

## 2015 MANAGEMENT AND ORGANIZATIONAL PRACTICES SURVEY

OMB No. 0607-0963: Approval Expires 9/30/2016

	MP-10002
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An Office of Management and displaying this number, we co	Budget (OMB) approval number is printed in the upper right corner of this form. Without uld not collect this information or require your response.
	n is an <b>establishment</b> which is generally a single physical location where business is or industrial operations are performed.

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Section A - Management Practices			
In 2010 and 2015, what best describes what happened at this establishment when a process arose?	roble	m in the pro	oduction
Examples: Finding a quality defect in a product or a piece of machinery breaking dow	/n.		
Check one box for each year		2010	2015
We fixed it but did not take further action			
We fixed it and took action to make sure that it did not happen again			
We fixed it and took action to make sure that it did not happen again, and had a continuous improvement process to anticipate problems like these in advance			
No action was taken			
2 In 2010 and 2015, how many key performance indicators were monitored at this estal	olishm	nent?	
Examples: Metrics on production, cost, waste, quality, inventory, energy, absenteeisn	n and	deliveries o	n time.
Check one box for each year		2010	2015
1-2 key performance indicators			
3-9 key performance indicators			
10 or more key performance indicators			
No key performance indicators (If no key performance indicators in both years, SKIP to 6)			
During 2010 and 2015, how frequently were the key performance indicators <b>reviewe</b> establishment? <b>Mark all that apply</b>	d by n	<b>nanagers</b> a	t this
A manager is someone who has employees directly reporting to them, with whom th	ey me	et on a reg	ular basis, and
whose pay and promotion they may be involved with, e.g., Plant Manager, Human Ro	esour	e Manager,	Quality Manager.
		2010	2015
Yearly			
Quarterly			
Monthly			
Weekly			
Daily			
Hourly or more frequently			
Never			

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	ot shown, please enter your 11-digit Census File subber (CFN) from the mailing address.			
4	During 2010 and 2015, how frequently were the key performance indicators <b>reviewed</b> b establishment? <b>Mark all that apply</b>	y <b>non-ma</b> r	agers at this	S
	Non-managers are all employees at the establishment who are not managers as defined	in <b>3</b> .		
		2010		2015
	Yearly			
	Quarterly			
	Monthly			
	Weekly			
	Daily			
	Hourly or more frequently			
	Never			
5	During 2010 and 2015, where were the production display boards showing output and o located at this establishment? <i>Check one box for each year</i>	ther key pe	rformance in	dicators
		2010		2015
	All display boards were located in one place (e.g. at the end of the production line)			
	Display boards were located in multiple places (e.g. at multiple stages of the production line)			
	We did not have any display boards			
6	In 2010 and 2015, what best describes the time frame of production targets at this estab	lishment?		
	Check one box for each year			
	Examples of production targets are: production, quality, efficiency, waste, on-time deliver	ry.		
		2010	:	2015
	Main focus was on short-term (less than one year) production targets			
	Main focus was on long-term (more than one year) production targets			
	Combination of short-term and long-term production targets			
	No production targets (If no production targets in both years, SKIP to 13)			
Ø	In 2010 and 2015, how easy or difficult was it for this establishment to achieve its produ	ction targe	ts?	
	Check one box for each year	2010	:	2015
	Possible to achieve without much effort			
	Possible to achieve with some effort			
	Possible to achieve with normal amount of effort			
	Possible to achieve with more than normal effort			
	Only possible to achieve with extraordinary effort			

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8	In 2010 and 2015, who was aware of the production targets at this establishment? Check one box for each year					
		2	010		2015	
	Only senior managers					
	Most managers and some production workers					
	Most managers and most production workers					
	All managers and most production workers					
9	In 2010 and 2015, what were <b>non-managers'</b> performance bonuses usually based on?	Mark al	ll tha	t appl	y	
		2	010		2015	
			010		2015	
	Their own performance as measured by production targets					
	Their team or shift performance as measured by production targets					
	Their establishment's performance as measured by production targets					
	Their company's performance as measured by production targets	. !				
	No performance bonuses (If no performance bonuses in both years, SKIP to $\textcircled{\scriptsize 10}$ )					
10	In 2010 and 2015, when production targets were met, what percent of <b>non-managers</b> a performance bonuses? <i>Check one box for each year</i>	t this es	tablis	hment	received	
		2	010		2015	
	0%					
	1-33%					
	34-66%					
	67-99%					
	100%					
	Production targets not met					
<b>a</b>	In 2010 and 2015, what were <b>managers'</b> performance bonuses usually based on? <b>Mark</b>		nt apr	lv		
			010		2015	
	The increase of a management of the control of the					
	Their own performance as measured by production targets					
	Their team or shift performance as measured by production targets					
	Their establishment's performance as measured by production targets					
	Their company's performance as measured by production targets					
	No performance bonuses (If no performance bonuses in both years, SKIP to $(3)$	.				

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If no Nun	ot shown, please enter your 11-digit Census File nber (CFN) from the mailing address.				
P	In 2010 and 2015, when production targets were met, what percentage of <b>managers</b> at performance bonuses? <i>Check one box for each year</i>	this establish	ment r	eceived	
		2010		2015	
	0%				
	1-33%				
	34-66%				
	67-99%				
	100%	. 🔲			
	Production targets not met				
13	In 2010 and 2015, what was the primary way <b>non-managers</b> were promoted at this est	ablishment?			
	Check one box for each year	2010		2015	
	Promotions were based solely on performance and ability				
	Promotions were based partly on performance and ability, and partly on other factors (for example, tenure or family connections)				
	Promotions were based mainly on factors other than performance and ability (for example, tenure or family connections)				
	Non-managers are normally not promoted				
1	In 2010 and 2015, what was the primary way managers were promoted at this establish	nment?			
	Check one box for each year	2010		2015	
	Promotions were based solely on performance and ability				
	Promotions were based partly on performance and ability, and partly on other factors (for example, tenure or family connections)				
	Promotions were based mainly on factors other than performance and ability (for example, tenure or family connections)				
	Managers are normally not promoted	. 🗆			
15	In 2010 and 2015, when was an under-performing <b>non-manager</b> reassigned or dismissed	ed? <i>Check on</i>	e box f	or each yea	эr
		2010		2015	
	Within 6 months of identifying non-manager under-performance	. 🔲			
	After 6 months of identifying non-manager under-performance				
	Rarely or never				

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In 2010 and 2015, when was an under-performing manager reassigned or dismissed? Check one box for each y	vear

16	6 In 2010 and 2015, when was an under-performing manager reassigned or dismissed? Check one box for each year					
		2010	2015			
	Within 6 months of identifying manager under-performance					
	After 6 months of identifying manager under-performance					
	Rarely or never					
Sec	tion B - Organization					
Ð	In 2010 and 2015, was the headquarters for this company at the same location as this es	stablishment?				
	Check one box for each year	2010	2015			
	Yes (If yes in both years, SKIP to 29)					
	No					
	If no, what state (if in the US) or country (if abroad)?					
18	In 2010 and 2015, where were decisions on hiring permanent full-time employees m	ade?				
	Check one box for each year	2010	2015			
	Only at this establishment					
	Only at headquarters					
	Both at this establishment and at headquarters					
	Other (please specify)					
19	In 2010 and 2015, where were decisions to give an employee a pay increase of at least	ast 10% made?				
	Check one box for each year	2010	2015			
	Only at this establishment					
	Only at headquarters					
	Both at this establishment and at headquarters					
	Other (please specify)					
20	In 2010 and 2015, where were decisions on <b>new product introductions</b> made? <i>Check</i>	one box for eac	h year			
		2010	2015			
	Only at this establishment					
	Only at headquarters					
	Both at this establishment and at headquarters					
	Other (please specify)					

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If no	ot shown, please enter your 11-digit Census File			r age 7
Nun	nber (CFN) from the mailing address.			
3	In 2010 and 2015, where were <b>product pricing</b> decisions made? <i>Check one box for each</i>	h year		
		2010		2015
	Only at this establishment			
	Only at headquarters			
	Both at this establishment and at headquarters			
	Other (please specify)			
22	In 2010 and 2015, where were advertising decisions for products made? Check one box	for each yea	nr	
		2010		2015
	Only at this establishment			
	Only at headquarters			
	Both at this establishment and at headquarters			
	Other (please specify)			
23	In 2010 and 2015, what was the dollar amount that could be used to purchase a fixed/ca	pital asset at	this est	ablishment
	without prior authorization from headquarters? Check one box for each year	2242		2015
		2010		2015
	Under \$1,000			
	\$1,000 to \$9,999			
	\$10,000 to \$99,999			
	\$100,000 to \$999,999			
	\$1 million or more			
Sec	tion C - Data Driven Decisions			
24	In 2010 and 2015, what best describes the <b>availability</b> of data to support decision making	ng at this esta	blishme	ent?
	Check one box for each year	2010		2015
	Data to support decision making are not available			
	A small amount of data to support decision making is available			
	A moderate amount of data to support decision making is available			
	A great deal of data to support decision making is available			
	All the data we need to support decision making is available			

2015
2015
Never
Never
Never
Never

Results of controlled experiments (e.g., A/B testing) . .

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If not shown, please enter your 11-digit Census File Number (CFN) from the mailing address.					
a) How often was each of these activities influenced by	data analysis in	n 2015?			
Mark all that apply.	Daily	Wookhy	Monthly	Yearly	Never
Design of new products or services		Weekly	Monthly	Teally	Never
Demand forecasting					
Advertising					
Supply chain management					
Compensation (including bonuses)					
Componication (moracing solitation)				Ш	
b) Now think back to five years ago. How often was each in 2010?	ch of these activ	vities influenced	d by data an	alysis	
Mark all that apply.	Daily	Weekly	Monthly	Yearly	Never
Design of new products or services		VVEEKIY		Tearry	Nevel
Demand forecasting					
Advertising					
Supply chain management					
Compensation (including bonuses)					
To what extent has the number of labor hours required	for the following	ng tasks change	ed over the	past five ye	ears?
Check one for each line	Decreased by more than 50%	Decreased by less than 50%	No E	ffect	Increased
Design of new products or services					
Demand forecasting				]	
Advertising					
Supply chain management					
Compensation (including bonuses)				]	
Decision making at this establishment typically relied o demand or production that anticipate how things will b	n predictive and	alytics (e.g. out	out from sta	tistical mo	dels of
Check all that apply	e iii tile luture).		201	10	2015
Daily			[	]	
Weekly			[	]	
Monthly				]	
Yearly				]	
Never				]	

Section	D - Uncertai	ntv

3	\//h
EII	Wh

What is the approximate value of **products shipped** and other receipts (excluding freight charges and excise taxes) you anticipate for the 2016 calendar year for your establishment?

Looking ahead to the 2017 calendar year, what is the approximate dollar value of **products shipped** you would anticipate in the following scenarios, and what likelihood do you assign to each scenario?

2017 scenarios, from lowest to highest	Approximate dollar value of shipments in 2017	Percentage likelihood (values in this column should sum to 100)		
LOWEST			%	
LOW			%	
MEDIUM			%	
HIGH			%	
HIGHEST			%	
	Total	100	%	

What is the approximate dollar value of **capital expenditures** by your establishment that you anticipate for the 2016 calendar year? Include new and used buildings and other structures, machinery and equipment, but exclude land.

34

Looking ahead to the 2017 calendar year, what is the approximate dollar value of **capital expenditures** you would anticipate in the following scenarios, and what likelihood do you assign to each scenario?

2017 scenarios, from lowest to highest	Approximate dollar value of capital expenditures in 2017	Percentage likelihood (values in this column should sum to 100)	
LOWEST		%	
LOW			%
MEDIUM			%
HIGH			%
HIGHEST			%
	Total	100	%



If not shown,	please	enter your	11-digit	<b>Census File</b>	•
Number (CFN	from t	he mailing	address		

Number (CFN)	from the mailing address.
35 How many	employees (full-time plus part-time) v

How many emp	loyees (full-time p	lus part-time) wer	e on the payroll o	f your establishment as o
March 12, 2016?		·		

Looking ahead, approximately how many **employees** would you anticipate on your establishment's payroll as of March 12, 2017 in the following scenarios, and what likelihood do you assign to each scenario?

2017 scenarios, from lowest to highest	Approximate number of employees on payroll as of March 12, 2017	Percentage likelihood (values in this column should sum to 100)	
LOWEST		%	
LOW			%
MEDIUM			%
HIGH			%
HIGHEST			%
		100	%

What is the approximate dollar <b>payroll</b> (before deductions) that you anticipate at your establishment for the 2016 calendar year? Exclude costs for fringe benefits.
for the 2010 calendar year? Exclude costs for infige benefits.

Looking ahead to the 2017 calendar year, what is the approximate dollar **payroll** that you would anticipate in the following scenarios, and what likelihood do you assign to each scenario?

2017 scenarios, from lowest to highest	Approximate dollar payroll in 2017	Percentage likelihood (values in this column should sum to 100)	
LOWEST		%	
LOW			%
MEDIUM			%
HIGH			%
HIGHEST			%
	Total	100	%

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2	3
7	_

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39	intermediate inpu	ıts, inclu	ollar expenditures you anticipate for your establish ding the cost of materials, parts, containers, packa the cost of fuel and of work done for you by others	ging, the cos	st of products I	year o oought	on and sold	
40	Looking ahead to the 2017 calendar year, what are the approximate dollar expenditures on <b>intermediate inputs</b> you would anticipate in the following scenarios, and what likelihood do you assign to each scenario?							
	2017 scenarios, from lowest to highest	Approx	kimate dollar cost of intermediate inputs in 2017	(values in	e likelihood this column um to 100)			
	LOWEST				%			
	LOW				%			
	MEDIUM				%			
	HIGH				%			
	HIGHEST				%			
			Total	100	%			
Sec	tion E - Backgroui	nd Chara	cteristics					
41	What was your lev	el of seni	ority in 2015?					
	CEO or Execu		er, e.g., CFO stablishments, e.g., Division Manager					
		·	shment, e.g., Plant Manager or Controller					
	Non-manager							
	Other (please	specify)						
42	What year did you	start wor	king at this establishment?				Year	
43			anagers at this establishment for the pay periods		arch 12, 2010 a	nd		
		eone who motion t	has employees directly reporting to them, with w hey may be involved with, e.g., Plant Manager, Hu	hom they me man Resour	eet on a regula ce Manager, Q	r basis uality <b>l</b>	s, and Manager.	
	Number of manage	ore at this	octablishment (Estimates are acceptable)			2010	2015	
	Number of managers at this establishment (Estimates are acceptable)							
					CONT	E 01	N DAGE 1	

mber (CFN) from the mailing address.  What was the number of all full and part-time employees at this establishment for the part-time.	ov poriode in al	dina
What was the number of all full and part-time <b>employees</b> at this establishment for the p March 12, 2010 and March 12, 2015?	ay periods inclu	aing
	2010	2015
Number of employees at this establishment (Estimates are acceptable)		
In 2010 and 2015, what was the percent of <b>managers</b> at this establishment with a bachel	ors degree?	
Check one box for each year	2010	2015
20% or less		
21%-40%		
41%-60%		
61%-80%		
More than 80%		
In 2010 and 2015, what was the percent of <b>non-managers</b> at this establishment with a ba	achelors degree	?
Check one box for each year	2010	2015
0%		
1-10%		
11-20%		
More than 20%		
In 2010 and 2015, what percent of all <b>employees</b> at this establishment were members of	a labor union?	
Check one box for each year	2010	2015
0%		
1-20%		
21-40%		
41-60%		
61-80%		
More than 80%		
Is this establishment owned by a family firm, and if so what generation?		
Yes, a 1st generation family firm (the founder still owns it)		
	or grandson- ow	ns it)
Yes, a 2nd+ generation family firm (a relative of the founder - e.g. daughter, son of		
Yes, a 2nd+ generation family firm (a relative of the founder - e.g. daughter, son on the No		

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				2010	2015
Percentage of workers who were part	-time or working	flexible hou	rs		
Percentage of workers who were cros	s-trained or rota	ted jobs			
Days of inventory					
Percent of production (by volume) that	at was outsource	d			
Number of major process redesigns or process re-engineering projects					
Approximately how many different prowhere a product is defined as a stock-l	oducts did this es keeping unit (SKI	tablishment J)?	produce during the	course of 2015,	
	1-9	10-99	100-999	1,000-10K	Greater than 10K
Number of SKU's produced over the course of 2015					
Number of SKU's introduced for the first time in 2015					
The production of this establishment of	an best be descr	ibed as:			
				2010	2015
Job shop				. 🗆	
Batch production				. 🗆	
Continuous flow				. 🗆	
Research and development or prototype	oing			. 🗆	
	. <b>J</b>				
Cellular manufacturing				. $\square$	
					ons.
CERTIFICATION - This report is substa	ntially accurate a	nd was prep		with the instructi	ons.
CERTIFICATION - This report is substa	ntially accurate a		ared in accordance	with the instructi	
CERTIFICATION - This report is substant the time period covered by this report a covered by this report in the province by the covered by the cove	ntially accurate a calendar year? eriod covered —	nd was prep	ared in accordance	with the instructi	
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**PRACTICES** form.

PLEASE PHOTOCOPY THIS FORM FOR YOUR RECORDS AND RETURN THE ORIGINAL.