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|  |  U.S. Small Business AdministrationPortfolio Financing Report | OMB No. 3245-0078Expiration Date XX/XX/2017 |
| Name of Licensee\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | License Number\_\_\_\_\_\_\_\_\_\_\_ |
| **Part A - Small Business Concern Data** |
| 1. Name of Small Business \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 2. Employer Identification Number \_\_\_\_-\_\_\_\_\_\_\_\_\_\_\_\_ |
| 3. Street Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |
| 4. City\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 5. State\_\_\_\_\_\_ 6. ZIP Code \_\_\_\_\_\_\_\_\_ 7. County \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |
| 8. Small Business FAX \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 9. Contact Person for FAX \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |
| 10. Date Business Established \_\_/\_\_/\_\_ 11. Form of Business \_\_\_\_ 1) Corporation 2) Partnership 3) Proprietor 4) LLC |
| 12a. NAICS Code \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Industry \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 12b. Energy Saving Qualified Investment? \_\_\_\_ If checked, was Energy Saving debenture used to finance investment? \_\_\_\_\_ |
| 13. Percentage of Small Concern (if any) Owned by: | American Indian or Alaska Native: \_\_\_\_% Asian: \_\_\_\_%  |
| Black or African American: \_\_\_\_% Hispanic or Latino: \_\_\_\_% Native Hawaiian or Other Pacific Islander: \_\_\_\_% White: \_\_\_\_% |
| 14a. Percentage of Small Concern Owned by Women (if any) \_\_\_\_\_% | 14b. Percentage Owned by Veterans (if any) \_\_\_\_\_\_\_% |
| 15. CEO or President (may select one or more): | Woman:\_\_\_\_ American Indian or Alaska Native: \_\_\_\_ Asian: \_\_\_\_  |
| Black or African American: \_\_\_\_ Hispanic or Latino: \_\_\_\_ Native Hawaiian or Other Pacific Islander: \_\_\_\_ White: \_\_\_\_ |
| **Part B - Prefinancing Information** |
| 16. Prefinancing Status: \_\_\_\_ (1) New Information (2) Previously Submitted (3) Acquired Business (4) New Business |
| 17a. Stage of Company at Financing:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | 17b. Technology developed with SBIR/STTR funding:\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 18. Small Business Concern’s Pre-Money Valuation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 19. Fiscal Year End Immediately Prior to Date of Financing (Month/Day/Year) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  |
| 20. Gross Revenue for Prior Fiscal Year $\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | 21. After-Tax Profit or (Loss) for Prior Fiscal Year $\_\_\_\_\_\_\_\_\_\_\_\_ |
| 22. Income Taxes for Prior Fiscal Year: Federal $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Local $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 23. Net Worth $\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | 24. Number of Employees \_\_\_\_\_\_\_\_\_ |
| **Part C - Financing Information** |
| 25. a. Date of Financing \_\_\_/\_\_\_/\_\_\_\_ | b. Date of Disbursement \_\_\_/\_\_\_/\_\_\_\_ | 26. Did Licensee lead this investment? \_\_\_\_\_ |
| 27. Purpose of Financing (Percentage of Financing that will be used to support each category below. Percentages should total to 100%.)  |
| a. Working Capital or Inventory Purchase b. Plant Modernization or Leasehold Improvement c. Acquisition of All or Part of an Existing Business d. Consolidation of Obligations or Non-SBIC Debt Refundinge. New Building or Plant Construction | \_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | f. Acquisition of Machinery and Equipmentg. Land Acquisition or Dwelling Constructionh. Marketing Activities i. Research and Development j. Other | \_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 28. Is this the first Financing of this Small Business by the Licensee? \_\_\_\_\_\_\_ |
| 29. Financing Instruments and Applicable Amounts (for participations, include Licensee's portion only): |
|  | Instrument | Amount  | Initial Interest Rate(s) | % Actual Ownership |
|  | Loan Only | $\_\_\_\_\_\_\_\_\_\_  | \_\_\_\_\_\_\_\_\_\_%  |  |
|  | Debt with Equity Features | $\_\_\_\_\_\_\_\_\_\_  | \_\_\_\_\_\_\_\_\_\_%  |  |
|  | Equity Only | $\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_% |
|  | **Total Licensee Financing** | **$\_\_\_\_\_\_\_\_\_\_**  |  |  |
| 30. Total Size of Financing Round for Small Business Concern: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 31. Comments: |
| **Part D - Transmission Verification** | Transmission Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ |

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