

# BOX IN1

## BOX INSTRUCTIONS

( INQ1040 ) GO TO INV1 - CARIVER ( INQ1045 ).

## ASSIGNMENTS

## TECHNICAL NOTES

## DESIGN NOTES

# INV1

Page Order # : 45

Design Screen Type: Code 1

Fields: Field 1: CARIVER

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

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Context Header:

Int. Instr I:

Question Text: Some of this interview will be recorded for quality control purposes.

I'd like to continue now, unless you have any questions.

Int. Instr II:

**INPUT FIELDS / ROUTING**

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**Field1:** CARIVER ( INQ1045 )

**Cheshire Name:** MRES.CARIVER

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TCariVer

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	AgreesToContinueWithCARI	IN1AA - ATDOOR ( INQ1065 )
	<b>English text:</b> RESPONDENT AGREES TO CONTINUE WITH RECORDING	
2	NoDoesNotAgreeToCARI	INV2 - NOCARI ( INQ1055 )
	<b>English text:</b> RESPONDENT DOES NOT WANT TO BE RECORDED	

**BACKGROUND VARIABLE ASSIGNMENTS**

**MRESRSLT** If MRES.MRESRSLT = "00", MRES. MRESRSLT = "10"

**BFOSDisp** If MRES.BFOSDISP = "00", MRES.BFOSDISP = "10"

**CARIVERB** Set MRES.CARIVER = INV1 - CARIVER.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

If INV1 - CARIVER = 1/AgreesToContinueWithCARI, initiate CARI recording.  
Else do not record using CARI.

# INV2

Page Order # : 55

Design Screen Type: No Entry

Fields: Field 1: NOCARI

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display: Display "not" in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

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Context Header:

Int. Instr I:

Question Text: That's fine. The interview will not be recorded.

Int. Instr II:

**INPUT FIELDS / ROUTING**

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**Field1:** NOCARI ( INQ1055 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinue

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	IN1AA - ATDOOR ( INQ1065 )
English text: CONTINUE		

**BACKGROUND VARIABLE ASSIGNMENTS**

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**SOFT EDIT CHECKS**

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**HARD EDIT CHECKS**

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**TECHNICAL NOTES**

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**DESIGN NOTES**

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# IN1AA

Page Order # : 65

Design Screen Type: No Entry

Fields: Field 1: ATDOOR

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: REVIEW WITH THE RESPONDENT THE FOLLOWING IMPORTANT FACTS FROM THE "AT-THE-DOOR" SHEET:

Question Text: All survey information will be kept in strict confidence under the laws prescribed by the Privacy Act of 1974.

Medicare benefits will not be affected in any way by survey responses or participation.

Int. Instr II: REFER TO THE "AT-THE-DOOR" SHEET IF THE RESPONDENT NEEDS ADDITIONAL REASSURANCE.

**INPUT FIELDS / ROUTING**

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**Field1:** ATDOOR ( INQ1065 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinueEMPTY

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	IN2 - VERIFYSP ( INQ1070 )
English text: CONTINUE		

Attribute	Route
Empty	IN2 - VERIFYSP ( INQ1070 )

**BACKGROUND VARIABLE ASSIGNMENTS**

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**SOFT EDIT CHECKS**

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**HARD EDIT CHECKS**

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**TECHNICAL NOTES**

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**DESIGN NOTES**

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**IN2**

Page Order # : 70

Design Screen Type: Yes/No

Fields: Field 1: VERIFYSP

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display: Display SP's name.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: VERIFY THE SP'S NAME. IS THE SP'S NAME CORRECT AND COMPLETE?

Question Text: FIRST NAME: (SP'S FIRST NAME)  
MIDDLE INITIAL: (SP'S MIDDLE INITIAL)  
LAST NAME: (SP'S LAST NAME)

Int. Instr II:

**INPUT FIELDS / ROUTING**

---



**Field1:** VERIFYSP ( INQ1070 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TYesNo

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Yes	BOX IN1A - (INQ1110 )
	<b>English text:</b> YES	
2	No	IN3 - ROSTFNAM ( INQ1090 )
	<b>English text:</b> NO	

#### BACKGROUND VARIABLE ASSIGNMENTS

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

#### TECHNICAL NOTES

12      **SPName**      SP's name =  
 Stored on ROST where ROST.ROSTNUM='01'.  
 First Name: ROST.ROSTFNAM  
 Middle Initials: ROST.ROSTMINI  
 Last Name: ROST.ROSTLNAM

#### DESIGN NOTES

# IN3

Page Order # : 90

Design Screen Type: Text

Fields:	Field 1:	ROSTFNAM
	Field 2:	ROSTMINI
	Field 3:	ROSTLNAM

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

Multi Field display: Vertical Alignment  
 Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

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Context Header:

Int. Instr I: MAKE ALL NECESSARY CORRECTIONS TO THE SP'S NAME.

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

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**Field1:**                    **ROSTFNAM**                    ( INQ1090 )

**Cheshire Name:**            ROST.ROSTFNAM

**Item Text display:**        Display SP's first name, ROST.ROSTFNAM, in input field.  
Allow field to be updated.

**Item Text:**

**Label:**                      FIRST NAME:

**Label Position:**          Left

**Field Type:**                String

**FieldSize:**                25

**Type Name:**                TRostlnam

**Min Value:**

**Answers Allowed:**        1

**Max Value:**

**Drop Down List:**        No

**Mask:**

**Lookup File:**              No

**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	IN3 - ROSTMINI ( INQ1091 )

**Field2:**                    **ROSTMINI**                    ( INQ1091 )

**Cheshire Name:**            ROST.ROSTMINI

**Item Text display:**        Display SP'S middle initial, ROST.ROSTMINI, in input  
field. Allow field to be updated.

**Item Text:**

**Label:**                      MIDDLE INITIAL:

**Label Position:**          Left

**Field Type:**                String

**FieldSize:**                2

**Type Name:**                TMini

**Min Value:**

**Answers Allowed:**        1

**Max Value:**

**Drop Down List:**        No

**Mask:**

**Lookup File:**              No

**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	IN3 - ROSTLNAM ( INQ1092 )

**Field3:**                    **ROSTLNAM**                    ( INQ1092 )

**Cheshire Name:**            ROST.ROSTLNAM

**Item Text display:**        Display SP'S last name, ROST.ROSTLNAM, in input field.  
Allow field to be updated.

**Item Text:**

**Label:**                      LAST NAME:

**Label Position:**          Left

**Field Type:**                String

**FieldSize:**                25

**Type Name:**                TRostlnam

**Min Value:**

**Answers Allowed:**        1

**Max Value:**

**Drop Down List:**        No

**Mask:**

**Lookup File:**             No

**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	BOX IN1A - (INQ1110 )

#### BACKGROUND VARIABLE ASSIGNMENTS

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

#### TECHNICAL NOTES

12	<b>SPName</b>	SP's name = Stored on ROST where ROST.ROSTNUM='01'. First Name: ROST.ROSTFNAM Middle Initials: ROST.ROSTMINI Last Name: ROST.ROSTLNAM
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#### DESIGN NOTES

**BOX IN1A**

Page Order # : 110

**BOX INSTRUCTIONS**

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( INQ1110 ) IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO IN4 - SPPROXY ( INQ1290 ).

ELSE GO TO INS1 - SPAISTATUS ( INQ1120 ).

**ASSIGNMENTS**

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The very first time a case is accessed, set MRES.MRESBDAT = today (date of interview).

When case is invoked, check to see if case is a restart case and set restart flags as specified below.

See detailed instructions below.

**MRESBDAT** If first time case is accessed, set MRES.MRESBDAT = today's date.

**EVRESTRT** If Restart Case, set MRES.EVRESRT = 1/Yes.

**LASTRESP** If Restart Case, set LASTRESP = MRES.RROSTNUM.

**LASTSTATUS** If Restart Case, set LASTSTATUS = SPAISTATUS.

**TECHNICAL NOTES**

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**9 SuppORD** SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.

**DESIGN NOTES**

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# INS1

Page Order # : 120

Design Screen Type: Code 1

Fields: Field 1: SPAISTATUS

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display: Display "CURRENTLY" in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

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Context Header:

Int. Instr I: IS THE SP CURRENTLY:

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** SPAISTATUS ( INQ1120 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TTSpalive

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Alive	BOX INS1 - (INQ1260 )
	<b>English text:</b> ALIVE AND NOT INSTITUTIONALIZED	
2	AliveAndInstitute	INS2 - SPINSTMM ( INQ1130 )
	<b>English text:</b> ALIVE AND INSTITUTIONALIZED	
3	Deceased	INS3 - SPDIEMM ( INQ1170 )
	<b>English text:</b> DECEASED - DIED IN COMMUNITY	
4	DeceasedInInstitute	INS2 - SPINSTMM ( INQ1130 )
	<b>English text:</b> DECEASED - DIED IN INSTITUTION	

#### BACKGROUND VARIABLE ASSIGNMENTS

The SP's status variable is MRES.SPALIVE. Because the interviewer needs additional help determining how to code MRES.SPALIVE when the SP is deceased, we have created a "temporary" variable, SPAISTATUS, that includes a 4th option, DECEASED - DIED IN INSTITUTION. If the SP died in an institute, we consider the SP's status as "Alive and Institutionalized", not "Deceased". MRES.SPALIVE is coded based on the response to INS1 - SPAISTATUS. There are some skip patterns in IN that are based on INS1 - SPAISTATUS, however, the remaining instrument flow depends on MRES.SPALIVE. See variable assignment instructions below.

**SPALIVE** If INS1 - SPAISTATUS = 4/DeceasedInInstitute, set MRES.SPALIVE=2/AliveAndInstitute.  
Else set MRES.SPALIVE=SPAISTATUS.

**SPALIVEB** Set MRES.SPALIVEB = INS1 - SPALIVE.

#### SOFT EDIT CHECKS

Edit #1

If restart case and last SPAISTATUS = 2/AliveAndInstitute or 4/DeceasedInInstitute, then INS1 - SPAISTATUS ^= 1/Alive.  
If not true, display message "THE SP's STATUS CHANGED FROM "INSTITUTIONALIZED" TO "NOT INSTITUTIONALIZED". VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER

COMMENT TO EXPLAIN CHANGE.”

**Edit #2**

If restart case and last SPAISTATUS = 3/Deceased, then INS1 - SPAISTATUS ^= 1/Alive.

If not true, display message “THE SP’s STATUS CHANGED FROM “DIED IN COMMUNITY” TO “ALIVE”. VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER COMMENT TO EXPLAIN CHANGE.”

**Edit #3**

If restart case and last SPAISTATUS = 3/Deceased, then INS1 - SPAISTATUS ^= 2/AliveAndInstitute.

If not true, display message “THE SP’s STATUS CHANGED FROM “DIED IN COMMUNITY” TO “INSTITUTIONALIZED”. VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER COMMENT TO EXPLAIN CHANGE.”

**Edit #4**

If restart case and last SPAISTATUS = 3/Deceased, then INS1 - SPAISTATUS ^= 4/DeceasedInInstitute.

If not true, display message “THE SP’s STATUS CHANGED FROM “DIED IN COMMUNITY” TO “DIED IN INSTITUTION”. VERIFY THAT CURRENT STATUS IS CORRECT. IF CORRECT, ENTER COMMENT TO EXPLAIN CHANGE.”

**Edit #5**

INS1 - SPAISTATUS ^= 3/Deceased.

If not true, display message “PLEASE VERIFY THAT SP WAS IN THE COMMUNITY AT THE TIME OF DEATH.”

**Edit #6**

INS1 - SPAISTATUS ^= 4/DeceasedInInstitute.

If not true, display message “PLEASE VERIFY THAT SP WAS INSTITUTIONALIZED AT THE TIME OF DEATH.”

**HARD EDIT CHECKS**

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**TECHNICAL NOTES**

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<b>133</b>	<b>LastStatus</b>	When it's a restart interview, the last SPAISTATUS is stored on LASTSTATUS at BOX IN1 and is used to compare the status of the SP collected before the breakoff to the current status of the SP.
<b>42</b>	<b>RestartInterview</b>	If this is a restart interview = MRES.EVRESTRT=1/Yes on MRES where MRES.MRESRND = current round.

**DESIGN NOTES**

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**INS2**

Page Order # : 130

Design Screen Type: Date

Fields:

<b>Field 1:</b>	<b>SPINSTMM</b>
<b>Field 2:</b>	<b>SPINSTDD</b>
<b>Field 3:</b>	<b>SPINSTYY</b>

<b>Enable Functions:</b>	<b>HELP</b>	No
	<b>COMMENTS</b>	Yes
	<b>JUMPBACK</b>	Yes

Roster Name:

Roster Type:

<b>Roster Functions:</b>	<b>Add Item</b>	No
	<b>Edit Item</b>	No
	<b>Delete Item</b>	No
	<b>Search Item</b>	No

<b>Grid Functions:</b>	<b>Add Line</b>	No
	<b>Delete Line</b>	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

**Multi Field display:** Horizontal Alignment  
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

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**Context Header:** REFERENCE DATE: (REFERENCE DATE)**Int. Instr I:****Question Text:** What was the first date since (REFERENCE DATE) that (SP) entered the facility?

[EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.]

Int. Instr II: IF MORE THAN ONE DATE, ENTER THE EARLIEST.

**INPUT FIELDS / ROUTING**

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**Field1:** SPINSTMM ( INQ1130 )

**Cheshire Name:** MRES.SPINSTMM

**Item Text display:**

**Item Text:**

**Label:** MM

**Label Position:** Under

**Field Type:** Integer

**Type Name:** TMonthInt

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:** 2

**Min Value:** 01

**Max Value:** 12

**Mask:**

Number	Label	Route
1	[Continuous answer.]	INS2 - SPINSTDD ( INQ1140 )

Attribute	Route
Don't know	INS2 - SPINSTDD ( INQ1140 )

Refusal	INS2 - SPINSTDD ( INQ1140 )
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**BACKGROUND VARIABLE ASSIGNMENTS**

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**SOFT EDIT CHECKS**

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Edit #1

If MRES.INTTYPE = 7/SupSmp1stTimeUtil or  
10/SumSmp1stTimeUtilSkipped, then date entered at INS2,  
SPINSTMM, SPINSTDD, SPINSTYY, is on or after 1/1/current year.  
If not true, display message "DATE ENTERED IS BEFORE  
JANUARY OF THIS YEAR. PLEASE VERIFY." INVOLVES  
SPINSTMM, SPINSTDD, SPINSTYY.

See general specs for date comparison logic.

**HARD EDIT CHECKS**

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Edit #1

Date of Institutionalization, SPINSTMM/SPINSTDD/SPINSTYY,  
should be on or between (REFERENCE DATE) and (TODAY).  
If not true, display message "INVALID DATE. DATE MUST BE ON  
OR BETWEEN (REFERENCE DATE) AND (TODAY)."

**TECHNICAL NOTES**

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**DESIGN NOTES**

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**BOX INSA**

Page Order # : 140

**BOX INSTRUCTIONS**

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( INQ1160 ) IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3 - SPDIEMM ( INQ1170 ).

ELSE GO TO BOX INSA1 - (INQ1200 ).

**ASSIGNMENTS**

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**TECHNICAL NOTES**

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<b>10</b>	<b>FirstUtilizationNotFac</b>	Utilization being collected for the first time in this round and previous round was not facility interview = (MRES.INTTYPE=7/SupSmp1stTimeUtil or MRES.NTTYPE=10/SupSmp1stTimeUtilSkipped) on MRES where MRES.MRESRND = current round.
<b>273</b>	<b>SPDateOfInstitute</b>	SP's Date of Institutionalization =  On MRES where MRES.MRESRND = current round: Month = MRES.SPINSTMM Day = MRES.SPINSTDD Year = MRES.SPINSTYY

**DESIGN NOTES**

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**INS3**

Page Order # : 150

Design Screen Type: Date

<b>Fields:</b>	<b>Field 1:</b>	<b>SPDIEMM</b>
	<b>Field 2:</b>	<b>SPDIEDD</b>
	<b>Field 3:</b>	<b>SPDIEYY</b>

<b>Enable Functions:</b>	<b>HELP</b>	No
	<b>COMMENTS</b>	Yes
	<b>JUMPBACK</b>	Yes

Roster Name:

Roster Type:

<b>Roster Functions:</b>	<b>Add Item</b>	No
	<b>Edit Item</b>	No
	<b>Delete Item</b>	No
	<b>Search Item</b>	No

<b>Grid Functions:</b>	<b>Add Line</b>	No
	<b>Delete Line</b>	No

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

**Multi Field display:** Horizontal Alignment  
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

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**Context Header:** (REFERENCE DATE) - (TODAY)

Int. Instr I:

**Question Text:** On what date did (SP) die?

Int. Instr II:

**INPUT FIELDS / ROUTING**

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**Field1:**                    **SPDIEMM**                    ( INQ1170 )

**Cheshire Name:**            MRES.SPDIEMM

**Item Text display:**

**Item Text:**

**Label:**                    MM  
**Label Position:**        Under

**Field Type:**            Integer                    **FieldSize:**        2  
**Type Name:**            TMonthInt                **Min Value:**        01  
**Answers Allowed:**      1                            **Max Value:**        12  
**Drop Down List:**      No                            **Mask:**  
**Lookup File:**            No  
**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	INS3 - SPDIEDD ( INQ1180 )

Attribute	Route
Don't know	INS3 - SPDIEDD ( INQ1180 )

Refusal	INS3 - SPDIEDD ( INQ1180 )
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**Field2:** **SPDIEDD** ( INQ1180 )

**Cheshire Name:** MRES.SPDIEDD

**Item Text display:**

**Item Text:**

**Label:** DD  
**Label Position:** Under

**Field Type:** Integer **FieldSize:** 2  
**Type Name:** TDayDKRF **Min Value:** 1  
**Answers Allowed:** 1 **Max Value:** 31  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	INS3 - SPDIEYY ( INQ1190 )

Attribute	Route
Don't know	INS3 - SPDIEYY ( INQ1190 )

Refusal	INS3 - SPDIEYY ( INQ1190 )
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**Field3:** **SPDIEYY** ( INQ1190 )

**Cheshire Name:** MRES.SPDIIEYY

**Item Text display:**

**Item Text:**

**Label:** YY  
**Label Position:** Under

**Field Type:** Integer **FieldSize:**  
**Type Name:** TYear2 **Min Value:** 00  
**Answers Allowed:** 1 **Max Value:** 99  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	BOX INSA1 - (INQ1200 )



**BACKGROUND VARIABLE ASSIGNMENTS**

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**SOFT EDIT CHECKS**

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## Edit #1

If MRES.INTTYPE = 7/SupSmp1stTimeUtil or 10/SumSmp1stTimeUtilSkipped, then date entered at INS3, SPDIEMM/SPDIEDD/SPDIEYY, is on or after 1/1/current year. If not true, display message "DATE ENTERED IS BEFORE JANUARY OF THIS YEAR. PLEASE VERIFY." INVOLVES SPDIEMM, SPDIEDD, SPDIEYY.

See general specs for date comparison logic.

**HARD EDIT CHECKS**

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## Edit #1

If MRES.INTTYPE = 7/SupSmp1stTimeUtil or 10/SumSmp1stTimeUtilSkipped, and INS1 - SPAISTATUS = 4/DeceasedInInstitute, then date entered at INS3, SPDIEMM/SPDIEDD/SPDIEYY, is on or after date entered at INS2, SPINSTMM/SPINSTDD/SPINSTYY. If not true, display message "INVALID ENTRY. DATE ENTERED CANNOT BE PRIOR TO DATE OF INSTITUTIONALIZATION." INVOLVES SPDIEMM, SPDIEDD, SPDIEYY, SPINSTMM, SPINSTDD, SPINSTYY.

## Edit #2

Date of Death, SPDIEMM/SPDIEDD/SPDIEYY, should be on or between (REFERENCE DATE) and (TODAY). If not true, display message "INVALID DATE. DATE MUST BE ON OR BETWEEN (REFERENCE DATE) AND (TODAY)."

**TECHNICAL NOTES**

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**DESIGN NOTES**

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**BOX INSA1**

**BOX INSA1**

**Page Order # : 160**

**BOX INSTRUCTIONS**

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- ( INQ1200 ) IF (INS1 - SPAISTATUS = 3/Deceased) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A - DEASDATE ( INQ1210 ).
- ELSE IF (INS1 - SPAISTATUS = 4/DeceasedInInstiute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 AND SP'S DATE OF DEATH ENTERED AT INS3 ARE BOTH PRIOR TO JANUARY 1 OF CURRENT YEAR), GO TO INS3A - DEASDATE ( INQ1210 ).
- ELSE IF(INS1 - SPAISTATUS = 4/DeceasedInInstiute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS PRIOR TO JANUARY 1 OF CURRENT YEAR) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS ON OR AFTER JANUARY 1 OF CURRENT YEAR), GO TO INS3A1 - INSTDATE ( INQ1221 ).
- ELSE IF (INS1 - SPAISTATUS = 2/AliveAndInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A1 - INSTDATE ( INQ1221 ).
- ELSE GO TO BOX INS1 - (INQ1260 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

- |            |                               |  |
|------------|-------------------------------|--|
| <b>10</b>  | <b>FirstUtilizationNotFac</b> | Utilization being collected for the first time in this round and previous round was not facility interview = (MRES.INTTYPE=7/SupSmp1stTimeUtil or MRES.NTTYPE=10/SupSmp1stTimeUtilSkipped) on MRES where MRES.MRESRND = current round. |
| <b>273</b> | <b>SPDateOfInstitute</b>      | SP's Date of Institutionalization =<br><br>On MRES where MRES.MRESRND = current round:<br>Month = MRES.SPINSTMM<br>Day = MRES.SPINSTDD<br>Year = MRES.SPINSTYY   |
| <b>274</b> | <b>SPDateOfDeath</b>          | SP's Date of Death =<br><br>On MRES where MRES.MRESRND = current round:<br>Month = MRES.SPDIEMM<br>Day = MRES.SPDIEDD<br>Year = MRES.SPDIIEYY  |

**DESIGN NOTES**

---

**INS3A**

Page Order # : 170

Design Screen Type: No Entry

Fields: Field 1: DEASDATE

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:** Display the date of death from INS3 - SPDIEMM/SPDIEDD/SPDIEYY in "Month DD, YYYY" format.

**Question display:** Display the word "NOT" in the second sentence in Bold.

**Multi Field display:**

**Roster/Grid Instructions:**

**Roster/Grid display:**

**Report display:**

**TEXT:**

---

**Context Header:** DATE OF DEATH: (DATE OF DEATH)

**Int. Instr I:** YOU HAVE ENTERED THAT THE SP, (SP), DIED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS3.

IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THIS CASE WILL BE CODED A 44 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

**Question Text:**

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **DEASDATE**                    ( INQ1210 )

**Cheshire Name:**            TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TContinueEMPTY

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**                No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	INS3B - INTHANK ( INQ1230 )
English text: CONTINUE		

Attribute	Route
Empty	INS3B - INTHANK ( INQ1230 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

**INS3A1**

Page Order # : 180

Design Screen Type: No Entry

Fields: Field 1: INSTDATE

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:** Display the date of institutionalization from INS2 - SPINSTMM/SPINSTDD/SPINSTYY in "Month DD, YYYY" format.

**Question display:** Display the word "NOT" in the second sentence in Bold.

**Multi Field display:**

**Roster/Grid Instructions:**

**Roster/Grid display:**

**Report display:**

**TEXT:**

---

**Context Header:** DATE OF INSTITUTIONALIZATION: (DATE OF INSTITUTIONALIZATION)

**Int. Instr I:** YOU HAVE ENTERED THAT THE SP, (SP), WAS INSTITUTIONALIZED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS2.

IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. THIS CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

**Question Text:**

**Int. Instr II:** AFTER CLICKING "NEXT PAGE", YOU WILL RETURN TO THE IMS.

**INPUT FIELDS / ROUTING**

---

**Field1:** INSTDATE ( INQ1221 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinueEMPTY

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	INS3B - INTHANK ( INQ1230 )
English text: CONTINUE		

Attribute	Route
Empty	INS3B - INTHANK ( INQ1230 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

# INS3B

Page Order # : 190

Design Screen Type: No Entry

Fields: Field 1: INTHANK

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

Int. Instr II:

**INPUT FIELDS / ROUTING**

---



**Field1:** INTHANK ( INQ1230 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinueEMPTY

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	BOX INSB1 - (INQ1250 )
English text: CONTINUE		

Attribute	Route
Empty	BOX INSB1 - (INQ1250 )

**BACKGROUND VARIABLE ASSIGNMENTS**

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

# BOX INSB1

Page Order # : 210

## BOX INSTRUCTIONS

---

( INQ1250 ) GO TO END1 - INTLANG ( END1005 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

## DESIGN NOTES

---

**BOX INS1**

Page Order # : 220

**BOX INSTRUCTIONS**

---

( INQ1260 ) IF SP IS DECEASED OR INSTITUTIONALIZED, SET RESPONDENT TO PROXY AND GO TO IN4A - PERSON\_PROXY ( INQ1305 ).

ELSE GO TO IN4 - SPPROXY ( INQ1290 ).

**ASSIGNMENTS**

---

**SPPROXY** MRES.SPALIVE is set at INS1. If MRES.SPALIVE = 2/AliveAndInstitute or 3/Deceased, set MRES.SPPROXY=2/Proxy.

**SPPROXYB** If MRES.SPALIVE = 2/AliveAndInstitute or 3/Deceased, set MRES.SPPROXYB=2/Proxy.

**TECHNICAL NOTES**

---

**8 DeceasedInst** SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.

**DESIGN NOTES**

---

# IN4

Page Order # : 250

Design Screen Type: Code 1

Fields: Field 1: SPPROXY

Enable Functions:	HELP	Yes
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: WILL THIS INTERVIEW BE CONDUCTED WITH THE SAMPLE PERSON OR WITH A PROXY?

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** SPPROXY ( INQ1290 )

**Cheshire Name:** MRES.SPPROXY

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TSpproxy

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Sp	BOX INS2A - (INQ1300 )
	<b>English text:</b> SAMPLE PERSON	
2	Proxy	IN4A - PERSON_PROXY ( INQ1305 )
	<b>English text:</b> PROXY	

**BACKGROUND VARIABLE ASSIGNMENTS**

If respondent is the SP, code respondent number.

See detailed instructions below.

**RROSTNUM** If IN4 - SPPROXY=1/SP, set MRES.RROSTNUM='01' for SP.

**RROSTNMB** If IN4 - SPPROXY = 1/SP, set MRES.RROSTNMB = '01' for SP

**SPPROXYB** Set MRES.SPPROXYB = IN4 - SPPROXY.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

# BOX INS2A

## BOX INSTRUCTIONS

---

( INQ1300 ) IF SP IS IN THE EXIT SAMPLE, GO TO BOX INS4A - (INQ1470 ).  
ELSE GO TO BOX INS5 - (INQ1520 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

**16**      **ExitSample**      SP is in the Exit Sample =  
(MRES.INTTYPE = 8/ExitInterviewHadPrev or  
9/ExitInterviewSkipPre) on MRES where  
MRES.MRESRND = current round.

## DESIGN NOTES

---

# IN4A

Page Order # : 270

**Design Screen Type:** Roster

**Fields:** **Field 1:** PERSON\_PROXY

**Enable Functions:**  
**HELP** No  
**COMMENTS** Yes  
**JUMPBACK** Yes

**Roster Name:** Person Roster

**Roster Type:** Single Item Select

**Roster Functions:**  
**Add Item** Yes Display as ' Add a Person '  
**Edit Item** Yes Display as ' Edit a Person '  
**Delete Item** No  
**Search Item** Yes

**Grid Functions:**  
**Add Line** No  
**Delete Line** No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:**

**Multi Field display:**

**Roster/Grid Instructions:** Display all persons from Person Roster, except SP. Do not display SP, ROST.ROSTNUM = '01'.  
 Display in order of entry.

Roster/Grid display:	COL #	HEADER	INSTRUCTIONS
	1	First Name	Display ROST.ROSTFNAM.
	2	Last Name	Display ROST.ROSTLNAM.
	3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon_Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

**Report display:**

**TEXT:**

---

**Context Header:**

**Int. Instr I:** SELECT OR ADD THE NAME/RELATIONSHIP OF THE PROXY TO

THE SP FOR THIS INTERVIEW.

**Question Text:**

**Int. Instr II:** SELECT OR ADD ONLY ONE PERSON.

**INPUT FIELDS / ROUTING**

---

**Field1:** PERSON\_PROXY ( INQ1305 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

<b>Field Type:</b>	String	<b>FieldSize:</b>	8
<b>Type Name:</b>	TRostPick8	<b>Min Value:</b>	
<b>Answers Allowed:</b>	1	<b>Max Value:</b>	
<b>Drop Down List:</b>	No	<b>Mask:</b>	
<b>Lookup File:</b>	No		
<b>Lookup File Name:</b>			

Number	Label	Route
1	[Continuous answer.]	BOX INS2AA - (INQ1335 )

---

**BACKGROUND VARIABLE ASSIGNMENTS**

---

Roster details will be collected on ROST:  
 ROST key = ROST.ROSTBASE + ROST.ROSTNUM  
 ROST.ROSTNUM = Number of person selected at IN4A.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster:  
 ROST.ROSTNUM  
 ROST.ROSTRNDC  
 ROST.ROSTFNAM  
 ROST.ROSTLNAM  
 ROST.ROSTREL  
 ROST.ROSTREOS

If Person is edited, the following fields may be updated. See Person Roster Pop-Up Specifications for details.  
 ROST.ROSTSEX  
 ROST.ROSTEOS

Set reason for person added to roster.

Person selected at Person Roster is the current respondent. Store the respondent number on MRES.RROSTNUM.



See detailed instructions below.

**RROSTNUM** MRES.RROSTNUM=ROST.ROSTNUM of person selected as proxy at IN4A.

**ROSTREAS** If person added to person roster, set ROST.ROSTREAS =2/PotentialProxy.

**RROSTNMB** MRES.RROSTNMB = ROST.ROSTNUM of person selected as proxy at IN4A.

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

# BOX INS2AA

Page Order # : 275

## BOX INSTRUCTIONS

---

( INQ1335 ) IF PERSON IS ADDED AT IN4A, GO TO BOX INS2A-1 - (INQ1360 ).  
ELSE GO TO IN5 - VRFYPROX ( INQ1340 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

## DESIGN NOTES

---

**IN5**

Page Order # : 280

Design Screen Type: Yes/No

Fields: Field 1: VRFYPROX

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display proxy's name and relationship to SP.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

**Question Text:** I would like to verify your name and relationship to (SP). I have you listed as [READ NAME AND RELATIONSHIP LISTED BELOW]. Is that correct?

FIRST NAME: (PROXY'S FIRST NAME)

LAST NAME: (PROXY'S LAST NAME)

RELATIONSHIP: (PROXY'S RELATIONSHIP TO SP)

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** VRFYPROX ( INQ1340 )**Cheshire Name:** TEMP**Item Text display:****Item Text:****Label:****Label Position:****Field Type:** Enumerated**Type Name:** TYesNo**Answers Allowed:** 1**Drop Down List:** No**Lookup File:** No**Lookup File Name:****FieldSize:****Min Value:****Max Value:****Mask:**

Number	Label	Route
1	Yes	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> YES	
2	No	IN6 - ROSTFNAM ( INQ1350 )
	<b>English text:</b> NO	

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**15**      **ProxyName**      Proxy's name and relationship =  
 Stored on ROST where  
 ROST.ROSTNUM=MRES.RROSTNUM.  
 First Name: ROST.ROSTFNAM  
 Last Name: ROST.ROSTLNAM  
 Relationship: ROST.ROSTREL.  
 If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-  
 Relative, Relationship=ROST.ROSTREOS.

**DESIGN NOTES**

---

**IN6**

Page Order # : 290

Design Screen Type: Text

Fields:

<b>Field 1:</b>	<b>ROSTFNAM</b>
<b>Field 2:</b>	<b>ROSTLNAM</b>
<b>Field 3:</b>	<b>ROSTREL</b>
<b>Field 4:</b>	<b>ROSTREOS</b>

<b>Enable Functions:</b>	<b>HELP</b>	No
	<b>COMMENTS</b>	Yes
	<b>JUMPBACK</b>	Yes

Roster Name:

Roster Type:

<b>Roster Functions:</b>	<b>Add Item</b>	No
	<b>Edit Item</b>	No
	<b>Delete Item</b>	No
	<b>Search Item</b>	No

<b>Grid Functions:</b>	<b>Add Line</b>	No
	<b>Delete Line</b>	No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Always display Question text in brackets.**Multi Field display:** Vertical Alignment

Display Field 1, 2 and 3 at one time. Display Field 4, Other Specify,  
if previously collected ROST.ROSTREL = 91/OtherRelative or  
92/OtherNonRelative.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:****Question Text:** [What is your correct name and relationship to (SP)?]**Int. Instr II:**



**Field3:** ROSTREL ( INQ1352 )

**Cheshire Name:** ROST.ROSTREL

**Item Text display:** Display Description text for Proxy's relationship code, ROST.ROSTREL. Allow field to be updated.

Do not display option 1/SamplePerson.

**Item Text:**

**Label:** RELATIONSHIP:

**Label Position:** Left

**Field Type:** Enumerated

**Type Name:** TRelaship

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	SamplePerson	DO NOT DISPLAY
	<b>English text:</b> SAMPLE PERSON	
2	Spouse	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> SPOUSE	
3	Son	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> SON	
4	Daughter	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> DAUGHTER	
5	Brother	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> BROTHER	
6	Sister	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> SISTER	
7	Father	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> FATHER	
8	Mother	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> MOTHER	
9	Son_In_Law	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> SON-IN-LAW	
10	Daughter_In_Law	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> DAUGHTER-IN-LAW	
11	Grandson	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> GRANDSON	

**IN6**

12	Granddaughter	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> GRANDDAUGHTER	
13	Nephew	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> NEPHEW	
14	Niece	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> NIECE	
50	Partnerroommate	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> PARTNER/ROOMMATE	
51	Friend	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> FRIEND/NEIGHBOR	
52	Boarder	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> BOARDER	
53	NursenursesAide	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> NURSE/NURSE'S AIDE	
54	LegalfinancialOfficer	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> LEGAL/FINANCIAL OFFICER	
55	Guardian	BOX INS2A-1 - (INQ1360 )
	<b>English text:</b> GUARDIAN	
91	OtherRelative	IN6 - ROSTREOS ( INQ1353 )
	<b>English text:</b> OTHER RELATIVE	
92	OtherNon_Relative	IN6 - ROSTREOS ( INQ1353 )
	<b>English text:</b> OTHER NON-RELATIVE	
<b>Attribute</b>	<b>Route</b>	
Don't know	BOX INS2A-1 - (INQ1360 )	
Refusal	BOX INS2A-1 - (INQ1360 )	



**Field4:** ROSTREOS ( INQ1353 )

**Cheshire Name:** ROST.ROSTREOS

**Item Text display:** If Proxy's ROST.ROSTREL=91/OtherRelative or 92/OtherNon-relative , display Proxy's relationship other specify text, ROST.ROSTREOS. Allow updates to field.

Display "(SPECIFY)" in the same blue font used for interviewer instructions.

**Item Text:** OTHER (SPECIFY)

**Label:**

**Label Position:**

<b>Field Type:</b>	String	<b>FieldSize:</b>	30
<b>Type Name:</b>	T0thrspec	<b>Min Value:</b>	
<b>Answers Allowed:</b>	1	<b>Max Value:</b>	
<b>Drop Down List:</b>	No	<b>Mask:</b>	
<b>Lookup File:</b>	No		
<b>Lookup File Name:</b>			

Number	Label	Route
1	[Continuous answer.]	BOX INS2A-1 - (INQ1360 )

**BACKGROUND VARIABLE ASSIGNMENTS**

If any part of name or relationship is updated, update Proxy's name and relationship on ROST where ROST.ROSTNUM = MRES.RROSTNUM (Proxy respondent number).

If a Person's relationship is edited then do:

If the Person's relationship is updated and ROST.ROSTSEX ^= Null and the Person's gender no longer matches the Person's relationship, update ROST.ROSTSEX based on the specifications below. Note, if ROST.ROSTSEX has never been collected, ROST.ROSTSEX = Null, do not set ROST.ROSTSEX.

If the Person's relationship is updated and original relationship = 91/OtherRelative or 92/OtherNon\_Relative and updated relationship ^= 91/OtherRelative and ^= 92/OtherNon\_Relative, update ROST.ROSTREOS = empty.

See detailed instructions below.

**ROSTSEX**

If ROST.ROSTREL is updated at IN6 and ROST.ROSTSEX ^= Null and ((ROST.ROSTREL = 3/Son, 5/Brother, 7/Father, 9/Son\_In\_Law, 11/Grandson, or 13/Nephew) and (ROST.ROSTSEX ^= 1/Male)), update ROST.ROSTSEX = 1/Male.

Else if ROST.ROSTREL is updated at IN6 and ROST.ROSTSEX ^= Null and ((ROST.ROSTREL = 4/Daughter, 6/Sister, 8/Mother, 10/Daughter\_In\_Law, 12/Granddaughter, or 14/Niece) and (ROST.ROSTREX ^= 2/Female)), update ROST.ROSTSEX = 2/Female.

**ROSTREOS**

Else do not update ROST.ROSTSEX.  
If IN6 - ROSTREL updated and (original  
ROST.ROSTREL = 91/OtherRelative or  
92/OtherNon\_Relative) and (updated IN6 -  
ROSTREL ^=91/OtherRelative and IN6 - ROSTREL  
^= 92/OtherNon\_Relative), set  
ROST.ROSTREOS=EMPTY.

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

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**15**      **ProxyName**      Proxy's name and relationship =  
Stored on ROST where  
ROST.ROSTNUM=MRES.RROSTNUM.  
First Name: ROST.ROSTFNAM  
Last Name: ROST.ROSTLNAM  
Relationship: ROST.ROSTREL.  
If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-  
Relative, Relationship=ROST.ROSTREOS.

**DESIGN NOTES**

---

**BOX INS2A-1**

Page Order # : 300

**BOX INSTRUCTIONS**

---

- ( INQ1360 ) IF SP IS INSTITUTIONALIZED, SET REASON WHY RESPONDENT IS PROXY TO "SP IS INSTITUTIONALIZED" AND GO TO BOX INS3 - (INQ1440 ).
- ELSE IF SP IS DECEASED, SET REASON WHY RESPONDENT IS PROXY TO "SP IS DECEASED" AND GO TO BOX INS3 - (INQ1440 ).
- ELSE GO TO IN6A - WHYPROXY ( INQ1370 ).

**ASSIGNMENTS**

---

- WHYPROXY** IF MRES.SPALIVE is set at INS1 and MRES.SPALIVE = 2/AliveAndInstitute, set WHYPROXY to only include 7/SPsInstitute. Else if MRES.SPALIVE=3/Deceased, set WHYPROXY to only include 6/SPsDeceased.

**TECHNICAL NOTES**

---

- 40 SPInstitute** SP is institutionalized = MRES.SPALIVE=2/AliveAndInstitute on MRES where MRES.MRESRND = current round.
- 41 SPDeceased** SP is deceased = MRES.SPALIVE=3/Deceased on MRES where MRES.MRESRND = current round.

**DESIGN NOTES**

---

# IN6A

Page Order # : 310

Design Screen Type: Code All

Fields:	Field 1:	WHYPROXY
	Field 2:	PNSPOS

Enable Functions:	HELP	Yes
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: WHY IS A PROXY RESPONDENT NECESSARY?

Question Text:

Int. Instr II: CHECK ALL THAT APPLY.

**INPUT FIELDS / ROUTING**

---

**IN6A**

**Field1:**                    **WHYPROXY**                    ( INQ1370 )

**Cheshire Name:**        NONE

REPLACES THE FOLLOWING CHESHIRE VARIABLES:

- 1/SpNotCapable=MRES.PNSPNAP
- 2/PsychiatricDisorder=MRES.PNSPNAM
- 3/MedicalRecords=MRES.PNSPNOK
- 4/SpInHospital=MRES.PNSPINH
- 5/LanguageProblem=MRES.PNSPLAN
- 6/SpIsDeceased=MRES.PNSPDED
- 7/SpIsInstitute=MRES.PNSPINS
- 8/SpNotAvailable=MRES.PNSPUNA
- 9/CodeReasonWhy=MRES.PNSPPAP
- 91/Pnspoth=MRES.PNSPOTH

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**            Enumerated

**Type Name:**            TWhyProxy

**Answers Allowed:**     10

**Drop Down List:**     No

**Lookup File:**         No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	SpNotCapable	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP NOT CAPABLE PHYSICALLY/SICK/BLIND/CAN'T SPEAK/HEAR	
2	PsychiatricDisorder	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP NOT CAPABLE MENTALLY/POOR MEMORY/PSYCHIATRIC DISORDER	
3	MedicalRecords	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP UNABLE TO PROVIDE INFORMATION REGARDING MEDICAL RECORDS	
4	SpInHospital	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP IN HOSPITAL	
5	LanguageProblem	BOX INS2B - (INQ1400 )
	<b>English text:</b> LANGUAGE PROBLEM	

**IN6A**

6	SpIsDeceased	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP IS DECEASED	
7	SpIsInstitute	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP IS INSTITUTIONALIZED	
8	SpNotAvailable	BOX INS2B - (INQ1400 )
	<b>English text:</b> SP NOT AVAILABLE THIS ROUND	
9	CodeReasonWhy	BOX INS2B - (INQ1400 )
	<b>English text:</b> AUTHORIZED PROXY MUST ANSWER QUESTIONS FOR SP (CODE REASON WHY)	
91	Pnspoth	IN6A - PNSPOS ( INQ1390 )
	<b>English text:</b> OTHER	

**Field2:** PNSPOS ( INQ1390 )

**Cheshire Name:** MRES.PNSPOS

**Item Text display:** Display "(SPECIFY)" in the same blue font used for interviewer instructions.

**Item Text:** OTHER (SPECIFY)

**Label:**

**Label Position:**

**Field Type:** String

**FieldSize:** 30

**Type Name:** TOtherSpec

**Min Value:**

**Answers Allowed:** 1

**Max Value:**

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	BOX INS2B - (INQ1400 )

**BACKGROUND VARIABLE ASSIGNMENTS**

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1:  
WHYPROXY ^= 6/SPIsDeceased.  
If not true, display message: "REASON FOR PROXY DOES NOT MATCH CURRENT SP STATUS. PLEASE SELECT ANOTHER REASON OR UPDATE STATUS OF SP."

Edit #2:

WHYPROXY ^= 7/SPIsInstitute.

If not true, display message: "REASON FOR PROXY DOES NOT  
MATCH CURRENT SP STATUS. PLEASE SELECT ANOTHER  
REASON OR UPDATE STATUS OF SP."

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---



# BOX INS2B

Page Order # : 320

## BOX INSTRUCTIONS

---

( INQ1400 ) IF RESPONSE TO IN6a - WHYPROXY ONLY INCLUDES  
9/CodeReasonWhy, GO TO IN6B - PNSPVB ( INQ1410 ).  
  
ELSE GO TO BOX INS3 - (INQ1440 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

## DESIGN NOTES

---

# IN6B

Page Order # : 330

Design Screen Type: Verbatim Text

Fields: Field 1: PNSPVB

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: BRIEFLY EXPLAIN WHY PROXY MUST ANSWER QUESTIONS.

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** P NSPVB ( INQ1410 )

**Cheshire Name:** NONE

REPLACES CHESHIRE VARIABLES:

MRES.PNSPVB1  
MRES.PNSPVB2  
MRES.PNSPVB3

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Open  
**Type Name:** TOpen270  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:** 135  
**Min Value:**  
**Max Value:**  
**Mask:**

Number	Label	Route
1	[Continuous answer.]	BOX INS3 - (INQ1440 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

**BOX INS3**

Page Order # : 340

**BOX INSTRUCTIONS**

---

- ( INQ1440 ) IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 6/SPIsDeceased, GO TO IN6B1 - SUPPDIED ( INQ1445 ).
- ELSE IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 7/SPIsInstitute, GO TO IN6B2 - SUPPINST ( INQ1450 ).
- ELSE IF SP IS IN THE EXIT SAMPLE AND SP IS NOT DECEASED, GO TO BOX INS4A - (INQ1470 ).
- ELSE GO TO BOX INS5 - (INQ1520 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

- |           |                   |  |
|-----------|-------------------|--|
| <b>16</b> | <b>ExitSample</b> | SP is in the Exit Sample =<br>(MRES.INTTYPE = 8/ExitInterviewHadPrev or<br>9/ExitInterviewSkipPre) on MRES where<br>MRES.MRESRND = current round.  |
| <b>59</b> | <b>SPStatus</b>   | <p>SP is Alive and not institutionalized =<br/>MRES.SPALIVE=1/Alive or empty</p> <p>SP is Alive =<br/>MRES.SPALIVE=1/Alive, 2/AliveAndInstitute, or EMPTY</p> <p>SP is Institutionalized =<br/>MRES.SPALIVE=2/AliveAndInstitute</p> <p>SP is Deceased =<br/>MRES.SPALIVE=3/Deceased.</p> |

**DESIGN NOTES**

---

**IN6B1**

Page Order # : 345

Design Screen Type: No Entry

Fields: Field 1: SUPPDIED

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display "NOT" in second sentence in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

**Int. Instr I:** YOU HAVE ENTERED THAT THE SP, (SP), IS DECEASED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS DECEASED. IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THE CASE WILL BE CODED A 44 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **SUPPDIED**                    ( INQ1445 )

**Cheshire Name:**            TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TContinueEMPTY

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**                No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	IN6B3 - INTHANK2 ( INQ1455 )
English text: CONTINUE		

Attribute	Route
Empty	IN6B3 - INTHANK2 ( INQ1455 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

**IN6B2**

Page Order # : 350

Design Screen Type: No Entry

Fields: Field 1: SUPPINST

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display "NOT" in second sentence in Bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

**Int. Instr I:** YOU HAVE ENTERED THAT THE SP, (SP), IS INSTITUTIONALIZED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS INSTITUTIONALIZED. IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THE CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **SUPPINST**                    ( INQ1450 )

**Cheshire Name:**        TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**              Enumerated

**Type Name:**             TContinueEMPTY

**Answers Allowed:**       1

**Drop Down List:**       No

**Lookup File:**            No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	IN6B3 - INTHANK2 ( INQ1455 )
English text: CONTINUE		

Attribute	Route
Empty	IN6B3 - INTHANK2 ( INQ1455 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---



# IN6B3

Page Order # : 355

Design Screen Type: No Entry

Fields: Field 1: INTHANK2

Enable Functions:	HELP	No
	COMMENTS	No
	JUMPBACK	No

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** INTHANK2 ( INQ1455 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinueEMPTY

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	BOX INS3A - (INQ1465 )
English text: CONTINUE		

Attribute	Route
Empty	BOX INS3A - (INQ1465 )

**BACKGROUND VARIABLE ASSIGNMENTS**

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

# BOX INS3A

Page Order # : 365

## BOX INSTRUCTIONS

---

( INQ1465 ) GO TO END1 - INTLANG ( END1005 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

## DESIGN NOTES

---

**BOX INS4A**

Page Order # : 370

**BOX INSTRUCTIONS**

---

( INQ1470 ) IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO BOX INS5 - (INQ1520 ).

ELSE IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS NOT THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO INS6A - EXITINFR ( INQ1490 ).

ELSE GO TO INS6 - EXITINFO ( INQ1480 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

<b>42</b>	<b>RestartInterview</b>	If this is a restart interview = MRES.EVRESTRT=1/Yes on MRES where MRES.MRESRND = current round.
<b>43</b>	<b>SameResp</b>	When it's a restart interview, the last respondent #, RROSTNUM, is stored on LASTRESP at BOX IN1 and is used to compare the respondent information collected before the last breakoff to the current respondent information.
<b>16</b>	<b>ExitSample</b>	SP is in the Exit Sample = (MRES.INTTYPE = 8/ExitInterviewHadPrev or 9/ExitInterviewSkipPre) on MRES where MRES.MRESRND = current round.

**DESIGN NOTES**

---

Only SPs in the Exit Sample get BOX INS4A, INS6, INS6A.

**INS6**

Page Order # : 380

Design Screen Type: No Entry

Fields: Field 1: EXITINFO

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: In the third paragraph:  
If respondent is SP, display "with you".  
Else display "for (SP)".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: As you know from all of the interviews that we have conducted, the Medicare Current Beneficiary Survey has been collecting data from over 100,000 beneficiaries since 1991. Data from the study have been extremely useful to many researchers who are looking at the availability and the cost of medical care for people such as [you/(SP)].

At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who

have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted.

**Int. Instr II:**

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **EXITINFO**                    ( INQ1480 )

**Cheshire Name:**        TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**            Enumerated

**Type Name:**           TContinueEMPTY

**Answers Allowed:**     1

**Drop Down List:**     No

**Lookup File:**         No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Continue	BOX IN8 - (INQ1695 )
English text: CONTINUE		

Attribute	Route
Empty	BOX IN8 - (INQ1695 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**4            Respondent**                    On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =  
MRES.SPPROXY=2/Proxy.

**INS6**

MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =  
MRES.SPPROXY=1/SP.  
MRES.RROSTNUM='01'.

**19**      **ExitNotSkip**

If SP is in the Exit Sample and previous round interview  
not skipped =  
MRES.INTTYPE=8/ExitInterviewHadPrev on MRES  
where MRES.MRESRND = current round.

**DESIGN NOTES**

---

**INS6A**

Page Order # : 390

Design Screen Type: No Entry

Fields: Field 1: EXITINFR

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: In the second paragraph:  
If respondent is SP, display "with you".  
Else display "for (SP)".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted.



Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** EXITINFR ( INQ1490 )**Cheshire Name:** TEMP**Item Text display:****Item Text:****Label:****Label Position:****Field Type:** Enumerated**Type Name:** TContinueEMPTY**Answers Allowed:** 1**Drop Down List:** No**Lookup File:** No**Lookup File Name:****FieldSize:****Min Value:****Max Value:****Mask:**

Number	Label	Route
1	Continue	BOX INS5 - (INQ1520 )
English text: CONTINUE		

Attribute	Route
Empty	BOX INS5 - (INQ1520 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

<b>4</b>	<b>Respondent</b>	On MRES where MRES.MRESRND = current round:  A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
----------	-------------------	---

**INS6A**

**19 ExitNotSkip**

If SP is in the Exit Sample and previous round interview  
not skipped =  
MRES.INTTYPE=8/ExitInterviewHadPrev on MRES  
where MRES.MRESRND = current round.

**DESIGN NOTES**

---

**BOX INS5**

Page Order # : 420

**BOX INSTRUCTIONS**

---

- ( INQ1520 ) IF THIS IS A RESTART INTERVIEW, GO TO BOX CEBEG - (CEQ1005 ).
- ELSE IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN8 - CHEKBRTH ( INQ1530 ).
- ELSE IF IT'S A FALL ROUND, GO TO BOX IN6 - (INQ1660 ).
- ELSE GO TO BOX IN8 - (INQ1695 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

<b>16</b>	<b>ExitSample</b>	SP is in the Exit Sample = (MRES.INTTYPE = 8/ExitInterviewHadPrev or 9/ExitInterviewSkipPre) on MRES where MRES.MRESRND = current round.
<b>98</b>	<b>FallRound</b>	If the remainder of (Current round divided by 3) = 1, then it is a Fall round.
<b>42</b>	<b>RestartInterview</b>	If this is a restart interview = MRES.EVRESTR=1/Yes on MRES where MRES.MRESRND = current round.
<b>9</b>	<b>SuppORD</b>	SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.
<b>25</b>	<b>NewFromFacility</b>	SP is new from facility (i.e. all previous round interviews were in a facility) = MRES.INTTYPE=2/NewFromFacility on MRES where MRES.MRESRND = current round.

**DESIGN NOTES**

---

**IN8**

Page Order # : 430

Design Screen Type: Yes/No

Fields: Field 1: CHEKBRTH

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:** Display date of birth from CMS records, BASE.SPDOBMM/BASE.SPDOBDD/BASE.SPDOBY, in "Month DD, YYYY" format.

**Question display:** Display date of birth from CMS records, BASE.SPDOBMM/BASE.SPDOBDD/BASE.SPDOBY, in "Month DD, YYYY" format.

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:** BIRTH DATE: (CMS BIRTH DATE)**Int. Instr I:****Question Text:** I have [your/(SP's)] date of birth listed as (CMS BIRTH DATE). Is that correct?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** CHEKBRTH ( INQ1530 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TYesNoDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

Number	Label	Route
1	Yes	IN10 - CHEKAGE ( INQ1600 )
	<b>English text:</b> YES	
2	No	IN9 - HHDOBMM ( INQ1540 )
	<b>English text:</b> NO	

Attribute	Route
Don't know	IN11 - ROSTSEX ( INQ1620 )
Refusal	IN11 - ROSTSEX ( INQ1620 )

#### BACKGROUND VARIABLE ASSIGNMENTS

IF IN8 - CHEKBRTH = 1/Yes, update date of birth on ROST with CMS date of birth. Update ROST where ROST.ROSTNUM='01' for SP:

**HHDOBMM** ROST.HHDOBMM=BASE.SPDOBMM.  
**HHDOBDD** ROST.HHDOBDD=BASE.SPDOBDD.  
**HHDOBY** ROST.HHDOBY=BASE.SPDOBY.

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

#### TECHNICAL NOTES

**21 CMSBirthDate** CMS birth date for SP =  
 BASE.SPDOBMM, BASE.SPDOBDD, BASE.SPDOBY.

#### DESIGN NOTES

**IN9**

Page Order # : 440

Design Screen Type: Date

Fields:

<b>Field 1:</b>	<b>HHDOBMM</b>
<b>Field 2:</b>	<b>HHDOBDD</b>
<b>Field 3:</b>	<b>HHDOBY Y</b>

<b>Enable Functions:</b>	<b>HELP</b>	No
	<b>COMMENTS</b>	Yes
	<b>JUMPBACK</b>	Yes

Roster Name:

Roster Type:

<b>Roster Functions:</b>	<b>Add Item</b>	No
	<b>Edit Item</b>	No
	<b>Delete Item</b>	No
	<b>Search Item</b>	No

<b>Grid Functions:</b>	<b>Add Line</b>	No
	<b>Delete Line</b>	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

**Multi Field display:** Horizontal Alignment  
Display all Fields at one time.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

**Question Text:** What is [your/(SP's)] date of birth?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** HHDOBMM ( INQ1540 )

**Cheshire Name:** ROST.HHDOBMM

**Item Text display:**

**Item Text:**

**Label:** MM  
**Label Position:** Under

**Field Type:** Integer **FieldSize:** 2  
**Type Name:** TMonthInt **Min Value:** 01  
**Answers Allowed:** 1 **Max Value:** 12  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	IN9 - HHDOBDD ( INQ1550 )

Attribute	Route
Don't know	IN9 - HHDOBDD ( INQ1550 )

Refusal	IN9 - HHDOBDD ( INQ1550 )
---------	---------------------------

IN9

**Field2:** HHDOBDD ( INQ1550 )

**Cheshire Name:** ROST.HHDOBDD

**Item Text display:**

**Item Text:**

**Label:** DD  
**Label Position:** Under

**Field Type:** Integer **FieldSize:** 2  
**Type Name:** TDayDKRF **Min Value:** 1  
**Answers Allowed:** 1 **Max Value:** 31  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	IN9 - HHDOBYY ( INQ1560 )

Attribute	Route
Don't know	IN9 - HHDOBYY ( INQ1560 )

Refusal	IN9 - HHDOBYY ( INQ1560 )
---------	---------------------------



**Field3:** HHDOBYY ( INQ1560 )

**Cheshire Name:** ROST.HHDOBYY

**Item Text display:** Allow 2 or 4-digit year to be entered.

**Item Text:**

**Label:** YYYY

**Label Position:** Under

**Field Type:** Integer

**FieldSize:** 4

**Type Name:** Tyear4DKRF

**Min Value:** 1870

**Answers Allowed:** 1

**Max Value:** 2009

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

Number	Label	Route
1	[Continuous answer.]	BOX IN3A - (INQ1565 )

Attribute	Route
Don't know	BOX IN3A - (INQ1565 )

Refusal	BOX IN3A - (INQ1565 )
---------	-----------------------

#### BACKGROUND VARIABLE ASSIGNMENTS

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

Edit #1

IN9 - HHDOBYY should be on or between (current year - 110) and (current year -7).

If not true, display message: "BIRTH YEAR SHOULD BE ON OR BETWEEN (CURRENT YEAR -110) AND (CURRENT YEAR - 7). PLEASE REENTER."

Display calculated values of (current year - 110) and (current year - 7).

#### TECHNICAL NOTES

#### DESIGN NOTES

# BOX IN3A

## BOX INSTRUCTIONS

---

( INQ1565 ) IF SP'S DATE OF BIRTH MONTH, DAY OR YEAR COLLECTED AT IN9 = DK  
OR RF, GO TO IN11 - ROSTSEX ( INQ1620 ).  
  
ELSE GO TO IN10 - CHEKAGE ( INQ1600 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

101	SPDateofBirth	SP's Date of Birth is stored on ROST where ROST.ROSTNUM='01'. Month: ROST.HHDOBMM Day: ROST.HHDOBDD Year: ROST.HHDOBY
-----	---------------	---

## DESIGN NOTES

---

**IN10**

Page Order # : 450

Design Screen Type: Yes/No

Fields: Field 1: CHEKAGE

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display: Display calculated age.

Question display: Calculate SP's age based on SP's date of birth and today's date. See general specifications for calculating age. Display calculated age.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header: AGE: (AGE)

Int. Instr I:

Question Text: That makes [you/(SP)] (AGE) today. Is that correct?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** CHEKAGE ( INQ1600 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TYesNo

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Yes	IN11 - ROSTSEX ( INQ1620 )
	<b>English text:</b> YES	
2	No	IN9 - HHDOBMM ( INQ1540 )
	<b>English text:</b> NO	

#### BACKGROUND VARIABLE ASSIGNMENTS

---

#### SOFT EDIT CHECKS

---

#### HARD EDIT CHECKS

---

#### TECHNICAL NOTES

---

**101**      **SPDateofBirth**      SP's Date of Birth is stored on ROST where ROST.ROSTNUM='01'.  
 Month: ROST.HHDOBMM  
 Day: ROST.HHDOBDD  
 Year: ROST.HHDOBY

#### DESIGN NOTES

---

**IN11**

Page Order # : 460

Design Screen Type: Code 1

Fields: Field 1: ROSTSEX

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display gender from CMS files, BASE.SPSEX.  
 If BASE.SPSEX=1/Male, display "MALE".  
 Else if BASE.SPSEX =2/Female, display "FEMALE".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: THE SP IS LISTED AS A (MALE/FEMALE). IF SEX IS OBVIOUS,  
 CODE BELOW WITHOUT ASKING. IF SEX IS NOT OBVIOUS,  
 ASK:

Question Text: [Are you/Is (SP)] male or female?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** ROSTSEX ( INQ1620 )

**Cheshire Name:** ROST.ROSTSEX

**Item Text display:** DK and RF are valid attributes for ROST.ROSTSEX and ENUM.HHPSEX in the Cheshire Database. ROST.ROSTSEX is collected at IN11. ENUM.HHPSEX is collected at ENS5 and EN4 and is then written to ROST.ROSTSEX.

ENS5 and EN4 are specified with DK and RF as valid response alternatives. However, we do not allow DK and RF when collecting SP's gender. Therefore, IN11 is specified with a hard edit, disallowing DK and RF.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TSex

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Male	BOX IN4 - (INQ1630 )
	<b>English text:</b> MALE	
2	Female	BOX IN4 - (INQ1630 )
	<b>English text:</b> FEMALE	

Attribute	Route
Don't know	
	Edits disallow DK.
Refusal	
	Edits disallow RF.

#### BACKGROUND VARIABLE ASSIGNMENTS

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

Edit #1

IN11 - ROSTSEX ^= DK and ^= RF.

If not true, display message "INVALID RESPONSE. PLEASE REENTER."

**TECHNICAL NOTES**

---

102      CMSGender      CMS gender =  
   BASE.SPSEX.

**DESIGN NOTES**

---

# BOX IN4

## BOX INSTRUCTIONS

---

( INQ1630 ) IF NOT MISSING GENDER FROM CMS FILES AND SP'S GENDER FROM CMS DOES NOT MATCH GENDER ENTERED AT IN11 - ROSTSEX, GO TO IN12 - CHNGSEX ( INQ1640 ).  
  
ELSE GO TO BOX IN6 - (INQ1660 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

---

102	CMSSGender	CMS gender = BASE.SPSEX.
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## DESIGN NOTES

---



# IN12

Page Order # : 480

Design Screen Type: Yes/No

Fields: Field 1: CHNGSEX

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display gender from CMS files in first display, BASE.SPSEX:

If BASE.SPSEX = 1/Male, display "MALE"  
Else if BASE.SPSEX = 2/Female, display "FEMALE".

Display gender entered at IN11 in second display:

If IN11 - ROSTSEX = 1/Male, display "MALE"  
Else if IN11 - ROSTSEX = 2/Female, display "FEMALE".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I: YOU JUST CHANGED SP'S SEX FROM (MALE/FEMALE) TO (FEMALE/MALE). DID YOU INTEND TO DO THAT?

Question Text:

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** CHNGSEX ( INQ1640 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TYesNo

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

Number	Label	Route
1	Yes	BOX IN6 - (INQ1660 )
	English text: YES	
2	No	IN11 - ROSTSEX ( INQ1620 )
	English text: NO	

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

102 CMSGender CMS gender =  
BASE.SPSEX.

**DESIGN NOTES**

---

# **BOX IN6**

**Page Order # :** 500

## **BOX INSTRUCTIONS**

---

( INQ1660 ) IF SP'S AGE IS > 16, DK OR RF, GO TO IN13 - SPMARSTA ( INQ1670 ).  
ELSE GO TO BOX IN8 - (INQ1695 ).

## **ASSIGNMENTS**

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## **TECHNICAL NOTES**

---

<b>103</b>	<b>SPAge</b>	SP's AGE is calculated based on SP's ROST.HHDOBMM, ROST.HHDOBDD, ROST.HHDOBY and TODAY.  SP's AGE is also stored in the ENS section on ENUM.HHPAGE where ENUM.ENUMRND = current round and ENUM.ENUMROST = 01.
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## **DESIGN NOTES**

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**IN13**

Page Order # : 510

Design Screen Type: Code 1

Fields: Field 1: SPMARSTA

Enable Functions:	HELP	Yes
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** If INS1 - SPAISTATUS = 3/Deceased or 4/DeceasedInInstitute, display "Was (SP)".  
 Else if (Supplemental Sample) and Proxy interview, display "Is (SP)".  
 Else if (Supplementa Sample) and SP interview, display "Are you".  
 Else if (not Supplemental Sample) and Proxy interview, display "Is (SP) currently".  
 Else display "Are you currently".

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:**

**Question Text:** [Are you/Is (SP)/Was (SP)/Is (SP) currently/Are you currently] married, widowed, divorced, separated, or never married?

**Int. Instr II:**

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **SPMARSTA**                    ( INQ1670 )**Cheshire Name:**            HRND.SPMARSTA**Item Text display:****Item Text:****Label:****Label Position:****Field Type:**                Enumerated**Type Name:**                TSpmarsta**Answers Allowed:**         1**Drop Down List:**         No**Lookup File:**              No**Lookup File Name:****FieldSize:****Min Value:****Max Value:****Mask:**

Number	Label	Route
1	Married	BOX IN7 - (INQ1680 )
	<b>English text:</b> MARRIED	
2	Widowed	BOX IN7 - (INQ1680 )
	<b>English text:</b> WIDOWED	
3	Divorced	BOX IN7 - (INQ1680 )
	<b>English text:</b> DIVORCED	
4	Separated	BOX IN7 - (INQ1680 )
	<b>English text:</b> SEPARATED	
5	NeverMarried	BOX IN7 - (INQ1680 )
	<b>English text:</b> NEVER MARRIED	

Attribute	Route
Don't know	BOX IN7 - (INQ1680 )
Refusal	BOX IN7 - (INQ1680 )

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

Edit #1

If HRND.SPMARSTA = 1/Married, 2/Widowed, 3/Divorced, or 4/Separated the last time it was asked, then IN13 - SPMARSTA should ^=5/NeverMarried.

If not true, display message: "UNLIKELY RESPONSE. SP WAS (MARRIED/WIDOWED/DIVORCED/SEPARATED) DURING A

PREVIOUS ROUND. PLEASE VERIFY. [PROBE GENTLY TO CONFIRM RESPONSE.]"

Display instructions for error message:

If last HRND.SPMARSTA = 1/Married, display "MARRIED".  
 Else if last HRND.SPMARSTA = 2/Widowed, display "WIDOWED".  
 Else if last HRND.SPMARSTA = 3/Divorced, display "DIVORCED".  
 Else if last HRND.SPMARSTA = 4/Separated, display "SEPARATED".

#### HARD EDIT CHECKS

---

#### TECHNICAL NOTES

---

<b>104</b>	<b>LastMaritalStatus</b>	SP's last marital status is stored on the most recent HRND where (HRND.HRNDRND < current round and HRND.SPMARSTA ^= empty).
<b>9</b>	<b>SuppORD</b>	SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.
<b>4</b>	<b>Respondent</b>	On MRES where MRES.MRESRND = current round:  A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

#### DESIGN NOTES

---

# BOX IN7

Page Order # : 520

## BOX INSTRUCTIONS

---

( INQ1680 ) IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN14 - SPCHNLNM ( INQ1690 ).  
  
ELSE GO TO BOX IN8 - (INQ1695 ).

## ASSIGNMENTS

---

## TECHNICAL NOTES

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- |    |                        |  |
|----|------------------------|--|
| 9  | <b>SuppORD</b>         | SP is in the Supplemental Sample = MRES.INTTYPE=3/NewFromSupplement on MRES where MRES.MRESRND = current round.  |
| 25 | <b>NewFromFacility</b> | SP is new from facility (i.e. all previous round interviews were in a facility) = MRES.INTTYPE=2/NewFromFacility on MRES where MRES.MRESRND = current round. |

## DESIGN NOTES

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**IN14**

Page Order # : 530

Design Screen Type: Numeric

Fields: Field 1: SPCHNLNM

Enable Functions:	HELP	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	Add Line	No
	Delete Line	No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

**Question display:** NOTE: Do not use global display fill logic for "[do you/does (SP)/did (SP)]". Instead, use the following logic:

If INS1 - SPAISTATUS = 3/Deceased or 4/DeceasedInInstitute,  
display "did (SP)".  
Else if respondent is a proxy, display "does (SP)".  
Else display "do you".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

**Question Text:** Including natural, adopted, and stepchildren, how many living children [did (SP)/does (SP)/do you] have?

Int. Instr II:



**INPUT FIELDS / ROUTING**

---

**Field1:**                    **SPCHNLNM**                    ( INQ1690 )

**Cheshire Name:**            HRND.SPCHNLNM

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Integer

**Type Name:**                TSpchnlNm

**Answers Allowed:**         1

**Drop Down List:**         No

**Lookup File:**                No

**Lookup File Name:**

**FieldSize:**

**Min Value:**                0

**Max Value:**                12

**Mask:**

Number	Label	Route
1	[Continuous answer.]	BOX IN8 - (INQ1695 )

---

Attribute	Route
Don't know	BOX IN8 - (INQ1695 )

---

Refusal	BOX IN8 - (INQ1695 )
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**BACKGROUND VARIABLE ASSIGNMENTS**

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**SOFT EDIT CHECKS**

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**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

# **BOX IN8**

**Page Order # : 540**

## **BOX INSTRUCTIONS**

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( INQ1695 ) GO TO NEXT SECTION .

## **ASSIGNMENTS**

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## **TECHNICAL NOTES**

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## **DESIGN NOTES**

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