APPENDIX C: COMMUNITY ADVANTAGE APPLICATION ADDENDUM

Addendum for Community Advantage Applicants only

1. Loan is a Community Advantage Loan and the small business applicant falls into one of the following categories (*at least* *one category must be checked*):

□ Located in a Low-to-Moderate Income (LMI) Community

□ Located in an Empowerment Zone or Enterprise Community

□ Located in a HUBZone

□ Ownership of the business meets the Patriot Express requirements including Veteran-owned businesses

□ More than 50 percent of the business’s workforce is low-income or resides in an LMI census tract

□ Business is two years old or less

□ None of the above

1. Please check one:

□ Business not established yet.

□ Existing Business:

If in business more than a year, the most recent full business year’s Gross Revenue or Sales $\_\_\_\_\_\_\_\_\_\_\_

1. a. In the past 12 months, have you received any Management and Technical Assistance training or counseling from any organization? □Yes □ No

(If “No,” skip the rest of this page. If “Yes,” answer “b,” “c,” and “d” below.)

b. Indicate the type of assistance you received (check all that apply):

□ Start-up assistance □ Government contracting

□ Business plan □ Franchising

□ Financing/Capital □ Buy/Sell a business

□ Managing a business □ Technology/Computers

□ Customer relations □ eCommerce

□ Business Accounting/Budget □ Legal Issues

□ Cash Flow Management □ International Trade

□ Tax Planning □ Human Resources

□ Marketing/Sales □ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

c. Have you received training or counseling from any of the following sources?

Check all that apply):

□ SCORE □ Veterans Business Centers

□ Small Business Development Center □ Women’s Business Center

□ Bank or Other Lending Institution □ Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

d. Estimate the total hours of counseling or training received for each type:

|  |  |  |  |
| --- | --- | --- | --- |
| **Type of Counseling or Training** | **Total Approximate Hours** | | |
|  | Less than 3 hrs | 3 - 5 Hours | 5+ Hours |
| One-on-one Counseling |  |  |  |
| Telephone Counseling |  |  |  |
| Web-based Tutorials |  |  |  |
| Group Training |  |  |  |