

Submitter  
Transmission ID

Project  
Number

Originator Transaction  
ID

Date Originated

Original  
Loan/Investment  
Amount

Refinancing

Purpose

Construction or  
Permanent Financing

Take-Out Or  
Acquisition Financing

Acquisition or  
Rehabilitation

Rehabilitation  
Amount

Loan Origination  
Fees

Use of Loan Origination  
Fees

Transaction Type

Interest Rate at  
Origination

Interest Rate

Interest Type

Points

Amortization Type

Period of Interest Only  
Payments (in months)

Term (in months)

Date First Payment  
Due

Guarantee

Lien Position

Collateral Type

Collateral Value at  
Origination

Equity-Like Features

Equity Injection Amount

Advance Purchase  
Commitment

Seller Organization

Equity Product

Equity-Equivalent  
Terms & Conditions

Debt with Equity  
Features



Subordinated Debt	Below Market Interest Rate at Origination	Comparable Interest Rate at Origination	Below Market Interest Rates or Flexible Terms Required under Allocation Agreement (Financial Note)
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Below Market Interest  
Rate (Financial Note)

What is Interest Rate  
Comparable?

Interest Rate  
Comparable Other

Lower than Standard  
Origination Fees  
(Financial Note)

What is Standard  
Origination Fees  
(Financial Note)  
Comparable?

Standard Origination  
Fees (Financial Note)  
Comparable Other

Standard Origination  
Fees (Financial Note)

Longer than Standard  
Period of Interest Only  
Payments

Standard Period Of  
Interest Only Payments  
(in months)

What is Standard  
Period of Interest  
Comparable?

Standard Period of  
Interest Comparable  
Other

Longer than Standard  
Amortization Period

Standard Amortization  
Period (in months)

What is Standard  
Amortization Period  
Comparable?

Standard Amortization  
Period Comparable  
Other

Nontraditional Forms of  
Collateral

Traditional Form Of Collateral

What is Traditional Form of Collateral Comparable?

Traditional Form of Collateral Comparable  
Other

Loan Status

QLICI Level

Principal Balance  
Outstanding

New Originator  
Transaction ID of  
Restructured Loan

Days Delinquent

Number of Times 60  
Days or More  
Delinquent

Number of Times Loan  
was Restructured

Amount Charged Off

Amount Recovered



Fair Value at End of Reporting Period

Projected Internal Rate of Return

Projected Residual Value of the QLICI that may be obtained by the QALICB

Originator Transaction ID	Not Yet Disbursed / Projected QEI	Disbursement ID	Disbursement Date	Total Disbursement Amount
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Disbursement Source	Source Amount
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Project Number	Multi-CDE Project Number	Total Project Cost	Total Project Cost Public Sources	Total Project Cost Other CDEs, Affiliates & Related Program	Total Project Cost Private Investment	Loan-to-Value Ratio	Projected Debt Service Coverage Ratio
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Loan Loss Reserve  
Requirement

Client ID

QLICI Type

Investee Type

Investee TIN

Date Business  
Established

Entity Structure

Minority Owned or  
Controlled

Women Owned or  
Controlled

Low Income Owned or  
Controlled

Gender

Race

Hispanic Origin

Credit Score

Business Description  
Primary

Business Description -  
Other

NAICS	Annual Gross Revenue from Business Operations at Time of Loan/Investment	Annual Gross Revenue and Business Operations Reported During the Reporting Period	Type of Jobs Reported	Jobs at Time of Loan/Investment	Projected Permanent Jobs to be Created at Businesses Financed	Projected Jobs to be Created - Construction	Projected Permanent Jobs to be Created at Tenant Businesses
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Actual Permanent Jobs  
Created at Businesses  
Financed

Actual Jobs Created -  
Construction

Actual Jobs Created at  
Tenant Businesses

Source of Job  
Estimates

Source of Job  
Estimates - Other

Square Feet of Real  
Estate - Total

Square Feet of Real  
Estate - Manufacturing

Square Feet of Real  
Estate - Office



Square Feet of Real Estate - Retail

Housing Units - Sale

Housing Units - Rental

Affordable Housing Units - Sale

Affordable Housing Units - Rental

Community Facility

Capacity of Educational Community Facility

Capacity of Childcare Community Facility

Capacity of Healthcare  
Community Facility

Capacity of Arts Center  
Community Facility

Capacity of Other  
Community Facility

Other Impacts (1) -  
Explain

Other Impacts (1) -  
Number of Units

Other Impacts (2) -  
Explain

Other Impacts (2) -  
Number of Units

Investor TIN

QALICB Type	NMTC Eligibility Criteria	1990 FIPS Code	Related Entity	Total QEI Proceeds Retained by the CDE	Front End Sources of Compensation and Profits Charged to Investors	Front End Sources of Compensation and Profits Charged to Borrowers/Investees	Front End Sources of Compensation and Profits Charged to Other Entities
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On-going Sources of Compensation and Profits Charged to Investors	On-going Sources of Compensation and Profits Charged to Borrowers/Investees	On-going Sources of Compensation and Profits Charged to Other Entities	Back-end Sources of Compensation and Profits Charged to Investors	Back-end Sources of Compensation and Profits Charged to Borrowers/Investees	Back-end Sources of Compensation and Profits Charged to Other Entities	Other Sources of Compensation and Profits Charged to Investors	Other Sources of Compensation and Profits Charged to Borrowers/Investees
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Other Sources of Compensation and Profits Charged to Other Entities	Below Market Interest Rate (Project)	Blended Interest Rate	Comparable Blended Interest Rate	What is Blended Interest Rate Comparable?	Blended Interest Rate Comparable Other	Lower than Standard Origination Fees (Project)	Standard Origination Fees (Project)
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What is Standard  
Origination Fees  
(Project) Comparable?

Standard Origination  
Fees (Project)  
Comparable Other

Higher than Standard  
Loan to Value Ratio

Standard Loan-to-  
Value Ratio

What is Standard  
Loan-to-Value Ratio  
Comparable?

Standard Loan-to-  
Value Ratio  
Comparable Other

More Flexible Borrower  
Credit Standards

Lower than Standard  
Debt Service Coverage  
Ratio

<p>Standard Debt Service Coverage Ratio</p> <p>What is Standard Debt Service Coverage Ratio Comparable?</p> <p>Standard Debt Service Coverage Ratio Comparable Other</p>	<p>Lower than Standard Loan Loss Reserve Requirement</p>	<p>Standard Loan Loss Reserve Requirement</p> <p>What is Standard Loan Loss Reserve Requirement Comparable?</p> <p>Standard Loan Loss Reserve Requirement Comparable Other</p>	<p>Poverty Rates Greater than 25% but less than or equal to 30%</p>
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Poverty Rates Greater than 30%	Median Income Less than 60% of Area Median Income	greater of statewide median family income or the Metropolitan Area median family income	Unemployment Rates equal to or greater than 1.25 but less than 1.50 Times the National Average	Unemployment at Least 1.5 Times the National Average	Designated for Redevelopment	Designated EZ, EC, or RC	SBA Designated HUB Zone
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Native Area, Hawaiian Homeland, or Redevelopment Area by Tribe or Other Authority	Brownfield Redevelopment Area	Encompassed by HOPE VI Redevelopment Plan	Located in a Hot Zone	Appalachian Regional Commission or Delta Regional Authority	Colonias	Medically Underserved Area	TIF District or Enterprise Zone Program
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High Migration Rural County	Non-Metropolitan Census Tract	GO Zone, the initial project investment was made within 24 months of the disaster declaration.	Commerce as eligible for assistance under the Trade Adjustment Assistance for Firms (TAA) Program	Food Desert	Targeted Populations	Other Areas of Higher Distress
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Project Number	Investee Street Address Line 1	Investee Street Address Line 2
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Investee City	Investee State
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Investee Zip  
Code 5

Investee Zip Code +4

Project Street Address  
Line 1

Project Street Address  
Line 2

Project City

Project State	Project Zip Code 5	Project Zip Code +4
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