



**U.S. Department of Justice**

Executive Office for United States Trustees

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**SUPPLEMENTAL  
INSTRUCTIONS FOR APPLICATION FOR APPROVAL AS A PROVIDER  
OF A PERSONAL FINANCIAL MANAGEMENT INSTRUCTIONAL COURSE  
FOR ACCREDITED UNIVERSITIES AND COMMUNITY COLLEGES**

**Introduction.** The United States Trustee Program has determined that accredited universities and community colleges are eligible to apply to become providers of personal financial management instructional courses using a streamlined version of the Application for Approval as a Provider of a Personal Financial Management Instructional Course (the “Application”).

**Instructions.** Accredited universities and community colleges should obtain a copy of the: (1) Application; and (2) Instructions from the United States Trustee’s website located at [www.usdoj.gov/ust](http://www.usdoj.gov/ust).

**New Applicants.** Check the box marked “New Applicant” in item 1.1. Complete every item in the application. Do not check any of the “NC” (No Change) boxes. Where an item provides alternatives for new applicants and returning applicants, respond as directed for new applicants only.

**Returning Applicants.** Check the box marked “Returning Applicant” in item 1.1. Where an item provides alternatives for new applicants and returning applicants, respond as directed for returning applicants only.

**Statement of No Change for Returning Applicants.** Where a “NC” box appears beside an item, if the Provider’s response to that item is identical to its response in the most recent application, the Provider may check the “NC” box indicating no changes have occurred and continue to the next item. If an item does not offer the option of checking a “NC” box, then the Provider must complete the item even if its response has not changed since the previous application.

Notwithstanding the directions contained in the Instructions, accredited universities and community colleges must complete only the following portions of the Application:

**Section 1. General Information Concerning the Provider**

Complete all of section 1.

**Section 4. Learning Materials and Methodologies (Course Curriculum)**

Complete “Teaching Methods” and Sections: 4.2 - 4.9.

**Section 5. Fees and Fee Waivers**

Complete all of section 5.

**Section 6. Disclosures**

Complete all of section 6.

**Section 7. Appendices.**

Complete all of section 7.

**Section 8. Certification and Signature**

Execute Application as set forth in section 8.

Completed applications should be submitted to the Executive Office for U.S. Trustees in accordance with the Instructions for the Application. For questions regarding submission of an application pursuant to these Supplemental Instructions, please call (202) 514-4100.