

BCRS Management Information System Solution (BMISS)

Nursing Education Loan Repayment Program Continuations Online Application User Guide

March 2012



Bureau of Clinician Recruitment and ServiceNELRP Continuations Online Application User Guide

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Introduction: NELRP Continuations Online Application User Guide

Goal: The NELRP Continuations online application user guide serves as the main tool for the Call Center and Program to answer participant inquiries. In addition to this user guide, the call center analysts must be familiar with the NELRP Application Program & Guidance, as some of the questions will be program based and are not discussed in this document. The primary intent for this user guide is to focus on the functionality developed for the NELRP Continuations online application.

Roles: This user guide details functionality for a **NELRP Participant** requesting a Continuation.

Pre-Conditions:

- The participant is eligible for a continuation during the current application cycle.
- The participant has activated their portal account.

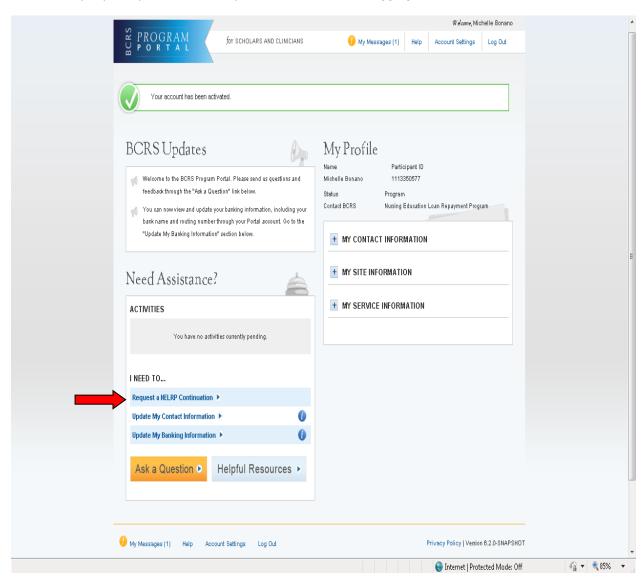
Post-Conditions:

- The Participant has submitted a continuation request.
- The Participant has viewed the landing page for the status of their continuation request.



Section 1: Participant Portal Before Submit

The first step a participant takes to request a Continuation is logging into their Portal Account.



Steps:

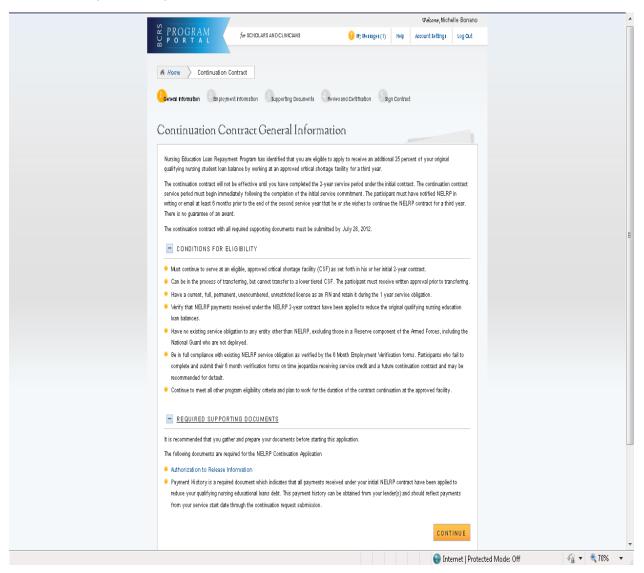
- 1. Participant navigates to the Continuation online application by logging into their Portal Account.
- Participant selects the Request a NELRP
 Continuation link in the bottom left hand section of the page.

- The participant must have already activated their portal account to view the portal landing page.
- The participant must have a continuation start date within the current fiscal year in order for the Request a NELRP Continuation link to be activated.



Section 2: General Information

The first page the participant will view in the continuation application is the General Information page. This page will show the Eligibility requirements and Supporting Documents required to request a Continuation.



Steps:

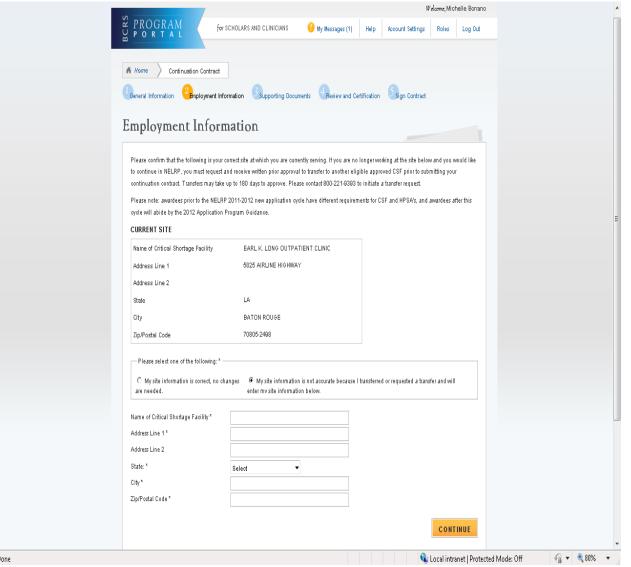
- Participant reads all eligibility and supporting document information.
- Participant selects CONTINUE
- System directs participant to the employment section.

- The Conditions for Eligibility and the Required Supporting Documents are expandable and collapsable.
- The Authorization to Release Information form is viewable and will be opened in a separate window if selected.



Section 3: Employment Information for NELRP

After the General Information page, the participant will view the Employment information page. On this page, the participant will verify their employment information and has the option to update this information if needed.



Steps:

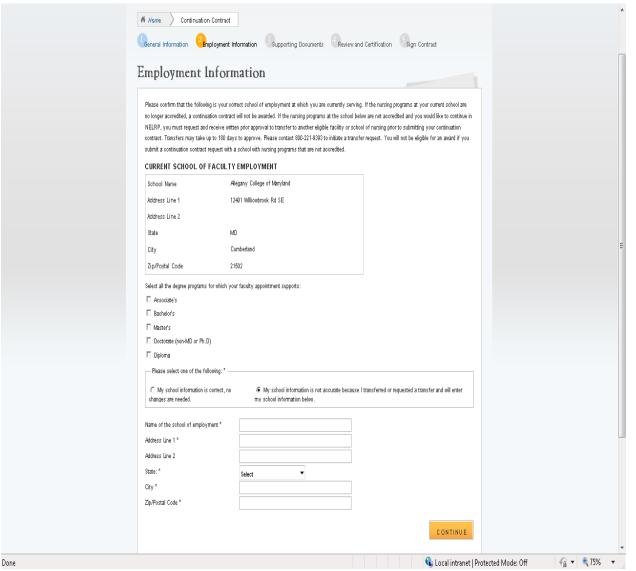
- Participant reviews their employment information.
- Participant selects either "My site information is correct, no changes are needed" or "My site information is not acurate because I transferred or requested a transfer and will enter my site information below."
- If participant selects "My site information is not accurate because I transferred or requested a transfer and will enter my site information below," the participant will fill out the required employment information about their current site.
- 4. Participant selects **CONTINUE**
- 5. System directs participant to the supporting documents section.

- Information under *Current Site* is read-only.
- If the participant selects "My site information is not accurate because I transferred or requested a transfer and will enter my site information below," the system will display new CSF name and address fields. All fields are required for the participant to continue.



Section 4: Employment Information for Nurse Faculty

After the General Information page, the participant will view the Employment information page. On this page, the participant will verify their employment information and has the option to update this information if needed.



Steps:

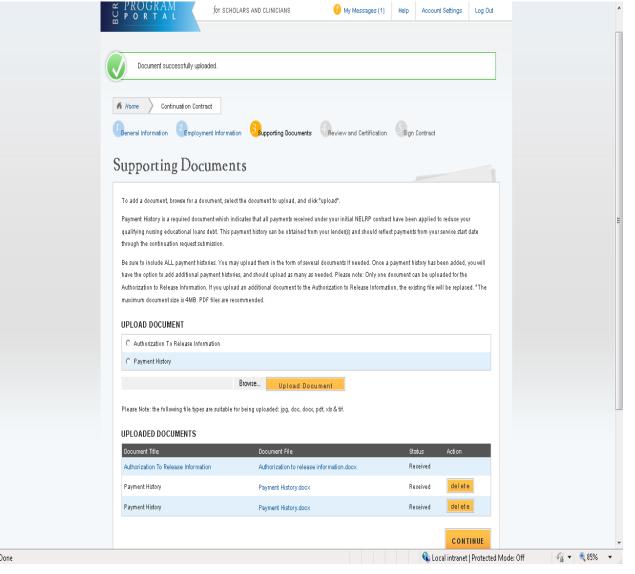
- Participant reviews their employment information.
- Participant selects the degree(s) that their faculty appointment supports.
- Participant selects either "My school information is correct, no changes are needed" or "My school information is not accurate because I transferred or requested a transfer and will enter my school information below."
- If participant selects "My school information is not accurate because I transferred or requested a transfer and will enter my school information below," the participant will fill out the required employment information about their current school.
- . Participant selects **CONTINUE**
- System directs participant to the supporting documents section.

- Information under *Current School of Faculty Employment* is read-only.
- If the participant selects "My school information is not accurate because I transferred or requested a transfer and will enter my school information below," the system will display new school name and address fields. All fields are required for the participant to continue.



Section 5: Supporting Documents

After the participant verifies or updates their employment information, they will be taken to the supporting documents page. This is where the participant will upload their *Authorization to Release Information* form and each *Payment History*.



Steps:

- 1. Participant selects either *Authorization to Release Information* form or *Payment History* to upload the appropriate required documents.
- 2. Participant selects Browse to find the document they wish to upload.
- 3. Participant selects Upload Document when they select the appropriate document.
- 4. Participant repeats these steps for all of the required documents and all payment histories.
- 5. Participant selects **CONTINUE**
- 6. System directs participant to the Review & Certification Page.

- Participant can upload the following formats:
 - .jpg
 - .doc
 - .pdf
 - .txt
- Participant can upload document size up to 4 MB
- Participant can view the Authorization To Release Information form



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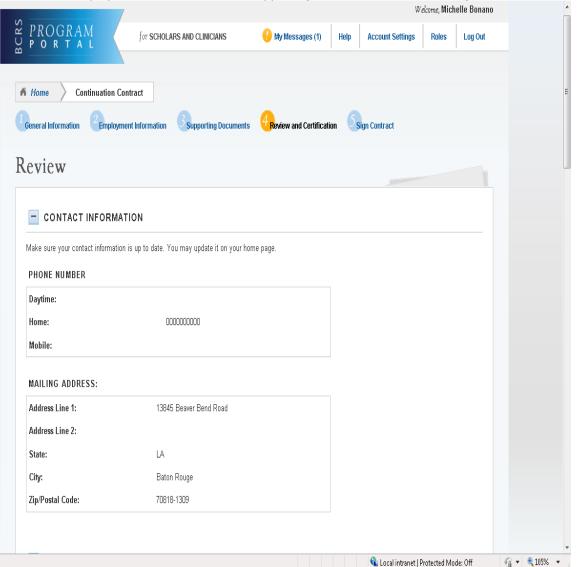
- Once a payment history has been added, there will be an option to upload another payment history, allowing the participant to upload as many payment histories as needed.
- If participant uploads the *Authorization to Release Information* form and tries to upload another document to that document type, the original document will be overwritten.
- Participant will not be able to continue until the *Authorization to Release Information* form and at least one *Payment History* has been uploaded.
- Participant can delete any Payment History document by selecting





Section 6: Review and Certification

After the participant has uploaded all required supporting documents, they will be taken to the Review and Certification page. On this page, they can review their Contact Information, Employment Information, and Supporting Documents before making certifications.



Steps:

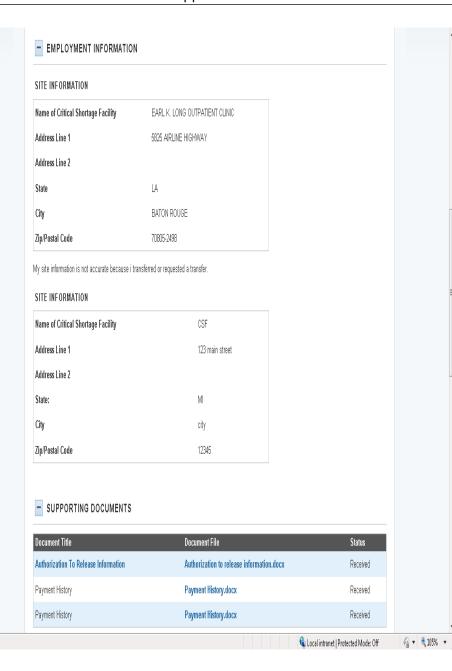
- Participant reviews all information under Contact Information, Employment Information, and Supporting Documents.
- 2. Participant checks all 3 certifications:
 - Debarment, suspension, disqualification, and related matters
 - No other obligation
 - The information in the request is accurate and complete
- 3. Participant selects

CONTINUE

- Contact Information, Employment Information, and Supporting Documents are all expandable and collapsible.
- If a participant wants to change any information, they must make the changes on that specific page in the application. Changes cannot be made on the Review and Certification page.
 - Changes to a participant's Contact Information must be made on their portal home page.
- Participant must check all 3 certifications to be able to continue:
 - Debarment, suspension, disqualification and related matters
 - o No other obligation
 - o The information in the request is accurate and complete.



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Certification

1. CERTIFICATION REGARDING DEBARMENT, SUSPENSION, DISQUALIFICATION AND RELATED MATTERS

Pursuant to 2 CFR 180.335 (2006) as implemented by 2 CFR 376.10 (2007), an applicant applying to enter into a covered transaction (which includes an application to participate in this program) is required to notify the Federal agency office if the applicant knows that he or she:

- Is presently debarred, suspended, excluded, or disqualified from participation in covered transactions by any Federal agency or department;
- Within the 3-year period preceding the application, has been convicted of, or had a civil judgment rendered against him or her for any of the following offenses:
 - . Commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or a contract under a public transaction;
 - . Violation of Federal or State antitrust statutes; or
 - Commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, receiving stolen property, making false claims, or obstruction of justice;
- Is presently indicted or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with the commission of any of the offenses set forth above: or
- Within a 3-year period preceding the application, has had any public transaction (Federal, State, or local) terminated for cause or default.

☐ I certify that none of the above statements apply to me. *

2. CERTIFICATION OF NO OTHER OBLIGATION

🔲 I certify that, other than my current two-year service obligation with the NELRP, I currently have no other existing service obligations with any other entities (e.g., an active military duty obligation, an existing commitment to an institution or employer for educational pay back, a sign-on bonus to maintain employment at the facility where I am currently serving under the NELRP, a service commitment to a State or local government, or another Federal loan repayment program).

3. CERTIFY BY SELECTING THE BOX BELOW

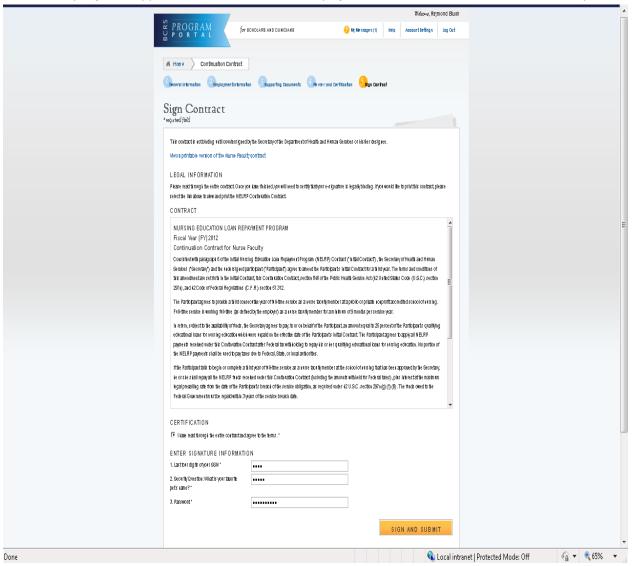
🔲 I certify that the information given in this request is accurate and complete to the best of my knowledge and belief. I understand that it may be investigated and that any willful false statement herein may be punished as a felony under U.S. Code, Title 18, Section 21001 and subject me to civil penalties under the Program Fraud Civil Remedies Act of 1986 (45 CFR 79). I understand that submitting my request does not guarantee its approval, and that it requires review for compliance with my obligation and program policies. *

CONTINUE

な Local intranet | Protected Mode: Off

Section 7: Sign Contract

The final page of the application is the sign contract page. The participant can read the contract on this page, as well as print a copy for themselves, and will then electronically sign the application at the bottom of this page in order to submit their continuation request.



Steps:

- Participant reads the NELRP contract.
- 2. Participant checks the box certifying that "I have read through the entire contract and agree to the terms."
- Participant enters required signature information:
 - Last four digits of SSN
 - Answer to participant's security question
 - Password
- 4. Participant selects SIGN AND SUBMIT to submit their continuation request.

Business Rules:

- Participant must certify that they have read the contract and agree to its terms.
 - o The *Sign and Submit* button will be enabled after this certification.
- The second question under Enter Signature Information will reflect the security question stored in BMISS for the specific participant. This was chosen when creating the participant portal account, or was updated by the participant in Account Settings.

Note: Participant can print the contract by selecting the link View a printable version of the NELRP (or NF) contract.



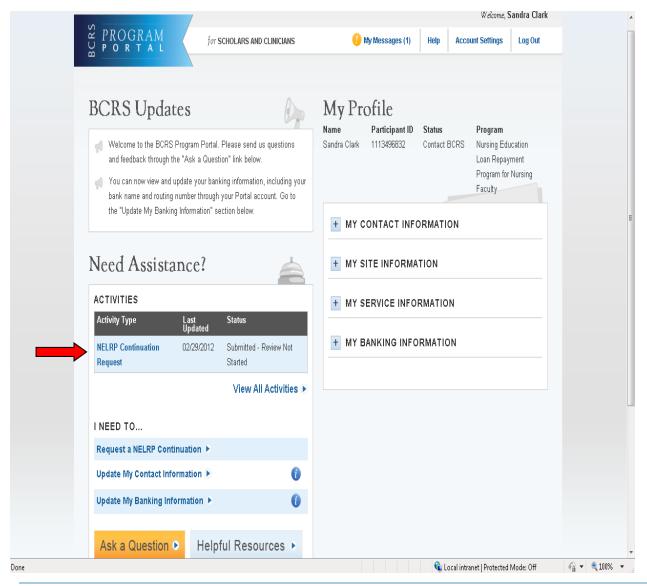
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- If the participant's obligation end date is within 14 days of the current date, the participant will receive the alternate contract. There will be no difference visible to the participant (the link will still say **View a printable version of the NELRP** (or NF) **contract** and the contract title on the page will not say alternate).



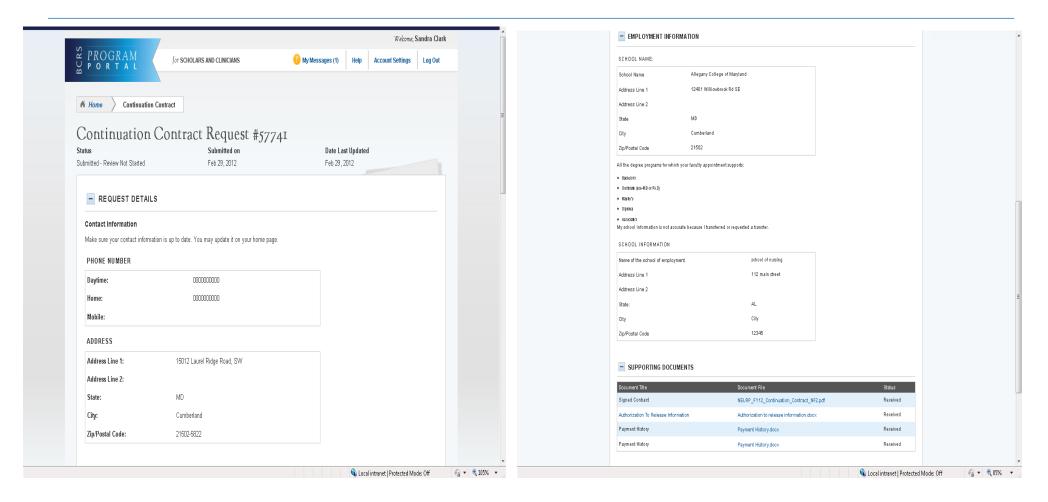
Section 8: Participant Portal After Submit

After the participant submits their continuation request, the request will be shown under their list of *Activities*. The next page (p. 15) shows what a participant will see when they select the link to the Continuation request in the *Activities* table on the participant portal.



- Participant can view the information that they have included in their continuation request by selecting the link NELRP Continuation Request under their list of activities.
- The *Activities* table will show the date the continuation request was last updated as well as the status of the continuation request.





- All sections (Contact Information, Employment Information, and Supporting Documents) are expandable and collapsible.
- The participant can select any of the uploaded documents to view (Signed Contract, Authorization to Release Information, Payment History).
- All information on this page is read-only.



Section 9: Resolving Issues

Please follow the instructions to resolve any inquiries a NELRP participant requesting a continuation might have:

1. For Technical Issues:

• When a technical issue is encountered, e.g. Participant cannot upload supporting documents, the Call Center should log this issue in the BMISS Issue Tracker with the participant's contact information and a description of the problem. At this point, the BMISS HyperCare Support Team would define and resolve the issue as well as notify the Call Center analyst of the resolution.

Logging Issues:

- When logging issues into the BMISS Issue Tracker (http://www.hrsabmissspuat.com:1000/default.aspx):
 - Log issues as "NELRP Continuation Online App" for the Type of Issue field.
 - Attach a screenshot to the issue (if applicable)
 - Include the following details in the Summary section:
 - Participant information: Full name, last four of SSN, email, phone number
 - The exact Continuation Online Application screen the participant was on when the issue occurred
 - The Web Browser the participant was using
 - The frequency of the issue

2. For Program Related Issues:

• If a participant has a program question, the Call Center will try to answer the problem by referring to the Application and Program Guidance. If the Call Center is unable to answer the guestion then they must triage the guestion to the Nursing Education Loan Repayment Program.

For Continuation Online Application Program Related Issues Contact:

Donna Schwab:

DSchwab@hrsa.gov

Or call the NELRP Main line: 301-594-4098

Capturing Participant Information:

- The following participant information should be captured and as much detail of the issue as possible:
 - First and Last Name
 - Email Address
 - Phone Number
 - Last four digits of SSN
 - Section of Continuation online application the user was on when they encountered the problem
 - Detailed summary of the problem
 - Supporting Document (If applicable)



Section 10: Resolving Issue Flow Chart

Participant encounters issue with NERLP Continuation Application

Participant reaches out to Call Center

NELRP Analyst resolves the participant's issue

NELRP Analyst contacts the Call Center Analyst and notifies them of the resolution

> NELRP Analyst communicates the resolution to the participant

