

## Request for Approval under the “Generic Clearance for the Collection of Routine Customer Feedback” (OMB Control Number: 1545-2256)

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**TITLE OF THE STUDY:** IRS2Go Validation Usability Study

**PURPOSE:**

The purpose of the data that will be collected in this study is to evaluate the IRS2Go mobile application (v5.2). The objective of the study is to assess product design choices and allow potential users the opportunity to provide comments and feedback that can be used in the new iteration of the application.

**DESCRIPTION OF RESPONDENTS:**

The respondents will consist of individual taxpayers who have experience using iOS and/or Android based mobile devices.

**TYPE OF COLLECTION:** (Check one)

- |   |   |
|---|---|
| <input type="checkbox"/> Customer Comment Card/Complaint Form                     | <input type="checkbox"/> Customer Satisfaction Survey |
| <input checked="" type="checkbox"/> Usability Testing (e.g., Website or Software) | <input type="checkbox"/> Small Discussion Group       |
| <input type="checkbox"/> Focus Group  | <input type="checkbox"/> Other: _____                 |

**CERTIFICATION:**

I certify the following to be true:

1. The collection is voluntary.
2. The collection is low-burden for respondents and low-cost for the Federal Government.
3. The collection is non-controversial and does not raise issues of concern to other federal agencies.
4. The results are not intended to be disseminated to the public.
5. Information gathered will not be used for the purpose of substantially informing influential policy decisions.
6. The collection is targeted to the solicitation of opinions from respondents who have experience with the program or may have experience with the program in the future.

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To assist review, please provide answers to the following question:

**Personally Identifiable Information:**

1. Is personally identifiable information (PII) collected?  Yes  No
2. If Yes, will any information that is collected be included in records that are subject to the Privacy Act of 1974?  Yes  No
3. If Yes, has an up-to-date System of Records Notice (SORN) been published?  Yes  No

**Gifts or Payments:**

Is an incentive (e.g., money or reimbursement of expenses, token of appreciation) provided to participants?  Yes  No

Each participant will be provided with an incentive for participating in the usability study. Incentives encourage participation, and are used to cover the cost of participants taking time away from work and their daily lives to participate in the study. Participants for in-person usability testing will each be provided a \$40.00 incentive. This incentive helps to cover the cost of parking, transportation, childcare, and other costs.

**BURDEN HOURS:**

Category of Respondent	No. of Respondents	Participation Time	Burden
Individuals	16	30 minutes	8 hrs
Individuals (study recruitment)	40	5 minutes	3.3 hrs
<b>Totals</b>	<b>56</b>		<b>11.3 hrs</b>

**FEDERAL COST:**

Category of Cost	Cost
Participant Incentives (16 participants X \$40/participant)	\$640
Study Recruitment, Facilitation, and Data Analysis	\$5,200
<b>Totals Annual Cost to the Federal Government</b>	<b>\$5,840</b>

**If you are conducting a focus group, survey, or plan to employ statistical methods, please provide answers to the following questions:**

**The selection of your targeted respondents**

- Do you have a customer list or something similar that defines the universe of potential respondents and do you have a sampling plan for selecting from this universe?  
 Yes     No

If the answer is yes, please provide a description of both below (or attach the sampling plan). If the answer is no, please provide a description of how you plan to identify your potential group of respondents and how you will select them?

The company performing the recruiting and facilitation of the study has a recruitment database that contains a list of individuals that have previously indicated having an interest in taking part in usability studies. The database contains background information that can be used to select the appropriate candidates to contact about participating in this study.

It is planned that a total of 16 individual taxpayers who have experience using mobile devices and reside in the study test location region will be recruited to participate in the study. No specific gender or age range will be targeted.

**Administration of the Instrument**

1. How will you collect the information? (Check all that apply)

Web-based or other forms of Social Media

Telephone

In-person

Mail

Other, Explain

2. Will interviewers or facilitators be used?  Yes  No

**Please make sure that all instruments, instructions, and scripts are submitted with the request.**

See the attached *IRS2Go Validation Usability Study Plan* document.