DFAST-14A Regulatory Capital Instruments Annual Schedule

Institution Name:	
RSSD ID:	
OCC CHARTER ID:	
Date of Data Submission:	
As of Date:	

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

						Notional ar	nount (\$mil)								A	mount recogni	zed in regulate	ory capital (\$m	111)			
		Actual					Projected					Actual					Projected					
	General risk-based capital rules treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Comments
uarterly Redemption/Repurchase Activity																						
nmon Stock (CS)	Tier 1																					
Warrants	Tier 1																					
JSG Investment	Tier 1																					
Cumulative Perpetual Preferred (NCPP)	Tier 1																					
P Convertible	Tier 1																					
ulative Perpetual Preferred (CPP)	Tier 1																					
TARP Preferred	Tier 1																					
ndatory Convertible Preferred (MCP)	Tier 1																					
ICP USG Preferred	Tier 1																					
imulative Dated Preferred (TRUPS)	Tier 1																					
SG Preferred TRUPS	Tier 1																					
EIT Preferred	Tier 1																					
ther Tier 1 Instruments	Tier 1																					
umulative Perpetual Preferred (CPP)	Tier 2																					
Aandatory Convertible Preferred (MCP)	Tier 2																					
umulative Dated Preferred (TRUPS)	Tier 2																					
ubordinated Debt	Tier 2																					
Other Tier 2 Instruments	Tier 2																					
Quarterly Issuance Activity																						
ommon Stock (CS)	Tier 1																					
Warrants	Tier 1																					
5 USG Investment	Tier 1																					
on-Cumulative Perpetual Preferred (NCPP)	Tier 1																					
CPP Convertible	Tier 1																					
umulative Perpetual Preferred (CPP)	Tier 1																					
PP TARP Preferred	Tier 1																					
Aandatory Convertible Preferred (MCP)	Tier 1																					
ICP USG Preferred	Tier 1																					
umulative Dated Preferred (TRUPS)	Tier 1																					
SG Preferred TRUPS	Tier 1																					
EIT Preferred	Tier 1																					
ther Tier 1 Instruments	Tier 1																					
umulative Perpetual Preferred (CPP)	Tier 2																					
1andatory Convertible Preferred (MCP)	Tier 2																					
umulative Dated Preferred (TRUPS)	Tier 2																					
ubordinated Debt	Tier 2																					
Other Tier 2 Instruments	Tier 2																					
and a patron of																						
apital Balances ommon Stock (CS)	Tier 1																					
Warrants	Tier 1																					
USG Investment	Tier 1																			1		
on-Cumulative Perpetual Preferred (NCPP)	Tier 1																			1		
CPP Convertible	Tier 1																					
mulative Perpetual Preferred (CPP)	Tier 1																					
P TARP Preferred	Tier 1																					
andatory Convertible Preferred (MCP)	Tier 1																					
CP USG Preferred	Tier 1																					
mulative Dated Preferred (TRUPS)	Tier 1																					
G Preferred TRUPS	Tier 1																					
IT Preferred	Tier 1																		-	1		
her Tier 1 Instruments	Tier 1																					
mulative Perpetual Preferred (CPP)	Tier 2																1			+		
ndatory Convertible Preferred (MCP)	Tier 2																			-		
	Tier 2																					
mulative Dated Preferred (TRUPS) pordinated Debt	Tier 2																					

		Actual				Projected					Actual					Projected					
			PO 1	o	PO 4		PO (PO 7	PO 8	DO 0		DO 1	PO 2	DO 3	PO 1		PO (PO 7	PO 8	PO 0	Commente
	Revised regulatory capital treatment	As of date	PQ1 P	Q2 PQ3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	Comments
Quarterly Redemption/Repurchase Activity Common Stock (CS)	Common Equity Tier 1																	-			
CS Warrants	Common Equity Tier 1																				
CS USG Investment	Common Equity Tier 1																				
Capital Instrument Issued by Subsidiary	Common Equity Tier 1																				
Other Common Equity Tier 1 Instruments	Common Equity Tier 1																				
Non-Cumulative Perpetual Preferred (NCPP) NCPP Convertible	Additional Tier 1 Additional Tier 1																				
Mandatory Convertible Preferred (MCP)	Additional Tier 1																				
MCP USG Preferred	Additional Tier 1																				
Capital Instrument Issued by Subsidiary	Additional Tier 1																				
Other Additional Tier 1 Instruments	Additional Tier 1																				
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1					_															
CPP TARP Preferred Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1																				
MCP USG Preferred	Non-qualifying Instrument in Tier 1																				
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1																				
USG Preferred TRUPS	Non-qualifying Instrument in Tier 1																				
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																				
Subordinated Debt	Tier 2																				
Capital Instrument Issued by Subsidiary	Tier 2																				
Other Tier 2 Instruments Cumulative Perpetual Preferred (CPP)	Tier 2 Non-qualifying Instrument in Tier 2																				
CPP TARP Preferred	Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2						-	-						-	-			-			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2																				
MCP USG Preferred	Non-qualifying Instrument in Tier 2																				
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2																				
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																				
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																				
Quarterly Issuance Activity																					
Common Stock (CS)	Common Equity Tier 1					_															
CS Warrants CS USG Investment	Common Equity Tier 1 Common Equity Tier 1				_																
Capital Instrument Issued by Subsidiary	Common Equity Tier 1				_																
Other Common Equity Tier 1 Instruments	Common Equity Tier 1																				
Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1																				
NCPP Convertible	Additional Tier 1																				
Mandatory Convertible Preferred (MCP) MCP USG Preferred	Additional Tier 1 Additional Tier 1																				
Capital Instrument Issued by Subsidiary	Additional Tier 1																				
Other Additional Tier 1 Instruments	Additional Tier 1																				
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1																				
CPP TARP Preferred	Non-qualifying Instrument in Tier 1																				
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1																				
MCP USG Preferred	Non-qualifying Instrument in Tier 1																				
Cumulative Dated Preferred (TRUPS) USG Preferred TRUPS	Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1					_															
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																				
Subordinated Debt	Tier 2				_																
Capital Instrument Issued by Subsidiary	Tier 2																				
Other Tier 2 Instruments	Tier 2																				
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2																				
CPP TARP Preferred	Non-qualifying Instrument in Tier 2																				
Mandatory Convertible Preferred (MCP) MCP USG Preferred	Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2																				
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2														1			-			
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																				
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																				
Capital Balances																					
Common Stock (CS)	Common Equity Tier 1																				
CS Warrants	Common Equity Tier 1																				
CS USG Investment	Common Equity Tier 1							-										-			
Capital Instrument Issued by Subsidiary Other Common Equity Tier 1 Instruments	Common Equity Tier 1 Common Equity Tier 1																	-	1		
Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1																				
NCPP Convertible	Additional Tier 1																				
Mandatory Convertible Preferred (MCP)	Additional Tier 1																				
MCP USG Preferred	Additional Tier 1																				
Capital Instrument Issued by Subsidiary	Additional Tier 1																				
Other Additional Tier 1 Instruments	Additional Tier 1																				
and the second sec						1	1				1			1	1		1	1	1	1	
Cumulative Perpetual Preferred (CPP) CPP TARP Preferred	Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1														-						

MCP USG Preferred	Non-qualifying Instrument in Tier 1																				
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1																				
USG Preferred TRUPS	Non-qualifying Instrument in Tier 1																				
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1																				
Subordinated Debt	Tier 2																				
Capital Instrument Issued by Subsidiary	Tier 2																				
Other Tier 2 Instruments	Tier 2																				
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2																				
CPP TARP Preferred	Non-qualifying Instrument in Tier 2																				
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2																				
MCP USG Preferred	Non-qualifying Instrument in Tier 2																				
Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2																				
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2																				
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2																				
Data completeness check: If "No", please complete all non shaded cells until all cells to the right read "Yes." Do not leave cells blank; enter "0" if not		No																			