

Instructions

Tab	A row in the spreadsheet corresponds to:	The number of spreadsheets of this type to be submitted:	Comments
C Patent Information	A Patent	Submit one spreadsheet.	
D Standard Setting Commitments	A Standard Setting Organization Commitment	Submit one spreadsheet.	
E Portfolio Information	A Patent Portfolio	Submit one spreadsheet.	
F.1 Patent Acquisitions	A Patent Acquisition	Submit one spreadsheet.	
F.1.f Acquired Patents	A Patent Acquired in an Acquisition	Submit one spreadsheet.	
F.1.i Acquisition Payments	A Person Receiving Payment from an Acquisition	Submit one spreadsheet.	
G.1 Patent Transfers	A Patent Transfer	Submit one spreadsheet.	
G.1.f Transferred Patents	A Patent Transferred in a Transfer	Submit one spreadsheet.	
G.1.i j Transfer Payments	A Person Receiving Payment from a Transfer	Submit one spreadsheet.	
H.1 Demand Information	A Demand	Submit one spreadsheet.	
H.2 Litigation Information	A Litigation Against One Defendant (including related companies)	Submit one spreadsheet.	If multiple, independent, defendants are named in one litigation, provide a separate entry for each defendant
H.3 License Information	A License Agreement	Submit one spreadsheet.	
I Aggregate Costs	A Firm	Submit one spreadsheet.	
J Aggregate Revenue	A Firm	Submit one spreadsheet.	

C Patent Information

Request Number	Request Text	Example	Comment
C.1.a	State the Person within the Firm who Holds the Patent.	ABC, Co.	If the Patent is Held by a Firm subsidiary, state the subsidiary.
C.1.b	State the Patent number.	9999999	XXXXXXX Omit commas from patent number.
C.1.c	State the Patent's priority date.	01/01/2014	MM/DD/YYYY
C.1.d	State the application to which the Patent claims earliest priority.	99/999999	XX/XXXXXX
C.1.e	Does the Patent expire either 17 years from the date of issuance, if the Patent was filed before June 7, 1995, or 20 years from the priority date, if the Patent was filed after June 7, 1995?	Y	Y or N
C.1.e(1)	State the Patent's expiration date.	01/01/2014	MM/DD/YYYY
C.1.f	Has the Patent been subject to review by the Patent and Trademark Office since January 1, 2009?	Y	Y or N
C.1.f(1)	Provide the docket number for each review.	CBM2012-0001	See instructions for docket number formatting.
C.1.g	Do(es) any Person(s) outside the Firm Hold any Legal Rights to the Patent?	Y	Y or N
C.1.g(1)	Identify the Person(s) who Hold(s) any Legal Rights to the Patent.	ABC, Co.	Separate multiple responses with a semicolon.
C.1.h	Do(es) any Person(s) outside the Firm Hold an Economic Interest in the Patent?	Y	Y or N
C.1.h(1)	Identify the Person(s) who Hold(s) any Economic Interest in the Patent.	ABC, Co.	Separate multiple responses with a semicolon.
C.1.i	Does the Firm have an exclusive License to the Patent?	Y	Y or N
C.1.i(3)	If the exclusive License is limited by geography, list the geographic restrictions.	Continental United States	Separate multiple responses with a semicolon.
C.1.i(4)(a)	If the exclusive License is limited by field of use state the specific field of use restriction.	Computers	Separate multiple responses with a semicolon.
C.1.i(4)(b)	Identify, from the following list, in which sector(s) is the field of use restriction: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.
C.1.j	Has the Firm Asserted the Patent?	Y	Y or N
C.1.j(1)	State whether the patent is a Wireless Patent.	Y	Y or N
C.1.j(2)	Identify, from the following list, in which sector(s) the Patent was Asserted: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.
C.1.k	Has the Firm included the Patent in any Demand?	Y	Y or N
C.1.l	Has the Firm brought Litigation involving the Patent?	Y	Y or N
C.1.m	Has the Firm Licensed the Patent to any Person(s)?	Y	Y or N
C.1.n	Has the Firm, or any other Person, assigned a value to the Patent?	Y	Y or N
C.1.n(1)	State the date of the most recent valuation.	01/01/2014	MM/DD/YYYY
C.1.n(2)	State the amount of the most recent valuation.	99999	Round to the nearest dollar. Omit dollar sign and separators.
C.1.o	State the number of known Assignments of the Patent before the Patent was Acquired by the Firm.	1	As part of your response do not include the assignment of Legal Rights to a Patent by a Firm employee who is bound to assign Legal Rights to the Firm at the time of invention.
C.1.q	State whether the Patent was Asserted in Litigation before the Firm Acquired the Patent.	Y	Y or N
C.1.q(1)	State the number of times the Patent was Asserted in Litigation before the Firm Acquired the Patent.	1	

D Standard Setting Commitments

Request Number	Request Text	Example	Comment
D.1.a	State the date the commitment was made.	01/01/2014	MM/DD/YYYY
D.1.b	Identify the Person who made the commitment.	ABC, Co.	
D.1.c	Identify the Standard Setting Organization.	ITU	
D.1.d	Identify the standard(s) to which the commitment applies.	LTE	Separate multiple responses with a semicolon.
D.1.f	State whether the commitment is to License the Patent(s) or any Patent claim(s) on reasonable and non-discriminatory (RAND); fair, reasonable, and non-discriminatory (FRAND); royalty-free (RF); or other terms.	RAND	Separate multiple responses with a semicolon.
D.1.g	Is the commitment subject to a field of use restriction?	Y	Y or N
D.1.g(1)	State the specific field of use restriction(s).	Computers	Separate multiple responses with a semicolon.
D.1.g(2)	Identify, from the following list, in which sector(s) is the field of use restriction: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.

E Portfolio Information

<b>Request Number</b>	<b>Request Text</b>	<b>Example</b>	<b>Comment</b>
E.1.a	Has the Firm organized the Portfolio by field of use?	Y	Y or N
E.1.a(1)	State the specific field of use.	Computers	Separate multiple responses with a semicolon.
E.1.a(2)	Identify, from the following list, in which sector(s) is the field of use: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.
E.1.b	Does the Firm identify the Patent(s) included in the Patent Portfolio?	Y	Y or N
E.1.c	Has the Firm assigned a value to the Patent Portfolio?	Y	Y or N
E.1.c(1)	State the date of the most recent valuation.	01/01/2014	MM/DD/YYYY
E.1.c(2)	State the amount of the most recent valuation.	99999	Round to the nearest dollar. Omit dollar sign and separators.

F.1 Patent Acquisitions

Request Number	Request Text	Example	Comment
F.1.a	State the date of the transaction.	01/01/2014	MM/DD/YYYY
F.1.b	State the Person who Acquired the Patent(s).	ABC, Co.	
F.1.c	State the Person(s) from whom the Patent(s) were Acquired.	ABC, Co.	Separate multiple responses with a semicolon.
F.1.c(1)	Did the Firm Acquire the Patent(s) from a named inventor of the Patent?	Y	Y or N
F.1.c(2)	Did the Firm Acquire the Patent(s) from an employer of the named inventor?	Y	Y or N
F.1.c(3)	Did the Firm Acquire the Patent from a Person that the Firm identifies as a Patent Assertion Entity?	Y	Y or N
F.1.d	State the total number of Patents Acquired in this transaction.	1	
F.1.e	Did the Firm Acquire any Wireless Patent(s) in this transaction?	Y	Y or N
F.1.f			Insert responses in tab F.1.f.
F.1.g	Did the Firm assume existing License obligations for the Patent(s)?	Y	Y or N
F.1.g(1)	State the total number of License obligations assumed.	1	
F.1.g(2)	State the total revenue obtained by the Firm as a result of assuming existing License obligations to the date of this request.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.g(3)	State the total revenue expected to be obtained by the Firm in the future as a result of assuming existing License obligations.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.h	Did the Firm Acquire the Patent(s) in connection with any proceeding before a United States Bankruptcy Court?	Y	Y or N
F.1.h(1)	State the jurisdiction.	D.N.J.	See instructions for jurisdiction abbreviation.
F.1.h(2)	State the docket number.	14-99999	See instructions for docket number formatting.
F.1.i			Insert responses in tab F.1.i.
F.1.j	Does the Acquisition involve a cross-License?	Y	Y or N
F.1.j(1)	State the date of the cross-License agreement.	01/01/2014	MM/DD/YYYY
F.1.j(2)	Has the Firm assigned a value to the cross-License?	Y	Y or N
F.1.j(2)(a)	State the date of the most recent valuation.	01/01/2014	MM/DD/YYYY
F.1.j(2)(b)	State the amount of the most recent valuation.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.k	Did any Person outside the Firm financially contribute to the Acquisition?	Y	Y or N
F.1.k(1)	State the Person(s) who contributed to the Acquisition.	ABC, Co.	Separate multiple responses with a semicolon.
F.1.k(2)	State the total amount contributed by other Person(s) to the Acquisition.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.k(3)	State the total amount expected to be contributed by other Persons in the future as a result of the Acquisition.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.l	Do(es) any Person(s) outside the Firm Hold any Legal Rights to any of the Patents Acquired in this transaction?	Y	Y or N
F.1.l(1)	State the Person(s) who Hold any Legal Rights to any Acquired Patents.	ABC, Co.	Separate multiple responses with a semicolon.

F.1.f Acquired Patents

<b>Request Number</b>	<b>Request Text</b>	<b>Example</b>	<b>Comment</b>
F.1.a	State the date of the transaction.	01/01/2014	MM/DD/YYYY
F.1.b	State the Person who Acquired the Patents.	ABC, Co.	
F.1.c	State the Person(s) from whom the Patent(s) were Acquired.	ABC, Co.	Separate multiple responses with a semicolon.
F.1.f(1)	State the Patent Number.	9999999	XXXXXXXX Omit commas from patent number.
F.1.f(2)	Did the Firm assign the Patent in connection with this transaction?	Y	Y or N
F.1.f(2)(a)	Was the assignment recorded with the United States Patent and Trademark Office?	Y	Y or N
F.1.f(3)	Did the Firm obtain an exclusive License to the Patent in connection with the transaction?	Y	Y or N
F.1.f(4)	Did the Firm License the Patent back to its previous owner?	Y	Y or N

F.1.i Acquisition Payments

Request Number	Request Text	Example	Comment
F.1.a	State the date of the transaction.	01/01/2014	MM/DD/YYYY
F.1.b	State the Person who Acquired the Patents.	ABC, Co.	
F.1.c	State the Person(s) from whom the Patent(s) were Acquired.	ABC, Co.	Separate multiple responses with a semicolon.
F.1.i(1)	State the Person to whom the payment was made.	ABC, Co.	
F.1.i(1)(a)	Was the Person a named inventor of a Patent included in the transaction?	Y	Y or N
F.1.i(1)(b)	Was the Person an employer of a named inventor of a Patent included in the transaction?	Y	Y or N
F.1.i(1)(c)	Was the Patent(s) Acquired from the Person?	Y	Y or N
F.1.i(2)	Did the Firm make a lump-sum payment(s), i.e. a payment not directly affected by the Firm's future revenue or unit sales, to this Person to Acquire the Patents?	Y	Y or N
F.1.i(2)(a)	State the total amount of the lump-sum payment(s) made.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(2)(b)	State the total amount of the lump-sum payment(s) expected to be made in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)	Did the Firm pay, or is the Firm expecting to pay, an on-going payment, i.e., a payment that is directly affected by either the Firm's future revenue or unit sales, to this Person to Acquire the Patent(s)?	Y	Y or N
F.1.i(3)(a)	State the total amount paid in on-going payments to this Person in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)(a)	State the total amount paid in on-going payments to this Person in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)(a)	State the total amount paid in on-going payments to this Person in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)(a)	State the total amount paid in on-going payments to this Person in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)(a)	State the total amount paid in on-going payments to this Person in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)(a)	State the total amount paid in on-going payments to this Person in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
F.1.i(3)(b)	State the total amount from on-going payments expected to be made in the future derived from the Patent(s) Acquired.	99999	Round to the nearest dollar. Omit dollar sign and separators.

G.1 Patent Transfers

Request Number	Request Text	Example	Comment
G.1.a	State the date of the transaction.	01/01/2014	MM/DD/YYYY
G.1.b	State the Person(s) who Transferred the Patents.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.c	State the Person(s) to whom the Patent(s) were Transferred.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.c(1)	Did the Firm Transfer the Patent(s) to a Person that the Firm identifies as a Patent Assertion Entity?	Y	Y or N
G.1.d	State the total number of Patents Transferred in the transaction.	1	
G.1.e	Did the Firm transfer any Wireless Patents in this transaction?	Y	Y or N
G.1.f			Insert responses in tab G.1.f.
G.1.g	Did the Firm transfer existing License obligations to the Patent(s)?	Y	Y or N
G.1.g(1)	State the total number of License obligations transferred.	1	
G.1.g(2)	State the total revenue received by the Firm from these Licenses.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.h	Did the Firm Transfer the Patent(s) in connection with any proceeding before a United States Bankruptcy Court?	Y	Y or N
G.1.h(1)	State the jurisdiction.	D.N.J.	See instructions for jurisdiction abbreviation.
G.1.h(2)	State the docket number.	14-99999	See instructions for docket number formatting.
G.1.i			Insert responses in tab G.1.i j.
G.1.j			Insert responses in tab G.1.i j.
G.1.k	Does the Transfer involve a cross-License?	Y	Y or N
G.1.k(1)	State the date of the cross-License agreement.	01/01/2014	MM/DD/YYYY
G.1.k(2)	Has the Firm assigned a value to the cross-License?	Y	Y or N
G.1.k(2)(a)	State the date of the most recent valuation.	01/01/2014	MM/DD/YYYY
G.1.k(2)(b)	State the amount of the most recent valuation.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.l	Did any Person outside the Firm share in the proceeds from the Transfer?	Y	Y or N
G.1.l(1)	State the Person(s) who shared in the proceeds from the Transfer.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.l(2)	State the total amount shared with other Person(s) to the date of this Request.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.l(3)	State the total amount expected to be shared with other Person(s) in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.



G.1.f Transferred Patents

<b>Request Number</b>	<b>Request Text</b>	<b>Example</b>	<b>Comment</b>
G.1.a	State the date of the transaction.	01/01/2014	MM/DD/YYYY
G.1.b	State the Person(s) who Transferred the Patents.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.c	State the Person(s) to whom the Patent(s) were Transferred.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.f(1)	State the Patent number.	9999999	XXXXXXX Omit commas from patent number.
G.1.f(2)	Did the Firm assign the Patent in connection with the transaction?	Y	Y or N
G.1.f(2)(a)	Was the assignment recorded with the United States Patent and Trademark Office?	Y	Y or N
G.1.f(3)	Did the Firm grant an exclusive License to the Patent(s) in connection with the transaction?	Y	Y or N

G.1.i.j Transfer Payments

Request Number	Request Text	Example	Comment
G.1.a	State the date of the transaction.	01/01/2014	MM/DD/YYYY
G.1.b	State the Person(s) who Transferred the Patents.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.c	State the Person(s) to whom the Patent(s) were Transferred.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.i	Was the Firm paid a lump-sum payment(s), i.e. a payment not directly affected by the transferee's future revenue or unit sales, to Transfer the Patent(s)?	Y	Y or N
G.1.i(1)	State the Person from whom the payment(s) was received.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.i(2)	State the total amount of the lump-sum payment(s) received.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.i(3)	State the total amount of the lump-sum payment(s) expected to be received in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j	Did the Firm receive, or is it receiving, an on-going payment, i.e., a payment that is directly affected by either the transferee's future revenue or unit sales, from the Person(s) receiving the Patent(s)?	Y	Y or N
G.1.j(1)	State the Person(s) from whom the payment(s) are received.	ABC, Co.	Separate multiple responses with a semicolon.
G.1.j(2)	State the total amount of the on-going payments received from this Person(s) made in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j(2)	State the total amount of the on-going payments received from this Person(s) made in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j(2)	State the total amount of the on-going payments received from this Person(s) made in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j(2)	State the total amount of the on-going payments received from this Person(s) made in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j(2)	State the total amount of the on-going payments received from this Person(s) made in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j(2)	State the total amount of the on-going payments received from this Person(s) made in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
G.1.j(3)	State the total amount of on-going payments expected to be received in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.

H.1 Demand Information

<b>Request Number</b>	<b>Request Text</b>	<b>Example</b>	<b>Comment</b>
H.1.a	State the date of the Demand.	01/01/2014	MM/DD/YYYY
H.1.b	State the Person(s) who made the Demand, e.g. the Firm or one of its related Person(s).	ABC, Co.	Separate multiple responses with a semicolon.
H.1.c	State the Person(s) to whom the Demand was made.	ABC, Co.	Separate multiple responses with a semicolon.
H.1.d	State the Patent(s) that formed the basis of the Demand.	9999999; 9999999	Separate multiple responses with a semicolon.
H.1.e	Did the Demand relate to a Wireless Patent?	Y	Y or N
H.1.f	Identify, from the following list, in which sector(s) the Demand was made: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.
H.1.g	Was the Demand limited to geographic area(s)?	Y	Y or N
H.1.g(1)	Identify the geographic area(s).	Continental United States	Separate multiple responses with a semicolon.
H.1.h	State all accused product(s) relating to the Demand.	ABC Computer Model 2000	Separate multiple responses with a semicolon.

H.2 Litigation Information

Request Number	Request Text	Example	Comment
H.2.a	State the jurisdiction in which the Litigation was commenced.	D.N.J.	See instructions for jurisdiction abbreviation.
H.2.b	State the docket number of the Litigation.	14-99999	See instructions for docket number formatting.
H.2.c	State the date the Litigation was commenced.	01/01/2014	MM/DD/YYYY
H.2.d	State all plaintiffs named or otherwise joined in the Litigation.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.e	State the defendant (including parents, subsidiaries, and affiliates) named or otherwise joined in the Litigation.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.f	State all Patents Asserted.	9999999; 9999999	Separate multiple responses with a semicolon.
H.2.g	Was any Patent Asserted a Wireless Patent?	Y	Y or N
H.2.h	Identify, from the following list, in which sector(s) the Patents were asserted: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.
H.2.k	Is the Litigation pending?	Y	Y or N
H.2.k(1)	State the date of termination.	01/01/2014	MM/DD/YYYY
H.2.k(2)	State whether the litigation terminated upon successful dispositive motion, jury verdict, judgment following trial on the merits, appeal, settlement, or other (if other, explain).	Jury Verdict	
H.2.k(4)	Did a permanent injunction, exclusion order, or cease and desist order issue?	Y	Y or N
H.2.k(5)	Did the court award damages?	Y	Y or N
H.2.k(5)(a)	State the amount awarded.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.k(5)(b)	State the amount actually paid to the prevailing party.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.k(6)	Did the court award fees pursuant to 35 U.S.C. 285?	Y	Y or N
H.2.k(6)(a)	State the fees awarded.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.k(6)(b)	State the amount actually paid to the prevailing party.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.k(7)	Did the court issue sanctions pursuant to Rule 11 of the Federal Rules of Civil Procedure?	Y	Y or N
H.2.k(8)	Did the Litigation terminate upon exhaustion of appellate process?	Y	Y or N
H.2.l	Did the Litigation settle?	Y	Y or N
H.2.l(1)	Did the settlement result in a License agreement?	Y	Y or N
H.2.l(1)(a)	State the date of the License agreement.	01/01/2014	MM/DD/YYYY
H.2.l(1)(b)	State the Licensee.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.l(1)(c)	State the Licensor.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.l(2)	When was settlement reached: after the complaint was filed; after a successful dispositive motion, after a jury verdict, after judgment following trial on the merits, after appeal, or other (if other, explain)?	After Jury Verdict	
H.2.l(3)	Did the Court issue an order construing any claim(s) of the Patent(s) Asserted before settlement was reached?	Y	Y or N

H.2 Litigation Information

Request Number	Request Text	Example	Comment
H.2.l(4)	State the total revenue the Firm has received under the terms of the settlement agreement from January 1, 2009 to the date of this Request.	99999	Do not report revenue reported for any License identified in response to H.3 below. Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(a)	Was any part of this revenue received as a lump-sum payment, i.e. a payment not directly affected by the defendant's future revenue or unit sales?	Y	Y or N
H.2.l(4)(a)(1)	State the total revenue the Firm has received to the date of this request in lump-sum payments.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(a)(2)	State the total revenue the Firm expects to receive in the future in lump-sum payments.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(b)	Was any part of this revenue received as an on-going payment, i.e., a payment that is directly affected by either the defendant's future revenue or unit sales?	Y	Y or N
H.2.l(4)(b)(1)	State the total revenue the Firm has received to the date of this request in on-going payments.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(b)(2)	State the total revenue the Firm expects to receive in the future as on-going payments.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(c)	Is this revenue shared with anyone outside the Firm?	Y	Y or N
H.2.l(4)(c)(1)	State the total amount shared outside the Firm.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(c)(2)	If the revenue is part of an ongoing payment, state the total amount the Firm expects to share in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(c)(3)	Is any revenue shared pursuant to a contingency fee or risk-sharing agreement?	Y	Y or N
H.2.l(4)(c)(3)(a)	State the total amount shared pursuant to a contingency fee or risk-sharing agreement.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.l(4)(c)(3)(b)	State the Person(s) outside the Firm who is party to the agreement.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.l(4)(c)(4)	State all Person(s) with whom this revenue is shared.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.l(4)(c)(4)(a)	Are any of these Person(s) the named inventor of any Patent Asserted in the Litigation?	Y	Y or N
H.2.l(4)(c)(4)(b)	Are any of these Person(s) the employer of the named inventor of any Patent Asserted in the Litigation?	Y	Y or N
H.2.m	State the Firm's total expenses relating to the Litigation from January 1, 2009 to the date of this Request.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.m(1)	Are these expenses shared with any Person(s) outside the Firm?	Y	Y or N
H.2.m(1)(a)	State the total amount of expenses shared outside the Firm.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.2.m(1)(b)	Identify all Person(s) with whom expenses are shared.	ABC, Co.	Separate multiple responses with a semicolon.
H.2.n	State all projected revenues relating to the Litigation from the date of this Request.	99999	Round to the nearest dollar. Omit dollar sign and separators.

H.3 License Information

Request Number	Request Text	Example	Comment
H.3.a	Who is the Licensor(s)?	ABC, Co.	Separate multiple responses with a semicolon.
H.3.b	Who is the Licensee(s)?	ABC, Co.	Separate multiple responses with a semicolon.
H.3.c	Identify all Patent(s) Licensed.	9999999; 9999999	Separate multiple responses with a semicolon.
H.3.d	What is the effective date of the License agreement?	01/01/2014	MM/DD/YYYY
H.3.e	Does the License relate to a Patent Held by the Firm?	Y	Y or N
H.3.f	Does the License relate to a Wireless Patent Held by the Firm?	Y	Y or N
H.3.g	Does the License relate to a Patent in which the Firm has an Economic Interest?	Y	Y or N
H.3.h	Does the License relate to a Wireless Patent in which the Firm has an Economic Interest?	Y	Y or N
H.3.i(1)	State the jurisdiction in which the Litigation was commenced.	D.N.J.	See instructions for jurisdiction abbreviation.
H.3.i(2)	State the docket number of the Litigation.	14-99999	See instructions for docket number formatting.
H.3.j	Does the License contain a field of use restriction?	Y	Y or N
H.3.j(1)	State the specific field of use restriction?	Computers	Separate multiple responses with a semicolon.
H.3.j(2)	Identify, from the following list, in which sector(s) is the field of use restriction: Chemical, Computers & Communications, Drugs & Medical, Semiconductors, Other Electrical & Electronic, Mechanical, or Other.	Computers & Communications	Separate multiple responses with a semicolon.
H.3.k	Does the License contain a geographic restriction?	Y	Y or N
H.3.k(1)	Identify the geographic restriction(s).	Continental United States	Separate multiple responses with a semicolon.
H.3.l	State the duration of the License agreement?	01/01/2014	Provide date of termination or term.
H.3.m	State the Licensed products or services.	ABC Computer Model 2000	Separate multiple responses with a semicolon.
H.3.n	Does the License include any cross-License?	Y	Y or N
H.3.n(1)	Has the Firm assigned a value to the cross-License?	Y	Y or N
H.3.n(1)(a)	State the date of the most recent valuation.	01/01/2014	MM/DD/YYYY
H.3.n(1)(b)	State the amount of the most recent valuation.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.o	State the total revenue the Firm has received under the terms of the License from January 1, 2009 to the date of this Request.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.o(1)	Was any part of this revenue received as a lump-sum payment, i.e. a payment not directly affected by the defendant's future revenue or unit sales?	Y	Y or N
H.3.o(1)(a)	State the total revenue the Firm has received to the date of this request in lump-sum payments.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.o(2)	Was any part of this revenue received as an on-going payment, i.e., a payment that is directly affected by either the defendant's future revenue or unit sales?	Y	Y or N
H.3.o(2)(a)	State the total revenue the Firm has received to the date of this request in on-going payments.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.o(3)	Is this revenue shared with anyone outside the Firm?	Y	Y or N
H.3.o(3)(a)	State the total amount shared outside the Firm.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.o(3)(b)	If the revenue is part of an ongoing payment, state the total amount the Firm expects to share in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.o(3)(c)	State all Person(s) with whom this revenue is shared.	ABC, Co.	Separate multiple responses with a semicolon.
H.3.o(3)(c)(1)	Are any of these Person(s) the named inventor of any of the Licensed Patents?	Y	Y or N
H.3.o(3)(c)(2)	Are any of these Person(s) the employer of the named inventor of any of the Licensed Patents?	Y	Y or N
H.3.p	State the Firm's total expenses relating to the License agreement from January 1, 2009 to the date of this Request.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.p(1)	Are these expenses shared with any Person(s) outside the Firm?	Y	Y or N
H.3.p(1)(a)	State the total amount of expenses shared outside the Firm.	99999	Round to the nearest dollar. Omit dollar sign and separators.

H.3 License Information

Request Number	Request Text	Example	Comment
H.3.p(1)(b)	Identify all Person(s) with whom expenses are shared.	99999	Round to the nearest dollar. Omit dollar sign and separators.
H.3.q	State all projected revenues relating to the License from the date of this Request.	99999	Round to the nearest dollar. Omit dollar sign and separators.

I Aggregate Costs

Request Number	Request Text	Example	Comment
I.1.a	State the total cost to the Firm relating to all Acquisitions identified in response to Request F in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)	Did the Firm share Acquisition costs with Person(s) outside the Firm in 2009?	Y	Y or N
I.1.a(1)(a)	State all Person(s) with whom these costs are shared in 2009.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.a(1)(b)	State the total amount paid by Person(s) outside the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)(c)	State the total amount paid by the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a	State the total cost to the Firm relating to all Acquisitions identified in response to Request F in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)	Did the Firm share Acquisition costs with Person(s) outside the Firm in 2010?	Y	Y or N
I.1.a(1)(a)	State all Person(s) with whom these costs are shared in 2010.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.a(1)(b)	State the total amount paid by Person(s) outside the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)(c)	State the total amount paid by the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a	State the total cost to the Firm relating to all Acquisitions identified in response to Request F in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)	Did the Firm share Acquisition costs with Person(s) outside the Firm in 2011?	Y	Y or N
I.1.a(1)(a)	State all Person(s) with whom these costs are shared in 2011.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.a(1)(b)	State the total amount paid by Person(s) outside the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)(c)	State the total amount paid by the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a	State the total cost to the Firm relating to all Acquisitions identified in response to Request F in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)	Did the Firm share Acquisition costs with Person(s) outside the Firm in 2012?	Y	Y or N
I.1.a(1)(a)	State all Person(s) with whom these costs are shared in 2012.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.a(1)(b)	State the total amount paid by Person(s) outside the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)(c)	State the total amount paid by the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a	State the total cost to the Firm relating to all Acquisitions identified in response to Request F in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)	Did the Firm share Acquisition costs with Person(s) outside the Firm in 2013?	Y	Y or N
I.1.a(1)(a)	State all Person(s) with whom these costs are shared in 2013.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.a(1)(b)	State the total amount paid by Person(s) outside the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)(c)	State the total amount paid by the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a	State the total cost to the Firm relating to all Acquisitions identified in response to Request F in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)	Did the Firm share Acquisition costs with Person(s) outside the Firm in 2014?	Y	Y or N
I.1.a(1)(a)	State all Person(s) with whom these costs are shared in 2014.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.a(1)(b)	State the total amount paid by Person(s) outside the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.a(1)(c)	State the total amount paid by the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b	State the total cost to the Firm relating to all Litigations identified in response to Request H.2 in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)	Did the Firm share Litigation costs with Person(s) outside the Firm in 2009?	Y	Y or N
I.1.b(1)(a)	State all Person(s) with whom these costs are shared in 2009.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.b(1)(b)	State the total amount paid by Person(s) outside the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)(c)	State the total amount paid by the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b	State the total cost to the Firm relating to all Litigations identified in response to Request H.2 in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.



I Aggregate Costs

Request Number	Request Text	Example	Comment
I.1.b(1)	Did the Firm share Litigation costs with Person(s) outside the Firm in 2010?	Y	Y or N
I.1.b(1)(a)	State all Person(s) with whom these costs are shared in 2010.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.b(1)(b)	State the total amount paid by Person(s) outside the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)(c)	State the total amount paid by the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b	State the total cost to the Firm relating to all Litigations identified in response to Request H.2 in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)	Did the Firm share Litigation costs with Person(s) outside the Firm in 2011?	Y	Y or N
I.1.b(1)(a)	State all Person(s) with whom these costs are shared in 2011.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.b(1)(b)	State the total amount paid by Person(s) outside the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)(c)	State the total amount paid by the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b	State the total cost to the Firm relating to all Litigations identified in response to Request H.2 in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)	Did the Firm share Litigation costs with Person(s) outside the Firm in 2012?	Y	Y or N
I.1.b(1)(a)	State all Person(s) with whom these costs are shared in 2012.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.b(1)(b)	State the total amount paid by Person(s) outside the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)(c)	State the total amount paid by the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b	State the total cost to the Firm relating to all Litigations identified in response to Request H.2 in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)	Did the Firm share Litigation costs with Person(s) outside the Firm in 2013?	Y	Y or N
I.1.b(1)(a)	State all Person(s) with whom these costs are shared in 2013.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.b(1)(b)	State the total amount paid by Person(s) outside the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)(c)	State the total amount paid by the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b	State the total cost to the Firm relating to all Litigations identified in response to Request H.2 in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)	Did the Firm share Litigation costs with Person(s) outside the Firm in 2014?	Y	Y or N
I.1.b(1)(a)	State all Person(s) with whom these costs are shared in 2014.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.b(1)(b)	State the total amount paid by Person(s) outside the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.b(1)(c)	State the total amount paid by the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c	State the total cost to the Firm relating to all Licenses identified in response to Request H.3 in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)	Did the Firm share License costs with Person(s) outside the Firm in 2009?	Y	Y or N
I.1.c(1)(a)	State all Person(s) with whom these costs are shared in 2009.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.c(1)(b)	State the total amount paid by Person(s) outside the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)(c)	State the total amount paid by the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c	State the total cost to the Firm relating to all Licenses identified in response to Request H.3 in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)	Did the Firm share License costs with Person(s) outside the Firm in 2010?	Y	Y or N
I.1.c(1)(a)	State all Person(s) with whom these costs are shared in 2010.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.c(1)(b)	State the total amount paid by Person(s) outside the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)(c)	State the total amount paid by the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c	State the total cost to the Firm relating to all Licenses identified in response to Request H.3 in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)	Did the Firm share License costs with Person(s) outside the Firm in 2011?	Y	Y or N

I Aggregate Costs

Request Number	Request Text	Example	Comment
I.1.c(1)(a)	State all Person(s) with whom these costs are shared in 2011.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.c(1)(b)	State the total amount paid by Person(s) outside the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)(c)	State the total amount paid by the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c	State the total cost to the Firm relating to all Licenses identified in response to Request H.3 in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)	Did the Firm share License costs with Person(s) outside the Firm in 2012?	Y	Y or N
I.1.c(1)(a)	State all Person(s) with whom these costs are shared in 2012.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.c(1)(b)	State the total amount paid by Person(s) outside the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)(c)	State the total amount paid by the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c	State the total cost to the Firm relating to all Licenses identified in response to Request H.3 in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)	Did the Firm share License costs with Person(s) outside the Firm in 2013?	Y	Y or N
I.1.c(1)(a)	State all Person(s) with whom these costs are shared in 2013.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.c(1)(b)	State the total amount paid by Person(s) outside the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)(c)	State the total amount paid by the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c	State the total cost to the Firm relating to all Licenses identified in response to Request H.3 in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)	Did the Firm share License costs with Person(s) outside the Firm in 2014?	Y	Y or N
I.1.c(1)(a)	State all Person(s) with whom these costs are shared in 2014.	ABC, Co.	Separate multiple responses with a semicolon.
I.1.c(1)(b)	State the total amount paid by Person(s) outside the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.1.c(1)(c)	State the total amount paid by the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.2.a	State the total cost expected to be paid by the Firm relating to all Acquisitions identified in Request F.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.2.b	State the total cost expected to be paid by all other Person(s) outside the Firm relating to all Acquisitions identified in Request F.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.2.c	State the total cost expected to be paid by the Firm relating to all Litigations identified in Request H.2.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.2.d	State the total cost expected to be paid by all other Person(s) outside the Firm relating to all Litigations identified in Request H.2.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.2.e	State the total cost expected to be paid by the Firm relating to all License Agreements identified in Request H.3.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.2.f	State the total cost expected to be paid by all other Person(s) outside with the Firm relating to all License Agreements identified in Request H.3.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.3	Since January 1, 2009, has the Firm engaged in any research and development related to the Patents identified in Request C?	Y	Y or N
I.3.a	What is the total cost of the Firms' research and development activity?	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.5	Has the Firm made any payment related to the Acquisition of any Patent by any Person not otherwise identified in response to these Requests?	Y	Y or N
I.5.a	State the Person(s) to whom the payments were made.	ABC, Co.	Separate multiple responses with a semicolon.
I.5.b	State the total amount paid.	99999	Round to the nearest dollar. Omit dollar sign and separators.
I.5.c	State the total amount expected to be paid in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.

J Aggregate Revenue

Request Number	Request Text	Example	Comment
J.1.a	State the total revenue received by the Firm relating to all Transfers identified in response to Request G in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)	Did the Firm share Transfer revenue with Person(s) outside the Firm in 2009?	Y	Y or N
J.1.a(1)(a)	State all Person(s) with whom this revenue is shared in 2009.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.a(1)(b)	State the amount of revenue shared with Person(s) outside the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)(c)	State the amount retained by the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a	State the total revenue received by the Firm relating to all Transfers identified in response to Request G in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)	Did the Firm share Transfer revenue with Person(s) outside the Firm in 2010?	Y	Y or N
J.1.a(1)(a)	State all Person(s) with whom this revenue is shared in 2010.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.a(1)(b)	State the amount of revenue shared with Person(s) outside the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)(c)	State the amount retained by the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a	State the total revenue received by the Firm relating to all Transfers identified in response to Request G in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)	Did the Firm share Transfer revenue with Person(s) outside the Firm in 2011?	Y	Y or N
J.1.a(1)(a)	State all Person(s) with whom this revenue is shared in 2011.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.a(1)(b)	State the amount of revenue shared with Person(s) outside the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)(c)	State the amount retained by the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a	State the total revenue received by the Firm relating to all Transfers identified in response to Request G in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)	Did the Firm share Transfer revenue with Person(s) outside the Firm in 2012?	Y	Y or N
J.1.a(1)(a)	State all Person(s) with whom this revenue is shared in 2012.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.a(1)(b)	State the amount of revenue shared with Person(s) outside the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)(c)	State the amount retained by the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a	State the total revenue received by the Firm relating to all Transfers identified in response to Request G in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)	Did the Firm share Transfer revenue with Person(s) outside the Firm in 2013?	Y	Y or N
J.1.a(1)(a)	State all Person(s) with whom this revenue is shared in 2013.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.a(1)(b)	State the amount of revenue shared with Person(s) outside the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)(c)	State the amount retained by the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a	State the total revenue received by the Firm relating to all Transfers identified in response to Request G in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.a(1)	Did the Firm share Transfer revenue with Person(s) outside the Firm in 2014?	Y	Y or N
J.1.a(1)(a)	State all Person(s) with whom this revenue is shared in 2014.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.a(1)(b)	State the amount of revenue shared with Person(s) outside the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.

J Aggregate Revenue

Request Number	Request Text	Example	Comment
J.1.a(1)(c)	State the amount retained by the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b	State the total revenue received by the Firm relating to all Litigations identified in response to Request H.2 in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)	Did the Firm share Litigation revenue with Person(s) outside the Firm in 2009?	Y	Y or N
J.1.b(1)(a)	State all Person(s) with whom this revenue is shared in 2009.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.b(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)(c)	State the amount retained by the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b	State the total revenue received by the Firm relating to all Litigations identified in response to Request H.2 in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)	Did the Firm share Litigation revenue with Person(s) outside the Firm in 2010?	Y	Y or N
J.1.b(1)(a)	State all Person(s) with whom this revenue is shared in 2010.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.b(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)(c)	State the amount retained by the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b	State the total revenue received by the Firm relating to all Litigations identified in response to Request H.2 in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)	Did the Firm share Litigation revenue with Person(s) outside the Firm in 2011?	Y	Y or N
J.1.b(1)(a)	State all Person(s) with whom this revenue is shared in 2011.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.b(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)(c)	State the amount retained by the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b	State the total revenue received by the Firm relating to all Litigations identified in response to Request H.2 in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)	Did the Firm share Litigation revenue with Person(s) outside the Firm in 2012?	Y	Y or N
J.1.b(1)(a)	State all Person(s) with whom this revenue is shared in 2012.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.b(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)(c)	State the amount retained by the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b	State the total revenue received by the Firm relating to all Litigations identified in response to Request H.2 in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)	Did the Firm share Litigation revenue with Person(s) outside the Firm in 2013?	Y	Y or N
J.1.b(1)(a)	State all Person(s) with whom this revenue is shared in 2013.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.b(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)(c)	State the amount retained by the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b	State the total revenue received by the Firm relating to all Litigations identified in response to Request H.2 in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)	Did the Firm share Litigation revenue with Person(s) outside the Firm in 2014?	Y	Y or N
J.1.b(1)(a)	State all Person(s) with whom this revenue is shared in 2014.	ABC, Co.	Separate multiple responses with a semicolon.

J Aggregate Revenue

Request Number	Request Text	Example	Comment
J.1.b(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.b(1)(c)	State the amount retained by the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c	State the total revenue received by the Firm relating to all Licenses identified in response to Request H.3 in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)	Did the Firm share License revenue with Person(s) outside the Firm in 2009?	Y	Y or N
J.1.c(1)(a)	State all Person(s) with whom this revenue is shared in 2009.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.c(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)(c)	State the amount retained by the Firm in 2009.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c	State the total revenue received by the Firm relating to all Licenses identified in response to Request H.3 in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)	Did the Firm share License revenue with Person(s) outside the Firm in 2010?	Y	Y or N
J.1.c(1)(a)	State all Person(s) with whom this revenue is shared in 2010.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.c(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)(c)	State the amount retained by the Firm in 2010.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c	State the total revenue received by the Firm relating to all Licenses identified in response to Request H.3 in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)	Did the Firm share License revenue with Person(s) outside the Firm in 2011?	Y	Y or N
J.1.c(1)(a)	State all Person(s) with whom this revenue is shared in 2011.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.c(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)(c)	State the amount retained by the Firm in 2011.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c	State the total revenue received by the Firm relating to all Licenses identified in response to Request H.3 in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)	Did the Firm share License revenue with Person(s) outside the Firm in 2012?	Y	Y or N
J.1.c(1)(a)	State all Person(s) with whom this revenue is shared in 2012.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.c(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)(c)	State the amount retained by the Firm in 2012.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c	State the total revenue received by the Firm relating to all Licenses identified in response to Request H.3 in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)	Did the Firm share License revenue with Person(s) outside the Firm in 2013?	Y	Y or N
J.1.c(1)(a)	State all Person(s) with whom this revenue is shared in 2013.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.c(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)(c)	State the amount retained by the Firm in 2013.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c	State the total revenue received by the Firm relating to all Licenses identified in response to Request H.3 in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)	Did the Firm share License revenue with Person(s) outside the Firm in 2014?	Y	Y or N

J Aggregate Revenue

Request Number	Request Text	Example	Comment
J.1.c(1)(a)	State all Person(s) with whom this revenue is shared in 2014.	ABC, Co.	Separate multiple responses with a semicolon.
J.1.c(1)(b)	State the total revenue shared with Person(s) outside the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.1.c(1)(c)	State the amount retained by the Firm in 2014.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.2.a	State the total revenue expected to be received by the Firm relating to all Transfers identified in Request G.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.2.b	State the total revenue expected to be received by all other Person(s) outside the Firm relating to all Transfers identified in Request G.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.2.c	State the total revenue expected to be received by the Firm relating to all Litigations identified in Request H.2.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.2.d	State the total revenue expected to be received by all other Person(s) outside the Firm relating to all Litigations identified in Request H.2.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.2.e	State the total revenue expected to be received by the Firm relating to all License Agreements identified in Request H.3.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.2.f	State the total revenue expected to be received by all other Person(s) outside the Firm relating to all License Agreements identified in Request H.3.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.5	Has the Firm received any revenue, either directly or indirectly, from the Assertion of any Patent by any Person not otherwise identified in response these requests?	Y	Y or N
J.5.a	State the Person(s) who paid this revenue to the Firm.	ABC, Co.	Separate multiple responses with a semicolon.
J.5.b	State the total amount of revenue received.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.5.c	State the total amount of revenue expected to be received in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.6	Has the Firm received any revenue, either directly or indirectly, from the Acquisition of any Patent by any Person not otherwise identified in response these requests?	Y	Y or N
J.6.a	State the Person(s) who paid this revenue to the Firm.	ABC, Co.	Separate multiple responses with a semicolon.
J.6.b	State the total amount of revenue received.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.6.c	State the total amount of revenue expected to be received in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.7	Has the Firm received any revenue, either directly or indirectly, from the Transfer of any Patent by any Person not otherwise identified in response these requests?	Y	Y or N
J.7.a	State the Person(s) who paid this revenue to the Firm.	ABC, Co.	Separate multiple responses with a semicolon.
J.7.b	State the total amount of revenue received.	99999	Round to the nearest dollar. Omit dollar sign and separators.
J.7.c	State the total amount of revenue expected to be received in the future.	99999	Round to the nearest dollar. Omit dollar sign and separators.