

Exhibit 1

CDC Name:

CDC Fiscal Year Ending: X/XX/XXXX

Debentures Funded Less Than 2 Years

Estimated Job Creation Section

SBA Loan No	Date Funded	504 Approval Amount	Created ¹	Retained ¹	Total
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX	XX	X,XXX
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX	XX	X,XXX
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX	XX	X,XXX
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX	XX	X,XXX
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX	XX	X,XXX
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX	XX	X,XXX
Totals	X Loans	6 \$ -	XX	XX	XXX,XXX 4

Debentures Funded 2 or More Years

Actual Job Creation Section

SBA Loan No	Date Funded	503/504 Approval Amount	Date Verified ³	Created ²	Retained ²	Total	Difference bet. Estimate and Actual	Public Policy Loan?
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX/XX/XXXX	XX	XX	XX	X	Yes/No
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX/XX/XXXX	XX	XX	XX	X	Yes/No
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX/XX/XXXX	XX	XX	XX	X	Yes/No
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX/XX/XXXX	XX	XX	XX	X	Yes/No
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX/XX/XXXX	XX	XX	XX	X	Yes/No
XXXXXXXXXX	XX/XX/XXXX	\$ XXX,XXX.XX	XX/XX/XXXX	XX	XX	XX	X	Yes/No
Totals	X Loans	7 \$ -		XX	XX	XX	#	--

1 Job Creation Estimates as Indicated on Application

2 Actual Job Creation as Reported on 2-Year Anniversary

3 Only Required for Debentures Funded in Fiscal Year 1999 or Later

Summary Section

Estimated Jobs From Debentures Funded 2 Years or Less	XXX,XXX	⁴ from above
Actual Jobs From Debentures Funded 2 or More Years	XXX,XXX	⁵ from above
Total Jobs Created To Date	X,XXX	⁸
Sum of Debentures Funded 2 Years or Less	X,XXX,XXX	⁶ from above
Sum of Debentures Funded 2 Years or More	XXX,XXX	⁷ from above
Sum of Debentures Funded	-	⁹
Job Creation Average Calculation	-	⁹ from total
	-	⁸ from total
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