U.S. PURCHASERS' QUESTIONNAIRE

CERTAIN LIGHTWEIGHT THERMAL PAPER FROM CHINA AND GERMANY

This questionnaire must be received by the Commission by no later than **SEPTEMBER 5**, 2014

See the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the countervailing duty and antidumping duty orders concerning certain lightweight thermal paper from China and Germany (Inv. No. 701-TA-451 and 731-TA-1126-1127 (Reviews)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. **This report is mandatory** and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Amelia Preece (202-205-3250, amelia.preece@usitc.gov).

City _____ State ____ Zip Code _____

Name of firm _____

World Wide Web address _____

(domestic o your firm a converts the	rm purchased certain lightweight thermal paper (as define or foreign) at any time since January 1, 2008? For purpose "purchaser" if your firm purchases either jumbo or slit re e rolls through slitting and/or printing operations in the Upducer and U.S. Purchaser Questionnaires.	es of this questionnaire, you should consider olls. If your firm purchases jumbo rolls and
□NO	(Sign the certification below and promptly return only this	page of the questionnaire to the Commission)
☐ YES	(Read the instruction booklet carefully, complete all parts questionnaire to the Commission so as to be received by the	
	uestionnaire via the U.S. International Trade llowing link: https://dropbox.usitc.gov/oinv/ . (CERTIFICATION	
and belief and undersum and belief and undersum and this certainformation provided	mation herein supplied in response to this questionnain tand that the information submitted is subject to audit a tification I also grant consent for the Commission, a in this questionnaire and throughout this proceeding mission on the same or similar merchandise.	nd verification by the Commission. nd its employees and contract personnel, to use the
I acknowledge that in Commission, its emplo maintaining the record proceedings relating t	information submitted in this questionnaire response of oyees, and contract personnel who are acting in the code of this proceeding or related proceedings for which the programs and operations of the Commission purely sign non-disclosure agreements.	apacity of Commission employees, for developing or his information is submitted, or in internal audits and
Name of Authorized O	Official Title of Authorized Official	Date
	Phone:	
Signature	Fav	Email address

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a.	OMB statisticsPlease report the actual number of hours required and the cost to your firm of
	preparing the reply to this questionnaire and completing the form.

Hours	Dollars		

- I-1b. <u>OMB feedback</u>.--We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. Establishments covered.--Provide the name and address of establishment(s) covered by this questionnaire, if different from that listed on the cover page (see page 3 of the instruction booklet for reporting guidelines).

 I-3. Ownership.--Is your firm owned, in whole or in part, by any other firm?

 No Yes--List the following information.

 Firm name

 Address

 Extent of ownership (percent)

PART I.--GENERAL INFORMATION--Continued

domestic	Related SUBJECT importers/exportersDoes your firm have any related firms, either domestic or foreign, that import certain LW thermal paper from China or Germany into the United States or that export certain LW thermal paper from China or Germany to the United States?					
□ No		YesList th	e following information	on.		
Firm na	me		Address		Affiliation	
domestic Germany	or foreig	gn, that import United States ny to the Unit	rters/exportersDoes certain LW thermal pa or that export certain I ed States? e following information	aper from count LW thermal pap	tries other than Chir	na ar
Firm na	me and	country	Address		Affiliation	
produce c	ertain L	W thermal paper of the thermal	e following informatio		Ţ	that
Firm na	me and	country	Address		Affiliation	
			apany or any related fir s, or analyze expected			
No	Yes		e provide these docu			
			· •			
<u>—</u>						

PART II.--PURCHASES

<u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	
Fax	

II-1. Purchases.—

(a) Please estimate your firm's <u>total U.S. purchases</u> of certain LW thermal paper by type and source in 2013. (Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire).

Certain thermal paper	Quantity of 2013 U.S. purchases (in thousands of square feet (msf))
In jumbo rolls from: United States	
China	
Germany	
All other countries	
Subtotal, jumbo rolls	0
In slit rolls from: United States	
China	
Germany	
All other countries	
Subtotal, slit rolls	0
Total purchases	0

PART II.--PURCHASES--Continued

II-1. **Purchases.**—Continued

(b) Estimate the percentage of the quantity of your firm's 2013 purchases of certain LW thermal paper.

Type/ source	Less than 49.9 g/m²	49.9 g/m² to 60 g/m²	Over 60 g/m ² to 70 g/m ²	Total (should sum to 100.0 across)
Jumbo rolls purchased				
from				
United States	%+	%+	%=	0 %
China	%+	%+	%=	0 %
Germany	%+	%+	%=	0 %
All other sources	%+	%+	%=	0 %
Slit rolls purchased from				
United States	%+	%+	%=	0 %
China	%+	%+	%=	0 %
Germany	%+	%+	%=	0 %
All other sources	%+	%+	%=	0 %

II-2. Purchases before and after orders.--

(a)	Did you 2008?	Did your firm purchase certain LW thermal paper from China and/or Germany before 008?								
	☐ No-	Noskip to (c)								
(b)	If yes, has your pattern of purchasing certain LW thermal paper from China and/or Germany changed since January 1, 2008? (check all that apply)									
		No, our pattern of purchasing is essentially unchanged.								
		Yes, we discontinued purchases from China because of the order.								
		Yes, we discontinued purchases from Germany because of the order.								
		Yes, we reduced purchases from China because of the order.								
		Yes, we reduced purchases from Germany because of the order.								
	Yes, but we changed the pattern of purchases from China and/or Germany for reasons other than the order (please explain below, specify country).									

PART II.--<u>PURCHASES</u>--Continued

II-2.	Purcha	ases before and after orders Continued							
	(c)			r pattern of purchasing certain LW thermal paper from nonsubject foreign (i.e., countries other than China and/or Germany) changed since January 1, 2008?					
			We did not	t purchase fro	om nonsubje	ect foreign s	sources befor	e or after the order.	
			No, our pa	ttern of purch	nasing is ess	sentially und	changed.		
			Yes, we in	creased purc	chases from	nonsubject	countries be	cause of the order.	
				e changed o her than the				eject countries for	
II-3.	Changes in purchasing patternsPlease indicate how the shares of your firm's purchases of certain LW thermal paper from different sources have changed since January 1, 2008.								
	Source of purchases		Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend	
	United	l States							
	Ch	ina							
	Gerr	many							
		other ntries							
II-4.	Purchases from one country onlyIf your firm has purchased certain LW thermal paper from only one country, please explain the reasons for doing so.								

PART II.--PURCHASES--Continued

II-5. <u>Supplier identification.</u>— Please list your firm's <u>FIVE</u> largest suppliers for certain LW thermal paper since January 1, 2008. Also, provide the share of the quantity of your firm's total purchases of certain LW thermal paper that each of these suppliers accounted for in 2013.

No.	Supplier's name	City and state	Share of quantity of 2013 purchases
1			%
2			%
3			%
4			%
5			%

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	Firm typeWhich of the following best describes your firm as a purchaser of certain LW
	thermal paper (check all that apply)?

Converter of jumbo rolls into slit rolls	End user of slit rolls	Distributor of jumbo rolls	Distributor of slit rolls	Other	Please explain

If your firm is a distributor of certain LW thermal paper, please answer questions III-2 and III-3.

III-2. <u>Competition for sales.</u>--Do you compete for sales to your customers with the manufacturers or importers from which you purchase certain LW thermal paper?

	No	Yes	If yes, please describe.
Jumbo rolls			
Split rolls			

III-3.	<u>Types of customers.</u> What are the major types of consumers to which you sell certain LW thermal paper?	7

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

If your firm is an end user of certain LW thermal paper, please answer questions III-4 and III-5.

III-4. <u>End uses.--</u>List the top 3 products you make using certain LW thermal paper and estimate the percent of your <u>total production cost</u> that is accounted for by certain LW thermal paper and by other inputs (such as labor, energy, and other raw materials).

	Share of total cost in e produce acc			u	Total
Product(s) you produce	Certain LW thermal paper		Other inputs		(should sum to 100.0% across)
	%	+	%	=	0 %
	%	+	%	=	0 %
	%	+	%	=	0 %

III-5.	Demand f	for	end	use	products

(a) Has the demand for your firm's final products incorporating certain LW thermal paper changed since January 1, 2008?

Increased	No change	Decreased	Fluctuated

(b) Has this had any effect on your firm's demand for certain LW thermal paper?

No	Yes	Explain

III-6. <u>Changes in end uses.--</u> Have there been any changes in the end uses of certain LW thermal paper since January 1, 2008? Do you anticipate any future changes?

Changes in end uses	No	Yes	Explain
Changes since January 1, 2008			
Anticipated changes			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-7.	of the certain LW	thern s? (C	nal pap hanges	er you typically pu could include cha	ırchas	se sin	y changes they types or characteristics ce January 1, 2008? Do you anticipate width, weight, print sensitivity,
	Changes in product characteristics	N	o Ye	es			Explain
	Changes since January 1, 2008						
	Anticipated changes						
III-8.		othe	•				LW thermal paper?
	□ No	1	<u> </u>	esPlease fill out t	1		anges in the price of this substitute
			nd use	e in which this			anges in the price of this substitute ed the price for certain LW thermal paper?
	Substitute	_		itute is used	No	Yes	Explanation
1.							
2.							
3.							
III-9.							the number or types of products that ary 1, 2008? Do you anticipate any
	Changes in substitutes	No	Yes				Explain
	Changes since January 1, 2008						
	Anticipated	П					

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-10. <u>Demand trends.--</u> Indicate how demand within the United States and outside of the United States (if known) for certain LW thermal paper has changed since January 1, 2008, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
			Demand si	nce January 1	1, 2008
Within the United States					
Outside the United States					
			Anticipat	ed future den	nand
Within the United States					
Outside the United States					

III-11. Market studies.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss certain LW thermal paper supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including China and Germany, and (3) the world as a whole. Of particular interest is such data from 2008 to the present and forecasts for the future.

PART III. -- MARKET CHARACTERISTICS AND PURCHASING PRACTICES -- Continued

III-12. <u>Availability of supply.</u>--Has the availability of certain LW thermal paper in the U.S. market changed since January 1, 2008? Do you anticipate any future changes?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
Changes since January 1	, 200	B :	
U.Sproduced product			
Imports from China			
Imports from Germany			
Nonsubject imports			
Anticipated changes:			
U.Sproduced product			
Imports from China			
Imports from Germany			
Nonsubject imports			

III-13. <u>Importance of purchasing domestic product.</u>--Please fill out the table below, estimating the percentage of your firm's total 2013 purchases of certain LW thermal paper that required product produced in the United States.

	Estimated percentage of your firm's total 2013 purchases of certain LW thermal paper
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American"	0,
provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product (reason if	
known:)	%
Purchases that were required to be domestic product for other	
reasons (explain:	%
Total (should sum to 100.0%)	0 %

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-14. Conditions of competition

(a)	Is the certain LW thermal paper market subject to business cycles (other than general
	economy-wide conditions) and/or other conditions of competition distinctive to certain LW
	thermal paper?

tiletilla	грарег.		
Check all	that apply.		Please describe.
☐ No			Skip to question III-14.
		iness cycles (e.g. l business)	
		er distinctive ns of competition	
•		een any changes in I paper since Januar	the business cycles or conditions of competition for y 1, 2008?
No	Yes	If yes, describe.	
		attributes of comperters and converters	tition at different levels of trade in the U.S. market to end users)?
No	Yes	If yes, describe.	
(d) Has t	the competit	ion at different leve	ls of trade in the U.S. market changed since 2008?
No	Yes	If yes, describe.	

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-15. <u>Decisions based on producer and country-of-origin.</u>—How often does your firm, and if you know, do your customers, make purchasing decisions involving certain LW thermal paper based on its producer or country of origin?

	Always	Usually	Sometimes	Never	If at least sometimes, explain.
		Decision	based on prod	ucer of j	umbo rolls
Your firm					
Your customers					
	De	cision base	ed on country	of origin	of jumbo rolls
Your firm					
Your customers					
	Decisio	n based or	n firm converti	ng to slit	rolls (if applicable)
Your firm					
Your customers					
Decisio	n based or	n country i	n which conve	rsion of	slit rolls occurs (if applicable)
Your firm					
Your customers					

III-16. <u>Supply constraints.</u>--Has any firm refused, declined, or been unable to supply certain LW thermal paper since January 1, 2008 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?

No	Yes	If yes, please describe and list firms that limited material to you.

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-17.	Purchasing frequency								
	(a)	How fre	How frequently do you make purchases of certain LW thermal paper (check one)?						
		Daily	Weekly	y Monthly	Quarterly	Annually	Other	If other, specify	
	(b)	Has pur	chasing	frequency to ch	nange since J	anuary 1, 200	08?		
		No	Yes	If yes, explair	າ.				
	(c)	Do you	expect tl	his purchasing	frequency to	change in the	e next two	o years?	
		No	Yes	If yes, explain	າ.				
III-18.	Number of suppliers contactedHow many suppliers do you generally contact before making a purchase? Between and firms.								
III-19.		ipplier negotiations. Do your purchases of certain LW thermal paper usually involve gotiations between supplier and purchaser?							
		No	Yes	If yes, explain your firm quo				tiate and note wheth gotiations.	er

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-20. Contract versus spot.—

(a) Approximately what share of your firm's purchases of certain LW thermal paper in 2012 and 2013 was on a (1) long-term contract basis, (2) short-term contract basis, and (3) spot sales basis?

	Long-term contracts (multiple deliveries for more than 12 months)	Short-term contracts (multiple deliveries up to and including 12 months)	Spot purchases (for a single delivery)	Total (should sum to 100.0%)
Share of your 2012 purchases	%	%	%	0
Share of your 2013 purchases	%	%	%	0

(b)	Has	your firm	changed	the share	of its	purchases	under	contracts	since	2008

No	If yes, explain when and why use of contracts has changed, and if any suppliers initiated the change list their name.

III 21	Change in suppliers.	Have you	changed	cumpliare	cinca	Inniary	1 20082
111-21.	Change in subbliers	.=-Have vou	cnanged	i subbliers	since	January	1. ZUU8 !

No	If yes, please list the supplier(s), whether the firm was added or dropped, the reasons for the change.

III-22. New suppliers.--

(a) Are you aware of or you have received offers from any new suppliers of certain LW thermal paper (either coaters or converters), either foreign or domestic, that have entered the market or you have received offers from since January 1, 2008?

No	Yes	If yes, please identify the firms.

(b) Do you expect new certain LW thermal paper suppliers (either coaters or converters) to enter the U.S. market?

No	Yes	If yes, please explain.

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-23. Supplier qualification –

a) Do you require your suppliers to be approved by printers' manufacturers to sell certain LW thermal paper to your firm?

	No	Yes (percent of your purchases that must have approval, if all put 100)	Name the printer manufacturers' whose approval lists you use	List the most important certain LW thermal paper manufacturers whose product you have rejected (since 2008) because they are not approved
Jumbo rolls		%		
Split rolls		%		

b) Do you require your suppliers to be or to become certified or qualified other than approval by the printer manufacturers?

If yes, provide the following information.

- The number of days to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (*e.g.*, quality of product, reliability of supplier, etc.).

	No	Yes	Number of days	Process and factors
Jumbo rolls				
Split rolls				

III-24. **Failure to certify.--**Since January 1, 2008, have any domestic or foreign producers failed in their attempts to certify or qualify their certain LW thermal paper with your firm or have any producers lost their approved status?

	No	Yes	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.
Jumbo rolls			
Split rolls			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-25.	<u>Major purchasing factors.</u> Please list, in order of their importance, the three major factors
	your firm considers in deciding from whom to purchase certain LW thermal paper (examples
	include availability, extension of credit, contracts, price, quality, range of supplier's product line,
	traditional supplier, etc.).

1.	
2.	
3.	
Ple	ease list any other factors that are very important in your purchase decisions:

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-26. <u>Purchasing factors.</u>--Please rate the importance of the following factors in your firm's purchasing decisions for certain LW thermal paper.

Factor	Very important	Somewhat important	Not important
Approval by printer manufacturers			
Availability			
Availability with printing on back			
Basis weight			
BPA free			
Caliper			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Imaging performance			
Minimum quantity requirements			
Packaging			
Paper brightness			
Paper sensitivity			
Price			
Product consistency			
Product range			
Quality exceeds industry standards			
Quality meets industry standards			
Reliability of supply			
Technical support/service			
Trim optimization			
U.S. transportation costs			
Width of jumbo rolls			
Width flexibility			
Yield/productivity			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

	Quality characteristics What characteristics does your firm consider when determining the quality of certain LW thermal paper?									
	quality of certain Lw thermal paper?									
I-28.			based on price How ered at the lowest price	often does your firm purch	nase the certain LW					
	Thermal paper									
	Alway	3	Usually	Sometimes	Never					
	(a) Please list the names of any firms you considered price leaders in the certain LW thermal paper market since January 1, 2008.									
	Firm(s)	Descri	be how the firm(s) exh	ibited price leadership						
	Firm(s)	Descri	be how the firm(s) exh	ibited price leadership						
	, ,				wara price landers or					
	, ,	e leadersh	nip changed since 2008?	ibited price leadership (Including the firms that v	were price leaders or					
	(b) Has price	e leadersh	nip changed since 2008?	(Including the firms that v	were price leaders or					
	(b) Has pric the way pr	e leadersh	nip changed since 2008?	(Including the firms that v	were price leaders or					

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-30.	Chang	in U.S. industry
	(a)	lease identify and discuss any improvements/changes in the U.S. certain LW thermal aper industry since January 1, 2008 and explain the factors, including the order(s) under view, that were responsible for each improvement/change (including price effects).
	(b)	lease discuss any improvements/changes that you anticipate in the future in the U.S. ertain LW thermal paper industry. Identify the time period and causes for these approvements/changes. (including price effects)
III-31.	from Counter from	revocationWhat do you think will be the likely effects of any revocation of the ailing duty orders/antidumping duty orders for imports of certain LW thermal paper and/or Germany? As appropriate, please discuss any potential effects (including ets) of revocation of the countervailing duty orders/antidumping duty orders on (1) activities of your firm, (2) the U.S. market as a whole, and (3) on expected prices. We the future time period to which you are referring.
	(1) Acti	
	(2) Enti	U.S.
	(3) Exp	ted

PART IV.-- PRODUCT COMPARISIONS

IV-1. <u>Country knowledge</u>.--Please indicate the countries of origin for certain LW thermal paper for which your firm has actual marketing/pricing knowledge.

United States	China	Germany	Other countries (specify)

IV-2. <u>Interchangeability</u>.--Is certain LW thermal paper produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F =the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	China	Germany	Other countries
United States			
China			
Germany			
	e, please identify the co	LW thermal paper which is untry-pair and explain the fa	

PART IV.-- PRODUCT COMPARISIONS -- Continued

IV-4.

IV-5.

IV-3. **Factors other than price.**—Are differences other than price (*e.g.*, quality, availability, transportation network, product range, technical support, *etc.*) between certain LW thermal paper produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

Count	ry-pair	China	Germany	Other countries		
United S	States					
China						
German	у					
vailabi		erchandiseAre cert	ain grades/types/sizes of cer	rtain LW thermal paper		
	only fro	in certain country sour	rces?			
	Yes	· -	fy the countries and the g	rade/type/size.		
vailable	1	· -		rade/type/size.		

PART IV.-- PRODUCT COMPARISIONS -- Continued

lower prices/U.S. transportation costs than the second country.

IV-6. <u>Factor country comparisons.</u>--For the factors listed below, please rate how certain LW thermal paper produced in each country you identified in your response to the first question in Part IV compares with certain LW thermal paper produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	product from <u>United States</u> compared to product from <u>China</u>			product from United States compared to product from Germany			product from China compared to product from Germany		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Approval by printer manufacturers									
Availability									
Availability with printing on back									
Basis weight									
BPA free									
Caliper									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Imaging performance									
Minimum quantity requirements									
Packaging									
Paper brightness									
Paper sensitivity									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reliability of supply									
Technical support/service									
Trim optimization									
U.S. transportation costs									
Width of jumbo rolls									
Width flexibility									
Yield/productivity									
¹ A rating of superior on price and U.S. t	ransporta	tion co	sts indi	cates th	nat the f	first cou	untry ge	enerally	has

PART IV.-- PRODUCT COMPARISIONS--Continued

lower prices/U.S. transportation costs than the second country.

IV-6. *Continued.*

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	product from <u>United States</u> compared to product from <u>Nonsubject</u> countries		product from <u>China</u> compared to product from <u>Nonsubject</u> <u>countries</u>		product from <u>Germany</u> compared to product from <u>Nonsubject</u> <u>countries</u>				
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Approval by printer manufacturers									
Availability									
Availability with printing on back									
Basis weight									
BPA free									
Caliper									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Imaging performance									
Minimum quantity requirements									
Packaging									
Paper brightness									
Paper sensitivity									
Price									
Product consistency									
Product range									
Quality exceeds industry standards									
Quality meets industry standards									
Reliability of supply									
Technical support/service									
Trim optimization									
U.S. transportation costs									
Width of jumbo rolls									
Width flexibility									
Yield/productivity							ÌП		

PART IV.-- PRODUCT COMPARISIONS--Continued

IV-7.	Minimum qualityHow often does certain LW thermal paper from the following countries meet
	minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
China					
Germany					
Other:					
Other:					
Other:					

IV-8.

(a)	Since January 1, 2008, has there been a change in the price of certain LW thermal paper? If
	so, has the price of U.Sproduced certain LW thermal paper changed more or less than the
	price of imported certain LW thermal paper from China and/or Germany?

No change in price.
Price of U.Sproduced certain LW thermal paper has changed by the same amount as prices of certain LW thermal paper from China or Germany.
Price of U.Sproduced certain LW thermal paper has changed relative to the price of certain LW thermal paper from China.
Price of U.Sproduced certain LW thermal paper has changed relative to the price of certain LW thermal paper from Germany.

If the price of U.S.-produced certain LW thermal paper has changed relative to the price (b) of certain LW thermal paper from China and/or Germany, the price of U.S.-produced certain LW thermal paper is now relatively:

Higher	Lower	
		than those from China.
		than those from Germany.

IV-9.	Other explanationsIf your firm would like to further explain a response to a question that did
	not provide a narrative response box, please note the question number and the explanation in the
	space provided below.