

# Financial Inclusion Forum Survey

Thank you for registering for the Financial Inclusion Forum, co-sponsored by the U.S. Department of the Treasury and the U.S. Agency for International Development on November 30 and December 1. This survey will take approximately 5-7 minutes to complete, and will be used to help shape future steps that build upon the Forum to advance financial inclusion. The collection of information has been cleared under OMB control number 1505-0231.

\* Required

1. **First Name**

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2. **Last Name**

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3. **Organization/Agency Affiliation**

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4. **Email address (will only be used for direct questions, not for spam)**

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5. **Did you attend the Forum on November 30? \***

*Mark only one oval.*

Yes

No

6. **Did you attend the Forum on December 1st? \***

*Mark only one oval.*

Yes

No

## 7. Which sector best describes your work? \*

Mark only one oval.

- Government
- Private Sector
- Non-governmental Organization (NGO)
- Academic
- Other: .....

## 8. On a scale of 1 (not valuable) to 5 (very valuable), how valuable was the Financial Inclusion Forum as a whole? \*

Mark only one oval.

	1	2	3	4	5	
Not Valuable	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Very Valuable

## 9. On a scale of 1 (not valuable) to 5 (very valuable), how valuable were the Monday, November 30 breakout sessions on the roles of the U.S. government?

Mark only one oval.

	1	2	3	4	5	
Not Valuable	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Very Valuable

## 10. On a scale of 1 (not valuable) to 5 (very valuable), how valuable were the plenary panels on Tuesday, December 1?

Mark only one oval.

	1	2	3	4	5	
Not Valuable	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Very Valuable

## 11. On a scale of 1 (not valuable) to 5 (very valuable), how valuable were the Tuesday, December 1 breakout sessions?

Mark only one oval.

	1	2	3	4	5	
Not Valuable	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Very Valuable

**12. What was your biggest takeaway from the Forum? \***

Please write 2-3 sentences.

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**13. Thinking about your organization, what is one actionable item of something you could do to advance financial inclusion? \***

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**14. Thinking about the US Government, what is one actionable item of something it could do to advance financial inclusion domestically? \***

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**15. Thinking about the US Government, what is one actionable item of something it could do to advance financial inclusion internationally? \***

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16. Which topics are you interested in hearing more about, or would like to see included in future discussions on financial inclusion? \*

Choose all that apply

Check all that apply.

- Data and privacy
- Digital innovations (e.g. blockchain)
- Customer identification
- Credit scoring
- Customer centered design and insights
- New research
- SME finance
- Different regulatory approaches to promote financial inclusion
- Other: .....

17. Who else at your organization/agency should be included in future discussions of financial inclusion?

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18. What should we do next to build upon the momentum of the Financial Inclusion Forum to advance this issue? \*

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