

Indiana Racing & Breeding Industry Survey

Race Association Members Survey

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**NATIONAL
AGRICULTURAL
STATISTICS
SERVICE**

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Please make corrections to name, address and ZIP Code, if necessary.

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2009 Equine Related Income

| Income | Total Dollars | Percent From Indiana Residents |
|-----------------------------|---------------|--------------------------------|
| Sale of horses | 201 \$ | 301 % |
| Stud fees | 202 \$ | 302 % |
| Leasing horses | 203 \$ | 303 % |
| Boarding horses | 204 \$ | 304 % |
| Training horses | 205 \$ | 305 % |
| Interest on equine accounts | 206 \$ | 306 % |

| Income | Total Dollars | Percent From Indiana Residents |
|--|---------------|--------------------------------|
| Sale of equine related property | 401 \$ | 501 % |
| Sale of equine related equipment | 402 \$ | 502 % |
| Equine related rental of land | 403 \$ | 503 % |
| Equine related rental of equipment | 404 \$ | 504 % |
| Equine related insurance money | 405 \$ | 505 % |
| Other equine related professional services | 406 \$ | 506 % |

2009 Equine Related Expenses

| Expenses | Total Dollars | Percent Paid To Indiana Residents |
|---------------------------------|---------------|-----------------------------------|
| Feeds and supplements | 207 \$ | 307 % |
| Bedding | 208 \$ | 308 % |
| Stable supplies | 209 \$ | 309 % |
| Medical supplies | 210 \$ | 310 % |
| Fuel expenses | 211 \$ | 311 % |
| Equine utility expenses | 212 \$ | 312 % |
| Breeding fees & expenses | 213 \$ | 313 % |
| Equine leasing fees paid | 214 \$ | 314 % |
| Boarding fees | 215 \$ | 315 % |
| Rental fees paid for equipment | 216 \$ | 316 % |
| Equine shipping/travel fees | 217 \$ | 317 % |
| Accounting and tax service fees | 218 \$ | 318 % |
| Legal fees | 219 \$ | 319 % |
| Insurance premiums | 220 \$ | 320 % |
| Marketing/advertising expenses | 221 \$ | 321 % |
| Veterinary service fees | 222 \$ | 322 % |

| Expenses | Total Dollars | Percent Paid To Indiana Residents |
|--|---------------|-----------------------------------|
| Horses purchased | 407 \$ | 507 % |
| Mortgage payments | 408 \$ | 508 % |
| Equipment payments (other than office) | 409 \$ | 509 % |
| Interest paid on equine accounts | 410 \$ | 510 % |
| Depreciation on equine related | 411 \$ | 511 % |
| Maintenance & repair expenses | 412 \$ | 514 % |
| Computers & office supply or equipment | 413 \$ | 513 % |
| Property taxes paid | 414 \$ | 514 % |
| Organizational fees (membership, registration, nominations, etc) | 415 \$ | 515 % |
| Sales tax paid on equine items | 416 \$ | 516 % |
| Wages paid to employees | 417 \$ | 517 % |
| Contract labor | 418 \$ | 518 % |
| Benefits paid for employees | 419 \$ | 519 % |
| Farrier fees | 420 \$ | 520 % |
| Training fees | 421 \$ | 521 % |
| In kind payments | 422 \$ | 522 % |

2009 Equine Hired Labor

| Total number of employees who were: | Number of Employees | Average Number of Weeks Per Employee | Average Number of Hours Per Week Per Employee |
|---|---------------------|--------------------------------------|---|
| FULL TIME: worked full time all year | 231 | | |
| SEASONAL: worked full time, but for only part of the year | 232 | 332 | |
| PART TIME: less than 40 hours per week | 233 | 333 | 433 |

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Race Association Members Survey

1. Was your primary residence located in Indiana during 2009?

101 Yes, please list the specific county in Indiana: _____

102 No, please indicate the state where your primary residence was located in 2009: _____

2. Are you a member of any of the following organizations? (√ All that apply)

104 Thoroughbred 105 Standardbred 106 Quarter Horse 107 None of these

3. How were you involved with the Indiana Horse Racing & breeding industry during 2009? (√ All that apply)

108 Owner 109 Breeder 110 Trainer 111 Other,
please specify: _____

4. In comparison to your investment in the Indiana racing and breeding program prior to the slots at the tracks (2007), how has your investment in Indiana changed in regards to?

(Please √ one for each row)

| | Increased | Decreased | Stayed the same |
|---|-----------|-----------|-----------------|
| A. The number of horses that you own, train or breed has: | 121 | 131 | 141 |
| B. The amount of property you own in Indiana has: | 122 | 132 | 142 |
| C. The amount of investments in equipment has: | 123 | 133 | 143 |

5. Did you own any horses during 2009? 144 Yes 145 No

If yes, please indicate:

| | Number of Horses |
|---|------------------|
| A. How many horses you owned in 2009? | 146 |
| B. How many of those horses actually raced during 2009? | 147 |
| C. How many of those horses won during 2009? | 148 |

D. Where did you keep those horses during 2009? (√ All that apply)

149 On your property 150 Training facility
151 Leased space 152 Other, please specify: _____

6. What is the amount of 2009 gross income you received from:

| | Total Dollars |
|--|---------------|
| A. Purses supported by Indiana casinos? | 153 \$ |
| B. Breed awards, development and incentive programs? | 154 \$ |

7. What is the primary state in which you participate in horse racing or breeding? _____

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|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| 601 | 602 | 611 | 652 | 655 | 660 | 670 | 680 | 690 | 700 |
|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|

The back of this form requests detailed information.
Please complete as much as possible and return in the enclosed envelope. THANK YOU