

## Projected Regulatory Capital Schedule<sup>1</sup>

Capital Components (In Millions)	Existing <u>Bank</u>	<u>Adjustments</u>	Resulting Pro Forma <u>Bank</u>
Tier 1 Capital	_____	_____	_____
Tier 2 Capital	_____	_____	_____
Tier 3 Capital Allocated for Market Risk	_____	_____	_____
Total Risk Based Capital	_____	_____	_____
 <b>Average and Risk Weighted Assets (In Millions)</b>			
Average Total Assets for Leverage Capital Purposes	_____		_____
Total Risk-weighted Assets	_____		_____
 <b>Adjustments for Financial Subsidiaries (In Millions)</b>			
Adjustments to Tier 1 Capital	_____		_____
Adjustments to Total Risk-based Capital	_____		_____
Adjustment to Risk-weighted Assets	_____		_____
Adjustment to Average Total Assets	_____		_____
 <b>Capital Ratios (Adjusted for Financial Subsidiaries if any)</b>			
Tier 1 Capital to Total Risk-weighted Assets	_____		_____
Total Capital to Total Risk-weighted Assets	_____		_____
Tier 1 Capital to Average Total Consolidated Assets (leverage ratio)	_____		_____

<sup>1</sup> Calculated per the directions for Schedule RC-R of the Call Report for the relevant quarter.