

### BCRS Management Information System Solution (BMISS)

Division of External Affairs (DEA) Ambassador Program Online Application User Guide

December 2013



### **Division of External Affairs (DEA)** Ambassador Program Online Application User Guide

### **Table of Contents**

Introduction: Ambassador Program Online Application User Guide	3
Section 1: BCRS Portal	4
Section 2: Create Account	5
Section 3: Logging In	8
Section 4: Forgot Your Password	9
Section 5: Ambassador Portal	11
Section 6: My Contact Information	12
Section 7: My Professional Information	13
Section 8: My NHSC Program Information	15
Section 9: Application Submission	17
Section 10: Account Settings	18



### Introduction: Ambassador Program Online Application User Guide

**Purpose:** The Ambassador Online Application user guide serves as the main tool for the Customer Care Center to answer questions regarding issues applicants have when calling for resolution. The primary intent for this user guide is to focus on the functionality developed for the Ambassador Program Online Application.

**Roles:** The application will be filled out by external users. The Customer Care Center Analysts need to understand the functionality to support external users should they encounter any problems with the application.

**Precondition:** Applicant has a question regarding the Ambassador Program Online Application and contacts the Customer Care Center for help to resolve an issue.



### Section 1: BCRS Portal

The BCRS Portal allows applicants to navigate to the Ambassador Program application



#### Steps:

- 1. Applicant selects "An Ambassador"
- 2. System displays log in page (see Section 2 and 3).
- 3. Applicant can log in and begin his/her application if he/she has an existing Portal account.



### **Section 2: Create Account**

If an Ambassador applicant does not have an exisiting portal account he/she must create an account before beginning an Ambassador application.

PROGRAM	for AMBASSADORS			
	Login Please log in using th Your Email * Your Password *	he fields below.	assword?	
Create an Accourt Not a registered user? Create an A	nt mbassador account		Questions? For more information or questions plea Refer to the Portal FAQ Contact the BCRS Customer Care 4 Use TTY for hearing impaired: 1-87 Monday-Friday (except Federal holiday: email at GetHelp@hrsa.gov.	ase: Center at <b>1-800-221-9393</b> <b>7-897-9910</b> s), 8:00 am to 8:00 pm ET or

#### Steps:

- 1. Applicant navigates to the Online Application via the weblink: https://programportal.hrsa.gov/extranet/landing.seam
- 2. Applicant selects "An Ambassador"
- 3. Applicant selects the "Create an Account" link at the bottom left hand section of the page

#### Business Rules:

 System shall allow user with an existing portal account from past cycles to login with their existing login information



#### Division of External Affairs (DEA)

Ambassador Program Online Application User Guide

The applicant will be prompted to fill in a series of fields in order to create an account. Once the applicant selects "Create," the system will send an activation email to the address used to create the account.

BCRS b	ORTAL	for AMBASSADORS	
(	Create An Acc	count	
	First Name *		
	Last Name *		
	Title	Select 💌	-
	Suffix	Select 💌	
	Email *		]
	Confirm Email *		]
	Create Password * 🛈		]
	Confirm Password *		]
	Security Question * 🕧	Select 💌	
	Answer*		

#### WHAT HAPPENS NEXT?

After you click "Register" the system will create your account and send an email to the address entered above with an account unlocking link. The email will provide instructions on how to unlock your account.



#### Steps:

- 1. Applicant answers each of the required fields.
- 2. Applicant selects **REGISTER** to register for an account.
- 3. The system will prompt the user at the top of his/her screen that his/her account is created. The system also sends an activation email to the applicant's email address.
- 4. The email will be from: <u>noreplay@hrsa.gov</u> with a subject of "Activate your Ambassador A account." The applicant will open the email and click on the activation link in the body of the email.
- 5. The system will re-direct the applicant to the Home page notifying him/her that his/her account is activated.

#### Business Rules:

- The email address provided by the applicant will serve as his/her username.
- The system will not allow the applicant to use an email that is already attached to an existing participant account
- Applicants can select the tool tip next to the Password field for details on password criteria
- System shall not allow user to log into account until account is activated



#### Division of External Affairs (DEA)

#### Ambassador Program Online Application User Guide

Below is the activation email sent to an applicant. Once the applicant selects the link in the body of the email, the system will activate his/her account and redirect him/her to log into the application.

Activate your Ambassador account	📄 Trash x	÷ 2
<b>bmiss@voosh.de</b> <bmiss@voosh.de> to me 🗨</bmiss@voosh.de>		4:27 PM (20 hours ago) 🖌 💌
Hello,		
Thank you for registering on the Bureau Ambassadors as an ambassador for the Program (NCLRP).	Clinician Recruitment and Service National Health Service Corps (N	es (BCRS) Program Portal for √HSC) or Nursing Core Loan Repayment
Please use the link below to activate yo https://testbcrs.hrsa.gov:443/extranet/g	ur account: eneric/public/unlock.seam?c=opic	cachafeyarasimusenen
(If the link above is not click-able, pleas	e copy the link and enter it into yo	our browser.)
After activating your account, you will n	ed to confirm the information that	t we have for you in our records.
Thank you for taking the time to fill out t	his information.	
Sincerely,		
The Bureau Clinician Recruitment and S	ervices	
http://www.hrsa.gov/about/organization/	oureaus/bors/	



### Section 3: Logging In

After activating an account, the applicant will be able to log in. The applicant will enter the email address and password used when creating his/her account. If the applicant forgets his/her password, he/she can reset the password by selecting the "Forgot your password?" link.

	for AMBASSADORS		Steps:         1. Applicant enters his/her email address and
	Login Please log in using the fields below	<i>x</i>	<ul> <li>password.</li> <li>2. Applicant selects <b>LOGIN</b> and the system brings him/her to the Not Started Home page.</li> </ul>
	Your Email * Your Password * forgot your p	bassword?	Business Rules: - The applicant will be warned after his/her second failed log in attempt that his/her account will be locked with a third failed log in attempt.
Create an Account	bassador account	Questions? For more information or questions please: • Refer to the Portal FAQ • Contact the BCRS Customer Care Center at 1-800-221-9393 • Use TTY for hearing impaired: 1-877-897-9910 Monday-Friday (except Federal holidays), 8:00 am to 8:00 pm ET or email at GetHelp@hrsa.gov.	<ul> <li>The applicant's account will be locked after the third failed log in attempt.</li> <li>The applicant can select "Forgot your password?" to reset his/her account, or; Contact the Customer Care Center to have his/her account unlocked</li> </ul>
		Ambassador Application Guide   Privacy Policy   Version	8.0



### Section 4: Forgot Your Password

If the applicant forgets his/her password, they can select the *forgot your password*? (Forgot Password) link:





Step 2: Answer your security question below to have your password reset.

What is your favorite pet's name?

Answer:



SUBMIT

#### Steps:

- 1. Applicant selects forgot your password? (forgot your password).
- 2. Applicant enters his/her email address and selects **NEXT** (Next) (see Figure 2)
- 3. The Applicant answers the security question he/she selected when he/she created his/her account, and selects **SUBMIT** (Submit) (see Figure 3)
- 4. System displays confirmation and sends email to applicant (see Figure 4)
- 5. Applicant selects Reset Password Link from email
- 6. Applicant enters new password and selects UPDATE PASSWORD (Update Password), (see Figure 5)

Your answer is correct. Please check your email for further instructions.

# Forgot Password?

\* required fields

#### Step 3: Check your email.

You should receive an email containing a link to reset your password. If you do not access this link and reset your password within 2 days the link will expire and you will have to request a new one.



#### Division of External Affairs (DEA)

Ambassador Program Online Application User Guide

Please set your new passwi	rd below.	
Change Password * required field		
New password: *		
Confirm new password: *		
5		UPDATE PASSWORD

#### Notes:

- Passwords must have a minimum length of eight characters; shall not contain slang, jargon, or personal information; shall not contain all or part of your username; and must contain: at least one English upper-case character (A-Z), at least one English lower-case character (a-z), at least one numerical digit (0-9), and at least one special character (e.g. @, !, \$, %). A character may not be repeated more than once in succession.



### Section 5: Ambassador Portal

Once the Ambassador logs in, he/she will be directed to the Ambassador Portal. From the Ambassador portal, the applicant can start the Ambassador application.

SU PROGRAM	for AMBASSADORS	Log Out	<u>Steps</u> :
Welcome to the Amba	assador Portal! 🕨	View All Messages ►	<ol> <li>Applicant reads through the information displayed on the Home Page.</li> <li>Applicant selects Start Ambassador Application (Start My Applicant Selects)</li> </ol>
My Profile Name: Richard Parker	Status: Inactive		Ambassador Application). <u>Business Rules</u> : <ul> <li>An applicant can not save the application and must complete the application in one session.</li> </ul>
National Health Service Corps as serve as additional local res primary health care in commun Ambassador application today!	(NHSC) Ambassadors are dedicated volunteers who help edu sources for current NHSC members. NHSC Ambassadors ins nities with limited access to care. If you think you fit these criter !	ucate and inform prospective NHSC members as well pire and motivate students and providers to provide ia, the NHSC encourages you to submit your Start Ambassador Application	
Service Request	S		
You have no service requests.			
Need Assistance	e?		
CONTACT US For support, please contact us	at <b>1-800-221-9393</b> , Monday through Friday (except Federal ho	lidays), 8 am to 8 pm ET.	



## Section 6: My Contact Information

This section is used to capture contact information on the applicant.

	· · ·		<u>Steps</u> :
22 PROGRAM	for AMBASSADORS	Log Out	<ol> <li>Applicant answers all required questions.         <ol> <li>Required questions are denoted with an asterisk (*)</li> </ol> </li> </ol>
Welcome to the Amba	ssador Portal! >		<ol> <li>Applicant selects <b>Next Step</b> (Next Step) once the have answered all the required questions</li> </ol>
Ambassador A	pplication	ssages P	<ol> <li>Applicant will be directed to the My Professional Information section</li> </ol>
Ambassador Ap * required field	plication		Business Rules: - City, State, Zip/Postal Code, Daytime Phone Numbe and Email Address are required fields
- MY CONTACT INFO	RMATION		
Address Line 1			<ul> <li>System will automatically populate portal account email in the "Email Address" field.</li> <li>Applicant can enter an alternate email</li> </ul>
Address Line 2			address in this field.
City *			<ul> <li>Entering an email in this field will not change the email used to log into the note!</li> </ul>
State *	Start typing		portal.
Zip/Postal Code *			<ul> <li>Information entered in this section will be made publi on the Ambassador Directory. Applicants should only</li> </ul>
Daytime Phone Number *	(000)-000-0000		enter his/her work contact information.
Mobile Phone Number	(000)-000-0000		
Email Address *	testemail@emailtest.com		
	Nex	kt Step	



### **Section 7: My Professional Information**

This section captures information about the applicants professional work experience. Additionally applicants will have an opportunity to detail his/her sphere of influence and who they will be connecting with as NHSC Ambassadors.

nical Discipline	Health Service Psychologist	
nary Organization Type *	Clinical Site Administration	
r Role *	Site Administration (NHSC)	
anization Name *	Test Organization Name	
Title *	Test Job Title	
Working with Students	Working with Residents	Working with Professionals
🗹 Physician	🗖 Physician	🗹 Physician
🗹 Physician Assistant	✓ Dentist	Physician Assistant
🗹 Nurse		☑ Nurse
☑ Nurse Practitioner		✓ Nurse Practitioner
🗹 Nurse Midwife		✓ Nurse Midwife
<ul> <li>Psychiatric Nurse</li> <li>Specialist</li> </ul>		Psychiatric Nurse Specialist
🗹 Dentist		🔽 Dentist
🗹 Dental Hygienist		🔽 Dental Hygienist
🗹 Psychologist		Psychologist
🗹 Social Worker		Social Worker
🗹 Counselor		Counselor
Marriage and Family Therapist		Marriage and Family

#### Steps:

- Applicant answers required fields.
  - Required fields denoted with an (\*)
- Applicant selects **Next Step** (Next Step) once he/she have answered all the required fields.
- Applicant will be directed to the My Program Information section

#### siness Rules:

- If an applicant does not have a Clinical Discipline, he/she can leave that field blank
- The "Your Role" field is filtered by the "Primary Organization Type" answer
  - There is no role selection if the "Primary Organization Type" is National Professional Trade Organization
- If an applicant has an Academic "Primary Organization Type" he/she will have to select a "State" then a "School" (See screen shot 2 on next page)

#### мехсэтер



**Division of External Affairs (DEA)** Ambassador Program Online Application User Guide

ical Discipline	Health Service Psychologist 📃	_
nary Organization Type *	Academic	2
r Role *	Admissions Advisor	
ool State *	Virginia	
ool *	HAMPTON UNIVERSITY	V
Title *	Test Job Title	
Working with Students	Working with Residents	Working with Professionals
🗹 Physician	🗖 Physician	Physician
🗹 Physician Assistant	Dentist	Physician Assistant
☑ Nurse		Vurse
Nurse Practitioner		☑ Nurse Practitioner
Nurse Midwife		☑ Nurse Midwife
✓ Psychiatric Nurse Specialist		Psychiatric Nurse Specialist
🗹 Dentist		🗹 Dentist
🗹 Dental Hygienist		🗵 Dental Hygienist
Psychologist		Psychologist
🗵 Social Worker		Social Worker
Counselor		Counselor
Marriage and Family Therapist		Marriage and Family Therapist



### Section 8: My NHSC Program Information

In this section, applicants indicate if they are current or a previous participant in one of the NHSC Loan Repayment or Scholarship Programs. Applicants also have the opportunity to indicate why he/she wants to be an NHSC Ambassador.

Are you a current or former participant? *	C Yes C No		
Would you like your participation in the NHSC p	rogram to be made public? *	O Yes O No	
Would you like to be contacted about speaking program? *	engagements related to the NHSC	C Yes C No	
Explain briefly why you would like to become an NHSC Ambassador *			

Please Note: All information captured in this section will be available to the general public through the NHSC Ambassador Directory. Please do not include any sensitive information that you do not want publicly available. The NHSC recommends that Ambassadors provide work or business information for addresses and phone numbers whenever possible. Ambassadors will have the ability to edit their information once their application is approved.

SUBMIT

#### Steps:

- 1. Applicant answers required fields.
  - Required fields denoted with an (\*)
- 2. Applicant selects **SUBMIT** (Submit) once they have answered all the required fields.
  - Applicant can also navigate back to previous sections to review application before submission
- 3. Applicant is directed to Portal landing page.

#### Business Rule:

- An applicant is restricted to 1000 characters on why he/she wants to become an NHSC Ambassador
- If an applicant is a current or former NHSC participantand the applicant logs into the Ambassador application with his/her exisiting portal account, his/her alumni status will be automatically populated and can not be changed.
- If an applicant indicates that he/she is a current pariticpant or an alumni, he/she will have to indicate which program and his/her obligation end year. (see screenshot 3)
- An applicant can not edit his/her application after he/she submits the application





Are you a current or former participant? *			3
Program *	Loan Repayment Program	¥	<u> </u>
Obligation End Year *	2012		
Would you like your obligation end date in th	e NHSC program to be made public? *	⊙ Yes C No	
Would you like your participation in the NHS	C program to be made public? *	€Yes CNo	
Would you like to be contacted about speaki program? *	ng engagements related to the NHSC	€Yes CNo	
Explain briefly why you would like to become	Lorem Ipsum		

Please Note: All information captured in this section will be available to the general public through the NHSC Ambassador Directory. Please do not include any sensitive information that you do not want publicly available. The NHSC recommends that Ambassadors provide work or business information for addresses and phone numbers whenever possible. Ambassadors will have the ability to edit their information once their application is approved.

SUBMIT



### **Section 9: Application Submission**

Once an applicant has submitted his/her application, he/she will be directed to the Ambassador Portal Page. The applicant's status will be "Inactive" until a DEA analyst approves his /her application.





### **Section 10: Account Settings**

Once an applicant has created a portal account, the applicant can change his/her password, email and security question via the Account Setting page. The Account

	Settings link is located at the bottom of the Ambassador Portal Page.
Account Settings	Steps to reset password:
	1. Applicant creates new password.
	2. Applicant confirms new password.
Account Settings	3 Applicant enters current password
	<ol> <li>Applicant clicks Change Password (Change Password)</li> </ol>
Your Current Email Address: richmparker19@gmail.com	CHANGE BASSWORD
	Create New Password
CHANGE EMAIL ADDRESS CHANGE PASSWORD	
	Password
	Current Password
Confirm New Email Address Confirm New Password	Change Password
	E System diaplays confirmation that password has been successfully
	updated.
Change Email	Stans to shange amaily
Ghange Einan Ghange Fassword	Steps to change email.
	1. Applicant enters a new email address.
CHANGE SECURITY INFORMATION	2. Applicant confirms the new email address.
Security Question 🕧	3. Applicant enters current email address.
Answer	4. Applicant enters current password.
Current Password	5. Applicant clicks Change Email (Change Email)
Change Requirity Information	6. A verification email will be sent to the new email address.
change security information	7 Applicant clicks on link in the email to verify his/her new email
	address.



#### **Division of External Affairs (DEA)** Ambassador Program Online Application User Guide

#### Business Rules:

- System will not allow applicant to change email to one that is in use by another account.
- System shall provide functionality for applicant to change security question and answer.
- System shall require applicant to log out and log back in upon changing their username/email or password.

