

Revisions Crosswalk – Security Consent and Surrogate Authorization Form

Issue #	Page #	Section	Action to be performed	Changes to the Application	Reason for the Change
1.		Entire Form	Incorporated formatting changes	See change in <i>Actions to be Performed</i> column ⇐	Revised the format of the sections to make clearer.
2.		Entire Form	Added a placeholder for the tracking Id in the top left corner for internal use only	See change in <i>Actions to be Performed</i> column ⇐	Added a placeholder tracking Id field for internal tracking purposes.
3.		Entire Form	Added a placeholder for the OMB/CMS form number in the bottom left corner of each page	See change in <i>Actions to be Performed</i> column ⇐	Added a placeholder form Id field.
4.	1	Section 1– Form Purpose and Instructions	Included additional instructions and definitions for clarification.	See change in <i>Actions to be Performed</i> column ⇐	Clarified instructions and definitions for the form purpose.
5.	4	Section 5A – 3 rd Party Organization	Renamed section 5A from Surrogate Organization to 3 rd Party Organization. All references to surrogate organization in this section have been changed.	See change in <i>Actions to be Performed</i> column ⇐	Added to specify the type of surrogate included in this section.
6.	4	Section 5B – 3 rd Party Individual	Renamed section 5B from Surrogate Individual to 3 rd Party Individual. All	See change in <i>Actions to be Performed</i> column ⇐	Added to specify the type of surrogate included in this section.

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			references to surrogate individual in this section have been changed.		
7.	4	Section 6 – Required Documentation and Submission Instructions	Added a new section to provide submission instructions	See change in <i>Actions to be Performed</i> column ←	Clarified what items are required to be submitted with the form and to whom.
8.	6	Section 7B – Examples	Created a new section to provide examples	See change in <i>Actions to be Performed</i> column ←	Added to provide example scenarios and what sections of the form would apply in those scenarios.