC_AGE3	Number	
41				35-44	QHP_EFFECTIVE_APTC_AGE4	Number	
42				45-54	QHP_EFFECTIVE_APTC_AGE5	Number	
43				55-64	QHP_EFFECTIVE_APTC_AGE6	Number	
44			≥65	QHP_EFFECTIVE_APTC_AGE7	Number		
45			Channel	web	QHP_EFFECTIVE_APTC_WEB	Number	
46				phone	QHP_EFFECTIVE_APTC_PHONE	Number	
47				paper	QHP_EFFECTIVE_APTC_PAPER	Number	
48	other/unknown	QHP_EFFECTIVE_APTC_UNK		Number			
49	Application Assistance	Any	QHP_EFFECTIVE_APTC_ANY	Number			
50		None	QHP_EFFECTIVE_APTC_NONE	Number			
51	Total		QHP_EFFECTIVE_APTC_TOTAL	Number			
52	Effective Enrollment- <b>NO</b> Financial Assistance	Number of individuals that received effective enrollment without financial assistance (APTC/CSR) during the reference period. These individuals were deemed QHP eligible with financial assistance, selected a QHP, and the SBM approved the QHP selection during the reference period. Includes individuals with either provisional or final eligibility determination.  Includes all of the following: (1) individuals deemed ineligible for QHP coverage with financial assistance (APTC and/or CSR); (2) individuals that requested their application not be considered for financial assistance; and (3) individuals deemed eligible for QHP coverage with financial assistance (APTC and/or CSR) and did not select financial assistance.	FPL	<100%	QHP_EFFECTIVE_NOAPTC_FPL1	Number	
53				≥100 - ≤138%	QHP_EFFECTIVE_NOAPTC_FPL2	Number	
54				>138 - ≤150%	QHP_EFFECTIVE_NOAPTC_FPL3	Number	
55				>150 - ≤200%	QHP_EFFECTIVE_NOAPTC_FPL4	Number	
56				>200 - ≤250%	QHP_EFFECTIVE_NOAPTC_FPL5	Number	
57				>250 - ≤300%	QHP_EFFECTIVE_NOAPTC_FPL6	Number	
58				>300 - ≤400%	QHP_EFFECTIVE_NOAPTC_FPL7	Number	
59				>400%	QHP_EFFECTIVE_NOAPTC_FPL8	Number	
60				unknown	QHP_EFFECTIVE_NOAPTC_FPL9	Number	
61			Age	<18	QHP_EFFECTIVE_NOAPTC_AGE1	Number	
62				18-25	QHP_EFFECTIVE_NOAPTC_AGE2	Number	
63				26-34	QHP_EFFECTIVE_NOAPTC_AGE3	Number	
64				35-44	QHP_EFFECTIVE_NOAPTC_AGE4	Number	
65				45-54	QHP_EFFECTIVE_NOAPTC_AGE5	Number	
66				55-64	QHP_EFFECTIVE_NOAPTC_AGE6	Number	
67			≥65	QHP_EFFECTIVE_NOAPTC_AGE7	Number		
68			Channel	web	QHP_EFFECTIVE_NOAPTC_WEB	Number	
69	phone	QHP_EFFECTIVE_NOAPTC_PHONE		Number			
70	paper	QHP_EFFECTIVE_NOAPTC_PAPER		Number			
71	other/unknown	QHP_EFFECTIVE_NOAPTC_UNK		Number			
72	Application Assistance	Any	QHP_EFFECTIVE_NOAPTC_ANY	Number			
73		None	QHP_EFFECTIVE_NOAPTC_NONE	Number			
74	Total		QHP_EFFECTIVE_NOAPTC_TOTAL	Number			
75		Number of individuals that received effectuated enrollment with financial assistance (APTC/CSR) during the reference period. These individuals were deemed QHP eligible with financial assistance.	FPL	<100%	QHP_EFFECTUATED_FIN_FPL1	Number	
76				≥100 - ≤138%	QHP_EFFECTUATED_FIN_FPL2	Number	
77				>138 - ≤150%	QHP_EFFECTUATED_FIN_FPL3	Number	
78				>150 - ≤200%	QHP_EFFECTUATED_FIN_FPL4	Number	
79				>200 - ≤250%	QHP_EFFECTUATED_FIN_FPL5	Number	
80				>250 - ≤300%	QHP_EFFECTUATED_FIN_FPL6	Number	
81				>300 - ≤400%	QHP_EFFECTUATED_FIN_FPL7	Number	
82			unknown	QHP_EFFECTUATED_FIN_FPL9	Number		
83			Age	<18	QHP_EFFECTUATED_FIN_AGE1	Number	
84				18-25	QHP_EFFECTUATED_FIN_AGE2	Number	
85				26-34	QHP_EFFECTUATED_FIN_AGE3	Number	
86				35-44	QHP_EFFECTUATED_FIN_AGE4	Number	

87	Effectuated Enrollment- Financial Assistance	Individuals were deemed QHP eligible with financial assistance, selected a QHP and a financial assistance amount, the SBM approved the QHP selection, and the individual made the first premium payment during the reference period.  Includes individuals with either provisional or final eligibility determination.		45-54	QHP_EFFECTUATED_FIN_AGE5	Number		
88				55-64	QHP_EFFECTUATED_FIN_AGE6	Number		
89				≥65	QHP_EFFECTUATED_FIN_AGE7	Number		
90				Channel	web	QHP_EFFECTUATED_FIN_WEB	Number	
91					phone	QHP_EFFECTUATED_FIN_PHONE	Number	
92					paper	QHP_EFFECTUATED_FIN_PAPER	Number	
93					other/unknown	QHP_EFFECTUATED_FIN_OTHER	Number	
94				Application Assistance	Any	QHP_EFFECTUATED_FIN_ANY	Number	
95					None	QHP_EFFECTUATED_FIN_NONE	Number	
96				Policy Structure	Single	QHP_EFFECTUATED_FIN_PS1	Number	
97					Single + 1 spouse/partner	QHP_EFFECTUATED_FIN_PS2	Number	
98					Single + 1 child	QHP_EFFECTUATED_FIN_PS3	Number	
99					Single + 2 or more dependents	QHP_EFFECTUATED_FIN_PS4	Number	
100		Child-only	QHP_EFFECTUATED_FIN_PS5		Number			
101		Total		QHP_EFFECTUATED_FIN_TOTAL	Number			
102	Effectuated Enrollment- NO Financial Assistance	Number of individuals that received effectuated enrollment <b>without</b> financial assistance (APTC/CSR) during the reference period. These individuals were deemed QHP eligible with financial assistance, selected a QHP, the SBM approved the QHP selection, and the individual made the first premium payment during the reference period.  Includes all of the following: (1) individuals deemed ineligible for QHP coverage with financial assistance (APTC and/or CSR); (2) individuals that requested their application not be considered for financial assistance; and (3) individuals deemed eligible for QHP coverage with financial assistance (APTC and/or CSR) and did not select financial assistance.  Includes individuals with either provisional or final eligibility determination.	Age	<18	QHP_EFFECTUATED_NOFIN_AGE1	Number		
103					18-25	QHP_EFFECTUATED_NOFIN_AGE2	Number	
104					26-34	QHP_EFFECTUATED_NOFIN_AGE3	Number	
105					35-44	QHP_EFFECTUATED_NOFIN_AGE4	Number	
106					45-54	QHP_EFFECTUATED_NOFIN_AGE5	Number	
107					55-64	QHP_EFFECTUATED_NOFIN_AGE6	Number	
108					≥65	QHP_EFFECTUATED_NOFIN_AGE7	Number	
109				Channel	web	QHP_EFFECTUATED_NOFIN_WEB	Number	
110					phone	QHP_EFFECTUATED_NOFIN_PHONE	Number	
111					paper	QHP_EFFECTUATED_NOFIN_PAPER	Number	
112					other/unknown	QHP_EFFECTUATED_NOFIN_OTHER	Number	
113				Application Assistance	Any	QHP_EFFECTUATED_NOFIN_ANY	Number	
114					None	QHP_EFFECTUATED_NOFIN_NONE	Number	
115				Policy Structure	Single	QHP_EFFECTUATED_NOFIN_PS1	Number	
116					Single + 1 spouse/partner	QHP_EFFECTUATED_NOFIN_PS2	Number	
117					Single + 1 child	QHP_EFFECTUATED_NOFIN_PS3	Number	
118					Single + 2 or more dependents	QHP_EFFECTUATED_NOFIN_PS4	Number	
119				Child-only	QHP_EFFECTUATED_NOFIN_PS5	Number		
120				Total		QHP_EFFECTUATED_NOFIN_TOTAL	Number	

### Conversion

**Description:** Data allows for an understanding the conversation rate from a submitted application to enrollment. This metric includes all applications submitted for all types of coverage during the reference period. For states with integrated eligibility determination systems, please report number of applications in the individual market (inclusive of Medicaid, CHIP, and/or QHP coverage) and excluding employer and employee applications to the SHOP. For states that do not have integrated eligibility determination systems, please report the number of applications submitted to the SBM (excluding employer and employee applications to the SHOP).

**Unit:** Number of applications, number of policies with effectuated coverage, number of Medicaid/CHIP accounts

**Population Included:** Completed applications submitted during the reference period. One application may results in multiple QHP policies or Medicaid/CHIP accounts

**Source for Data Breakouts:** Most recent eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

<b>State</b>	(please select)
<b>Reference Period</b>	(please select)
<b>Data type</b>	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)		Data Element Name	Data Type	Data from State
Individual Marketplace (SBM)- Does not include SHOP							
1	Incomplete Application	Number of incomplete applications initiated during the reference period and remain incomplete as of the last day in the reference period. Applications initiated in previous reference periods should not be included in these data elements, even if there was some activity on the application.  An incomplete application submitted via <u>electronic</u> channels includes applications where data is provided through the web portal by the applicant or inputted into the system electronically by call center staff or other assistors. The applicant must have a registered account, started the application, and provided enough information to hit "save," but not yet have submitted a complete application with enough information to begin processing eligibility for coverage (QHP or Medicaid/CHIP).  An incomplete application submitted via <u>paper</u> channels includes applications which were submitted by hand or by mail on paper and where there is at least a signature but the information necessary to begin processing eligibility is incomplete (e.g., these fields on the application are left blank). At a minimum, an incomplete paper application would have a signature only.  States that cannot determin the channel used to submit an incomplete application should use the <u>unknown</u> option.	Channel Roll-Up	Electronic	INCOMPLETE_ELEC	Number	
2				Paper	INCOMPLETE_PAPER	Number	
3				Unknown	INCOMPLETE_UNK	Number	
4			Total	INCOMPELTE_TOTAL	Number		
5	Number of completed applications for any type of coverage submitted during the reference period. (QHP or Medicaid/CHIP).  A completed application is defined as an application with sufficient information to begin processing eligibility for any type of coverage (QHP or Medicaid/CHIP).		FPL	<100%	APPLICATIONS_FPL1	Number	
6				≥100 - ≤138%	APPLICATIONS_FPL2	Number	
7				>138 - ≤150%	APPLICATIONS_FPL3	Number	
8				>150 - ≤200%	APPLICATIONS_FPL4	Number	
9				>200 - ≤250%	APPLICATIONS_FPL5	Number	
10				>250 - ≤300%	APPLICATIONS_FPL6	Number	
11				>300- ≤400%	APPLICATIONS_FPL7	Number	



12	Submitted and Completed Applications	There are three possible outcomes of completed applications: 1) individual is determined eligible for Medicaid, CHIP or QHP (includes both provisional and final determination); or 2) individual is determined ineligible for Medicaid, CHIP, or QHP; or 3) verification and additional documentation is required before eligibility can be determined.		>400%	APPLICATIONS_FPL8	Number				
13					unknown	APPLICATIONS_FPL9	Number			
14				Channel		web	APPLICATIONS_WEB	Number		
15						phone	APPLICATIONS_PHONE	Number		
16						paper	APPLICATIONS_PAPER	Number		
17						other/unknown	APPLICATIONS_OTHER	Number		
18				Application Assistance		Any	APPLICATIONS_ANY	Number		
19			None		APPLICATIONS_NONE	Number				
20			Total		APPLICATIONS_TOTAL	Number				
21	Submitted Applications with Verification Issues	Number of completed applications that were submitted but require additional documentation to resolve verification issues. Includes applications that required verification before eligibility could be determined and applications which resulted in provisional eligibility determination but need additional follow-up before determination of final eligibility.	Channel Roll-Up		Electronic	VERIFICATION_ELEC	Number			
22						Paper	VERIFICATION_PAPER	Number		
23						Unknown	VERIFICATION_UNK	Number		
24			Total		VERIFICATION_TOTAL	Number				
25	Effectuated Policies for QHP Coverage  Financial Assistance	Number of effectuated policies for QHP enrollment issued during the reference period.  Includes only policies for individuals receiving QHP coverage <b>with</b> financial assistance (APTC and/or CSR)  Effectuated enrollment is defined as when an individual is determined eligible for QHP enrollment, the SBM approved the QHP selection, and the first premium payment has been made.	FPL		≤100%	POLICIES_FIN_FPL1	Number			
26						>100 - ≤138%	POLICIES_FIN_FPL2	Number		
27						>138 - ≤150%	POLICIES_FIN_FPL3	Number		
28						>150 - ≤200%	POLICIES_FIN_FPL4	Number		
29						>200 - ≤250%	POLICIES_FIN_FPL5	Number		
30						>250 - ≤300%	POLICIES_FIN_FPL6	Number		
31						>300 - ≤400%	POLICIES_FIN_FPL7	Number		
32						>400%	POLICIES_FIN_FPL8	Number		
33						unknown	POLICIES_FIN_FPL9	Number		
34				Channel		web	POLICIES_FIN_WEB	Number		
35						phone	POLICIES_FIN_PHONE	Number		
36						paper	POLICIES_FIN_PAPER	Number		
37						other/unknown	POLICIES_FIN_OTHER	Number		
38					Application Assistance		Any	POLICIES_FIN_ANY	Number	
39							None	POLICIES_FIN_NONE	Number	
40		Policy Structure		Single	POLICIES_FIN_PS1	Number				
41				Single + 1 spouse/partner	POLICIES_FIN_PS2	Number				
42				Single + 1 child	POLICIES_FIN_PS3	Number				
43				Single + 2 or more dependents	POLICIES_FIN_PS4	Number				
44				Child-only	POLICIES_FIN_PS5	Number				
45			Total		POLICIES_FIN_TOTAL	Number				
46	Effectuated Policies for QHP Coverage  NO Financial Assistance	Number of effectuated policies for QHP enrollment issued during the reference period.  Includes only policies for individuals receiving QHP coverage <b>without</b> financial assistance (APTC and/or CSR). Includes all of the following: (1) individuals deemed ineligible for QHP coverage with financial assistance (APTC and/or CSR); (2) individuals that requested their application not be considered for financial assistance; and (3) individuals deemed eligible for QHP coverage with financial assistance (APTC and/or CSR) and did not select financial assistance.  Effectuated enrollment is defined as when an individual is determined eligible for QHP enrollment, the SBM approved the QHP selection, and the first premium payment has been made.	Channel		web	POLICIES_NOFIN_WEB	Number			
47						phone	POLICIES_NOFIN_PHONE	Number		
48						paper	POLICIES_NOFIN_PAPER	Number		
49						other/unknown	POLICIES_NOFIN_OTHER	Number		
50				Application Assistance		Any	POLICIES_NOFIN_ANY	Number		
51						None	POLICIES_NOFIN_NONE	Number		
52				Policy Structure		Single	POLICIES_NOFIN_PS1	Number		
53						Single + 1 spouse/partner	POLICIES_NOFIN_PS2	Number		
54						Single + 1 child	POLICIES_NOFIN_PS3	Number		
55						Single + 2 or more dependents	POLICIES_NOFIN_PS4	Number		
56						Child-only	POLICIES_NOFIN_PS5	Number		
57			Total		POLICIES_NOFIN_TOTAL	Number				

**APTC**

**Description:** Data use to understand the amount of Advanced Premium Tax Credit (APTC) that enrollees were deemed eligible to receive and the percentage selected during the reference period. All calculations are median across tax households.

**Unit:** Tax households deemed eligible for APTC

**Population Included:** Policies in which the individuals received effectuated coverage.

**Source for Data Breakouts:** Most recent eligibility determination

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State	
Individual Marketplace (SBM)- Does not include SHOP							
1	Median APTC Eligible Amount	Among individuals that are deemed eligible for APTC assistance within the reference period, monthly maximum APTC amount that enrollees were deemed eligible to receive. Report median per tax household	FPL	<100%	APTC_AMT_FPL1	Number	
2				≥100 - ≤138%	APTC_AMT_FPL2	Number	
3				>138- ≤150%	APTC_AMT_FPL3	Number	
4				>150 - ≤250%	APTC_AMT_FPL4	Number	
5				>250- ≤400%	APTC_AMT_FPL5	Number	
6			Include individuals that are QHP Eligible, meaning deemed eligible for QHP coverage with APTC assistance during the reference period, but may or may not have selected a QHP.	Application Assistance	Any	APTC_AMT_ANY	Number
7					None	APTC_AMT_NONE	Number
8			Median across all tax households			APTC_AMT_TOTAL	Number
9	Median APTC Selected Amount	Among individuals that receive effective enrollment with APTC assistance within the reference period, the median amount of APTC selected. Report median per tax household.	FPL	<100%	APTC_SELECT_FPL1	Number	
10				≥100 - ≤138%	APTC_SELECT_FPL2	Number	
11				>138- ≤150%	APTC_SELECT_FPL3	Number	
12				>150 - ≤250%	APTC_SELECT_FPL4	Number	
13				>250- ≤400%	APTC_SELECT_FPL5	Number	
14			Include individuals that are have effective enrollment, meaning deemed eligible for QHP coverage with APTC assistance and selected a QHP during the reference period, but may or may not have selected have paid the first premium.	Application Assistance	Any	APTC_SELECT_ANY	Number
15					None	APTC_SELECT_NONE	Number
16			Median across all tax households			APTC_SELECT_TOTAL	Number
17	Median Percentage APTC Selected	Among individuals that receive effective enrollment with APTC assistance within the reference period, the percentage of offered APTC that enrollees selected. Report median per tax household (no decimals).	FPL	<100%	APTC_PCTSELECT_FPL1	Number	
18				≥100 - ≤138%	APTC_PCTSELECT_FPL2	Number	
19				>138- ≤150%	APTC_PCTSELECT_FPL3	Number	
20				>150 - ≤250%	APTC_PCTSELECT_FPL4	Number	
21				>250- ≤400%	APTC_PCTSELECT_FPL5	Number	
22			Application Assistance	Any	APTC_PCTSELECT_ANY	Number	
23				None	APTC_PCTSELECT_NONE	Number	

24	APTC Selected	Include individuals that are have effective enrollment, meaning deemed eligible for QHP coverage with APTC assistance and selected a QHP during the reference period, but may or may not have selected have paid the first premium	Median across all tax households	APTC_PCTSELECT_TOTAL	Number	
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### Time to Determine Eligibility for QHP Financial Assistance (APTC/CSR)

**Description:** Data reflects median number of days (calendar days, not working days) to determine eligibility for financial assistance with QHP enrollment (APTC/CSR). For individuals that received final eligibility determination, look back to calculate the number of days since submission of the completed application. A completed application is defined as an application with sufficient information to begin processing eligibility for any type of coverage (QHP or Medicaid/CHIP).

**Unit:** Number of individuals that received final eligibility determination for financial assistance

**Population Included:** Individuals that had final eligibility determination for financial assistance (APTC/CSR) within the reference period. Includes individuals determined eligible and ineligible. Metric excludes individuals where final eligibility determination has not taken place (e.g., the individual is in the midst of verification and only have provisional eligibility determination or they did not request financial assistance eligibility determination)

**Source for Data Breakouts:** Final eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State
Individual Marketplace (SBM)- Does not include SHOP						
1	Eligibility Determinations-Median Time	Median number of calendar days between submission of completed application and final eligibility determination for financial assistance (no decimals)	FPL	<100%	DET_MEDIAN_FPL1	Number
2				≥100 - ≤138%	DET_MEDIAN_FPL2	Number
3				>138 - ≤150%	DET_MEDIAN_FPL3	Number
4				>150 - ≤200%	DET_MEDIAN_FPL4	Number
5				>200 - ≤250%	DET_MEDIAN_FPL5	Number
6				>250 - ≤300%	DET_MEDIAN_FPL6	Number
7				>300 - ≤400%	DET_MEDIAN_FPL7	Number
8				>400%	DET_MEDIAN_FPL8	Number
9				unknown	DET_MEDIAN_FPL9	Number
10			Channel	web	DET_MEDIAN_WEB	Number
11				phone	DET_MEDIAN_PHONE	Number
12				paper	DET_MEDIAN_MAIL	Number
13				other/unknown	DET_MEDIAN_OTHER	Number
14			Application Assistance	Any	DET_MEDIAN_ANY	Number
15				None	DET_MEDIAN_NONE	Number
16			Financial Assistance Eligibility	APTC only	DET_MEDIAN_APTC	Number
17				Both APTC and CSR	DET_MEDIAN_BOTH	Number
18				Ineligible for APTC and CSR	DET_MEDIAN_NEITHER	Number
19			Total		DET_MEDIAN_TOTAL	Number

### Time to Effectuated Enrollment

**Description:** Data reflects median number of days (calendar days, not working days) for an individual to have effectuated enrollment. Effectuated enrollment is defined as when an individual is determined eligible for QHP enrollment, the SBM approved the QHP selection, and the individual has made the first premium payment. To identify the amount time involved, look back to calculate the number of days between submission of the completed application and first date of effectuated enrollment. A completed application is defined as an application with sufficient information to begin processing eligibility for any type of coverage (QHP or Medicaid/CHIP).

**Unit:** Number of individuals

**Population Included:** Individuals with effectuated enrollment that begins within the reference period. Metric excludes individuals that do not yet have effectuated enrollment or first had effectuated enrollment in the previous quarter (and have not changed QHP selection). If individuals changed QHP selection within the reference period, time should be calculated based on the number of days between when the marketplace receives notification of the new QHP selection and effective enrollment in the new QHP.

**Source for Data Breakouts:** Most recent eligibility determination

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State		
Individual Marketplace (SBM)- Does not include SHOP								
1	Effectuated Enrollment-Median Time	Median number of calendar days between submission of completed application and effectuated enrollment (no decimals).	FPL	<100%	EFFECT_FIN_MEDIAN_FPL1	Number		
2				≥100 - ≤138%	EFFECT_FIN_MEDIAN_FPL2	Number		
3				>138 - ≤150%	EFFECT_FIN_MEDIAN_FPL3	Number		
4				>150 - ≤200%	EFFECT_FIN_MEDIAN_FPL4	Number		
5				>200 - ≤250%	EFFECT_FIN_MEDIAN_FPL5	Number		
6				>250 - ≤300%	EFFECT_FIN_MEDIAN_FPL6	Number		
7				>300- ≤400%	EFFECT_FIN_MEDIAN_FPL7	Number		
8				>400%	EFFECT_FIN_MEDIAN_FPL8	Number		
9				unknown	EFFECT_FIN_MEDIAN_FPL9	Number		
10			Financial Assistance	Includes only individuals receiving QHP coverage <b>with</b> financial assistance (APTC and/or CSR)	Channel	web	EFFECT_FIN_MEDIAN_WEB	Number
11						phone	EFFECT_FIN_MEDIAN_PHONE	Number
12						paper	EFFECT_FIN_MEDIAN_MAIL	Number
13						other/unknown	EFFECT_FIN_MEDIAN_OTHER	Number
14						Application Assistance	Any	EFFECT_FIN_MEDIAN_ANY
15			None	EFFECT_FIN_MEDIAN_NONE	Number			
16					Total	EFFECT_FIN_MEDIAN_TOTAL	Number	
17	Effectuated Enrollment-Median Time	Median number of calendar days between submission of completed application and effectuated enrollment (no decimals).	Channel	web	EFFECT_NOFIN_MEDIAN_WEB	Number		
18				phone	EFFECT_NOFIN_MEDIAN_PHONE	Number		
19				paper	EFFECT_NOFIN_MEDIAN_MAIL	Number		
20				other/unknown	EFFECT_NOFIN_MEDIAN_OTHER	Number		
21				Application Assistance	Any	EFFECT_NOFIN_MEDIAN_ANY	Number	
22			None	EFFECT_NOFIN_MEDIAN_NONE	Number			
23					Total	EFFECT_NOFIN_MEDIAN_TOTAL	Number	

### QHP Eligible Application Submission- By Type of Assistance

**Description:** Data used to report on QHP eligibles (both subsidized and unsubsidized) in the SBM (not SHOP) by type of assistance. This metric is intended to capture all recorded types of assistance either with submission of application for QHP enrollment or with selection of a QHP. CCIO recognizes that some assistance is provided but not recorded, and therefore cannot be reported. Also, not all states have each of these types of assistance. CCIO does not distinguish between certified and non-certified assistors; they are considered equivalent for the purposes of this layout. Individuals may have more than one type of assistance. If so, report all types of assistance for each individual. Additional information about assistance types in the glossary.

QHP Eligible-Any Assistance + QHP Eligible- No Assistance= Together these data elements should describe the universe individuals determined QHP eligible by the SBM during the reference period

**Unit:** Number of Individuals determined QHP eligible during the reference period

**Population Included:** Any individual considered eligible for QHP enrollment (either provisional or final eligibility determination) during the reference period. Include individuals that have been determined eligible but may not have selected a QHP or paid an initial premium.

**Source for Data Breakouts:** Most recent eligibility determination. If individual has not yet received final eligibility determination, report data from provisional eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State
Individual Marketplace (SBM)- Does not include SHOP						
1	QHP eligible -Any assistance	Number of QHP eligible individuals in the reference period that received any assistance	FPL	<100%	ASSIST_ANY_FPL1	Number
2				≥100 - ≤138%	ASSIST_ANY_FPL2	Number
3				>138 - ≤150%	ASSIST_ANY_FPL3	Number
4				>150 - ≤200%	ASSIST_ANY_FPL4	Number
5				>200 - ≤250%	ASSIST_ANY_FPL5	Number
6				>250 - ≤300%	ASSIST_ANY_FPL6	Number
7				>300- ≤400%	ASSIST_ANY_FPL7	Number
8				>400%	ASSIST_ANY_FPL8	Number
9				unknown	ASSIST_ANY_FPL9	Number
10			Channel	web	ASSIST_ANY_WEB	Number
11				phone	ASSIST_ANY_PHONE	Number
12				paper	ASSIST_ANY_PAPER	Number
13				other/unknown	ASSIST_ANY_OTHER	Number
14			Total			ASSIST_ANY_TOTAL
15	QHP eligible -No assistance	Number of QHP eligible individuals in the reference period that did not receive any assistance	FPL	<100%	ASSIST_NONE_FPL1	Number
16				≥100 - ≤138%	ASSIST_NONE_FPL2	Number
17				>138 - ≤150%	ASSIST_NONE_FPL3	Number
18				>150 - ≤200%	ASSIST_NONE_FPL4	Number
19				>200 - ≤250%	ASSIST_NONE_FPL5	Number
20				>250 - ≤300%	ASSIST_NONE_FPL6	Number
21				>300- ≤400%	ASSIST_NONE_FPL7	Number
22				>400%	ASSIST_NONE_FPL8	Number
23				unknown	ASSIST_NONE_FPL9	Number
24			Channel	web	ASSIST_NONE_WEB	Number
25				phone	ASSIST_NONE_PHONE	Number
26				paper	ASSIST_NONE_PAPER	Number
27				other/unknown	ASSIST_NONE_OTHER	Number

28			Total		ASSIST_NONE_TOTAL	Number	
29	QHP eligible - Navigator	Number of QHP eligible individuals in the reference period with assistance from a navigator	FPL	<100%	ASSIST_NAV_FPL1	Number	
30				≥100 - ≤138%	ASSIST_NAV_FPL2	Number	
31				>138 - ≤150%	ASSIST_NAV_FPL3	Number	
32				>150 - ≤200%	ASSIST_NAV_FPL4	Number	
33				>200 - ≤250%	ASSIST_NAV_FPL5	Number	
34				>250 - ≤300%	ASSIST_NAV_FPL6	Number	
35				>300- ≤400%	ASSIST_NAV_FPL7	Number	
36				>400%	ASSIST_NAV_FPL8	Number	
37				unknown	ASSIST_NAV_FPL9	Number	
38			Channel	web	ASSIST_NAV_WEB	Number	
39				phone	ASSIST_NAV_PHONE	Number	
40				paper	ASSIST_NAV_PAPER	Number	
41				other/unknown	ASSIST_NAV_OTHER	Number	
42					Total		ASSIST_NAV_TOTAL
43	QHP eligible-IPA	Number of QHP eligible individuals in the reference period with assistance from an In-Person Assister (IPA)	FPL	<100%	ASSIST_IPA_FPL1	Number	
44				≥100 - ≤138%	ASSIST_IPA_FPL2	Number	
45				>138 - ≤150%	ASSIST_IPA_FPL3	Number	
46				>150 - ≤200%	ASSIST_IPA_FPL4	Number	
47				>200 - ≤250%	ASSIST_IPA_FPL5	Number	
48				>250 - ≤300%	ASSIST_IPA_FPL6	Number	
49				>300- ≤400%	ASSIST_IPA_FPL7	Number	
50				>400%	ASSIST_IPA_FPL8	Number	
51				unknown	ASSIST_IPA_FPL9	Number	
52			Channel	web	ASSIST_IPA_WEB	Number	
53				phone	ASSIST_IPA_PHONE	Number	
54				paper	ASSIST_IPA_PAPER	Number	
55				other/unknown	ASSIST_IPA_OTHER	Number	
56					Total		ASSIST_IPA_TOTAL
57	QHP eligible-CAC	Number of QHP eligible individuals in the reference period with assistance from a Certified Application Counselor (CAC)	FPL	<100%	ASSIST_CAC_FPL1	Number	
58				≥100 - ≤138%	ASSIST_CAC_FPL2	Number	
59				>138 - ≤150%	ASSIST_CAC_FPL3	Number	
60				>150 - ≤200%	ASSIST_CAC_FPL4	Number	
61				>200 - ≤250%	ASSIST_CAC_FPL5	Number	
62				>250 - ≤300%	ASSIST_CAC_FPL6	Number	
63				>300- ≤400%	ASSIST_CAC_FPL7	Number	
64				>400%	ASSIST_CAC_FPL8	Number	
65				unknown	ASSIST_CAC_FPL9	Number	
66			Channel	web	ASSIST_CAC_WEB	Number	
67				phone	ASSIST_CAC_PHONE	Number	
68				paper	ASSIST_CAC_PAPER	Number	
69				other/unknown	ASSIST_CAC_OTHER	Number	
70					Total		ASSIST_CAC_TOTAL
71	QHP eligible-Broker	Number of QHP eligible individuals in the reference period with assistance from an Agent or a Broker (includes web broker)	FPL	<100%	ASSIST_BKR_FPL1	Number	
72				≥100 - ≤138%	ASSIST_BKR_FPL2	Number	
73				>138 - ≤150%	ASSIST_BKR_FPL3	Number	
74				>150 - ≤200%	ASSIST_BKR_FPL4	Number	
75				>200 - ≤250%	ASSIST_BKR_FPL5	Number	
76				>250 - ≤300%	ASSIST_BKR_FPL6	Number	
77				>300- ≤400%	ASSIST_BKR_FPL7	Number	
78				>400%	ASSIST_BKR_FPL8	Number	
79				unknown	ASSIST_BKR_FPL9	Number	
80			Channel	web	ASSIST_BKR_WEB	Number	
81				phone	ASSIST_BKR_PHONE	Number	
82				paper	ASSIST_BKR_PAPER	Number	
83				other/unknown	ASSIST_BKR_OTHER	Number	

84			Total		ASSIST_BKR_TOTAL	Number	
85	QHP eligible- Authorized Rep	Number of QHP eligible individuals in the reference period with assistance from an Authorized Representative	FPL	<100%	ASSIST_AUTHREP_FPL1	Number	
86				≥100 - ≤138%	ASSIST_AUTHREP_FPL2	Number	
87				>138 - ≤150%	ASSIST_AUTHREP_FPL3	Number	
88				>150 - ≤200%	ASSIST_AUTHREP_FPL4	Number	
89				>200 - ≤250%	ASSIST_AUTHREP_FPL5	Number	
90				>250 - ≤300%	ASSIST_AUTHREP_FPL6	Number	
91				>300- ≤400%	ASSIST_AUTHREP_FPL7	Number	
92				>400%	ASSIST_AUTHREP_FPL8	Number	
93				unknown	ASSIST_AUTHREP_FPL9	Number	
94			Channel	web	ASSIST_AUTHREP_WEB	Number	
95				phone	ASSIST_AUTHREP_PHONE	Number	
96				paper	ASSIST_AUTHREP_PAPER	Number	
97				other/unknown	ASSIST_AUTHREP_OTHER	Number	
98				Total		ASSIST_AUTHREP_TOTAL	Number
99	QHP eligible- other assistance	Number of QHP eligible individuals in the reference period with assistance from an entity or person not in the list (e.g., Community Health Centers)	FPL	<100%	ASSIST_OTHER_FPL1	Number	
100				≥100 - ≤138%	ASSIST_OTHER_FPL2	Number	
101				>138 - ≤150%	ASSIST_OTHER_FPL3	Number	
102				>150 - ≤200%	ASSIST_OTHER_FPL4	Number	
103				>200 - ≤250%	ASSIST_OTHER_FPL5	Number	
104				>250 - ≤300%	ASSIST_OTHER_FPL6	Number	
105				>300- ≤400%	ASSIST_OTHER_FPL7	Number	
106				>400%	ASSIST_OTHER_FPL8	Number	
107				unknown	ASSIST_OTHER_FPL9	Number	
108			Channel	web	ASSIST_OTHER_WEB	Number	
109				phone	ASSIST_OTHER_PHONE	Number	
110				paper	ASSIST_OTHER_PAPER	Number	
111				other/unknown	ASSIST_OTHER_OTHER	Number	
112				Total		ASSIST_OTHER_TOTAL	Number



## Appeals

**Description:** Data used to understand status of appeals and report median time to resolve appeals. Appeals of all types related to the SBM or SHOP marketplace are included in this metric (e.g., exemption from coverage, eligibility for financial assistance, level of assistance, special enrollment period, small employer eligibility for SHOP, etc). Data breakouts are specific to individual-level appeals. SHOP appeals may be included in the total but not in the data breakouts. Channel in data breakout related to the submission of the application not the appeal (for more information see the Glossary).

For appeals in which the marketplace's decision is contested and the appeal receives second consideration (for example, by an administrative law judge), count the appeal once and based most recent decision. Scenario: An appeal is denied by the marketplace. The individual contests the decision and the appeal is in the process of being reviewed by an administrative law judge but the decision has not been made. For the purposes of the SBM supplemental data submission, the appeal should be considered "unresolved."

**Unit:** Number of Appeals

**Population Included:** Appeals submitted within the reference period. If date of submission is unavailable, use date of initiation of appeal. Includes only appeals managed by the state; excludes appeals managed by federal government (level 3).

**Source for Data Breakouts:** Most recent eligibility determination.

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State	
Combined SBM and SHOP							
1	Appeals- Upheld	Number of appeals that were submitted during the reference period and upheld	FPL	<100%	APPEAL_UPHLD_FPL1	Number	
2				≥100 - ≤138%	APPEAL_UPHLD_FPL2	Number	
3				>138 - ≤150%	APPEAL_UPHLD_FPL3	Number	
4				>150 - ≤200%	APPEAL_UPHLD_FPL4	Number	
5				>200 - ≤250%	APPEAL_UPHLD_FPL5	Number	
6				>250 - ≤300%	APPEAL_UPHLD_FPL6	Number	
7				>300- ≤400%	APPEAL_UPHLD_FPL7	Number	
8				>400%	APPEAL_UPHLD_FPL8	Number	
9				unknown	APPEAL_UPHLD_FPL9	Number	
10			Channel		web	APPEAL_UPHLD_WEB	Number
11					phone	APPEAL_UPHLD_PHONE	Number
12					paper	APPEAL_UPHLD_MAIL	Number
13					other/unknown	APPEAL_UPHLD_OTHER	Number
14			Application Assistance		Any	APPEAL_UPHLD_ANY	Number
15					None	APPEAL_UPHLD_NONE	Number
16					Total	APPEAL_UPHLD_TOTAL	Number
17	Appeals- Reversed	Number of appeals that were submitted during the reference period and reversed	FPL	<100%	APPEAL_RVSD_FPL1	Number	
18				≥100 - ≤138%	APPEAL_RVSD_FPL2	Number	
19				>138 - ≤150%	APPEAL_RVSD_FPL3	Number	
20				>150 - ≤200%	APPEAL_RVSD_FPL4	Number	
21				>200 - ≤250%	APPEAL_RVSD_FPL5	Number	
22				>250 - ≤300%	APPEAL_RVSD_FPL6	Number	
23				>300- ≤400%	APPEAL_RVSD_FPL7	Number	
24				>400%	APPEAL_RVSD_FPL8	Number	
25				unknown	APPEAL_RVSD_FPL9	Number	
26			Channel		web	APPEAL_RVSD_WEB	Number
27					phone	APPEAL_RVSD_PHONE	Number
28					paper	APPEAL_RVSD_MAIL	Number
29					other/unknown	APPEAL_RVSD_OTHER	Number

30			Application Assistance	Any	APPEAL_RVSD_ANY	Number	
31				None	APPEAL_RVSD_NONE	Number	
32			Total		APPEAL_RVSD_TOTAL	Number	
33	Appeals- Withdrawn, Dismissed, or Halted	Number of appeals that were submitted during the reference period and <u>withdrawn, dismissed, or halted</u>	FPL	<100%	APPEAL_WDH_FPL1	Number	
34				≥100 - ≤138%	APPEAL_WDH_FPL2	Number	
35				>138 - ≤150%	APPEAL_WDH_FPL3	Number	
36				>150 - ≤200%	APPEAL_WDH_FPL4	Number	
37				>200 - ≤250%	APPEAL_WDH_FPL5	Number	
38				>250 - ≤300%	APPEAL_WDH_FPL6	Number	
39				>300- ≤400%	APPEAL_WDH_FPL7	Number	
40				>400%	APPEAL_WDH_FPL8	Number	
41				unknown	APPEAL_WDH_FPL9	Number	
42			Channel	web	APPEAL_WDH_WEB	Number	
43				phone	APPEAL_WDH_PHONE	Number	
44				paper	APPEAL_WDH_MAIL	Number	
45				other/unknown	APPEAL_WDH_OTHER	Number	
46			Application Assistance	Any	APPEAL_WDH_ANY	Number	
47				None	APPEAL_WDH_NONE	Number	
48	Total		APPEAL_WDH_TOTAL	Number			
49	Appeals- unresolved	Number of appeals that were submitted during the reference period and remain <u>unresolved</u> (meaning in progress or pending and not halted)	FPL	<100%	APPEAL_UNRES_FPL1	Number	
50				≥100 - ≤138%	APPEAL_UNRES_FPL2	Number	
51				>138 - ≤150%	APPEAL_UNRES_FPL3	Number	
52				>150 - ≤200%	APPEAL_UNRES_FPL4	Number	
53				>200 - ≤250%	APPEAL_UNRES_FPL5	Number	
54				>250 - ≤300%	APPEAL_UNRES_FPL6	Number	
55				>300- ≤400%	APPEAL_UNRES_FPL7	Number	
56				>400%	APPEAL_UNRES_FPL8	Number	
57				unknown	APPEAL_UNRES_FPL9	Number	
58			Channel	web	APPEAL_UNRES_WEB	Number	
59				phone	APPEAL_UNRES_PHONE	Number	
60				paper	APPEAL_UNRES_MAIL	Number	
61				other/unknown	APPEAL_UNRES_OTHER	Number	
62			Application Assistance	Any	APPEAL_UNRES_ANY	Number	
63				None	APPEAL_UNRES_NONE	Number	
64	Total		APPEAL_UNRES_TOTAL	Number			
65	Appeals- Median Time	Median number of calendar days to resolve appeals that were submitted during the reference period. Only include appeals that were <u>upheld or reversed</u> . (no decimals)	FPL	<100%	APPEAL_MEDIAN_FPL1	Number	
66				≥100 - ≤138%	APPEAL_MEDIAN_FPL2	Number	
67				>138 - ≤150%	APPEAL_MEDIAN_FPL3	Number	
68				>150 - ≤200%	APPEAL_MEDIAN_FPL4	Number	
69				>200 - ≤250%	APPEAL_MEDIAN_FPL5	Number	
70				>250 - ≤300%	APPEAL_MEDIAN_FPL6	Number	
71				>300- ≤400%	APPEAL_MEDIAN_FPL7	Number	
72				>400%	APPEAL_MEDIAN_FPL8	Number	
73				unknown	APPEAL_MEDIAN_FPL9	Number	
74			Channel	web	APPEAL_MEDIAN_WEB	Number	
75				phone	APPEAL_MEDIAN_PHONE	Number	
76				paper	APPEAL_MEDIAN_MAIL	Number	
77				other/unknown	APPEAL_MEDIAN_OTHER	Number	
78			Application Assistance	Any	APPEAL_MEDIAN_ANY	Number	
79				None	APPEAL_MEDIAN_NONE	Number	
80	Total		APPEAL_MEDIAN_TOTAL	Number			

**SHOP**

**Description:** Data used to report employer and employee SHOP activity. This is the only metric to include data elements about dental coverage. Data elements about dependents includes both spouse/partner and children (<25 yrs). Enrolled means first premium payment by employer and employee submitted.

**Unit:** Varies by data element

**Population Included:** Varies by data element

**Source for Data Breakouts:** Group size is the only data breakout and refers to number of employees on census submitted by the employer to the SHOP

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts	Data Element Name	Data Type	Data from State	
SHOP							
1	Employers	Total number of employers that submitted a complete application for enrollment in the SHOP during the reference period	Total	SHOP_EMP_APP	Number		
2			Group Size-Enrolled Employees	Employees=1	SHOP_EMP_ENR1	Number	
3				2<=Employees<=5	SHOP_EMP_ENR2	Number	
4				6<=Employees<=9	SHOP_EMP_ENR6	Number	
5				10<=Employees<=24	SHOP_EMP_ENR10	Number	
6				25<=Employees<=49	SHOP_EMP_ENR25	Number	
7				50<=Employees<=74	SHOP_EMP_ENR50	Number	
8				75<=Employees<=100	SHOP_EMP_ENR75	Number	
9				Total	SHOP_EMP_ENRTOT	Number	
10			Average group size of enrolled employees among all employers enrolled in SHOP during the reference period	Average across all employers	SHOP_EMP_ENRAVG	Number	
11	Total number of employers offering dependent medical coverage at some point during the reference period	Total	SHOP_EMP_DEP	Number			
12	Total number of employers offering stand-alone dental coverage at some point during the reference period	Total	SHOP_EMP_DENTAL	Number			
13	Employee Choice	Total number of employers offering one choice of medical QHPs to employees	Total	SHOP_EMP_CHOICE1	Number		
14		Total number of employers offering two or more medical QHPs to employees	Total	SHOP_EMP_CHOICE2	Number		
15		Total number of employers offering all QHPs at a single metal level of coverage (states where employers cannot offer more than one QHP should enter -999 for not applicable)	Total	SHOP_EMP_CHOICE3	Number		
16		Total number of employers offering all QHPs at all metal levels of coverage (states where employers cannot offer more than one QHP should enter -999 for not applicable)	Total	SHOP_EMP_CHOICE4	Number		
17		Total number of employers offering QHPs from a single insurance carrier across all metal levels of coverage (states where employers cannot offer more than one QHP should enter -999 for not applicable)	Total	SHOP_EMP_CHOICE5	Number		
18		Total number of employers offering all insurance carriers across two contiguous metal levels of coverage (states where employers cannot offer more than one QHP should enter -999 for not applicable)	Total	SHOP_EMP_CHOICE6	Number		
19		Total number of employees on the roster/census submitted by employers as of the last day in reference period- medical coverage only (excluding dependents)	Employees=1	SHOP_EE_ROSTER1	Number		
20			Group Size- Employees on Roster	2<=Employees<=5	SHOP_EE_ROSTER2	Number	
21				6<=Employees<=9	SHOP_EE_ROSTER6	Number	
22				10<=Employees<=24	SHOP_EE_ROSTER10	Number	
23				25<=Employees<=49	SHOP_EE_ROSTER25	Number	
24				50<=Employees<=74	SHOP_EE_ROSTER50	Number	
25				75<=Employees<=100	SHOP_EE_ROSTER75	Number	

26	Employees		Total	SHOP_EE_ROSTERTOT	Number			
27		Average number of employees on the <b>roster/census</b> submitted by employers as of the last day in the reference period- medical coverage only (excluding dependents)	Average across all employers	SHOP_EE_ROSTERAVG	Number			
28		Among employers that submitted a roster during the reference period, <b>total</b> number of <b>enrolled</b> employees as of the last day in the reference period - medical coverage only	Group Size-Enrolled Employees	Employees=1	SHOP_EE_ENR1	Number		
29				2<=Employees<=5	SHOP_EE_ENR2	Number		
30				6<=Employees<=9	SHOP_EE_ENR6	Number		
31				10<=Employees<=24	SHOP_EE_ENR10	Number		
32				25<=Employees<=49	SHOP_EE_ENR25	Number		
33				50<=Employees<=74	SHOP_EE_ENR50	Number		
34				75<=Employees<=100	SHOP_EE_ENR75	Number		
35		Total	SHOP_EE_ENR	Number				
36		Among employers that submitted a roster during the reference period, <b>average</b> number of <b>enrolled</b> employees per employer as of the last day of the reference period- medical coverage only	Group Size-Enrolled Employees	Employees=1	SHOP_EE_ENRAVG1	Number		
37				2<=Employees<=5	SHOP_EE_ENRAVG2	Number		
38				6<=Employees<=9	SHOP_EE_ENRAVG6	Number		
39				10<=Employees<=24	SHOP_EE_ENRAVG10	Number		
40				25<=Employees<=49	SHOP_EE_ENRAVG25	Number		
41				50<=Employees<=74	SHOP_EE_ENRAVG50	Number		
42				75<=Employees<=100	SHOP_EE_ENRAVG75	Number		
43		Total	SHOP_EE_ENRAVG	Number				
44		Average participation rate in medical QHPs per employer as of the last day in the reference period.  Participation rate in medical QHPs is the number of qualified employees accepting coverage under the employer's group health plan, divided by the number of qualified employees offered coverage. Excluded from the calculation are any employee who, at the time the employer submits the SHOP application, is enrolled in coverage through another employer's group health plan or through a governmental plan such as Medicare, Medicaid, or TRICARE. Retirees and COBRA enrollees that are included on the employer's roster are included in the denominator of the participation rate calculation.	Average across all employers	SHOP_EE_PARTICIPATION	Number			
45		Contribution	Average percent employer premium contribution for <b>employees</b> that enrolled in <b>medical</b> coverage through SHOP as of the last day in the reference period	Group Size-Enrolled Employees	Employees=1	SHOP_CONT_EEMED1	Number	
46					2<=Employees<=5	SHOP_CONT_EEMED2	Number	
47					6<=Employees<=9	SHOP_CONT_EEMED6	Number	
48					10<=Employees<=24	SHOP_CONT_EEMED10	Number	
49					25<=Employees<=49	SHOP_CONT_EEMED25	Number	
50					50<=Employees<=74	SHOP_CONT_EEMED50	Number	
51					75<=Employees<=100	SHOP_CONT_EEMED75	Number	
52		Average across all employers	SHOP_CONT_EEMED	Number				
53		Assistance-Employers	Total number of agents/brokers registered for SHOP (including web brokers or related organizations such as third party assistants).  Some states may not register agents/broker with the SHOP only, but instead register agents/broker with the marketplace (individual and SHOP combined). In that case, please report the number of agents/brokers registered with the marketplace	Total	SHOP_ASSIST_TOTBKR	Number		
54				Group Size-Enrolled Employees	Employees=1	SHOP_ASSIST_BKR1	Number	
55					2<=Employees<=5	SHOP_ASSIST_BKR2	Number	
56					6<=Employees<=9	SHOP_ASSIST_BKR6	Number	
57					10<=Employees<=24	SHOP_ASSIST_BKR10	Number	
58					25<=Employees<=49	SHOP_ASSIST_BKR25	Number	
59					50<=Employees<=74	SHOP_ASSIST_BKR50	Number	
60		75<=Employees<=100	SHOP_ASSIST_BKR75		Number			
61		Total	SHOP_ASSIST_BKR	Number				
62		Total number of employer applications submitted with Navigator assistance	Total	SHOP_ASSIST_NAV	Number			

63	Total number of employer applications submitted with a assistance other than from agent/broker or navigator	Total	SHOP_ASSIST_OTHER	Number	
64	Total number of employer applications submitted without any recorded assistance	Total	SHOP_ASSIST_NONE	Number	
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### Complaints

**Description:** Data used to understand number, type, and resolution time of complaints about the marketplace that were submitted during the reference period. Include only complaints that were accepted by the SBM (e.g., considered actionable by the SBM) and not transferred to a different organization (e.g., an insurance carrier or regulator with authority formally investigate).

**Unit:** Number of complaints or number of calendar days

**Population Included:** Includes all complaints associated with both the SBM and the SHOP that were submitted during the reference period and accepted by the SBM. Average time calculation excludes complaints that are unresolved at the end of the reference period.

**Source for Data Breakouts:** N/A

**First Reference Period:** 10/1/2013-12/31/2013

**Notes:** If no data matches the restrictions of a particular data element, enter "0" (zero). If the data are believed to be reportable in the future, but are not reportable at the time that the data are submitted, enter "-888" to indicate the data are not available. If it is not possible to report a data element because of the way the marketplace is operated, enter "-999" to indicate the data elements are not applicable.

State	(please select)
Reference Period	(please select)
Data type	(please select)

#	Data Element	Data Element Description	Data Breakouts (for more info, see Glossary tab)	Data Element Name	Data Type	Data from State
Combined SBM and SHOP						
1	Number of Complaints	Number of complaints submitted during the reference period that were resolved or unresolved as of the last day in the reference period	Complaint Status	Resolved	COMPLAINTS_RESOLVED	Number
2				Unresolved	COMPLAINTS_UNRESOLVED	Number
3			Total Number of Complaints	COMPLAINTS_TOTAL	Number	
4	Time to Resolve Complaints	Among complaints submitted during the reference period, average time to resolve complaint. Exclude complaints that were unresolved as of the last day of the reference period.  Report average calendar days, no decimals	Average Number of Days	COMPLAINTS_RESOLVEDTIME	Number	
5	Complaints by Topic	Number of complaints submitted during the reference period and associated with the following topics	Difficulties with website	COMPLAINTS_WEB	Text	
6			Difficulties with phone contact	COMPLAINTS_PHONE	Text	
7			Problem with plan/benefit	COMPLAINTS_PLAN	Text	