

Notice of Debt Issuance

Date

Director for District Licensing
Comptroller of the Currency
Street Address
City, State, Zip Code

Re: Notice of Issuance of Subordinated Debt
(If applicable) CAIS Control Number

Dear Director:

This will notify you that as of *(date)*, *(name of bank and charter number)* issued subordinated debentures in the amount of \$ *(amount)*, bearing an interest rate of *(number)* percent, and maturing *(date)*. I certify that the funds have been fully paid in (in cash, and not in promissory notes or other evidences of debt)¹ as of *(date)*. The issue complies with all regulatory and legal requirements and meets the Comptroller of the Currency's (OCC) requirements for such issues. A copy of the note form and agreement are enclosed.

(If applicable) The OCC declared effective the registration statement and any amendment on *(date)*.

(If applicable) The subordinated debt *(was, was not)* sold to another bank. (If it was sold to another bank, include the name and location of the purchasing bank(s)).

(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6, insert the following sentences.) The sale of subordinated debt resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changing from (former capital category) to (new capital category). As a result, under 12 CFR 32.4(a)(2), the bank's legal lending limit and other statutory limits changed on *(date)*.

If you have questions, contact *(name, address, city, state, ZIP Code)* at *(telephone number)* or *(e-mail address)*.

Sincerely,

-Signature-
Name and Title

President, Vice President, or Cashier

Enclosure(s): Note Form and Agreement

¹ This phrase should be eliminated when payment is made by other than cash or cash equivalent; that is, property, or when the issuing bank loans or advances the funds to purchase the issuance to the purchasers.