

SBA FORM 468 (Partnership SBICs) SHORT FORM

OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy

Name of Licensee: License Number:		
Street Address:		ALC: A STORY
City, State, and Zip Code:		
County:		
Employer ID Number:		
For the Reporting Period Ending:	Months:	
A - Fund Focus		
B - Ownership		

SBA Form 468 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration. This form contains financial statements and supplementary information which SBA uses to evaluate an SBIC's financial condition and compliance with its business plan and SBIC program requirements. SBA also pools financial information provided by individual SBICs to analyze the SBIC program as a whole with respect to the risk of financial loss to the government and the impact of SBIC financings on the growth of small business.

Form 468 must be completed and filed electronically in the SBIC-Web system. Within the system, you may also upload supplemental documents as the form instructs.

SBIC-Web requires an SBA-approved user account. Submit your account request to sbicwebsupport@sba.gov.

Please Note: The estimated burden for completing this form is 23 hours per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. **PLEASE DO NOT SEND FORMS TO OMB.**

	STATEMENT OF F	INANCIAL POSITION	OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy		
		ed to nearest dollar)			
Name of Licensee:		- The section of the	License No.		
ASSETS	ALL REAL PLANTS	OF THE PARTY OF THE PARTY.		AND DESCRIPTION OF THE PERSON	
		Unrealized	Unrealized	Reported	
LOANS AND INVESTMENTS.	Cost	<u>Depreciation</u>	Appreciation	Value (1)	
LOANS AND INVESTMENTS:	(Col. 1)	(Col. 2)	(Col. 3)	(Col. 4)	
Portfolio Securities: 1 Loans					
2 Debt Securities					
3 Equity Securities					
4 Total Portfolio Securities					
Assets Acquired in Liquidation of Portfolio	Securities:				
5 Receivables from Sale of Assets Acquire				CHARLES CARS	
6 Assets Acquired					
7 Total Assets Acquired					
8 Operating Concerns Acquired					
9 Notes and Other Securities Received					
10 TOTAL LOANS AND INVESTMENTS				Ellis State of the last	
11 Less Current Maturities		HOUSE TO SERVICE THE			
12 Loans and Investments Net of Current	Maturities				
Investment in 301(d) Licensee (2)				Market A. P.	
13 Name/License No.		1			
CURRENT ASSETS		Direct Assessment			
14 Cash and Cash Equivalents		the selection of			
15 Invested Idle Funds		THE REST OF THE PARTY OF THE PA			
16 Interest and Dividends Receivable					
17 Notes and Accounts Receivable					
18 Receivables from Parent or Other Associa	ates	T 100 100 100 17			
19 Less: Allowance for Losses (lines 16, 17, a	and 18)		1.270		
20 Current Maturities of Portfolio Securities					
21 Current Maturities of Assets Acquired		The Division			
22 Current Maturities of Operating Concerns	s Acquired	THE RESERVE OF THE PERSON NAMED IN			
23 Current Maturities of Other Securities		1.00			
24 Other (specify)		THE STATE OF THE S			
25 Other (specify)					
OTHER ASSETS					
26 Net Furniture and Equipment					
27 Net Leverage Fees					
28 Other (specify)					
29 Other (specify)			101111111111111111111111111111111111111	STONE PARTY	
SPECIAL SPECIA					
30 TOTAL ASSETS					

⁽¹⁾ Column Headings apply to items 1 through 12 only. (Cost - Unrealized Depreciation + Unrealized Appreciation = Value)

⁽²⁾ Note to item 13 should include percent owned, cost basis and changes resulting from equity method of accounting.

	STATEMENT OF FINANCIAL POSITION AS OF	OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy
	(Amounts rounded to nearest dollar)	
Name of Licensee:		License No.
LIABILITIES AND CAPITAL	ENGLIGHED BY MAN PARALL	HAMMING THE REAL PROPERTY.
Liabilities		
Long-Term Debt		
31 Notes and Debentures payable to o	r guaranteed by SBA.	
32 Notes and Debentures Payable to O		
33 a. Participating Securities Held or G		
b. Earned Prioritized Payments All		
c. SBA Profit Participation Allocate		
Current Liabilities		
34 Accounts Payable		
35 Due to Parent or Other Associates		
a. Management Expenses Due to	Associates	
b. Other Due to Associates		
36. Accrued Interest Payable		
37. Accrued Taxes Payable		San Investor Inches Investor
38. Distributions Payable		
39. Short-term notes Payable/Lines of	Credit	
40 Other (specify)		
41 Other (specify)		
Other Liabilities		
42 Deferred Credits		
43 Deferred Fee Income		Park Services
44 Other (specify)		
45 Total Liabilities		District Control
PARTNERS' CAPITAL		
46 Private Partners' Contributed Capital		
a. General Partner(s)	di	
b. Limited Partner(s)		
47 Other (specify)		
48 Unrealized Gains (Loss) on Securitie	had see Hald	The second secon
49 Non-Cash Gains/Income	is field	
50 Undistributed Net Realized Earning	s	
51 Undistributed Realized Earnings (lin		
52 TOTAL PARTNERS' CAPITAL		

58 TOTAL LIABILITIES AND PARTNERS' CAPITAL

STATEMENT OF OPERATIONS REALIZE	OMB Approval No. 3245-0063
For MONTHS ENDED	Expiration Date mm/dd/yyyy
(Amounts rounded to nearest dollar)	
Name of Licensee:	License No.
INVESTMENT INCOME	
1 Interest Income	
2 Dividend Income	
3 Income (Loss) from Investments in Partnerships/Flow-through Entities	
4 Income (Loss) from Investments in Section 301(d) Licensee	THE REAL PROPERTY AND ADDRESS OF THE PARTY AND
5 Fees for Management Series	Visit Co.
6 Application, Closing and Other Fees	
7 Interest on Cash Equivalents and Invested Idle Funds	
8 Income from Assets Acquired in Liquidation of	
Loans and Investment (net of \$ Expenses)	THE RESIDENCE OF THE PARTY OF T
9 Other Income	
10 GROSS INVESTMENT INCOME	
EXPENSES	
11 Interest Expense	
a. Interest Expense Earned Prioritized Payments, Charges & Adjustments	
b. Interest Expense SBA Debentures	
c. Other Interest Expense	
12 Commitment Fees & Other Financial Costs	
13 Compensation and Benefits (Officer and Employee)	
14 Investment Advisory and Management Services	
15 Partners' Meetings	A PROPERTY OF THE PARTY OF THE
16 Appraisal and Investigation	
17 Advertising, Communication and Travel	
18 Cost of Space Occupied	
19 Depreciation and Amortization	
a. Amortization of Leverage Fees	
b. Other Depreciation and Amortization 20 Insurance	
21 Payroll and Other Taxes	
22 Provision for Losses on Receivables (excluding loans receivable)	
23 Legal Fees	
24 Audit and Examination Fees	
25 Miscellaneous Expenses	
a. Misc. #1	
b. Misc. #2	
c. Misc. #3 d. Misc. #4	
e. Misc. #5	
f. Misc. #6	
26 TOTAL EXPENSES	
27 NET INVESTMENT INCOME (LOSS)	
28 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)	
29 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS	
30 Extraordinary Item	
31 Cumulative Effect of Change in Accounting Principle 32 NET INCOME (LOSS)	

(1) Provide supporting detail for all realized gains and losses on Page 13P of this form.

	STATEMENT OF CASH FLOWS	OMB Approval	No. 3245-0063
	For MONTHS ENDED		e mm/dd/yyyy
		Expiration Dat	e min, da, yyyy
	(page 1 of 2)		
	(Amounts rounded to nearest dollar)		
Name of Licensee:		License No.	P 1 2 P 1 P 1
OPERATING ACTIVITIES			
Cash Inflows			
1 Interest Received from Portfolio	Concerns		
2 Dividend Received from Portfolio	Concerns	The second second	
3 Other Income Received from Por	tfolio Concerns		
4 Management Services and Other	Fees Received		
5 Interest on Cash Equivalents and			
6 Cash Received from Assets Acqui			
7 Other Operating Cash Receipts			
Cash Outflows			
	tized Payments, Charges and Adjustments)		
9 Commitment Fees and Other Fin			
10 Investment Advisory and Mana			
11 Partners' and Employees' Comp			
12 Operating Expenditures (Exclud			
13 Other Operating Cash Disburse			
14 NET CASH PROVIDED BY (USED IN)			
INVESTING ACTIVITIES			
Cash Inflows			
15 Loan Principal Payments Receiv			
16 Returns of Capital Received fro			
17 Net Proceeds from Disposition			
18 Liquidation of Idle Funds Invest	ments		
19 Other (Specify)			
Cash Outflows			
20 Purchase of Portfolio Securities			
21 Loans to Portfolio concerns			
22 Idle Funds Investment			
23 Other (Specify)			
24 NET CASH PROVIDED BY (USED IN)	INVESTING ACTIVITIES		TOTAL PROPERTY.
FINANCING ACTIVITIES			
Cash Inflows			
25 Proceeds from Issuance of SBA	-Guaranteed Debentures	THE PARTY OF THE P	
25 Proceeds from Issuance of SBA	-Guaranteed Partcipating Securities	AND THE PROPERTY OF THE PARTY O	
27 Proceeds from Non-SBA Borrov	ving		
28 Proceeds from Sale of Stock or	Other Capital Contribution	THE RESIDENCE OF	
29 Other (Specify)			
Cash Outflows			
30 SBA Leverage Fees			
31 Principal Payments on SBA-Gua	ranteed Debentures	Company of the Company of	
32 Principal Payments on Non-SBA			
33 Redemption of Participating Se		VOLUME TO A STREET	
34 Redemption of Private Partners			
35 Prioritized Payments, Charges a			
36 SBA Profit Participation Paid		Land of the same o	
37 Other Distributions Paid			
38 Other (Specify)			
39 NET CASH PROVIDED BY (USED IN)	FINANCING ACTIVITIES		TA THE SECOND

	STATEMENT OF CASH FLOWS	OMB Approval No. 3245-0063
	For MONTHS ENDED	Expiration Date mm/dd/yyyy
	(page 2 of 2)	
	(Amounts rounded to nearest dollar)	
Name of Licensee:		License No.
41 INCREASE (DECREASE) IN	CASH AND CASH EQUIVALENTS	
42 CASH AND CASH EQUALE	NTS AT BEGINNING OF PERIOD	
43 CASH AND CASH EQUIVA	LENTS AT END OF PERIOD (line 14, page 2P)	
DECONCULATION OF NET INCOM	MF (1 000) TO MET CASH DROWNER BY (1000 M) 000004	
44 Net Income (Loss) (Line 32	ME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERAT	ING ACTIVITIES
		turn A saturble se
	Income (Loss) to Net Cash Provided by (used in) Operat	ing Activities:
AE Donucciation and Amend		
45 Depreciation and Amortic		
46 Provision for Losses on A	ccounts Receivable (line 22, page 4P)	
46 Provision for Losses on A 47 Earned Prioritized Payme	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on A 47 Earned Prioritized Payme 48 Realized (Gains) Losses of	ccounts Receivable (line 22, page 4P)	
46 Provision for Losses on A 47 Earned Prioritized Payme	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on A 47 Earned Prioritized Payme 48 Realized (Gains) Losses of	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on Ad 47 Earned Prioritized Payme 48 Realized (Gains) Losses of 49 Other (Specify)	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on Ad 47 Earned Prioritized Payme 48 Realized (Gains) Losses of 49 Other (Specify)	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on Ad 47 Earned Prioritized Payme 48 Realized (Gains) Losses of 49 Other (Specify)	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on Ad 47 Earned Prioritized Payme 48 Realized (Gains) Losses of 49 Other (Specify)	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on Address of Addres	ccounts Receivable (line 22, page 4P) ents, Charges, and Adjustments	
46 Provision for Losses on Address of Addres	ents, Charges, and Adjustments In Investments (line 28, page 4P)	
46 Provision for Losses on Address of Addres	ents, Charges, and Adjustments In Investments (line 28, page 4P) and Liabilities Net of Noncash Items terest and Dividends Receivable	
46 Provision for Losses on Address of Addres	ents, Charges, and Adjustments In Investments (line 28, page 4P) and Liabilities Net of Noncash Items terest and Dividends Receivable ther Current Assets	
46 Provision for Losses on Address of Addres	and Liabilities Net of Noncash Items terest and Dividends Receivable ther Current Assets counts Payable	
46 Provision for Losses on Address of Addres	and Liabilities Net of Noncash Items terest and Dividends Receivable ther Current Assets counts Payable terus descriptions of the second of th	
46 Provision for Losses on Address and Add	and Liabilities Net of Noncash Items terest and Dividends Receivable ther Current Assets tocounts Payable torrued Interest Payable torrued Taxes Payable	
46 Provision for Losses on Address and Add	and Liabilities Net of Noncash Items terest and Dividends Receivable ther Current Assets counts Payable terued Interest Payable stributions Payable stributions Payable	
46 Provision for Losses on Address and Add	and Liabilities Net of Noncash Items terest and Dividends Receivable ther Current Assets counts Payable terued Interest Payable stributions Payable stributions Payable	

Supplemental disclsure of non-cash financing and investing activites may be required. See ASC 230, "Statement of Cash Flows".

(Total must agree with line 14, page 5P)

Example Only - SBICs Must Use Web-Based System To Enter Form 468 STATEMENT OF PARTNERS' CAPITAL OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy AS OF (page 1 of 2) (Amounts rounded to nearest dollar) Name of Licensee: License No. **GENERAL** PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL LIMITED PARTNER(S) PARTNER(S) TOTAL (page 3P, line 46a) (page 3P, line 46B) 1 BALANCE AT BEGINNING OF PERIOD 2 ADDITIONS: a. Partnership interests issued for cash b. Partnership interests issued for services rendered c. Partnership interests issued for contributed non-cash assets d. Capitalization of Retained Earnings Available for Distribution e. Other credits (specify) 3 Total additions (sum of 2a through 2E) 4 Subtotal (line 1 plus line 3) 5 DEDUCTIONS: a. Liquidation of of Partnership interests b. Other debits (specify) 6 Total deductions (sum of 5a through 5b) 7 BALANCE AT END OF PERIOD (line 4 minus line 6)--Total must agree with lines 46a and 46b, page 3P UNDISTRIBUTED NET UNDISTRIBUTED NON-CASH PART II. UNDISTRIBUTED REALIZED EARNINGS GAINS/INCOME **REALIZED EARNINGS REALIZED EARNINGS** (1) (2) (1) + (2)1 BALANCE AT BEGINNING OF PERIOD 2 ADDITIONS: a. Net investment income b. Interest Expense - Earned Prioritized Payments, Charges & Adjustments (line 11a, page4P) c. Realized gain (loss) on investments d. Gain on appreciation of securities distributed in kind e. Other (specify) 3 Total additions (sum of 2a through 2e) 4 Subtotal (line 1 plus line 3) 5 DEDUCTIONS: a. Cash Distributions b. Distribtions allocated but not paid c. In-Kind Distributions (at fair value) d. Capitalization of Retained Earnings available for Distribution e. Other (specify)

9 BALANCE AT END OF PERIOD (line 7 plus line 8) -Totals must agree with lines 49, 50, and 51, page 3P

6 Total deductions (sum of 5a through 5e)
7 Total before collection of non-cash gains/income

8 Collection of non-cash gains/income

(line 4 minus line 6)

	I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION II. REGULATORY AND LEVERAGEABLE CAPITAL AS OF	OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy
	(Amounts rounded to nearest dollar)	
Name of Licensee:		License No.
PART I. RETAINED EARNING	S AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION.	
	d Earnings (line 50, page 3P)	
2 LESS: Unrealized Depreci	ation (line 10, column 2, page 2P)	
3 RETAINED EARNINGS AV	AILABLE FOR DISTRIBUTION OR CAPITALIZATION	
PART II. SCHEDULE OF REGU	LATORY AND LEVERAGEABLE CAPITAL	
1 Private Partners' Contribu	ated Capital (line 46, page 3P)	
2 ADD:		The state of the s
a. Unfunded binding com	mitments from Institutional Investors	
b. Waived management	fees credited as capital contributions	
3 LESS: Regulatory Distribu	utions	
a. Organization Expenses	Not Approved by SBA (1)	
b. Partnership interests I	ssued for Services	
c. Partnership interests Is	ssued for Non-cash Assets (unless approved by	
SBA for inclusion in Re	gulatory Capital or converted to cash)	
d. Other (specify)		
4 Total Regulatory Deduction	ons (Sum of 3a through 3d)	
5 Other Adjustments to Reg	gulatory Capital (specify)	
6 REGULATORY CAPITAL (s	um of lines 1, 2, 4, and 5)	
7 LESS: Unfunded binding of	ommitments from Institutional Investors	
8 LESS: Non-cash assets inc	cluded in Regulatory Capital, other than eligible investments in Small Co	oncerns
9 LESS: Other deductions (specify)	
10 LEVERAGEABLE CAPITA	L (sum of lines 6 through 9)	
	ATE INVESTOR CAPITAL CONTRIBUTIONS & DISTRIBUTIONS	
(for SBICs licensed o	n or after January 1, 1994)	
1 All Private Capital Contril	outions Ever Paid-In	Assessment of the second
the second of th	e Investors Ever Paid Out - Including Fair Market Value of Non-Cash Dis	stributions

NOTES

(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.

		AS OF Expiration Date mm/dd/y							
Name of Licensee:	The Park of the Pa		Lie						
1	2	3	4	5	6	7			
Name of Small Business	Employer ID	Amount of Commitment	Date Made	Expiration Date	Loan, Debt, or Equity?	New investment or follow-on?			
			0.0						
			1						
			The state of						
						Francisco (September 1987)			
	TOTAL				THE RESERVE	SALES AND ADDRESS OF THE PARTY			

SCHEDULE OF GUARANTEES OMB Approval No. 3245- AS OF Expiration Date mm/dd,										
Name of Licensee:				7-11-11-2		License No.				
1	2	3	4	5	6	7				
Name of Small Business / Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collaterialized? If so, by what?	Description of underlying obligation of Small Business				
TOTAL										

Example Only - SBICs Must Use Web-Based System To Enter Form 468

CHEDULE 1			SCHEDU AS O		AND INVESTMENT	rs	OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy			
ame of Licensee:				- CITE				License No.		
Note: Items in red for	nt only apply to SBICs	in the Office of Liq	uidation or as spe	cifically request	ed by SBA.					
Portfolio Company Name Employer			% Own	% Vote	Cost at End of Perio	od l	Inrealized Ap	p (Dep)	Total Reported Value	
Loans and Investme	nts (ordered by date									
Investment Date Investment Type		Initial Invest. Amount	Cost at Beg. of Period	Additions/ Deductions	Description of Addition/Deduc			Inrealized App (Dep)	Reported Value	
Other Notes:	Qualifies	as start-up per CFR	107.50?			Class I and	II Appreciati	on		
Smaller Enterprise? Comments:	naller Enterprise? Equity Capital?		Capital?				Class II Appre	eciation Amount: eciation Amount: te of Up Round?		
Equity Information		Number of Shares:		Loan/Debt Info	ormation			Status:		
Type of Shares: Equity Features:	Market/Liquidity:		MARIE E	Maturity Da Repay. Terr Collater	Type:	: Interest Rate:				
Warrants? Terms:	Expiration Date: _			Date of Last Pa Balloon Payme		Balloon % at mate	urity:			
Other type of OL Asset? If yes: Type: Amount:				. Des		Future Estimated Recoveries: Date Investment Concluded:				

SCHEDULE 1 A/B OMB Approval No. 3245-0063 1 A. SUMMARY OF LOANS AND INVESTMENTS Expiration Date mm/dd/yyyy **1 B. SMALLER ENTERPRISE FINANCINGS** AS OF License No. Name of Licensee: **1 A. SUMMARY OF LOANS AND INVESTMENTS** 4 5 6 2 3 Unrealized Additions/ Cost at Beginning of Appreciation Cost at End of (Depreciation) **Reported Value** (Deductions) Period **Investment Category** Period Total Loans (line1, page 2P) Total Debt Securities (line 2, page 2P) Total Equity Securities (line 3, page 2P) Total Portfolio Securities (line 4, page 2P) Total Assets Acquired (line 7, page 2P) Total Operating Concerns Acquired (line 8, page 2P) Total Notes and Other Secs. Received (line 9, page 2P) Total Loans and Investments (line 10, page 2P)

1 B. SMALLER ENTERPRISE FINANCINGS
1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.
2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.
3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)
SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.

SCHEDULE 2 SCHEDULE OF REALIZED GAINS AND OMB Approval No. 3245-0063 LOSSES ON LOANS AND INVESTMENTS Expiration Date mm/dd/yyyy MONTHS ENDED ____ FOR Name of Licensee: License No. 1 3 4 6 9 10 **Components of Net Sales Price** Name and Address of Name of Small Business / Employer Note/ Maturity Security **Transaction Type Net Sales** Realized Purchaser (applies to sales and (2) / Date Type (1) Price Gains/ (Loss) Date Equity / Type exchanges) Cost Cash **Escrow Exp. Comments** TOTAL

⁽¹⁾ Security Type: L= Loans, D=Debt, E=Equity, AA=Assets Acquired, OC=Operating concerns acquired, NS=Notes and Other Securities Received

⁽²⁾ Transaction Type: S= Sale, E=Exchange, C=Charge-off, D=Distribution of Securities

										al No. 3245-0063 ate mm/dd/yyyy
Name of Licensee:				157.75.70				License No.		
1	2	3	4	5	6	7	8	9	10	11
		Delinquent	Principal:	Delinque	nt Interest	Date of Las	t Payment	Amount of L	ast Payment	
Name of Small Business / Employer ID	Outstanding Principal Balance	Amount Past Due	Days Past Due (1)	Amount Past Due	Days Past Due (1)	Principal	Interest	Principal	Interest	Fair Makrket Value OF Collateral

TOTAL

⁽¹⁾ Based on oldest delinquency.

SCHEDULE 5	SCHEDULE OF CASH AND IN AS OF	VESTED IDLE FUNDS	OMB Approval No. 3245-006 Expiration Date mm/dd/yyy
Name of Licensee:			License No.
CC	OMPLETE SCHEDULE ONLY IF LICENSEE I	HAS, OR PLANS TO APPLY FOR,	SBA LEVERAGE.
I. U.S. GOVERNMENT C	DBLIGATIONS (direct or guaranteed)		
	Description	Maturity Date	Amount
II. REPURCHASE AGRE	EMENTS WITH FEDERALLY-INSURED IN:	STITUTION	
Name and Loc	cation of Financial Institution	Maturity Date	Amount
III. CERTIFICATES OF D	DEPOSIT ISSUED BY FEDERALLY-INSURED	INSTITUTIONS	
Name and Loc	cation of Financial Institution	Maturity Date	Amount
IV. DEMAND DEPOSIT	, MONEY MARKET, AND SAVING ACCOU	JNTS IN FEDERALLY-INSURED IN	ISTITUTIONS
Name and Lo	cation of Financial Institution	Maturity Date	Amount
V. OTHER CASH AND I	NVESTED IDLE FUNDS		
	Description	Maturity Date	Amount
LETE 17 1941			
	TOTAL CACH.	CACH FOLINALENTS AND IDLE	INDS
		CASH EQUIVALENTS AND IDLE FO with sum of lines 14 and 15, pag	

SCHEDULE 8		Unaudited AS OF		Company Information	OMB Approval No. 3245-0063 Expiration Date mm/dd/yyyy				
Name of Licensee:	TO STATE OF THE PARTY OF THE PA		Tale Market			License No.			
Note: Items in red font only apply to SBIC	s in the Office of Liquida	ation or as spe	cifically request	ted by SBA.					
Portfolio Company Name	Employer ID	% Own	% Vote	Cost at End of Period	Unrealized	App (Dep)	Total Reported		
General Portfolio Company Information					lio Company Financial		The Paris of the P		
				Rounded to nearest \$	Period 1	Period 2	Period 3		
Business Description NAICS:				As of Date	- Vermal 15 h				
				Basis Period	▼				
			100	Revenues					
				Gross Profit					
		I		EBITDA					
		The First		Interest Charges					
1st Date Invested:		Overline?	1	Net Income					
Current stage:			~	Cashflow from Ops.					
				Cash Balance					
Exchange:		Stock Symbo	ol:	Current Assets	Test Thomas				
		V Salata Market Market		Fixed Assets					
If orignal investment company's name ch	hanged, was acquired/n	nerged,		Total Assets					
company name of original investment:				Current Liabilities					
			71-27	Long term Debt					
Address:		No. of the last last	THE RESERVE	Total Liabilities					
City/State:			_		FOR LINE DESIGNATION				
Zip Code:	LMI:			Enterprise Value					
Lip code.				Additional Information for Mos	et Docont EV End for	SPICe in Liquidation			
Other Comments:			0.000	Financial Statement Type:		ent Opinion:			
Other comments.							Other		
				If other explain:		_doing concern	_Other		
				Economic Data for Recent FY En					
					na .				
				Full-time employees: Federal Taxes Paid:		State Tayes Daids			
				rederal taxes raid.	The second	State Taxes Paid:			
Portfolio Company Waterfall/Capitaliza	tion Table	PDF Fil	e Uploaded:	X	AUGUST TO PUBLIC				
							1 1212		
<u>Instructions</u> : Upload latest waterfall/cap portfolio company is public and you only		ALCOHOLOGICA CONTRACTOR AND	A CONTRACTOR OF THE PARTY OF TH		or you hold warrants	that you have valued	over cost. If the		
portione company to passic and you only	, note dest securities of	common stock	,, , , , , , , , , , , , , , , , , , , ,	sea to provide this information.					
Include all relevant information associate	ed with each security in	ncluding inform	nation needed	to assess value of your holdings. Pak	evant information ma	u include: date closes	L cocurity issued		
price, total round size, SBIC's participation									
accruing dividends, etc If the SBIC has									
observation rights, or other rights (such		2 Office of Liqu	idation, you mit	ist also describe any investor rights y	you noid, such as nega	ative covenants, board	membership or		

SCHEDULE 9		UNAUDITED SBIC CUMULATIVE INVESTMENT				OMB Approval No. 3245-0063			
			PERFORMANCE AS OF				Expiration Date mm/dd/yyy		
Name of Licensee:			A THE SECTION				License No.		
Include all investments, both re format requested, you may om 2011.									
1	2	3	4	6	7	8	9	10	11
			Total Dollars Invested		Gross Receipts	*		Gross Receipts to Total Dollars Invested	(Gross Receipts + Reported Value) to Total Dollars Invested
Name of Small Business	Date 1st Employer ID Invested			Cash	Equity	Total	SBA Reported Value		

TOTAL

^{*} Note: Gross Receipts includes all cash and qualifying equity securities received by SBIC for portfolio company investment. Cash receipts may include interest, dividends, repayment of debt, profit distributions, etc... Equity securities may only be included if they have been distributed by the SBIC to its investors; in which case, they should be entered based on the distributed value. Equity securities or notes still held by the SBIC should be included in the Residual Value.

QUARTERLY CERTIFICATIONS

OMB Approval No. 3245-0063
Expiration Date mm/dd/yyyy

e of Licensee:	BOOK MANAGEMENT MANAGEMENT	H. T. P. LANS	License No.	DATE OF THE PARTY OF
	MANAGEMENT CI	ERTIFICATION		P BUT A
	MANAGEMENT	- CATTON		
1,[, a General Partner of		(Licensee),]	
[, a General Partner of, a General Partner of		, the General Partner o	of
	(Licensee),.		
	a Managing Mambas of			
the General Partner of	, a Managing Member of(Licensee) 1		_
	, the President of		,	
the General Partner of		Licensee),] do here	by certify as follows:	
1 The Financial Bonart for	the mouth and d		h	
	the months ended (Licensee) to the Small Busin			us and correct in
	schedules listed below have bee			ue and correct in
respects. The statements and	scriedules listed below have bee	en omitted from the	e submission.	
			aviewed and approved	the Einancial Per
2. The General Partner of _		(Licensee) has re	eviewed and approved	the rillancial Ne
The General Partner of _ of such company for the	nonths ended	(Licensee) has re	eviewed and approved	the rinalitial ke
of such company for the m	nonths ended			
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3STATEMENTS AND SCH	(Licensee) is in good	standing under the	e laws of the State of _	
3STATEMENTS AND SCH	re certifying as to the truth and	standing under the	e laws of the State of _	spects, and
3 STATEMENTS AND SCH	re certifying as to the truth and	accuracy of the Fir	nancial Report in all reg on this certification.	spects, and Knowingly mak
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