

**Request for Review of Claim of Exemption**  
**Section 9: Rationale for Exempt Category Claimed**

*Mathematica Policy Research*  
*Medicaid Emergency Psychiatric (Services) Demonstration (MEPD)*

Medicaid statutes prohibit the Centers for Medicare and Medicaid Services (CMS) from providing federal matching funds for inpatient services that institutions for mental disease (IMDs) provide to adults. The MEPD waives this statute in 27 private IMDs in 11 states and the District of Columbia for care provided to Medicaid beneficiaries age 21 to 64 who are suicidal, homicidal, or dangerous to themselves or others. This project's objective is to complete a congressionally-mandated evaluation of MEPD and examine the demonstration's effects on access to inpatient and emergency department (ED) care, discharge planning, and cost to Medicaid, states, and IMDs. We will collect information from and on staff involved in, and beneficiaries served by, the demonstration through interviews, medical record reviews, and secondary data analyses of Medicaid and Medicare claims obtained from CMS and participating states and hospitals. Project directors of the state demonstrations will assist in identifying staff involved in the demonstration for interviews. Hospital staff will recruit and obtain consent from 135 beneficiaries and, if relevant, their guardians. We will conduct telephone interviews with beneficiaries after their condition has stabilized and they have been discharged from the hospital. There is minimal risk from staff and beneficiary involvement. We will ask staff about routine hospital policies and procedures. We will ask beneficiaries about their experiences with, and quality of, care received in the hospital and ED. The questions are similar to those in a routine psychological examination. We will securely store all data. We will remove personal identifiers and securely destroy sensitive data at the earliest opportunity. Access to data will be on a need-to-know basis. Claims data will be encrypted in transit and at rest. Information will not be attributed to individuals in reports. All data will be destroyed at the end of the project.