



SBA FORM 468  
(Corporate SBICs)  
SHORT FORM

OMB Approval No. 3245-0063  
Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_  
License Number: \_\_\_\_\_

Street Address: \_\_\_\_\_  
City, State, and Zip Code: \_\_\_\_\_  
County: \_\_\_\_\_

Employer ID Number: \_\_\_\_\_

For the Reporting Period Ending: \_\_\_\_\_ Months: \_\_\_\_\_

A - Fund Focus \_\_\_\_\_ ▼  
B - Ownership \_\_\_\_\_

SBA Form 468 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration. This form contains financial statements and supplementary information which SBA uses to evaluate an SBIC's financial condition and compliance with its business plan and SBIC program requirements. SBA also pools financial information provided by individual SBICs to analyze the SBIC program as a whole with respect to the risk of financial loss to the government and the impact of SBIC financings on the growth of small business.

Form 468 must be completed and filed electronically in the SBIC-Web system. Within the system, you may also upload supplemental documents as the form instructs.

SBIC-Web requires an SBA-approved user account. Submit your account request to sbicwebsupport@sba.gov.

Please Note: The estimated burden for completing this form is 23 hours per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. **PLEASE DO NOT SEND FORMS TO OMB.**



**STATEMENT OF FINANCIAL POSITION**

OMB Approval No. 3245-0063

AS OF \_\_\_\_\_

Expiration Date mm/dd/yyyy

(Amounts rounded to nearest dollar)

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**ASSETS**

	<u>Cost</u> (Col. 1)	<u>Unrealized Depreciation</u> (Col. 2)	<u>Unrealized Appreciation</u> (Col. 3)	<u>Reported Value (1)</u> (Col. 4)
<b>LOANS AND INVESTMENTS:</b>				
<b>Portfolio Securities:</b>				
1 Loans				
2 Debt Securities				
3 Equity Securities				
<b>4 Total Portfolio Securities</b>				
<b>Assets Acquired in Liquidation of Portfolio Securities:</b>				
5 Receivables from Sale of Assets Acquired				
6 Assets Acquired				
<b>7 Total Assets Acquired</b>				
8 Operating Concerns Acquired				
9 Notes and Other Securities Received				
<b>10 TOTAL LOANS AND INVESTMENTS</b>				
<b>11 Less Current Maturities</b>				
<b>12 Loans and Investments Net of Current Maturities</b>				
<b>Investment in 301(d) Licensee (2)</b>				
13 Name/License No. _____ / _____				
<b>CURRENT ASSETS</b>				
14 Cash and Cash Equivalents				
15 Invested Idle Funds				
16 Interest and Dividends Receivable				
17 Notes and Accounts Receivable				
18 Receivables from Parent or Other Associates				
19 Less: Allowance for Losses (lines 16, 17, and 18)				
20 Current Maturities of Portfolio Securities				
21 Current Maturities of Assets Acquired				
22 Current Maturities of Operating Concerns Acquired				
23 Current Maturities of Other Securities				
24 Other (specify) _____				
25 Other (specify) _____				
<b>OTHER ASSETS</b>				
26 Net Furniture and Equipment				
27 Net Leverage Fees				
28 Other (specify) _____				
29 Other (specify) _____				
<b>30 TOTAL ASSETS</b>				

(1) Column Headings apply to items 1 through 12 only. (Cost - Unrealized Depreciation + Unrealized Appreciation = Value)

(2) Note to item 13 should include percent owned, cost basis and changes resulting from equity method of accounting.



**STATEMENT OF FINANCIAL POSITION**

OMB Approval No. 3245-0063

AS OF \_\_\_\_\_

Expiration Date mm/dd/yyyy

(Amounts rounded to nearest dollar)

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**LIABILITIES AND CAPITAL**

**Liabilities**

**Long-Term Debt**

31 Notes and Debentures payable to or guaranteed by SBA					
32 Notes and Debentures Payable to Others					
33 a. 4% Redeemable Preferred Stock (301(d) Licenses Only)					
b. Cumulative Undeclared 4% Dividends					

**Current Liabilities**

34 Accounts Payable					
35 Due to Parent or Other Associates					
a. Management Expenses Due to Associates					
b. Other Due to Associates					
36. Accrued Interest Payable					
37. Accrued Taxes Payable					
38. Dividends Payable					
39. Short-term notes Payable/Lines of Credit					
40 Other (specify)					
41 Other (specify)					

**Other Liabilities**

42 Deferred Credits					
43 Deferred Fee Income					
44 Other (specify)					

**45 Total Liabilities** \_\_\_\_\_

**CAPITAL**

46 Capital Stock					
47 Paid-in Surplus					
48 Restricted Contributed Capital Surplus					
49 Capital Stock and Surplus					
50 3% Preferred Stock Purchased by SBA					
51 Unrealized Gains (Loss) on Securities Held					
52 Non-Cash Gains/Income					
53 Undistributed Net Realized Earnings					
a. Restricted (Equal to Cost of Treasury Stock)					
b. Unrestricted					
c. Total (53a plus 53b)					
54 Undistributed Realized Earnings (line 52 plus line 53c)					
<b>55 Total</b>					
56: Less: Cost of Treasury Stock					

**57 TOTAL CAPITAL** \_\_\_\_\_

**58 TOTAL LIABILITIES AND CAPITAL (LINES 45 AND 57)** \_\_\_\_\_



STATEMENT OF OPERATIONS REALIZED

For \_\_\_ MONTHS ENDED \_\_\_\_\_

(Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063

Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_ License No. \_\_\_\_\_

**INVESTMENT INCOME**

1 Interest Income	
2 Dividend Income	
3 Income (Loss) from Investments in Partnerships/Flow-through Entities	
4 Income (Loss) from Investments in Section 301(d) Licensee	
5 Fees for Management Services	
6 Application, Closing and Other Fees	
7 Interest on Cash Equivalents and Invested Idle Funds	
8 Income from Assets Acquired in Liquidation of Loans and Investment (net of \$ _____ Expenses)	
9 Other Income	
<b>10 GROSS INVESTMENT INCOME</b>	

**EXPENSES**

11 Interest Expense	
a. Interest Expense -- SBA Debentures	
b. Other Interest Expense	
12 Commitment Fees & Other Financial Costs	
13 Compensation and Benefits (Officer and Employee)	
14 Investment Advisory and Management Services	
15 Director's and Stockholder's Meetings	
16 Appraisal and Investigation	
17 Advertising, Communication and Travel	
18 Cost of Space Occupied	
19 Depreciation and Amortization	
a. Amortization of Leverage Fees	
b. Other Depreciation and Amortization	
20 Insurance	
21 Payroll and Other Taxes	
22 Provision for Losses on Receivables (excluding loans receivable)	
23 Legal Fees	
24 Audit and Examination Fees	
25 Miscellaneous Expenses	
a. Misc. #1	
b. Misc. #2	
c. Misc. #3	
d. Misc. #4	
e. Misc. #5	
f. Misc. #6	

**26 TOTAL EXPENSES**

**27 NET INVESTMENT INCOME (LOSS)**

**28 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)**

**29 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS**

30 Extraordinary Item

31 Cumulative Effect of Change in Accounting Principle

**32 NET INCOME (LOSS)**

(1) Provide supporting detail for all realized gains and losses on Page 13C of this form.



**STATEMENT OF CASH FLOWS**  
**For \_\_\_ MONTHS ENDED \_\_\_\_\_**  
 (page 1 of 2)  
 (Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063  
 Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**OPERATING ACTIVITIES**

**Cash Inflows**

- 1 Interest Received from Portfolio Concerns
- 2 Dividend Received from Portfolio Concerns
- 3 Other Income Received from Portfolio Concerns
- 4 Management Services and Other Fees Received
- 5 Interest on Cash Equivalents and Invested Idle Funds
- 6 Cash Received from Assets Acquired in Liquidations
- 7 Other Operating Cash Receipts


**Cash Outflows**

- 8 Interest Paid
- 9 Commitment Fees and Other Financial Costs
- 10 Investment Advisory and Management Fees
- 11 Officers, Directors and Employees' Compensation and Benefits
- 12 Operating Expenditures (Excluding Compensation and Benefits)
- 13 Income Taxes paid
- 14 Other Operating Cash Disbursements


**15 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES**

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**INVESTING ACTIVITIES**

**Cash Inflows**

- 16 Loan Principal Payments Received from Portfolio Concerns
- 17 Returns of Capital Received from Portfolio Concerns
- 18 Net Proceeds from Disposition of Portfolio Securities
- 19 Liquidation of Idle Funds Investments
- 20 Other (Specify) \_\_\_\_\_


**Cash Outflows**

- 21 Purchase of Portfolio Securities
- 22. Loans to Portfolio concerns
- 23 Idle Funds Investment
- 24 Other (Specify) \_\_\_\_\_


**25 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES**

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**FINANCING ACTIVITIES**

**Cash Inflows**

- 26 Proceeds from Issuance of SBA-Guaranteed Debentures
- 27 Proceeds from Non-SBA Borrowing
- 28 Proceeds from Sale of Stock or Other Capital Contribution
- 29 Other (Specify) \_\_\_\_\_


**Cash Outflows**

- 30 SBA Leverage Fees
- 31 Principal Payments on SBA-Guaranteed Debentures
- 32 Principal Payments on Non-SBA Borrowing
- 33 Redemption of 4% Preferred Stock
- 34 Redemption of 3% Preferred Stock
- 35 Redemption of Stock (excluding 3% and 4% Preferred)
- 36 Dividends Paid
- 37 Other (Specify) \_\_\_\_\_


**38 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES**

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**STATEMENT OF CASH FLOWS**  
**For \_\_\_ MONTHS ENDED \_\_\_\_\_**  
 (page 2 of 2)  
 (Amounts rounded to nearest dollar)

OMB Approval No. 3245-0063  
 Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

39 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	<input type="text"/>
40 CASH AND CASH EQUALENTS AT BEGINNING OF PERIOD	<input type="text"/>
41 CASH AND CASH EQUIVALENTS AT END OF PERIOD (line 14, page 2C)	<input type="text"/>

**RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES**

<b>42 Net Income (Loss) (Line 32, page 4C)</b>	<input type="text"/>
<b>Adjustments to Reconcile Net Income (Loss) to Net Cash Provided by (used in) Operating Activities:</b>	
43 Depreciation and Amortization (line 19, page 4C)	<input type="text"/>
44 Provision for Losses on Accounts Receivable (line 22, page 4C)	<input type="text"/>
45 Provision for Deferred Income Taxes	<input type="text"/>
46 Realized (Gains) Losses on Investments (line 28, page 4C)	<input type="text"/>
47 Other (Specify) <input type="text"/>	<input type="text"/>
a. <input type="text"/>	<input type="text"/>
b. <input type="text"/>	<input type="text"/>
c. <input type="text"/>	<input type="text"/>

**Changes in Operating Assets and Liabilities Net of Noncash Items**

48 (Increase) Decrease in Interest and Dividends Receivable	<input type="text"/>
49 (Increase) Decrease in Other Current Assets	<input type="text"/>
50 Increase (Decrease) in Accounts Payable	<input type="text"/>
51 Increase (Decrease) in Accrued Interest Payable	<input type="text"/>
52 Increase (Decrease) in Accrued Taxes Payable	<input type="text"/>
53 Increase (Decrease) in Dividends Payable	<input type="text"/>
54 Increase (Decrease) in Other Current Liabilities	<input type="text"/>
55 Other (Specify) <input type="text"/>	<input type="text"/>
56 Other (Specify) <input type="text"/>	<input type="text"/>

**57 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES**  
 (Total must agree with line 15, page 5C)

Supplemental disclosure of non-cash financing and investing activities may be required.  
 See ASC 230, "Statement of Cash Flows."



**STATEMENT OF STOCKHOLDER'S EQUITY**

OMB Approval No. 3245-0063

AS OF \_\_\_\_\_

Expiration Date mm/dd/yyyy

(page 1 of 2)

(Amounts rounded to nearest dollar)

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**PART I. CAPITAL STOCK AND PAID-IN SURPLUS**

CAPITAL STOCK <small>(page 3P, line 46a)</small>	PAID-IN SURPLUS	TOTAL

**1 BALANCE AT BEGINNING OF PERIOD**

**2 ADDITIONS:**

a. Capital stock issued for cash

b. Capital stock issued for services rendered

c. Capital stock issued for contributed non-cash assets

d. Capitalization of Retained Earnings Available for Distribution

e. Gain on Sale of Treasury Stock

f. Other credits (specify) \_\_\_\_\_

**3 Total additions (sum of 2a through 2f)**

**4 Subtotal (line 1 plus line 3)**

**5 DEDUCTIONS:**

a. Retirement of capital stock

b. Return of capital distributions

c. Loss on sale of Treasury Stock

d. Other debits (specify) \_\_\_\_\_

**6 Total deductions (sum of 5a through 5d)**

**7 BALANCE AT END OF PERIOD (line 4 minus line 6)--**  
 Total must agree with lines 46 and 47, page 3C

**PART II. UNDISTRIBUTED REALIZED EARNINGS**

NON-CASH GAINS/INCOME <small>(1)</small>	UNDISTRIBUTED NET REALIZED EARNINGS <small>(2)</small>	UNDISTRIBUTED REALIZED EARNINGS <small>(1) + (2)</small>

**1 BALANCE AT BEGINNING OF PERIOD**

**2 ADDITIONS:**

a. Net investment income

b. Realized gain (loss) on investments

c. Gain on appreciation of securities distributed in kind

d. Other (specify) \_\_\_\_\_

**3 Total additions (sum of 2a through 2d)**

**4 Subtotal (line 1 plus line 3)**

**5 DEDUCTIONS:**

a. Dividends - Cash

b. Dividends - Stock

c. Dividends - In-Kind (at fair value)

d. Capitalization of Retained Earnings available for Distribution

e. Other (specify) \_\_\_\_\_

**6 Total deductions (sum of 5a through 5e)**

**7 Total before collection of non-cash gains/income**  
 (line 4 minus line 6)

**8 Collection of non-cash gains/income**

**9 BALANCE AT END OF PERIOD (line 7 plus line 8) -**  
 Totals must agree with lines 52, 53c and 54, page 3C



**I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION**

OMB Approval No. 3245-0063

**II. REGULATORY AND LEVERAGEABLE CAPITAL**

Expiration Date mm/dd/yyyy

AS OF \_\_\_\_\_

(Amounts rounded to nearest dollar)

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION.**

1 Undistributed net Realized Earnings (line 53b, page 3C)	
2 LESS: Unrealized Depreciation (line 10, column 2, page 2C)	
3 ADD: Cumulative Unpaid distributions on 4% Redeemable Preferred Stock--Section 301(d) Licensees only (line 33b, page 3C)	
4 <b>RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION</b>	

**PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL**

1 Capital Stock and Paid-in Surplus (sum of lines 46 and 47, page 3C)	
2 ADD: Unfunded binding commitments from Institutional Investors	
3 LESS: Regulatory Distributions	
a. Organization Expenses Not Approved by SBA (1)	
b. Capital Stock Issued for Services	
c. Capital Stock Issued for Non-cash Assets (unless approved by SBA for inclusion in Regulatory Capital or converted to cash)	
d. Treasury Stock at Cost	
e. Other (specify) _____	
4 Total Regulatory Deductions (Sum of 3a through 3e)	
5 Other Adjustments to Regulatory Capital (specify) _____	
6 <b>REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)</b>	
7 LESS: Unfunded binding commitments from Institutional Investors	
8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns	
9 LESS: Other deductions (specify) _____	
10 <b>LEVERAGEABLE CAPITAL (sum of lines 6 through 9)</b>	

**PART IIa. ADJUSTMENT TO REGULATORY CAPITAL FOR CAPITAL IMPAIRMENT AND OVERLINE PURPOSES**

***PART IIa ONLY APPLIES IF LICENSEE HAS COMPLETED THE REPURCHASE OF ITS 3% PREFERRED STOCK FROM SBA.***

11 <b>REGULATORY CAPITAL (Part II, line 6)</b>	
12 ADD: Restricted Contributed Capital Surplus (line 49, page 3C)	
13 <b>ADJUSTED REGULATORY CAPITAL FOR CAPITAL IMPAIRMENT AND OVERLINE PURPOSES (line 11 plus line 12)</b>	

**NOTES**

***(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.***



**SCHEDULE OF COMMITMENTS**

AS OF \_\_\_\_\_

OMB Approval No. 3245-0063

Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

1	2	3	4	5	6	7
Name of Small Business	Employer ID	Amount of Commitment	Date Made	Expiration Date	Loan, Debt, or Equity?	New investment or follow-on?
<b>TOTAL</b>						



**SCHEDULE OF GUARANTEES**  
**AS OF \_\_\_\_\_**

OMB Approval No. 3245-0063  
 Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

1	2	3	4	5	6	7
Name of Small Business / Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized? If so, by what?	Description of underlying obligation of Small Business
<b>TOTAL</b>						



**SCHEDULE 1**

**SCHEDULE OF LOANS AND INVESTMENTS  
AS OF \_\_\_\_\_**

OMB Approval No. 3245-0063  
Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_ License No. \_\_\_\_\_

*Note: Items in red font only apply to SBICs in the Office of Liquidation or as specifically requested by SBA.*

Portfolio Company Name	Employer ID	% Own	% Vote	Cost at End of Period	Unrealized App (Dep)	Total Reported Value

**Loans and Investments (ordered by date ascending)**

Investment Date	Investment Type	Initial Invest. Amount	Cost at Beg. of Period	Additions/Deductions	Description of Addition/Deduction	Cost at End of Period	Unrealized App (Dep)	Reported Value

<b>Other Notes:</b> Smaller Enterprise? Comments:	Qualifies as start-up per CFR 107.50? _____	Equity Capital? _____				<b>Class I and II Appreciation</b>		
						Class I Appreciation Amount:		
						Class II Appreciation Amount:		
						If Class II, Date of Up Round?		

<b>Equity Information</b>		Number of Shares: _____	<b>Loan/Debt Information</b>		Status: _____
Type of Shares: _____	Market/Liquidity: _____	Maturity Date: _____	Type: _____	Interest Rate: _____	
Equity Features: _____		Repay. Terms: _____			
		Collateral: _____			

Warrants? _____	Expiration Date: _____	Date of Last Payment: _____	
Terms: _____		Balloon Payment Due: _____	Balloon % at maturity: _____
Other type of OL Asset? _____	If yes: Type: _____	Description of Asset: _____	Future Estimated Recoveries: _____
	Amount: _____	Description of Liens: _____	Date Investment Concluded: _____



AS OF \_\_\_\_\_

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**1 A. SUMMARY OF LOANS AND INVESTMENTS**

1	2	3	4	5	6
Investment Category	Cost at Beginning of Period	Additions/ (Deductions)	Cost at End of Period	Unrealized Appreciation (Depreciation)	Reported Value
Total Loans (line 1, page 2C)					
Total Debt Securities (line 2, page 2C)					
Total Equity Securities (line 3, page 2C)					
<b>Total Portfolio Securities (line 4, page 2C)</b>					
Total Assets Acquired (line 7, page 2C)					
Total Operating Concerns Acquired (line 8, page 2C)					
Total Notes and Other Secs. Received (line 9, page 2C)					
<b>Total Loans and Investments (line 10, page 2C)</b>					

**1 B. SMALLER ENTERPRISE FINANCINGS**

1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.

2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.

3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)

SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.



**SCHEDULE 2**

**SCHEDULE OF REALIZED GAINS AND  
LOSSES ON LOANS AND INVESTMENTS  
FOR \_\_\_\_ MONTHS ENDED \_\_\_\_**

OMB Approval No. 3245-0063  
Expiration Date mm/dd/yyyy

Name of Licensee:						License No.			
1	2	3	4	5	6	7	8	9	10
Name of Small Business / Employer ID	Security Type (1)	Transaction Type (2) / Date	Net Sales Price	Cost	Realized Gains/ (Loss)	Components of Net Sales Price			Name and Address of Purchaser (applies to sales and exchanges)
						Cash	Note/ Maturity Date	Equity / Type	
_____ / _____	_____	_____ / _____	_____	_____	_____	_____	_____ / _____	_____ / _____	_____ _____ _____
						Escrow Exp. Comments			
<b>TOTAL</b>									

(1) Security Type: L= Loans, D=Debt, E=Equity, AA=Assets Acquired, OC=Operating concerns acquired, NS=Notes and Other Securities Received  
 (2) Transaction Type: S= Sale, E=Exchange, C=Charge-off, D=Distribution of Securities



**SCHEDULE 4**

**SCHEDULE OF DELINQUENT  
LOANS AND INVESTMENTS  
AS OF \_\_\_\_\_**

OMB Approval No. 3245-0063  
Expiration Date mm/dd/yyyy

Name of Licensee:		License No.								
1	2	3	4	5	6	7	8	9	10	11
Name of Small Business / Employer ID	Outstanding Principal Balance	Delinquent Principal:		Delinquent Interest		Date of Last Payment		Amount of Last Payment		Fair Market Value OF Collateral
		Amount Past Due	Days Past Due (1)	Amount Past Due	Days Past Due (1)	Principal	Interest	Principal	Interest	
<b>TOTAL</b>										

(1) Based on oldest delinquency.

**SCHEDULE 8**

**Unaudited Portfolio Company Information**

OMB Approval No. 3245-0063

AS OF \_\_\_\_\_

Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

*Note: Items in red font only apply to SBICs in the Office of Liquidation or as specifically requested by SBA.*

Portfolio Company Name	Employer ID	% Own	% Vote	Cost at End of Period	Unrealized App (Dep)	Total Reported Value

**General Portfolio Company Information**

Business Description NAICS:

1st Date Invested:  Overline?

Current stage:

Exchange:  Stock Symbol:

If original investment company's name changed, was acquired/merged, company name of original investment:

Address:

City/State:

Zip Code:  LMI:

Other Comments:

**Portfolio Company Financial Information**

Rounded to nearest \$	Period 1	Period 2	Period 3
As of Date			
Revenues			
Gross Profit			
EBITDA			
Interest Charges			
Net Income			
Cashflow from Ops.			
Burn Rate			
Cash Balance			
Current Assets			
Fixed Assets			
Total Assets			
Current Liabilities			
Debt			
Total Liabilities			
EOY Equity Value (Market)			
EOY Enterprise Value			

**Additional Information for Most Recent FY End for SBICs in Liquidation**

Financial Statement Type: \_\_\_\_\_ Statement Opinion: \_\_\_\_\_

Statement Notes:  Significant Litigation  Going Concern  Other

If other explain: \_\_\_\_\_

**Economic Data for Recent FY End**

Full-time employees:

Federal Taxes Paid:  State Taxes Paid:

**Portfolio Company Waterfall**

Spreadsheet Uploaded:

**Instructions:** Upload waterfall spreadsheet if you hold an equity investment in the portfolio company or you hold warrants that you have valued over cost. Waterfall information should minimally include all financings since your initial investment, including those in which you did not participate. Information should include all relevant information associated with each security, including: date closed, security issued, post-money valuation associated with round, total round size, SBIC's participation within round, co-investors in round (representing over 10% of round), liquidation preferences, seniority, accruing dividends, etc...

If the SBIC has been transferred to the Office of Liquidation, you must also describe any investor rights you hold, such as negative covenants, board membership or observation rights, or other rights (such as veto or springing).



**QUARTERLY CERTIFICATIONS**

OMB Approval No. 3245-0063

Expiration Date mm/dd/yyyy

Name of Licensee: \_\_\_\_\_

License No. \_\_\_\_\_

**MANAGEMENT CERTIFICATION**

I, \_\_\_\_\_ the Chief Financial Officer of \_\_\_\_\_ (Licensee), do hereby certify that the financial report for the \_\_\_\_\_ months ended \_\_\_\_\_ submitted by \_\_\_\_\_ (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.

STATEMENTS AND SCHEDULES OMITTED:

**CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.**

Date: \_\_\_\_\_ By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**SECRETARY'S CERTIFICATION**

I, \_\_\_\_\_, the duly elected, qualified and acting Secretary of \_\_\_\_\_ (Licensee), do hereby certify as follows:

- 1. \_\_\_\_\_ (Licensee) is in good standing under the laws of the State of \_\_\_\_\_.
- 2. The minutes of the meeting of the Board of Directors of \_\_\_\_\_ (Licensee) on \_\_\_\_\_, document that the Board at such meeting, reviewed and approved the Financial Report of such company for the \_\_\_\_\_ months ended \_\_\_\_\_.

**CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.**

Date: \_\_\_\_\_ By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_